

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: CURO Group Holdings Corp.

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Case No. 24-90165

Lead Case No. 24-90164

Debtor(s)

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 07/25/2024

Petition Date: 03/25/2024

Plan Confirmed Date: 05/16/2024

Plan Effective Date: 07/19/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Sarah Link Schultz

Signature of Responsible Party

08/21/2024

Date

Sarah Link Schultz

Printed Name of Responsible Party

2300 N. Field Street

Suite 1800

Dallas, TX 75201

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$345,747,714	\$345,747,714
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$345,747,714	\$345,747,714

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$9,701,848	\$14,167,719	\$9,701,848	\$12,424,358	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Akin Gump Strauss Hauer & Fe	Lead Counsel	\$1,884,487	\$3,967,933	\$1,884,487	\$3,967,933
	ii	Oppenheimer & Co	Financial Professional	\$7,817,362	\$7,817,362	\$7,817,362	\$7,817,362
	iii	KPMG	Financial Professional	\$0	\$1,743,362	\$0	\$0
	iv	Cassels Brock & Blackwell	Local Counsel	\$0	\$639,062	\$0	\$639,062
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$353,429	\$133,869	\$353,429
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Troutman Pepper Hamilton San	Co-Counsel	\$0	\$102,028	\$40,226	\$102,028
ii	Blake, Cassels & Graydon LLP	Co-Counsel	\$0	\$196,497	\$52,688	\$196,497
iii	Mayer Brown LLP	Co-Counsel	\$0	\$39,801	\$39,801	\$39,801
iv	McDougall Gauley LLP	Co-Counsel	\$0	\$433	\$265	\$433
v	Scale Firm, LLP	Co-Counsel	\$0	\$3,700	\$0	\$3,700
vi	Stewart McKelvey	Co-Counsel	\$0	\$3,174	\$890	\$3,174

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vii	TMF Canada, Inc.	Co-Counsel	\$0	\$7,797	\$0	\$7,797
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c.	All professional fees and expenses (debtor & committees)			\$9,701,848	\$14,521,148	\$9,835,718	\$12,777,787

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$30,205,869	\$30,205,869	\$30,205,869	\$30,205,869	100%
b. Secured claims	\$1,352,145,917	\$1,352,145,917	\$1,352,145,917	\$2,059,508,000	66%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$4,193,035	\$4,193,035	\$4,193,035	\$4,193,035	100%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 07/25/2024
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Douglas Clark

Signature of Responsible Party

Chief Executive Officer

Title

Douglas Clark

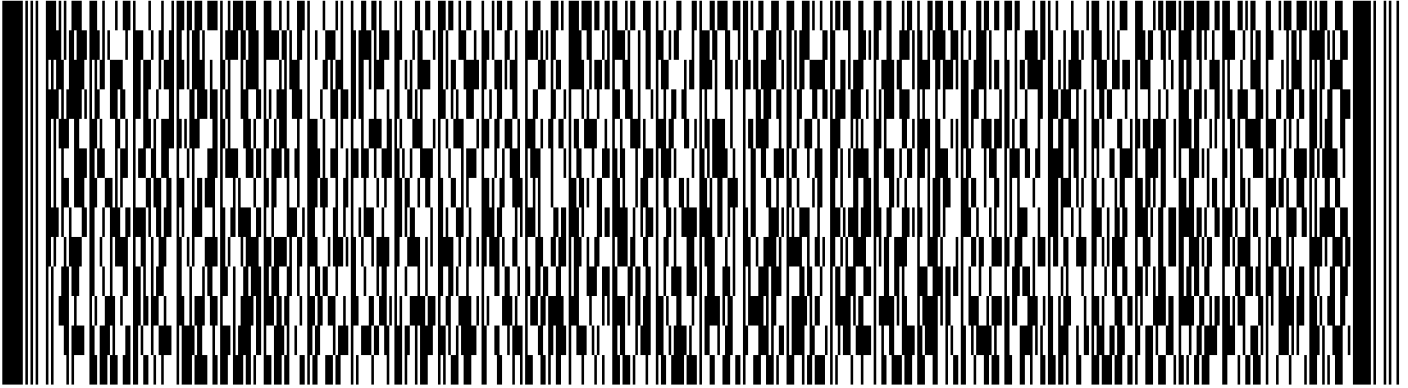
Printed Name of Responsible Party

08/21/2024

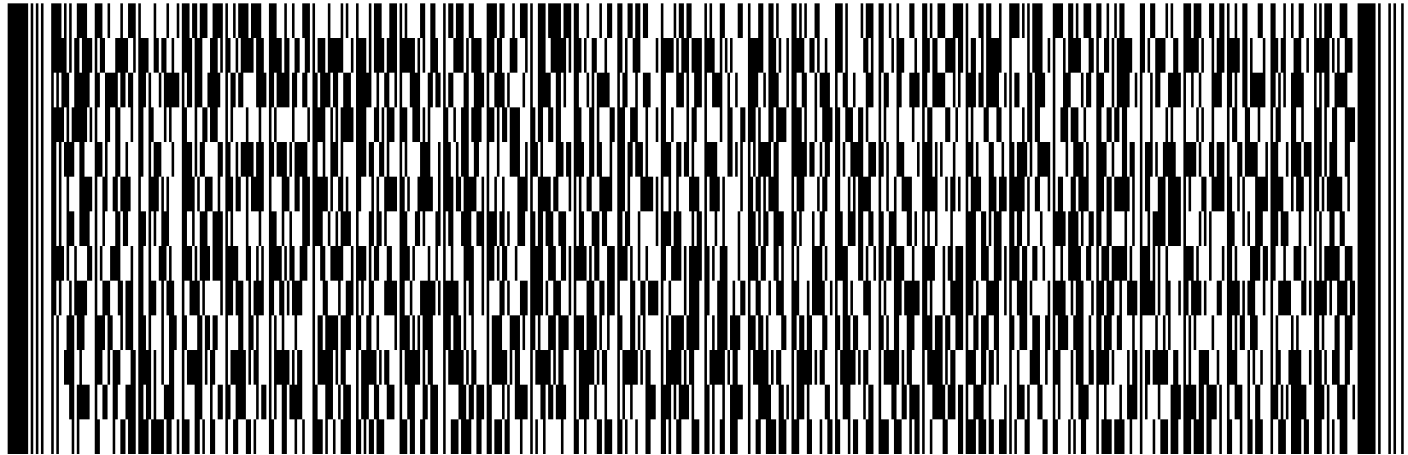
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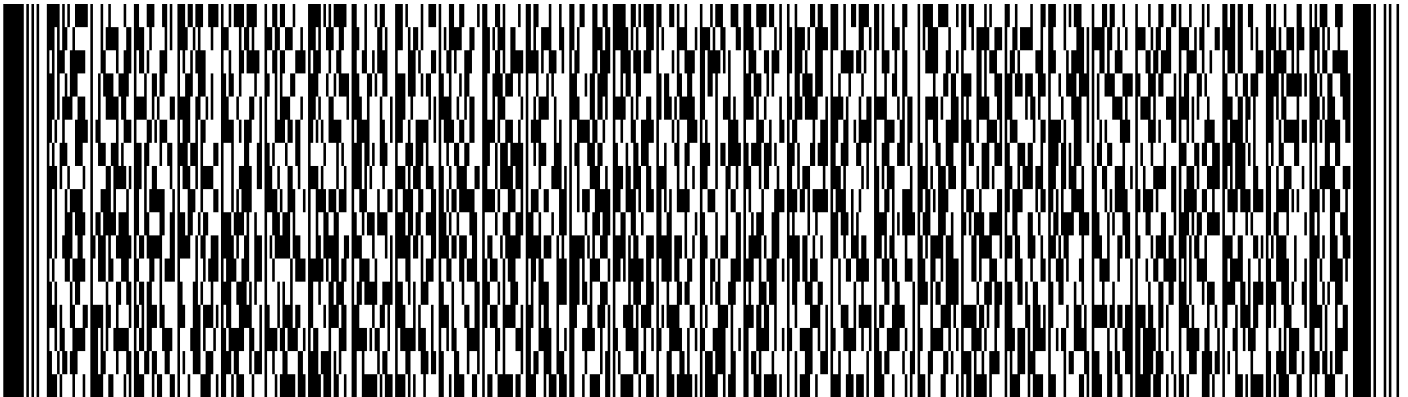
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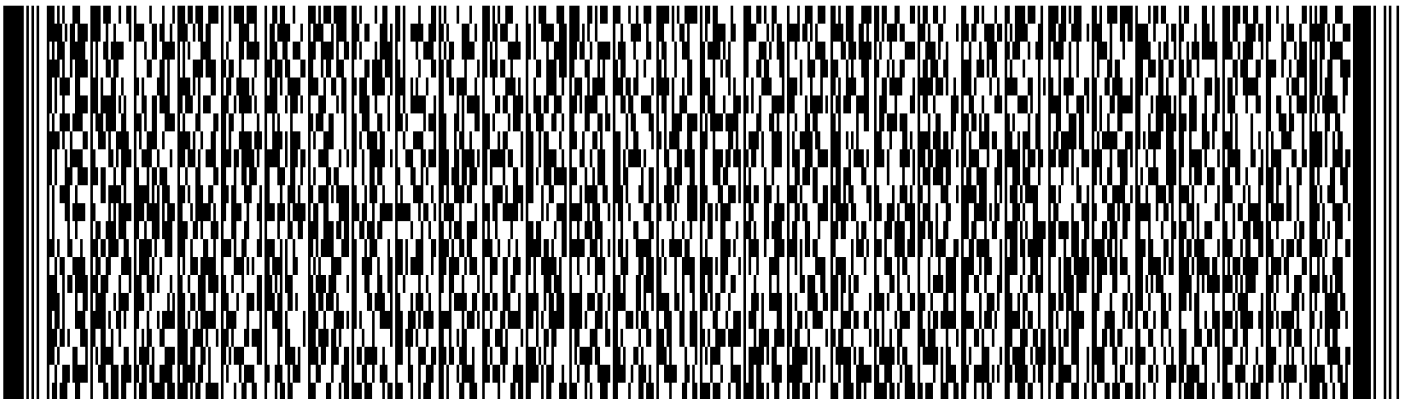
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Other Page 1



Page 2 Minus Tables



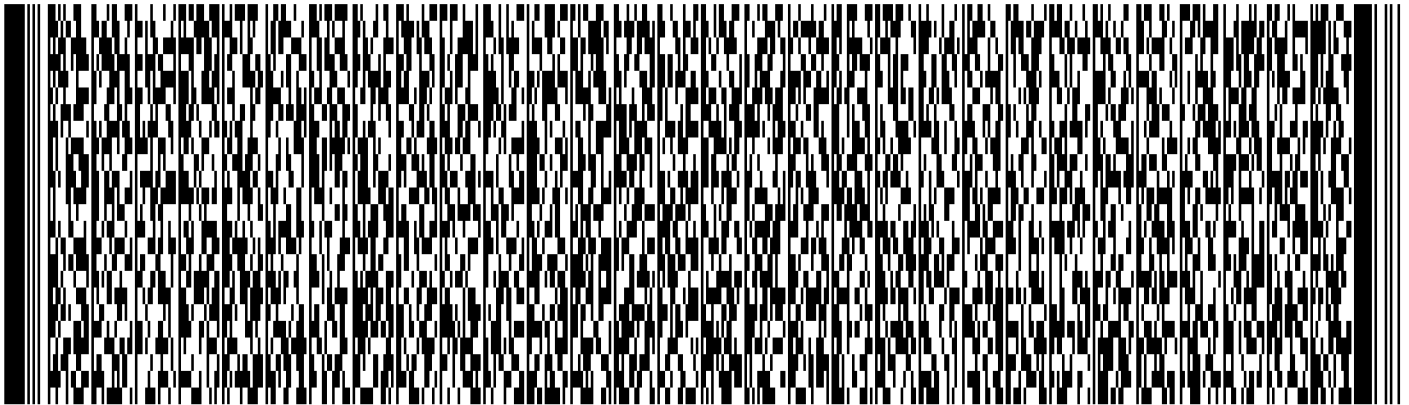
Bankruptcy Table 1-50

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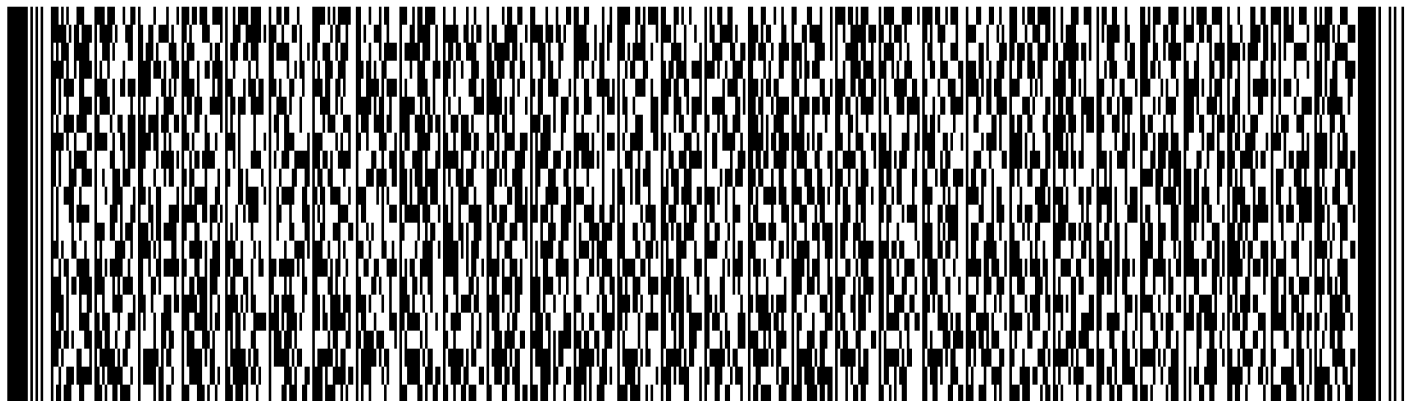
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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