

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Holdco Nuvo D.G. Ltd

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 98-1795756

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

Yigal Alon 94
Number Street
Tower 1
Tel Aviv, Israel 678915
City State ZIP Code

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

County

Number Street

City State ZIP Code

5. Debtor's website (URL) _____

Debtor Holdco Nuvo D.G. Ltd Case number (if known) _____
Name

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor Holdco Nuvo D.G. Ltd Case number (if known) _____
Name

9. **Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** ☒ No
☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
If more than 2 cases, attach a separate list. District _____ When _____ Case number _____
MM / DD / YYYY

10. **Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** ☐ No
☒ Yes. Debtor See Schedule 1 Relationship _____
District _____ When _____
MM / DD / YYYY
List all cases. If more than 1, attach a separate list. Case number, if known _____

11. **Why is the case filed in this district?** *Check all that apply:*
☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?** ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? *(Check all that apply.)*
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
☐ It needs to be physically secured or protected from the weather.
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
☐ Other _____

Where is the property? _____
Number Street

City State ZIP Code

Is the property insured?
☐ No
☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

Debtor Holdco Nuvo D.G. Ltd
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08 22/2024
MM / DD / YYYY

☒ 
Signature of authorized representative of debtor
Title Chief Executive Officer

Rice Powell

Printed name

Debtor

Holdco Nuvo D.G. Ltd

Case number (if known)

Name

18. Signature of attorney

/s/ Derek C. Abbott

Signature of attorney for debtor

Date

0822/2024

MM / DD / YYYY

Derek C. Abbott

Printed name

Morris, Nichols, Arsht & Tunnell LLP

Firm name

1201North Market Street

NumberStreet

Wilmington

City

DE19899-1347

StateZIP Code

(302) 658-9200

Contact phone

dabbott@morrisnichols.com

Email address

3376

Bar number

DE

State

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 0001990145.

2. The following financial data is the latest available information and refers to the debtor's condition on December 31, 2023 .

a. Total assets	\$3,486,000
-----------------	-------------

b. Total debts (including debts listed in 2.c., below)	\$39,358,000
--	--------------

c. Debt securities held by more than 500 holders

Approximate
number of
holders:

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	_____

d. Number of shares of preferred stock	1,778,685
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e. Number of shares common stock	34,438,230
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Comments, if any: _____

3. Brief description of debtor's business: Nuvo is leading a transformation in pregnancy care by providing clinicians and expectant mothers with access to medically-necessary remote pregnancy monitoring.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
LAMF SPAC Holdings I LLC, Larry Klein, Axxion, and Frank Fischer.

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware) (the “**Court**”). A motion will be filed with the Court requesting that the chapter 11 cases of each entity listed below be consolidated for procedural purposes only and jointly administered, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, under the case number assigned to the chapter 11 case of Nuvo Group USA, Inc.

Company
Nuvo Group USA, Inc.
Nuvo Group Ltd.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NUVO GROUP USA INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 24 - _____ (____)

(Joint Administration Requested)

CORPORATE OWNERSHIP STATEMENT

The following corporate ownership statement is made pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession hereby state as follows:

- No parent corporation and publicly traded corporation directly or indirectly owns more than 10% of the equity interests in Holdco Nuvo Group D.G. Ltd.
- Holdco Nuvo Group D.G. Ltd owns 100% of the equity interests of Nuvo Group Ltd., which in turn owns 100% of the equity interest of Nuvo Group USA, Inc.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of their respective federal tax identification numbers, are: Nuvo Group USA, Inc. (2727), Holdco Nuvo D.G Ltd. (5756), and Nuvo Group Ltd. (3811). Their addresses are, respectively, 300 Witherspoon, Suite 201, Princeton, NJ 08542 and Yigal Alon 94, Tower 1, Tel Aviv 6789155 Israel.

HOLDCO NUVO GROUP D.G LTD.

(THE “COMPANY”)

MINUTES OF A MEETING OF THE BOARD OF DIRECTORS

(THE “BOARD”)

HELD ON AUGUST 22, 2024

BY TELECONFERENCE / ZOOM CALL

Directors present: Rice Powell, Christina Spade, Adriana Machado, Gerald Ostrov and Laurence Klein

Directors absent: None

Other present: Douglas Blankenship, CFO; Ari Klein, BoD & Investor Liaison; James Feltman, Financial Advisor; Katie Coleman, HHR; Win Rutherford, GT; Macy Nix, GT; Derek Abbott, MNAT

Call to Order

A meeting of the Board of the Company was held at the above date and time.

Mr. Gerald Ostrov, presiding as Chair of the meeting (the “**Chair**”), called the meeting to order and announced that a quorum of directors was present and that the meeting, having been duly convened, was ready to proceed with its business.

Mr. Ostrov welcomed the members and presented the agenda for the meeting and the proposed resolutions and topics for discussions.

1. Commencement of Chapter 11 Case

RESOLVED, that the Company and its subsidiary (“**Subsidiary**”) (Collectively: the “**Companies**”) shall be, and hereby is, authorized to file or cause to be filed forthwith a Chapter 11 Case under the provisions of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”); and it is

FURTHER RESOLVED, that any officer of the Company (each, an “**Authorized Person**”), in each case, acting individually or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, verify, deliver, and file with the Bankruptcy Court, in the name and on behalf of the Company, and under its corporate seal or otherwise, the petition and all schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, plans, and other documents (collectively, the “**Chapter 11 Filings**”) (with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate or advisable, the execution and delivery of any of the Chapter 11 Filings by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and it is

2. Retention of Professionals

FURTHER RESOLVED, that each Authorized Person be, and hereby is, authorized and directed to employ (i) Hughes Hubbard & Reed LLP (“**HHR**”) as general bankruptcy counsel, (ii) Morris, Nichols, Arsht & Tunnell LLP (“**MNAT**”) as Delaware bankruptcy counsel, (iii) Teneo Capital LLC (“**Teneo**”) as financial advisor, and (iv) Epic Corporate Restructuring, LLC (“**Epic**”) as claims and noticing agent; and the Authorized Person is hereby authorized and directed to

execute appropriate retention agreements, pay appropriate retainers and to cause to be filed an appropriate application for authority to retain the services of HHR, MNAT, Teneo, and Epiq; and it is

FURTHER RESOLVED, that each Authorized Person be, and hereby is, authorized and directed to employ any other professionals that are reasonably necessary to assist the Companies in carrying out their duties under the Bankruptcy Code and to advance the Companies' rights and obligations; and in connection therewith, the Authorized Person is hereby authorized and directed, in the name of and on behalf of the Companies, to execute appropriate retention agreements, pay appropriate retainers and to cause to be filed appropriate applications, to the extent necessary, for authority to retain the services of any such additional professionals; and it is

3. **Restructuring Transactions**

FURTHER RESOLVED, that the Authorized Person is hereby authorized and empowered, in the name of and on behalf of the Companies, (i) to take actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform and cause the performance of any agreements, certificates, instruments, petitions, motions or other papers or documents in furtherance of any restructuring transactions to which the Company is or will be a party, including but not limited to, any asset or stock purchase agreement, chapter 11 plan, disclosure statement, and all exhibits and/or ancillary documents related thereto (collectively, the "**Restructuring Documents**" and "**Restructuring Transactions**" respectively), and (ii) may further approve, modify, or amend the Restructuring Documents in their reasonable judgment and in consultation with the Company's professionals; and it is

FURTHER RESOLVED, that the Company, and the Authorized Person, shall be, and each of them hereby is, authorized to execute, deliver, and perform its obligations under one or more purchase agreements, license agreements, or other transactions agreements and all associated agreements, schedules, certificates, instruments, guaranties, notices, and other documents implementing a Restructuring Transaction, as may be deemed necessary or desirable by any Authorized Person; and it is

FURTHER RESOLVED, that each of the Companies shall be, and hereby is, authorized to file or cause to be filed a motion seeking approval of a Restructuring Transaction, subject to such modifications thereto as such Authorized Person may deem necessary or advisable in order to give effect to and carry out the general purposes of such Restructuring Transaction, including (i) bidding procedures, a stalking horse purchaser and the payment of certain fees (including expense reimbursement and breakup fees) to the stalking horse purchaser; (ii) a plan of reorganization or liquidation, associated disclosure statement, to the extent applicable, and all other related documents, and consummate, and perform under, the transactions contemplated therein and/or (iii) to dismiss or close the Chapter 11 Cases and execute all related documents as may be reasonably necessary or desirable in the best interests of the Companies and their stakeholders; and it is

4. **Financing**

FURTHER RESOLVED, that, subject to approval of the Bankruptcy Court, any Authorized Person, in the case, acting individually or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to negotiate, execute and deliver (i) the term sheet and related exhibits for the proposed financing by and between the Companies, as borrowers, and Nuvo Investors DiP LLC, as debtor-in-possession lender, that sets forth the terms and conditions of a super-priority secured debtor-in-possession financing facility and agreement for use of cash collateral (together, the "**DIP Facility**"), and in connection therewith, such agreements, certificates, instruments, collateral documents, mortgages, guarantees, notices and any and all other documents that the Authorized Persons may

deem necessary or appropriate to facilitate the execution of the DIP Facility and the pledge of collateral in connection therewith, the signature of such Authorized Person to be deemed conclusive evidence of such determination, and (ii) such other agreements for secured super-priority debtor-in-possession loan facilities or agreements for the use of cash collateral that the Authorized Person may deem appropriate for and in the best interests of the Company, each on terms that the Authorized Person may deem necessary or appropriate for the consummation of the transactions contemplated thereby, the signature of such Authorized Person to be deemed conclusive evidence of such determination; and it is further

5. General Authority


FURTHER RESOLVED, to authorize and direct each Authorized Person to sign, in the name of the Company, any and all agreements, exhibits, instruments, schedules, certificates and documents and to carry out any and all steps and actions, and to make all such arrangements, pay all such fees and expenses, do and perform all such acts and things as they deem reasonably necessary or appropriate or advisable to carry out the purposes of the foregoing resolutions and the transactions contemplated thereunder and/or to successfully complete the Chapter 11 Cases, the taking of any such action or execution of any such documents and/or agreements to constitute conclusive evidence and the exercise of such discretionary authority; and it is

FURTHER RESOLVED, that each Board member has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the Companies Law of 1999-5759 and the organizational documents of the Company, or hereby waives any right to have received such notice; and it is

FURTHER RESOLVED, that, the authority given hereunder is retroactive and any and all acts performed before the passage of these resolutions be deemed retroactive, and the agreements, documents and forms executed and actions performed in connection therewith or set forth in these resolutions, are hereby ratified, confirmed and affirmed in all respects.

[Signature Page to Follow]

IN WITNESS WHEREOF, the undersigned, have executed this Minutes of a Meeting of the Board of Directors of Holdco Nuvo Group D.G Ltd., effective as of the date written above.

DocuSigned by:

7154F1711108452...
Rice Powell

DocuSigned by:

58CBD1BC2FC443C...
Gerald Ostrov, Chair

DocuSigned by:

074E6AC5EEAC492...
Christina Spade

DocuSigned by:

519CE838D770449...
Laurence Klein

DocuSigned by:

60309D979C4343A...
Adriana Machado

[Signature Page – Holdco Nuvo Group D.G Ltd. Board – Chapter 11 – August 2024]

Fill in this information to identify the case:

Debtor name Holdco Nuvo D.G. Ltd

United States Bankruptcy Court for the: District District of Delaware
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	White & Case LLP 1221 Avenue of the Americas New York, NY 10020-1095	Daniel Nussen 1221 Avenue of the Americas New York, NY 10020-1095 (212) 819-8200 daniel.nussen@whitecase.com	Legal				3,680,000.00
2	Greenberg Traurig 132 Menachem Begin One Azrieli Center Round Tower, 30th Floor Tel Aviv, Israel 6701101	Nicole Rosenberg +972 (0) 3.636.6032 TLVBilling@gtlaw.com	IPO				1,958,884.00
3	Herzog Fox & Neeman Herzog Tower 6 Yitzhak Sadeh St. Tel Aviv, Israel 6777506	Michal Herzfeld +972 3 696 6464 herzfeldm@herzoglaw.co.il	Legal				819,000.00
4	Meitar Likwernick Geva Leshem Abba Hillel Silver Rd 16 Ramat Gen Israel	Anna Kemel, Yoav Sade 03-610-3100 akemel@meitar.com; yoavs@meitar.com	IPO				730,491.00
5	First Insurance Funding Inc. 450 Skokie Blvd, Ste 1000 Northbrook, IL 60062-7917	www.firstinsurancefunding.com (800) 837-3707	Insurance				684,987.00
6	PwC Israel (Kesselman & Kesselman) 146 Derech Menachem Begin Street, Tel Aviv, Israel 6492103 P.O. Box 7187 Tel Aviv, Israel 6107120	Maya Peri +972 3 7954555 +972 54 6660079 maya.peri@pwc.com	Accounting				471,902.00
7	Blinbaum Ventures LLC 51 Jones Road East Quogue, NY 11942	Jacques Blinbaum David Blinbaum (212) 490-4090 (212) 917-596-1648 jblinbaum@gmail.com; dblinbaum@gmail.com	Lender				442,833.00
8	Deborah Henretta 3601 Casey Key Road Nokomis, Florida 34275	Deborah Henretta debhenretta@yahoo.com	Advisors				135,000.00

Debtor Holdco Nuvo D.G. Ltd
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	I.B.I. Capital Trust Ltd 9 Ehad Ha'am St, Shalom Tower P.O.B. 29161 Tel Aviv, Israel 6129101	Keren Talmor +972 3 5199960 capital@ibi.co.il; Keren_T@IBI.co.il	Vendors				119,782.00
10	EY Menachem Begin 144 Tel Aviv, Israel	Eli Barda +972 03 6232525 eli.barda@il.ey.com	Accounting				117,000.00
11	K-Tor 21B Hayasmin St. Beit Shemesh, Israel 9959138	Lisa Kossowsky +972 54 630-3175 lisa@nalay.com	Advisors				112,928.00
12	Effectus Group, LLC 1735 Technology Drive Suite 780 San Jose, CA 95110	Eli Seller 862-596-9203 billings@effectusgroup.com	Accounting				110,080.00
13	Blinbaum Trust fbo Melissa Sheehan 51 Jones Road East Quogue, NY 11942	Jacques Blinbaum David Blinbaum (212) 490-4090 (917) 596-1648 jblinbaum@gmail.com; dblinbaum@gmail.com	Lender				88,567.00
14	Shoval Investments & Management Ltd. 48 Yehuda Halevi Street Tel Aviv, Israel 6789155 94 Yigal Alon Street Tel Aviv, Israel 6789155	Linoi Hamami 073-3277-640 billing@shovalh.com	Rent & Maintenance				47,514.00
15	Adama GmbH Waidmannstr. 3 Frankfurt am Main, Germany 60596	Daniel Gilcher +49 171 8366424 gilcher.daniel@gmail.com	Advisors				62,500.00
16	TLV Payroll		Employee				71,600.00
17	TechPack Lab Prof. Yisrael Aumann 1/9 Rehovot, Israel 7608654	Liat Meron +972542683643 pavel@techpacklab.com; liat@techpacklab.com	Subcontractors				71,542.00
18	Automat-IT Malam Team Ltd. 53 Avshalom Gissin St Petach-Tikva, Israel 4922297	Eran Ivry +972 52 6711778	Vendors				68,328.00
19	Orion Health Advisors, LLC 1750 Tysons Blvd., Suite 1500 McLean, VA 22102	Mike Butchko mike@orionhealthadvisors.com	Advisors				57,000.00
20	STARRY Solutions PTE LTD 167 JalanBukit Merah #05--12 connection one Singapore 150167	Wally Xu +65 6221-5096 enquiry@starry.com.cn wally.xu@starry.com.cn	Vendors				41,020.00