

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CONN'S INC., *et al.*

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-33357 (ARP)

(Jointly Administered)

**AMENDED NOTICE OF HEARING REGARDING  
MOTION OF SYNCHRONY BANK FOR RELIEF FROM THE AUTOMATIC  
STAY TO ALLOW RECOUPMENT OR ALTERNATIVELY SETOFF  
(Dkt. No. 400)**

**PLEASE TAKE NOTICE**, that on August 23, 2024, Synchrony Bank (“Synchrony”) filed its *Motion for Relief from the Automatic Stay to Allow Recoupment or Alternatively Setoff* [Docket No. 400] (the “Motion”). A hearing for the Motion was scheduled therein for September 12, at 9:00 a.m. (prevailing Central Time) (the “Hearing”), before the Honorable Alfredo R. Perez.

**PLEASE TAKE FURTHER NOTICE**, that the Hearing has been rescheduled to **September 26, at 9:00 a.m. (prevailing Central Time)** before the Honorable Alfredo R. Perez in the United States Bankruptcy Court for the Southern District of Texas at Courtroom 400, 4th Floor, 515 Rusk Street, Houston, TX 77002. If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> **within twenty-one days from the date the Motion was filed.**

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Conn’s, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc.(5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtor’s service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

**PLEASE TAKE FURTHER NOTICE** that if you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date the Motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

**PLEASE TAKE FURTHER NOTICE** that you may participate in the Hearing either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Perez's conference room number is 282694. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Perez's home page. The meeting code is "JudgePerez". Click the settings icon in the upper right corner and enter your name under the personal information setting. Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Perez's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

*[remainder of page intentionally left blank]*

Dated: Houston, Texas  
August 28, 2024

ORRICK HERRINGTON & SUTCLIFFE LLP

/s/ Ryan C. Wooten

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*Attorneys for Synchrony Bank*

**CERTIFICATE OF CONFERENCE**

I hereby certify that counsel for Synchrony Bank has conferred with counsel for the Debtors, and the Debtors are in agreement regarding this Amended Notice of Hearing.

/s/ Ryan C. Wooten

Ryan C. Wooten

**CERTIFICATE OF SERVICE**

I hereby certify that on the 28th day of August 2024, a true and correct copy of the foregoing pleading was filed and served via the Court's ECF and notification system to all parties registered to receive electronic notices in this matter.

/s/ Ryan C. Wooten  
Ryan C. Wooten