

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|                                                                        |                                                     |                                                                                                                                 |
|------------------------------------------------------------------------|-----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| In re:<br><br>CONN'S, INC., <i>et al.</i> <sup>1</sup><br><br>Debtors. | §<br>§<br>§<br>§<br>§<br>§<br>§<br>§<br>§<br>§<br>§ | Chapter 11<br><br>Case No. 24-33357 (ARP)<br><br>(Jointly Administered)<br><br><b>Ref. Docket Nos. 453, 454, 456, &amp; 457</b> |
|------------------------------------------------------------------------|-----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|

**CERTIFICATE OF SERVICE**

I, NADIA ALAZRI, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 30, 2024, I caused to be served the:
  - a. "Notice of Auction and Sale Hearing," a copy of which is annexed hereto as Exhibit A, (the "Sale Notice"),
  - b. "Objection of Debtors to Nahomi Sanchez's Motion for Relief From Automatic Stay," dated August 30, 2024 [Docket No. 453], (the "Lift Stay Motion Objection"),
  - c. "Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Implement the Key Employee Incentive Program and (II) Granting Related Relief," dated August 30, 2024 [Docket No. 454], (the "KEIP Motion"),
  - d. "Debtors' Motion to Seal Exhibit A to the Weinstein Declaration," dated August 30, 2024 [Docket No. 456], (the "Seal Motion"), and

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Conn's, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtors' service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

- e. "Declaration of Mark Weinsten in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Implement the Key Employee Incentive Program and (II) Granting Related Relief," dated August 30, 2024 [Docket No. 457], (the "Weinsten Declaration"),

by causing true and correct copies of the:

- i. Sale Notice, Lift Stay Motion Objection, KEIP Motion, Seal Motion, and Weinsten Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
  - ii. Lift Stay Motion Objection to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit C,
  - iii. Sale Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
  - iv. Sale Notice, Lift Stay Motion Objection, KEIP Motion, Seal Motion, and Weinsten Declaration to be delivered via electronic mail to those parties listed on the annexed Exhibit E, and
  - v. Lift Stay Motion Objection to be delivered via electronic mail to:  
*ron@ronaldrodriguez.com*.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT."

/s/ Nadia Alazri  
Nadia Alazri

## **EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

CONN'S, INC., et al.<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-33357 (ARP)

(Jointly Administered)

**NOTICE OF AUCTION AND SALE HEARING**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On July 23, 2024, Conn's, Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Court"). The Debtors are authorized to continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On July 26, 2024, the Debtors filed a motion (the "Bidding Procedures Motion"), pursuant to sections 105, 363 and 365 of the Bankruptcy Code and Rules 2002, 6004, 6006, 9007, and 9008 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), seeking entry of an order (the "Bidding Procedures Order") seeking, among other things, approval of procedures (the "Bidding Procedures")<sup>2</sup> for submitting competing bids for the Assets.

3. On August 20, 2024, the Bankruptcy Court entered an order approving the Bidding Procedures Motion (the "Bidding Procedures Order"). Pursuant to the Bidding Procedures Order, if at least two (2) Qualified Bids with regard to any Assets (as defined in the Bidding Procedures Order) are received by the Bid Deadline (as defined below), the Debtors will conduct the Auction, which shall be start on **September 11, 2024 at 10:00 a.m. (prevailing Central Time)**. Professionals and principals for the Debtors, each Qualified Bidder (including, its representative(s), if any), each of the Consultation Parties, the U.S. Trustee, the Securitization Trustee, and any party in interest who notifies the Debtors of their intent to attend the Auction by

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each of the Debtor's federal tax identification number, are: Conn's, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtor's service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bidding Procedures.

no later than two (2) business days prior to the Auction shall be permitted to attend and observe the Auction. Only parties that have submitted a Qualified Bid, as set forth in the Bidding Procedures Order, by no later than the Bid Deadline may bid at the Auction. Any party that wishes to submit a Bid (as defined in the Bidding Procedures) for all or any portion of the Assets must submit a Bid prior to the Bid Deadline and in accordance with the Bidding Procedures.

4. The Sale Hearing to consider approval of the sale of the Assets to the Successful Bidder(s) at the Auction, free and clear of all liens, claims and encumbrances, will be held before the Honorable Alfred R. Pérez, United States Bankruptcy Judge, on **October 1, 2024, at 9:00 a.m. (prevailing Central Time)**, or at such other time thereafter as counsel may be heard. The Sale Hearing may be adjourned by the Debtors from time to time without further notice to creditors or parties in interest other than by announcement of the adjournment in open court on the date scheduled for the Sale Hearing or by including such adjournment on any agenda filed with the Bankruptcy Court or by the filing of a notice with the Bankruptcy Court.

5. Objections related to approval of the Sale, conduct at the Auction, the identity of the Successful Bidder, and adequate assurance of future performance by the Successful Bidder must be in writing, state the basis of such objection with specificity, and be filed with this Court and served so as to be received on or before **September 19, 2024, at 4:00 p.m. (prevailing Central Time)** by the following parties (collectively, the “Objection Notice Parties”):

- (a) counsel to the Debtor, Sidley Austin LLP, 1000 Louisiana St., Houston, TX 77002 (Attn.: Duston McFaul (dmcfaul@sidley.com), Jackson Garvey (jgarvey@sidley.com), Jeri Leigh Miller (jeri.miller@sidley.com), Maegan Quejada (mquejada@sidley.com), and Michael Sabino (msabino@sidley.com));
- (b) the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”), 515 Rusk St., Suite 3516, Houston, Texas 77002 (Attn.: Jayson B. Ruff (jayson.b.ruff@usdoj.gov); and
- (c) proposed counsel to the Official Committee of Unsecured Creditors (the “Committee”), Pachulski Stang, Ziehl & Jones LLP, 780 Third Avenue, New York, New York 10017 (Attn: Bradford J. Sandler (bsandler@pszjlaw.com), Robert J. Feinstein (rfeinstein@pszjlaw.com), and Paul J. Labov (plabov@pszjlaw.com)).

**UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED WITHOUT FURTHER HEARING AND NOTICE.**

6. This Sale Notice is subject to the fuller terms and conditions of the Bidding Procedures and the Bidding Procedures Order, with such Bidding Procedures Order controlling in the event of any conflict. The Debtors encourage all parties-in-interest to review such documents in their entirety. Parties interested in receiving more information regarding the sale of the Assets and/or copies of any related document, including the Bidding Procedures Motion or the Bidding Procedures Order, may make a written request to Duston McFaul (dmcfaul@sidley.com), Jackson Garvey (jgarvey@sidley.com), Jeri Leigh Miller (jeri.miller@sidley.com), Maegan Quejada (mquejada@sidley.com), or Michael Sabino (msabino@sidley.com). In addition, copies of the

Bidding Procedures Motion, the Bidding Procedures Order and this Notice are on file with the Clerk of the Bankruptcy Court, and are available on the Debtors' claims and noticing agent's website free of charge at <https://dm.epiq11.com/conns>.

## **EXHIBIT B**

| Claim Name                              | Address Information                                                                                                                                                                                                                                      |
|-----------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ABERNATHY, ROEDER, BOYD & HULLETT, PC   | (ATTORNEYS FOR COLLIN COUNTY TAX ASSESSOR/ COLLECTOR) ATTN: PAUL M LOPEZ, LARRY R BOYD, EMILY M HAHN 1700 REDBUD BLVD, STE 300 MCKINNEY TX 75069                                                                                                         |
| AIS PORTFOLIO SERVICES, LLC             | ATTN: FORD MOTOR CREDITOR COMPANY LLC DEPARTMENT ACCOUNT 8289, 1800, 8289 4515 N SANTA FEE AVE DEPT APS OKLAHOMA CITY OK 73118                                                                                                                           |
| AKERMAN LLP                             | (ATTORNEYS FOR UKG, INC) ATTN: BRETT MARKS, ESQ 201 EAST OLAS BLVD, STE 1800 FORT LAUDERDALE FL 33301                                                                                                                                                    |
| AKERMAN LLP                             | (ATTORNEYS FOR UKG, INC) ATTN: LAURA M TAVERAS, ESQ 2001 ROSS AVE, STE 3600 DALLAS TX 75201                                                                                                                                                              |
| ALABAMA OFFICE OF THE ATTORNEY GENERAL  | CONSUMER INTEREST DIVISION 501 WASHINGTON AVE MONTGOMERY AL 36104                                                                                                                                                                                        |
| ALBANY INDUSTRIES, LLC                  | ATTN: ROBBY TUCKER, CFO 504 N GLENFIELD RD. NEW ALBANY MS 38652                                                                                                                                                                                          |
| ALDINE INDEPENDENT SCHOOL DISTRICT      | ATTN: ANNETTE RAMIREZ, KANIKA W MIDDLETON AND LAUREN JONES 2520 W.W. THORNE DRIVE HOUSTON TX 77073                                                                                                                                                       |
| ARIZONA OFFICE OF THE ATTORNEY GENERAL  | CONSUMER INFORMATION AND COMPLAINTS 400 W CONGRESS ST, S BLDG STE 315 TUCSON AZ 85701                                                                                                                                                                    |
| BAKER HOSTETLER LLP                     | (COUNSEL FOR BROOKWOOD MSC, LLC) ATTN: JIMMY D PARRISH 200 SOUTH ORANGE AVENUE SUITE 2300 ORLANDO FL 32801                                                                                                                                               |
| BALLARD SPAHR LLP                       | (COUNSEL FOR ARG ARCHOUTX001 LLC, ARG HCHOULA001 LLC, BRIXMOR OPERATING PARTNERSHIP LP, CHANDLER FESTIVAL SPE LLC, & WEITZMAN) ATTN: LESLIE C. HEILMAN, LAUREL D. ROGLEN & MARGARET A. VESPER) 919 N. MARKET STREET, 11TH FLOOR WILMINGTON DE 19801-3034 |
| BALLARD SPAHR LLP                       | (COUNSEL TO K-GAM BROADWAY CRAYCROFT, LLC) ATTN: CRAIG SOLOMON GANZ, ESQ, JOEL F NEWELL, ESQ 1 E WASHINGTON ST, STE 2300 PHOENIX AZ 85004-2555                                                                                                           |
| BANK OZK                                | ATTN: KIMBERLY D. BURNETTE ACCOUNT NOS. XXXXX4737 & 7211 PO BOX 8811 LITTLE ROCK AR 72231-8811                                                                                                                                                           |
| BRADLEY ARANT BOULT CUMMINGS LLP        | (COUNSEL FOR UNIVERSITY PLACE DE LP) ATTN: JOSHUA LESSER) JP MORGAN CHASE TOWER 600 TRAVIS ST, STE 5600 HOUSTON TX 77002                                                                                                                                 |
| BRF FINANCE CO., LLC                    | C/O SULLIVAN & CROMWELL LLP ATTN: ARI B BLAUT 125 BROAD STREET NEW YORK NY 10004                                                                                                                                                                         |
| BRF FINANCE CO., LLC                    | B. RILEY FINANCIAL, INC. 11100 SANTA MONICA BLVD SUITE 800 LOS ANGELES CA 90025                                                                                                                                                                          |
| CAIN & SKARNULIS PLLC                   | (COUNSEL FOR LEVY BANDERA OAKS LLC) ATTN: RYAN E CHAPPLE 303 COLORADO ST STE 2850 AUSTIN TX 78701                                                                                                                                                        |
| CAMELOT COMMUNICATIONS, LTD.            | 8140 WALNUT HILL LN. DALLAS TX 75231                                                                                                                                                                                                                     |
| CHOATE HALL & STEWART LLP               | (COUNSEL FOR BRF FINANCE CO, LLC) ATTN: JOHN F VENTOLA, HAMPTON FOUSHEE, JACOB LANG, ALEXANDRA THOMAS TWO INTERNATIONAL PLACE BOSTON MA 02110                                                                                                            |
| CMLAW, PLLC                             | (COUNSEL FOR LIVEVOX, INC) ATTN: ROBERT W DREMLUK, ESQ NATIONAL LITIGATION SUPPORT CENTER 13101 PRESTON RD, STE 110-1510 DALLAS TX 7540                                                                                                                  |
| COLORADO OFFICE OF THE ATTORNEY GENERAL | OFFICE OF ATTORNEY GNERAL CONSUMER PROTECTION SECTION 1300 BROADWAY, 7TH FL DENVER CO 80203                                                                                                                                                              |
| CONTINENTAL SILVERLINE PRODUCTS. LLC    | 710 N DRENNAN ST HOUSTON TX 77003-1321                                                                                                                                                                                                                   |
| CORINTHIAN INC                          | 41 HENSON RD CORINTH MS 38834-1423                                                                                                                                                                                                                       |
| COWLES & THOMPSON PC                    | (ATTORNEYS FOR KORBER SUPPLY CHAIN US, INC) ATTN: WILLIAM L SIEGEL 901 MAIN ST, STE 3900 DALLAS TX 75202                                                                                                                                                 |
| CROWN MARK INC                          | 10881 S SAM HOUSTON PARKWAY W HOUSTON TX 77031                                                                                                                                                                                                           |
| ELEMENTS INTL GROUP LLC                 | 2250 SKYLINE DR. MESQUITE TX 75149                                                                                                                                                                                                                       |
| ERVIN COHEN & JESSUP LLP                | (COUNSEL FOR SRC NASA OWNER, LP) ATTN: BYRON Z. MOLDO 9401 WILSHIRE BOULEVARD, 12TH FLOOR BEVERLY HILLS CA 90212                                                                                                                                         |
| FAEGRE DRINKER BIDDLE & REATH LLP       | (COUNSEL FOR PROLOGIS) ATTN: KRISTEN L PERRY 2323 ROSS AVE STE 1700 DALLAS TX 75201                                                                                                                                                                      |
| FLORIDA OFFICE OF THE ATTORNEY GENERAL  | CONSUMER PROTECTION DIVISION THE CAPITOL PL-01 TALLAHASSEE FL 32399                                                                                                                                                                                      |
| FRIGIDAIRE COMPANY                      | 10200 DAVID TAYLOR DR. CHARLOTTE NC 28262-2373                                                                                                                                                                                                           |
| FROST BROWN TODD LLP                    | (COUNSEL FOR TEMPUR SEALY INTERNATIONAL, INC) ATTN: RONALD E GOLD, ESQ 3300 GREAT AMERICAN TOWER 301 EAST FOURTH ST CINCINNATI OH 45202                                                                                                                  |

| Claim Name                             | Address Information                                                                                                                                                            |
|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| FROST BROWN TODD LLP                   | (COUNSEL FOR WPG/COMMERCIAL PROPERTY ASSOCIATES) ATTN: RONALD E GOLD, ERIN P SEVERINI AND JOY KLEISINGER ESQS 3300 GREAT AMERICAN TOWER 301 EAST FOURTH ST CINCINNATI OH 45202 |
| FROST BROWN TODD LLP                   | (COUNSEL TO TEMPUR SEALY INTERNTAIONAL, INC) ATTN: REBECCA L MATTHEWS 2101 CEDAR SPRINGS RD DALLAS TX 75201                                                                    |
| FROST BROWN TODD LLP                   | (COUNSEL TO WPG LEGACY, LLC) ATTN: REBECCA L MATTHEWS, ESQ 2101 CEDAR SPRINGS RD DALLAS TX 75201                                                                               |
| GENERAL ELECTRIC COMPANY               | GE APPLIANCES, 28899 NETWORK PLACE CHICAGO IL 60673-1288                                                                                                                       |
| GEORGIA GOVERNORS OFFICE OF            | CONSUMER PROTECTION DIVISION 2 MARTIN LUTHER KING JR DR SESTE 356 ATLANTA GA 30334                                                                                             |
| GOOGLE LLC                             | 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW CA 94043                                                                                                                               |
| GORDON & REES                          | (ATTORNEYS FOR HARVEST STRATEGY GROUP, INC) ATTN: MEGAN ADEYEMO 2200 ROSS AVE, STE 3700 DALLAS TX 75201                                                                        |
| GOULSTON & STORRS PC                   | (COUNSEL FOR STAG II EL PASO LP) ATTN: DOUGLAS B ROSNER AND TAYLOR DIAS ESQS ONE POST OFFICE SQUARE, 25TH FLOOR BOSTON MA 02109                                                |
| GREENBERG TRAURIG, LLP                 | (COUNSEL FOR COMPUTER SHARE TRUST CO) ATTN: OCAR N PINKAS AND T CHARLIE LIU ONE VANDERBILT AVENUE NEW YORK NY 10017                                                            |
| GREENBERG TRAURIG, LLP                 | (COUNSEL FOR COMPUTERSHARE TRUST CO) ATTN: SHARI L HEYEN 1000 LOUISIANA ST SUITE 6700 HOUSTON TX 7702                                                                          |
| GREER HERZ & ADAMS LLP                 | (COUNSEL FOR AMERICAN NATIONAL INSURANCE CO) ATTN: JOE A.C. FULCHER, TARA B ANNWEILER AND JENNIFER J NOBLEY ONE MOODY PLAZA 18TH FL GALVESTON TX 77550                         |
| HACKNEY HOME FURNISHINGS               | 1132 CAMPBELL DR SNEEDVILLE TN 37869                                                                                                                                           |
| HAIER US APPLIANCE SOLUTIONS, INC      | D/B/A GE APPLIANCES ATTN: BEN KOLB, DRECTOR OF FINANCE 307 N HURSTBOURNE LN LOUISVILLE KY 40222                                                                                |
| HARRIS COUNTY ATTORNEY'S OFFICE        | (COUNSEL FOR HARRIS COUNTY) ASSISTANT COUNTY ATTORNEY -SUSAN FUERTES ATTN: PROPERTY TAX DIVISION PO BOX 2848 HOUSTON TX 77252                                                  |
| HARVEST STRATEGY GROUP, INC            | 1776 LINCOLN STREET DENVER CO 80203                                                                                                                                            |
| HEMAR, ROUSSO & HEALD, LLP             | (COUNSEL TO REALTY INCOME CORP) ATTN: WAYNE R TERRY, ESQ 15910 VENTURA BLVD, 12TH FL ENCINO CA 91436-2829                                                                      |
| HOLLAND & HART LLP                     | (ATTORNEYS FOR IFIT HEALTH & FITNESS INC ET AL) ATTN: MATTHEW J OCHS 555 SEVENTEENTH ST, STE 3200 PO BOX 8749 DENVER CO 80201-8749                                             |
| HOLLAND & KNIGHT LLP                   | (COUNSEL TO STEPHENS INVESTMENTS HOLDINGS LLC) ATTN: ANTHONY F. PIRRAGLIA, CHRISTOPHER BAILEY 811 MAIN ST, STE 2500 HOUSTON TX 77002                                           |
| HOLLAND & KNIGHT LLP                   | (COUNSEL TO STEPHENS INVESTMENTS HOLDINGS LLC) ATTN: KEITH N SAMBUR 1801 CALIFORNIA ST, STE 5000 DENVER CO 80202                                                               |
| HOWLEY LAW PLLC                        | (COUNSEL TO DE LA VEGA CAPITAL DEVELOPMENT ET AL) ATTN: TOM A HOWLEY, ERIC TERRY TC ENERGY CENTER 700 LOUISIANA ST, STE 4545 HOUSTON TX 77002                                  |
| INSTANT WEB LLC                        | ATTN: TOM ZAMBELLI 7951 POWERS BLVD CHANHASSEN MN 55317                                                                                                                        |
| INSTANT WEB, LLC                       | ATTN: TOM ZAMBELLI, CFO 7951 POWERS BLVD CHANHASSEN MN 55317                                                                                                                   |
| INTERNAL REVENUE SERVICE               | CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346                                                                                                        |
| INTERNAL REVENUE SERVICES              | CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346                                                                                                        |
| INTERNAL REVENUE SERVICES              | DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVE NW WASHINGTON DC 20220                                                                                                        |
| INTERNAL REVENUE SERVICES              | LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242                                                                                                                          |
| IPFS CORPORATION                       | 30 MONTGOMERY ST., STE. 501 JERSEY CITY NJ 07302                                                                                                                               |
| J SCOTT DOUGLAS, ATTORNEY AT LAW       | (COUNSEL TO PA69, LP) 1811 BERING DR, STE 420 HOUSTON TX 77057                                                                                                                 |
| JACKSON WALKER LLP                     | (ATTORNEYS FOR CAMELOT COMMUNICATIONS, LTD) ATTN: J MACHIR STULL 2323 ROSS AVE, STE 600 DALLAS TX 75201                                                                        |
| JASON FURNITURE (K-MOTION)             | NO. 113, 11TH STREET, XIASHA ZHEJIANG CHINA                                                                                                                                    |
| JOHNSON POPE BOKOR RUPPEL & BURNS, LLP | (COUNSEL TO PV-KEENE PLAZA LLC) ATTN: ANGELINA E LIMS, ESQ 400 N ASHLEY DR, STE 3100 TAMPA FL 33602                                                                            |
| JPMORGAN CHASE BANK, N.A.              | ATTN: JON ECKHOUSE 1900 NORTH AKARD STREET, 3RD FLOOR DALLAS TX 75201                                                                                                          |
| JPMORGAN CHASE BANK, N.A.              | C/O SIMPSON THACHER & BARTLETT LLP 600 TRAVIS ST, STE 5400 HOUSTON TX 77002                                                                                                    |

## SERVICE LIST

| Claim Name                                 | Address Information                                                                                                                                                       |
|--------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| KAPLIN STEWART MELOFF REITER & STEIN, P.C. | (COUNSEL FOR CRS CENTER/TROPICANA CENTRE ET AL) ATTN: WILLIAM J LEVANT ESQ 910 HARVEST DR PO BOX 3037 BLUE BELL PA 19422                                                  |
| KEAN MILLER LLP                            | (COUNSEL FOR THE AD HOC GROUP OF BADCOCK DEALERS) ATTN: LLOYD A LIM, RACHEL THOMPSON KUBANDA AND MICHELLE V FRIERY 711 LOUISIANA STREET SUITE 1800 HOUSTON TX 77002       |
| KELLEY DRYE & WARREN LLP                   | (COUNSEL FOR BCD PORTFOLIO OWNER LLC, BCHQ ET AL) ATTN: ROBERT L LEHANE, JENNIFER D RAVIELE AND CONNIE Y CHOE 3 WORLD TRADE CENTER 175 GREENWICH STREET NEW YORK NY 10007 |
| KEN BURTON, JR, MANATEE TAX COLLECTOR      | ATTN: JENNIFER FRANCIS LEGAL COLLECT SPECIALIST 1001 3RD AVE W SUITE 240 BRADENTON FL 34205-7863                                                                          |
| KTBS LAW LLP                               | (COUNSEL TO INSTANT WEB, LLC) ATTN: NIR MAOZ 1801 CENTURY PARK EAST, 26TH FL LOS ANGELES CA 90067                                                                         |
| KTBS LAW LLP                               | (COUNSEL TO INSTANT WEB, LLC) ATTN: MICHAEL L TUCHIN 1801 CENTURY PARK EAST, 26TH FL LOS ANGELES CA 90067                                                                 |
| KURTZMAN STEADY, LLC                       | (COUNSEL FOR INDEPENDENCE SHOPPING CENTER CHARLOTTE NC LP) ATTN: JEFFREY KURTZMAN ESQ 101 N WASHINGTON STE 4A MARGATE NJ 08402                                            |
| LA. OFFICE OF THE ATTORNEY GENERAL         | CONSUMER PROTECTION SECTION 1885 N 3RD ST BATON ROUGE LA 70802                                                                                                            |
| LA. OFFICE OF THE ATTORNEY GENERAL         | CONSUMER PROTECTION SECTION PO BOX 94005 BATON ROUGE LA 70804                                                                                                             |
| LANE POWELL PC                             | (COUNSEL FOR LANE POWELL PC) ATTN: ANDREW J GEPPERT 1420 FIFTH AVE SUITE 4200 SEATTLE WA 98111-9402                                                                       |
| LANGLEY & BANACK INC                       | (COUNSEL FOR SUMMIT INCOME PARTNERS, LP) ATTN: DAVID S GRAGG TRINITY PLAZA II, STE 700 745 EAST MULBERRY SAN ANTONIO TX 78212                                             |
| LATHROP GPM LLP                            | (COUNSEL FOR THE TORO COMPANY) ATTN: BRIAN M HOLLAND 2345 GRAND BLVD SUITE 1800 KANSAS CITY MO 64108                                                                      |
| LATHROP GPM LLP                            | (COUNSEL FOR THE TORO COMPANY) ATTN: STEPHEN K. DEXTER 675 15TH STREET SUITE 2650 DENVER CO 80202                                                                         |
| LAW OFFICES OF KENNETH L. BAUM LLC         | (COUNSEL FOR COLUMBUS PARK CROSSING LLC/FORUM) ATTN: KENNETH L. BAUM, ESQ 201 W PASSAIC STREET SUITE 104 ROCHELLE PARK NJ 07662                                           |
| LG ELECTRONICS                             | 111 SYLVAN AVE ENGLEWOOD CLIFFS NJ 07632                                                                                                                                  |
| LIFE OF THE SOUTH                          | ATTN PRESIDENT 100 WEST BAY ST JACKSONVILLE FL 32202                                                                                                                      |
| LINEBARGER GOGGAN BLAIR & SAMPSON, LLP     | (COUNSEL TO SMITH COUNTY ET AL) 2777 N STEMMONS FWY STE 100 DALLAS TX 75207                                                                                               |
| LINEBARGER GOGGAN BLAIR & SAMPSON, LLP     | (COUNSEL TO CYPRESS-FAIRBANKS ISD ET AL) PO BOX 3064 HOUSTON TX 77253-3064                                                                                                |
| LINEBARGER GOGGAN BLAIR & SAMPSON, LLP     | (COUNSEL TO CITY OF HOUSTON ET AL) PO BOX 3064 HOUSTON TX 77253-3064                                                                                                      |
| LINEBARGER GOGGAN BLAIR & SAMPSON, LLP     | (COUNSEL TO CITY OF EL PASO ET AL) 111 E PECAN ST STE 2200 SAN ANTONIO TX 78205                                                                                           |
| LINEBARGER GOGGAN BLAIR & SAMPSON, LLP     | (COUNSEL FOR NUECES COUNTY CAMERON COUNTY, CITY O MCALEN, SAN AMRCOS CISD ET AL) PO BOX 17428 AUSTIN TX 78760-7428                                                        |
| MAN WAH MACAO COMMERCIAL                   | RM J & K 19/F, PRACA WONG CHIU 411-417, ALAMADA DR CARLOS D'ASSUMPCAO MACAU CHINA                                                                                         |
| MAN WAH MACAO COMMERCIAL                   | ATTN: GABRIELE NATALE RM J&K 19/F, PRACA WONG CHIU 411-417 ALAMADA DR CORLOS D'ASSUM MACAU                                                                                |
| MARK C. ROBERTS II                         | (COUNSEL FOR TOWN CENTER MALL LP) 2727 LBJ FREEWAY SUITE 610 DALLAS TX 75234                                                                                              |
| MCCREARY VESELKA BRAGG & ALLEN PC          | (ATTORNEY FOR TAX APPRAISAL DISTRICT OF BELL COUNTY ET AL) ATTN: JULIE ANN PARSONS PO BOX 1269 ROUND ROCK TX 78680-1269                                                   |
| MISSISSIPPI DEPARTMENT OF AGRICULTURE &    | COMMERCE BUREAU OF REGULATORY SERVICES PO BOX 1609 JACKSON MS 39215                                                                                                       |
| MISSISSIPPI OFFICE OF ATTORNEY GENERAL     | CONSUMER PROTECTION DIVISION PO BOX 1609 JACKSON MS 32915                                                                                                                 |
| MTD PRODUCTS                               | 5903 GRAFTON RD VALLEY CITY OH 44280                                                                                                                                      |
| NARDELLA & NARDELLA PLLC                   | (COUNSEL FOR LYDIA FURNITURE INC DBA BADCOK HOME HOME FURNITURE ET AL) ATTN: FRANK W WOLFF ESQ 135 W CENTRAL BLVD STE 300 ORLANDO FL 32801                                |
| NELSON MULLINS RILEY & SCARBOROUGH LLP     | (COUNSEL FOR BR! 2240 NORTH LANE AVENUE LLC) ATTN: SHANE G RAMSEY 1222 DEMONBREUN STREET SUITE 1700 NASHVILLE TN 37203                                                    |
| NEVADA CONSUMER AFFAIRS                    | DEPARTMENT OF BUSINESS & INDUSTRY 3300 W SAHARA AVE STE 425 LAS VEGAS NV 89102                                                                                            |

| Claim Name                                      | Address Information                                                                                                                                                          |
|-------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| NEVADA CONSUMER AFFAIRS                         | DEPARTMENT OF BUSINESS & INDUSTRY 1830 E COLLEGE PKWY STE 100 CARSON CITY NV 89706                                                                                           |
| NEVADA OFFICE OF ATTORNEY GENERAL               | CONSUMER PROTECTION DIVISION GRANT SAWYER BLDG 555 E WASHINGTON AVE STE 3900 LAS VEGAS NV 89101                                                                              |
| NEVADA OFFICE OF ATTORNEY GENERAL               | CONSUMER PROTECTION DIVISION 5420 KIETKE LANE STE 202 RENO NV 89511                                                                                                          |
| NEVADA OFFICE OF ATTORNEY GENERAL               | CONSUMER PROTECTION DIVISION 100 N CARSON ST CARSON CITY NV 89701                                                                                                            |
| NEW MEXICO OFFICE OF ATTORNEY GENERRAL          | CONSUMER PROTECTION DIVISION 201 3RD ST NE STE 300 ALBUQUERQUE NM 87102                                                                                                      |
| NEW MEXICO OFFICE OF ATTORNEY GENERRAL          | CONSUMER PROTECTION DIVISION 408 GALISTEO ST VILLAGRA BUILDING SANTA FE NM 87501                                                                                             |
| NEW MEXICO OFFICE OF ATTORNEY GENERRAL          | CONSUMER PROTECTION DIVISION 1175 COMMERCE DR, STE A LAS CRUCES NM 88001                                                                                                     |
| NNN REIT, LP                                    | ATTN: DAVID G BYRNES, JR, SVP DEPUTY GC 450 SOUTH ORANGE AVE, STE 900 ORLANDO FL 32801                                                                                       |
| NORTH CAROLINA OFFICE OF THE ATTORNEY           | GENERAL CONSUMER PROTECTION DIVISION 114 WEST EDENTON ST RALEIGH NC 27603                                                                                                    |
| OKLAHOMA ATTORNEY GENERAL                       | CONSUMER PROTECTION UNIT 313 NE 21ST ST OKLAHOMA CITY OK 73105                                                                                                               |
| OLSHAN FROME WOLOSKY LLP                        | (COUNSEL FOR GOULD BLACKSTOCK SPARTANBURG SC LLC) ATTN: JONATHAN T KOEVARY ESQ 1325 AVE OF THE AMERICAS NEW YORK NY 10019                                                    |
| ORRICK, HERRINGTON & SUTCLIFFE LLP              | (COUNSEL TO SYNCHRONY BANK) ATTN: LORRAINE MCGOWEN 51 WEST 52ND ST NEW YORK NY 10019-6142                                                                                    |
| ORRICK, HERRINGTON & SUTCLIFFE LLP              | (COUNSEL TO SYNCHRONY BANK) ATTN: RYAN C WOOTEN 609 MAIN ST, 40TH FL HOUSTON TX 77002-3106                                                                                   |
| ORRICK, HERRINGTON & SUTCLIFFE LLP              | (COUNSEL TO SYNCHRONY BANK) ATTN: NICHOLAS J SABATINO 400 CAPITAL MALL, STE 300 SACRAMENTO CA 95814                                                                          |
| PACHULSKI STANG ZIEHL & JONES LLP               | (COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: ROBERT J FEINSTEIN, BRADFORD J SANDLER 780 THIRD AVE, 34TH FL NEW YORK NY 10017                             |
| PACHULSKI STANG ZIEHL & JONES LLP               | (COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: MICHAEL D WARNER, BENJAMIN L WALLEN AND THEODORE S HECKEL 700 LOUISIANA STREET, SUITE 4500 HOUSTON TX 77002 |
| PACHULSKI STANG ZIEHL & JONES LLP               | (COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: SHIRLEY CHO, CIA H MACKLE 10100 SANTA MONICA BLVD, 13TH FL LOS ANGELES CA 90067                             |
| PADFIELD & STOUT LLP                            | (COUNSEL FOR WHIRLPOOL CORPORATION, IAW, WOM, WHR INDICA AND WHR LAR) ATTN: CHRISTOPHER V ARISCO 100 THROCKMORTON STREET, SUITE 700 FORT WORTH TX 76102                      |
| PERDUE BRANDON FIELDER COLLINS & MOTT           | (COUNSEL TO TYLER INDEPENDENT SCHOOL DISTRICT) ATTN: PATRICK S MCARTHUR PO BOX 20007 TYLER TX 75710-2007                                                                     |
| PERDUE BRANDON FIELDER COLLINS & MOTT LLP       | (COUNSEL FOR WITCHITA COUNTY TAX OFFICE) ATTN: MOLLIE LEREW PO BOX 8188 WICHITA FALLS TX 76307                                                                               |
| PERDUE BRANDON FIELDER COLLINS & MOTT LLP       | (COUNSEL TO BROWNSVILLE INDEPENDENT SCHOOL DISTRICT) ATTN: HIRAM GUTIERREZ PO BOX 2916 MCALLEN TX 78502                                                                      |
| PERDUE BRANDON FIELDER COLLINS & MOTT LLP       | (ATTORNEY TO LUBBOCK CENTRAL APPRAISAL DISTRICT) ATTN: LAURA J MONROE PO BOX 817 LUBBOCK TX 79408                                                                            |
| PERDUE BRANDON FIELDER, COLLINS & MOTT LLP      | (COUNSEL TO THE WOODLANDS METRO CENTER MUD ET AL) ATTN: MELISSA E VALDEZ 1235 N LOOP WEST STE 600 HOUSTON TX 77008                                                           |
| PERDUE, BRANDON, FIELDER, COLLINS & MOTT, LLP   | (COUNSEL TO CITY OF LAKE WORTH, BURLESON ISD) ATTN: ELIZABETH BANDA CALVO 500 E BORDER ST, STE 640 ARLINGTON TX 76010                                                        |
| PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP | (COUNSEL TO TAXING DISTRICTS COLLECTED BY POTTER COUNTY) ATTN: ALYSIA CORDOVA PO BOX 9132 AMARILLO TX 79105                                                                  |
| PHILIP A. BATES PA.                             | (COUNSEL FOR ESCAMBIA COUNTY TAX COLLECTOR) ATTN: SARAH S WALTON PO BOX 1390 PENSACOLA FL 32591-1390                                                                         |
| POLSINELLI PC                                   | (COUNSEL FOR LOGICALIS INC) ATTN: CHRISTOPER A WARD AND KATHERINE M DEVANNEY 222 DELAWARE AVE STE 1101 WILMINGTON DE 19801                                                   |
| QUINN EMANUEL URQUHART & SULLIVAN LLP           | (COUNSEL TO BRF FINANCE CO, LLC) ATTN: PATRICIA B TOMASCO & CAMERON M KELLY 700 LOUISIANA, STE 3900 HOUSTON TX 77002                                                         |
| RECODE SOLUTIONS LLC                            | 2500 WILCREST DR, #300 HOUSTON TX 77042                                                                                                                                      |
| REED SMITH LLP                                  | (ATTORNEYS FOR STORE MASTER FUNDING III LLC) ATTN: KEITH M AURZADA, TAYLRE C                                                                                                 |

| Claim Name                                  | Address Information                                                                                                                                             |
|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| REED SMITH LLP                              | JANAK 2850 N HARWOOD ST STE 1500 DALLAS TX 75201                                                                                                                |
| RENSHAW, P.C.                               | (COUNSEL FOR FAREED LLC) ATTN: JUSTIN W. R. RENSHAW 2900 WESLAYAN SUITE 360<br>HOUSTON TX 77027                                                                 |
| RESIDENT HOME LLC                           | 801 CALIFORNIA ST. MOUNTAIN VIEW CA 94041                                                                                                                       |
| RICHARD A ROZANSKI, APLC                    | (ATTORNEYS FOR CITY OF ALEXANDRIA, LOUISIANA) ATTN: RICHARD A ROZANSKI PO BOX<br>13199 ALEXANDRIA LA 71315-3199                                                 |
| RONALD M TUCKER, ESQ                        | (COUNSEL FOR SIMON PROPERTY GROUP INC) ATTN: RONALD M TUCKER 225 WEST<br>WASHINGTON ST INDIANAPOLIS IN 46204                                                    |
| RUSSELL VAN BEUSTRING, P.C.                 | (COUNSEL FOR SHAW SYSTEMS ASSOCIATES LLC) ATTN: RUSSELL VAN BEUSTRING 5110<br>WATERBECK ST WESTON LAKES TX 77441                                                |
| SAMSUNG                                     | 85 CHALLENGER RD RIDGEFIELD PARK NJ 07660                                                                                                                       |
| SAMSUNG ELECTRONICS AMERICA, INC            | ATTN: GREGORY TAYLOR, VP FINANCE & OPERATIONS 85 CHALLENGER RD RIDGEFIELD PARK<br>NJ 07660                                                                      |
| SECURITIES AND EXCHANGE COMMISSION          | SEC HEADQUARTERS 100 F STREET, NE WASHINGTON DC 20549                                                                                                           |
| SHACKELFORD, MCKINLEY & NORTON, LLP         | (COUNSEL FOR HAIER US APPLIANCE SOLUTIONS INC/ D/B/A GE APPLICANCES) ATTN:<br>WORTHY WALKER 9201 N CENTRAL EXPRESSWAY 4TH FL DALLAS TX 75231                    |
| SHERWOOD SOUTHEAST                          | 3670 8TH ST., #300 ORLANDO FL 32827                                                                                                                             |
| SHERWOOD SOUTHWEST, LLC                     | 400 TITTLE DR., BLDG. A LEWISVILLE TX 75056                                                                                                                     |
| SIMPSON THACHER & BARTLETT LLP              | (COUNSEL TO THE JPMORGAN CHASE BANK NA) ATTN: ELISHA D GRAFF & ZACHARY J<br>WEINER 425 LEXINGTON AVENUE NEW YORK NY 10017                                       |
| SINGER & LEVICK, PC                         | (COUNSEL TO KIMCO REALTY CORP) ATTN: MICHELLE E SHRIRO, ESQ 16200 ADDISON RD,<br>STE 140 ADDISON TX 75001                                                       |
| SOLOMON WARD SEIDENWURM & SMITH LLP         | (COUNSEL FOR GARDENSWARTZ EAST LLC) ATTN: MICHAEL D. BRESLAUER 401 B STREET<br>SUITE 1200 SAN DIEGO CA 92101                                                    |
| SORENSEN VAN LEUVEN, PLLC.                  | (COUNSE TO FLORIDA SELF-INSURERES GUARANTY ASSC) ATTN: JAMES E SORENSON PO BOX<br>3637 TALLAHASSEE FL 32315-3637                                                |
| SOUTH CAROLINA DEPARTMENT OF                | CONSUMER AFFAIRS 293 GREYSTONE BLVD STE 400 COLUMBIA SC 29210                                                                                                   |
| SPENCER FANE LLP                            | (COUNSEL FOR FARNAM STREET FINANCIAL INC) ATTN: PHILLIP J ASHFIELD 100 SOUTH<br>FIFTH ST STE 2500 MINNEAPOLIS MN 55402                                          |
| SPENCER FANE LLP                            | (COUNSEL FOR INTERNATIONAL SPEEDWAY SQUARE LTD, KRG LAKE WORTH TOWNE CROSSING<br>LLC) ATTN: MARK BOGDANOWICZ 1000 WALNUT ST, STE 1400 KANSAS CITY MO 64106      |
| SPENCER FANE LLP                            | (COUNSEL FOR INTERNATIONAL SPEEDWAY SQUARE LTD, KRG LAKE WORTH TOWNE CROSSING<br>LLC) ATTN: CAMBER M JONES 2144 EAST REPUBLIC RD, STE B300 SPRINGFIELD MO 65804 |
| SPENCER FANE LLP                            | (COUNSEL FOR INTERNATIONAL SPEEDWAY SQUARE LTD, KRG LAKE WORTH TOWNE CROSSING<br>LLC) ATTN MEGAN F CLONTZ 5700 GRANITE PKWY, STE 650 PLANO TX 75024             |
| STANDARD FURNITURE HOLDCO, LLC              | 125 HIGH STREET, 11TH FLOOR BOSTON MA 02110                                                                                                                     |
| STATE OF ALABAMA ATTORNEY GENERAL           | 501 WASHINGTON AVE MONTGOMERY AL 36104                                                                                                                          |
| STATE OF ALABAMA ATTORNEY GENERAL           | PO BOX 300152 MONTGOMERY AL 36130-0152                                                                                                                          |
| STATE OF ARIZONA ATTORNEY GENERAL           | 2005 NORTH CENTRAL AVENUE PHOENIX AZ 85004-2926                                                                                                                 |
| STATE OF COLORADO ATTORNEY GENERAL          | RALPH L CARR COLORADO JUDICIAL BLDG 1300 BROADWAY, 10TH FL DENVER CO 80203                                                                                      |
| STATE OF FLORIDA ATTORNEY GENERAL           | PL 01 THE CAPITOL TALLAHASSEE FL 32399-1050                                                                                                                     |
| STATE OF GEORGIA ATTORNEY GENERAL           | 40 CAPITOL SQUARE, SW ATLANTA GA 30334                                                                                                                          |
| STATE OF LOUISIANA ATTORNEY GENERAL         | 1885 N THIRD ST BATON ROUGE LA 70802                                                                                                                            |
| STATE OF LOUISIANA ATTORNEY GENERAL         | PO BOX 94005 BATON ROUGE LA 70804                                                                                                                               |
| STATE OF MISSISSIPPI ATTORNEY GENERAL       | PO BOX 220 JACKSON MS 39205                                                                                                                                     |
| STATE OF NEVADA ATTORNEY GENERAL            | ATTN: AARON D. FORD 100 N CARSON ST CARSON CITY NV 89701                                                                                                        |
| STATE OF NEW MEXICO ATTORNEY GENERAL        | 408 GALISTEO ST VILLAGRA BLDG SANTA FE NM 87501                                                                                                                 |
| STATE OF NORTH CAROLINA ATTORNEY<br>GENERAL | PO BOX 629 RALEIGH NC 27602-0629                                                                                                                                |
| STATE OF NORTH CAROLINA ATTORNEY<br>GENERAL | 9001 MAIL SERVICE CTR RALEIGH NC 27699-9001                                                                                                                     |
| STATE OF OKLAHOMA ATTORNEY GENERAL          | 313 NE 21ST ST OKLAHOMA CITY OK 73105                                                                                                                           |

| Claim Name                                   | Address Information                                                                                                                                                             |
|----------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| STATE OF SOUTH CAROLINA ATTORNEY GENERAL     | REMBERT C. DENNIS OFFICE BLDG 1000 ASSEMBLY ST, ROOM 519 COLUMBIA SC 29201                                                                                                      |
| STATE OF SOUTH CAROLINA ATTORNEY GENERAL     | PO BOX 11549 COLUMBIA SC 29211-1549                                                                                                                                             |
| STATE OF TENNESSEE ATTORNEY GENERAL          | PO BOX 20207 NASHVILLE TN 37202-0207                                                                                                                                            |
| STATE OF TEXAS ATTORNEY GENERAL              | 300 W 15TH ST AUSTIN TX 78701                                                                                                                                                   |
| STATE OF TEXAS ATTORNEY GENERAL              | PO BOX 12548 AUSTIN TX 78711-2548                                                                                                                                               |
| STATE OF VIRGINIA ATTORNEY GENERAL           | 202 N NINTH ST RICHMOND VA 23219                                                                                                                                                |
| STEPHENS INVESTMENTS HOLDINGS LLC            | ATTN: JACKSON FARROW, JR 111 CENTER STREET LITTLE ROCK AR 72201                                                                                                                 |
| STEPHENS INVESTMENTS HOLDINGS LLC            | C/O HOLLAND & KNIGHT LLP 1722 ROUTH STREET, SUITE 1500 DALLAS TX 75201                                                                                                          |
| STORE MASTER FUNDING III, LLC                | ATTN: DANIEL ROSENBERG, SVP 8377 E. HARTFORD DR, STE 100 SCOTTSDALE AZ 85255                                                                                                    |
| STYLELINE FURN INC                           | 116 S.GODFREY RD VERONA MS 38879                                                                                                                                                |
| TEMPURPEDIC                                  | 1000 TEMPUR WAY LEXINGTON KY 40511                                                                                                                                              |
| TENNESSEE ATTORNEY GENERAL AND REPORTER      | DIVISION OF CONSUMER AFFAIRS PO BOX 20207 NASHVILLE TN 37202                                                                                                                    |
| TENNESSEE ATTORNEY GENERAL-CONSUMER DIVISION | C/O TN ATTORNEY GENERAL'S OFFICE BANKRUPTCY DIVISION PO BOX 20207 NASHVILLE TN 37202-0207                                                                                       |
| TEXAS ATTORNEY GENERAL'S OFFICE              | BANKRUPTCY & COLLECTIONS DIVISION (ATTORNEYS FOR THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS) ATTN: KIMBERLY A WALSH, ASSISTANT ATTORNEY GENERAL PO BOX 12548 AUSTIN TX 78711-2548 |
| TEXAS OFFICE OF THE ATTORNEY GENERAL         | CONSUMER PROTECTION DIVISION PO BOX 12548 AUSTIN TX 78711                                                                                                                       |
| THE DEITCH LAW OFFICE                        | (COUNSEL FOR REG SA BROOKS CORNER PROPERTY OWNERS LTD) ATTN: MICHAEL DEITCH 800 RIO GRANDE AUSTIN TX 78701                                                                      |
| THE TORO COMPANY                             | 8111 LYNDAL AVE. S BLOOMINGTON MN 55420-1196                                                                                                                                    |
| THE UNITED STATES ATTORNEYS OFFICE           | FOR THE SOUTHERN DISTRICT OF TEXAS ATTN: RICHARD A KINCHELOE 1000 LOUISIANA ST HOUSTON TX 77002                                                                                 |
| THE VERDE LAW FIRM, PLLC                     | (COUNSEL FOR MICHAEL PETERSON) ATTN: JOSHUA A VERDE 12012 WICKCHESTER LN STE 330 HOUSTON TX 77079                                                                               |
| THOMPSON HINE LLP                            | (COUNSEL FOR ASSURANT, ET AL) ATTN: CURTIS L TUGGLE 3900 KEY CENTER, 127 PUBLIC SQUARE CLEVELAND OH 44114                                                                       |
| THOMPSON HINE LLP                            | (COUNSEL FOR ASSURANT, ET AL) ATTN: JONATHAN S. HAWKINS 10050 INNOVATION DR, STE 400 MIAMISBURG OH 45342                                                                        |
| THOMPSON HINE LLP                            | (COUNSEL FOR ASSURANT, ET AL) ATTN: SEAN A GORDON TWO ALLIANCE CENTER 3560 LENOX RD NE, STE 1600 ATLANTA GA 30326                                                               |
| THOMPSON HINE LLP                            | (COUNSEL FOR ELECTROLUX CONSUMER PRODUCTS INC) ATTN: AUSTIN B ALEXANDER TWO ALLIANCE CENTER 3560 LENOX ROAD STE 1600 ATLANTA GA 30326                                           |
| THOMPSON, O'BRIEN, KAPPLER & NASUTI, P.C.    | (COUNSEL TO NORTH CORNERS CENTER LLC) ATTN: MICHAEL B PUGH, ESQ 2 SUN CT, STE 400 PEACHTREE CORNERS GA 30092                                                                    |
| TRAN SINGH LLP                               | (COUNSEL TO ADVANCED MEDIA SERVICES) ATTN: SUSAN TRAN ADAMS 2502 LA BRANCH ST HOUSTON TX 77004                                                                                  |
| TRANSWORLD SYSTEMS INC                       | 500 VIRGINIA DR., #514 FORT WASHINGTON PA 19034                                                                                                                                 |
| TRAVIS COUNTY                                | ATTN: JASON A STARKS ASSISTANT COUNTY ATTORNEY PO BOX 1748 AUSTIN TX 78767                                                                                                      |
| UNITED STATES TRUSTEE                        | 515 RUSK STREET, SUITE 3516 HOUSTON TX 77002                                                                                                                                    |
| US TRANSPORT CORP                            | 103 N MAIN STREET GREENVILLE SC 29601                                                                                                                                           |
| VIRGINIA OFFICE OF THE ATTORNEY GENERAL      | CONSUMER PROTECTION SECTION 900 E MAIN ST RICHMOND VA 23219                                                                                                                     |
| VOGUE HOME FURNISHINGS                       | 1020 NORTH GLOSTER ST #147 TUPELO MS 38804                                                                                                                                      |
| WALDRON & SCHNEIDER, PLLC                    | (COUNSEL FOR BELL WEST LLC) ATTN: KIMBERLY A. BARTLEY 15150 MIDDLEBROOK DR HOUSTON TX 77058                                                                                     |
| WATKINS & WATKINS                            | (ATTORNEYS FOR MOBILELEASE, INC) ATTN: BRUCE K WATKINS 24 GREENWAY PLAZA, STE 1710 HOUSTON TX 77046                                                                             |
| WHIRLPOOL CORPORATION                        | C/O PADFIELD & STOUT, LLP ATTN: CHRISTOPHER ARISCO 100 THROCKMORTON STREET SUITE 700 FORT WORTH TX 76102                                                                        |
| WOLCOTT RIVER GATES                          | (COUNSEL FOR PRINCESS ANNE PROPERTIES INC) ATTN: CARL A EASON ESQ 200 BENDIX                                                                                                    |

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**Claim Name**

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**Address Information**

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WOLCOTT RIVER GATES

ROAD SUITE 300 VIRGINA BEACH VA 23452

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|                                 |
|---------------------------------|
| <b>Total Creditor count 194</b> |
|---------------------------------|

## **EXHIBIT C**

CONN'S, INC., *et al.*  
Case No. 24-33357 (ARP)  
First Class Mail Service

RONALD RODRIGUEZ  
(COUNSEL TO NAHOMI SANCHEZ)  
424 E. DEL MAR BLVD.  
LAREDO, TX 78041

## **EXHIBIT D**

| Claim Name                              | Address Information                                                            |
|-----------------------------------------|--------------------------------------------------------------------------------|
| ATLER DOMUS (US) LLC                    | AS COLLATERAL AGENT 225 W WASHINGTON ST, 9TH FL CHICAGO IL 60606               |
| B RILEY RECEIVABLES LLC                 | 109 INNOVATION CT, STE J DELAWARE OH 43015                                     |
| B RILEY RECEIVABLES LLC                 | 11100 SANTA MONICA BLVD, STE 800 LOS ANGELES CA 90025                          |
| BANK OF AMERICA, NA                     | AS AGENT 333 S HOPE ST, 13TH FL LOS ANGELES CA 90071                           |
| BANK OF AMERICA, NA                     | AS AGENT 55 S LAKE AVE, STE 900 PASADENA CA 91101                              |
| BRF FINANCE CO LLC                      | AS COLLATERAL AGENT 11100 SANTA MONICA BLVD, STE 800 LOS ANGELES CA 90025      |
| CANON FINANCIAL SERVICES INC            | 158 GAITHER DR MT LAUREL NJ 08054                                              |
| CHASE BANK OF TEXAS, NA                 | AS ADMINISTRATIVE AGENT 712 MAIN ST HOUSTON TX 77002                           |
| CHASE BANK OF TEXAS, NA                 | AS ADMINISTRATIVE AGENT PO BOX 2558 HOUSTON TX 77252-2558                      |
| CHASE MANHATTAN BANK, THE               | PO BOX 2558 HOUSTON TX 77252-2558                                              |
| CONN APPLIANCES RECEIVABLES FUNDING LLC | 2445 TECHNOLOGY FOREST BLVD, STE 800 THE WOODLANDS TX 77381                    |
| CONN CREDIT I LP                        | 2445 TECHNOLOGY FOREST BLVD, STE 800 THE WOODLANDS TX 77381                    |
| CONNS RECEIVABLES 2018-A TRUST          | C/O WILMINGTON TRUST, NA 1100 N MARKET ST WILMINGTON DE 19890-0001             |
| CONNS RECEIVABLES 2019-B TRUST          | C/O WILMINGTON TRUST, NA 1100 N MARKET ST WILMINGTON DE 19890-0001             |
| CONNS RECEIVABLES 2020-A TRUST          | C/O WILMINGTON TRUST, NA 1100 N MARKET ST WILMINGTON DE 19890-0001             |
| CONNS RECEIVABLES 2021-A TRUST          | C/O WILMINGTON TRUST, NA 1100 N MARKET ST WILMINGTON DE 19890-0001             |
| CONNS RECEIVABLES 2022-A TRUST          | C/O WILMINGTON TRUST, NA 1100 N MARKET ST WILMINGTON DE 19890-0001             |
| CONNS RECEIVABLES 2023-A TRUST          | C/O WILMINGTON TRUST, NA 1100 N MARKET ST WILMINGTON DE 19890-0001             |
| CONNS RECEIVABLES 2024-A TRUST          | C/O WILMINGTON TRUST, NA 1100 N MARKET ST WILMINGTON DE 19890-0001             |
| CROWN CREDIT COMPANY                    | 40 S WASHINGTON ST NEW BREMEN OH 45869                                         |
| CROWN EQUIPMENT CORP                    | 44 S WASHINGTON ST NEW BREMEN OH 45869                                         |
| CT CORPORATION SYSTEM                   | AS REPRESENTATIVE ATTN SPRS 330 N BRAND BLVD, STE 700 GLENDALE CA 91203        |
| DE LAGE LANDEN FINANCIAL SERVICES INC   | 1111 OLD EAGLE SCHOOL RD WAYNE PA 19087                                        |
| ELECTROLUX HOME PRODUCTS INC            | 10200 DAVID TAYLOR DR CHARLOTTE NC 28262                                       |
| FARNAM STREET FINANCIAL INC             | 5850 OPUS PKWY, STE 240 MINNETONKA MN 55343                                    |
| FRANCHISE GROUP NEWCO BHF LLC           | C/O FRANCHISE GROUP INC 109 INNOVATION CT, STE J DELAWARE OH 23015             |
| FUNCTION 4 LLC                          | 1111 OLD EAGLE SCHOOL RD WAYNE PA 19087                                        |
| GE CAPITAL RETAIL BANK                  | 170 W ELECTION DR, STE 125 DRAPER UT 84020                                     |
| GE COMMERCIAL DISTRIBUTION FINANCE CORP | 12725 MORRIS RD, STE 400 ALPHARETTA GA 30004                                   |
| GE COMMERCIAL DISTRIBUTION FINANCE CORP | 3330 CUMBERLAND BLVD, STE 330 ATLANTA GA 30339                                 |
| GE COMMERCIAL DISTRIBUTION FINANCE CORP | PO BOX 723476 ATLANTA GA 31139                                                 |
| GE MONEY BANK                           | 4246 S RIVERBOAT RD, STE 200 SALT LAKE CITY UT 84123-2551                      |
| JPMORGAN CHASE BANK, NA                 | AS ADMINISTRATIVE AGENT 10 S DEARBORN ST, FL L2 IL1-0480 CHICAGO IL 60603-2300 |
| JPMORGAN CHASE BANK, NA                 | AS COLLATERAL AGENT PO BOX 6026 IL1-1145/54/63 CHICAGO IL 60680-6026           |
| JPMORGAN CHASE BANK, NA                 | PO BOX 2558 HOUSTON TX 77252-2558                                              |
| LEAF CAPITAL FUNDING LLC                | ONE COMMERCE SQ 2005 MARKET ST, 14TH FL PHILADELPHIA PA 19103                  |
| LOGICALIS INC                           | 2600 W BIG BEAVER RD STE 150 TROY MI 48084-3341                                |
| MOTUS ADVISORS INC                      | 4843 COLLEYVILLE BLVD, STE 251-388 COLLEYVILLE TX 76034                        |
| NATIONSBANK OF TEXAS, NA                | 700 LOUISIANA HOUSTON TX 77002                                                 |
| PATHLIGHT CAPITAL LP                    | AS AGENT 100 FEDERAL ST, 20TH FL BOSTON MA 02110                               |
| STEPHENS INVESTMENTS HOLDINGS LLC       | 111 CENTER LANE ST LITTLE ROCK AR 72201                                        |
| SYNCHRONY BANK                          | 170 W ELECTION DR, STE 125 DRAPER UT 84020                                     |
| TD SYNnex CORP                          | 44201 NOBEL DR FREMONT CA 94538                                                |
| TEXAS COMMERCE BANK BEAUMONT, NA        | PO BOX 2751 BEAUMONT TX 77704                                                  |
| TEXAS COMMERCE BANK, NA                 | AS AGENT 712 MAIN ST HOUSTON TX 77002                                          |
| TRANSAMERICA COMMERCIAL FINANCE CORP    | 12725 MORRIS RD, STE 400 ALPHARETTA GA 30004                                   |
| TRANSAMERICA COMMERCIAL FINANCE CORP    | TWO RAVINIA DR, STE 400 ATLANTA GA 30346                                       |
| TRANSAMERICA COMMERCIAL FINANCE CORP    | 209 N 11TH ST BEAUMONT TX 77702                                                |
| VAR TECHNOLOGY FINANCE                  | 2330 I-30 MESQUITE TX 75150                                                    |

| Claim Name              | Address Information                                                                |
|-------------------------|------------------------------------------------------------------------------------|
| VEEAM PAYMENT SOLUTIONS | 2005 MARKET ST, 14TH FL PHILADELPHIA PA 19103                                      |
| VERISTOR CAPITAL LLC    | 4850 RIVER GREEN PKWY DULUTH GA 30096                                              |
| WELLS FARGO BANK, NA    | AS ADMINISTRATIVE AGENT 1525 W WT HARRIS BLVD MAIL CODE NC 0680 CHARLOTTE NC 28262 |
| WELLS FARGO BANK, NA    | AS ADMINISTRATIVE AGENT 1700 LINCOLN ST, 3RD FL MAC C7300-033 DENVER CO 80203      |
| WELLS FARGO COMMERCIAL  | DISTRIBUTION FINANCE LLC 500 MOMANY DR ST JOSEPH MI 49085                          |
| WELLS FARGO COMMERCIAL  | DISTRIBUTION FINANCE LLC 5595 TRILLIUM BLVD HOFFMAN ESTATES IL 60192               |

**Total Creditor count 55**

| Claim Name                      | Address Information                                                                            |
|---------------------------------|------------------------------------------------------------------------------------------------|
| BANK OF NEW YORK MELLON (0901)  | ATT EVENT CREATION 500 GRANT ST ROOM 151-1700 PITTSBURGH PA 15258                              |
| BARCLAYS CAPITAL (7254)         | ATT CORPORATE ACTIONS/REORG 745 7TH AV, 3RD FL NEW YORK NY 10019                               |
| BNP PARIBAS (2322)              | ATT PROXY DEPT 525 WASHINGTON BLVD 9TH FL JERSEY CITY NJ 07310                                 |
| BOA/GWIM TST OPER (0955)        | ATT CORPORATE ACTIONS MANAGER 901 MAIN ST 12TH FL DALLAS TX 75202                              |
| BROWN BROS HARRIMAN & CO(0010)  | ATT CORPORATE ACTIONS / VAULT 140 BROADWAY NEW YORK NY 10005                                   |
| CIBC /CDS (4726)                | ATT REED JON OR PROXY DEPT 22 FRONT ST. W. 7TH FL TORONTO ON M5J 2W5 CANADA                    |
| CITI/ETF (2333)                 | ATTN PROXY MGR 3800 CITIBANK CTR B3 TAMPA FL 33610                                             |
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**Total Creditor count 24**

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| ATHENS UTILITIES                         | P.O. BOX 1089 ATHENS FL 35612                                                                                          |
| BVU AUTHORITY                            | 15022 LEE HIGHWAY BRISTOL VA 24202                                                                                     |
| CDE LIGHTBAND                            | 2021 WILMA RUDOLPH BLVD CLARKSVILLE TN 37040                                                                           |
| CHATTANOOGA GAS COMPANY/5408             | 2207 OLAN MILLS DR CHATTANOOGA TN 37421                                                                                |
| CITY OF ATHENS, AL                       | ATTN CITY CLERK 200 HOBBS ST ATHENS AL 35612                                                                           |
| CITY OF COOKEVILLE, TN                   | ATTN CITY CLERK 45 E BROAD ST COOKEVILLE TN 38501                                                                      |
| CITY OF DANVILLE                         | DIVISION OF CENTRAL COLLECTION PO BOX 3308 DANVILLE VA 24543-3308                                                      |
| CITY OF DECATUR, AL                      | ATTN REVENUE DEPT 402 LEE ST NE DECATUR AL 35601                                                                       |
| CITY OF JOHNSON CITY, TN                 | ATTN FINANCE & TAXES DEPT 601 E MAIN ST JOHNSON CITY TN 37601                                                          |
| CITY OF ROCKY MOUNT                      | 331 S FRANKLIN ST ROCKY MOUNT NC 27802-1180                                                                            |
| CITY OF TALLAHASSEE REVENUE DIVISION     | 300 SOUTH ADAMS STREET BOX A4 TALLAHASSEE FL 32301                                                                     |
| CLARKSVILLE DEPARTMENT OF ELECTRICITY    | ONE PUBLIC SQ CLARKSVILLE TN 37040                                                                                     |
| COOKEVILLE CITY ELECTRIC DEPARTMENT      | 55 W DAVIS RD COOKEVILLE TN 38506                                                                                      |
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| DUKE ENERGY                              | 525 S TRYON ST CHARLOTTE NC 28202-1803                                                                                 |
| DUKE ENERGY                              | 5225 TECH DATA DR. - BAY 71 CLEARWATER FL 33760                                                                        |
| EASLEY COMBINED UTILITY SYS              | 110 PEACHTREE ST EASLEY SC 29640                                                                                       |
| ELECTRIC POWER BD-CHATTANOOGA            | 10 W ML KING BLVD CHATTANOOGA TN 37402                                                                                 |
| FLORIDA POWER & LIGHT CO                 | GENERAL MAIL FACILITY GENERAL MAIL FACILITY MIAMI FL 33188-0001                                                        |
| FLORIDA POWER & LIGHT, COMPANY           | CLAIMS DEPARTMENT NCL/JB PO BOX 14000 JUNO BEACH FL 33408-9925                                                         |
| FLORIDA SELF-INSURERS                    | 1427 E. PIEDMONT DR. 2ND FLOOR TALLAHASSEE FL 32308                                                                    |
| GEORGIA POWER CO                         | 96 ANNEX GA ATLANTA GA 30396-0001                                                                                      |
| HUNTSVILLE UTILITIES                     | 112 SPRAGINS ST HUNTSVILLE AL 35801                                                                                    |
| JACKSON ELECTRIC MEMBERSHIP CORP         | 850 COMMERCE RD JEFFERSON GA 30549                                                                                     |
| JEA                                      | 222 N PEARL ST, FL 3 JACKSONVILLE FL 32202                                                                             |
| JEFFERSON CITY TN                        | 119 W BROADWAY BLVD, STE 2 JEFFERSON TN 37760                                                                          |
| JOHNSON CITY POWER BOARD                 | NKA BRIGHTRIDGE 2600 BOONES CREEK ROAD JOHNSON CITY TN 37615                                                           |
| KUB-KNOXVILLE UTILITIES BOARD            | 445 S GAY ST KNOXVILLE TN 37902                                                                                        |
| LAKELAND ELECTRIC/CITY OF LAKELAND, FL   | 501 E LEMON ST LAKELAND FL 33801-5079                                                                                  |
| MISSISSIPPI STATE TAX COMMISSION         | 500 CLINTON CTR DR CLINTON MS 39056                                                                                    |
| OKLAHOMA DEPARTMENT OF CONSUMER CREDIT   | 629 NE 28TH ST OKLAHOMA CITY OK 73105                                                                                  |
| POLK COUNTY TAX COMMISSIONER             | 144 WEST AVE SUITE A CEDARTOWN GA 30125-3457                                                                           |
| SCOTTSBORO ELECTRIC BOARD                | 404 E WILLOW ST SCOTTSBORO AL 35768                                                                                    |
| SRP - SALT RIVER PROJECT/2951            | 1500 N MILL AVE TEMPE AZ 85281                                                                                         |
| SYLACAUGA UTILITIES BOARD                | 301 N ELM AVE SYLACAUGA AL 35150                                                                                       |
| TECO TAMPA ELECTRIC COMPANY              | TECO PLAZA 702 N FRANKLIN ST TAMPA FL 33602                                                                            |
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| TN DEPT. OF FINANCIAL INSTITUTIONS       | 312 ROSA L. PARKS AVENUE NASHVILLE TN 37243                                                                            |
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| VIRGINIA NATURAL GAS/5409                | 544 S INDEPENDENCE BLVD VIRGINIA BEACH VA 23452-1104                                                                   |
| VOLUNTEER ENERGY COOPERATIVE             | 18359 STATE HWY 58 N DECATUR TN 37322                                                                                  |
| WITHLACOCHEE RIVER ELECTRIC COOPERATIVE  | 14651 21ST ST DADE CITY FL 33523                                                                                       |

|                                |
|--------------------------------|
| <b>Total Creditor count 43</b> |
|--------------------------------|

## **EXHIBIT E**

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