

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§
	§ Chapter 11
CONN'S, INC., <i>et al.</i> ¹	§
	§ Case No. 24-33357 (ARP)
Debtors.	§ (Jointly Administered)
	§
	§ Ref. Docket No. 418
	§

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, BETINA WHEELON, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 3, 2024, I caused to be served the:
 - a. “Notice of (I) Date by Which Parties Must File Proofs of Claim; and (II) Procedures for Filing Proofs of Claim Against the Debtors,” dated August 27, 2024, *related to Docket No. 418*, a copy of which is annexed hereto as Exhibit A, and
 - b. “Proof of Claim (Official Form 410), with Instructions,” a copy of which is annexed hereto as Exhibit B,

by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C.

3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Betina Wheelon
Betina Wheelon

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Conn’s, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtors’ service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CONN'S, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 24-33357 (ARP)

(Jointly Administered)

**NOTICE OF (I) DATE BY WHICH PARTIES MUST FILE PROOFS OF CLAIM; AND
(II) PROCEDURES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY
OF THE FOLLOWING DEBTOR ENTITIES:**

DEBTOR	CASE NO.
Conn's, Inc.	24-33357
Conn Appliances, Inc.	24-90423
CAI Holding, LLC	24-90424
Conn Lending, LLC	24-90425
Conn Credit I, LP	24-90426
Conn Credit Corporation, Inc.	24-90427
CAI Credit Insurance Agency, Inc.	24-90428
New RTO, LLC	24-90429
W.S. Badcock LLC	24-90430
W.S. Badcock Credit LLC	24-90431
W.S. Badcock Credit I LLC	24-90432

PLEASE TAKE NOTICE THAT:

Conn's, Inc., and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Court") on July 23, 2024 (the "Petition Date").

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Conn's, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtors' service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

On August 2, 2024, the Debtors filed with the Court the *Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Form and Manner for Filing Proofs of Claim; (III) Approving Notice of Bar Dates; and (IV) Granting Related Relief* [Docket No. 216] (the "Bar Date Motion"). On August 26, 2024, the Court entered an order [Docket No. 418] (the "Bar Date Order") establishing certain dates (each, a "Bar Date," and collectively, the "Bar Dates") by which parties holding claims against the Debtors arising prior to the Petition Date must file proofs of claim (each, a "Proof of Claim"). Each date is expressly set forth below.

For your convenience, enclosed with this notice (this "Notice") is a Proof of Claim form (a "Proof of Claim Form").

Except as otherwise defined in this Notice, all terms specifically defined in the Bankruptcy Code shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term "claim" has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term "entity" (including individuals, partnerships, corporations, joint ventures, and trusts) has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term "governmental unit" has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term "person" has the meaning given to it in section 101(41) of the Bankruptcy Code.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE HOLDING A CLAIM AGAINST THE DEBTORS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Background to the Debtors' Chapter 11 Cases

- A. **General Information About the Debtors' Cases.** The Debtors' chapter 11 cases are being jointly administered under case number 24-33357 (ARP) (Bankr. S.D. Tex.). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.
- B. **Access to Proof of Claim Forms and Additional Information.** If you have any questions regarding the claims processing and/or if you wish to obtain a copy of the Bar Date Motion, Bar Date Order, Proof of Claim Form, or related documents (and/or any other pleadings filed in these chapter 11 cases) you may do so by: (i) visiting the website of the Debtors' claims, noticing, and solicitation agent, Epiq Corporate Restructuring, LLC (the "Claims and Noticing Agent") at: <https://dm.epiq11.com/ConnAppliances>, (ii) calling (877) 848-5813 (Toll-Free) or (971) 257-1680 (International), and/or (iii) emailing ConnAppliancesInfo@epiqglobal.com. Please note that the Claims and Noticing Agent **cannot** advise you on how to file, or whether you should file, a Proof of Claim.
- C. **Schedules of Assets and Liabilities.** The Debtors anticipate filing their statement of financial affairs and schedules of assets and liabilities with the Court (collectively, the "Schedules") on September 5, 2024. The Schedules are available online and free of

charge at <https://dm.epiq11.com/ConnAppliances> or for a fee via PACER at <https://ecf.txsb.uscourts.gov/>.

Bar Dates Approved by the Court

The Court has established the following Bar Dates as those dates by which parties holding claims against the Debtors arising prior to the Petition Date must file Proofs of Claims so that they are **actually received** by the Claims and Noticing Agent:

General Bar Date: **October 7, 2024 at 4:00 p.m. (Prevailing Central Time)** is the date by which all entities (which includes individual persons, estates, trusts, partnerships, and corporations, among others) holding claims, including all priority claims and all requests for payment under section 503(b)(9) of the Bankruptcy Code, must file Proofs of Claims.

Governmental Bar Date: **January 20, 2025** is the date by which all governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) must file Proofs of Claim, including claims for unpaid taxes, if any, whether such claims arise from prepetition tax years or periods, or prepetition transactions to which the Debtors were a party.

Rejection Damages Bar Date: **Unless otherwise ordered by the Court, the later of: (i) the General Bar Date or the Governmental Bar Date, as applicable to such claims; and (ii) on the date that is thirty (30) days following the later of (a) entry of an order approving the Debtors' rejection of the applicable executory contract or unexpired lease and (b) the effective date of rejection of the applicable executory contract or unexpired lease** is the date by which all entities asserting claims arising from the Debtors' rejection of executory contracts and unexpired leases must file Proofs of Claim on account of such rejection.

Amended Schedules Bar Date: To the extent applicable, the later of: (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days from the date on which the Debtors mail notice of an amendment to the Schedules is the date by which holders of claims affected thereby must file proofs of claims.

Parties Required to File Proof of Claim Forms

- A. Definition of Claim.** Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.
- B. Parties Who Must File Proof of Claim Forms.** The following entities holding claims against the Debtors arising prior to the Petition Date are required to file a Proof of Claim on or before the applicable Bar Date:
- a. any entity whose claim against a Debtor is not listed in the applicable Debtor’s Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
 - b. any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
 - c. any person or entity who purchased a good and/or product from the Debtors prior to the Petition Date who has or may have a contingent claim, regardless of whether such claim (i) arises from the use of such good or product, or (ii) relates to the breach of an express or implied warranty arising from either a patent or latent defect;
 - d. any former or present full-time, part-time, salaried, or hourly employees must submit Proofs of Claim relating to any grievance, including claims for wrongful termination, discrimination, harassment, hostile work environment, retaliation, and/or unpaid severance prior to the General Bar Date to the extent grounds for such grievances arose on or prior to the Petition Date; *provided* that current employees of the Debtors are not required to file a Proof of Claim for wages, commissions, or benefits if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business;
 - e. any entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and
 - f. any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

- C. Parties Who Do Not Need to File Proof of Claim Forms.** Certain parties are not required to file a Proof of Claim. The Court may, however, enter one or more separate orders at a later time requiring holders of claims to file Proofs of Claim and setting related deadlines. If the Court does enter such an order, you will receive notice of it.

The following persons or entities holding claims that would otherwise be subject to the applicable Bar Date need **not** file Proofs of Claim:

- a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- b. any entity that already has filed a signed Proof of Claim against the applicable Debtor or submitted a signed Proof of Claim with the Claims and Noticing Agent in a form substantially similar to Official Form 410 against the applicable Debtor, but only with respect to the particular claim that was properly filed against the correct Debtor(s);
- c. any person or entity whose claim is listed on the Schedules if: (i) the claim is **not** scheduled as any of “disputed,” “contingent,” or “unliquidated,” (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- d. any person or entity whose claim has previously been allowed by a final order of the Court;
- e. any person or entity whose claim has been paid in full by a Debtor pursuant to the Bankruptcy Code or in accordance with a final order of the Court;
- f. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided* that such current employee must submit a Proof of Claim by the General Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- g. the Prepetition ABL Agent on account of any and all of its claims arising under the applicable Prepetition Credit Documents;²

² “Prepetition ABL Agent” and “Prepetition Credit Documents” shall have the meanings ascribed in the *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket. No. 86] (the “Interim DIP Financing Order”).

- h. the DIP Agent, on behalf of holders of DIP Obligations;³
- i. any person or entity holding an equity interest in any Debtor;
- j. any Debtor having a claim against another Debtor;
- k. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided* that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the General Bar Date;
- l. any landlord counterparty of an executory contract of an unexpired non-real property lease where the lease has not yet been rejected as of the General Bar Date; *provided, further*, for the avoidance of doubt, if a landlord counterparty's lease is rejected, the deadline for filing claims established under the applicable rejection order shall apply to all claims arising under the lease in question, and entities holding such claims shall not be required to file a Proof of Claim with respect to prepetition amount unless and until such unexpired lease has been rejected;
- m. any person or entity holding a claim for which a separate deadline is fixed by the Court; and
- n. holders of claims for fees and expenses of professionals retained in these chapter 11 cases, including any professionals retained by the Debtors, the Official Committee of Unsecured Creditors (the "Committee"), or any other statutory committee.

Instructions for Filing Claim Forms

- A. ***Contents of Claim Form.*** Each Proof of Claim form must (i) be written in legible English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant, whether such signature is an electronic signature or is in wet ink.
- B. ***Section 503(b)(9) Claim.*** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods

³ Each of such terms as defined in the *Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Surety Bond Program and Satisfy Prepetition Obligations Related Thereto, (B) Authorizing the Debtors to Renew, Supplement, or Enter Into New Insurance Policies and Surety Bonds, (C) Continue Their Workers' Compensation Program, and (D) Authorizing Continuation of Premium Financing Agreements; and (II) Granting Related Relief* [Docket No. 17] (the "DIP Motion").

delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

- C. ***Original Signatures Required.*** Only (i) ***original*** Proof of Claim Forms signed electronically or in wet ink by the claimant or an authorized agent or legal representative of the claimant or (ii) Proof of Claim Forms submitted and signed electronically using the electronic filing interface available at <https://dm.epiq11.com/ConnAppliances> are acceptable and will be deemed acceptable for the purposes of claims administration. Copies of Proofs of Claim or Proof of Claim Forms sent by facsimile or electronic mail will **not** be accepted
- D. ***Identification of the Debtor Entity.*** Each Proof of Claim Form must clearly identify the specific Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim Form filed under the joint administration case number (Case No. 24-33357 (ARP)), or otherwise without identifying a specific Debtor, may be deemed as filed only against Conn's, Inc. A Proof of Claim that names a subsidiary Debtor but is submitted under the joint administration case number (Case No. 24-33357 (ARP)) will be treated as having been submitted against the subsidiary debtor with a notation that a discrepancy in the submission exists.
- E. ***Claim Against Multiple Debtor Entities.*** Except as otherwise provided in this Bar Date Order or any other order of the Court, each Proof of Claim must state a claim against **only one** Debtor and clearly indicate the Debtor against which the claim is asserted. However, a Proof of Claim that indicates it is filed against each Debtor by selecting the applicable Debtors at the top of the Proof of Claim Form shall be deemed to have been filed against each Debtor without the need to file additional Proof of Claim Forms.
- F. ***Supporting Documentation.*** Each Proof of Claim Form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; provided that (i) the Proof of Claim contains current contact information for the creditor or its designated representative from whom the Debtors may request the full supporting documentation and (ii) such claimant must produce the supporting documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request. Failure to provide such supporting documentation within ten (10) days may result in the disallowance of some or all of the amounts asserted in the applicable Proof of Claim. For the avoidance of doubt, any supporting documentation that includes personally identifiable information should be redacted or hidden prior to submission of the Proof of Claim Form.
- G. ***Timely Service.*** Each Proof of Claim Form must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at <https://ecf.txsb.uscourts.gov/>); (ii) via the electronic filing interface available at <https://dm.epiq11.com/ConnAppliances> or (iii) by U.S. mail, overnight U.S. mail, or other

hand delivery system, so as to be **actually received** by the Claims and Noticing Agent on or before the applicable Bar Date at the following address:

If by First-Class Mail:

**Conn's, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4420
Beaverton, OR 97076-4420**

If by Hand Delivery or Overnight Mail:

**Conn's, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005**

- H. *Receipt of Service.*** Claimants submitting a Proof of Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Claim were received by the Claims and Noticing Agent must submit: (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim for sent to the Claims and Noticing Agent); and (ii) a self-addressed, stamped envelope.

**PROOFS OF CLAIMS
SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE ACCEPTED
AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

Consequences of Failing to Timely File Your Claim Form

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a proof of claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that (absent the consent of the Debtors, in their sole discretion):

- **YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);**
- **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND**
- **YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PLANS FOR THE DEBTORS ON ACCOUNT OF THAT CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

Amendments to the Debtors' Schedules

- A. **Amendments to Schedules.** In the event that the Debtors amend or supplement their Schedules after the date of this notice, the Debtors will provide holders of claims that are affected by any such amendment or supplement notice of the amendment, and such parties will be given an opportunity to file Proofs of Claim before a new deadline that will be specified in that future notice.
- B. **Amended Schedules Bar Date.** The Court has approved the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days from the date on which the Debtors mail notice of the amendment or supplement to the Schedules as the date by which holders of claims affected by the amendment or supplement must file Proofs of Claim with respect to such claims.

Reservation of Rights

Nothing contained in this notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; or (c) otherwise amend or supplement the Schedules.

Dated: August 27, 2024
Houston, Texas

/s/ Duston McFaul

SIDLEY AUSTIN LLP

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Counsel to the Debtors and Debtors in Possession

EXHIBIT B

Conn's, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4420
Beaverton, OR 97076-4420

To submit your form online please go to https://www.epiqworkflow.com/cases/COJ

Name of Debtor (Select only one Debtor per Proof of Claim form):
[] Conn's, Inc. (Case No. 24-33357)
[] Conn Appliances, Inc. (Case No. 24-90423)
[] CAI Holding, LLC (Case No. 24-90424)
[] Conn Lending, LLC (Case No. 24-90425)
[] Conn Credit I LP (Case No. 24-90426)
[] Conn Credit Corporation, Inc. (Case No. 24-90427)
[] CAI Credit Insurance Agency, Inc. (Case No. 24-90428)
[] NEW RTO, LLC (Case No. 24-90429)
[] W.S. Badcock LLC (Case No. 24-90430)
[] W.S. Badcock Credit LLC (Case No. 24-90431)
[] W.S. Badcock Credit I LLC (Case No. 24-90432)

[] Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

For Court Use Only

Proof of Claim (Official Form 410) 04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Except for claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571. Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?
Name of the current creditor (the person or entity to be paid for this claim):
Other names the creditor used with the debtor:

2. Has this claim been acquired from someone else? [] No [] Yes. From whom?

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)
Where should notices to the creditor be sent?
Where should payments to the creditor be sent? (if different)
4. Does this claim amend one already filed?
5. Do you know if anyone else has filed a proof of claim for this claim?

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?
7. How much is the claim?
8. What is the basis of the claim?
Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?

No

Yes. The claim is secured by a lien on property.

Nature of property:

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____
(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

Fixed Variable

10. Is this claim based on a lease?

No

Yes. **Amount necessary to cure any default as of the date of petition.**

\$ _____

11. Is this claim subject to a right of setoff?

No

Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). **Amount entitled to priority** \$ _____

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). **Amount entitled to priority** \$ _____

Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). **Amount entitled to priority** \$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). **Amount entitled to priority** \$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). **Amount entitled to priority** \$ _____

Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies. **Amount entitled to priority** \$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

No

Yes. **Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):** \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ MM / DD / YYYY Signature _____

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact Phone _____ Email _____

Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/ConnAppliances>
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St, City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website <https://dm.epiq11.com/ConnAppliances> to view your filed form under "Claims."

Where to File Proof of Claim Form**First Class Mail:**

Conn's Inc. Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
PO Box 4420
Beaverton, OR 97076-4420

Hand Delivery or Overnight Mail:

Conn's Inc. Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing:

By accessing the E-filing Claims link at <https://dm.epiq11.com/ConnAppliances>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT C

Claim Name	Address Information
ACADEMY FIRE LIFE SAFETY, LLC	42 BROADWAY 2ND FLOOR LYNBROOK NY 11563
ADVANCED SYSTEMS CONCEPTS, INC	1180 HEADQUARTERS PLAZA WEST TOWER FOURTH FLOOR MORRISTOWN NJ 07960
ALLIED UNIVERSAL SECURITY SERVICES	1815 E. WILSHIRE AVE SUITE #912 SANTA ANA CA 92705
ARRIVE LOGISTICS	4407 MONTEREY OAKS BLVD STE 150 AUSTIN TX 78749
ASNA	410 TERRY AVENUE NORTH SEATTLE WA 98109
ASPEN MEMPHIS LLC	83 SOUTH ST STE 101 FREEHOLD NJ 07728
AT&T	08 SOUTH AKARD STREET DALLAS TX 75202
AURORA CP LLC	11250 EL CAMINO REAL SUITE 102 SAN DIEGO CA 92130
AUTOMATED COLLECTION SERVICES, INC	P O BOX 17423 NASHVILLE TN 37217
BAKER DISTRIBUTING CO	203 MOCCASIN TRAIL LAGRANGE GA 30241
BDG PARK PLACE, LLC	9700 N. FREEWAY HOUSTON TX 77037
BFI WASTE SERVICES OF TEXAS	10301 W COUNTRY CLUB RD CANYON TX 79015
BOULEVARD TIRE CENTER	816 SOUTH WOODLAND BLVD DELAND FL 32720
BRIDGESTONE AMERICAS INC	200 4TH AVENUE SOUTH NASHVILLE TN 37201
BROWN & BROWN INSURANCE SERVICES, INC.	8000 CENTRE PARK DR SUITE 370 AUSTIN TX 78754
BROWN LOGISTICS SERVICES INC	6908 CHAPMAN ROAD LITHONIA GA 30058
C H ROBINSON CO	14701 CHARLSON ROAD EDEN PRAIRIE MN 55347
CARDINAL INDUSTRIAL SAN DIEGO, INC.	2611 S COAST HWY 101 # 205 CARDIFF CA 92007
CAROLINA DIESEL DOCTORS INC	5412 US-70 DURHAM NC 27705
CAVENDER ENTERPRISES B, LTD	2333 BROWNS BRIDGE RD GAINESVILLE GA 30504-6006
CDW DIRECT, LLC	200 NORTH MILWAUKEE AVENUE VERNON HILLS IL 60061
CHARTER COMMUNICATIONS, INC.	400 WASHINGTON BLVD. STAMFORD CT 06902
CMA-CGA AMERICA INC	5701 LAKE WRIGHT DRIVE NORFOLK VA 23502
COMCAST, INC.	ONE COMCAST CENTER 1701 JFK BOULEVARD PHILADELPHIA PA 19103
CONCUR TECHNOLOGIES INC	601 108TH AVE NE SUITE 1000 BELLEVUE WA 98004
CONNER ENTERPRISES, INC.	D/B/A ZERO VARIANCE 3768 SABLEWOOD DR DOYLESTOWN PA 18902
CONTRACTORS CORNER LLC	9515 MAVERICK POINT SAN ANTONIO TX 78240
CONVERGE TECHNOLOGY SOLUTIONS US, LLC	130 TECHNOLOGY PKWY NORCROSS GA 30092
CORCENTRIC	200 LAKE DR E SUITE 200 CHERRY HILL NJ 08002
COX REVOCABLE LIVING TRUST	4127 PALLON CT SAN DIEGO CA 92124
CROWN EQUIPMENT CORP	44 SOUTH WASHINGTON STREET NEW BREMEN OH 45869
CROWN INFORMATION MANAGEMENT	707 AVENUE K SOUTHWEST WINTER HAVEN FL 33880
DNA LOGISTICS LLC	1821 WALDEN OFFICE SQ SUITE 433 SCHAUMBURG IL 60173
ECHO GLOBAL LOGISTICS, INC	600 W. CHICAGO AVE. SUITE 200 CHICAGO IL 60654
EMPLOYBRIDGE HOLDING COMPANY	1040 CROWN POINT PKWY ATLANTA GA 30338
EVOLVE LOGISTICS LLC	9040 ROSWELL ROAD SUITE 220 ATLANTA GA 30350
EXPRESS SERVICES INC	9701 BOARDWALK BLVD OKLAHOMA CITY OK 73162
FEDERAL EXPRESS CORPORATION	3610 HACKS CROSS ROAD MEMPHIS TN 38125
FEDEX FREIGHT	942 SOUTH SHADY GROVE ROAD MEMPHIS TN 38120
FIBERLIGHT LLC	3000 SUMMIT PLACE SUITE 200 ALPHARETTA GA 30009
FIDELITY SECURITY LIFE INSURANCE COMPANY	3130 BROADWAY KANSAS CITY MO 64111
FLEET PRODUCTS	6510 GOLDEN GROVES LANE TAMPA FL 33610
FORTEGRA	10751 DEERWOOD PARK BLVD. SUITE 200 JACKSONVILLE FL 32256
FORTRA	11095 VIKING DRIVE SUITE 100 EDEN PRAIRIE MN 55344
FUEL MASTERS	133 CADDO DRIVE ABILENE TX 79602
HAZ VENTURES LLC	REAR OF 17 PLANTAGENET ROAD BARNET HERTFORDSHIRE EN5 5JG UNITED KINGDOM
HD HICKORY LLC FOUNDRY COMMERCIAL	420 S. ORANGE AVENUE SUITE 400. ORLANDO FL 32801
HEALTH CARE SERVICE CORPORATION	300 E. RANDOLPH ST. CHICAGO IL 60601

Claim Name	Address Information
HIRE DYNAMICS	1845 SATELLITE BLVD #800 DULUTH GA 30097
INDEED INC	7501 NORTH CAPITAL OF TEXAS HIGHWAY BUILDING B AUSTIN TX 78731
INFORMATICA LLC	2100 SEAPORT BOULEVARD REDWOOD CITY CA 94063
INTEGRATED CUSTOM SOFTWARE	12 NATIONAL DR GLASTONBURY CT 06033
IPFS CORPORATION	1055 BROADWAY BOULEVARD 11TH FLOOR KANSAS CITY MO 64015
J.P MORGAN	383 MADISON AVENUE NEW YORK NY 10179
KLEUVU OY	ADDRESS ON FILE
KORBER SUPPLY CHAIN US INC	IN DER HUB 2-8 BAD NAUHEIM, HESSEN 61231 GERMANY
KRG LAKE WORTH TOWNE CROSSING, LLC	2021 SPRING RD STE 200 OAK BROOK IL 60523
LEVEL 3 FINANCING, INC.	1025 ELDORADO BOULEVARD BROOMFIELD CO 80021
LIFTONE LLC	440 E WESTINGHOUSE BLVD CHARLOTTE NC 28273
LOGILITY, INC.	470 EAST PACES FERRY ROAD ATLANTA GA 30305
LOVE'S SOLUTIONS LLC/	KAVEMAN TRUCKING LLC 15 STOU D CIR M CLEANSVILLE NC 27301
MAYTECH	13526 GEORGE ROAD SUITE 110 SAN ANTONIO TX 78230
MCGRUFF TIRE - 1148	86 WALNUT ST NW CULLMAN AL 35055
METTEL	251 LITTLE FALLS DRIVE WILMINGTON DE 19808
MILESTONE INTERNET MARKETING, INC	3001 OAKMEAD VILLAGE DRIVE SANTA CLARA CA 95051
MILLER, EVAN	ADDRESS ON FILE
MISHORIM HORIZON LLC, PARK ONE HORIZON,	LLC AND GOLD INVESTMENTS HORISON, LLC 5431 N INTERSTATE 35 AUSTIN TX 78723
NETWRIX CORPORATION	6160 WARREN PARKWAY SUITE 100 FRISCO TX 75034
NJ MALIN & ASSOCIATES, LLC	15870 MIDWAY RD ADDISON TX 75001
PARK PLACE TECHNOLOGIES	54 WEST 21ST STREET #607 NEW YORK NY 10010
PARTNER SOURCE	PRESTON COMMONS WEST 8117 PRESTON ROAD SUITE 530 DALLAS TX 75225
PLD USLF AIRWAYS DC LLC	1800 WAZEE STREET SUITE 500. DENVER CO 80202
POSDATA GROUP INC	5775 SOUNDVIEW DRIVE SUITE 101E GIG HARBOR WA 98335
PRIME PERSONNEL	2640 RAMADA ROAD BURLINGTON NC 27215
PROVIDENCE RISK & INSURANCE	111 TOWER DR BLDG 2 SAN ANTONIO TX 78232
QA LOGISTICS OKLAHOMA LLC	1833 S MORGAN RD OKLAHOMA CITY OK 73128
RED GATE	CAVENDISH HOUSE CAMBRIDGE BUSINESS PARK CAMBRIDGE CAMBRIDGESHIRE CB4 0XB UNITED KINGDOM
RING'S FORKLIFT & BATTERY	112 GORDON COMMERCIAL DR LAGRANGE GA 30240
RITCHEY'S TRUCK REPAIR, INC.	2080 INDUSTRIAL PARK ROAD MULBERRY FL 33860
RUSH TRUCK LEASING INC	770 W AMITY ROAD BOISE ID 83705
SHENTEL	500 SHENTEL WAY EDINBURG VA 22824
SIERRA WIRELESS AMERICA INC	6200 STONERIDGE MALL ROAD SUITE 450 PLEASANTON CA 94588
SIMON PROPERTY GROUP	225 WEST WASHINGTON STREET INDIANAPOLIS IN 46204
SLATE RIVER SYSTEMS, INC	6301 GASTON AVE DALLAS TX 75214
SMARTBEAR	450 ARTISAN WAY SOMERVILLE MA 02145
SMITH DEBNAM, ATTORNEYS AT LAW	4601 SIX FORKS RD STE 400 RALEIGH NC 27609
SOLARWINDS DAMEWARE	7171 SOUTHWEST PARKWAY BLDG 400 AUSTIN TX 78735
SOLARWINDS TASK FACTORY	7171 SOUTHWEST PARKWAY BLDG 400 AUSTIN TX 78735
SOUTHWESTERN SERVICES	8950 FORUM WAY FORT WORTH TX 76140
SPARTANBURY CENTER NO. 2, LLC	100 CORPORATE DRIVE SUITE L2 SPARTANBURG SC 29303
STAR LEASING COMPANY	4080 BUSINESS PARK DR COLUMBUS OH 43204
STRIPE	354 OYSTER POINT BOULEVARD SOUTH SAN FRANCISCO CA 94080
SUN STATE INTERNATIONAL TRUCKS LLC	6020 ADAMO DRIVE TAMPA FL 33619
T-MOBILE USA INC.	12920 SE 38TH STREET BELLEVUE WA 98006
TAMPA IDEALEASE LLC	5951 ORIENT ROAD TAMPA FL 33610
THE GAINSBOROUGH CORPORATION	5207 KIAM HOUSTON TX 77007

Claim Name	Address Information
THOMSON REUTERS	19 DUNCAN STREET TORONTO ON M5H 3H1 CANADA
TL ASHFORD	626 BUTTERMILK PIKE CRESCENT SPRINGS KY 41017
TRAVELERS	ONE TOWER SQUARE HARTFORD CT 06183
TRINTECH	5600 GRANITE PARKWAY SUITE 10000 PLANO TX 75024
TRUECOMMERCE, INC.	400 NORTHPOINTE CIRCLE SUITE 301 SEVEN FIELDS PA 16046
UBER TECHNOLOGIES, INC	1725 3RD STREET SAN FRANCISCO CA 94158
UL VERIFICATION SERVICES	2601 SE OTIS CORLEY DR BENTONVILLE AR 72712
ULINE	12575 ULINE DR PLEASANT PRAIRIE WI 53158
UNITED ONE SOURCE	2830 MERRELL RD DALLAS TX 75229
UNITED TRANZ ACTIONS	2811 CORPORATE WAY MIRAMAR FL 33025
UNUM LIFE INSURANCE COMPANY OF AMERICA	2211 CONGRESS STREET PORTLAND ME 04122
USABLENET, INC.	228 PARK AVENUE S STE 62305 NEW YORK NY 10003
VERINEXT CORP	1815 E. WILSHIRE AVE SUITE #912 SANTA ANA CA 92705
VERISHIP INC	10000 COLLEGE BOULEVARD SUITE 235 OVERLAND PARK KS 66210
VERISTOR - JUNIPER MAINTENANCE	4850 RIVER GREEN PKWY DULUTH GA 30096
VERISTOR - LOGRYTHM	4850 RIVER GREEN PKW DULUTH GA 30096
VEXIS SYSTEMS	5800 EAST SKELLY DRIVE PENTHOUSE TULSA OK 74135
WB STAFFING LLC	7714 N HIGHWAY 146 BAYTOWN TX 77523
WHITE'S IDEALEASE LLC	430 NORTH RAND ROAD NORTH BARRINGTON IL
WORKFRONT	55 ALMADEN BOULEVARD 6TH FLOOR SAN JOSE CA 95113
WULFE & CO	1800 POST OAK BOULEVARD 6 BOULEVARD PLACE SUITE 400 HOUSTON TX 77056
XEROX CORPORATION	201 MERRITT 7 P.O. BOX 4505 NORWALK CT 06851
YOUNG, CHUCK	ADDRESS ON FILE
ZIM AMERICAN INTEGRATED	9 ANDREI SAKHAROV ST MATAM POB 15067 HAIFA 3190500 ISRAEL
ZOOM INC	55 ALMADEN BOULEVARD 6TH FLOOR SAN JOSE CA 95113

Total Creditor count 121
