

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RM BAKERY LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 20-11422 (MG)

Jointly Administered

Ref. Docket Nos. 446 & 447

CERTIFICATE OF SERVICE

I, BENJAMIN JOHNSON, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 4, 2024, I caused to be served the:
 - a. “Notice of Filing of Plan Supplement,” dated September 3, 2024 [Docket No. 446], (the “1st Plan Supplement”),
 - b. “Notice of Filing of Plan Supplement,” dated September 4, 2024 [Docket No. 447], (the “2nd Plan Supplement”),
 - c. “Assumed Executory Contracts,” dated September 3, 2024, *related to Docket No. 446*, a copy of which is annexed hereto as Exhibit A, (the “Plan Supplement Notice”), and
 - d. “Class 5 Collateral Value Notice” dated September 4, 2024, a copy of which is annexed hereto as Exhibit B, (the “Notice of Collateral Value”)

by causing true and correct copies of the:

- i. Plan Supplement Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- ii. 2nd Plan Supplement to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
- iii. 1st Plan Supplement and 2nd Plan Supplement to be delivered via electronic mail to those parties listed on the annexed Exhibit E and

¹ The Debtors in these Chapter 11 Cases and the last four digits of each Debtor's taxpayer identification number are as follows: RM Bakery LLC (7954) and BKD Group LLC (0624).

- iv. Notice of Collateral Value to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Benjamin Johnson
Benjamin Johnson

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RM BAKERY LLC, *et al.*,¹
Debtors.

Chapter 11

Case No. 20-11422 (MG)
Jointly Administered

ASSUMED EXECUTORY CONTRACTS

PLEASE TAKE NOTICE that pursuant to Article 8 of the Third Amended Joint Plan of Reorganization of RM Bakery, LLC, and BKD Group LLC, as amended from time to time (the “Plan”), all executory contracts and unexpired leases not otherwise assumed prior to the Confirmation Date² will be deemed rejected.

PLEASE TAKE FURTHER NOTICE that any counterparty to a rejected executory contract or unexpired lease must file a rejection damages claim by the Rejection Claims Bar Date, which is defined in the Plan as thirty (30) days after the entry of an order by the Bankruptcy Court rejecting such contract or thirty (30) days after entry of the Confirmation Order (in the event the Rejected Contract was rejected pursuant to the Plan), whichever occurs first. Failure to file a timely Claim for rejection damages will result in your claim being forever barred. Unless your contract appears in the table below, your contract will be deemed rejected.

¹ The Debtors in these Chapter 11 Cases and the last four digits of each Debtor's taxpayer identification number are as follows: RM Bakery LLC (7954) and BKD Group LLC (0624).

² All capitalized terms used herein and not otherwise defined herein shall have the definition given to them in the Plan and/or Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that this Notice constitutes the Debtors' request that the executory contracts and unexpired leases listed below be assumed at Confirmation (except where indicated otherwise), and Confirmation of the Plan will serve as the approval of the Bankruptcy Court to such assumption for the cure costs listed below.

PLEASE TAKE FURTHER NOTICE the if you object to either the assumption or rejection of your contract or to the cure costs provided in the table below, you must file a written objection to confirmation setting forth the basis for your objection and appear at the hearing on Confirmation of the Plan scheduled to be held via Zoom for Government on September 24, 2024, at 10:00 a.m. prevailing Eastern Time. Your objection must be filed with the Bankruptcy Court on or before September 17, 2024, at 5:00 p.m. prevailing Eastern Time, with two courtesy copies sent to the Chambers of the Hon. Martin Glenn, and served so as to actually be received by 5 PM prevailing Eastern Time on September 17, 2024, upon: (i) the Debtors, at mark.rimer@kuzarigroup.com; (ii) Counsel for the Debtors, Mayerson & Hartheimer, PLLC, at sandy@mhlaw-ny.com and david@mhlaw-ny.com; (iii) the Office of the U.S. Trustee, Attn: Shara C. Cornell, Esq., at Shara.cornell@usdoj.gov; (iv) Counsel to FS Lender 2015 LLC, Dov R. Kleiner, at dkleiner@kkwc.com; (v) Counsel to Pacific Western Bank, Successor by Merger to Square 1 Bank, Brett S. Moore, Esq. and Kelly D. Curtin, Esq., at bsmoore@pbnlaw.com, kdcurtin@pbnlaw.com; (vi) Kuzari Investors 27323 LLC, at Benjamin.gerut@kuzarigroup.com; (vii) all parties entitled to notice under Local Bankruptcy Rule 9013-1(b), and (viii) all persons and entities that have formally appeared and requested service in these cases pursuant to Bankruptcy Rule 2002 (together, the “**Objection Notice Parties**”).

The Assumed Contracts and their proposed Cure are as follows:

Counterparty	Type of Contract	Cure
Kuzari Investor 27323, LLC 220 E. 42 nd St., 29 th floor NY, NY 10016	Sublease for Premises	Both this sublease, and the lease between this Counterparty and the Landlord for the Premises will be treated in accordance with the settlement in the Plan.
The Hartford Insurance Company Business Service Center 3600 Wiseman Boulevard San Antonio, TX 78251-4323	Numerous insurance policies	All of the insurance policies with The Hartford will be assumed and treated in accordance with the settlement in the Plan.
Intuit-QuickBooks 2700 Coast Avenue Mountain View, CA 94043	Accounting Software License ³	0
Microsoft Azure 1 Microsoft Way Redmond, WA 98052-8300	Cloud server	0
Foodbuy LLC 2400 Yorkmont Rd. Charlotte, NC 28217-4511	Purchasing agreement	0
SSP America 20408 Bashan Dr., Suite 300 Ashburn, VA 20147-5553	Purchasing agreement	0
Daniel Wilczynski	Consulting agreement	\$13,175
Featherstone Distribution, LLC 1164 E. 156 th St. Bronx,,NY 10474-6227	Service Agreement	0
Polar Leasing 4410 New Haven Avenue Fort Wayne, IN 46803	Equipment lease	This lease will be handled pursuant to the settlement set forth in the Plan, and will be rejected 30 days after the Effective Date of the Plan.

³ Note that Debtors also have an executory contract for enhanced payroll services with Intuit-QuickBooks. Such agreement is being rejected.

IF YOU are a counterparty to an executory contract or unexpired lease with one of the Debtors entered into prior to the Petition Date , and your contract has neither been assumed nor rejected previously, unless your contract is listed above, it will be deemed rejected on the Effective Date of the Plan.

PLEASE TAKE FURTHER NOTICE that any executory contracts or leases entered into initially after the Petition Date are administrative obligations of the Debtors. As such, the Debtors are not required to assume or reject such contracts and leases, and they are not affected by the deemed rejection in the Plan.

Dated: September 3, 2024
New York, New York

By: RM Bakery, LLC
and the BKD Group, LLC

Debtors and Debtors-in-Possession

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RM BAKERY LLC, *et al.*,¹
Debtors.

Chapter 11

Case No. 20-11422 (MG)
Jointly Administered

CLASS 5 COLLATERAL VALUES

PLEASE TAKE NOTICE that pursuant to Article 4 of the Third Amended Joint Plan of Reorganization of RM Bakery, LLC, and BKD Group LLC, as amended from time to time (the “Plan”), all Holders² of Class 5 Other Secured Claims will either (i) be paid the value of their Collateral up to the Face Amount of their Allowed Other Secured Claim in quarterly installments over 36 months beginning with the Initial Distribution Date, and will be entitled to a deficiency Non-insider General Unsecured Claim for any amount by which their Allowed Other Secured Claim exceeds the value of the Collateral, or (ii) be given their Collateral back. Section 4.5 of the Plan requires the Debtors to provide this Notice as to the proposed value of the Collateral, and indicating whether the Reorganized Debtor is paying the value of the Collateral or giving back the Collateral.

PLEASE TAKE FURTHER NOTICE that any Holder of a Class 5 Other Secured Claim who disagrees with either the Collateral Value or Amount Owed at Confirmation listed below or its treatment under the Plan, or if you believe you have an Allowed Class 5 Secured Claim which is not listed below, must file a written objection to Confirmation setting forth the basis for such

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² All capitalized terms not defined herein shall have the meaning ascribed to them in the Plan and/or Disclosure Statement.

objection and appear at the hearing on Confirmation of the Plan scheduled to be held via Zoom for Government on September 24, 2024, at 10:00 a.m., prevailing Eastern Time. Your objection must be filed with the Bankruptcy Court on or before September 17, 2024, at 5:00 p.m. prevailing Eastern Time, with two courtesy copies sent to the Chambers of the Hon. Martin Glenn, and served so as to actually be received by 5:00 p.m. prevailing Eastern Time on September 17, 2024, upon: (i) the Debtors, at mark.rimer@kuzarigroup.com; (ii) Counsel for the Debtors, Mayerson & Hartheimer, PLLC, at sandy@mhlaw-ny.com and david@mhlaw-ny.com; (iii) the Office of the U.S. Trustee, Attn: Shara C. Cornell, Esq., at, Shara.cornell@usdoj.gov; (iv) Counsel to FS Lender 2015 LLC, Dov R. Kleiner, at dkleiner@kkwc.com; (v) Counsel to Pacific Western Bank, Successor by Merger to Square 1 Bank, Brett S. Moore, Esq. and Kelly D. Curtin, Esq., at bsmoore@pbnlaw.com, kdcurtin@pbnlaw.com; (vi) Kuzari Investors 27323 LLC, at Benjamin.gerut@kuzarigroup.com; (vii) all parties entitled to notice under Local Bankruptcy Rule 9013-1(b), and (viii) all persons and entities that have formally appeared and requested service in these cases pursuant to Bankruptcy Rule 2002 (together, the “**Objection Notice Parties**”).

PLEASE TAKE FURTHER NOTICE that this Notice constitutes the Debtors’ request that the Bankruptcy Court approve the Collateral Values listed below as the amount of the Allowed Other Secured Claim of the Class 5 Claimant, and Confirmation of the Plan will serve as the approval of the Bankruptcy Court to such values. Similarly, this Notice constitutes the Debtors’ request that the difference between the Collateral values and the Approximate Amount Owed at Confirmation listed below be approved as an allowed Class 6 Non-insider General Unsecured Claim of the Claimant, and Confirmation of the Plan will serve as approval of the Allowed Non-Insider General Unsecured Claim.

PLEASE TAKE FURTHER NOTICE that if it is indicated that the Debtors are giving the Collateral back to the Claimant in discharge of the Secured Claim, such Claimant has thirty (30) days from entry of the Confirmation Order to pick up their Collateral from the Debtors. After such time, unless the Secured Creditor has made other arrangements with the Reorganized Debtor, the Reorganized Debtor is free to dispose of the Collateral.

The Class 5 Secured Creditors and their proposed treatment are as follows:

Secured Creditor	Approximate Amount Owed at Confirmation	Collateral Value	Payment or Return of Collateral
Ascentium Capital LLC c/o Joseph Capobianco Reisman, Peirez, Reisman & Capobianco 1305 Franklin Ave. Suite 270 Garden City, NY 11530	\$14,451	N/A	The Secured Claims of Ascentium will be treated pursuant to the settlement set forth in the Plan.
Mintaka/Team Funding c/o Orion First Financial LLC PO Box 2149 Gig Harbor, WA 98335	\$56,090	N/A	The Secured Claim of Mintaka/Team Funding will be treated in accordance with the settlement in the Plan.
M2 Lease Funds 175 N. Patrick Blvd. Suite 140 Brookfield, WI 53045	N/A	N/A	The Secured Claims of M2 Lease Funds will be treated in accordance with the settlement set forth in the Plan.
Pawnee Leasing Corp. 3801 Automation Way #207 Fort Collins, CO 80525	\$58,956.73	\$6,250	Payment
Amur Equipment Finance	\$61,976.91	\$6,000	Payment

308 N. Locust Street Grand Island, and he 68801			
Lease Corporation of America 3150 Livernois Rd. #300 Troy, MRI 48083	\$61,811.30	\$5,000	Payment
Leaf Capital Funding LLC Attn.: Legal Dept. 2005 Market Street 14 th floor Philadelphia, PA 19103	\$11,181.86	\$100	Payment

PLEASE TAKE FURTHER NOTICE that if you fail to object in a timely manner to the Collateral Values set forth above, the Collateral Value proposed herein will be deemed definitive and will constitute the amount of your Allowed Secured Claim.

Dated: September 3, 2024
New York, New York

By: RM Bakery, LLC
and the BKD Group, LLC

Debtors and Debtors-in-Possession

EXHIBIT C

Claim Name	Address Information
AFS TECHNOLOGIES INC.	2141 E. HIGHLAND AVENUE PHOENIX AZ 85016
BELDOTTI, CHRIS	100 WAVERLY ROAD C/O ANDREW LA BELLA, ESQ. SCARSDALE NY 10583-6718
BELDOTTI, MICHAEL	100 WAVERLY ROAD C/O ANDREW LA BELLA, ESQ. SCARSDALE NY 10583-6718
FEATHERSTONE DISTRIBUTION, LLC	10 HENRY ST # 1 TETERBORO NJ 07608-1102
FOODBUY LLC	2400 YORKMONT RD. CHARLOTTE NC 28217-4511
HARTFORD CASUALTY INSURANCE COMPANY	1 HARTFORD PLZ HARTFORD CT 06155-0001
HARTFORD FIRE INSURANCE COMPANY	1 HARTFORD PLZ HARTFORD CT 06155-0001
HARTFORD INSURANCE COMPANY OF THE	MIDWEST 1 HARTFORD PLZ HARTFORD CT 06155-0001
HUB TRUCK LEASING & RENTALS	94 GAZZA BLVD. FARMINGDALE NY 11735
INTUIT - QUICKBOOKS	2700 COAST AVE MOUNTAIN VIEW CA 94043-1140
KUZARI ASSET MANAGEMENT LLC	220 EAST 42ND STREET 29TH FLOOR NEW YORK NY 10016
KUZARI INVESTOR 27323 LLC	220 EAST 42ND STREET 29TH FLOOR NEW YORK NY 10016
MICROSOFT AZURE	1 MICROSOFT WAY REDMOND WA 98052-8300
NISSAN MOTOR	P.O. BOX 740596 CINCINNATI OH 45274-0596
RICH (DECEASED), NORMAN	15 ENGLISH LANE SHELTON CT 06484
RYDER	P.O. BOX 96723 CHICAGO IL 60693-6723
SSP AMERICA	20408 BASHAN DR STE 300 ASHBUM VA 20147-5553
STANDARD SECURITY LIFE INSURANCE COMPANY	485 MADISON AVE FL 14 NEW YORK NY 10022-5872
STATE FARM MUTUAL AUTOMOBILE INSURANCE	COMPANY ONE STATE FARM PLAZA BLOOMINGTON IL 61710-0001
THE HARTFORD BUSINESS SERVICE CENTER	3600 WISEMAN BLVD SAN ANTONIO TX 78251-4323
TRUMBULL INSURANCE COMPANY	1 HARTFORD PLZ HARTFORD CT 06155-0001
WELLS FARGO FINANCIAL SERVICES	PO BOX 17900 DENVER CO 80217-0900
WILCZYNSKI, DANIEL	130 OLD FIELD ROAD TRUMBULL CT 06611

Total Creditor count 23

RM BAKERY LLC, *et al.*

Case No. 20-11422 (MG)

First Class Mail Additional Service List

Polar Leasing

4410 New Haven Avenue

Fort Wayne, IN 46803

EXHIBIT D

Claim Name	Address Information
A-1 BAKERY SUPPLY INC	C/O MONTGOMERY MCCracken, ET AL ATTN EDWARD L SCHNITZER, ESQ 437 MADISON AVE NEW YORK NY 10022
AFS TECHNOLOGIES INC	PMB 327 503 E JACKSON ST TAMPA FL 33602-4904
ALLIANCE ONE	PO BOX 3103 SOUTHEASTERN PA 19398
AMUR EQUIPMENT FINANCE INC	C/O DELTA MANAGEMENT GROUP INC 2499 RICE ST, STE 245 ST PAUL MN 55113
APPLE ICE	171 E INDUSTRY CT DEER PARK NY 11729
ASCENTUM CAPITAL LLC	C/O REISMAN PEIREZ REISMAN & CAPOBIANCO ATTN JOSEPH CAPOBIANCO, ESQ 1305 FRANKLIN AVE, STE 270 GARDEN CITY NY 11530
BAKED PARTNERS LLC	C/O MICHAEL RYAN 20 OAKRIDGE PARK WESTPORT CT 06880
CINTAS CORPORATION NO 2	C/O BRETT D ZINNER, ESQ 666 OLD COUNTRY RD, STE 810 GARDEN CITY NY 11530
CM OWNER LLC	C/O L BERKOFF, ESQ MORRITT HOCK & HAMROFF LLP 400 GARDEN CITY PLAZA GARDEN CITY NY 11530
CONSOLIDATED EDISON CO OF NY IONC	ATTN BANKRUPTCY GROUP 4 IRVING PL, 18TH FL NEW YORK NY 10003
CREATIVE FINANCIAL STAFFING	C/O MEYERS SAXON & COLE ATTN IRWIN MEYERS, ESQ 3620 QUENTIN RD BROOKLYN NY 11234
DAVID ROSEN BAKERY SUPPLY CO	5921 QUEENS MIDTOWN EXPY MASPETH NY 11378
DEAN, BRIAN	ADDRESS ON FILE
DEPARTMENT OF TREASURY - IRS	PO BOX 7346 PHILADELPHIA PA 19101-7346
DUPAL ENTERPRISES LLC	D/B/A CECI CELA PATISSERIE C/O RHK RECOVERY GROUP INC 1670 OLD COUNTRY RD, STE 202 PLAINVIEW NY 11803
EUROGERM KB LLC	2401 HASSELL ROAD, STE. 1540 HOFFMAN ESTATES IL 60169
FEATHERSTONE DISTRIBUTION, LLC	10 HENRY ST # 1 TETERBORO NJ 07608-1102
FEDERAL INSURANCE COMPANY	C/O CHUBB 202A HALL'S MILL RD, #2E WHITEHOUSE STATION NJ 08889
FINESS GROUP LLC	6 LOCUST LANE GLEN HEAD NY 11545
FS LENDER 2015 LLC	C/O MARK RIMER 211 MADISON AVE, APT 22 A NEW YORK NY 10016
GADGE USA	3000 MARCUS AVENUE SUITE 3E03 NEW HYDE PARK NY 11042
GOLD COAST INGREDIENTS INC	2429 YATES AVE COMMERCE CA 90040
GRAINGER INC	C/O MEYERS SAXON & COLE ATTN IRWIN MEYERS, ESQ 3620 QUENTIN RD BROOKLYN NY 11234
GREAT NORTHERN INSURANCE COMPANY	C/O CHUBB 202A HALL'S MILL RD, #2E WHITEHOUSE STATION NJ 08889
GSB INDUSTRIES LLC	443 PARK AVE SOUTH 8TH FLOOR NEW YORK NY 10016
GSB INDUSTRIES LLC	443 PARK AVE SOUTH 8TH FLOOR NEW YORK NY 10016
HARTFORD FIRE INSURANCE COMPANY	ATTN BANKRUPTCY UNIT HO2-R, HOME OFFICE ONE HARTFORD PLAZA HARTFORD CT 06155
HUB TRUCK RENTAL CORP	C/O RHK RECOVERY GROUP INC 1670 OLD COUNTRY RD, STE 202 PLAINVIEW NY 11803
IMPACT FOOD DISTRIBUTING INC	52 BUTLER ST ELIZABETH NJ 07206
IMPELLITTERI, JOHNMARCO	ADDRESS ON FILE
IMPERIAL BAG & PAPER CO LLC	C/O MEYERS SAXON & COLE ATTN IRWIN MEYERS, ESQ 3620 QUENTIN RD BROOKLYN NY 11234
JACK PEDOWITZ ENTERPRISES INC	1765 EXPRESS DR N HAUPPAUGE NY 11788
JPMORGAN CHASE BANK NA	S/B/M/T CHASE BANK USA NA C/O ROBERTSON ANSCHUTZ & SCHNEID PL 6409 CONGRESS AVE, STE 100 BOCA RATON FL 33487
KABIR'S BAKERY INC	19 5TH ST BROOKLYN NY 11231
KUCKER & BRUH, LLP	747 THIRD AVE NEW YORK NY 10017
KUZARI ASSET MANAGEMENT LLC	220 EAST 42ND STREET 29TH FLOOR NEW YORK NY 10016
KUZARI INVESTOR 27323 LLC	220 EAST 42ND ST 29TH FLOOR NEW YORK NY 10016
KUZARI MANAGER 94647 LLC	433 PARK AVE SOUTH 8TH FLOOR NEW YORK NY 10016
LAMAGNA, JAMES	ADDRESS ON FILE
LEASE CORPORATION OF AMERICA	3150 LIVERNOIS, STE 300 TROY MI 48083
M2 LEASE FUNDS LLC	175 N PATRICK BLVD, STE 140 BROOKFIELD WI 53045
MANDELBAUM SALSBURG P.C.	3 BECKER FARM RD STE 105 ROSELAND NJ 07068-1726

Claim Name	Address Information
NATIONAL LABOR RELATIONS BOARD	ATTN PAUL J MURPHY, REGIONAL DIRECTOR NIAGARA CENTER BLDG 130 S ELMWOOD AVE, STE 630 BUFFALO NY 14202
NEW YORK IT SERVICE	650 HALSTEAD AVE SUITE 201C MAMARONECK NY 10543
NEW YORKER BAGELS	34-20 12TH STREET ASTORIA NY 11106
NISSAN MOTOR ACCEPTANCE CORPORATION	PO BOX 9013 ADDISON TX 75001
NY STATE DEPT OF TAXATION AND FINANCE	ATTN BANKRUPTCY SECTION PO BOX 5300 ALBANY NY 12205-0300
NYC INDUSTRIAL & TECHNOLOGY	500 7TH AVE, 8TH FL NEW YORK NY 10018
PACIFIC WESTERN BANK	C/O PORZIO BROMBERG & NEWMAN PC ATTN KELLY CURTIN, ESQ 100 SOUTHGATE PKWY MORRISTOWN NJ 07960
PACIFIC WESTERN BANK	C/O PORZIO BROMBERG & NEWMAN PC ATTN KELLY CURTIN, ESQ 100 SOUTHGATE PKWY MORRISTOWN NJ 07960
PASTRIES UNLIMITED	C/O GERALD S HYMANSON, ESQ 3 DRAKES HILL CT MORGANVILLE NJ 07751
PAWNEE LEASING CORPORATION	3801 AUTOMATION WAY, STE 207 FORT COLLINS CO 80525
PCN, LLC	279 POVERTY HOLLOW ROAD REDDING CT 06896
PEQUOT INVESTMENTS LLC	C/O PULLMAN & COMLEY LLC ATTN ELIZABETH J AUSTIN 850 MAIN ST, 8TH FL BRIDGEPORT CT 06604
QUILL	ATTN ROM RIGGLEMAN 7 TECHNOLOGY CIR COLUMBIA SC 29203
REYES, JUAN PABLO	ADDRESS ON FILE
REYNOLDS & ROWELLA LLP	C/O CHARLES D OHARA JR PC 799 SILVER LN TRUMBULL CT 06611
RICH (DECEASED), NORMAN	ADDRESS ON FILE
RM BONY LLC	220 COSTER STREET BRONX NY 10474
RYDER	P.O. BOX 96723 CHICAGO IL 60693-6723
SEA BOX INC	C/O JOSIAH KNAPP LAW PC 100 S BROAD ST, STE 930 PHILADELPHIA PA 19110
SELECT EXTERMINATING	PO BOX 218 FRANKLIN SQ NY 11010-0218
SETTEPANI BAKERY	602 LORIMER ST BROOKLYN NY 11211
SYSCO	20 THEODORE CONRAD DR. JERSEY CITY NJ 07305
TEAM FUNDING SOLUTIONS	C/O ORION FIRST FINANCIAL LLC PO BOX 2149 GIG HARBOR WA 98335
TEAM FUNDING SOLUTIONS	C/O ORION FIRST FINANCIAL LLC PO BOX 2149 GIG HARBOR WA 98335
ULINE	12575 ULINE DRIVE PLEASANT PRAIRIE WI 53158
UNIFIRST CORP	18-02 PETRACCA PL WHITESTONE NY 11357
UNIFIRST CORPORATION	ATTN MICHAEL A STEEL 75 E MARKET ST AKRON OH 44308
US FOODS INC	C/O MEYERS SAXON & COLE ATTN IRWIN MEYERS, ESQ 3620 QUENTIN RD BROOKLYN NY 11234
VALENTE YEAST COMPANY INC	ATTN KEVIN J NASH, ESQ 1501 BROADWAY, 22ND FL NEW YORK NY 10036
WILCZYNSKI, DANIEL	ADDRESS ON FILE

Total Creditor count: 72

EXHIBIT E

Electronic Mail Master Service List

EMAIL ADDRESS
adrienne@woodsawpc.com;
laura@vernonconsulting.com
andrewlabella@yahoo.com
AOstrow@beckerglynn.com
BROCK.BARTON@KINGARTHURFLOUR.COM;
BAKERYFLOURSUPPORT@KINGARTHURFLOUR.COM
caroline.wolkoff@nlrb.gov
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cleavell@klehr.com
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ECFNOTICES@AISINFO.COM
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rgriswold@logs.com
hberger@bfslawfirm.com
info@FeatherstoneFoods.com
info@lawfirm.ms
INFO@VALENTEBAKERYSUPPLIES.COM
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jhabramson@pbnlaw.com
JRODRIGUEZ@CFSTAFFING.COM
kdcurtin@pbnlaw.com; bsmoore@pbnlaw.com
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MIMI.M.WONG@IRSCOUNSEL.TREAS.GOV
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mlrich@pbnlaw.com
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USANYS.SDNYWebmaster@usdoj.gov
USTP.REGION02@USDOJ.GOV
eaustin@pullcom.com
ekimundi@frenchcasey.com

EXHIBIT F

Claim Name	Address Information
AMUR EQUIPMENT FINANCE	308 N LOCUST STREET GRAND ISLAND NE 68801
ASCENTIUM CAPITAL LLC	C/O REISMAN PEIREZ REISMAN & CAPOBIANCO ATTN JOSEPH CAPOBIANCO, ESQ 1305 FRANKLIN AVE, STE 270 GARDEN CITY NY 11530
LEAF CAPITAL FUNDING LLC	ATTN: LEGAL DEPT 2005 MARKET ST, 14TH FL PHILADELPHIA PA 19103
LEASE CORPORATION OF AMERICA	3150 LIVERNOIS RD #300 TROY MI 48083
M2 LEASE FUNDS LLC	175 N PATRICK BLVD, STE 140 BROOKFIELD WI 53045
PAWNEE LEASING CORPORATION	3801 AUTOMATION WAY, STE 207 FORT COLLINS CO 80525
POLAR LEASING COMPANY INC	4410 NEW HAVEN AVE FORT WAYNE IN 46803
TEAM FUNDING SOLUTIONS	C/O ORION FIRST FINANCIAL LLC PO BOX 2149 GIG HARBOR WA 98335

Total Creditor count 8
