

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
NUVO GROUP USA INC., et al., ¹)	Case No. 24-11880 (MFW)
)	
Debtors.)	(Jointly Administered)
)	
)	Ref. Docket Nos. 3-13, 23, 32-40, 42, & 44
)	

CERTIFICATE OF SERVICE

I, ALISON MOODIE, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 28, 2024, I caused to be served the:
 - a. “Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a), Fed. R. Bankr. P. 1015(b) and Local Rule 1015-1 Directing Joint Administration of the Debtors’ Related Chapter 11 Cases,” dated August 27, 2024 [Docket No. 3], (the “Joint Admin Motion”),
 - b. “Debtors’ Motion for Entry of Interim and Final Orders (A) Authorizing Debtors to Pay (I) Prepetition Employee Obligations, (II) Prepetition Withholding Obligations, and (III) Postpetition Employee Obligations in the Ordinary Course, and (B) Authorizing Banks to Honor Related Transfers,” dated August 27, 2024 [Docket No. 4], (the “Wage Motion”),
 - c. “Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Existing Cash Management System, and Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Ordinary Course Intercompany Transactions; (II) Granting Administrative Expense Status to Ordinary Course Postpetition Intercompany Claims; and (III) Granting Related Relief,” dated August 27, 2024 [Docket No. 5], (the “Cash Management Motion”),

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number or registration number in the applicable jurisdiction, are: Holdco Nuvo Group D.G Ltd. (5756); Nuvo Group Ltd. (3811); and Nuvo Group USA, Inc. (2727). The Debtors’ mailing address for purposes of these Chapter 11 Cases is 300 Witherspoon Street, Suite 201, Princeton, New Jersey 08542.

- d. “Debtors’ Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utilities From Altering, Refusing, or Discontinuing Services on Account of Prepetition Invoices, (II) Deeming Utilities Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment,” dated August 27, 2024 [Docket No. 6], (the “Utility Motion”),
- e. “Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes in the Ordinary Course of Business and (II) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto,” dated August 27, 2024 [Docket No. 7], (the “Tax Motion”),
- f. “Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Critical Vendors, (B) Shippers, Warehousemen and Other Lienholders, and (C) Foreign Vendors; (II) Authorizing Banks to Honor and Process Related Checks and Electronic Transfers; and (III) Granting Related Relief,” dated August 27, 2024 [Docket No. 8], (the “Vendor Motion”),
- g. “Debtors’ Motion for an Order (I) Authorizing the Debtors to (A) Continue Their Insurance Programs and (B) Pay Certain Obligations in Respect Thereof, and (II) Authorizing the Debtors’ Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations,” dated August 27, 2024 [Docket No. 9], (the “Insurance Motion”),
- h. “Debtors’ Motion Pursuant to 11 U.S.C. §§ 362 & 105(a) for Entry of Interim and Final Orders Establishing Notification and Hearing Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors’ Estates,” dated August 27, 2024 [Docket No. 10], (the “NOL Motion”),
- i. “Debtors’ Motion for an Order Authorizing the Debtors to Redact Individual Stakeholders’ Personally Identifiable Information,” dated August 27, 2024 [Docket No. 11], (the “Redact Motion”),
- j. “Debtors’ Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 362, 363 and 364 of the Bankruptcy Code and Rules 2002, 4001, 6004 and 9014 of the Federal Rules of Bankruptcy Procedure (A) Authorizing the Debtors to Obtain Secured Superpriority Postpetition Financing and Granting Liens and Superpriority Administrative Claims, (B) Scheduling a Final Hearing; and (C) Granting Related Relief,” dated August 27, 2024 [Docket No. 12], (the “DIP Motion”),
- k. “Declaration of Robert Powell, Chief Executive Officer of the Debtors, in Support of First Day Relief,” dated August 27, 2024 [Docket No. 13], (the “Powell Declaration”),

- l. “Debtors’ Application Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. §§ 503 and 1107, and Fed. R. Bankr. P. 2002(f) for Entry of an Order (I) Authorizing and Approving the Appointment of Epiq Corporate Restructuring, LLC as Claims and Noticing Agent and (II) Granting Related Relief,” dated August 27, 2024 [Docket No. 23], (the “Epiq Application”),
- m. “Order Pursuant to 11 U.S.C. § 105(a), Fed. R. Bankr. P. 1015(b) and Local Rule 1015-1 Directing Joint Administration of the Debtors’ Related Chapter 11 Cases,” dated August 28, 2024 [Docket No. 32], (the “Joint Admin Order”),
- n. “Interim Order (A) Authorizing Debtors to Pay (I) Prepetition Employee Obligations, (II) Prepetition Withholding Obligations, and (III) Postpetition Employee Obligations in the Ordinary Course, and (B) Authorizing Banks to Honor Related Transfers,” dated August 28, 2024 [Docket No. 33], (the “Wage Order”),
- o. “Interim Order (I) Authorizing Debtors to (A) Continue to Maintain Their Existing Cash Management System, and Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Ordinary Course Intercompany Transactions; (II) Granting Administrative Expense Status to Ordinary Course Postpetition Intercompany Claims; and (III) Granting Related Relief,” dated August 28, 2024 [Docket No. 34], (the “Cash Management Order”),
- p. “Interim Order Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utilities From Altering, Refusing, or Discontinuing Services on Account of Prepetition Invoices, (II) Deeming Utilities Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment,” dated August 28, 2024 [Docket No. 35], (the “Utility Order”),
- q. “Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes in the Ordinary Course of Business and (II) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto,” dated August 28, 2024 [Docket No. 36], (the “Tax Order”),
- r. “Interim Order (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Domestic Critical Vendors, (B) Shippers, Warehousemen and Other Lienholders, and (C) Foreign Vendors; (II) Authorizing Banks to Honor and Process Related Checks and Electronic Transfers; and (III) Granting Related Relief,” dated August 28, 2024 [Docket No. 37], (the “Vendor Order”),
- s. “Interim Order (I) Authorizing the Debtors to (A) Continue Their Insurance Programs and (B) Pay Certain Obligations in Respect Thereof, and (II) Authorizing the Debtors’ Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations,” dated August 28, 2024 [Docket No. 38], (the “Insurance Order”),

- t. “Interim Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors’ Estates,” dated August 28, 2024 [Docket No. 39], (the “NOL Order”),
- u. “Order Authorizing the Debtors to Redact Individual Stakeholders’ Personally Identifiable Information,” dated August 28, 2024 [Docket No. 40], (the “Redact Order”),
- v. “Order Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. §§ 503 and 1107, and Fed. R. Bankr. P. 2002(f) (I) Authorizing and Approving the Appointment of Epiq Corporate Restructuring, LLC as Claims and Noticing Agent and (II) Granting Related Relief,” dated August 28, 2024 [Docket No. 42], (the “Epiq Order”), and
- w. “Interim Order Pursuant to Sections 105, 362, 363 and 364 of the Bankruptcy Code and Rules 2002, 4001, 6004 and 9014 of the Federal Rules of Bankruptcy Procedure (A) Authorizing the Debtors to Obtain Secured Superpriority Postpetition Financing and Granting Liens and Superpriority Administrative Claims, (B) Scheduling a Final Hearing, and (C) Granting Related Relief,” dated August 28, 2024 [Docket No. 44], (the “DIP Order”),

by causing true and correct copies of the:

- i. Joint Admin Motion, Wage Motion, Cash Management Motion, Utility Motion, Tax Motion, Vendor Motion, Insurance Motion, NOL Motion, Redact Motion, DIP Motion, Powell Declaration, Epiq Application, Joint Admin Order, Wage Order, Cash Management Order, Utility Order, Tax Order, Vendor Order, Insurance Order, NOL Order, Redact Order, Epiq Order, and DIP Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Wage Motion, Cash Management Motion, Utility Motion, Tax Motion, Vendor Motion, Insurance Motion, DIP Motion, Wage Order, Cash Management Order, Utility Order, Tax Order, Vendor Order, Insurance Order, and DIP Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iii. Utility Motion and Utility Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iv. Wage Motion and Wage Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,

- v. Insurance Motion and Insurance Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
 - vi. Tax Motion and Tax Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F,
 - vii. NOL Motion and NOL Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G,
 - viii. Joint Admin Motion, Wage Motion, Cash Management Motion, Utility Motion, Tax Motion, Vendor Motion, Insurance Motion, NOL Motion, Redact Motion, DIP Motion, Powell Declaration, Epiq Application, Joint Admin Order, Wage Order, Cash Management Order, Utility Order, Tax Order, Vendor Order, Insurance Order, NOL Order, Redact Order, Epiq Order, and DIP Order to be delivered via electronic mail to those parties listed on the annexed Exhibit H,
 - ix. Wage Motion, Cash Management Motion, Utility Motion, Tax Motion, Vendor Motion, Insurance Motion, DIP Motion, Wage Order, Cash Management Order, Utility Order, Tax Order, Vendor Order, Insurance Order, and DIP Order to be delivered via electronic mail to those parties listed on the annexed Exhibit I,
 - x. Utility Motion and Utility Order to be delivered via electronic mail to those parties listed on the annexed Exhibit J,
 - xi. Wage Motion and Wage Order to be delivered via electronic mail to the party listed on the annexed Exhibit K,
 - xii. Tax Motion and Tax Order to be delivered via electronic mail to those parties listed on the annexed Exhibit L, and
 - xiii. NOL Motion and NOL Order to be delivered via electronic mail to those parties listed on the annexed Exhibit M.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Alison Moodie
Alison Moodie

EXHIBIT A

Claim Name	Address Information
ADAMA GMBH	ATTN: DANIEL GILCHER WAIDMANNSTR. 3 FRANKFURT AM MAIN 60596 GERMANY
AUTOMAT-IT MALAM TEAM LTD	ATTN: ERAN IVRY 53 AVSHALOM GISSIN ST PETACH-TIKVA 4922297 ISRAEL
BLINBAUM TRUST FBO MELISSA SHEEHAN	ATTN: JACQUES OR DAVID BLINBAUM 51 JONES ROAD EAST QUOGUE NY 11942
BLINBAUM VENTURES LLC	ATTN: JACQUES OR DAVID BLINBAUM 51 JONES ROAD EAST QUOGUE NY 11942
DEBORAH HENRETTA	ADDRESS ON FILE
DELAWARE DEPARTMENT OF JUSTICE	OFFICE OF THE ATTORNEY GENERAL CARVEL STATE BUILDING 820 N. FRENCH STREET WILMINGTON DE 19801
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD., SUITE 100 DOVER DE 19904
EFFECTUS GROUP, LLC	ATTN: ELI SELLER 1735 TECHNOLOGY DRIVE, SUITE 780 SAN JOSE CA 95110-1735
EY	ATTN: ELI BARDA EY MENACHEM BEGIN 144 TEL AVIV ISRAEL
FIRST INSURANCE FUNDING INC	450 SKOKIE BLVD, STE 1000 NORTHBROOK IL 60062-7917
GAINGELS 10X CAPITAL DIVERSITY FUND	I, LP ATTN: OLIVER MCNEIL 3 MAIN ST STE 214 BURLINGTON VT 05401
GAINGELS 10X CAPITAL DIVERSITY FUND	I, LP C/O GAINGELS MANAGEMENT LLC PO BOX 927 BURLINGTON VT 05402
GREENBERG TRAURIG	ATTN: NICOLE E. ROSENBERG GT- GRENBERG TRAURING 132 MENACHEM BEGIN; ONE AZRIELI CENTER ROUND TOWER; 30TH FLOOR TEL AVIV 6701101 ISRAEL
HERZOG FOX & NEEMAN	ATTN: MICHAL HERZFELD HERZOG TOWER, 6 YITZHAK SADEH ST. TEL AVIV 6777506 ISRAEL
I.B.I CAPITAL TRUST LTD	ATTN: KEREN TALMOR 9 EHAD HAAM ST, SHALOM TOWER P.O.B. 29161 TEL AVIV 6129101 ISRAEL
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE, NW WASHINGTON DC 20220-0001
K-TOR (LISA KOSSOWSKY)	ATTN: LISA KOSSOWSKY K-TOR (LISA KOSSOWSKY) 21B HAYASMIN ST BEIT SHEMESH 9959138 ISRAEL
MEITAR LIKWERNICK GEVA LESHEM	ATTN: ANNA KEMEL, YOAV SADE MEITAR LIKWERNICK GEVA LESHEM ABBA HILLEL SILVER RD 16 RAMAT GAN ISRAEL
OFFICE OF THE UNITED STATES	ATTORNEY DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	DISTRICT OF DELAWARE 844 KING ST, STE 2207, LOCKBOX 35 WILMINGTON DE 19801
ORION HEALTH ADVISORS, LLC	ATTN: MIKE BUTCHKO ORION HEALTH ADVISORS, LLC 1750 TYSONS BLVD., SUITE 1500 MC LEAN VA 22102
POTTER ANDERSON CORROON LLP	ATTN: J. RYAN; B. HAYWOOD; M. KOTSIRAS 1313 N. MARKET STREET, 6TH FLOOR WILMINGTON DE 19901
PWC ISRAEL (KESSELMAN & KESSELMAN)	ATTN: MAYA PERI PO BOX 7187 TEL AVIV 6107120 ISRAEL
PWC ISRAEL (KESSELMAN & KESSELMAN)	ATTN: MAYA PERI 146 DERECH MENACHEM BEGIN STREET TEL AVIV 6492103 ISRAEL
SECRETARY OF STATE/DIV OF REVENUE	DIVISION OF CORPORATIONS; FRANCHISE TAX JOHN G TOWNSEND BLDG 401 FEDERAL ST, STE 4 DOVER DE 19901
SECRETARY OF STATE/DIV OF REVENUE	DIVISION OF CORPORATIONS FRANCHISE TAX P.O. BOX 898 DOVER DE 19903
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
SHOVAL INVESTMENTS & MANAGEMENT LTD	ATTN: LINOY HAMAMI 48 YEHUDA HALEVI STREET TEL AVIV 6789155 ISRAEL
SHOVAL INVESTMENTS & MANAGEMENT LTD	ATTN: LINOY HAMAMI 94 YIGAL ALON STREET TEL AVIV 6789155 ISRAEL
STARRY SOLUTIONS PTEL TD	ATTN: WALLY XU 167 JALANBUKIT MERAH #05--12 150167 SINGAPORE
TECHPACK LAB	ATTN: LIAT MERON TECHPACK LAB PROF. YISRAEL AUMANN 1/19 REHOVOT 7608654 ISRAEL
TLV PAYROLL SOCIAL SECURITY PAYMENT	PLAN
WHITE & CASE LLP	ATTN: DANIEL NUSSSEN 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020-1095

Total Creditor count 34

EXHIBIT B

EXHIBIT C

Claim Name	Address Information
BEZEQ	DERECH MENACHEM BEGIN 132 TEL AVIV-YAFO ISRAEL
MOKED EMUN	DERECH HAATSMOUT 54 YAHUD MONOSON ISRAEL
PARTNER COMMUNICATIONS COMPANY	AMAL ST 8 AFEK INDUSTRIAL PARK P.O.B. 435 ROSH HAAYIN 4810302 ISRAEL

Total Creditor count 3

EXHIBIT D

Claim Name	Address Information
ADP	1 ADP BLVD. ROSELAND NJ 07068
HORIZONBLUE	P.O. BOX 820 NEWARK NJ 07101
UNIQA	UNTERE DONAUSTRASSE 21 VIENNA A-1029 AUSTRIA

Total Creditor count 3

EXHIBIT E

Claim Name	Address Information
ASCOT BERMUDA	27 RICHMOND RD HAMILTON BERMUDA
BERKSHIRE HATHAWAY EUROPEAN	INSURANCE DAC 2ND FLOOR, 7 GRAND CANAL STREET LOWER DUBLIN D02 KW81 IRELAND
CAC SPECIALTY	250 FILLMORE STREET SUITE 450 DENVER CO 80206
CHUBB INSURANCE COMPANY	1133 AVENUE OF THE AMERICAS NEW YORK NY 10036
CNA / HARDY	151 N FRANKLIN ST FLOOR 9 CHICAGO IL 60606
FIRST INSURANCE FUNDING	450 SKOKIE BLVD SUITE 1000 NORTHBROOK IL 60062
HARTFORD	690 ASYLUM AVENUE HARTFORD CT 06155
HARTFORD UNDERWRITERS	ONE HARTFORD PLAZA HARTFORD CT 06155
HILB	6802 PARAGON PL #200 RICHMOND VA 23230
LLOYD'S OF LONDON	1 LIME ST LONDON EC3M 7HA UNITED KINGDOM
MENORA	23 JABOTINSKY RAMAT GAN 5251102 ISRAEL
WESTFIELD SPECIALTY	FLOOR 36, 22 BISHOPSGATE LONDON EC2N 4BQ UNITED KINGDOM
XL SPECIALTY INSURANCE COMPANY	70 SEAVIEW AVENUE STAMFORD CT 06902-6040

Total Creditor count 13

EXHIBIT F

Claim Name	Address Information
COMPTROLLER OF PUBLIC ACCOUNTS	111 E 17TH STREET AUSTIN TX 78774-0100
DELAWARE DIVISION OF REVENUE	820 N FRENCH ST WILMINGTON DE 19801
DELAWARE DIVISION OF REVENUE	PO BOX 8712 WILMINGTON DE 19899-8712
MINNESOTA DEPT OF REVENUE	600 N ROBERT ST ST PAUL MN 55101
MINNESOTA DEPT OF REVENUE	MAIL STATION 1765 ST PAUL MN 55145-1765
NEW JERSEY SALES TAX	PO BOX 999 TRENTON NJ 08646-0999
NEW JERSEY SALES TAX	NJ DIV OF TAXATION - BANKRUPTCY UNIT 3 JOHN FITCH WAY, 5TH FL TRENTON NJ 08695
STATE OF NEW JERSEY	PO BOX 059 TRENTON NJ 08625
STATE OF NEW JERSEY	BANKRUPTCY UNIT 3 JOHN FITCH WAY, 5TH FL TRENTON NJ 08695
STATE OF NEW JERSEY DEPT OF THE	TREASURY PO BOX 45028 124 HALSEY ST 7TH FLOOR NEWARD NJ 07101
THE CUSTOM AND VAT AUTHORITY	5 BANK ISRAEL STREET JERUSALEM ISRAEL
TX COMPTROLLER OF PUBLIC ACCOUNTS	PO BOX 13528 AUSTIN TX 78711
TX STATE COMPTROLLER	111 EAST 17TH STREET AUSTIN TX 78774

Total Creditor count 13

EXHIBIT G

Claim Name	Address Information
AXXION SA	ATTN: BENJAMIN LINN 15 RUE DE FLAXWEILER GREVENMACHER L-6776 LUXEMBOURG
DENNIS BERMAN REVOCABLE TRUST	ADDRESS ON FILE
FRANKFURTER SICAV	C/O AXXION SA ATTN: BENJAMIN LINN 15 RUE DE FLAXWEILER GREVENMACHER L-6776 LUXEMBOURG
LAMF SPAC HOLDINGS I LLC	ATTN: MORGAN EARNEST 9255 SUNSET BLVD, SUITE 1100 WEST HOLLYWOOD CA 90069
LAURENCE KLEIN	ADDRESS ON FILE
LCK HOLDINGS LLC	ATTN: LAURENCE KLEIN 803 WILDWOOD RD. WEST HEMPSTEAD NY 11552
NALAY, INC.	ATTN: LAURENCE KLEIN 803 WILDWOOD RD. WEST HEMPSTEAD NY 11552
NUVO INVESTORS LLC	ATTN: LAURENCE KLEIN 803 WILDWOOD RD. WEST HEMPSTEAD NY 11552
SHAREHOLDER VALUE MANAGEMENT AG	ATTN: FRANK FISCHER NEUE MEINZER STR. 1 FRANKFURT AM MAIN D-60311 GERMANY
VALUE FOCUS BETEILIGUNGS GMBH	ATTN: FRANK FISCHER NEUE MEINZER STR. 1 FRANKFURT AM MAIN D-60311 GERMANY

Total Creditor count 10

EXHIBIT H

Electronic Mail Master Service List

Creditor Name	Email Address
ADAMA GMBH	gilcher.daniel@gmail.com
BLINBAUM TRUST FBO MELISSA SHEEHAN	jblinbaum@gmail.com; dblinbaum@gmail.com
BLINBAUM VENTURES LLC	jblinbaum@gmail.com; dblinbaum@gmail.com
DEBORAH HENRETTA	EMAIL ADDRESS REDACTED
DELAWARE DEPARTMENT OF JUSTICE	attorney.general@delaware.gov
DELAWARE STATE TREASURY	liza.davis@delaware.gov
EFFECTUS GROUP, LLC	billings@effectusgroup.com
EY	eli.barda@il.ey.com
Gaingels 10x Capital Diversity Fund I, LP	oliver@gaingels.com
GREENBERG TRAURIG	tlvbilling@gtlaw.com
HERZOG FOX & NEEMAN	herzfeldm@herzoglaw.co.il
I.B.I CAPITAL TRUST LTD	capital@ibi.co.il, keren_t@ibi.co.il
INTERNAL REVENUE SERVICE	revenue@phila.gov
INTERNAL REVENUE SERVICE	charles.messing@irs.gov; dennis.moody@irs.gov
K-TOR (LISA KOSSOWSKY)	lisa@nalay.com
MEITAR LIKWERNICK GEVA LESHEM	yoavs@meitar.com, akemel@meitar.com
OFFICE OF THE UNITED STATES TRUSTEE	ustp.region03@usdoj.gov
ORION HEALTH ADVISORS, LLC	mike@orionhealthadvisors.com
POTTER ANDERSON & CORROON LLP	jryan@potteranderson.com; bhaywood@potteranderson.com; mkotsiras@potteranderson.com
PWC ISRAEL (KESSELMAN & KESSELMAN)	maya.peri@pwc.com
SECRETARY OF STATE/DIV OF REVENUE	dosdoc_ftax@delaware.gov
SECURITIES & EXCHANGE COMMISSION	commissionerlee@sec.gov
SHOVAL INVESTMENTS & MANAGEMENT LTD	billing@shovalh.com
STARRY Solutions PTEL TD	enquiry@starry.com.cn; wally.xu@starry.com.cn
TECHPACK LAB	pavel@techpacklab.com, liat@techpacklab.com
WHITE & CASE LLP	daniel.nussen@whitecase.com

EXHIBIT I

Electronic Mail Service List - Banks

Name	Email
J.P. Morgan	spencer.waspi@jpmorgan.com
Bank Leumi le-Israel B.M.	ami.golan@bankleumi.co.il

EXHIBIT J

Electronic Mail Service List - Utility Providers

Creditor Name	Email Address
BEZEQ	bezeq@sohoarzi.co.il
MOKED EMUN	emun@emun.co.il

EXHIBIT K

Electronic Mail Service List - Benefits Providers

Creditor Name	Email Address
Uniqa	info@uniqa.at

EXHIBIT L

Electronic Mail Service List - Taxing Authorities

Creditor Name	Email Address
COMPTROLLER OF PUBLIC ACCOUNTS	bankruptcysection@cpa.texas.gov
DELAWARE DIVISION OF REVENUE	DOR_Legal_Info@delaware.gov; jennifer.noel@delaware.gov
MINNESOTA DEPT OF REVENUE	businessincome.tax@state.mn.us
NEW JERSEY SALES TAX	Taxation.Bankruptcy@treas.nj.gov
STATE OF NEW JERSEY	Taxation.Bankruptcy@treas.nj.gov
STATE OF NEW JERSEY DEPT OF THE TREASURY	Taxation.Bankruptcy@treas.nj.gov
TX STATE COMPTROLLER	bankruptcysection@cpa.texas.gov
The Custom and VAT Authority	tashlumim@taxes.gov.il; mh.rm.maz@taxes.gov.il; mam.ra.gv@taxes.gov.il

EXHIBIT M

Electronic Mail Service List - NOL: Substantial Equity Holders

Creditor Name	Email Address
LAMF SPAC Holdings I LLC	morgan@lamfglobal.com
Laurence Klein	lklein@nalay.com
Nalay, Inc.	lklein@nalay.com
Dennis Berman Revocable Trust	EMAIL ADDRESS REDACTED
Axxion SA	B.Linn@axxion.lu
Nuvo Investors LLC	lklein@nalay.com
LCK Holdings LLC	lklein@nalay.com
Shareholder Value Management AG	Frank.Fischer@shareholdervalue.de
Value Focus Beteiligungs GmbH	Frank.Fischer@shareholdervalue.de
Frankfurter SICAV	B.Linn@axxion.lu