

United States Bankruptcy Court for the Southern District of New York	
Name of Debtor: 2U, Inc. Case Number: 24-11279	For Court Use Only Claim Number: 0000010002 File Date: 07/29/2024 15:33:27

Proof of Claim (Official Form 410)

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

04/22

Part 1: Identify the Claim	
1. Who is the current creditor? Name of the current creditor (the person or entity to be paid for this claim): ARCHER EDUCATION, INC. Other names the creditor used with the debtor:	
2. Has this claim been acquired from someone else? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom?	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	
Where should notices to the creditor be sent? Name ARCHER EDUCATION, INC. Address 10975 BENSON DRIVE SUITE 150 City OVERLAND PARK State KS ZIP Code 66210 Country (if International): Phone: 310-574-2243 Email: MBRISKEY@ARCHEREDU.COM	Where should payments to the creditor be sent? (if different) Name ARCHER EDUCATION, INC. Address P.O. Box 80620 City CITY OF INDUSTRY State CA ZIP Code 91716 Country (if International): Phone: Email: FINANCETEAM@ARCHEREDU.COM
4. Does this claim amend one already filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims register (if known) Filed on MM / DD / YYYY	5. Do you know if anyone else has filed a proof of claim for this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed**6. Do you have any number you use to identify the debtor?**☒ No☐ Yes.

Last 4 digits of the debtor's account or any number you use to identify the debtor:

7. How much is the claim?

\$ 634,409.50

Does this amount include interest or other charges?☒ No☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).**8. What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Goods Sold/Services (Trade Claim)

9. Is all or part of the claim secured?☒ No☐ Yes. The claim is secured by a lien on property.**Nature of property:**☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (official Form 410-A) with this *Proof of Claim*.☐ Motor vehicle☐ Other. Describe:**Basis for perfection:**

Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$**Amount of the claim that is secured:** \$**Amount of the claim that is unsecured:** \$

(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$**Annual Interest Rate** (when case was filed) %☐ Fixed ☐ Variable**10. Is this claim based on a lease?**☒ No☐ Yes. Amount necessary to cure any default as of the date of petition.

\$

11. Is this claim subject to a right of setoff?☒ No☐ Yes. Identify the property:**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**☒ No☐ Yes. Check one:☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).☐ Other. Specify subsection of 11 U.S.C. § 507 (a) () that applies.

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Amount entitled to priority

\$

\$

\$

\$

\$

\$

13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?☒ No☐ Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☒ I am the creditor.
- ☐ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

MICHAEL BRISKEY 07/29/2024 15:33:27
Signature Date

Provide the name and contact information of the person completing and signing this claim:

Name MICHAEL BRISKEY

Address 10675 BENSON DR.
SUITE 150

City OVERLAND PARK

State KS Zip 66210

Country (in international) United States of America

Phone 3105742243

Email MBRISKEY@ARCHEREDU.COM

Archer Education, Inc.
10975 Benson Dr.
Suite 150
Overland Park, KS 66210
4242169335

INVOICE



Invoice #:	20055
Service Month:	05/31/24
Amount Due	\$292,700.00

Bill To:
2U
7900 Harkins Road
Lanham, MD 20706
UNITED STATES

Due Date	Terms	Invoice Date	Sales Rep	Account Number
07/20/24	Net 30	06/20/24		2U

Description	Quantity	Price	Amount
		\$	\$150.00
		\$	\$4,375.00
		\$	\$3,000.00
		\$	\$2,975.00
		\$	\$4,950.00
		\$	\$7,525.00
		\$	\$2,275.00
		\$	\$1,200.00
		\$	\$2,450.00
		\$	\$175.00
		\$	\$700.00
		\$	\$875.00
		\$	\$175.00
		\$	\$1,575.00
		\$	\$875.00
		\$	\$350.00
		\$	\$175.00
		\$	\$875.00
		\$	\$1,050.00
		\$	\$80.00
		\$	\$175.00
		\$	\$525.00
		\$	\$175.00
		\$	\$160.00
		\$	\$700.00
		\$	\$80.00
		\$	\$1,575.00
		\$	\$300.00
		\$	\$875.00
		\$	\$175.00
		\$	\$1,800.00
		\$	\$56,875.00

Description	Quantity	Price	Amount
██████████	1	\$54,880.00	\$54,880.00
██████████	1	\$300.00	\$300.00
██████████	1	\$45,325.00	\$45,325.00
██████████-10	1	\$150.00	\$150.00
██████████	1	\$8,050.00	\$8,050.00
██████████	1	\$10,325.00	\$10,325.00
██████████	1	\$4,550.00	\$4,550.00
██████████	1	\$150.00	\$150.00
██████████	1	\$1,925.00	\$1,925.00
██████████	1	\$1,400.00	\$1,400.00
██████████	1	\$11,725.00	\$11,725.00
██████████	1	\$450.00	\$450.00
██████████	1	\$13,125.00	\$13,125.00
██████████	1	\$2,975.00	\$2,975.00
██████████	1	\$300.00	\$300.00
██████████	1	\$1,925.00	\$1,925.00
██████████	1	\$150.00	\$150.00
██████████	1	\$875.00	\$875.00
██████████	1	\$1,050.00	\$1,050.00
██████████	1	\$1,575.00	\$1,575.00
██████████	1	\$700.00	\$700.00
██████████	1	\$700.00	\$700.00
██████████	1	\$1,500.00	\$1,500.00
██████████	1	\$4,550.00	\$4,550.00
██████████	1	\$2,450.00	\$2,450.00
██████████	1	\$150.00	\$150.00
██████████	1	\$2,450.00	\$2,450.00
██████████	1	\$2,800.00	\$2,800.00
██████████	1	\$2,450.00	\$2,450.00
██████████	1	\$4,375.00	\$4,375.00
██████████	1	\$1,225.00	\$1,225.00
██████████	1	\$8,925.00	\$8,925.00

Total:	\$292,700.00
Payments:	\$0.00
Amount Due	\$292,700.00

ACH, E-PAYMENT, & WIRES:

Archer Education, Inc.

██████████

Routing Number: ██████████

Checking Account Number: ██████████

Note: Please send remittance advice along with payment that includes the Invoice number(s)

CHECK DELIVERY:

Address (USPS):

Archer Education, Inc.

P.O. Box 80620

City of Industry, CA 91716-8412

Address (FedEx, UPS, & Courier/Messenger, etc):

Archer Education, Inc.

Box #80620

2525 Corporate Place Suite #250

Monterey Park CA 91754

Note: Please send remittance advice along with payment that includes the Invoice number(s)

Archer Education, Inc.
10975 Benson Dr.
Suite 150
Overland Park, KS 66210
4242169335

INVOICE



Invoice #: 20179
Service Month: 06/30/24
Amount Due \$207,700.00

Bill To:

2U
7900 Harkins Road
Lanham, MD 20706
UNITED STATES

Due Date	Terms	Invoice Date	Sales Rep	Account Number
08/15/24	Net 30	07/16/24		2U

Description	Quantity	Price	Amount
			\$4,200.00
			\$1,200.00
			\$700.00
			\$5,550.00
			\$7,175.00
			\$150.00
			\$2,275.00
			\$600.00
			\$700.00
			\$1,400.00
			\$1,050.00
			\$150.00
			\$875.00
			\$175.00
			\$150.00
			\$350.00
			\$175.00
			\$150.00
			\$175.00
			\$80.00
			\$700.00
			\$350.00
			\$150.00
			\$175.00
			\$350.00
			\$1,050.00
			\$1,925.00
			\$80.00
			\$150.00
			\$700.00
			\$80.00
			\$3,000.00

Description	Quantity	Price	Amount
[REDACTED]	[REDACTED]	[REDACTED]	\$40,250.00
[REDACTED]	[REDACTED]	[REDACTED]	\$35,360.00
[REDACTED]	[REDACTED]	[REDACTED]	\$14,000.00
[REDACTED]	[REDACTED]	[REDACTED]	\$10,675.00
[REDACTED]	[REDACTED]	[REDACTED]	\$300.00
[REDACTED]	[REDACTED]	[REDACTED]	\$7,525.00
[REDACTED]	[REDACTED]	[REDACTED]	\$2,800.00
[REDACTED]	[REDACTED]	[REDACTED]	\$875.00
[REDACTED]	[REDACTED]	[REDACTED]	\$1,750.00
[REDACTED]	[REDACTED]	[REDACTED]	\$175.00
[REDACTED]-MAP-[REDACTED]	[REDACTED]	\$[REDACTED]	\$150.00
[REDACTED]-MAP-[REDACTED]	[REDACTED]	\$[REDACTED]	\$6,300.00
[REDACTED]-MFT-[REDACTED]	[REDACTED]	\$[REDACTED]	\$300.00
[REDACTED]-MFT-[REDACTED]	[REDACTED]	\$[REDACTED]	\$11,550.00
[REDACTED]-MLS-[REDACTED]	[REDACTED]	\$[REDACTED]	\$150.00
[REDACTED]-MLS-[REDACTED]	[REDACTED]	\$[REDACTED]	\$1,400.00
[REDACTED]-MBA-[REDACTED]	[REDACTED]	\$[REDACTED]	\$150.00
[REDACTED]-MBA-[REDACTED]	[REDACTED]	\$[REDACTED]	\$2,450.00
[REDACTED]-MSOT-[REDACTED]	[REDACTED]	\$[REDACTED]	\$700.00
[REDACTED]-Comp-[REDACTED]	[REDACTED]	\$[REDACTED]	\$1,750.00
[REDACTED]	[REDACTED]	\$[REDACTED]	\$150.00
[REDACTED]	[REDACTED]	\$[REDACTED]	\$350.00
[REDACTED]	[REDACTED]	\$[REDACTED]	\$150.00
[REDACTED]	[REDACTED]	\$[REDACTED]	\$700.00
[REDACTED]	[REDACTED]	[REDACTED]	\$525.00
[REDACTED]	[REDACTED]	[REDACTED]	\$1,200.00
[REDACTED]	[REDACTED]	[REDACTED]	\$2,800.00
[REDACTED]	[REDACTED]	[REDACTED]	\$450.00
[REDACTED]	[REDACTED]	[REDACTED]	\$1,225.00
[REDACTED]	[REDACTED]	[REDACTED]	\$450.00
[REDACTED]	[REDACTED]	[REDACTED]	\$2,975.00
[REDACTED]	[REDACTED]	[REDACTED]	\$150.00
[REDACTED]	[REDACTED]	[REDACTED]	\$1,925.00
[REDACTED]	[REDACTED]	[REDACTED]	\$2,625.00
[REDACTED]	[REDACTED]	[REDACTED]	\$300.00
[REDACTED]	[REDACTED]	[REDACTED]	\$8,925.00
[REDACTED]	[REDACTED]	[REDACTED]	\$150.00
[REDACTED]	[REDACTED]	[REDACTED]	\$1,225.00
[REDACTED]	[REDACTED]	[REDACTED]	\$6,825.00

Total: \$207,700.00

Payments: \$0.00

Amount Due \$207,700.00

ACH, E-PAYMENT, & WIRES:

Archer Education, Inc.

[REDACTED]

Routing Number: [REDACTED]

Checking Account Number: [REDACTED]

Note: Please send remittance advice along with payment that includes the Invoice number(s)

CHECK DELIVERY:

Address (USPS):

Archer Education, Inc.

P.O. Box 80620

City of Industry, CA 91716-8412

Address (FedEx, UPS, & Courier/Messenger, etc):

Archer Education, Inc.

Box #80620

2525 Corporate Place Suite #250

Monterey Park CA 91754

Note: Please send remittance advice along with payment that includes the Invoice number(s)

Client - 7/1 - 7/25/2024

	Prelim. Amoun
	\$ 1,875.00
	\$ 1,475.00
	\$ 325.00
	\$ 14,654.00
	\$ 2,599.00
	\$ 6,665.00
	\$ 708.00
	\$ 2,857.00
	\$ 567.00
	\$ 1,708.00
	\$ 10,710.00
	\$ 13,420.00
	\$ 6,180.00
	\$ 861.00
	\$ 550.00
	\$ 30.00
	\$ 234.00
	\$ 66,796.50
	\$ 804.00
	\$ 867.00
	\$ 124.00
Grand Total	\$ 134,009.50