

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CONN'S, INC., *et al.*¹

Debtors.

§

§ Chapter 11

§

§ Case No. 24-33357 (ARP)

§

§ (Jointly Administered)

§

§ **Ref. Docket No. 418**

§

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, BETINA WHEELON, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 11, 2024, I caused to be served the:
 - a. "Notice of (I) Date by Which Parties Must File Proofs of Claim; and (II) Procedures for Filing Proofs of Claim Against the Debtors," dated August 27, 2024, *related to Docket No. 418*, a copy of which is annexed hereto as Exhibit A, and
 - b. "Proof of Claim (Official Form 410)," a copy of which is annexed hereto as Exhibit B,by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT."

/s/ Betina Wheelon

Betina Wheelon

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Conn's, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtors' service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CONN'S, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 24-33357 (ARP)

(Jointly Administered)

**NOTICE OF (I) DATE BY WHICH PARTIES MUST FILE PROOFS OF CLAIM; AND
(II) PROCEDURES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY
OF THE FOLLOWING DEBTOR ENTITIES:**

DEBTOR	CASE NO.
Conn's, Inc.	24-33357
Conn Appliances, Inc.	24-90423
CAI Holding, LLC	24-90424
Conn Lending, LLC	24-90425
Conn Credit I, LP	24-90426
Conn Credit Corporation, Inc.	24-90427
CAI Credit Insurance Agency, Inc.	24-90428
New RTO, LLC	24-90429
W.S. Badcock LLC	24-90430
W.S. Badcock Credit LLC	24-90431
W.S. Badcock Credit I LLC	24-90432

PLEASE TAKE NOTICE THAT:

Conn's, Inc., and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Court") on July 23, 2024 (the "Petition Date").

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: Conn's, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtors' service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

On August 2, 2024, the Debtors filed with the Court the *Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Form and Manner for Filing Proofs of Claim; (III) Approving Notice of Bar Dates; and (IV) Granting Related Relief* [Docket No. 216] (the "Bar Date Motion"). On August 26, 2024, the Court entered an order [Docket No. 418] (the "Bar Date Order") establishing certain dates (each, a "Bar Date," and collectively, the "Bar Dates") by which parties holding claims against the Debtors arising prior to the Petition Date must file proofs of claim (each, a "Proof of Claim"). Each date is expressly set forth below.

For your convenience, enclosed with this notice (this "Notice") is a Proof of Claim form (a "Proof of Claim Form").

Except as otherwise defined in this Notice, all terms specifically defined in the Bankruptcy Code shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term "claim" has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term "entity" (including individuals, partnerships, corporations, joint ventures, and trusts) has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term "governmental unit" has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term "person" has the meaning given to it in section 101(41) of the Bankruptcy Code.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE HOLDING A CLAIM AGAINST THE DEBTORS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Background to the Debtors' Chapter 11 Cases

- A. **General Information About the Debtors' Cases.** The Debtors' chapter 11 cases are being jointly administered under case number 24-33357 (ARP) (Bankr. S.D. Tex.). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.
- B. **Access to Proof of Claim Forms and Additional Information.** If you have any questions regarding the claims processing and/or if you wish to obtain a copy of the Bar Date Motion, Bar Date Order, Proof of Claim Form, or related documents (and/or any other pleadings filed in these chapter 11 cases) you may do so by: (i) visiting the website of the Debtors' claims, noticing, and solicitation agent, Epiq Corporate Restructuring, LLC (the "Claims and Noticing Agent") at: <https://dm.epiq11.com/ConnAppliances>, (ii) calling (877) 848-5813 (Toll-Free) or (971) 257-1680 (International), and/or (iii) emailing ConnAppliancesInfo@epiqglobal.com. Please note that the Claims and Noticing Agent **cannot** advise you on how to file, or whether you should file, a Proof of Claim.
- C. **Schedules of Assets and Liabilities.** The Debtors anticipate filing their statement of financial affairs and schedules of assets and liabilities with the Court (collectively, the "Schedules") on September 5, 2024. The Schedules are available online and free of

charge at <https://dm.epiq11.com/ConnAppliances> or for a fee via PACER at <https://ecf.txsb.uscourts.gov/>.

Bar Dates Approved by the Court

The Court has established the following Bar Dates as those dates by which parties holding claims against the Debtors arising prior to the Petition Date must file Proofs of Claims so that they are **actually received** by the Claims and Noticing Agent:

General Bar Date:

October 7, 2024 at 4:00 p.m. (Prevailing Central Time) is the date by which all entities (which includes individual persons, estates, trusts, partnerships, and corporations, among others) holding claims, including all priority claims and all requests for payment under section 503(b)(9) of the Bankruptcy Code, must file Proofs of Claims.

Governmental Bar Date:

January 20, 2025 is the date by which all governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) must file Proofs of Claim, including claims for unpaid taxes, if any, whether such claims arise from prepetition tax years or periods, or prepetition transactions to which the Debtors were a party.

Rejection Damages Bar Date:

Unless otherwise ordered by the Court, the later of: (i) the General Bar Date or the Governmental Bar Date, as applicable to such claims; and (ii) on the date that is thirty (30) days following the later of (a) entry of an order approving the Debtors' rejection of the applicable executory contract or unexpired lease and (b) the effective date of rejection of the applicable executory contract or unexpired lease is the date by which all entities asserting claims arising from the Debtors' rejection of executory contracts and unexpired leases must file Proofs of Claim on account of such rejection.

Amended Schedules Bar Date:

To the extent applicable, the later of: (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days from the date on which the Debtors mail notice of an amendment to the Schedules is the date by which holders of claims affected thereby must file proofs of claims.

Parties Required to File Proof of Claim Forms

- A. Definition of Claim.** Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.
- B. Parties Who Must File Proof of Claim Forms.** The following entities holding claims against the Debtors arising prior to the Petition Date are required to file a Proof of Claim on or before the applicable Bar Date:
- a. any entity whose claim against a Debtor is not listed in the applicable Debtor’s Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
 - b. any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
 - c. any person or entity who purchased a good and/or product from the Debtors prior to the Petition Date who has or may have a contingent claim, regardless of whether such claim (i) arises from the use of such good or product, or (ii) relates to the breach of an express or implied warranty arising from either a patent or latent defect;
 - d. any former or present full-time, part-time, salaried, or hourly employees must submit Proofs of Claim relating to any grievance, including claims for wrongful termination, discrimination, harassment, hostile work environment, retaliation, and/or unpaid severance prior to the General Bar Date to the extent grounds for such grievances arose on or prior to the Petition Date; *provided* that current employees of the Debtors are not required to file a Proof of Claim for wages, commissions, or benefits if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business;
 - e. any entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and
 - f. any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

- C. Parties Who Do Not Need to File Proof of Claim Forms.** Certain parties are not required to file a Proof of Claim. The Court may, however, enter one or more separate orders at a later time requiring holders of claims to file Proofs of Claim and setting related deadlines. If the Court does enter such an order, you will receive notice of it.

The following persons or entities holding claims that would otherwise be subject to the applicable Bar Date need **not** file Proofs of Claim:

- a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- b. any entity that already has filed a signed Proof of Claim against the applicable Debtor or submitted a signed Proof of Claim with the Claims and Noticing Agent in a form substantially similar to Official Form 410 against the applicable Debtor, but only with respect to the particular claim that was properly filed against the correct Debtor(s);
- c. any person or entity whose claim is listed on the Schedules if: (i) the claim is ***not*** scheduled as any of “disputed,” “contingent,” or “unliquidated,” (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- d. any person or entity whose claim has previously been allowed by a final order of the Court;
- e. any person or entity whose claim has been paid in full by a Debtor pursuant to the Bankruptcy Code or in accordance with a final order of the Court;
- f. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided* that such current employee must submit a Proof of Claim by the General Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- g. the Prepetition ABL Agent on account of any and all of its claims arising under the applicable Prepetition Credit Documents;²

² “Prepetition ABL Agent” and “Prepetition Credit Documents” shall have the meanings ascribed in the *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Provide Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket. No. 86] (the “Interim DIP Financing Order”).

- h. the DIP Agent, on behalf of holders of DIP Obligations;³
- i. any person or entity holding an equity interest in any Debtor;
- j. any Debtor having a claim against another Debtor;
- k. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided* that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the General Bar Date;
- l. any landlord counterparty of an executory contract of an unexpired non-real property lease where the lease has not yet been rejected as of the General Bar Date; *provided, further*, for the avoidance of doubt, if a landlord counterparty's lease is rejected, the deadline for filing claims established under the applicable rejection order shall apply to all claims arising under the lease in question, and entities holding such claims shall not be required to file a Proof of Claim with respect to prepetition amount unless and until such unexpired lease has been rejected;
- m. any person or entity holding a claim for which a separate deadline is fixed by the Court; and
- n. holders of claims for fees and expenses of professionals retained in these chapter 11 cases, including any professionals retained by the Debtors, the Official Committee of Unsecured Creditors (the "Committee"), or any other statutory committee.

Instructions for Filing Claim Forms

- A. ***Contents of Claim Form.*** Each Proof of Claim form must (i) be written in legible English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant, whether such signature is an electronic signature or is in wet ink.
- B. ***Section 503(b)(9) Claim.*** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods

³ Each of such terms as defined in the *Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Surety Bond Program and Satisfy Prepetition Obligations Related Thereto, (B) Authorizing the Debtors to Renew, Supplement, or Enter Into New Insurance Policies and Surety Bonds, (C) Continue Their Workers' Compensation Program, and (D) Authorizing Continuation of Premium Financing Agreements; and (II) Granting Related Relief* [Docket No. 17] (the "DIP Motion").

delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

- C. ***Original Signatures Required.*** Only (i) ***original*** Proof of Claim Forms signed electronically or in wet ink by the claimant or an authorized agent or legal representative of the claimant or (ii) Proof of Claim Forms submitted and signed electronically using the electronic filing interface available at <https://dm.epiq11.com/ConnAppliances> are acceptable and will be deemed acceptable for the purposes of claims administration. Copies of Proofs of Claim or Proof of Claim Forms sent by facsimile or electronic mail will **not** be accepted
- D. ***Identification of the Debtor Entity.*** Each Proof of Claim Form must clearly identify the specific Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim Form filed under the joint administration case number (Case No. 24-33357 (ARP)), or otherwise without identifying a specific Debtor, may be deemed as filed only against Conn's, Inc. A Proof of Claim that names a subsidiary Debtor but is submitted under the joint administration case number (Case No. 24-33357 (ARP)) will be treated as having been submitted against the subsidiary debtor with a notation that a discrepancy in the submission exists.
- E. ***Claim Against Multiple Debtor Entities.*** Except as otherwise provided in this Bar Date Order or any other order of the Court, each Proof of Claim must state a claim against **only one** Debtor and clearly indicate the Debtor against which the claim is asserted. However, a Proof of Claim that indicates it is filed against each Debtor by selecting the applicable Debtors at the top of the Proof of Claim Form shall be deemed to have been filed against each Debtor without the need to file additional Proof of Claim Forms.
- F. ***Supporting Documentation.*** Each Proof of Claim Form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; provided that (i) the Proof of Claim contains current contact information for the creditor or its designated representative from whom the Debtors may request the full supporting documentation and (ii) such claimant must produce the supporting documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request. Failure to provide such supporting documentation within ten (10) days may result in the disallowance of some or all of the amounts asserted in the applicable Proof of Claim. For the avoidance of doubt, any supporting documentation that includes personally identifiable information should be redacted or hidden prior to submission of the Proof of Claim Form.
- G. ***Timely Service.*** Each Proof of Claim Form must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at <https://ecf.txsb.uscourts.gov/>); (ii) via the electronic filing interface available at <https://dm.epiq11.com/ConnAppliances> or (iii) by U.S. mail, overnight U.S. mail, or other

hand delivery system, so as to be **actually received** by the Claims and Noticing Agent on or before the applicable Bar Date at the following address:

If by First-Class Mail:

**Conn's, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4420
Beaverton, OR 97076-4420**

If by Hand Delivery or Overnight Mail:

**Conn's, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005**

- H. *Receipt of Service.*** Claimants submitting a Proof of Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Claim were received by the Claims and Noticing Agent must submit: (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim for sent to the Claims and Noticing Agent); and (ii) a self-addressed, stamped envelope.

**PROOFS OF CLAIMS
SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE ACCEPTED
AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

Consequences of Failing to Timely File Your Claim Form

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a proof of claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that (absent the consent of the Debtors, in their sole discretion):

- **YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);**
- **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND**
- **YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PLANS FOR THE DEBTORS ON ACCOUNT OF THAT CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

Amendments to the Debtors' Schedules

- A. **Amendments to Schedules.** In the event that the Debtors amend or supplement their Schedules after the date of this notice, the Debtors will provide holders of claims that are affected by any such amendment or supplement notice of the amendment, and such parties will be given an opportunity to file Proofs of Claim before a new deadline that will be specified in that future notice.
- B. **Amended Schedules Bar Date.** The Court has approved the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) thirty (30) days from the date on which the Debtors mail notice of the amendment or supplement to the Schedules as the date by which holders of claims affected by the amendment or supplement must file Proofs of Claim with respect to such claims.

Reservation of Rights

Nothing contained in this notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; or (c) otherwise amend or supplement the Schedules.

Dated: August 27, 2024
Houston, Texas

/s/ Duston McFaul

SIDLEY AUSTIN LLP

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*Counsel to the Debtors and Debtors in
Possession*

EXHIBIT B

United States Bankruptcy Court for the Southern District of Texas

Case 24-33357 Document 636 Filed 09/17/24 Page 14 of 22

To submit your form online please go to <https://www.epiqworkflow.com/cases/COJ>

Conn's, Inc.
Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4420
Beaverton, OR 97076-4420

Name of Debtor (Select only one Debtor per Proof of Claim form):

☐ Conn's, Inc. (Case No. 24-33357)

☐ Conn Credit I LP (Case No. 24-90426)

☐ W.S. Badcock LLC (Case No. 24-90430)

☐ Conn Appliances, Inc. (Case No. 24-90423)

☐ Conn Credit Corporation, Inc. (Case No. 24-90427)

☐ W.S. Badcock Credit LLC (Case No. 24-90431)

☐ CAI Holding, LLC (Case No. 24-90424)

☐ CAI Credit Insurance Agency, Inc. (Case No. 24-90428)

☐ W.S. Badcock Credit I LLC (Case No. 24-90432)

☐ Conn Lending, LLC (Case No. 24-90425)

☐ NEW RTO, LLC (Case No. 24-90429)

☐ Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

For Court Use Only

Proof of Claim (Official Form 410)

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Except for claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?
Name of the current creditor (the person or entity to be paid for this claim):
Other names the creditor used with the debtor:

2. Has this claim been acquired from someone else? ☐ No ☐ Yes. From whom?

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?
Name
Number Street
City State ZIP Code
Country (if International):
Contact phone:
Contact email:

Where should payments to the creditor be sent? (if different)
Name
Number Street
City State ZIP Code
Country (if International):
Contact phone:
Contact email:

4. Does this claim amend one already filed?
☐ No
☐ Yes. Claim number on court claims register (if known)
Filed on MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
☐ No
☐ Yes. Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?
☐ No
☐ Yes.
Last 4 digits of the debtor's account or any number you use to identify the debtor:

7. How much is the claim?
\$
Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?
Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? ☐ No ☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____
(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %
☐ Fixed ☐ Variable

10. Is this claim based on a lease?

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of petition.**

\$ _____

11. Is this claim subject to a right of setoff?

☐ No

☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☐ No

☐ Yes. *Check one:*

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☐ Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies.

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. **Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):** \$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact Phone _____ Email _____

Official Form 410 - Instructions for Proof of Claim

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/ConnAppliances>
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St, City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website <https://dm.epiq11.com/ConnAppliances> to view your filed form under "Claims."

Where to File Proof of Claim Form**First Class Mail:**

Conn's Inc. Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
PO Box 4420
Beaverton, OR 97076-4420

Hand Delivery or Overnight Mail:

Conn's Inc. Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd
Beaverton, OR 97005

Electronic Filing:

By accessing the E-filing Claims link at <https://dm.epiq11.com/ConnAppliances>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT C

Claim Name	Address Information
1ST FRANKLIN FINANCIAL	WSB PAYROLL RECORD ONLY GARNISHMENTS MULBERRY FL 33860
A&G REALTY PARTNERS, LLC	445 BROADHOLLOW RD SUITE 410 MELVILLE NY 11747
ALABAMA POWER COMPANY	P O BOX 242 BIRMINGHAM AL 35292
ALABAMA STATE PAYROLL TAXES	DRAFT PAYMENTS FOR PAYROLL TX PAYROLL TX DRAFT AL 36132-7483
ALTO-SOUTHPARK MEADOWS III, LP	PO BOX 841820 BOSTON MA 02284
AMWASTE OF GEORGIA, LLC	FORMERLY LANGRANGE SANITATION DEPARTMENT# OWC 14 P O BOX 830525 BIRMINGHAM AL 35283
ANNA CALDER	ADDRESS ON FILE
ARCHIVISTA REALTY LLC	83 SOUTH STREET, SUITE 101 FREEHOLD NJ 07728
ARES AGENT SERVICES, L.P.	2000 AVENUE OF THE STARS 12TH FLOOR LOS ANGELES CA 90067
ARES HOLDINGS, LLC	1045 S JOHN RODES BLVD MELBOURNE FL 32904
ATLASSIAN PTY LTD	32151 COLLECTIONS CENTER DRIVE CHICAGO IL 60693
AVR CPC ASSOCIATES LLC	ONE EXECUTIVE BLVD C/O AVR REALTY COMPANY YONKERS NY 10701
BDG PARK PLACE LLC	6654 78TH AVE N PINELLAS PARK FL 33781
BEALL'S, INC.	1806 38TH AVENUE EAST BRADENTON FL 34208
BEECHER CARLSON INSURANCE SERVICES LLC	P. O. BOX 748422 ATLANTA GA 30374-8422
BELNICK HOLDCO LLC	BELNICK INCOMING ACCOUNT X9872 PO BOX 736385 DALLAS TX 75373
BERKELEY RESEARCH GROUP, LLC	2200 POWELL ST #1200 EMERYVILLE CA 94608
BLUECONIC INC	179 LINCOLN ST 5TH FLOOR BOSTON MA 02111
BONDED FILTER CO LLC	1 VANTAGE WAY, SUITE D-210 NASHVILLE TN 37228
BRANCH BANKING & TRUST	ACCT - 5117444874 P. O. BOX 650 FAIRMONT NC 28340
BRI 2240 NORTH LANE AVENUE, LLC	1345 AVENUE OF THE AMERICAS, 32ND FLOOR NEW YORK NY 10105
BROADWAY NATIONAL	100 DAVIDS DRIVE HAUPPAUGE NY 11788
BROOKWOOD MSC, LLC	138 CONANT ST BEVERLY MA 01915
BROOKWOOD MSC, LLC	138 CONANT STREET THIRD FLOOR BEVERLY MA 01915
BROWN & BROWN INSURANCE SERVICES, INC.	601 SW 2ND AVENUE SUITE 1200 PORTLAND OR 97204
BSREP III 2003 MACARTHUR L.P.	BROOKFIELD PLACE, 250 VESEY STREET 15TH FLOOR NEW YORK NY 10281
C&C NORTH AMERICA, INC.	355 ALHAMBRA CIRCLE STE 1000 CORAL GABLES FL 33134
CANUP LTD LLP	PO BOX 37 TREMONT MS 38843
CAVENDER ENTERPRISES B, LTD	7820 SOUTH BROADWAY TYLER TX 75703
CHRISTOPHER KAYE	ADDRESS ON FILE
CITY OF LAGRANGE	PO BOX 4410 LAGRANGE GA 30241-0088
CITY OF LAKELAND	P. O. BOX 32006 LAKELAND FL 33802-2006
CITY OF MULBERRY	P. O. BOX 707 MULBERRY FL 33860
CITY OF PORTSMOUTH VIRGINIA	801 CRAWFORD STREET PO BOX 7847 PORTSMOUTH VA 23704
CLARKSVILLE DEPARTMENT	OF ELECTRICITY P O BOX 31449 CLARKSVILLE TN 37040-0025
CLAYTON 75 LC, INC	3000 TURTLE CREEK BLVD DALLAS TX 75219
COLUMBUS CONSOLIDATED GOVERNMENT	PO BOX 96568 CHARLOTTE NC 28296
CONVERTERS ACQUISITION, LLC	P O BOX 745747 ATLANTA GA 30374-5747
CRITEO CORP	PO BOX 392422 PITTSBURGH PA 15251
CROWN CASTLE FIBER LLC	8020 HOUSTON FREEWAY HOUSTON TX 77024
DAC GROUP/CHICAGO, INC.	P.O. BOX 842862 BOSTON MA 02284
DFW FLOORING WAREHOUSE	2901 W. PIONEER PKWY ARLINGTON TX 76013
DOMINION ENERGY	P O BOX 100255 COLUMBIA SC 29202-3255
DON ERSBIG DBA KEN'S PLAZA	P O BOX 634181 CINCINNATI OH 45263-4181
DUGGIN FAMILY LP	P. O. BOX 8127 MCMINNVILLE TN 37111
DUKE ENERGY	P O BOX 1004 CHARLOTTE NC 28201-1004
EARL W COLVARD INC	816 S WOODLAND BOULEVARD DELAND FL 32720
EASTGROUP PROPERTIES, INC.	400 W PARKWAY PL STE 100 RIDGELAND MS 39157

Claim Name	Address Information
EDWARDS PROFESSIONAL ALARMS & VIDEO INC	4002 ECHO AVE BARTOW FL 33830
ELEMENTS DS	PO BOX 842655 DALLAS TX 75284
ELK LIGHTING, INC	PO BOX 72456 CLEVELAND OH 44192
EQUIFAX CREDIT INFSEV	PO BOX 71221 CHARLOTTE NC 28272
ERNST AND YOUNG LLP	3418 COLLENTION CENTER DR CHICAGO IL 60693
EXPERIAN	475 ANTON BLVD COSTA MESA CA 92626
EXPERIAN	ATTN: AR CUSTOMER INFO.COM 475 ANTON BLVD COSTA MESA CA 92626
EXPERT PAY (CHILD SUPPORT PAYMENTS PR)	PAYROLL DRAFT ONLY OTX DRAFT ONLY FL 33860
FAIRLAWN 35, L.P	3501 SW FAIRLAWN ROAD, SUITE 200 TOPEKA KS 66614
FEDERAL WARRANTY CORPORATION	PO BOX 21647 SAINT PETERSBURG FL 33742
FIDELITY SECURITY LIFE INSURANCE COMPANY	PO BOX 632530 CINCINNATI OH 45263
FINQUERY, LLC	P.O. BOX 771470 ST. LOUIS MO 63177
FIRST UNITED BANK	PO BOX 130 DURANT OK 74702
FLOOR INSTALLERS OF TEXAS LLC	1616 S RICHEY ST PASADENA TX 77502
FORTEGRA	PO BOX 44130 JACKSONVILLE FL 32231-4130
FTI CONSULTING, INC.	555 12TH ST NW STE 700 WASHINGTON DC 20004
FTI CONSULTING, INC.	16701 MELFORD BLVD SUITE 200 BOWIE MD 20715
GDS LINK HOSTING SOLUTIONS, LLC	5307 E. MOCKINGBIRD LN, 1001 DALLAS TX 75206
GDS LINK HOSTING SOLUTIONS, LLC	5307 EAST MOCKINGBIRD LANE SUITE 1001 DALLAS TX 75206
GEMINI ALTO CENTERVILLE PARTNERS LLC	112 NORTHERN CONCOURSE ATTN: LEASE ADMINISTRATION NORTH SYRACUSE NY 13212
GEORGIA STATE PAYROLL TAXES	DRAFT FOR PAYROLL TAXES OTX PMTS ONLY GA 30824
GFL ENVIRONMENTAL	USE LOCATION BALTIMORE MD 21279
GLASSRATNER ADVISORY & CAPITAL GROUP LLC	3445 PEACHTREE ROAD, SUITE 1225 ATLANTA GA 30326
GLOBAL NET LEASE OPERATING PARTNERSHIP, L.P.	PO BOX 715971 CINCINNATI OH 45271
GORDON BROTHERS ASSET ADVISORS, LLC	101 HUNTINGTON AVE SUITE 1100 BOSTON MA 02199
GORDON-CREED, KELLEY, HOLL & SUGERMAN LLP	50 CALIFORNIA ST., 34TH FLOOR SAN FRANCISCO CA 94111
GOULD INVESTORS LP	SPARTANBURG SC LLC ATTN:ACCOUNTS PAYABLE 60 CUTTER MILL ROAD GREAT NECK NY 11021
HODGES-SATTERFIELD, LLC	C/O DEEP RIVER COMMERCIAL PROPERTY MANAGEMENT, AGENT P. O. BOX 49579 GREENSBORO NC 27419
HOLLAND HOUSE DS (EMERALD HOME)	3025 PIONEER WAY E TACOMA WA 98443
HOUSTON FAKE GRASS	2008 TWIN OAKS EAST BERNARD TX 77435
HSA BANK A DIVISION OF WEBSTER BANK	1959 SUMMER ST STAMFORD CT 06905
HUGHES FURNITURE INDUSTRIES INC	THE CIT GROUP PO BOX 1036 CHARLOTTE NC 28201
IBIS INVESTMENTS	P O BOX 5489 DOUGLASVILLE GA 30154-0009
ICON INTERNATIONAL, INC	PO BOX 1021 ALBANY NY 12201
IMPACT TECH, INC	223 EAST DE LA GUERRA STREET SANTA BARBARA CA 93101
IMPORT SOURCING LLC	1376 HIGHWAY 17 NORTH LITTLE RIVER SC 29566
INDUSTRIA DE MOVEIS ROTTA LTDA	PO BOX 6612 HIGH POINT NC 27262
INSTALLED SERVICE GROUP LLC	11340 HUFSMITH ROAD, SUITE B TOMBALL TX 77375
INTERNATIONAL SPEEDWAY SQUARE, LTD	25000 WEST INTERNATIONAL SPEEDWAY BLVD DAYTONA BEACH FL 32114
IPFS CORPORATION/ PREMIUM FINANCING SPEC	PO BOX 730223 DALLAS TX 75373
IWCO	7951 POWERS BLVD CHANHASSEN MN 55317
JALON LANCE KIRKLAND	ADDRESS ON FILE
JASON FURNITURE	DBA/ K- MOTION WIRE #0714421411 NONE FL 33860

Claim Name	Address Information
JBL HUMBLEWOOD CENTER LLC	2028 HARRISON STREET SUITE 202 HOLLYWOOD FL 33020
JOHN SPAKE REAL ESTATE	ATTN: REAL ESTATE DEPT PO BOX 6676 ASHEVILLE NC 28816
JP MORGAN CHASE INT PMT	JPMORGAN CHASE 270 PARK AVENUE NEW YORK NY 10017
JPM ABL	383 MADISON AVE NEW YORK NY 10017
JPM MM FUND	2000 CROWN COLONY DR QUINCY MA 02169
KIMBERLY R. HARVEY	ADDRESS ON FILE
KOURY VENTURES LIMITED PARTNERSHIP	1000 CLUB ROAD GREENSBORO NC 27407
KRG LAKE WORTH TOWNE CROSSING, LLC	30 SOUTH MERIDIAN STREET SUITE 1100 INDIANAPOLIS IN 46204
KUB	P O BOX 59029 KNOXVILLE TN 37950-9029
KUKA FURNITURE, INC	210 S MAIN ST SUITE 614 HIGH POINT NC 27260
LAMAR TEXAS LIMITED PARTNERSHIP	P. O. BOX 746966 ATLANTA GA 30374-6966
LAURA FREEMAN BROCK	ADDRESS ON FILE
LAWRENCE MOON PAUL LOCKHARD JESSE BOLLINGER	ADDRESS ON FILE
LEVEL 3 FINANCING, INC.	PO BOX 910182 DENVER CO 80291
LEXICON RELOCATION LLC	815 SOUTH MAIN STREET SUITE 300 JACKSONVILLE FL 32207
LINON HOME DECOR PRODUCTS, INC.	22 JERICHO TURNPIKE MINEOLA NY 11501
LIT INDUSTRIAL LIMITED PARTNERSHIP	PO BOX 6152 CENTREPOINTE BLDG A HICKSVILLE NY 11802
LOTSOLUTIONS INC	10751 DEERWOOD PARK BLVD SUITE 200 JACKSONVILLE FL 32256
LOTSOLUTIONS MASTER	1051 DEERWOOD PARK BLVD BUILDING 100 SUITE 330 JACKSONVILLE FL 32256
LOWENSTEIN SANDLER LLP ABA	1251 AVENUE OF THE AMERICAS NEW YORK NY 10020
MALL AT LONGVIEW, LLC	PO BOX 643381 PITTSBURGH PA 15264
MANAL AL-OKDAH	C/O SKYLINE REAL ESTATE 5825 GLENRIDGE DR BLDG 1, SUITE 203 ATLANTA GA 30328
MANHATTAN COMFORT INC.	319 RIDGE RD. DAYTON NJ 08810
MARPAN SUPPLY CO INC	P O BOX 2068 TALLAHASSEE FL 32316-2068
MCTEMPO INVESTMENT	12150 28TH ST N ST PETERSBURG FL 33716
METRICSTREAM, INC.	452 FIFTH AVE NEW YORK NY 10018
MIDLAND OPLYMPUS STRAEGIC INCOME FUND LLC	P.O. BOX 645495 CINCINNATI OH 45264
MK MANAGEMENT INC	32 TESLA IRVINE CA 92618
MORGAN SQUARED, LLC	BADCOCK & MORE HOME FURNITURE 140 SKYLAND DR. TUSCALOOSA AL 35405
MOTOMOTION VIETNAM LIMITED COMPANY	MOTOMOTION VIETNAM LTD COMPANY FL 33813
NECTAR ONLINE MEDIA, INC	PO BOX 631155 IRVING TX 75063
NEVADA'S FINEST PROPERTIES LLC	3568 E. RUSSELL ROAD LAS VEGAS NV 89120
NJB PROTECTION LLC	35 E GRASSY SPRAIN RD. STE 203A YONKERS NY 10710
NORTH CAROLINA STATE TAX	DRAFT PAYROLL TAXES OTX PAYROLL ONLY FL 33860
NORTH CORNERS CENTER LLC	P O BOX 162885 ATLANTA GA 30321
OUTDOOR LIGHTING SERVICES INC	PO BOX 971492 DALLAS TX 75397
PETRA INDUSTRIES INC	PO BOX 955611 ST. LOUIS MO 63195
PGP MANAGEMENT 2022 LLC	PO BOX 17119 CHAPEL HILL NC 27514
PINTEREST INC	651 BRANNAN STREET SAN FRANCISCO CA 94107
PTL BURGESS LLC	1701 WINDSOR PLACE NICHOLS HILLS OK 73116
PURPLE INNOVATIONS LLC	4100 NORTH CHAPEL RIDGE ROAD LEHI UT 84043
RAKUTEN MARKETING LLC DBA RAKUTEN ADVERTISING	PO BOX 415613 BOSTON MA 02241
RANDSTAD NORTH AMERICA L P	P O BOX 742344 ATLANTA GA 30374-2344
RC FLOORS LLC	10145 W. HESS ST TOLLESON AZ 85353
RELATIONSHIP ONE, LLC	333 WASHINGTON AVE NORTH SUITE 300 MINNEAPOLIS MN 55401
RELATIONSHIP ONE, LLC	8009 34TH AVENUE SOUTH SUITE 300 MINNEAPOLIS MN 55425
REPUBLIC SERVICES	P O BOX 9001099 LOUISVILLE KY 40290

Claim Name	Address Information
RICHARD LEE DOWNS JR	ADDRESS ON FILE
RICHARD LEE DOWNS JR	ADDRESS ON FILE
RIZE HOME LLC	31050 DIAMOND PARKWAY GLENWILLOW OH 44139
ROANOKE RAPIDS PLAZA S/C LLP	ROANOKE RAPIDS PLAZA SHOPPING CENTER P O BOX 3580 NORFOLK VA 23514
RODERICK T ELLISON	ADDRESS ON FILE
RPT NEWNAN LLC	500 N. BROADWAY, SUITE 201 P.O. BOX 9010 JERICHO NY 11753
RUGS AMERICA CORP	10 DANIEL ST FARMINGDALE NY 11735
SAMSUNG ELECTRONICS AMERICA	12869 COLLECTIONS CTRDR APPLY TO ACCT NO 6071465 CHICAGO IL 60693
SAMUEL MATTHEW RAINEY	ADDRESS ON FILE
SC (WESTLAND PROMENADE) LIMITED PARTNERSHIP	302 DATURA STREET SUITE100 WEST PALM BEACH FL 33401
SEALY MATTRESS	PO BOX 932621 ATLANTA GA 31193-2621
SEALY MATTRESS MANUFACTURING	COMPANY (RECEIVABLES EFT) PO BOX 951721 DALLAS TX 75395
SFRCO, LLC	ARCADIA CROSSING 2009 PORTERFIELD WAY, SUITE P PHOENIX AZ 85018
SHERWOOD SOUTHWEST, LLC	1825 W BELTLINE RD SUITE 100 CARROLLTON TX 75006
SIDLEY AUSTIN LLP	ONE SOUTH DEARBORN CHICAGO IL 60603
SIMON PLC ATTORNEYS & COUNSELORS	37000 WOODWARD AVE., STE 250 BLOOMFIELD HILLS MI 48304
SIMPSON THACHER & BARTLETT LLP	425 LEXINGTON AVE NEW YORK NY 10017
SIMPSON THACHER & BARTLETT LLP	P.O. BOX 29008 NEW YORK NY 10087
SIRA CONSULTING INC	6363 RICHMOND AVE SUITE 255 HOUSTON TX 77057
SLATE RIVER SYSTEMS, INC	6301 GASTON AVE SUITE 560 DALLAS TX 75214
SMART INVESTMENT SERVICE, INC	1269 DEVIN OAKD C T LAKE LAND FL 33811
SNOWFLAKE INC.	106 EAST BABCOCK STREET SUITE 3A BOZEMAN MT 59715
SOFTWARE HARDWARE INTERGRATION	SOFTWARE HARDWARE INTERGRATION 290 DAVIDSON AVE SOMERSET NJ 08873
STEPHEN HEAVIN	ADDRESS ON FILE
SULLIVAN AND CROMWELL LLP	125 BROAD ST NEW YORK NY 10004
SUMMERVILLE GARRETT NALLEY LLC	P O DRAWER 36 FOUNTAIN INN SC 29644
SUNN CARPETS - FLOORING AMERICA	200 W NAKOMA SAN ANTONIO TX 78216
SUNRISE BANKS, NA	2525 WABASH AVE ST PAUL MN 55114
SUNTRUST	ACCT - 0032-020280638 P. O. BOX 3303 TAMPA FL 33601-3303
SURFACES CONSTRUCTION GROUP, LLC	1755 SOUTH COBB INDUSTRIAL BLVD SE SMYRNA GA 30082
TAMPA ELECTRIC COMPANY	P. O. BOX 31318 TAMPA FL 33631-3318
TAPROCK ENTERPRISES INC	166-B THATCHER ROAD GREENSBORO NC 27409
TATVIC ANALYTICS INC	INC500 E CALAVERAS BLVD MILPITAS CA 95035
TATVIC ANALYTICS INC.	500 E CALAVERAS BLVD. MILPITAS CA 95035
THE INTERPUBLIC GROUP OF COMPANIES, INC	DBA ACXIOM LLC 4057 COLLECTION CENTER DR CHICAGO IL 60693
THE LINCOLN NATIONAL LIFE INSURANCE COMPANY	P.O. BOX 2658 CAROL STREAM IL 60132
THE NECESSITY RETAIL REIT OPER PARTNERSHIP, L.P.	ARG ACHOUTX001, LLC C/O THE NECESSITY REIT 38 WASHINGTON SQUARE NEWPORT RI 02840
THE SHOPS AT ABILENE, LP	207 SAN JACINTO BLVD. SUITE 300 AUSTIN TX 78701
THE STEPHENS GROUP, LLC CLEARING	100 RIVER BLUFF DR SUITE 500 LITTLE ROCK AR 72202
THE TORO COMPANY	36346 TREASURY CENTER CHICAGO IL 60694
TIKTOK INC	ATTN: FINANCE DEPT PO BOX 894476 LOS ANGELES CA 90189
TONY B & BETSY S HARNAGE	ADDRESS ON FILE
TOYOTA INDUSTRIES COMMERCIAL FINANCE, INC.	8951 CYPRESS WATERS BLVD, SUITE 300 COPPELL TX 75019
TURN 14 DISTRIBUTION INC.	100 TOURNAMENT DR HORSHAM PA 19044
ULINE INC	2200 S LAKESIDE DR PO BOX 88741 WAUKEGAN IL 60085
UNITED PROPERTIES, CORP	1975 HEMPSTEAD TURNPIKE SUITE 309 EAST MEADOW NY 11554

Claim Name	Address Information
UNITED YARN REALTY	C/O RIVERCREST REALTY INVESTOR 8816 SIX FORKS RD STE 201 RALEIGH NC 27615
V 3 BOYD RETAIL, LLC	496 S. HUNT CLUB BLVD. APOPKA FL 32703
VIRGINIA STATE PAYROLL TAX	DRAFT PAYROLL TAXES *OTX PAYMENTS ONLY* OTX PAYROLL ONLY FL 33860
WAGNERS RESTORATION AND REMODEL LLC	PO BOX 595 FORT MEADE FL 33841
WASTE MANAGEMENT	P O BOX 4648 CAROL STREAM IL 60197-4648
WATERFALL INDUSTRIES INC	2963 STONEWALL PLACE SANFORD FL 32773
WELLS FARGO BANK, N.A.	ACCT - 2080000373629 P. O. BOX 52-2817 MIAMI FL 33152-2817
WICHITA FALLS 3915 KELL LLC	7917 CAUSEWAY BLVD NORTH SAINT PETERSBURG FL 33707
WP CENTERS REIT 2 LLC	P.O. BOX 713146 CHICAGO IL 60677
WRI JT PEMBROKE COMMONS, LP	500 N BROADWAY, SUITE 201 JERICHO NY 11753
XXVI HOLDINGS INC	DEPT 33654 P O BOX 39000 SAN FRANCISCO CA 94139
YAHOO AD TECH LLC	14010 FNB PARKWAY OMAHA NE 68154

Total Creditor count 196