

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

2U, Inc., *et al.*,

Debtors.¹

Chapter 11

Case. No 24-11279 (MEW)

(Jointly Administered)

**Ref. Docket Nos. 118, 121 – 122,
127 – 132, 135 – 136, & 138**

CERTIFICATE OF SERVICE

I, ALISON MOODIE, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 4, 2024, I caused to be served the:
 - a. “Notice of Filing of Second Amended Plan Supplement for the Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code,” dated September 4, 2024 [Docket No. 118], (the “2nd Supplemental Plan”),
 - b. “Notice of Filing of Third Amended Plan Supplement for the Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code,” dated September 4, 2024 [Docket No. 121], (the “3rd Supplemental Plan”),
 - c. “Notice of Filing Revised Final Order (A) Authorizing the Debtors to (I) Obtain Junior Lien Postpetition Financing and (II) Use Cash Collateral; (B) Granting Liens and Superpriority Claims; (C) Granting Adequate Protection to Certain Parties; and (D) Granting Related Relief,” dated September 4, 2024 [Docket No. 122], (the “Revised Final Order”),

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: 2U, Inc. (5939); edX LLC (8554); 2U GetSmarter, LLC (9643); 2U Harkins Road LLC (N/A); 2U NYC, LLC (N/A); 2U KEIH Holdco, LLC (3837); CritiqueIt, Inc. (5532); edX Boot Camps LLC (8904); and 2U GetSmarter (US), LLC (9802). The Debtors’ mailing address is 2345 Crystal Drive, Suite 1100, Arlington, Virginia 22202.

- d. “Declaration of Ivona Smith in Support of Confirmation of the Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code,” dated September 4, 2024 [Docket No. 127], (the “Smith Declaration”),
- e. “Declaration of William Kocovoski in Support of (A) Confirmation of the Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code; (B) Entry of a Final Order Approving the DIP Motion; and (C) the Backstop Motion,” dated September 4, 2024 [Docket No. 128], (the “Kocovoski Declaration”),
- f. “Declaration of Barak Klein in Support of (A) the Equity Rights Offering Backstop Motion; and (B) Confirmation of the Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code,” dated September 4, 2024 [Docket No. 129], (the “Klein Declaration”),
- g. “Certificate of No Objection Regarding Debtors’ Motion for Entry of an Order (A) Authorizing the Debtors’ (I) Entry Into the Equity Rights Offering Backstop Commitment Letter and (II) Performance of Related Obligations; and (B) Granting Related Relief [Docket No. 63],” dated September 4, 2024 [Docket No. 130], (the “CNO Backstop”),
- h. “Declaration of Jane Sullivan on Behalf of Epiq Corporate Restructuring, LLC Regarding Tabulation of Ballots Cast on the Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11, of the Bankruptcy Code,” dated September 4, 2024 [Docket No. 131], (the “Epiq Declaration”),
- i. “Declaration of Cullen Murphy in Support of Entry of Final Order (A) Authorizing the Debtors to (I) Obtain Junior Lien Postpetition Financing and (II) Use Cash Collateral; (B) Granting Liens and Superpriority Claims; (C) Granting Adequate Protection to Certain Parties; and (D) Granting Related Relief,” dated September 4, 2024 [Docket No. 132],(the “Murphy Declaration”),
- j. “Notice of Filing of Fourth Amended Plan Supplement for the Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code,” dated September 4, 2024 [Docket No. 135], (the “4th Amended Plan Supplement”),
- k. “Declaration of Matthew Norden, Chief Financial Officer and Chief Legal Officer of the Debtors, in Support of Confirmation of the Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code,” dated September 4, 2024 [Docket No. 136], (the “Norden Declaration”), and
- l. “Notice of Filing of Order (A) Approving (I) the Disclosure Statement and (II) Confirming the Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code, and (B) Granting Related Relief,” dated September 4, 2024 [Docket No. 138], (the “Proposed Order”),

by causing true and correct copies of the:

- i. 2nd Supplemental Plan, 3rd Amended Plan, Revised Final Order, Smith Declaration, Kocovoski Declaration, Klein Declaration, CNO Backstop, Epiq Declaration, Murphy Declaration, 4th Amended Plan Supplement, Norden Declaration and Proposed Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
 - ii. Revised Final Order, Kocovoski Declaration and Murphy Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
 - iii. Kocovoski Declaration, Klein Declaration and CNO Backstop to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit C,
 - iv. 2nd Supplemental Plan, 3rd Amended Plan, Revised Final Order, Smith Declaration, Kocovoski Declaration, Klein Declaration, CNO Backstop, Epiq Declaration, Murphy Declaration, 4th Amended Plan Supplement, Norden Declaration and Proposed Order to be delivered via electronic mail to those parties listed on the annexed Exhibit D,
 - v. Revised Final Order, Kocovoski Declaration and Murphy Declaration to be delivered via electronic mail to those parties listed on the annexed Exhibit E, and
 - vi. Kocovoski Declaration, Klein Declaration and CNO Backstop to be delivered via electronic mail to: *lhinojosa@wsfsbank.com*.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Alison Moodie
Alison Moodie

EXHIBIT A

Claim Name	Address Information
BOARD OF REGENTS, UNIVERSITY OF CALIFORNIA	ANGELA CHANG 2195 HEARST AVE., RM 159 BERKELEY CA 94720-1101
OFFICE OF THE UNITED STATES TRUSTEE	REGION 2; ATTN: XXX ALEXANDER HAMILTON CUSTOM HOUSE ONE BOWLING GREEN, ROOM 534 NEW YORK NY 10004-1408
U.S. TRUSTEE PROGRAM - REGION 2	11A CLINTON AVENUE, ROOM 620 ALBANY NY 12207
UNITED STATES ATTORNEYS OFFICE	SOUTHERN DISTRICT OF NEW YORK ATTN: TAX & BANKRUPTCY UNIT 86 CHAMBERS STREET, 3RD FLOOR NEW YORK NY 10007

Total Creditor count: 4

EXHIBIT B

Claim Name	Address Information
BAYSIDE CAPITAL, LLC	ATTN: RICHARD SIEGEL BAYSIDE CAPITAL, LLC 1271 AVENUE OF AMERICAS, 22ND FL NEW YORK NY 10020
BLANTYRE CAPITAL LIMITED	ATTN: ROB PATTERSON BLANTYRE CAPITAL LIMITED 52 JERMYN STREET LONDON SW1Y 6LX UNITED KINGDOM
GREENVALE CAPITAL LLP	ATTN: ANDREW WALL 1 VERE STREET LONDON W1G 0DF UNITED KINGDOM
LMR PARTNERS LLC	ATTN: ALLYSON HANLON DEVONSHIRE HOUSE 1 MAYFAIR PLACE LONDON W1J 8AJ UNITED KINGDOM
MUDRICK CAPITAL MANAGEMENT, LP	ATTN: JOHN O'CALLAGHAN 527 MADISON AVENUE, 6 FL NEW YORK NY 10022
WALLEYE CAPITAL, LLC	ATTN: WILLIAM ENGLAND 315 PARK AVE S, 18TH FLOOR NEW YORK NY 10010
WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: LIZBET HINOJOSA WSFS BANK CENTER 500 DELAWARE AVENUE WILMINGTON DE 19801

Total Creditor count 7

2U, INC
 SERVICE LIST
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Claim Name	Address Information
AMEX NATIONAL BANK	ATTN: GENERAL COUNSEL 200 VESEY STREET NEW YORK NY 10285
AMEX NATIONAL BANK	PABLO RIBAS 20022 NORTH 31ST AVE MAIL CODE AZ-08-03-11 PHOENIX AZ 85027
BANK OF AMERICA, NA	MIQUAN LAMMY ONE BRYANT PARK NEW YORK NY 10036
COMERICA BANK	LORI WALKER 36455 CORPORATE DRIVE FARMINGTON HILLS MI 48331
JP MORGAN CHASE BANK, NATIONAL ASSOC	PRISCILLA ROBLES & DENNY F CUEVA 383 MADISON AVE, 23 FL NEW YORK NY 10179
STRIPE INC	354 OYSTER POINT BLVD. SOUTH SAN FRANCISCO CA 94080

Total Creditor count 6

EXHIBIT C

Claim Name

Address Information

WILMINGTON SAVINGS FUND SOCIETY, FSB

ATTN: LIZBET HINOJOSA WSFS BANK CENTER 16 WILMINGTON DE 19801

Total Creditor count 1

EXHIBIT D

Creditor Name	Email Address
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OFFICE OF THE NEW YORK STATE ATTORNEY GENERAL	ENID.STUART@AG.NY.GOV
PRINCE GEORGES COUNTY	DRMEDLEY@FSCFIRST.COM

Creditor Name	Email Address
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RFR/K 55 PROSPECT OWNER LLC	MPARRIS@RFR.COM
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WILMINGTON TRUST, NATIONAL ASSOCIATION	EGAZZUOLO@WILMINGTONTRUST.COM; IMUNOZ@wilmingtontrust.com; jprovenzano@wilmingtontrust.com

Creditor Name	Email Address
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EXHIBIT E

Electronic Service List

Creditor Name	Email Address
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Blantyre Capital Limited	rpatterson@blantyrecapital.com
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Mudrick Capital Management, LP	smurugavell@mudrickcapital.com
Walleye Capital, LLC	legal@walleyecapital.com
Wilmington Savings Fund Society, FSB	LHinojosa@wsfsbank.com

Electronic Service List

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STRIPE INC	support@stripe.com