

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Meier's Wine Cellars Acquisition, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11575 (MFW)

(Jointly Administered)

**Ref. Docket Nos. 206 – 207, 209 – 211**

**CERTIFICATE OF SERVICE**

I, GREGORY WINTER, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 29, 2024, I caused to be served the:
  - a. "Third Motion of the Debtors and Debtors in Possession for Entry of an Order (I) Authorizing the Debtors to Enter into Stalking Horse Agreements and Provide Bidding Protections Thereunder in Accordance with the Bidding Procedures and (II) Granting Related Relief," dated August 28, 2024 [Docket No. 206], (the "3<sup>rd</sup> Stalking Horse Motion"),
  - b. "Declaration of Jeff Raithel in Support of the Additional Stalking Horse Designation Motion," dated August 28, 2024 [Docket No. 207], (the "Declaration"),
  - c. "Certification of Counsel Regarding Motion of the Debtors and Debtors in Possession for Entry of an Order (I) Authorizing the Debtors to Enter into the Additional Stalking Horse Agreements and Provide Bidding Protections in Accordance with the Bidding Procedures and the Additional Stalking Horse Agreements and (II) Granting Related Relief," dated August 29, 2024 [Docket No. 209], (the "Certification"),

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<sup>1</sup> The Debtors are the following twelve entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Meier's Wine Cellars Acquisition, LLC (5557); California Cider Co., Inc. (0443); Girard Winery LLC (5076); Grove Acquisition, LLC (9465); Meier's Wine Cellars, Inc. (2300); Mildara Blass Inc. (1491); Sabotage Wine Company, LLC (8393); Splinter Group Napa, LLC (1417); Thames America Trading Company Ltd. (0696); Vinesse, LLC (3139); Vintage Wine Estates, Inc. (CA) (2279); and Vintage Wine Estates, Inc. (NV) (5902). The Debtors' noticing address in these chapter 11 cases is 205 Concourse Boulevard, Santa Rosa, California 95403.

- d. “Order (I) Authorizing the Debtors to Enter into the Additional Stalking Horse Agreements and Provide Bidding Protections in Accordance with the Bidding Procedures and the Additional Stalking Horse Agreements and (II) Granting Related Relief,” dated August 29, 2024 [Docket No. 210], (the “Stalking Horse Order”), and
- e. “Notice of *Amended* Agenda of Matters Scheduled for Hearing on August 29, 2024 at 2:00 p.m. (ET),” dated August 29, 2024 [Docket No. 211], (the “Hearing Notice”),

by causing true and correct copies of the :

- i. 3<sup>rd</sup> Stalking Horse Motion, Declaration, Certification, and Stalking Horse Order to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
  - ii. 3<sup>rd</sup> Stalking Horse Motion, Declaration, Certification, Stalking Horse Order, and Hearing Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit B and to 333 parties whose names and email addresses are confidential and therefore not included, and
  - iii. 3<sup>rd</sup> Stalking Horse Motion, Declaration, Certification, and Stalking Horse Order to be delivered via electronic mail to those parties listed on the annexed Exhibit C.
- 3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”
  - 4. I understand that, in accordance with rule 5005-4(c)(ii) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, the below referenced documents were electronically filed with the United States Bankruptcy Court for the District of Delaware using the Case Management/Electronic Case Filing System ("CM/ECF") and the filing caused courtesy copies to be served on registered users of CM/ECF at the time of filing via electronic mail.

/s/ Gregory Winter  
Gregory Winter

## **EXHIBIT A**

Claim Name	Address Information
BUCHALTER	(COUNSEL TO BMO BANK-LENDERS AND DIP AGENT) ATTN: BRIAN T. HARVEY 1000 WILSHIRE BLVD, STE 1500 LOS ANGELES CA 90017
BUCHALTER	(COUNSEL TO BMO BANK-LENDERS AND DIP AGENT) ATTN: ROBERT MILLER & KHALED TARAZI 15279 N. SCOTTSDALE ROAD, SUITE 400 SCOTTSDALE AZ 85254
FOX ROTHSCHILD LLP	(COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN MICHAEL A SWEET, ESQ 345 CALIFORNIA ST, STE 2200 SAN FRANCISCO CA 94104
FOX ROTHSCHILD LLP	(COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN MICHAEL MENKOWITZ & JESSE HARRIS 2000 MARKET ST, 20TH FL PHILADELPHIA PA 19103-3222
FOX ROTHSCHILD LLP	(COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN STEPHANIE J SLATER 1201 N MARKET ST, STE 1200 WILMINGTON DE 19801
HANSON BRIDGETT LLP	(COUNSEL TO GLOBAL AG PROPERTIES USA LLC) ATTN JORDAN A LAVINSKY 425 MARKET ST, 26TH FL SAN FRANCISCO CA 94105
INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE, NW WASHINGTON DC 20220-0001
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
SHUMAKER, LOOP & KENDRICK LLP	(COUNSEL TO ARDAGH GLASS PACKAGING) ATTN DAVID CONAWAY & RONALD DP BRUCKMANN 101 SOUTH TRYON ST, STE 2200 CHARLOTTE NC 28280
WOMBLE BOND DICKINSON (US) LLP	(COUNSEL TO BMO BANK-LENDERS AND DIP AGENT) ATTN MATTHEW WARD & MORGAN PATTERSON 1313 NORTH MARKET ST, STE 1200 WILMINGTON DE 19801

**Total Creditor count: 11**

Claim Name	Address Information
AMERICAN TARTARIC PRODUCTS INC	ATTN: ANU REDDY 2 MADISON AVE SUITE 210 LARCHMONT NY 10538
BANK OF THE WEST	AS ADMINISTRATIVE AGENT 300 S GRAND AVE, 5TH FL LOS ANGELES CA 90071
BANK OF THE WEST	6873 N WEST AVE, STE 102 FRESNO CA 93711
BANK OF THE WEST	12677 ALCOSTA BLVD, STE 200 NC-B15-2H-K SAN RAMON CA 94583
BMO HARRIS BANK, NA	RON FREED 111 W MONROE ST CHICAGO IL 60603
BMO HARRIS BANK, NA	13205 MANCHESTER RD ST LOUIS MO 63131
BMO HARRIS BANK, NA	AS SUCCESSOR IN INTEREST TO BANK OF THE WEST AS AGENT 300 S GRAND AVE, 5TH FL LOS ANGELES CA 90071
CORPORATION SERVICE CO	AS REPRESENTATIVE PO BOX 2576 SPRINGFIELD IL 62708
DEERE CREDIT INC	6400 NW 86TH ST JOHNSTON IA 50131
E & J GALLO WINERY	600 YOSEMITE BLVD MODESTO CA 95354
GALLO VINEYARDS INC	600 YOSEMITE BLVD MODESTO CA 95354
GENERAL ELECTRIC CAPITAL CORP	4 PARK PLAZA, STE 1400 IRVINE CA 92614
GENERAL ELECTRIC CREDIT	CORP OF TENNESSEE PO BOX 35713 BILLINGS MT 59107-5713
GREATAMERICA FINANCIAL SERVICES CORP	625 FIRST ST CEDAR RAPIDS IA 52401-2030
KOCH CONSTRUCTION COMPANY, INC.	1550 AIRPORT BLVD. SUITE 104 SANTA ROSA CA 95403
SIGMA EQUIPMENT INC	424 E INGLEFIELD RD EVANSVILLE IN 47725
TOYOTA INDUSTRIES COMMERCIAL FINANCE INC	PO BOX 9050 DALLAS TX 75019-9050
UMPQUA BANK	PO BOX 1580 ROSEBURG OR 97470
WATER COURT LLC	870 HAMPSHIRE RD, STE E WESTLAKE VILLAGE CA 91361
WELLS FARGO EQUIPMENT FINANCE INC	PO BOX 35713 BILLINGS MT 59107-5713

**Total Creditor count 20**

Claim Name	Address Information
BONDS ELLIS EPPICH SCHAFER JONES LLP	COUNSEL TO PLAYA CAPITAL PARTNERS ACE HOLDINGS, LLC, ATTN: JOSHUA EPPICK 420 THROCKMORTON STREET, SUITE 1000 FORT WORTH TX 76102
CARLE, MACKIE, POWER & ROSS LLP	COUNSEL TO FIDELITY NATIONAL FINANCIAL ATTN: PHILLIP KALSCHED 100 B STREET, SUITE 400 SANTA ROSA CA 95401
FIDELITY NATIONAL FINANCIAL, INC.	ATTN: GENERAL COUNSEL 1701 VINTAGE CENTER CIRCLE LAS VEGAS NV 89134
PLAYA CAPITAL PARTNERS ACE HOLDINGS, LLC	ATTN: MICHAEL ACCORDINO 1601 N. SEPULVEDA BLVD., SUITE 786 MANHATTAN BEACH CA 90266

**Total Creditor count 4**

Claim Name	Address Information
ALCOHOL & TOBACCO TAX & TRADE BUREAU	1310 G STREET, NW, BOX 12 WASHINGTON DC 20005
ALCOHOL & TOBACCO TAX & TRADE BUREAU	NATIONAL REVENUE CENTER 550 MAIN STREET SUITE 8790 CINCINNATI OH 45202-3222
ALCOHOL & TOBACCO TAX & TRADE BUREAU	P.O. BOX 790353 SAINT LOUIS MO 63179-0353
ALCOHOLIC BEVERAGE CONTROL	3927 LENNANE DRIVE, SUITE 100 SACRAMENTO CA 95834
CALIFORNIA ALCOHOLIC BEVERAGE CONTROL	P.O. BOX 3699 SANTA ROSA CA 95402

**Total Creditor count 5**

## **EXHIBIT B**



Electronic Mail Master Service List

NAME	EMAIL ADDRESS
ARMSTRONG TEASDALE LLP	ESUTTY@ATLLP.COM
ARNOLD & PORTER KAYE SCHOLER LLP	ROSA.EVERGREEN@ARNOLDPORTER.COM
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INTERNAL REVENUE SERVICE	CHARLES.MESSING@IRS.GOV; DENNIS.MOODY@IRS.GOV
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## **EXHIBIT C**

Electronic Mail Stalking Horse Parties Service List

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FIDELITY NATIONAL FINANCIAL, INC.	MGRAVELLE@FNF.COM
CARLE, MACKIE, POWER & ROSS LLP (COUNSEL TO FIDELITY NATIONAL FINANCIAL)	PKALSCHED@CMPRLAW.COM; LBALOK@CMPRLAW.COM
PLAYA CAPITAL PARTNERS ACE HOLDINGS, LLC	MACCORDINO@PLAYACAP.COM
BONDS ELLIS EPICH SCHAFFER JONES LLP (COUNSEL TO PLAYA CAPITAL PARTNERS ACE HOLDINGS, LLC)	JOSHUA@BONDSELLIS.COM