

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Meier's Wine Cellars Acquisition, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11575 (MFW)

(Jointly Administered)

**Ref. Docket Nos. 224 – 229, 245 –  
254, 261 – 262, 264 – 265, & 268**

**CERTIFICATE OF SERVICE**

I, HUGO SUAREZ, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 3, 2024, I caused to be served the:
  - a. “Certification of Counsel Regarding Application to Retain and Employ Jones Day as Counsel for the Debtors and Debtors in Possession,” dated August 28, 2024 [Docket No. 224], (the “Jones Day Certification”),
  - b. “Certification of Counsel Regarding Motion of Debtors and Debtors in Possession for an Order (I) Authorizing the Retention, Employment and Payment of Professionals Utilized by the Debtors in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date and (II) Granting Related Relief,” dated August 28, 2024 [Docket No. 225], (the “OCP Certification”),
  - c. “Certification of Counsel Regarding Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Riveron RTS, LLC as Financial Advisor to the Debtors Effective as of the Petition Date,” dated August 28, 2024 [Docket No. 226], (the “Riveron Certification”),

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<sup>1</sup> The Debtors are the following twelve entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Meier's Wine Cellars Acquisition, LLC (5557); California Cider Co., Inc. (0443); Girard Winery LLC (5076); Grove Acquisition, LLC (9465); Meier's Wine Cellars, Inc. (2300); Mildara Blass Inc. (1491); Sabotage Wine Company, LLC (8393); Splinter Group Napa, LLC (1417); Thames America Trading Company Ltd. (0696); Vinesse, LLC (3139); Vintage Wine Estates, Inc. (CA) (2279); and Vintage Wine Estates, Inc. (NV) (5902). The Debtors' noticing address in these chapter 11 cases is 205 Concourse Boulevard, Santa Rosa, California 95403.

- d. “Certification of Counsel Regarding Second Omnibus Motion of the Debtors and Debtors in Possession for an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to the Rejection Date and (II) Granting Certain Related Relief,” dated August 29, 2024 [Docket No. 227], (the “2<sup>nd</sup> Omnibus Rejection Certification”),
- e. “Certification of Counsel Regarding Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of GLC Advisors & Co., LLC and GLC Securities, LLC as Investment Banker for the Debtors and Debtors in Possession, Pursuant to 11 U.S.C. §§ 327(a) and 328, Effective as of the Petition Date, (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2 and (III) Granting Related Relief,” dated August 29, 2024 [Docket No. 228], (the “GLC Advisors Certification”),
- f. “Certification of Counsel Regarding Application of Debtor Vintage Wine Estates, Inc. for Entry of an Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Counsel to Debtor Vintage Wine Estates, Inc. on Behalf of and at the Sole Direction of the Independent Directors,” dated August 29, 2024 [Docket No. 229], (the “KMR Certification”),
- g. “Order Granting Motion of Debtors and Debtors in Possession for an Order (I) Authorizing the Retention, Employment and Payment of Professionals Utilized by the Debtors in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief,” dated September 3, 2024 [Docket No. 245], (the “OCP Order”),
- h. “Order Authorizing the Retention and Employment of Jones Day as Counsel for the Debtors and Debtors in Possession,” dated September 3, 2024 [Docket No. 246], (the “Jones Day Order”),
- i. “Order (I) Authorizing the Retention and Employment of GLC Advisors & Co., LLC and GLC Securities, LLC as Investment Banker for the Debtors and Debtors in Possession, Pursuant to 11 U.S.C. §§ 327(a) and 328, Effective as of the Petition Date, (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2, and (III) Granting Related Relief,” dated September 3, 2024 [Docket No. 247], (the “GLC Advisors Order”),
- j. “Order Authorizing the Debtors to Employ and Retain Riveron RTS, LLC as Financial Advisor Effective as of the Petition Date,” dated September 3, 2024 [Docket No. 248], (the Riveron Order”),
- k. “Order Granting Second Omnibus Motion of the Debtors and Debtors in Possession for an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to the Rejection Date and (II) Granting Certain Related Relief,” dated September 3, 2024 [Docket No. 249], (the “2<sup>nd</sup> Omnibus Rejection Order”),

- l. “Order Authorizing Retention and Employment of Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors and Debtors in Possession Effective as of Petition Date,” dated September 3, 2024 [Docket No. 250], (the “RLF Order”),
- m. “Order Authorizing the Debtors to Retain and Employ Epiq Corporate Restructuring, LLC as Administrative Advisor Effective [*sic*] as of Petition Date,” dated September 3, 2024 [Docket No. 251], (the “Epiq Order”),
- n. “Order Granting Motion of Debtors and Debtors in Possession for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals,” dated September 3, 2024 [Docket No. 252], (the “Compensation Order”),
- o. “Order Granting Motion of the Debtors and Debtors in Possession for an Order (I) Extending the Time Within Which the Debtors Must File Their (A) Schedules of Assets and Liabilities and (B) Statements of Financial Affairs Pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure, and (II) Granting Related Relief,” dated September 3, 2024 [Docket No. 253], (the “Extending Order”),
- p. “Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Counsel to Debtor Vintage Wine Estates, Inc. on Behalf of and at the Sole Direction of the Independent Directors,” dated September 3, 2024 [Docket No. 254], (the “KMR Order”),
- q. “Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of Fox Rothschild LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of August 6, 2024,” dated September 3, 2024 [Docket No. 261], (the “Fox Rothschild Application”),
- r. “Application for Entry of an Order Authorizing the Official Committee of Unsecured Creditors to Retain and Employ Berkeley Research Group, LLC, as Financial Advisor Effective as of August 7, 2024,” dated September 3, 2024 [Docket No. 262], (the “Berkeley Application”),
- s. “Declaration in Support of Ordinary Course Retention,” dated September 3, 2024 [Docket No. 264], (the “Declaration”),
- t. “Order (I) Authorizing the Debtors to Enter into Stalking Horse Agreements and Provide Bidding Protections Thereunder in Accordance with the Bidding Procedures and (II) Granting Related Relief,” dated September 3, 2024 [Docket No. 265], (the “Stalking Horse Order”), and
- u. “Notice of *Amended* Agenda of Matters Scheduled for Hearing on September 4, 2024 at 10:30 a.m. (ET),” dated September 3, 2024 [Docket No. 268], (the “Agenda”),

by causing true and correct copies of the:

- i. Agenda to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
  - ii. Jones Day Certification, OCP Certification, Riveron Certification, 2<sup>nd</sup> Omnibus Rejection Certification, GLC Advisors Certification, KMR Certification, OCP Order, Jones Day Order, GLC Advisors Order, Riveron Order, 2<sup>nd</sup> Omnibus Rejection Order, RLF Order, Epiq Order, Compensation Order, Extending Order, KMR Order, Fox Rothschild Application, Berkeley Application, Declaration, and Stalking Horse Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
  - iii. Agenda to be enclosed securely in a postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit B,
  - iv. OCP Certification, OCP Order, and Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
  - v. 2<sup>nd</sup> Omnibus Rejection Certification and 2<sup>nd</sup> Omnibus Rejection Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
  - vi. Stalking Horse Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
  - vii. Jones Day Certification, OCP Certification, Riveron Certification, 2<sup>nd</sup> Omnibus Rejection Certification, GLC Advisors Certification, KMR Certification, OCP Order, Jones Day Order, GLC Advisors Order, Riveron Order, 2<sup>nd</sup> Omnibus Rejection Order, RLF Order, Epiq Order, Compensation Order, Extending Order, KMR Order, Fox Rothschild Application, Berkeley Application, Declaration, Stalking Horse Order, and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit F, and
  - viii. Stalking Horse Order to be delivered via electronic mail to those parties listed on the annexed Exhibit G and to 333 parties whose names and email addresses are confidential and therefore not included.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

4. I understand that, in accordance with rule 5005-4(c)(ii) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, the below referenced documents were electronically filed with the United States Bankruptcy Court for the District of Delaware using the Case Management/Electronic Case Filing System ("CM/ECF") and the filing caused courtesy copies to be served on registered users of CM/ECF at the time of filing via electronic mail.

/s/ Hugo Suarez

Hugo Suarez

**EXHIBIT A**

Claim Name	Address Information
AKERMAN LLP	(COUNSEL TO HSN INC AND QVC INC) ATTN STEVEN R WIRTH, ESQ 401 EAST JACKSON ST, STE 1700 TAMPA FL 33602
BUCHALTER (COUNSEL TO	BMO BANK-LENDERS AND DIP AGENT) ATTN: BRIAN T. HARVEY 1000 WILSHIRE BLVD, STE 1500 LOS ANGELES CA 90017
BUCHALTER (COUNSEL TO BMO	BANK-LENDERS AND DIP AGENT) ATTN: ROBERT MILLER & KHALED TARAZI 15279 N. SCOTTSDALE ROAD, SUITE 400 SCOTTSDALE AZ 85254
FOX ROTHSCHILD LLP (COUNSEL TO	COMMITTEE OF UNSECURED CREDITORS) ATTN MICHAEL MENKOWITZ & JESSE HARRIS 2000 MARKET ST, 20TH FL PHILADELPHIA PA 19103-3222
FOX ROTHSCHILD LLP (COUNSEL TO	COMMITTEE OF UNSECURED CREDITORS) ATTN STEPHANIE J SLATER 1201 N MARKET ST, STE 1200 WILMINGTON DE 19801
FOX ROTHSCHILD LLP (COUNSEL TO	COMMITTEE OF UNSECURED CREDITORS) ATTN MICHAEL A SWEET, ESQ 345 CALIFORNIA ST, STE 2200 SAN FRANCISCO CA 94104
HANSON BRIDGETT LLP (COUNSEL TO	GLOBAL AG PROPERTIES USA LLC) ATTN JORDAN A LAVINSKY 425 MARKET ST, 26TH FL SAN FRANCISCO CA 94105
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE, NW WASHINGTON DC 20220-0001
SAUL EWING LLP	ATTN STEPHEN B RAVIN ONE RIVERFRONT PLAZA 1037 RAYMOND BLVD, STE 1520 NEWARK NJ 07102-5426
SAUL EWING LLP (COUNSEL TO KOCH	CONSTRUCTION COMPANY INC) ATTN NICHOLAS SMARGIASSI, ESQ. 1201 NORTH MARKET ST, STE 2300 PO BOX 1266 WILMINGTON DE 19899
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
SHUMAKER, LOOP & KENDRICK LLP	(COUNSEL TO ARDAGH GLASS PACKAGING) ATTN DAVID CONAWAY & RONALD DP BRUCKMANN 101 SOUTH TRYON ST, STE 2200 CHARLOTTE NC 28280
WOMBLE BOND DICKINSON (US) LLP	(COUNSEL TO BMO BANK-LENDERS AND DIP AGENT), ATTN MATTHEW WARD & MORGAN PATTERSON 1313 NORTH MARKET ST, STE 1200 WILMINGTON DE 19801

**Total Creditor count 14**

**EXHIBIT B**

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**Claim Name**

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**Address Information**

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DOWNEY BRAND LLP

(COUNSEL TO TERRY WHEATLEY) ATTN: GALEN M. GENTRY 621 CAPITOL MALL, 18TH FLOOR  
SACRAMENTO CA 95814

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<b>Total Creditor count 1</b>
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**EXHIBIT C**

Claim Name	Address Information
BCG WATER LLC / ASHLEY BOUDET	4225 SOLANO AVE., STE 694 NAPA CA 94558
BLAKE, CASSELS, AND GRAYDON LLP	199 BAY STREET, SUITE 4000 COMMERCE COURT WEST TORONTO ON M5L 1A9 CANADA
BUCHMAN LAW FIRM	125 PARK AVENUE, 25TH FLOOR NEW YORK NY 10017
DEJOY & CO. CPAS, LLP	280 E BROAD STREET, SUITE 300 ROCHESTER NY 14604
ENHANCEHCM LLC	222 N PACIFIC COAST HWY EL SEGUNDO CA
HARTER SEACREST ANDEMERY LLP	1600 BAUSCH & LOMB PLACE ROCHESTER NY 14604-2711
HINMAN & CARMICHAEL LLP	260 CALIFORNIA STREET SUITE 700 SAN FRANCISCO CA 94111-4379
JACKSON LEWIS PC	1133 WESTCHESTER AVE, STE S125 WEST HARRISON NY 10604
KAHN, SOARES AND CONWAY, LLP	1415 L STREET, SUITE 400 SACRAMENTO CA 95814
KEMP JONES, LLP	3800 HOWARD HUGHES PKWY, 17TH FL LAS VEGAS NV 89169
KO AND COMPANY LLC	9105 CARMELITA AVE #101 BEVERLY HILLS CA 90210
KRONICK MOSKOVITZ TIEDEMANN & GIRARD	1331 GARDEN HIGHWAY, 2NDFLOOR, SACRAMENTO CA 95833
STOEL RIVES LLP	101 S CAPITOL BLVD SUITE 1900 BOISE ID 83702
VINTNERS ACCOUNTING SERVICES	605 TRANCAS STREET, SUITE B NAPA CA 94558-3033

**Total Creditor count 14**

**EXHIBIT D**

Claim Name	Address Information
AGAJANIAN VINEYARDS, INC.	ATTN: ALEXIS 11060 HIGHWAY 41 MADERA CA 93636-8915
ALLIED GRAPE GROWERS	7030 N FRUIT AVENUE SUITE 115 FRESNO CA 93711-0782
ARTHUR KUNDE & SONS, INC.	DBA WILDWOOD VINEYARDS P.O. BOX 638 KENWOOD CA 95452
BECK RANCH VINEYARD	WALTER BECK, PO BOX 294 LOCKWOOD CA 93932
BLUE DOG WINE COMPANY	4724 DRY CREEK ROAD HEALDSBURG CA 95448-9714
CALIFORNIA CONCENTRATE COMPANY	18678 N HIGHWAY 99 ACAMPO CA 95220-9557
CANNACRAFT, INC.	2330 CIRCADIAN WAY SANTA ROSA CA 95407
COASTAL VINEYARD CARE ASSOCIATES	224 EAST HIGHWAY 246, SUITE A BUELLTON CA 93427
COVENTRY VALE WINERY	P.O. BOX 249 GRANDVIEW WA 98930-0249
DIRT FARMER & CO.	P.O. BOX 638 KENWOOD CA 95452-0638
DUTTON RANCH CORP.	P.O. BOX 48 GRATON CA 95444-0048
ESTELLE VINEYARD	224 E. HWY 246 UNIT A BUELLTON CA 93427
FERMENTED VISION	PO BOX 776 VICTOR CA 95253
FRANCESCO'S VINEYARD	PO BOX 920 KENWOOD CA 95452
FRUITSMART, INC.	506 6TH ST PO BOX 177 PROSSER WA 99350
FULTON VALLEY VINEYARDS	1170 HART LN FULTON CA 95439
GALLO VINEYARDS INC DBA	STAGECOACH VINEYARD 12557 COLLECTIONS CENTER DR CHICAGO IL 60693-0125
GALLO VINEYARDS, INC.	600 YOSEMITE BLVD MODESTO CA 95354
HI VISTA VINEYARDS	ATTN: DAN HOUNTALAS 866 VIRGINIA CT. SONOMA CA 95476
JOHN VINEYARD APPLICATIONS, INC.	7015 WILDERNESS LANE PASO ROBLES CA 93446
KIMSEY VINEYARD, LLC	2085 STRATFORD SANTA BARBARA CA 93108
KOOS FAMILY VINEYARD	PO BOX 938 PENNGROVE CA 94951-0938
LAMANUZZI & PANTALEO, LLC	11767 ROAD 27 1/2 MADERA CA 93637-9108
LEN WOOLARD	ADDRESS ON FILE
LOUER FAMILY VINEYARD	3241 EHLERS LANE SAINT HELENA CA 94574-9657
MAC SANTA YNEZ PARTNERS, LLC	269 SOUTH BEVERLY DRIVE SUITE 930 BEVERLY HILLS CA 90212
MADHAVAN VINEYARDS & FARM	3965 WASHINGTON ST SAN FRANCISCO CA 94118
MHV, LLC	ATTN: ANTONIO SERRANO 5537 SOLANO AVE NAPA CA 94558
NOLAN VINEYARD	58 11TH ST HERMOSA BEACH CA 90254
NOLAN VINEYARDS	6556 BENNETT VALLEY RD SANTA ROSA CA 95404
NORGROVE GARDENS, LLC	5878 EDNA ROAD SAN LUIS OBISPO CA 93401
PADRE PROPERTIES LLC	ATTN: RICHARD BRADEN 13511 NORTH APPLGATE ROAD GRANTS PASS OR 97527
PAUL MARTINUS	ADDRESS ON FILE
PRECEPT WINE LLC	1910 FAIRVIEW AVE E SUITE 100 SEATTLE WA 98102
RUTHERFORD RIVER RANCH	2352 PINE STREET SAN FRANCISCO CA 94115-2715
SANGIACOMO FAMILY VINEYARDS	21543 BROADWAY SONOMA CA 95476-8205
SANGIACOMO VINEYARDS	21543 BROADWAY SONOMA CA 95476-8205
SANTO GIORDANO VINEYARDS, LLC	25700 ARNOLD DRIVE SONOMA CA 95476-9221
SHANNON-STAHL	ADDRESS ON FILE
TERRY WHEATLEY	ADDRESS ON FILE
TERRY WHEATLEY	ADDRESS ON FILE
VILLA MONTEBELLA	3162 BLOOMFIELD ROAD SEBASTOPOL CA 95472
YELLOW FOXTROT II	ONE EMBARCADERO CTR SUITE 3860 SAN FRANCISCO CA 94111

**Total Creditor count: 43**

**EXHIBIT E**

Claim Name	Address Information
AMERICAN TARTARIC PRODUCTS INC	ATTN: ANU REDDY 2 MADISON AVE SUITE 210 LARCHMONT NY 10538
BANK OF THE WEST	AS ADMINISTRATIVE AGENT 300 S GRAND AVE, 5TH FL LOS ANGELES CA 90071
BANK OF THE WEST	6873 N WEST AVE, STE 102 FRESNO CA 93711
BANK OF THE WEST	12677 ALCOSTA BLVD, STE 200 NC-B15-2H-K SAN RAMON CA 94583
BMO HARRIS BANK, NA	RON FREED 111 W MONROE ST CHICAGO IL 60603
BMO HARRIS BANK, NA	13205 MANCHESTER RD ST LOUIS MO 63131
BMO HARRIS BANK, NA	AS SUCCESSOR IN INTEREST TO BANK OF THE WEST AS AGENT 300 S GRAND AVE, 5TH FL LOS ANGELES CA 90071
CORPORATION SERVICE CO	AS REPRESENTATIVE PO BOX 2576 SPRINGFIELD IL 62708
DEERE CREDIT INC	6400 NW 86TH ST JOHNSTON IA 50131
E & J GALLO WINERY	600 YOSEMITE BLVD MODESTO CA 95354
GALLO VINEYARDS INC	600 YOSEMITE BLVD MODESTO CA 95354
GENERAL ELECTRIC CAPITAL CORP	4 PARK PLAZA, STE 1400 IRVINE CA 92614
GENERAL ELECTRIC CREDIT	CORP OF TENNESSEE PO BOX 35713 BILLINGS MT 59107-5713
GREATAMERICA FINANCIAL SERVICES CORP	625 FIRST ST CEDAR RAPIDS IA 52401-2030
KOCH CONSTRUCTION COMPANY, INC.	1550 AIRPORT BLVD. SUITE 104 SANTA ROSA CA 95403
SIGMA EQUIPMENT INC	424 E INGLEFIELD RD EVANSVILLE IN 47725
TOYOTA INDUSTRIES COMMERCIAL FINANCE INC	PO BOX 9050 DALLAS TX 75019-9050
UMPQUA BANK	PO BOX 1580 ROSEBURG OR 97470
WATER COURT LLC	870 HAMPSHIRE RD, STE E WESTLAKE VILLAGE CA 91361
WELLS FARGO EQUIPMENT FINANCE INC	PO BOX 35713 BILLINGS MT 59107-5713

<b>Total Creditor count 20</b>
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Claim Name	Address Information
ALCOHOL & TOBACCO TAX & TRADE BUREAU	1310 G STREET, NW, BOX 12 WASHINGTON DC 20005
ALCOHOL & TOBACCO TAX & TRADE BUREAU	NATIONAL REVENUE CENTER 550 MAIN STREET SUITE 8790 CINCINNATI OH 45202-3222
ALCOHOL & TOBACCO TAX & TRADE BUREAU	P.O. BOX 790353 SAINT LOUIS MO 63179-0353
ALCOHOLIC BEVERAGE CONTROL	3927 LENNANE DRIVE, SUITE 100 SACRAMENTO CA 95834
BONDS ELLIS EPPICH SCHAFFER JONES LLP	COUNSEL TO PLAYA CAPITAL PARTNERS ACE HOLDINGS, LLC, ATTN: JOSHUA EPPICK 420 THROCKMORTON STREET, SUITE 1000 FORT WORTH TX 76102
CALIFORNIA ALCOHOLIC BEVERAGE CONTROL	P.O. BOX 3699 SANTA ROSA CA 95402
CALIFORNIA DEPT OF ALCOHOLIC BEVERAGE	CONTROL 3927 LENNANE DR, STE 100 SACRAMENTO CA 95834
CARLE, MACKIE, POWER & ROSS LLP	COUNSEL TO FIDELITY NATIONAL FINANCIAL ATTN: PHILLIP KALSCHED 100 B STREET, SUITE 400 SANTA ROSA CA 95401
FIDELITY NATIONAL FINANCIAL, INC.	ATTN: GENERAL COUNSEL 1701 VINTAGE CENTER CIRCLE LAS VEGAS NV 89134
PLAYA CAPITAL PARTNERS ACE HOLDINGS, LLC	ATTN: MICHAEL ACCORDINO 1601 N. SEPULVEDA BLVD., SUITE 786 MANHATTAN BEACH CA 90266

<b>Total Creditor count 10</b>
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**EXHIBIT F**

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RICHARDS, LAYTON & FINGER, P.A.	DEFRANCESCHI@RLF.COM; MERCHANT@RLF.COM; SHAPIRO@RLF.COM; MILANA@RLF.COM; RBGROUP@RLF.COM; ANN-JEROMINSKI-2390@ECF.PACERPRO.COM; JAVORSKY@RLF.COM

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WELTMAN, WEINBERG & REIS CO, LPA	BRONATIONALECF@WELTMAN.COM
WOMBLE BOND DICKINSON LLP	MORGAN.PATTERSON@WBD-US.COM; HEIDI.SASSO@WBD-US.COM; CINDY.GIOBBE@WBD-US.COM; NICHOLE.WILCHER@WBD-US.COM; MATTHEW.WARD@WBD-US.COM

**EXHIBIT G**

Electronic Mail Additional Service List

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PLAYA CAPITAL PARTNERS ACE HOLDINGS, LLC	MACCORDINO@PLAYACAP.COM
BONDS ELLIS EPICH SCHAFFER JONES LLP (COUNSEL TO PLAYA CAPITAL PARTNERS ACE HOLDINGS, LLC)	JOSHUA@BONDSELLIS.COM