

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

2U, Inc., *et al.*,

Debtors.¹

Chapter 11

Case. No 24-11279 (MEW)

(Jointly Administered)

Ref. Docket Nos. 148 – 150, 152, 154, & 170

CERTIFICATE OF SERVICE

I, ANDREA SPEELMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 5, 2024, I caused to be served the:
 - a. “Memorandum of Law in Support of (A) Approval of Debtors’ Disclosure Statement and (B) Confirmation of Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code,” dated September 4, 2024 [Docket No. 148], (the “Memo”),
 - b. “Debtors’ Motion for Leave to Exceed Page Limit with Respect to the Debtors’ Memorandum of Law in Support of (A) Approval of Debtors’ Disclosure Statement and (B) Confirmation of Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code,” dated September 4, 2024 [Docket No. 149], (the “Page Limit Motion”),
 - c. “Notice of Agenda for Hearing to be Held on September 6, 2024 at 11:00 a.m. (Prevailing Eastern Time),” dated September 5, 2024 [Docket No. 150], (the “Agenda”),
 - d. “Order Granting Leave to Exceed Page Limit with Respect to the Debtors’ Memorandum of Law in Support of (A) Approval of Debtors’ Disclosure Statement and (B) Confirmation of Second Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code,” dated September 5, 2024 [Docket No. 152], (the “Page Limit Order”),

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: 2U, Inc. (5939); edX LLC (8554); 2U GetSmarter, LLC (9643); 2U Harkins Road LLC (N/A); 2U NYC, LLC (N/A); 2U KEIH Holdco, LLC (3837); CritiqueIt, Inc. (5532); edX Boot Camps LLC (8904); and 2U GetSmarter (US), LLC (9802). The Debtors’ mailing address is 2345 Crystal Drive, Suite 1100, Arlington, Virginia 22202.

- e. “Supplemental Filing of Debtors in Support of Final Order (A) Authorizing the Debtors to (I) Obtain Junior Lien Postpetition Financing and (II) Use Cash Collateral; (B) Granting Liens and Superpriority Claims; (C) Granting Adequate Protection to Certain Parties; and (D) Granting Related Relief,” dated September 5, 2024 [Docket No. 154], (the “Supplement DIP”), and
- f. “Notice of Amended Agenda for Hearing to be Held on September 6, 2024 at 11:00 a.m. (Prevailing Eastern Time),” dated September 5, 2024 [Docket No. 170], (the “Amended Agenda”),

by causing true and correct copies of the:

- i. Memo, Page Limit Motion, Agenda, Page Limit Order, and Supplement DIP to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
 - ii. Supplement DIP to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
 - iii. Memo, Page Limit Motion, Agenda, Page Limit Order, Supplement DIP, and Amended Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit C,
 - iv. Memo, Agenda, and Amended Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit D,
 - v. Supplement DIP to be delivered via electronic mail to those parties listed on the annexed Exhibit E, and
 - vi. Supplement DIP to be delivered via electronic mail to: *lhinojosa@wsfsbank.com*.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman
Andrea Speelman

EXHIBIT A

Claim Name	Address Information
BOARD OF REGENTS,	UNIVERSITY OF CALIFORNIA ANGELA CHANG 2195 HEARST AVE., RM 159 BERKELEY CA 94720-1101
OFFICE OF THE UNITED STATES TRUSTEE	REGION 2; ATTN: XXX ALEXANDER HAMILTON CUSTOM HOUSE ONE BOWLING GREEN, ROOM 534 NEW YORK NY 10004-1408
U.S. TRUSTEE PROGRAM - REGION 2	11A CLINTON AVENUE, ROOM 620 ALBANY NY 12207
UNITED STATES ATTORNEYS OFFICE	SOUTHERN DISTRICT OF NEW YORK ATTN: TAX & BANKRUPTCY UNIT 86 CHAMBERS STREET, 3RD FLOOR NEW YORK NY 10007

Total Creditor count: 4

EXHIBIT B

Claim Name	Address Information
AMEX NATIONAL BANK	ATTN: GENERAL COUNSEL 200 VESEY STREET NEW YORK NY 10285
AMEX NATIONAL BANK	PABLO RIBAS 20022 NORTH 31ST AVE MAIL CODE AZ-08-03-11 PHOENIX AZ 85027
BANK OF AMERICA, NA	MIQUAN LAMMY ONE BRYANT PARK NEW YORK NY 10036
COMERICA BANK	LORI WALKER 36455 CORPORATE DRIVE FARMINGTON HILLS MI 48331
JP MORGAN CHASE BANK, NATIONAL ASSOC	PRISCILLA ROBLES & DENNY F CUEVA 383 MADISON AVE, 23 FL NEW YORK NY 10179
STRIPE INC	354 OYSTER POINT BLVD. SOUTH SAN FRANCISCO CA 94080

Total Creditor count 6

Claim Name	Address Information
BAYSIDE CAPITAL, LLC	ATTN: RICHARD SIEGEL BAYSIDE CAPITAL, LLC 1271 AVENUE OF AMERICAS, 22ND FL NEW YORK NY 10020
BLANTYRE CAPITAL LIMITED	ATTN: ROB PATTERSON BLANTYRE CAPITAL LIMITED 52 JERMYN STREET LONDON SW1Y 6LX UNITED KINGDOM
GREENVALE CAPITAL LLP	ATTN: ANDREW WALL 1 VERE STREET LONDON W1G 0DF UNITED KINGDOM
LMR PARTNERS LLC	ATTN: ALLYSON HANLON DEVONSHIRE HOUSE 1 MAYFAIR PLACE LONDON W1J 8AJ UNITED KINGDOM
MUDRICK CAPITAL MANAGEMENT, LP	ATTN: JOHN O'CALLAGHAN 527 MADISON AVENUE, 6 FL NEW YORK NY 10022
WALLEYE CAPITAL, LLC	ATN: WILLIAM ENGLAND 315 PARK AVE S, 18TH FLOOR NEW YORK NY 10010
WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: LIZBET HINOJOSA WSFS BANK CENTER 500 DELAWARE AVENUE WILMINGTON DE 19801

Total Creditor count 7

Claim Name

Address Information

WILMINGTON SAVINGS FUND SOCIETY, FSB

ATTN: LIZBET HINOJOSA WSFS BANK CENTER 16 WILMINGTON DE 19801

Total Creditor count 1

EXHIBIT C

Creditor Name	Email Address
Allen Overy Shearman Sterling US LLP	robin.spigel@aoshearman.com; joseph.badtke-berkow@aoshearman.com; chris.newcomb@aoshearman.com
ALTER DOMUS (US) LLC	Legal@alterdomus.com; adagency2@alterdomus.com
AMAZON WEB SERVICES	AWS-RECEIVABLES-SUPPORT@EMAIL.AMAZON.COM; DEVINEG@AMAZON.COM
ARENTFOX SCHIFF LLP	Andrew.Silfen@afslaw.com; Beth.Brownstein@afslaw.com; James.Britton@afslaw.com
BANNER EDGE MEDIA	JENAY@BANNEREDGEMEDIA.COM
BIALSON, BERGEN & SCHWAB	Tgaa@bbslaw.com; Gheck@bbslaw.com
BRIGHT LABS SERVICES LLC	ROBERT.BIRD@ANKURA.COM
BUCHALTER, A ROFESSIONAL CORP	schristianson@buchalter.com
CIGNA HEALTH AND LIFE	ASHLEY.ELLIS@CIGNAHEALTHCARE.COM
COLUMBIA UNIVERSITY	ST2840@COLUMBIA.EDU; SEAN.WIGGINS@COLUMBIA.EDU
CROWELL & MORING LLP	tkoegel@crowell.com; gstahl@crowell.com; ehalstead@crowell.com
EPWERY	GUSTAVOSANTUCHO@GMAIL.COM
FOLEY & LARDNER LLP	anann@foley.com
GEORGE WASHINGTON UNIVERSITY CPS	KBOCI@GWU.EDU
GUILD EDUCATION INC	AR@GUILDEDUCATION.COM
GUTNICKI LLP	mschlan@gutnicki.com; rwang@gutnicki.com
HARVARDX	banand@hbs.edu; julie_faber@harvard.edu
INTERNAL REVENUE SERVICES	VICTORIA.G.MOSBY@IRS.GOV; MILLIE.H.AGENT@IRS.GOV
KATTEN MUCHIN ROSENMAN LLP	sreisman@katten.com; cgiglio@katten.com; marc.roitman@katten.com
KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP	tklestadt@klestadt.com; rtrack@msn.com
KFORCE INC	REMIT@KFORCE.COM
MARKETPLACE OPERATIONS INC	FINREPORTS@FORBESADVISOR.COM; SONNY.ANAND@FUNARO.COM
MARYLAND DEPARTMENT OF COMMERCE	mary.diferdinando@maryland.gov
MCCOMBS SCHOOL OF BUSINESS FOUNDATION	ERIN.STEPPE@AUSTIN.UTEXAS.EDU; PATRICIA.MARTINEZ@MCCOMBS.UTEXAS.EDU
MEYERS, RODBELL & ROSENBAUM, P.A.	NKenworthy@mrrlaw.net
MICHIGAN STATE UNIVERSITY	NYESL@MSU.EDU; BEERK@MSU.EDU

Creditor Name	Email Address
MILBANK LLP	apisa@milbank.com; ddunne@milbank.com; tlomazow@milbank.com; adebold@milbank.com
MIT	WIRE-TRANSFERS@MIT.EDU; BADKISON@MIT.EDU
NORTHWESTERN UNIVERSITY	ERICA.BOVA@NORTHWESTERN.EDU
OFFICE OF THE UNITED STATES TRUSTEE	RACHAEL.E.SIEGEL@USDOJ.GOV; DANIEL.RUDEWICZ@USDOJ.GOV; BRIAN.MASUMOTO@USDOJ.GOV
OFFICE OF THE NEW YORK STATE ATTORNEY GENERAL	ENID.STUART@AG.NY.GOV
PRINCE GEORGES COUNTY	DRMEDLEY@FSCFIRST.COM
RED VENTURES EDUCATION	HIGHEREDINVOICES@REDVENTURES.COM
RFR/K 55 PROSPECT OWNER LLC	MPARRIS@RFR.COM
RUTGERS UNIVERSITY	HYUNJA@DOCS.RUTGERS.EDU; ANDRE.LEPINE@RUTGERS.EDU
SCHULTE ROTH & ZABEL LLP	kristine.manoukian@srz.com; adam.harris@srz.com; david.curtiss@srz.com; kelly.knight@srz.com; reuben.dizengoff@srz.com
SECURITIES AND EXCHANGE COMMISSION	BANKRUPTCYNOTICESCHR@SEC.GOV
SEWARD & KISSEL LLP	ASHMEAD@SEWKIS.COM; BATEMAN@SEWKIS.COM; LOTEMPPIO@SEWKIS.COM
SPI GLOBAL CONTENT HOLDING	SWAPNIL.RAUT@LEARNINGMATE.COM
THE FRIDAY CENTER-UNC CHAPEL HILL	JOHN.ALBRECHTSEN@UNC.EDU
THE UNIVERSITY OF CENTRAL FLORIDA	JANA.BREBURDOVA@UCF.EDU
UNITED STATES FEDERAL TRADE COMMISSION	knelson@ftc.gov
UNIVERSITY OF NC AT CHARLOTTE	GENERALACCOUNTING@UNCC.EDU
UNIVERSITY OF TEXAS AT AUSTIN	HEATHER.VANLIGTEN@AUSTIN.UTEXAS.EDU; J.CLEMENTS@AUSTIN.UTEXAS.EDU
UNIVERSITY OF UTAH GENERAL DEPOSITORY	STERLING.MOORE@UTAH.EDU; U6039172@UTAH.EDU; IRIS.MOULTON@UTAH.EDU
U.S. TRUSTEE PROGRAM REGION 2	USTP.Region02@usdoj.gov
WEIL, GOTSHAL & MANGES LLP	matt.barr@weil.com; David.griffiths@weil.com; f.gavin.andrews@weil.com
WILMINGTON TRUST, NATIONAL ASSOCIATION	EGAZZUOLO@WILMINGTONTRUST.COM; IMUNOZ@wilmingtontrust.com; jprovenzano@wilmingtontrust.com
YALE UNIVERSITY	CONTROLLERS.OFFICE@YALE.EDU; ELIZABETH.ROESSLER@YALE.EDU

EXHIBIT D

Electronic Mail - Responding Parties

Name	Email Address
KELLEY DRYE & WARREN LLP	rlehane@kelleydrye.com; abarajas@kelleydrye.com
ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP	igold@allenmatkins.com
DOSHI LEGAL GROUP, P.C.	amish@doshilegal.com
ORACLE AMERICA, INC.	benjamin.wheeler@oracle.com; peggy.bruggman@oracle.com
Office of the United States Trustee	Tara.Tiantian@usdoj.gov

EXHIBIT E

Electronic Mail Banks Service List

Creditor Name	Email Address
AMEX NATIONAL BANK	juliette.r.bennett@aexp.com
BANK OF AMERICA, NA	miquan.lammy@bofa.com
COMERICA BANK	lkwalker@comerica.com
JP MORGAN CHASE BANK, NATIONAL ASSOC	priscilla.e.robles@jpmorgan.com; denny.f.cueva@jpmorgan.com
STRIPE INC	support@stripe.com

Electronic Mail DIP Service List

Creditor Name	Email Address
Bayside Capital, LLC	sbritain@bayside.com
Blantyre Capital Limited	rpatterson@blantyrecapital.com
Greenvale Capital LLP	andrew@greenvalecapital.com
LMR Partners LLC	legal@lmrpartners.com
Mudrick Capital Management, LP	smurugavell@mudrickcapital.com
Walleye Capital, LLC	legal@walleyecapital.com
Wilmington Savings Fund Society, FSB	LHinojosa@wsfsbank.com