

Fill in this information to identify the case:Debtor Name Smallhold, Inc.United States Bankruptcy Court for the: _____ District of DelawareCase number: 24-10267 (CTG)☐ Check if this is an amended filing**Official Form 425C****Monthly Operating Report for Small Business Under Chapter 11****12/17**Month: August 2024 – September 6, 2024Date report filed: 09/25/2024
MM / DD / YYYYLine of business: RetailNAISC code: 4245

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: James DunnOriginal signature of responsible party /s/ James DunnPrinted name of responsible party James Dunn**1. Questionnaire**

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes No N/A**If you answer *No* to any of the questions in lines 1-9, attach an explanation and label it *Exhibit A*.**

- | | | | |
|--|-------------------------------------|--------------------------|-------------------------------------|
| 1. Did the business operate during the entire reporting period? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer *Yes* to any of the questions in lines 10-18, attach an explanation and label it *Exhibit B*.

- | | | | |
|---|-------------------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Debtor Name Smallhold, Inc.Case number 24-10267 (CTG)

17. Have you paid any bills you owed before you filed bankruptcy?

☐ ☒ ☐

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

☐ ☒ ☐**2. Summary of Cash Activity for All Accounts****19. Total opening balance of all accounts**\$ -227,262.06

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.\$ 691,266.00**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.- \$ 1,163,885.16**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

+ \$ -472,619.16This amount may be different from what you may have calculated as *net profit*.**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.= \$ -245,357.00

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables\$ 939,000.00*(Exhibit E)*

Debtor Name Smallhold, Inc.Case number 24-10267 (CTG)**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ 778,286.00
(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? 105
 27. What is the number of employees as of the date of this monthly report? 5

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 35,000.00
 29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 450,500.00
 30. How much have you paid this month in other professional fees? \$ 15,000.00
 31. How much have you paid in total other professional fees since filing the case? \$ 55,430.00

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<i>Column A</i>	–	<i>Column B</i>	=	<i>Column C</i>
	Projected		Actual		Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ <u>500,000.00</u>	–	\$ <u>691,266.00</u>	=	\$ <u>191,266.00</u>
33. Cash disbursements	\$ <u>625,000.00</u>	–	\$ <u>1,163,885.00</u>	=	\$ <u>-538,885.00</u>
34. Net cash flow	\$ <u>-125,000.00</u>	–	\$ <u>-472,619.00</u>	=	\$ <u>347,619.00</u>
35. Total projected cash receipts for the next month:					\$ <u>620,000.00</u>
36. Total projected cash disbursements for the next month:					– \$ <u>600,000.00</u>
37. Total projected net cash flow for the next month:					= \$ <u>25,000.00</u>

Debtor Name Smallhold, Inc.

Case number 24-10267 (CTG)

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☒ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☐ 39. Bank reconciliation reports for each account.
- ☐ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☐ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

Exhibit A

Bank Statements



BANK OF AMERICA
Preferred Rewards
For Business

P.O. Box 15284
Wilmington, DE 19850

Customer service information

1.888.BUSINESS (1.888.287.4637)

bankofamerica.com

Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

SMALLHOLD, INC.
285 NOSTRAND AVE # 1066
BROOKLYN, NY 11216

Your Business Advantage Relationship Banking Preferred Rewards for Bus Platinum Honors

for August 1, 2024 to August 31, 2024

Account number: [REDACTED] 1996

SMALLHOLD, INC.

Account summary

Beginning balance on August 1, 2024	\$100.00
Deposits and other credits	75,000.00
Withdrawals and other debits	-0.00
Checks	-0.00
Service fees	-0.00
Ending balance on August 31, 2024	\$75,100.00

of deposits/credits: 1

of withdrawals/debits: 0

of items-previous cycle¹: 0

of days in cycle: 31

Average ledger balance: \$7,358.06

¹Includes checks paid, deposited items and other debits

You've got a banking partner ready to help.



As your dedicated Small Business Specialist, I'm here to help with all of your business's financial needs and priorities.

Contact me today.

Brian Cho
718.785.8023
brian.mcho@bofa.com

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IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

How to Contact Us - You may call us at the telephone number listed on the front of this statement.

Updating your contact information - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

Deposit agreement - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting other problems - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you and you agree to not make a claim against us, for the problems or unauthorized transactions.

Direct deposits - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

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Your checking account

SMALLHOLD, INC. | Account # [REDACTED] 1996 | August 1, 2024 to August 31, 2024

Deposits and other credits

Date	Description	Amount
08/29/24	Online Banking transfer from CHK 5489 Confirmation# 4794748675	75,000.00

Total deposits and other credits

\$75,000.00

Service fees

The Monthly Fee on your primary Business Advantage Relationship Banking account was waived for the statement period ending 07/31/24. A check mark below indicates the requirement(s) you have met to qualify for the Monthly Fee waiver on the account.

☐ \$15,000+ combined average monthly balance in linked business accounts has not been met

☒ Become a member of Preferred Rewards for Business has been met

For information on Small Business products and services or to link an existing account, please call 1.888.BUSINESS. For more information about the Preferred Rewards for Business program and which fees can be waived based on account eligibility and enrollment, see the Business Schedule of Fees located at bankofamerica.com/businessfeesataglance.

Daily ledger balances

Date	Balance (\$)	Date	Balance(\$)
08/01	100.00	08/29	75,100.00

BUSINESS ADVANTAGE

View your key business metrics all in one place.

Visually track your business's cash flow trends and data from popular business services, all within Business Advantage 360.¹

To learn more, visit bankofamerica.com/ConnectedApps or just scan this code.



When you use the QRC feature, certain information is collected from your mobile device for business purposes.

¹ You must be enrolled in Business Advantage 360, our small business online banking, or Mobile Banking to use Cash Flow Monitor and Connected Apps, and have an eligible Bank of America® small business deposit account. Mobile Banking requires that you download the Mobile Banking app and is only available for select mobile devices. Message and data rates may apply.

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P.O. Box 15284
Wilmington, DE 19850

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✉ Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

SMALLHOLD, INC.
285 NOSTRAND AVE # 1066
BROOKLYN, NY 11216

Your Business Advantage Relationship Banking Preferred Rewards for Bus Platinum Honors

for August 1, 2024 to August 31, 2024

Account number: [REDACTED] 5489

SMALLHOLD, INC.

Account summary

Beginning balance on August 1, 2024	\$112,509.07
Deposits and other credits	1,194,236.78
Withdrawals and other debits	-953,453.82
Checks	-0.00
Service fees	-0.00
Ending balance on August 31, 2024	\$353,292.03

of deposits/credits: 31

of withdrawals/debits: 55

of items-previous cycle¹: 0

of days in cycle: 31

Average ledger balance: \$145,376.30

¹Includes checks paid, deposited items and other debits

You've got a banking partner ready to help.



As your dedicated Small Business Specialist, I'm here to help with all of your business's financial needs and priorities.

Contact me today.

Brian Cho
718.785.8023
brian.mcho@bofa.com

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IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

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Updating your contact information - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

Deposit agreement - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting other problems - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you and you agree to not make a claim against us, for the problems or unauthorized transactions.

Direct deposits - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

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Your checking account

SMALLHOLD, INC. | Account # [REDACTED] 5489 | August 1, 2024 to August 31, 2024

Deposits and other credits

Date	Description	Amount
08/02/24	WHOLE FOODS DES:PAYMENTS ID:28537424 INDN:SMALLHOLD INC CO ID:5849677001 CCD	47,814.28
08/02/24	H.E.B. GROCERY DES:EPOSPYMNTS ID:113000609562793 INDN:SMALLHOLD INC CO ID:3007924756 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	5,608.74
08/05/24	Bill.com DES:VoidPaymnt ID:016EAZEYC3FOL47 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Hygiena Bill.com 016EAZEYC3FOL4 7 Inv #HLSO368894	513.14
08/06/24	WHOLE FOODS DES:PAYMENTS ID:28543625 INDN:SMALLHOLD INC CO ID:5849677001 CCD	18,277.00
08/07/24	SPROUTS FARMERS DES:PAYMENT ID:S-06258 INDN:SMALLHOLD INC CO ID:1928589000 CCD PMT INFO:INV-17926*INV-17971*INV-17970*INV-17969* INV-17942*INV-17916*INV-17915*INV-17914\	50,401.00
08/07/24	WIRE TYPE:WIRE IN DATE: 240807 TIME:0935 ET TRN:2024080700300263 SEQ:2024080700003860/000619 ORIG:PASHMAN STEIN, PC ID:8204431498 SND BK:CITIZE NS BANK, NATIONAL ASSOC ID:011500120 PMT DET:SMALL HOLD, LLC	40,000.00
08/07/24	WHOLE FOODS DES:PAYMENTS ID:28650914 INDN:SMALLHOLD INC CO ID:5849677001 CCD	11,722.10
08/08/24	WHOLE FOODS DES:PAYMENTS ID:28652554 INDN:SMALLHOLD INC CO ID:5849677001 CCD	9,437.36
08/09/24	WHOLE FOODS DES:PAYMENTS ID:28655248 INDN:SMALLHOLD INC CO ID:5849677001 CCD	33,989.90
08/13/24	WIRE TYPE:WIRE IN DATE: 240813 TIME:0941 ET TRN:2024081300292364 SEQ:2024081300003766/000530 ORIG:PASHMAN STEIN, PC ID:8204431498 SND BK:CITIZE NS BANK, NATIONAL ASSOC ID:011500120 PMT DET:SMALL HOLD	40,000.00
08/13/24	WHOLE FOODS DES:PAYMENTS ID:28665766 INDN:SMALLHOLD INC CO ID:5849677001 CCD	15,636.50
08/14/24	SPROUTS FARMERS DES:PAYMENT ID:S-06258 INDN:SMALLHOLD INC CO ID:1928589000 CCD PMT INFO:INV-17935*INV-17933*INV-17934*INV-17943* INV-17996*INV-17997*INV-17975*INV-17974\	43,449.00
08/14/24	WHOLE FOODS DES:PAYMENTS ID:28667833 INDN:SMALLHOLD INC CO ID:5849677001 CCD	8,371.10

continued on the next page

BUSINESS ADVANTAGE

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When you use the QRC feature, certain information is collected from your mobile device for business purposes.

¹ You must be enrolled in Business Advantage 360, our small business online banking, or Mobile Banking to use Cash Flow Monitor and Connected Apps, and have an eligible Bank of America® small business deposit account. Mobile Banking requires that you download the Mobile Banking app and is only available for select mobile devices. Message and data rates may apply.

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Deposits and other credits - continued

Date	Description	Amount
08/15/24	WHOLE FOODS DES:PAYMENTS ID:28670452 INDN:SMALLHOLD INC CO ID:5849677001 CCD	13,351.10
08/16/24	WIRE TYPE:WIRE IN DATE: 240816 TIME:1028 ET TRN:2024081600322588 SEQ:2024081600005669/000960 ORIG:PASHMAN STEIN, PC ID:8204431498 SND BK:CITIZEN BANK, NATIONAL ASSOC ID:011500120 PMT DET:SMALL HOLD, INC.	40,000.00
08/16/24	WHOLE FOODS DES:PAYMENTS ID:28671771 INDN:SMALLHOLD INC CO ID:5849677001 CCD	32,909.78
08/16/24	H.E.B. GROCERY DES:EPOSPYMNTS ID:113000609576573 INDN:SMALLHOLD INC CO ID:3007924756 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	3,104.52
08/20/24	WHOLE FOODS DES:PAYMENTS ID:28677550 INDN:SMALLHOLD INC CO ID:5849677001 CCD	8,354.90
08/21/24	SPROUTS FARMERS DES:PAYMENT ID:S-06258 INDN:SMALLHOLD INC CO ID:1928589000 CCD PMT INFO:INV-18016*INV-18015*INV-18017*INV-18007* INV-18008*INV-18006\	34,537.00
08/21/24	WHOLE FOODS DES:PAYMENTS ID:28784737 INDN:SMALLHOLD INC CO ID:5849677001 CCD	11,069.30
08/22/24	WHOLE FOODS DES:PAYMENTS ID:28786660 INDN:SMALLHOLD INC CO ID:5849677001 CCD	15,309.50
08/22/24	Counter Credit	2,500.00
08/23/24	WHOLE FOODS DES:PAYMENTS ID:28798209 INDN:SMALLHOLD INC CO ID:5849677001 CCD	42,837.88
08/23/24	Counter Credit	20,000.00
08/26/24	WIRE TYPE:WIRE IN DATE: 240826 TIME:1701 ET TRN:2024082600562804 SEQ:OPF18968437/001812 ORIG:MONOMYTH SPONSOR GROUP LL ID:00002878755 SND BK:CIBC BANK USA ID:071006486 PMT DET:NOTPROVIDED	500,000.00
08/27/24	WHOLE FOODS DES:PAYMENTS ID:28802902 INDN:SMALLHOLD INC CO ID:5849677001 CCD	22,678.60
08/28/24	SPROUTS FARMERS DES:PAYMENT ID:S-06258 INDN:SMALLHOLD INC CO ID:1928589000 CCD PMT INFO:INV-18033*INV-17988*INV-17987*INV-17986* INV-18023*INV-18021*INV-18022\	37,630.00
08/28/24	WHOLE FOODS DES:PAYMENTS ID:28803959 INDN:SMALLHOLD INC CO ID:5849677001 CCD	25,259.48
08/29/24	WHOLE FOODS DES:PAYMENTS ID:28806067 INDN:SMALLHOLD INC CO ID:5849677001 CCD	17,339.90
08/29/24	Counter Credit	10,025.50
08/30/24	WHOLE FOODS DES:PAYMENTS ID:28809638 INDN:SMALLHOLD INC CO ID:5849677001 CCD	32,109.20

Total deposits and other credits**\$1,194,236.78**



Your checking account

SMALLHOLD, INC. | Account # [REDACTED] 5489 | August 1, 2024 to August 31, 2024

Withdrawals and other debits

Date	Description	Amount
08/01/24	Bill.com DES:Payables ID:015RSEHWEW4G5P2 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015R SEHWEW4G5P2	-52,432.05
08/02/24	Bill.com DES:Payables ID:015KHKMMYW4IAG7 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015K HKMMYW4IAG7	-25,716.10
08/02/24	NATIONALPARTNERS DES:DRAFTS ID:19166418 INDN:SMALLHOLD INC CO ID: 1151171 CCD	-8,803.56
08/02/24	SPS COMMERCE, IN DES:VENDOR PMT ID:7THU5T18W7RP INDN:SMALLHOLD CO ID:5412015127 CCD	-103.95
08/02/24	ADP PAYROLL FEES DES:ADP FEES ID:925633182291 INDN:XXXXXXXXXSMALLHOLD INC CO ID:9659605001 CCD	-26.58
08/05/24	Bill.com DES:Payables ID:016XFRASX3FPHDH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016XFRA SX3FPHDH Inv PO1421	-3,623.27
08/05/24	Bill.com DES:Payables ID:015FTSBSQD4ILYF INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Pearce Worldwide Logistics, Inc Bill.com 015FTSBSQD4ILYF Inv 0357494	-3,100.00
08/05/24	CLOUDIT AUTOMATI DES:SALE ID: INDN:SMALLHOLD INC CO ID:9215986202 CCD	-1,440.00
08/06/24	Bill.com DES:Payables ID:015XRQWGZC4M020 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Balto Logistics LLC Bill.com 015XRQWGZC4 M020 Inv 1063	-2,750.00
08/06/24	BILL.COM LLC DES:BILLING ID:01B4ZXRGLHVEEJ INDN:Smallhold, Inc. CO ID:1082689000 CCD PMT INFO:BILL.COM 01B4ZXRGLHVEEJ STMT 2408813511 2 SMALLHOLD, INC.	-1,410.06
08/06/24	C158843 JUSTWORK DES:COLLECTION ID:PCFC6F5F1330AD2 INDN:SMALLHOLD INC CO ID:3462283648 CCD	-934.08
08/06/24	C158843 JUSTWORK DES:COLLECTION ID:PC88CA145C22320 INDN:SMALLHOLD INC CO ID:3462283648 CCD	-223.43
08/07/24	Bill.com DES:Payables ID:015MVEXKMV4NOR9 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015M VEXKMV4NOR9	-21,900.00
08/07/24	Bill.com DES:Payables ID:015ICLSRPX4NNBX INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Oracle America, Inc. Bill.com 015ICLSRPX 4NNBX Multiple invoices	-10,088.37
08/07/24	Bill.com DES:Payables ID:015PCLVWJC4MB7A INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Balto Logistics LLC Bill.com 015PCLVWJC4 MB7A Inv 1040	-2,773.17
08/08/24	Bill.com DES:Payables ID:015MIWDFU4NZVP INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mountain Meadow Mushrooms Bill.com 015MI WDFU4NZVP Inv 950915	-45,435.00
08/08/24	Bill.com DES:Payables ID:016FPNOWJ3FVT7B INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:R&R Cultivation Bill.com 016FPNOWJ3FVT7 B Inv 28341	-15,726.00
08/08/24	Bill.com DES:Payables ID:015TRPNCAD4O6S1 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Sensitech Inc. Bill.com 015TRPNCAD4O6S 1 Multiple invoices	-595.56
08/09/24	Bill.com DES:Payables ID:015TUKUAOH4R98P INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Pearce Worldwide Logistics, Inc Bill.com 015TUKUAOH4R98P Inv 0356750	-12,835.00
08/09/24	Bill.com DES:Payables ID:016MISNNN3FXYPH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Break It Down LLC Bill.com 016MISNNN3FXYPH Inv 209077	-8,621.75

continued on the next page

Withdrawals and other debits - continued

Date	Description	Amount
08/09/24	Bill.com DES:Payables ID:016XMBEMN3FWLRR INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016XMBE MN3FWLRR Inv 713524	-4,594.09
08/12/24	C158843 JUSTWORK DES:COLLECTION ID:P1914C41B16809F INDN:SMALLHOLD INC CO ID:3462283648 CCD	-32,120.52
08/12/24	Bill.com DES:Payables ID:015BVARHNZ4T1S5 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015B VARHNZ4T1S5	-10,075.00
08/12/24	Bill.com DES:Payables ID:016CBB5WK3G02X0 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Break It Down LLC Bill.com 016CBB5WK3G02 X0 Inv 209764	-4,056.00
08/12/24	Bill.com DES:Payables ID:015AGT5DEL4RKJH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Louis Vassar Semanchik Bill.com 015AGT5D EL4RKJH Multiple invoices	-1,666.17
08/13/24	Bill.com DES:Payables ID:015BSSJXWJ4UU55 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 015BSSJ XWJ4UU55 Inv 720324	-8,627.22
08/14/24	Bill.com DES:Payables ID:015IVKFRSG4WKDG INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015I VKFRSG4WKDG	-70,936.25
08/15/24	Bill.com DES:Payables ID:016BZGDDH3G6P5M INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: R&R Cultivation Bill.com 016BZGDDH3G6P5 M Inv 28478	-19,627.00
08/15/24	UNITED HEALTHCAR DES:EDI PAYMTS ID:144684162361 INDN:Smallhold, Inc. CO ID:1411289245 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.	-12,396.45
08/15/24	Bill.com DES:Payables ID:015KWOUTWR4YKJB INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015K WOUTWR4YKJB	-9,614.83
08/15/24	BMO BANK N.A. DES:LEASE PYMT ID:300-2647134-001 INDN:SMALLHOLD, INC. CO ID:JXXXXXXXXX CCD	-479.59
08/16/24	Bill.com DES:Payables ID:015ZKKGBFE50OGR INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015Z KKGBFE50OGR	-29,115.64
08/19/24	Bill.com DES:Payables ID:015CLZQNXQ52KY6 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015C LZQNXQ52KY6	-57,699.00
08/19/24	Bill.com DES:Payables ID:015PLEAPKI511IE INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Pearce Worldwide Logistics, Inc Bill.com 015PLEAPKI511IE Multiple invoices	-10,465.00
08/19/24	CLOUDIT AUTOMATI DES:SALE ID: INDN:SMALLHOLD INC CO ID:9215986202 CCD	-2,400.00
08/20/24	RAMP STATEMENT DES:SFS3AQA3V ID:C11654867 INDN:SECONDARY CO ID:9997075000 CCD PMT INFO:NTE*ZZZ*PAYMENT S1353476\	-5,702.57
08/20/24	Bill.com DES:Payables ID:016EKTZVX3GBU11 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016EKTZ VX3GBU11 Inv 724073	-4,146.25
08/21/24	Bill.com DES:Payables ID:015XVFMPVX5670H INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015X VFMPVX5670H	-56,416.20
08/22/24	Bill.com DES:Payables ID:016JVEUQL3GGXVE INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: R&R Cultivation Bill.com 016JVEUQL3GGXV E Inv 28616	-18,891.50
08/22/24	Bill.com DES:Payables ID:015VRCWYZM584Y4 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Windy City Mushroom Farms Bill.com 015VR CWYZM584Y4 Inv 7810	-12,672.00
08/23/24	Bill.com DES:Payables ID:015AYXSPEB5AG6E INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015A YXSPEB5AG6E	-12,248.00
08/26/24	Bill.com DES:Payables ID:015HDOUVAG5CEVB INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015H DOUVAG5CEVB	-17,750.00

continued on the next page



Your checking account

SMALLHOLD, INC. | Account # [REDACTED] 5489 | August 1, 2024 to August 31, 2024

Withdrawals and other debits - continued

Date	Description	Amount
08/27/24	C158843 JUSTWORK DES:COLLECTION ID:PE97250F7209929 INDN:SMALLHOLD INC CO ID:3462283648 CCD	-32,151.68
08/27/24	Bill.com DES:Payables ID:016LHHJVU3GMOJ2 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016LHHJ VU3GMOJ2 Inv 728180	-1,539.11
08/28/24	Bill.com DES:Payables ID:015KCMTZXD5G8K0 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015K CMTZXD5G8K0	-81,527.94
08/28/24	Bill.com DES:Payables ID:015YHOPSHW5EQGQ INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015Y HOPSHW5EQGQ	-72,146.92
08/28/24	Bill.com DES:Payables ID:015MNUMEYX5G4SV INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 015MNUM EYX5G4SV Inv 728964	-287.14
08/29/24	Online Banking transfer to CHK 1996 Confirmation# 4794748675	-75,000.00
08/29/24	Bill.com DES:Payables ID:015UXVULIQ5IDL2 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015U XVULIQ5IDL2	-26,664.25
08/29/24	Bill.com DES:Payables ID:016QUMPCU3GQ2IL INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016QUMP CU3GQ2IL Inv 729434	-3,623.27
08/30/24	Bill.com DES:Payables ID:015QTLUMXM5K04R INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015Q TLUMXM5K04R	-40,276.30

Total withdrawals and other debits

-\$953,453.82

Service fees

The Monthly Fee on your primary Business Advantage Relationship Banking account was waived for the statement period ending 07/31/24. A check mark below indicates the requirement(s) you have met to qualify for the Monthly Fee waiver on the account.

- ✓ \$15,000+ combined average monthly balance in linked business accounts has been met
- ✓ Become a member of Preferred Rewards for Business has been met

For information on Small Business products and services or to link an existing account, please call 1.888.BUSINESS. For more information about the Preferred Rewards for Business program and which fees can be waived based on account eligibility and enrollment, see the Business Schedule of Fees located at bankofamerica.com/businessfeesatagance.

Date	Transaction description	Amount
08/07/24	Prfd Rwd for Bus-Wire Fee Waiver of \$15	-0.00
08/13/24	Prfd Rwd for Bus-Wire Fee Waiver of \$15	-0.00
08/16/24	Prfd Rwd for Bus-Wire Fee Waiver of \$15	-0.00
08/26/24	Prfd Rwd for Bus-Wire Fee Waiver of \$15	-0.00

Total service fees

-\$0.00

Note your Ending Balance already reflects the subtraction of Service Fees.

Daily ledger balances

Date	Balance (\$)	Date	Balance(\$)	Date	Balance (\$)
08/01	60,077.02	08/13	106,232.16	08/22	8,626.08
08/02	78,849.85	08/14	87,116.01	08/23	59,215.96
08/05	71,199.72	08/15	58,349.24	08/26	541,465.96
08/06	84,159.15	08/16	105,247.90	08/27	530,453.77
08/07	151,520.71	08/19	34,683.90	08/28	439,381.25
08/08	99,201.51	08/20	33,189.98	08/29	361,459.13
08/09	107,140.57	08/21	22,380.08	08/30	353,292.03
08/12	59,222.88				

Exhibit B

Question: Do you have any bank accounts open other than the DIP accounts?

Response: Yes. Pursuant to the *Final Order (I) Authorizing Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Payment Methods, (III) Authorizing Use of Existing Business Forms, (IV) Extending Time to Comply with the Requirements of 11 U.S.C. § 345(b), and (V) Granting Related Relief* (D.I. 64), the Debtor is permitted to use non-DIP accounts that were part of the Debtor's cash management system as of the Petition Date.

Exhibit C

Date	Document Number	Name	Account	Status	Currency	mount (Foreign Currenc	Amount
8/2/2024	PYMT9015	HEB : Central Market	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$5,608.74	5,608.74
8/2/2024	PYMT9014	Whole Foods : WFM Denver (DDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$47,814.28	47,814.28
8/6/2024	PYMT9016	Whole Foods : WFM Denver (DDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$18,277.00	18,277.00
8/7/2024	PYMT9017	Sprouts Farmers Market Produce : Sprouts Farmers Market Produce - SoCal	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$50,401.00	50,401.00
8/7/2024	PYMT9018	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$11,722.10	11,722.10
8/8/2024	PYMT9019	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$9,437.36	9,437.36
8/9/2024	PYMT9020	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$33,989.90	33,989.90
8/13/2024	PYMT9021	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$15,636.50	15,636.50
8/14/2024	PYMT9022	Sprouts Farmers Market Produce : Sprouts Farmers Market Produce - SoCal	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$43,449.00	43,449.00
8/14/2024	PYMT9023	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$8,371.10	8,371.10
8/15/2024	PYMT9024	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$13,351.10	13,351.10
8/16/2024	PYMT9026	HEB : Central Market	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$3,104.52	3,104.52
8/16/2024	PYMT9025	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$32,909.78	32,909.78
8/20/2024	PYMT9027	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$8,354.90	8,354.90
8/21/2024	PYMT9029	Sprouts Farmers Market Produce : Sprouts Farmers Market Produce - SoCal	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$34,537.00	34,537.00
8/21/2024	PYMT9028	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$11,069.30	11,069.30
8/22/2024	PYMT9030	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$15,309.50	15,309.50
8/23/2024	PYMT9031	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$42,837.88	42,837.88
8/27/2024	PYMT9032	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$22,678.60	22,678.60
8/28/2024	PYMT9034	Sprouts Farmers Market Produce : Sprouts Farmers Market Produce - SoCal	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$37,630.00	37,630.00
8/28/2024	PYMT9033	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$25,259.48	25,259.48
8/29/2024	PYMT9035	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$17,339.90	17,339.90
8/30/2024	PYMT9036	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$32,109.20	32,109.20
9/3/2024	PYMT9037	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$21,573.16	21,573.16
9/4/2024	PYMT9039	Sprouts Farmers Market Produce : Sprouts Farmers Market Produce - SoCal	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$25,497.00	25,497.00
9/4/2024	PYMT9038	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$62,494.58	62,494.58
9/5/2024	PYMT9040	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$13,275.80	13,275.80
9/6/2024	PYMT9041	Whole Foods : Whole Foods Cheshire (NDC)	1001 Cash and Cash Equivalents : BOA - Checking -5489	Deposited	US Dollar	\$27,227.60	27,227.60
							691,266.28

Exhibit D

Vendor	Invoice no.	Currency	Payment amount	Vendor cred	Process date	Payment type	Paid from	Payment status
Bill.com DES:Payables ID:015RSEHXEW4G5P2 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015R SEHXEW4G5P2		USD	\$ 52,432.05		8/1/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015KHMMY4IAG7 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015K HKMMY4IAG7		USD	\$ 25,716.10		8/2/2024	Check	Bank of America ****5489	Cleared
NATIONALPARTNERS DES:DRAFTS ID:19166418 INDN:SMALLHOLD INC CO ID: 1151171 CCD		USD	\$ 8,803.56		8/2/2024	Check	Bank of America ****5489	Cleared
SPS COMMERCE, IN DES:VENDOR PMT ID:7THU5T18W7RP INDN:SMALLHOLD CO ID:5412015127 CCD		USD	\$ 103.95		8/2/2024	Check	Bank of America ****5489	Cleared
ADP PAYROLL FEES DES:ADP FEES ID:925633182291 INDN:666826301SMALLHOLD INC CO ID:9659605001 CCD		USD	\$ 26.58		8/2/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016XFRASX3FPHDH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016XFRA SX3FPHDH Inv PO1421		USD	\$ 3,623.27		8/5/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015FTSBSQD4ILYF INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Pearce Worldwide Logistics, Inc Bill.com 015FTSBSQD4ILYF Inv 0357494		USD	\$ 3,100.00		8/5/2024	Check	Bank of America ****5489	Cleared
CLOUDIT AUTOMATI DES:SALE ID: INDN:SMALLHOLD INC CO ID:9215986202 CCD		USD	\$ 1,440.00		8/5/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015XRQWGC4M020 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Balto Logistics LLC Bill.com 015XRQWGC4 M020 Inv 1063		USD	\$ 2,750.00		8/6/2024	Check	Bank of America ****5489	Cleared
BILL.COM LLC DES:BILLING ID:01B4ZDRGLHVEEJ INDN:Smallhold, Inc. CO ID:1082689000 CCD PMT INFO:BILL.COM 01B4ZDRGLHVEEJ STMT 2408813511 2 SMALLHOLD, INC.		USD	\$ 1,410.06		8/6/2024	Check	Bank of America ****5489	Cleared
C158843 JUSTWORK DES:COLLECTION ID:PCFC6F5F1330AD2 INDN:SMALLHOLD INC CO ID:3462283648 CCD		USD	\$ 934.08		8/6/2024	Check	Bank of America ****5489	Cleared
C158843 JUSTWORK DES:COLLECTION ID:PCB8CA145C22320 INDN:SMALLHOLD INC CO ID:3462283648 CCD		USD	\$ 223.43		8/6/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015MVEXKMMV4NOR9 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015M VEXKMMV4NOR9		USD	\$ 21,900.00		8/7/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:0151CLSRPX4NNBX INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Oracle America, Inc. Bill.com 0151CLSRPX 4NNBX Multiple invoices		USD	\$ 10,088.37		8/7/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015PCLVWJC4MB7A INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Balto Logistics LLC Bill.com 015PCLVWJC4 MB7A Inv 1040		USD	\$ 2,773.17		8/7/2024	Check	Bank of America ****5489	Cleared
Prfd Rwds for Bus-Wire Fee Waiver of \$15		USD	\$ -		8/7/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015MIWDFNU4NZVP INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mountain Meadow Mushrooms Bill.com 015MI WDFNU4NZVP Inv 950915		USD	\$ 45,435.00		8/8/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016FPNOWJ3FVT7B INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: R&R Cultivation Bill.com 016FPNOWJ3FVT7 B Inv 28341		USD	\$ 15,726.00		8/8/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015TRPNCAD4O6S1 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: Sensitech Inc. Bill.com 015TRPNCAD4O6S 1 Multiple invoices		USD	\$ 595.56		8/8/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015TUKUAOAH98P INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Pearce Worldwide Logistics, Inc Bill.com 015TUKUAOAH98P Inv 0356750		USD	\$ 12,835.00		8/9/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016MISNN3FXYPH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Break It Down LLC Bill.com 016MISNN3FXYPH Inv 209077		USD	\$ 8,621.75		8/9/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016XMBEMN3FWLRR INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016XMBE MN3FWLRR Inv 713524		USD	\$ 4,594.09		8/9/2024	Check	Bank of America ****5489	Cleared
C158843 JUSTWORK DES:COLLECTION ID:P1914C41B16809F INDN:SMALLHOLD INC CO ID:3462283648 CCD		USD	\$ 32,120.52		8/12/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015BVARHNZAT15S INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015B VARHNZAT15S		USD	\$ 10,075.00		8/12/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016CBBSWK3G02X0 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Break It Down LLC Bill.com 016CBBSWK3G02 X0 Inv 209764		USD	\$ 4,056.00		8/12/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015AGTSD4EL4RKJH INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Louis Vassar Semanchik Bill.com 015AGTSD 4EL4RKJH Multiple invoices		USD	\$ 1,666.17		8/12/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015BSJXWJ4UU55 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 015BSJ XWJ4UU55 Inv 720324		USD	\$ 8,627.22		8/13/2024	Check	Bank of America ****5489	Cleared
Prfd Rwds for Bus-Wire Fee Waiver of \$15		USD	\$ -		8/13/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015IVKFRSG4WKDG INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015I VKFRSG4WKDG		USD	\$ 70,936.25		8/14/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016BZGDDH3G6P5M INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: R&R Cultivation Bill.com 016BZGDDH3G6P5 M Inv 28478		USD	\$ 19,627.00		8/15/2024	Check	Bank of America ****5489	Cleared
UNITED HEALTHCAR DES:EDI PAYMTS ID:144684162361 INDN:Smallhold, Inc. CO ID:1411289245 CTX ADDITIONAL INFORMATION IS AVAILABLE FOR THIS PMT. CONTACT A TREASURY SALES OFFICER FOR ASSISTANCE.		USD	\$ 12,396.45		8/15/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015KWOUTWR4YKJB INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015K WOUTWR4YKJB		USD	\$ 9,614.83		8/15/2024	Check	Bank of America ****5489	Cleared
BMO BANK N.A. DES:LEASE PYMT ID:300-2647134-001 INDN:SMALLHOLD, INC. CO ID:J940475440 CCD		USD	\$ 479.59		8/15/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015ZKGBFE50OGR INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015Z KGBFE50OGR		USD	\$ 29,115.64		8/16/2024	Check	Bank of America ****5489	Cleared
Prfd Rwds for Bus-Wire Fee Waiver of \$15		USD	\$ -		8/16/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015CLZQXNQ52KY6 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015C LZQXNQ52KY6		USD	\$ 57,699.00		8/19/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015PLEAPKIS11IE INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Pearce Worldwide Logistics, Inc Bill.com 015PLEAPKIS11IE Multiple invoices		USD	\$ 10,465.00		8/19/2024	Check	Bank of America ****5489	Cleared
CLOUDIT AUTOMATI DES:SALE ID: INDN:SMALLHOLD INC CO ID:9215986202 CCD		USD	\$ 2,400.00		8/19/2024	Check	Bank of America ****5489	Cleared

RAMP STATEMENT DES:SFS3AQRA3V ID:C11654867 INDN:SECONDARY CO ID:9997075000 CCD PMT INFO:NTE*ZZZ*PAYMENT 51353476\		USD	\$ 5,702.57		8/20/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016EKTZVX3GBU11 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016EKTZ VX3GBU11 Inv 724073		USD	\$ 4,146.25		8/20/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015XVMPVX5670H INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015X VFMPVX5670H		USD	\$ 56,416.20		8/21/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016JVEUQL3GGXVE INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO: R&R Cultivation Bill.com 016JVEUQL3GGXV E Inv 28616		USD	\$ 18,891.50		8/22/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015VRVWYZM584Y4 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Windy City Mushroom Farms Bill.com 015VR CWYZM584Y4 Inv 7810		USD	\$ 12,672.00		8/22/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015AYXSPB5AG6E INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015A YXSPB5AG6E		USD	\$ 12,248.00		8/23/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015HDOUVAG5CEVB INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015H DOUVAG5CEVB		USD	\$ 17,750.00		8/26/2024	Check	Bank of America ****5489	Cleared
Prfd Rwd for Bus-Wire Fee Waiver of \$15		USD	\$ -		8/26/2024	Check	Bank of America ****5489	Cleared
C158843 JUSTWORK DES:COLLECTION ID:PE97250F7209929 INDN:SMALLHOLD INC CO ID:3462283648 CCD		USD	\$ 32,151.68		8/27/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016LHHJVU3GM0J2 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016LHHJ VU3GM0J2 Inv 728180		USD	\$ 1,539.11		8/27/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015KCMTZXD5G8K0 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015K CMTZXD5G8K0		USD	\$ 81,527.94		8/28/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015YHOPSHW5EQGQ INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015Y HOPSHW5EQGQ		USD	\$ 72,146.92		8/28/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015MNUMEYX5G4SV INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 015MNUM EYX5G4SV Inv 728964		USD	\$ 287.14		8/28/2024	Check	Bank of America ****5489	Cleared
Online Banking transfer to CHK 1996 Confirmation# 4794748675		USD	\$ 75,000.00		8/29/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015UXVLIQ5IDL2 INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015U XVLIQ5IDL2		USD	\$ 26,664.25		8/29/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:016QUMPCU3GQ2IL INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Sambrailo Packaging Co. Bill.com 016QUMP CU3GQ2IL Inv 729434		USD	\$ 3,623.27		8/29/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015QTLUMXM5K04R INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015Q TLUMXM5K04R		USD	\$ 40,276.30		8/30/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015NNFZCNC5PO3L INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015N NFZCNC5PO3L		USD	\$ 38,369.30		9/4/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015LJZMCK55NFWT INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015L JZMCK55NFWT		USD	\$ 33,963.70		9/4/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015UJSELD5R5RZNI INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Multiple Payments Bill.com Payables 015U JSELD5R5RZNI		USD	\$ 33,525.00		9/5/2024	Check	Bank of America ****5489	Cleared
ADP WAGE PAY DES:WAGE PAY ID:9402314347812II INDN:SMALLHOLD INC SMALLHOL CO ID:9333006057 CCD		USD	\$ 31,560.41		9/5/2024	Check	Bank of America ****5489	Cleared
CLOUDIT AUTOMATI DES:SALE ID: INDN:SMALLHOLD INC CO ID:9215986202 CCD		USD	\$ 1,440.00		9/5/2024	Check	Bank of America ****5489	Cleared
Bill.com DES:Payables ID:015ZTSCJHV5Q2RE INDN:Smallhold, Inc. CO ID:1204895317 CCD PMT INFO:Mandlik & Rhodes Information Systems, In c Bill.com 015ZTSCJHV5Q2RE Inv 306546		USD	\$ 24.35		9/5/2024	Check	Bank of America ****5489	Cleared
ADP WAGE PAY DES:WAGE PAY ID:4675741006532II INDN:SMALLHOLD INC SMALLHOL CO ID:9333006057 CCD		USD	\$ 52,944.75		9/6/2024	Check	Bank of America ****5489	Cleared
ADP Tax DES:ADP Tax ID:KJ2II 090601A01 INDN:SMALLHOLD INC CO ID:2223006057 CCD		USD	\$ 17,565.80		9/6/2024	Check	Bank of America ****5489	Cleared
C158843 JUSTWORK DES:COLLECTION ID:P911DAFEBEA7685 INDN:SMALLHOLD INC CO ID:3462283648 CCD		USD	\$ 934.08		9/6/2024	Check	Bank of America ****5489	Cleared
SPS COMMERCE, IN DES:VENDOR PMT ID:4SWYBGRHU397 INDN:SMALLHOLD CO ID:5412015127 CCD		USD	\$ 103.95		9/6/2024	Check	Bank of America ****5489	Cleared

Exhibit E

Smallhold Aug Report**Debts Incurred Since Feb 18th Filing**

	Name of Party	Purpose of the Debt	Amount	Due Date
3/20/2024	DIP Lender	Dip Financing	\$ 259,000.00	Maturity Date
4/17/2024	DIP Lender	Dip Financing	\$250,000.00	Maturity Date
6/17/2024	DIP Lender	Dip Financing	\$50,000.00	Maturity Date
7/3/2024	DIP Lender	Dip Financing	\$50,000.00	Maturity Date
7/15/2024	DIP Lender	Dip Financing	\$150,000.00	Maturity Date
7/26/2024*	DIP Lender	Dip Financing	\$40,000.00	Maturity Date
7/31/2024*	DIP Lender	Dip Financing	\$40,000.00	Maturity Date
8/9-20/2024	DIP Lender	Dip Financing	\$100,000.00	Maturity Date
Total			\$ 939,000.00	

*To resolve payment concerns with one of the Debtor's post-petition vendors, Mountain Meadow Mushrooms ("MMM"), Monomyth Sponsor Group, LLC deposited the remaining balance on the DIP Loan into a Pashman trust account for the Debtor to pay past due invoices the Debtor owed MMM. Thus, when the Debtor needed to pay MMM per their pre-arranged payment schedule, the Pashman would wire the funds to the Debtor and the Debtor would then wire the same funds to MMM. As of the filing of the monthly operating report, the Debtor is current on all payments to MMM.

Exhibit F

Smallhold
Smallhold
A/R Aging Summary
As of September 6, 2024

Customer:Project	Current	8/21/2024 - 9/19/2024 (30)	7/22/2024 - 8/20/2024 (60)	6/22/2024 - 7/21/2024 (90)	Before 6/22/2024 (>90)	Total
	Open Balance	Open Balance	Open Balance	Open Balance	Open Balance	Open Balance
- No Customer/Project -	\$0.00	\$0.00	\$0.00	\$0.00	\$543.04	\$543.04
Achilles Heel Restaurant	\$0.00	\$0.00	\$0.00	\$0.00	\$103.68	\$103.68
Adam DeMartino	\$0.00	\$0.00	\$0.00	\$0.00	\$269.12	\$269.12
Allday Pizza	\$0.00	\$0.00	\$0.00	\$0.00	\$225.00	\$225.00
Altadena Beverage and Market	\$0.00	\$0.00	\$0.00	\$0.00	\$33.54	\$33.54
ATLA	\$0.00	\$0.00	\$0.00	\$0.00	\$2,033.64	\$2,033.64
Babs (LouLou LLC DBA)	\$0.00	\$0.00	\$0.00	\$0.00	\$1,296.00	\$1,296.00
Birdseye	\$0.00	\$0.00	\$0.00	\$0.00	\$32.00	\$32.00
Botanica	\$0.00	\$0.00	\$0.00	\$0.00	(\$260.00)	(\$260.00)
Cafe Mars	\$0.00	\$0.00	\$0.00	\$0.00	\$105.30	\$105.30
Capital City Produce-Rouses	\$0.00	\$0.00	\$0.00	\$0.00	\$5,257.00	\$5,257.00
Carla's Fresh Market	\$0.00	\$0.00	\$0.00	\$0.00	\$256.62	\$256.62
Caroh Lemus	\$0.00	\$0.00	\$0.00	\$0.00	\$90.00	\$90.00
Charlie's Produce - LA	\$0.00	\$0.00	\$0.00	\$0.00	\$3,360.96	\$3,360.96
Comedor - Austin	\$0.00	\$0.00	\$0.00	\$0.00	(\$320.00)	(\$320.00)
Coosemans ATL	\$0.00	\$0.00	\$0.00	\$0.00	\$1,025.80	\$1,025.80
Daishu McGriff	\$0.00	\$0.00	\$0.00	\$0.00	\$341.82	\$341.82
Davalan Fresh	\$0.00	\$0.00	\$0.00	\$0.00	\$11,080.00	\$11,080.00
Decades Pizza (WWPalmetto LLC)	\$0.00	\$0.00	\$0.00	\$0.00	\$1,787.40	\$1,787.40
Eataly Century City	\$0.00	\$0.00	\$0.00	\$0.00	\$263.75	\$263.75
Edith's BK	\$0.00	\$0.00	\$0.00	\$0.00	\$388.80	\$388.80
Emmer & Rye	\$0.00	\$0.00	\$0.00	\$0.00	\$2,090.00	\$2,090.00
Erehwon	\$0.00	\$0.00	\$0.00	\$0.00	\$323.20	\$323.20
Este	\$0.00	\$0.00	\$0.00	\$0.00	(\$120.00)	(\$120.00)
Ezov	\$0.00	\$0.00	\$0.00	\$0.00	\$2,040.00	\$2,040.00
Farina NYC LLC	\$0.00	\$0.00	\$0.00	\$0.00	\$406.00	\$406.00
Farm Cart Organics	\$0.00	\$0.00	\$0.00	\$0.00	\$8,169.00	\$8,169.00
Farm To People	\$0.00	\$0.00	\$0.00	\$0.00	(\$64.80)	(\$64.80)
Farmfluence	\$0.00	\$0.00	\$0.00	\$0.00	(\$77.00)	(\$77.00)
Follow Your Heart	\$0.00	\$0.00	\$0.00	\$0.00	\$128.00	\$128.00
Fresh Direct	\$0.00	\$0.00	\$0.00	\$0.00	(\$997.16)	(\$997.16)
Gage & Tollner	\$0.00	\$0.00	\$0.00	\$0.00	(\$372.60)	(\$372.60)
Ginger's Alkaline	\$0.00	\$0.00	\$0.00	\$0.00	\$130.00	\$130.00
Gjelina	\$0.00	\$0.00	\$0.00	\$0.00	\$8,360.00	\$8,360.00
Gjusta	\$0.00	\$0.00	\$0.00	\$0.00	\$3,680.00	\$3,680.00
Gjusta Grocer	\$0.00	\$0.00	\$0.00	\$0.00	\$815.00	\$815.00
Greekman's	\$0.00	\$0.00	\$0.00	\$0.00	\$1,120.00	\$1,120.00
Greene Grape	\$0.00	\$0.00	\$0.00	\$0.00	(\$161.04)	(\$161.04)
Hatchet Hall	\$0.00	\$0.00	\$0.00	\$0.00	(\$400.00)	(\$400.00)
HEB						
Central Market						
Central Market	\$0.00	\$2,019.60	\$3,487.68	\$6,943.08	(\$2,156.96)	\$10,293.40
Central Market N Lamar	\$0.00	\$0.00	\$0.00	\$0.00	\$250.00	\$250.00
Total - Central Market	\$0.00	\$2,019.60	\$3,487.68	\$6,943.08	(\$1,906.96)	\$10,543.40
Total - HEB	\$0.00	\$2,019.60	\$3,487.68	\$6,943.08	(\$1,906.96)	\$10,543.40
Hestia	\$0.00	\$0.00	\$0.00	\$0.00	\$6,265.00	\$6,265.00
Hotville	\$0.00	\$0.00	\$0.00	\$0.00	\$32.00	\$32.00
Hungry House	\$0.00	\$0.00	\$0.00	\$0.00	\$4,029.48	\$4,029.48
Insa	\$0.00	\$0.00	\$0.00	\$0.00	\$1,364.04	\$1,364.04
Intero	\$0.00	\$0.00	\$0.00	\$0.00	\$1,100.00	\$1,100.00
Jubilee Marketplace	\$0.00	\$0.00	\$0.00	\$0.00	\$695.52	\$695.52
Just What I Kneeded	\$0.00	\$0.00	\$0.00	\$0.00	\$1,065.00	\$1,065.00
Kinn	\$0.00	\$0.00	\$0.00	\$0.00	\$918.00	\$918.00
Kinoko	\$0.00	\$0.00	\$0.00	\$0.00	\$129.60	\$129.60
LA HOMEFARM	\$0.00	\$0.00	\$0.00	\$0.00	\$246.00	\$246.00
Ladino	\$0.00	\$0.00	\$0.00	\$0.00	\$1,230.00	\$1,230.00
Lasita	\$0.00	\$0.00	\$0.00	\$0.00	\$712.50	\$712.50
Lassens Natural Foods	\$0.00	\$0.00	\$0.00	\$0.00	\$1,298.59	\$1,298.59
Local Roots	\$0.00	\$0.00	\$0.00	\$0.00	\$715.50	\$715.50
Love Me Tender	\$0.00	\$0.00	\$0.00	\$0.00	\$147.00	\$147.00
Lutie's	\$0.00	\$0.00	\$0.00	\$0.00	\$410.00	\$410.00
Market District (Pittsburgh)	\$0.00	\$0.00	\$0.00	\$0.00	(\$0.05)	(\$0.05)
McCall's Meat & Fish Co	\$0.00	\$0.00	\$0.00	\$0.00	(\$92.00)	(\$92.00)
Mushrooms and Beer	\$0.00	\$0.00	\$0.00	\$0.00	\$155.52	\$155.52
Olamina Botanicals LLC	\$0.00	\$0.00	\$0.00	\$0.00	\$90.00	\$90.00
Open Market	\$0.00	\$0.00	\$0.00	\$0.00	\$120.00	\$120.00
Organic Oren	\$0.00	\$0.00	\$0.00	\$0.00	\$184.00	\$184.00
Pendry West Hollywood F&B	\$0.00	\$0.00	\$0.00	\$0.00	\$1,382.50	\$1,382.50
Peppino's Pizza Catering	\$0.00	\$0.00	\$0.00	\$0.00	\$9,670.00	\$9,670.00
Perelandra Natural Foods	\$0.00	\$0.00	\$0.00	\$0.00	\$6.72	\$6.72
Pho Ever	\$0.00	\$0.00	\$0.00	\$0.00	\$120.00	\$120.00
Phoebe Buu Tran	\$0.00	\$0.00	\$0.00	\$0.00	\$467.84	\$467.84
PIA	\$0.00	\$0.00	\$0.00	\$0.00	\$345.60	\$345.60
Pizzeria Panina	\$0.00	\$0.00	\$0.00	\$0.00	(\$72.80)	(\$72.80)
plant fit	\$0.00	\$0.00	\$0.00	\$0.00	\$120.00	\$120.00
Planta Williamsburg	\$0.00	\$0.00	\$0.00	\$0.00	\$140.40	\$140.40
Precycle	\$0.00	\$0.00	\$0.00	\$0.00	\$1,274.28	\$1,274.28
Queenies'	\$0.00	\$0.00	\$0.00	\$0.00	\$126.90	\$126.90
Raina Robinson	\$0.00	\$0.00	\$0.00	\$0.00	\$43.20	\$43.20
Ralphs	\$0.00	\$0.00	\$0.00	\$0.00	\$3,798.09	\$3,798.09
Russell Markus	\$0.00	\$0.00	\$0.00	\$0.00	\$796.77	\$796.77
Rustic Canyon	\$0.00	\$0.00	\$0.00	\$0.00	(\$8.50)	(\$8.50)
Sprouts Farmers Market Produce						
Sprouts Farmers Market Produce - SoCal	\$0.00	\$12,798.60	(\$43,441.00)	\$96,397.40	\$21,739.80	\$87,494.80
Total - Sprouts Farmers Market Produce	\$0.00	\$12,798.60	(\$43,441.00)	\$96,397.40	\$21,739.80	\$87,494.80

Stir Crazy	\$0.00	\$0.00	\$0.00	\$0.00	\$315.00	\$315.00
Strega Provisions	\$0.00	\$0.00	\$0.00	\$0.00	\$480.60	\$480.60
Sweetwater	\$0.00	\$0.00	\$0.00	\$0.00	(\$167.40)	(\$167.40)
The Eddy	\$0.00	\$0.00	\$0.00	\$0.00	\$67.08	\$67.08
The Meat Hook	\$0.00	\$0.00	\$0.00	\$0.00	(\$55.14)	(\$55.14)
The Overland Bar	\$0.00	\$0.00	\$0.00	\$0.00	\$132.50	\$132.50
The Rose Venice	\$0.00	\$0.00	\$0.00	\$0.00	(\$15.00)	(\$15.00)
Thom's Market - Barton Springs	\$0.00	\$0.00	\$0.00	\$0.00	\$33.54	\$33.54
Thom's Market - Burnet	\$0.00	\$0.00	\$0.00	\$0.00	\$201.24	\$201.24
UNFI - Earth Fare	\$0.00	\$0.00	\$0.00	\$0.00	\$3,130.42	\$3,130.42
Ursula	\$0.00	\$0.00	\$0.00	\$0.00	\$216.00	\$216.00
Veda Spirits	\$0.00	\$0.00	\$0.00	\$0.00	\$3,496.00	\$3,496.00
Vegan Bandits	\$0.00	\$0.00	\$0.00	\$0.00	\$260.00	\$260.00
Vegan Banh Mi Thao	\$0.00	\$0.00	\$0.00	\$0.00	\$382.50	\$382.50
Vesta Food Service	\$0.00	\$0.00	\$0.00	\$0.00	\$726.40	\$726.40
Voodoo Vegan	\$0.00	\$0.00	\$0.00	\$0.00	\$36.00	\$36.00
Wheatsville - North	\$0.00	\$0.00	\$0.00	\$0.00	\$808.00	\$808.00
Wheatsville - South	\$0.00	\$0.00	\$0.00	\$0.00	\$533.08	\$533.08
Whole Foods						
WFM DCM Midwest Distribution Center (MW)	\$0.00	\$65,762.00	\$52,254.80	\$75,016.90	(\$26,141.16)	\$166,892.54
WFM Denver (DDC)	\$0.00	\$22,576.40	(\$156,814.64)	(\$350,049.15)	\$19,391.54	(\$464,895.85)
WFM Pacific Northwest Distribution Center (PN2)	\$0.00	\$12,399.90	\$11,849.10	\$7,148.20	\$33,155.70	\$64,552.90
WFM Richmond Distribution Center (RDC)	\$0.00	\$13,616.00	\$17,814.30	\$26,200.90	\$56,066.50	\$113,697.70
WFM South Distribution Center (SE)	\$0.00	\$43,120.40	\$42,412.40	\$39,512.00	\$105,826.50	\$230,871.30
WFM Southern California Distribution (SCD)	\$0.00	\$62,248.24	\$86,049.40	\$71,925.44	(\$163,040.69)	\$57,182.39
WFM Southwest Distribution Manor (SDM)	\$0.00	\$61,385.24	\$45,372.86	\$55,253.43	\$134,709.20	\$296,720.73
Whole Foods Cheshire (NDC)	\$0.00	(\$258,447.30)	(\$117,092.24)	\$45,058.40	(\$124,832.58)	(\$455,313.72)
Whole Foods FL	\$0.00	\$0.00	\$0.00	\$0.00	(\$6,086.16)	(\$6,086.16)
Whole Foods Mid Atlantic	\$0.00	\$58,143.20	\$60,830.00	\$48,912.80	\$63,836.12	\$231,722.12
Whole Foods NE						
Whole Foods GWS	\$0.00	\$0.00	\$0.00	\$0.00	(\$300.00)	(\$300.00)
Total - Whole Foods NE	\$0.00	\$0.00	\$0.00	\$0.00	(\$300.00)	(\$300.00)
Total - Whole Foods	\$0.00	\$80,804.08	\$42,675.98	\$18,978.92	\$92,584.97	\$235,043.95
Windward	\$0.00	\$0.00	\$0.00	(\$387.50)	\$0.00	(\$387.50)
Wink	\$0.00	\$0.00	\$0.00	\$0.00	(\$105.00)	(\$105.00)
Winona's	\$0.00	\$0.00	\$0.00	\$0.00	\$4,594.86	\$4,594.86
WorldWideProduce	\$0.00	\$0.00	\$0.00	\$0.00	\$3,488.00	\$3,488.00
WR Vernon-The Fresh Market (Texas)	\$0.00	\$0.00	\$0.00	\$0.00	\$1,942.40	\$1,942.40
Total	\$0.00	\$95,622.28	\$2,722.66	\$121,931.90	\$224,927.66	\$445,204.50

\$778,286.65