

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Biolase, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12245 (KBO)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS  
AND METHODOLOGY REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “Debtor,” and collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements,” and together with the Schedules, the “Schedules and Statements”) in the above-captioned cases. The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”),<sup>2</sup> rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

These Global Notes and Statement of Limitations and Methodology Regarding the Debtors’ Schedules and Statements (the “Global Notes”) are an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.<sup>3</sup>

The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of the information and data included in the Schedules and Statements, but inadvertent errors, omissions, or inaccuracies may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

**I. Notes Applicable to all Schedules and Statements**

**Note 1: Reporting Date.** All asset and liability information, except where otherwise noted, is

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Biolase, Inc. (2441); BL Acquisition Corp. (4140); BL Acquisition II, Inc. (6022); and Model Dental Office, LLC (9372). The Debtors’ headquarters are located at 27042 Towne Centre Drive, Suite 270, Foothill Ranch, CA 92610-2811.

<sup>2</sup> 11 U.S.C. §§ 101–1532.

<sup>3</sup> These Global Notes supplement and are in addition to any specific notes in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to an individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

provided as of October 1, 2024 (the “Petition Date”).

**Note 2: Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**Note 3: Signatory.** John R. Beaver has signed each set of Schedules and Statements. Mr. Beaver serves as President and Chief Executive Officer of Biolase, Inc. and is an authorized signatory for each of the Debtors in these chapter 11 cases. In reviewing and signing the Schedules and Statements, Mr. Beaver has necessarily relied on the efforts, statements, advice, and representations of the Debtors’ personnel and legal and financial advisors. Mr. Beaver has not personally verified and could not personally verify the accuracy of each statement and representation, but believes them to be true, correct, and accurate as of the date he signed the Schedules and Statements.

**Note 4: Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis as of the Petition Date. These Schedules and Statements were not filed with the United States Securities and Exchange Commission (the “SEC”) or any other authority, and neither the SEC nor any state authority has passed upon the accuracy or adequacy of the Schedules and Statements, or upon the merits of the Schedules and Statements.

**Note 5: Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by nor readily available to the Debtors. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the Petition Date.

**Note 6: Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions as to the reported amounts of assets and liabilities, the amount of contingent assets and liabilities as of the Petition Date, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

**Note 7: Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. Actual totals may differ because of undetermined and unknown amounts.

**Note 8: Confidential Information.** In accordance with the Court’s *Order Authorizing Redaction of Certain Personal Identifying Information in the Consolidated List of Creditors and Other Filings* [Docket No. 55], the Debtors have redacted the addresses of individuals and other sensitive information.

**Note 9: Causes of Action.** Despite reasonable efforts to identify all known assets, the Debtors may not have listed all of causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including avoidance actions under chapter 5 of the Bankruptcy Code or actions under other relevant bankruptcy and non-bankruptcy laws to recover

assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements are a waiver of any claims or Causes of Action or may in any way prejudice or impair the Debtors’ rights with respect to any claims or Causes of Action.

**Note 10: Claim Designation.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that the claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including amount, liability, priority, status, or classification, or to subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, as noted above, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim on the Schedules and Statements is not an admission of liability by the Debtors.

**Note 11: Fiscal Year.** Each Debtor’s fiscal year ends on December 31.

**Note 12: Taxes:** The Debtors file federal tax returns on a consolidated basis through Biolase, Inc. State and local taxes are filed separately or on a consolidated basis consistent with requirements of each applicable jurisdiction.

**Note 13: Property and Equipment.** Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the legal status of any lease or asset (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

**Note 14: Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors or that are based on estimates and subject to change (such as state and local taxes) are scheduled as “unliquidated.”

**Note 15: Undetermined Amounts.** The description of an amount as “undetermined” or “unknown” is not intended to reflect upon the materiality of such amount.

**Note 16: Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claim objections or setoffs with respect to any claim.

**Note 17: Insiders.** In circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities that the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Persons and entities listed as “insiders” have been included for informational purposes only and may no longer serve in such capacities. The Debtors do not take any position with respect to (a) any person’s influence over or control of the Debtors, (b) the management responsibilities or functions of any individual, (c) the decision-making or corporate authority of any individual, or (d) whether any individual could successfully argue that he or she is not an “insider” under applicable law, including federal securities law, or with respect to any theories of liability or for any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified in response to Question 4 of the Statements is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code.

**Note 18: Payments.** Before the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their business (the “Cash Management System”), which is described in detail in the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Perform Intercompany Transactions, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors’ Banks to Honor All Related Payment Requests; and (III) Granting Related Relief* [Docket No. 9] (the “Cash Management Motion”). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

**Note 19: Reservation of Rights.** In preparing the Schedules and Statements, the Debtors relied on unaudited financial data derived from their books and records that was available at the time of their preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, inadvertent errors or omissions may exist, and subsequent information or discovery may result in material changes or modification to the Schedules and Statements that require the Debtors to file amended Schedules and Statements. **The Debtors reserve all of their rights under Bankruptcy Rule 1009 to amend or modify the Schedules and Statements, including with respect to the treatment, characterization, classification, amount, omission, or inclusion of any claims, assets, liabilities, or executory contracts, and to the extent necessary, to take positions in these chapter 11 cases that may conflict with the Schedules and Statements.**

## **II. Notes to Schedules of Assets and Liabilities**

1. **Schedule A/B – Assets.** All values set forth in Schedule A/B reflect the book value of the Debtors’ assets as of the Petition Date, unless otherwise noted. The Debtors have potentially excluded the following categories of assets from the Schedules and Statements: deferred tax assets, certain intangibles, and deferred revenue accounts. Other immaterial assets may also have been excluded.

**Schedule A/B, Part 1 – Cash.** The cash and cash equivalents listed on the Schedules reflect values as of end of business close on the Petition Date.

***Schedule A/B, Part 2, Question 8 – Prepayments, Including Prepayment on Executory Contracts, Leases, Insurance, Taxes, and Rent.*** The Debtors have determined that, as of the Petition Date, up to approximately \$2,429,381.32 has been prepaid in insurance, taxes, and other items.

***Schedule A/B, Part 3 – Accounts Receivable.*** The receivables listed in the Schedules reflect values as of the Petition Date and include receivables from the Debtors' customers. These amounts are calculated gross of any amounts that, as of the Petition Date, may be owed for customer credits. The amounts are the calculated net of any amounts that, as of the Petition Date, may be owed for withholding taxes or customer credits. Intercompany receivables between and among the Debtors and non-debtor affiliates are not reported on Schedule A/B, Part 3, but are listed in unknown amounts in Schedule A/B, Part 11.

***Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.*** Equity or interests in subsidiaries or affiliates primarily arise from membership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the interests of all direct subsidiaries.

***Schedule A/B, Part 5 – Inventory, Excluding Agricultural Assets.*** Balances for raw materials, work in progress, or finished goods are based on inventory schedules and calculated on a cost basis.

***Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.*** Dollar amounts are presented net of accumulated depreciation and other adjustments. Unless otherwise indicated, owned property and equipment are listed at net book value.

***Schedule A/B, Part 8 – Machinery, Equipment, and Vehicles.*** Despite exercising their commercially reasonable efforts to identify all known assets, the Debtors may have not listed all of their machinery, equipment, rolling stock, or vehicles on Schedule A/B, Part 8. The Debtors reserve the right to amend and supplement the Schedules if any such additional assets are identified.

***Schedule A/B, Part 9 – Real Property.*** Leasehold interests listed in Schedule A/B, Part 9 each reflect an undetermined net book value, consistent with the Debtors' books and records as of the Petition Date.

***Schedule A/B, Part 10 – Intangibles.*** The value of the Debtors' intangible assets is listed on Schedule A/B, Part 10 as undetermined as the Debtors have not conducted a recent valuation of intangible asset value.

2. ***Schedule D – Creditors Who Have Claims Secured by Property.*** Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to

dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim, subject to the Debtors' rights pursuant to any applicable court order. By listing an "amount of claim" in Schedule D, the Debtors are not admitting or waiving any rights to assert that all or any portion of such claim is unsecured. Further, the listing of a claim as secured is not an admission as to the validity of any lien. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date, including interest.

The descriptions provided in Schedule D are intended only to be a summary. In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. Nothing in Schedule D or these Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Detailed descriptions of the Debtors' prepetition debt structure and the collateral securing the debt on Schedule D are included in the *Declaration of John R. Beaver in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 19] (the "First Day Declaration"). In addition to the First Day Declaration, reference to the applicable credit agreement and related documents is necessary for a complete description of the collateral, security interests, and the nature, extent, and priority of any liens.

Except as specifically stated, real property lessors, equipment lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing in the Schedules and Statements or these Global Notes is an admission by the Debtors of the legal rights of any claimant or a waiver of the Debtors' right to recharacterize or reclassify any claim or contract.

3. ***Schedule E/F – Creditors Who Have Unsecured Claims.*** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research gathered to prepare the Schedules and Statements. Some of the scheduled liabilities may be contingent or unliquidated. In such cases, the amounts may be listed as "Unknown." Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors' total liabilities as noted on any previously issued financial statements.

***Paid Claims.*** The Debtors have authority to pay certain outstanding prepetition liabilities pursuant to the Bankruptcy Court's first day orders (collectively, the "First Day Orders"). As such, certain liabilities listed in these Schedules and Statements may have been subsequently reduced or satisfied pursuant to the First Day Orders notwithstanding the fact that the Debtors have listed claims and payables as of the Petition Date in these Schedules

and Statements.

***Excluded Liabilities.*** The Debtors have potentially excluded certain categories of liabilities from the Schedules and Statements, including deferred tax liabilities, certain accrued liabilities such as salaries and employee benefits, and claims (if any) arising from the potential rejection of executory contracts and unexpired leases. Other immaterial liabilities may also have been excluded.

***Part 1 – Creditors with Priority Unsecured Claims.*** The listing of a claim on Schedule E/F, Part 1, is not an admission that the claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code.

Pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits, and Other Employee Obligations and (B) Continue Certain Employee Benefit Programs in the Ordinary Course; (II) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (III) Granting Related Relief* [Docket No. 57] (the “Interim Employee Wage Order”), the Debtors received authority to pay certain prepetition obligations, including certain employee wages and other employee benefits in the ordinary course of business. Additionally, claims against the Debtors on account of wage or wage-related obligations may maintain priority under section 507 of the Bankruptcy Code, but are subject to the priority cap imposed under subsections (a)(4) and (a)(5) of section 507 of the Bankruptcy Code. The Debtors believe that such claims have been or will be satisfied in the ordinary course during the chapter 11 cases pursuant to the authority granted in the Interim Employee Wage Order or other order that may be entered by the Bankruptcy Court. Accordingly, such claims have been listed on Schedule E/F, Part 1 in unknown amounts.

***Part 2 – Creditors with Nonpriority Unsecured Claims.*** The Debtors made reasonable attempts to identify their unsecured obligations, although the actual amount of claims against the Debtors may vary from the amounts listed on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims and consequently the actual total of all unsecured claims. The amounts listed on Schedule E/F also may not reflect any right of setoff or recoupment, and the Debtors reserve any setoff, recoupment, or other rights. Additionally, certain creditors may assert mechanics’, materialmans’ or similar liens against the Debtors for amounts listed in Schedule E/F.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors’ estates, the Debtors have not listed a specific date or dates for such claim.

Additionally, as of the filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued before the Petition Date. As a result, the information in Schedules D and E/F may be incomplete.

4. ***Schedule G – Executory Contracts and Unexpired Leases.*** Although the Debtors have made reasonable efforts to attribute an executory contract or unexpired lease to the applicable Debtor counterparty on Schedule G, review is ongoing and inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend, supplement, or otherwise modify Schedule G.

Additionally, the listing of any contract on Schedule G is not an admission by the Debtors as to the validity of any contract or an admission that any contract is an executory contract or unexpired lease. The Debtors reserve the right to dispute the effectiveness of any contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. These rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, and title agreements. To the extent that such documents constitute executory contracts, the documents may have been omitted.

Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, some of which may be oral. While the Debtors have made every effort to reflect the current agreements, to the extent such contracts or agreements constitute executory contracts, certain of these contracts and agreements may not be listed individually on Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any contract, agreement, document or other instrument related to a creditor's claim. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreements, instruments, or other document that in any manner affects such executory contract or unexpired lease, without



respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors have exercised reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor.

5. ***Schedule H – Co-Debtors.*** The Debtors may not have identified certain guarantees that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may not be enforceable. Thus, the Debtors reserve the right to amend Schedule H to the extent that additional guarantees are identified or guarantees are discovered to have expired or be unenforceable.

### **III. Notes to Statements of Financial Affairs**

1. ***Statements, Part 1, Questions 1 and 2 – Income and Non-business Revenue.*** Revenue has been provided from January 1, 2022 through the Petition Date.
2. ***Statements, Part 2, Questions 3 and 4 – Payments to Certain Creditors.*** The Debtors operate an integrated system of bank accounts to facilitate the collection and disbursement of funds as part of the Cash Management System. The Debtors’ responses to Questions 3 and 4 on each of the Debtors’ Statements reflect payments made by the Debtors from bank accounts on behalf of the corresponding debtor, pursuant to the Cash Management System described in the Cash Management Motion.

The Debtors have responded to Question 3 in detailed format by listing the payments by vendor. The response to Question 3, however, does not include transfers to the Debtors’ bankruptcy professionals for services related to these chapter 11 cases (which transfers appear in response to Part 6, Question 11).<sup>4</sup>

Certain directors, members, or executive officers of one Debtor may also be directors, members, or executive officers of another Debtor. To the extent payments to such individuals are not listed in the response to Questions 3 and 4 on the Statements for such Debtor entities, they did not receive payment for their services as directors or executive officers of these entities. The amounts listed under Questions 3 and 4 reflect the gross amounts paid to directors and executive officers, rather than the net amounts after deducting for tax or benefits withholdings.

---

<sup>4</sup> In the interest of full disclosure, two payments to Pillsbury are listed in response to Question 3 even though both payments (total of \$217,773.49) were returned to Biolase on September 30, 2024, pursuant to the terms of the engagement agreement with Pillsbury dated as of August 8, 2024.

In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to certain individuals who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. As explained above, the listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for (i) purposes of determining (i) control of the Debtors, (ii) the extent to which any individual exercised management responsibilities or functions or corporate decision-making authority over the Debtors, or (iii) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (ii) any other purpose.

Intercompany transactions incurred by and among the Debtors and non-debtor affiliates during the one-year period preceding the Petition Date reflect only non-cash allocations of income expense assets or liabilities, which were not settled in cash. Because they are subject to reconciliation, the intercompany transactions are listed in Schedule A/B, Part 11 in unknown amounts.

3. ***Statements, Part 6, Question 11 – Payments Related to Bankruptcy.*** The Debtors have listed payments to various professionals for services rendered within one year immediately preceding the Petition Date. The services rendered pertain to (i) the Debtors’ prepetition sale and marketing process, (ii) relief under the Bankruptcy Code, including the relief sought in various motions and applications filed on or around the Petition Date, and (iii) preparation of the Debtors’ chapter 11 petition and these chapter 11 cases. Additional information regarding the Debtors’ retention of professional service firms is more fully described in the individual retention applications filed on October 7, 2024.
4. ***Statements, Part 13, Question 28 – Officers, Directors, Managing Members, Controlling Interest Holders.*** For purposes of the Schedules and Statements, the Debtors define “controlling interest holders” to include entities that directly hold in excess of 20% of the voting interests of the applicable Debtor. Entities listed as “controlling interest holders” have been included for informational purposes only. The Debtors do not take any position with respect to any entity’s influence over or control of the Debtors or whether any entity could successfully argue that it is not a “controlling interest holder” under applicable law, including federal securities laws, with respect to any theories of liability, or for any other purpose.

\* \* \* \* \*

## Fill in this information to identify the case:

Debtor Biolase, Inc.United States Bankruptcy Court for the: DelawareCase number 24-12245  
(if known)☐ Check if this is an amended filing

## Official Form 207

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2024 To 9/30/2024	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$32,536,000.00
FOR PRIOR YEAR: From 1/1/2023 To 12/31/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$49,164,000.00
FOR THE YEAR BEFORE THAT: From 1/1/2022 To 12/31/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$48,462,000.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2024 To 9/30/2024	GAIN ON SALE OF FIXED ASSETS	\$286,000.00
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2024 To 9/30/2024	INTEREST INCOME	\$7,636.00
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2024 To 9/30/2024	GAIN ON LEASE TERMINATION	\$5,356.00
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2024 To 9/30/2024	GAIN ON STOCK WARRANTS	\$443,565.00
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE: From 1/1/2024 To 9/30/2024	OTHER INCOME FROM FACILITY USAG	\$1,500.00
FOR PRIOR YEAR: From 1/1/2023 To 12/31/2023	GAIN ON STOCK WARRANTS	\$494,136.00
FOR PRIOR YEAR: From 1/1/2023 To 12/31/2023	GAIN ON SALE OF FIXED ASSETS	\$141,000.00
FOR PRIOR YEAR: From 1/1/2023 To 12/31/2023	GAIN ON LEASE TERMINATION	\$59,000.00
FOR PRIOR YEAR: From 1/1/2023 To 12/31/2023	INTEREST INCOME	\$8,671.00
FOR THE YEAR BEFORE THAT: From 1/1/2022 To 12/31/2022	INTEREST INCOME	\$27,441.00

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

(Name)

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
5N PLUS SEMICONDUCTORS LLC	07/25/2024	\$10,338.81	<input type="checkbox"/> Secured debt
4167 SOUTH RIVER ROAD	08/23/2024	\$3,446.28	<input type="checkbox"/> Unsecured loan repayment
ST. GEORGE, UT 84790			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR 5N PLUS SEMICONDUCTORS LLC</b>		<b>\$13,785.09</b>	
ACCUMOLD	07/03/2024	\$7,080.00	<input type="checkbox"/> Secured debt
1711 SE ORALABOR ROAD	07/11/2024	\$5,900.00	<input type="checkbox"/> Unsecured loan repayment
ANKENY, IA 50021	07/16/2024	\$64,900.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/06/2024	\$3,672.16	<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ACCUMOLD</b>		<b>\$81,552.16</b>	
AIRWAYS FREIGHT CORP	07/03/2024	\$10,740.71	<input type="checkbox"/> Secured debt
3849 WIDINGTON DRIVE	07/11/2024	\$7,730.64	<input type="checkbox"/> Unsecured loan repayment
FAYETTEVILLE, AR 72704	07/18/2024	\$7,071.31	<input type="checkbox"/> Suppliers or vendors
	07/25/2024	\$2,781.24	<input checked="" type="checkbox"/> Services
	08/02/2024	\$8,037.48	<input type="checkbox"/> Other
	08/22/2024	\$8,833.78	
	08/29/2024	\$18,580.44	
	09/06/2024	\$5,052.98	
	09/13/2024	\$22,697.02	
	09/19/2024	\$26,626.47	
<b>TOTAL FOR AIRWAYS FREIGHT CORP</b>		<b>\$118,152.07</b>	
ALADDIN CLEANING SERVICES, INC	07/03/2024	\$6,313.81	<input type="checkbox"/> Secured debt
980 VIA BLAIRO	08/15/2024	\$6,068.51	<input type="checkbox"/> Unsecured loan repayment
CORONA, CA 92879	09/06/2024	\$5,917.95	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ALADDIN CLEANING SERVICES, INC</b>		<b>\$18,300.27</b>	
ALEXEI TCHAPYJNIKOV	08/02/2024	\$10,000.00	<input type="checkbox"/> Secured debt
ADDRESS REDACTED	09/06/2024	\$11,715.26	<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR ALEXEI TCHAPYJNIKOV</b>		<b>\$21,715.26</b>	
AMERICAN ACADEMY OF FACIAL ESTHETICS LLC	07/11/2024	\$13,479.00	<input type="checkbox"/> Secured debt
2120 SOUTH GREEN ROAD	08/02/2024	\$5,991.00	<input type="checkbox"/> Unsecured loan repayment
SOUTH ELUCLID, OH 44121	09/06/2024	\$13,979.00	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR AMERICAN ACADEMY OF FACIAL ESTHETICS LLC</b>		<b>\$33,449.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
AMERICAN EXPRESS	07/26/2024	\$179,351.51	<input type="checkbox"/> Secured debt
P.O. BOX 360002	08/29/2024	\$42,182.02	<input type="checkbox"/> Unsecured loan repayment
FORT LAUDERDALE, FL 33336-0002	09/30/2024	\$81,616.53	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR AMERICAN EXPRESS</b>		<b>\$303,150.06</b>	
ANALOG MODULES, INC.	09/06/2024	\$19,278.00	<input type="checkbox"/> Secured debt
126 BAYWOOD AVENUE	09/30/2024	\$19,278.00	<input type="checkbox"/> Unsecured loan repayment
LONGWOOD, FL 32750			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ANALOG MODULES, INC.</b>		<b>\$38,556.00</b>	
ANTENNA GROUP, LLC	07/18/2024	\$11,040.00	<input type="checkbox"/> Secured debt
LB#1907	08/29/2024	\$11,040.00	<input type="checkbox"/> Unsecured loan repayment
PO BOX 95000			<input type="checkbox"/> Suppliers or vendors
PHILADELPHIA, PA 1195-0001			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ANTENNA GROUP, LLC</b>		<b>\$22,080.00</b>	
ANTHEM BLUE CROSS	07/03/2024	\$144,871.18	<input type="checkbox"/> Secured debt
PO BOX 511300	08/02/2024	\$141,686.44	<input type="checkbox"/> Unsecured loan repayment
LOS ANGELES, CA 90051-7855	09/06/2024	\$144,191.93	<input type="checkbox"/> Suppliers or vendors
	09/26/2024	\$156,162.94	<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>PAYROLL RELATED (EX. BENEFITS)</u>
<b>TOTAL FOR ANTHEM BLUE CROSS</b>		<b>\$586,912.49</b>	
ANTHEM LIFE INSURANCE COMPANY	09/17/2024	\$21,909.57	<input type="checkbox"/> Secured debt
ANTHEM LIFE GROUP ENROLLMENT & BILLING			<input type="checkbox"/> Unsecured loan repayment
DEPARTMENT L-8111			<input type="checkbox"/> Suppliers or vendors
COLUMBUS, OH 04268-8111			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>PAYROLL RELATED (EX. BENEFITS)</u>
<b>TOTAL FOR ANTHEM LIFE INSURANCE COMPANY</b>		<b>\$21,909.57</b>	
ARRK PRODUCT DEVELOPMENT GROUP	09/06/2024	\$20,257.52	<input type="checkbox"/> Secured debt
PO BOX 51154			<input type="checkbox"/> Unsecured loan repayment
LOS ANGELES, CA 90051-5454			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ARRK PRODUCT DEVELOPMENT GROUP</b>		<b>\$20,257.52</b>	
AXIAN TECHNOLOGY, INC.	07/03/2024	\$35,812.56	<input type="checkbox"/> Secured debt
18000 N BLACK CANYON HWY	07/25/2024	\$17,835.59	<input type="checkbox"/> Unsecured loan repayment
PHOENIX, AZ 85053	08/22/2024	\$12,681.10	<input checked="" type="checkbox"/> Suppliers or vendors
	09/06/2024	\$8,292.70	<input type="checkbox"/> Services
	09/13/2024	\$20,468.14	<input type="checkbox"/> Other
	09/19/2024	\$14,328.06	
<b>TOTAL FOR AXIAN TECHNOLOGY, INC.</b>		<b>\$109,418.15</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
AZURE MICRODYNAMICS, INC. 19652 DESCARTES FOOTHILL RANCH, CA 92610	09/06/2024 09/19/2024	\$4,500.00 \$4,434.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR AZURE MICRODYNAMICS, INC.</b>		<b>\$8,934.01</b>	
BAY ADVANCED TECHNOLOGIES 1715 E. NEWPORT CIRCLE SANTA ANA, CA 92705	07/03/2024 07/11/2024 09/06/2024 09/13/2024	\$36,633.90 \$18,300.00 \$32,360.60 \$33,335.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BAY ADVANCED TECHNOLOGIES</b>		<b>\$120,629.90</b>	
BDO USA, LLP 3200 BRISTOL STREET SUITE 400 COSTA MESA, CA 92626	08/19/2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BDO USA, LLP</b>		<b>\$10,000.00</b>	
BELMONT PUBLICATIONS, INC 3621 S. HARBOR BLVD., STE 265 SANTA ANA, CA 92704	07/03/2024 08/02/2024	\$8,500.00 \$2,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR BELMONT PUBLICATIONS, INC</b>		<b>\$10,500.00</b>	
BLANK ROME LLP ONE LOGAN SQUARE, 130 N 18TH STREET PHILADELPHIA, PA 19103-6998	07/03/2024 08/02/2024 08/22/2024 08/29/2024 09/06/2024	\$25,462.46 \$13,705.66 \$10,000.00 \$41,565.36 \$49,711.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BLANK ROME LLP</b>		<b>\$140,444.48</b>	
BP RAPID MANUFACTURING CO LIMITED ROOM 401, THE RESEARCH AND INNOVATION BUILDING YANLUO INNOVATION VALLEY, SHENZHEN 518103 CHINA	07/03/2024 09/06/2024	\$52,469.00 \$11,330.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR BP RAPID MANUFACTURING CO LIMITED</b>		<b>\$63,799.00</b>	
BRADLEY LABRECQUE (EMPLOYEE) 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/17/2024 08/07/2024 08/21/2024 09/04/2024 09/25/2024 09/30/2024	\$3,458.71 \$2,132.78 \$4,727.62 \$844.98 \$1,988.67 \$5,571.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>EXPENSE</u> <u>REIMBURSEMENT</u>
<b>TOTAL FOR BRADLEY LABRECQUE (EMPLOYEE)</b>		<b>\$18,724.62</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
BRGR REVENUE DEPSITORY	08/30/2024	\$150,000.00	<input type="checkbox"/> Secured debt
19800 MACARTHUR BLVD	09/30/2024	\$30,000.00	<input type="checkbox"/> Unsecured loan repayment
SUITE 820			<input type="checkbox"/> Suppliers or vendors
IRVINE, CA 92612			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR BRGR REVENUE DEPSITORY</b>		<b>\$180,000.00</b>	
BROADCASTMED LLC	07/03/2024	\$7,000.00	<input type="checkbox"/> Secured debt
P.O. BOX 790379	07/11/2024	\$21,452.00	<input type="checkbox"/> Unsecured loan repayment
ST. LOUIS, MO 63179-0379	07/25/2024	\$12,300.00	<input type="checkbox"/> Suppliers or vendors
	08/02/2024	\$24,000.00	<input type="checkbox"/> Services
	09/06/2024	\$7,500.00	<input checked="" type="checkbox"/> Other
<b>TOTAL FOR BROADCASTMED LLC</b>		<b>\$72,252.00</b>	
BRYAN O'CONNOR	07/17/2024	\$1,173.10	<input type="checkbox"/> Secured debt
27042 TOWNE CENTRE DRIVE, SUITE 270	08/07/2024	\$1,118.17	<input type="checkbox"/> Unsecured loan repayment
FOOTHILL RANCH, CA 92610-2811	08/14/2024	\$1,256.14	<input type="checkbox"/> Suppliers or vendors
	08/21/2024	\$837.23	<input type="checkbox"/> Services
	09/04/2024	\$984.51	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	09/18/2024	\$1,264.80	<u>REIMBURSEMENT</u>
	09/25/2024	\$1,430.76	
<b>TOTAL FOR BRYAN O'CONNOR</b>		<b>\$8,064.71</b>	
CARROLL & CARROLL, P.C.	07/03/2024	\$35,000.00	<input type="checkbox"/> Secured debt
2102 BUSINESS CENTER DRIVE	08/09/2024	\$35,000.00	<input type="checkbox"/> Unsecured loan repayment
IRVINE, CA 92612-1001	09/06/2024	\$35,000.00	<input type="checkbox"/> Suppliers or vendors
	09/30/2024	\$50,000.00	<input checked="" type="checkbox"/> Services
	09/30/2024	\$37,187.74	<input type="checkbox"/> Other
<b>TOTAL FOR CARROLL &amp; CARROLL, P.C.</b>		<b>\$192,187.74</b>	
CASIX, INC	08/02/2024	\$35,528.00	<input type="checkbox"/> Secured debt
20 FUXING STREET FUXING	08/09/2024	\$70,946.00	<input type="checkbox"/> Unsecured loan repayment
INVESTMENT DISTRICT	08/30/2024	\$500.00	<input checked="" type="checkbox"/> Suppliers or vendors
FUZHOU, FUJIAN 350014	09/19/2024	\$73,076.00	<input type="checkbox"/> Services
CHINA	09/26/2024	\$2,250.00	<input type="checkbox"/> Other
<b>TOTAL FOR CASIX, INC</b>		<b>\$182,300.00</b>	
CASSIS, BRUCE DR.	07/18/2024	\$5,500.00	<input type="checkbox"/> Secured debt
ADDRESS REDACTED	08/02/2024	\$3,500.00	<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR CASSIS, BRUCE DR.</b>		<b>\$9,000.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
CAZORLA, BEATRIZ PASAGALI 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024	\$1,027.81	<input type="checkbox"/> Secured debt
	07/18/2024	\$4,242.48	<input type="checkbox"/> Unsecured loan repayment
	07/18/2024	\$303.57	<input type="checkbox"/> Suppliers or vendors
	08/06/2024	\$1,273.56	<input type="checkbox"/> Services
	08/26/2024	\$3,661.67	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	08/30/2024	\$140.11	<u>REIMBURSEMENT</u>
	09/06/2024	\$464.21	
	09/13/2024	\$1,191.92	
	09/25/2024	\$4,861.43	
	09/26/2024	\$174.56	
	09/30/2024	\$1,300.51	
<b>TOTAL FOR CAZORLA, BEATRIZ PASAGALI</b>		<b>\$18,641.83</b>	
CESAR CLAVIJO 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	08/07/2024	\$1,837.13	<input type="checkbox"/> Secured debt
	08/07/2024	\$1,678.52	<input type="checkbox"/> Unsecured loan repayment
	08/07/2024	\$1,546.11	<input type="checkbox"/> Suppliers or vendors
	08/07/2024	\$1,163.86	<input type="checkbox"/> Services
	08/07/2024	\$1,118.18	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	08/07/2024	\$933.54	<u>REIMBURSEMENT</u>
	08/07/2024	\$806.33	
	08/07/2024	\$698.73	
	08/07/2024	\$251.66	
	08/07/2024	\$188.72	
	09/30/2024	\$9,499.45	
<b>TOTAL FOR CESAR CLAVIJO</b>		<b>\$19,722.23</b>	
CHONGHONG INDUSTRIES LTD. HUACHUANG INTERNATIONAL COMMERCE BUILDING 2006/2007 HONGHUANG ROAD.10.JIANGBEI DISTRICT CHONGQING 400020 CHINA	07/03/2024	\$33,836.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR CHONGHONG INDUSTRIES LTD.</b>		<b>\$33,836.00</b>	
CINTHYA FLORES 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	08/21/2024	\$2,774.90	<input type="checkbox"/> Secured debt
	08/21/2024	\$1,936.75	<input type="checkbox"/> Unsecured loan repayment
	08/21/2024	\$500.00	<input type="checkbox"/> Suppliers or vendors
	08/28/2024	\$1,590.28	<input type="checkbox"/> Services
	09/30/2024	\$4,803.13	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
<b>TOTAL FOR CINTHYA FLORES</b>		<b>\$11,605.06</b>	<u>REIMBURSEMENT</u>
CLAYTON CONTROLS 2925 COLLEGE AVENUE SUITE A-11 COSTA MESA, CA 92626	08/02/2024	\$8,245.50	<input type="checkbox"/> Secured debt
	08/05/2024	\$24,736.50	<input type="checkbox"/> Unsecured loan repayment
	09/06/2024	\$28,755.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/26/2024	\$53,491.50	<input type="checkbox"/> Services
<b>TOTAL FOR CLAYTON CONTROLS</b>		<b>\$115,228.50</b>	<input type="checkbox"/> Other



(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
COBBS ALLEN CAPITAL LLC DBA CAC SPECIALTY 115 OFFICE PARK DR. STE 200 MOUNTAIN BROOK, AL 35223	09/03/2024	\$762,809.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR COBBS ALLEN CAPITAL LLC DBA CAC SPECIALTY</b>		<b>\$762,809.15</b>	
COHERENT CORP 375 SAXONBURG BLVD. SAXONBURG, PA 16056	07/18/2024 09/06/2024	\$11,214.00 \$10,755.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR COHERENT CORP</b>		<b>\$21,969.00</b>	
COMPUNIX LLC 23335 N. 18TH DR, UNIT 138 PHOENIX, AZ 85027	07/11/2024 08/15/2024	\$2,640.00 \$14,100.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR COMPUNIX LLC</b>		<b>\$16,740.00</b>	
COMPUTERSHARE TRUST COMPANY (BLTY01) DEPT CH 19228 PALATINE, IL 60055-9228	07/18/2024 08/09/2024 08/29/2024 09/06/2024	\$3,009.21 \$2.70 \$2,107.39 \$2,456.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR COMPUTERSHARE TRUST COMPANY (BLTY01)</b>		<b>\$7,575.55</b>	
CONCUR TECHNOLOGIES, INC. 62157 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	07/11/2024 08/15/2024 09/06/2024 09/19/2024	\$3,555.00 \$3,555.00 \$3,555.00 \$3,555.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR CONCUR TECHNOLOGIES, INC.</b>		<b>\$14,220.00</b>	
CONTOUR METROLOGICAL & MFG., INC. 488 OLIVER DRIVE TROY, MI 48084	07/03/2024 08/02/2024 09/06/2024 09/13/2024	\$23,000.00 \$13,566.00 \$34,500.00 \$25,066.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR CONTOUR METROLOGICAL &amp; MFG., INC.</b>		<b>\$96,132.00</b>	
COX BUSINESS (7601049152006) PO BOX 53280 PHOENIX, AZ 85072-3280	07/19/2024 08/19/2024 09/16/2024	\$10,415.63 \$9,591.50 \$10,824.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR COX BUSINESS (7601049152006)</b>		<b>\$30,831.21</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
CUSTOM PACKAGING SUPPLY, INC 3233 MISSION OAKS BLVD BLDG H CAMARILLO, CA 93012	07/03/2024	\$9,920.87	<input type="checkbox"/> Secured debt
	07/25/2024	\$26,842.92	<input type="checkbox"/> Unsecured loan repayment
	08/22/2024	\$16,223.02	<input checked="" type="checkbox"/> Suppliers or vendors
	09/06/2024	\$12,727.50	<input type="checkbox"/> Services
	09/13/2024	\$23,553.20	<input type="checkbox"/> Other
	09/19/2024	\$22,244.76	
<b>TOTAL FOR CUSTOM PACKAGING SUPPLY, INC</b>		<b>\$111,512.27</b>	
DACO INSTRUMENT COMPANY 45 WOODMONT ROAD MILFORD, CT 06460	08/23/2024	\$10,145.00	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR DACO INSTRUMENT COMPANY</b>		<b>\$10,145.00</b>	
DAVID "DJ" EARLS 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	09/30/2024	\$15,365.29	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>RETENTION BONUS</u>
<b>TOTAL FOR DAVID "DJ" EARLS</b>		<b>\$15,365.29</b>	
DAVID WEST 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024	\$1,822.64	<input type="checkbox"/> Secured debt
	07/03/2024	\$1,759.73	<input type="checkbox"/> Unsecured loan repayment
	08/07/2024	\$5,061.24	<input type="checkbox"/> Suppliers or vendors
	09/25/2024	\$2,136.09	<input type="checkbox"/> Services
	09/30/2024	\$3,681.41	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
			<u>REIMBURSEMENT</u>
<b>TOTAL FOR DAVID WEST</b>		<b>\$14,461.11</b>	
DDH ENTERPRISE INC 2220 OAK RIDGE WAY VISTA, CA 92081	07/03/2024	\$100,288.95	<input type="checkbox"/> Secured debt
	08/08/2024	\$40,433.48	<input type="checkbox"/> Unsecured loan repayment
	08/22/2024	\$27,358.04	<input checked="" type="checkbox"/> Suppliers or vendors
	09/06/2024	\$34,115.94	<input type="checkbox"/> Services
	09/13/2024	\$30,391.79	<input type="checkbox"/> Other
	09/19/2024	\$27,654.53	
<b>TOTAL FOR DDH ENTERPRISE INC</b>		<b>\$260,242.73</b>	
DENTAL TRIBUNE INTERNATIONAL LLC HOLBEINSTRASSE 29 LEIPZIG GERMANY	08/06/2024	\$15,709.40	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR DENTAL TRIBUNE INTERNATIONAL LLC</b>		<b>\$15,709.40</b>	
DENTALTOWN.COM INC 10850 S. 48TH STREET PHOENIX, AZ 85044	07/03/2024	\$6,800.00	<input type="checkbox"/> Secured debt
	07/25/2024	\$6,800.00	<input type="checkbox"/> Unsecured loan repayment
	09/06/2024	\$6,800.00	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
<b>TOTAL FOR DENTALTOWN.COM INC</b>		<b>\$20,400.00</b>	<input checked="" type="checkbox"/> Other

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
DONNELLEY FINANCIAL SOLUTIONS 35 W WACKER DRIVE CHICAGO, IL 60601	07/03/2024	\$5,200.80	<input type="checkbox"/> Secured debt
	07/25/2024	\$1,400.00	<input type="checkbox"/> Unsecured loan repayment
	08/29/2024	\$10,771.31	<input type="checkbox"/> Suppliers or vendors
	09/06/2024	\$19,712.50	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR DONNELLEY FINANCIAL SOLUTIONS</b>		<b>\$37,084.61</b>	
DORIC LENSES, INC. 357, RUE FRANQUET QUEBEC G1P 4N7 CANADA	08/23/2024	\$4,560.00	<input type="checkbox"/> Secured debt
	09/06/2024	\$4,800.00	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR DORIC LENSES, INC.</b>		<b>\$9,360.00</b>	
DR BICUSPID.COM ADDRESS REDACTED	07/18/2024	\$6,120.00	<input type="checkbox"/> Secured debt
	08/22/2024	\$6,120.00	<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR DR BICUSPID.COM</b>		<b>\$12,240.00</b>	
DR PAUL CHANG ADDRESS REDACTED	07/11/2024	\$6,500.00	<input type="checkbox"/> Secured debt
	09/06/2024	\$6,500.00	<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR DR PAUL CHANG</b>		<b>\$13,000.00</b>	
DR. MARINA POLONSKY ADDRESS REDACTED	08/02/2024	\$8,345.38	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR DR. MARINA POLONSKY</b>		<b>\$8,345.38</b>	
DR. STEPHEN JOHN, DDS,APC ADDRESS REDACTED	07/11/2024	\$1,500.00	<input type="checkbox"/> Secured debt
	07/18/2024	\$6,500.00	<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR DR. STEPHEN JOHN, DDS,APC</b>		<b>\$8,000.00</b>	
EB EMPLOYEE SOLUTIONS, LLC BOX #791293 BALTIMORE, MD 21279-1293	08/15/2024	\$6,373.17	<input type="checkbox"/> Secured debt
	08/29/2024	\$15,169.54	<input type="checkbox"/> Unsecured loan repayment
	09/13/2024	\$1,106.70	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>PAYROLL RELATED (EX. BENEFITS)</u>
<b>TOTAL FOR EB EMPLOYEE SOLUTIONS, LLC</b>		<b>\$22,649.41</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
ECOCELL LLC 13754 MANGO DR # 215 DEL MAR, CA 92014	07/11/2024	\$10,437.50	<input type="checkbox"/> Secured debt
	09/26/2024	\$15,000.00	<input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR ECOCELL LLC</b>		<b>\$25,437.50</b>	
ENTERPRISE FLEET MANAGEMENT ATTN: ANNE MCMILLEN 1430 S. VILLAGE WAY, STE V SANTA ANA, CA 92705	07/22/2024	\$16,499.40	<input type="checkbox"/> Secured debt
	08/20/2024	\$21,768.51	<input type="checkbox"/> Unsecured loan repayment
	09/20/2024	\$11,028.12	<input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR ENTERPRISE FLEET MANAGEMENT</b>		<b>\$49,296.03</b>	
ERIK LEON 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/10/2024	\$2,866.83	<input type="checkbox"/> Secured debt
	07/24/2024	\$5,075.19	<input type="checkbox"/> Unsecured loan repayment
	08/14/2024	\$2,990.91	<input type="checkbox"/> Suppliers or vendors
	08/21/2024	\$1,953.81	<input type="checkbox"/> Services
	09/11/2024	\$2,883.53	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	09/18/2024	\$1,711.71	<u>REIMBURSEMENT</u>
	09/30/2024	\$2,650.96	
<b>TOTAL FOR ERIK LEON</b>		<b>\$20,132.94</b>	
ERNEST PACKAGING SOLUTIONS 5777 SMITHWAY ST COMMERCE, CA 90040-1507	07/03/2024	\$10,248.20	<input type="checkbox"/> Secured debt
	07/11/2024	\$2,572.90	<input type="checkbox"/> Unsecured loan repayment
	07/25/2024	\$2,093.38	<input checked="" type="checkbox"/> Suppliers or vendors
	08/29/2024	\$4,474.30	<input type="checkbox"/> Services
	09/06/2024	\$3,045.16	<input type="checkbox"/> Other
	09/13/2024	\$8,496.22	
	09/19/2024	\$3,830.90	
<b>TOTAL FOR ERNEST PACKAGING SOLUTIONS</b>		<b>\$34,761.06</b>	
EVC GROUP LLC 125 HALF MILE ROAD SUITE 200 RED BANK, NJ 07701	07/18/2024	\$4,865.00	<input type="checkbox"/> Secured debt
	08/15/2024	\$4,865.00	<input type="checkbox"/> Unsecured loan repayment
	09/13/2024	\$4,865.00	<input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR EVC GROUP LLC</b>		<b>\$14,595.00</b>	
EXACT FASTENER AND SUPPLY 13765 ALTON PARKWAY SUITE D IRVINE, CA 92618	07/03/2024	\$4,887.76	<input type="checkbox"/> Secured debt
	07/11/2024	\$555.00	<input type="checkbox"/> Unsecured loan repayment
	09/06/2024	\$5,772.80	<input checked="" type="checkbox"/> Suppliers or vendors
	09/13/2024	\$4,801.90	<input type="checkbox"/> Services
	09/19/2024	\$586.00	<input type="checkbox"/> Other
<b>TOTAL FOR EXACT FASTENER AND SUPPLY</b>		<b>\$16,603.46</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
EXCELITAS NOBLELIGHT AMERICA LLC 910 CLOPPER ROAD GAITHERSBURG, MD 20878	07/03/2024	\$17,250.00	<input type="checkbox"/> Secured debt
	07/11/2024	\$17,250.00	<input type="checkbox"/> Unsecured loan repayment
	07/26/2024	\$18,306.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/26/2024	\$11,365.00	<input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR EXCELITAS NOBLELIGHT AMERICA LLC</b>		<b>\$64,171.00</b>	
EXPRESS SERVICES INC PO BOX 844277 LOS ANGELES, CA 90084-4277	07/03/2024	\$4,709.05	<input type="checkbox"/> Secured debt
	07/11/2024	\$3,476.69	<input type="checkbox"/> Unsecured loan repayment
	07/18/2024	\$3,999.99	<input type="checkbox"/> Suppliers or vendors
	07/25/2024	\$4,615.41	<input checked="" type="checkbox"/> Services
	08/02/2024	\$3,559.98	<input type="checkbox"/> Other
	08/22/2024	\$3,573.56	
	08/29/2024	\$1,976.50	
	09/06/2024	\$9,210.62	
	09/13/2024	\$2,979.33	
	09/19/2024	\$4,470.34	
	09/26/2024	\$1,507.74	
<b>TOTAL FOR EXPRESS SERVICES INC</b>		<b>\$44,079.21</b>	
FABRINET CO, LTD 5/6 M006, SOI KHUNPRA, PHAHOLYOTHIN RD KLONGNUENG, KLONGLUANG, PATUMTHANEE 12120 THAILAND	07/18/2024	\$30,426.30	<input type="checkbox"/> Secured debt
	07/26/2024	\$68,859.11	<input type="checkbox"/> Unsecured loan repayment
	08/09/2024	\$135,186.00	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$135,536.60	<input type="checkbox"/> Services
	09/11/2024	\$295,721.63	<input type="checkbox"/> Other
<b>TOTAL FOR FABRINET CO, LTD</b>		<b>\$665,729.64</b>	
FAEGRE DRINKER BIDDLE & REATH LLP PO BOX 536777 PITTSBURGH, PA 15253-5909	07/11/2024	\$22,794.74	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR FAEGRE DRINKER BIDDLE &amp; REATH LLP</b>		<b>\$22,794.74</b>	
FEDERAL EXPRESS ATTN: LES GILAUYS 2005 CORPORATE PLAZA/2ND FLOOR MEMPHIS, TN 38132	07/03/2024	\$8,971.07	<input type="checkbox"/> Secured debt
	07/11/2024	\$16,740.98	<input type="checkbox"/> Unsecured loan repayment
	07/18/2024	\$13,067.66	<input type="checkbox"/> Suppliers or vendors
	07/25/2024	\$14,334.81	<input checked="" type="checkbox"/> Services
	08/02/2024	\$55,869.20	<input type="checkbox"/> Other
	08/08/2024	\$21,757.75	
	08/22/2024	\$21,077.16	
	08/29/2024	\$43,516.26	
	09/06/2024	\$16,632.85	
	09/13/2024	\$25,339.86	
	09/19/2024	\$7,593.24	
	09/26/2024	\$21,150.83	
<b>TOTAL FOR FEDERAL EXPRESS</b>		<b>\$266,051.67</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
FEMA ELECTRONICS CORPORATION 17815 NEWHOPE STREET SUITE H FOUNTAIN VALLEY, CA 92708	09/06/2024	\$10,424.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR FEMA ELECTRONICS CORPORATION</b>		<b>\$10,424.80</b>	
FIBEROPTIC SYSTEMS, INC. 60 MORELAND ROAD, UNIT A SIMI VALLEY, CA 93065	07/03/2024 08/22/2024 09/06/2024 09/19/2024	\$24,085.00 \$24,085.00 \$19,268.00 \$67,438.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR FIBEROPTIC SYSTEMS, INC.</b>		<b>\$134,876.00</b>	
FIRST INSURANCE FUNDING CORP. PO BOX 7000 CAROL STREAM, IL 60197-7000	07/25/2024 08/22/2024 09/19/2024	\$54,476.74 \$54,476.74 \$54,476.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR FIRST INSURANCE FUNDING CORP.</b>		<b>\$163,430.22</b>	
FLEET SERVICES (WRIGHT EXPRESS) PO BOX 6293 CAROL STREAM, IL 60197-6293	07/19/2024 08/27/2024 09/17/2024	\$4,378.58 \$4,361.06 \$5,261.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR FLEET SERVICES (WRIGHT EXPRESS)</b>		<b>\$14,001.48</b>	
FLW, INC 5672 BOLSA AVENUE HUNTINGTON BEACH, CA 92649	09/06/2024 09/19/2024	\$3,078.40 \$5,241.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR FLW, INC</b>		<b>\$8,320.00</b>	
FOOTHILL CORPORATE 1 MT, LLC PO BOX 31001-2769 PASADENA, CA 91107	07/03/2024 07/25/2024 08/02/2024 08/15/2024	\$55,480.30 \$581.15 \$53,595.85 \$542.16	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR FOOTHILL CORPORATE 1 MT, LLC</b>		<b>\$110,199.46</b>	
FORTECH, LLC 4195 CHINO HILLS PKWAY SUITE 361 CHINO HILLS, CA 91709	07/03/2024 08/15/2024 09/13/2024	\$8,150.00 \$16,300.00 \$8,150.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR FORTECH, LLC</b>		<b>\$32,600.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
GENA THACKER 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	08/07/2024	\$763.03	<input type="checkbox"/> Secured debt
	09/04/2024	\$505.96	<input type="checkbox"/> Unsecured loan repayment
	09/30/2024	\$15,434.44	<input type="checkbox"/> Suppliers or vendors
	09/30/2024	\$2,718.16	<input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>RETENTION BONUS</u>
<b>TOTAL FOR GENA THACKER</b>		<b>\$19,421.59</b>	
GESELL, MATTHEW 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024	\$308.45	<input type="checkbox"/> Secured debt
	07/10/2024	\$1,015.85	<input type="checkbox"/> Unsecured loan repayment
	07/24/2024	\$1,146.97	<input type="checkbox"/> Suppliers or vendors
	07/24/2024	\$628.73	<input type="checkbox"/> Services
	07/31/2024	\$1,495.72	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	08/07/2024	\$1,348.58	<u>REIMBURSEMENT</u>
	08/14/2024	\$612.58	
	08/21/2024	\$410.37	
	08/21/2024	\$112.90	
	08/28/2024	\$358.20	
	08/28/2024	\$331.62	
	09/11/2024	\$1,936.03	
	09/11/2024	\$197.26	
	09/18/2024	\$498.54	
	09/25/2024	\$254.12	
<b>TOTAL FOR GESELL, MATTHEW</b>		<b>\$10,655.92</b>	
GIOVANNY POZO 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024	\$3,963.80	<input type="checkbox"/> Secured debt
	07/18/2024	\$10,809.64	<input type="checkbox"/> Unsecured loan repayment
	08/23/2024	\$4,960.10	<input type="checkbox"/> Suppliers or vendors
	09/19/2024	\$3,347.55	<input type="checkbox"/> Services
	09/26/2024	\$4,813.36	<input checked="" type="checkbox"/> Other <u>EXPENSE</u> <u>REIMBURSEMENT</u>
<b>TOTAL FOR GIOVANNY POZO</b>		<b>\$27,894.45</b>	
GRANT THORNTON LLP PO BOX 51552 LOS ANGELES, CA 90051-5852	07/03/2024	\$28,620.00	<input type="checkbox"/> Secured debt
	07/25/2024	\$3,585.00	<input type="checkbox"/> Unsecured loan repayment
	08/02/2024	\$9,805.76	<input type="checkbox"/> Suppliers or vendors
	08/22/2024	\$84,511.00	<input checked="" type="checkbox"/> Services
	08/29/2024	\$6,522.88	<input type="checkbox"/> Other
	09/19/2024	\$4,860.00	
	09/26/2024	\$85,362.88	
<b>TOTAL FOR GRANT THORNTON LLP</b>		<b>\$223,267.52</b>	
GREAT-WEST TRUST COMPANY LLC 401K OPERATIONS DEPT # 1148 DENVER, CO 80256-1148	07/05/2024	\$37,342.87	<input type="checkbox"/> Secured debt
	07/19/2024	\$51,434.88	<input type="checkbox"/> Unsecured loan repayment
	08/05/2024	\$38,729.03	<input type="checkbox"/> Suppliers or vendors
	08/22/2024	\$32,803.11	<input type="checkbox"/> Services
	09/03/2024	\$38,819.88	<input checked="" type="checkbox"/> Other <u>PAYROLL RELATED (EX.</u> <u>BENEFITS)</u>
	09/17/2024	\$32,859.83	
<b>TOTAL FOR GREAT-WEST TRUST COMPANY LLC</b>		<b>\$231,989.60</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
GREEN RIVER PROPERTIES, LLC 4100 MACARTHUR BLVD., SUITE 100 NEWPORT BEACH, CA 92660	07/03/2024 08/02/2024 09/25/2024	\$32,162.13 \$32,509.13 \$32,162.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR GREEN RIVER PROPERTIES, LLC</b>		<b>\$96,833.39</b>	
GREENBERG TRAURIG LLP 2000 UNIVERSITY AVENUE SUITE 602 EAST PALO ALTO, CA 94303	07/03/2024	\$23,996.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR GREENBERG TRAURIG LLP</b>		<b>\$23,996.92</b>	
GREENSTONE CONSULTING GROUP 9 CALLE DE LUNA RANCHO SANTA MARGARITA, CA 92688	07/03/2024 07/18/2024 08/02/2024 08/22/2024 09/19/2024	\$487.50 \$637.50 \$1,413.00 \$4,725.00 \$1,275.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR GREENSTONE CONSULTING GROUP</b>		<b>\$8,538.00</b>	
HEWLETT-PACKARD COMPANY COMMERCIAL REPAIRS PO BOX 73528 HOUSTON, TX 77273	09/06/2024 09/13/2024	\$4,045.84 \$4,045.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR HEWLETT-PACKARD COMPANY</b>		<b>\$8,091.68</b>	
HUNT, MATT 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/10/2024 07/17/2024 08/07/2024 08/07/2024 08/21/2024 08/28/2024 09/11/2024 09/25/2024 09/30/2024	\$911.90 \$1,000.47 \$968.79 \$691.09 \$2,381.50 \$1,102.97 \$2,231.94 \$393.97 \$1,165.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>EXPENSE</u> <u>REIMBURSEMENT</u>
<b>TOTAL FOR HUNT, MATT</b>		<b>\$10,848.55</b>	
INFINITE OPTICS, INC. 1712 - F NEWPORT CIRCLE SANTA ANA, CA 92705 UNITED STATES	07/25/2024 09/06/2024 09/13/2024 09/26/2024	\$28,721.00 \$11,092.50 \$10,875.00 \$33,840.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR INFINITE OPTICS, INC.</b>		<b>\$84,528.50</b>	
INNOVATIVE OPTICS, INC 8211 BLAIE COURT SARASOTA, FL 34240	09/06/2024	\$26,512.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR INNOVATIVE OPTICS, INC</b>		<b>\$26,512.50</b>	



(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
INTEGRATED MEDIA SOLUTIONS,LLC DBA DENTAL PRODUCT SHOPPER 500 CRAIG ROAD, STE 101 MANALAPAN, NJ 07726	09/06/2024	\$8,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR INTEGRATED MEDIA SOLUTIONS,LLC</b>		<b>\$8,000.00</b>	
IRON MOUNTAIN INCORPORATED PO BOX 601002 PASADENA, CA 91189	07/11/2024 08/29/2024 09/13/2024	\$10,389.24 \$9,874.53 \$9,711.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR IRON MOUNTAIN INCORPORATED</b>		<b>\$29,975.67</b>	
JAMES BUCKLEY 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024 07/10/2024 07/17/2024 07/24/2024 07/31/2024 08/07/2024 08/14/2024 09/04/2024 09/04/2024 09/11/2024 09/11/2024 09/25/2024 09/25/2024 09/30/2024	\$1,068.57 \$558.81 \$2,182.46 \$2,056.04 \$2,692.97 \$1,446.89 \$2,441.61 \$975.52 \$802.26 \$3,115.43 \$707.20 \$725.41 \$535.19 \$506.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>EXPENSE</u> <u>REIMBURSEMENT</u>
<b>TOTAL FOR JAMES BUCKLEY</b>		<b>\$19,814.75</b>	
JAMES DEWAYNE JENKINS 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024 07/10/2024 07/24/2024 07/24/2024 07/31/2024 08/07/2024 08/14/2024 08/28/2024 09/11/2024 09/25/2024	\$1,554.36 \$1,478.02 \$2,151.13 \$1,278.66 \$2,113.28 \$2,423.21 \$2,199.90 \$1,896.88 \$2,469.74 \$831.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>EXPENSE</u> <u>REIMBURSEMENT</u>
<b>TOTAL FOR JAMES DEWAYNE JENKINS</b>		<b>\$18,396.40</b>	
JOHNSON PRODUCTS, INC. 149 LA PORTE STREET P.O. BOX 660734 ARCADIA, CA 91066-0734	07/03/2024 08/02/2024 08/15/2024 09/06/2024 09/13/2024 09/19/2024	\$67,002.00 \$54,321.90 \$50,404.50 \$33,488.00 \$52,814.50 \$86,581.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR JOHNSON PRODUCTS, INC.</b>		<b>\$344,611.90</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
KB SHEETMETAL	09/06/2024	\$6,342.00	<input type="checkbox"/> Secured debt
17371 MOUNT WYNNE CIRCLE	09/19/2024	\$6,786.50	<input type="checkbox"/> Unsecured loan repayment
SUITE B			<input checked="" type="checkbox"/> Suppliers or vendors
FOUNTAIN VALLEY, CA 92708			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR KB SHEETMETAL</b>		<b>\$13,128.50</b>	
KEVIN STORAI	07/03/2024	\$2,394.71	<input type="checkbox"/> Secured debt
27042 TOWNE CENTRE DRIVE, SUITE 270	07/10/2024	\$1,657.37	<input type="checkbox"/> Unsecured loan repayment
FOOTHILL RANCH, CA 92610-2811	08/07/2024	\$4,276.31	<input type="checkbox"/> Suppliers or vendors
	08/07/2024	\$2,590.00	<input type="checkbox"/> Services
	09/04/2024	\$2,091.12	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	09/11/2024	\$1,786.63	<u>REIMBURSEMENT</u>
	09/30/2024	\$2,586.69	
<b>TOTAL FOR KEVIN STORAI</b>		<b>\$17,382.83</b>	
KOELNMESSE PTE LTD	07/11/2024	\$40,383.10	<input type="checkbox"/> Secured debt
152 BEACH ROAD			<input type="checkbox"/> Unsecured loan repayment
#25-05			<input type="checkbox"/> Suppliers or vendors
GATEWAY EAST, SINGAPORE 189721			<input type="checkbox"/> Services
SINGAPORE			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR KOELNMESSE PTE LTD</b>		<b>\$40,383.10</b>	
LAKE STREET CAPITAL MARKETSLLC	09/19/2024	\$7,916.67	<input type="checkbox"/> Secured debt
920 2ND AVE S STE 700			<input type="checkbox"/> Unsecured loan repayment
MINNEAPOLIS, MN 55402-4007			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR LAKE STREET CAPITAL MARKETSLLC</b>		<b>\$7,916.67</b>	
LEFIELL MANUFACTURING CO	07/03/2024	\$20,967.60	<input type="checkbox"/> Secured debt
13700 FIRESTONE BLVD.	09/19/2024	\$6,112.50	<input type="checkbox"/> Unsecured loan repayment
SANTA FE SPRINGS, CA 90670			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR LEFIELL MANUFACTURING CO</b>		<b>\$27,080.10</b>	
LOUIS RIVIERA	07/03/2024	\$724.20	<input type="checkbox"/> Secured debt
27042 TOWNE CENTRE DRIVE, SUITE 270	07/10/2024	\$166.61	<input type="checkbox"/> Unsecured loan repayment
FOOTHILL RANCH, CA 92610-2811	07/24/2024	\$928.80	<input type="checkbox"/> Suppliers or vendors
	07/24/2024	\$752.60	<input type="checkbox"/> Services
	07/31/2024	\$1,283.35	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	08/07/2024	\$1,058.10	<u>REIMBURSEMENT</u>
	08/14/2024	\$481.24	
	08/21/2024	\$749.17	
	08/28/2024	\$419.93	
	09/11/2024	\$507.31	
	09/18/2024	\$746.94	
	09/18/2024	\$402.74	
	09/25/2024	\$737.68	
<b>TOTAL FOR LOUIS RIVIERA</b>		<b>\$8,958.67</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
LUKE SWINEY 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/10/2024	\$1,210.19	<input type="checkbox"/> Secured debt
	07/10/2024	\$886.58	<input type="checkbox"/> Unsecured loan repayment
	07/17/2024	\$1,543.33	<input type="checkbox"/> Suppliers or vendors
	07/24/2024	\$1,920.07	<input type="checkbox"/> Services
	07/31/2024	\$2,713.59	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	08/07/2024	\$1,138.39	<u>REIMBURSEMENT</u>
	08/14/2024	\$2,802.44	
	08/21/2024	\$1,318.21	
	09/11/2024	\$2,071.04	
	09/18/2024	\$1,754.40	
	09/30/2024	\$1,422.16	
<b>TOTAL FOR LUKE SWINEY</b>		<b>\$18,780.40</b>	
LUMINA POWER 26 WARD HILL AVE. BRADFORD, MA 01835	08/22/2024	\$60,768.76	<input type="checkbox"/> Secured debt
	09/05/2024	\$34,650.00	<input type="checkbox"/> Unsecured loan repayment
	09/13/2024	\$52,750.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/19/2024	\$41,200.00	<input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR LUMINA POWER</b>		<b>\$189,368.76</b>	
MACIAS GINI & O'CONNELL LLP PO BOX 7709 SAN FRANCISCO, CA 94120-7709	07/11/2024	\$10,500.00	<input type="checkbox"/> Secured debt
	08/02/2024	\$24,097.00	<input type="checkbox"/> Unsecured loan repayment
	09/06/2024	\$36,750.00	<input type="checkbox"/> Suppliers or vendors
	09/26/2024	\$21,000.00	<input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR MACIAS GINI &amp; O'CONNELL LLP</b>		<b>\$92,347.00</b>	
MAIN GRAPHICS 15321 BARRANCA PARKWAY IRVINE, CA 92618	07/03/2024	\$2,586.69	<input type="checkbox"/> Secured debt
	07/25/2024	\$1,932.27	<input type="checkbox"/> Unsecured loan repayment
	09/06/2024	\$1,994.45	<input type="checkbox"/> Suppliers or vendors
	09/13/2024	\$3,852.46	<input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR MAIN GRAPHICS</b>		<b>\$10,365.87</b>	
MARK WILLIAMS ADDRESS REDACTED	07/25/2024	\$3,979.36	<input type="checkbox"/> Secured debt
	08/02/2024	\$3,146.88	<input type="checkbox"/> Unsecured loan repayment
	08/19/2024	\$6,175.69	<input type="checkbox"/> Suppliers or vendors
	08/23/2024	\$4,404.38	<input checked="" type="checkbox"/> Services
	08/30/2024	\$2,351.50	<input type="checkbox"/> Other
	09/26/2024	\$4,250.99	
<b>TOTAL FOR MARK WILLIAMS</b>		<b>\$24,308.80</b>	
MATT MONIZ 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	08/07/2024	\$377.32	<input type="checkbox"/> Secured debt
	09/30/2024	\$16,734.88	<input type="checkbox"/> Unsecured loan repayment
	09/30/2024	\$306.94	<input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>RETENTION BONUS</u>
<b>TOTAL FOR MATT MONIZ</b>		<b>\$17,419.14</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
MICHAEL KOCEJA (EMPLOYEE) 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024	\$1,087.00	<input type="checkbox"/> Secured debt
	07/03/2024	\$669.03	<input type="checkbox"/> Unsecured loan repayment
	07/03/2024	\$500.00	<input type="checkbox"/> Suppliers or vendors
	07/03/2024	\$374.64	<input type="checkbox"/> Services
	07/17/2024	\$1,125.05	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	07/17/2024	\$592.20	<u>REIMBURSEMENT</u>
	07/17/2024	\$471.21	
	07/17/2024	\$249.75	
	07/24/2024	\$794.91	
	07/24/2024	\$537.42	
	07/24/2024	\$462.42	
	07/24/2024	\$379.32	
	08/14/2024	\$1,098.44	
	08/14/2024	\$949.65	
	08/14/2024	\$844.40	
	08/14/2024	\$680.14	
	08/14/2024	\$379.47	
	08/14/2024	\$211.02	
	09/04/2024	\$594.97	
	09/11/2024	\$1,868.20	
	09/11/2024	\$569.49	
	09/11/2024	\$482.88	
	09/11/2024	\$337.67	
	09/11/2024	\$334.97	
	09/11/2024	\$314.07	
	09/11/2024	\$202.60	
	09/11/2024	\$149.85	
	09/11/2024	\$123.11	
	09/11/2024	\$94.50	
	09/18/2024	\$512.07	
	09/18/2024	\$384.01	
	09/25/2024	\$896.48	
	09/25/2024	\$376.20	
	09/25/2024	\$256.95	
	09/30/2024	\$2,245.98	
<b>TOTAL FOR MICHAEL KOCEJA (EMPLOYEE)</b>		<b>\$21,150.07</b>	
MICROSOFT CORPORATION ONE MICROSOFT WAY REDMOND, WA 98052	09/13/2024	\$10,339.01	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR MICROSOFT CORPORATION</b>		<b>\$10,339.01</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
MICROTECH DENTAL MFG. 3030 S. FAIRVIEW ST. STE A SANTA ANA, CA 92704	07/03/2024	\$10,750.50	<input type="checkbox"/> Secured debt
	07/11/2024	\$14,942.00	<input type="checkbox"/> Unsecured loan repayment
	07/25/2024	\$20,421.00	<input checked="" type="checkbox"/> Suppliers or vendors
	08/15/2024	\$20,835.65	<input type="checkbox"/> Services
	09/06/2024	\$49,986.20	<input type="checkbox"/> Other
	09/13/2024	\$57,926.41	
	09/19/2024	\$66,901.28	
<b>TOTAL FOR MICROTECH DENTAL MFG.</b>		<b>\$241,763.04</b>	
MORALES, PEDRO 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024	\$4,191.89	<input type="checkbox"/> Secured debt
	07/18/2024	\$12,423.75	<input type="checkbox"/> Unsecured loan repayment
	08/09/2024	\$3,245.84	<input type="checkbox"/> Suppliers or vendors
	08/26/2024	\$9,828.38	<input type="checkbox"/> Services
	09/13/2024	\$1,498.32	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	09/25/2024	\$7,964.51	<u>REIMBURSEMENT</u>
	09/30/2024	\$3,183.60	
<b>TOTAL FOR MORALES, PEDRO</b>		<b>\$42,336.29</b>	
NEW YORK STATE DEPT OF TAXATION MIDWESTERN REGIONAL OFFICE 1011 E TOUHY AVE SUITE 475 DES PLAINES, IL 60018	07/19/2024	\$26,044.05	<input type="checkbox"/> Secured debt
	08/21/2024	\$8,264.17	<input type="checkbox"/> Unsecured loan repayment
	09/16/2024	\$6,464.22	<input type="checkbox"/> Suppliers or vendors
<b>TOTAL FOR NEW YORK STATE DEPT OF TAXATION</b>		<b>\$40,772.44</b>	<input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
NEWPORT CORPORATION 3050 NORTH 300 WEST NORTH LOGAN, UT 84341-6741	07/25/2024	\$10,248.42	<input type="checkbox"/> Secured debt
	08/02/2024	\$2,740.01	<input type="checkbox"/> Unsecured loan repayment
	09/19/2024	\$36,881.09	<input type="checkbox"/> Suppliers or vendors
<b>TOTAL FOR NEWPORT CORPORATION</b>		<b>\$49,869.52</b>	<input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
NORTHROP GRUMMAN SYNOPTICS GENERAL POST OFFICE P O BOX 26708 NEW YORK, NY 10086708	07/03/2024	\$16,071.94	<input type="checkbox"/> Secured debt
	07/11/2024	\$51,276.61	<input type="checkbox"/> Unsecured loan repayment
	09/06/2024	\$9,443.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/19/2024	\$52,791.48	<input type="checkbox"/> Services
	09/26/2024	\$51,416.71	<input type="checkbox"/> Other
<b>TOTAL FOR NORTHROP GRUMMAN SYNOPTICS</b>		<b>\$180,999.74</b>	
NUAGE EXPERTS PO BOX 19855 BOULDER, CO 80308	07/03/2024	\$6,750.00	<input type="checkbox"/> Secured debt
	08/16/2024	\$6,075.00	<input type="checkbox"/> Unsecured loan repayment
	09/06/2024	\$6,075.00	<input type="checkbox"/> Suppliers or vendors
<b>TOTAL FOR NUAGE EXPERTS</b>		<b>\$18,900.00</b>	<input checked="" type="checkbox"/> Services <input type="checkbox"/> Other

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
OPTEK SYSTEMS 12 PILGRIM ROAD GREENVILLE, SC 29607	07/03/2024	\$102,731.27	<input type="checkbox"/> Secured debt
	07/18/2024	\$104,385.30	<input type="checkbox"/> Unsecured loan repayment
	08/02/2024	\$90,821.35	<input checked="" type="checkbox"/> Suppliers or vendors
	08/27/2024	\$100,116.40	<input type="checkbox"/> Services
	09/13/2024	\$254,549.51	<input type="checkbox"/> Other
	09/19/2024	\$209,986.96	
<b>TOTAL FOR OPTEK SYSTEMS</b>		<b>\$862,590.79</b>	
OPTI-FORMS, INC. 42310 WINCHESTER ROAD TEMECULA, CA 92590 UNITED STATES	07/03/2024	\$30,400.00	<input type="checkbox"/> Secured debt
	09/06/2024	\$15,200.00	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR OPTI-FORMS, INC.</b>		<b>\$45,600.00</b>	
ORANGE COUNTY TAX COLLECOR TREASURER-TAX COLLECTOR PO BOX 1438 SANTA ANA, CA 92702	08/26/2024	\$62,842.65	<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
			<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR ORANGE COUNTY TAX COLLECOR</b>		<b>\$62,842.65</b>	
ORATECH 475 W. 10200 SOUTH SOUTH JORDON, UT 84095	07/03/2024	\$54,950.00	<input type="checkbox"/> Secured debt
	09/19/2024	\$54,950.00	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR ORATECH</b>		<b>\$109,900.00</b>	
PANTOJA, PEDRO 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/17/2024	\$3,250.17	<input type="checkbox"/> Secured debt
	08/14/2024	\$2,322.85	<input type="checkbox"/> Unsecured loan repayment
	08/21/2024	\$2,361.28	<input type="checkbox"/> Suppliers or vendors
	08/21/2024	\$812.34	<input type="checkbox"/> Services
	08/28/2024	\$3,027.73	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	09/11/2024	\$3,940.08	<u>REIMBURSEMENT</u>
	09/18/2024	\$3,021.67	
	09/25/2024	\$3,076.91	
	09/25/2024	\$2,176.34	
	09/30/2024	\$5,470.44	
<b>TOTAL FOR PANTOJA, PEDRO</b>		<b>\$29,459.81</b>	
PAYPOOL LLC (ANYBILL) 800 MAINE AVE SW STE 650 WASHINGTON, DC 20024	07/11/2024	\$203,379.31	<input type="checkbox"/> Secured debt
	08/12/2024	\$46,228.69	<input type="checkbox"/> Unsecured loan repayment
	09/12/2024	\$73,908.94	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR PAYPOOL LLC (ANYBILL)</b>		<b>\$323,516.94</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
PILLSBURY WINTHROP SHAW PITTMAN LLP	07/11/2024	\$117,773.49	<input type="checkbox"/> Secured debt
650 TOWN CENTER DRIVE 7TH FLOOR	08/09/2024	\$100,000.00	<input type="checkbox"/> Unsecured loan repayment
COSTA MESA, CA 92626-7122			<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR PILLSBURY WINTHROP SHAW PITTMAN LLP</b>		<b>\$217,773.49</b>	
POLID JEREMY MULVIHILL	07/11/2024	\$144.44	<input type="checkbox"/> Secured debt
ADDRESS REDACTED	09/06/2024	\$8,346.54	<input type="checkbox"/> Unsecured loan repayment
			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR POLID JEREMY MULVIHILL</b>		<b>\$8,490.98</b>	
PRACTICAL TOOLS	07/03/2024	\$1,615.18	<input type="checkbox"/> Secured debt
10762 NOEL ST.	07/11/2024	\$782.54	<input type="checkbox"/> Unsecured loan repayment
LOS ALAMITOS, CA 90720	07/18/2024	\$2,097.49	<input checked="" type="checkbox"/> Suppliers or vendors
	07/25/2024	\$2,066.33	<input type="checkbox"/> Services
	09/06/2024	\$9,770.64	<input type="checkbox"/> Other
	09/13/2024	\$11,905.09	
<b>TOTAL FOR PRACTICAL TOOLS</b>		<b>\$28,237.27</b>	
PRECISION SERVICES GROUP	07/25/2024	\$8,475.34	<input type="checkbox"/> Secured debt
15201 WOODLAWN AVENUE	08/02/2024	\$1,613.53	<input type="checkbox"/> Unsecured loan repayment
TUSTIN, CA 92780	09/06/2024	\$3,739.38	<input type="checkbox"/> Suppliers or vendors
	09/13/2024	\$15,560.29	<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other
<b>TOTAL FOR PRECISION SERVICES GROUP</b>		<b>\$29,388.54</b>	
PROARCH US	07/11/2024	\$5,293.85	<input type="checkbox"/> Secured debt
PO BOX 8000 DEPARTMENT 502	08/02/2024	\$2,587.77	<input type="checkbox"/> Unsecured loan repayment
BUFFALO, NY 14267-0002	08/29/2024	\$8,284.82	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR PROARCH US</b>		<b>\$16,166.44</b>	
PROFLEXTRADER	07/11/2024	\$7,340.00	<input type="checkbox"/> Secured debt
14271 JEFFREY RD. STE 164	08/22/2024	\$9,897.00	<input type="checkbox"/> Unsecured loan repayment
IRVINE, CA 92620	09/06/2024	\$6,243.00	<input checked="" type="checkbox"/> Suppliers or vendors
	09/13/2024	\$12,751.50	<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR PROFLEXTRADER</b>		<b>\$36,231.50</b>	
PUMPING SOLUTIONS	09/13/2024	\$29,688.75	<input type="checkbox"/> Secured debt
1400 A SOUTH VINEYARD AVENUE			<input type="checkbox"/> Unsecured loan repayment
ONTARIO, CA 91761			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR PUMPING SOLUTIONS</b>		<b>\$29,688.75</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
PWB AMERICA INC. 5120 E LA PALMA AVE. SUITE 208 ANAHEIM, CA 92807	08/22/2024 09/06/2024	\$1,900.00 \$8,334.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR PWB AMERICA INC.</b>		<b>\$10,234.75</b>	
REATA ENGINEERING AND MACHINE INC 7822 SOUTH WHEELING CT. STE A ENGLEWOOD, CO 80112	09/06/2024	\$16,933.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR REATA ENGINEERING AND MACHINE INC</b>		<b>\$16,933.60</b>	
REPREGES 2002 SLU ALFONSO RODRIGUEZ SANTA MARIA 18 MADRID SPAIN	07/18/2024	\$27,312.38	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR REPREGES 2002 SLU</b>		<b>\$27,312.38</b>	
RH ROSCLAR, S.L. ADDRESS REDACTED	07/03/2024 08/06/2024 08/30/2024 09/26/2024	\$10,439.27 \$11,130.18 \$11,181.95 \$9,167.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR RH ROSCLAR, S.L.</b>		<b>\$41,918.84</b>	
RICH HAUVER 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024 07/03/2024 07/17/2024 08/07/2024 08/07/2024 08/07/2024 08/21/2024 09/04/2024 09/11/2024 09/18/2024 09/25/2024 09/30/2024	\$912.32 \$678.70 \$1,882.05 \$1,540.27 \$985.37 \$341.23 \$2,101.79 \$991.92 \$1,199.96 \$2,253.86 \$1,415.77 \$193.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>EXPENSE</u> <u>REIMBURSEMENT</u>
<b>TOTAL FOR RICH HAUVER</b>		<b>\$14,496.75</b>	
RICHARD WHIPP 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	09/30/2024	\$47,019.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>RETENTION BONUS</u>
<b>TOTAL FOR RICHARD WHIPP</b>		<b>\$47,019.45</b>	



(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
RISHITA JAJU ADDRESS REDACTED	07/25/2024	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR RISHITA JAJU</b>		<b>\$10,000.00</b>	
ROBERT MALAK 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/24/2024 08/21/2024 08/21/2024 09/30/2024 09/30/2024	\$176.29 \$93.00 \$88.15 \$13,832.02 \$88.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>RETENTION BONUS</u>
<b>TOTAL FOR ROBERT MALAK</b>		<b>\$14,277.61</b>	
RPMC LASERS INC 8495 VETERANS MEMORIAL PKWY O'FALLON, MO 63366	07/03/2024 09/06/2024	\$50,172.00 \$38,158.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR RPMC LASERS INC</b>		<b>\$88,330.00</b>	
SCOTT SOTHERDEN 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/10/2024 09/30/2024	\$5,585.47 \$7,216.11	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>EXPENSE REIMBURSEMENT</u>
<b>TOTAL FOR SCOTT SOTHERDEN</b>		<b>\$12,801.58</b>	
SHENZHEN ZHICHUANGJIAYE TECHNOLOGY CO, LTD FUTAI INDUSTRIAL PARK, LIAOKENG VILLAGE SHIYAN STREET, BAO ' AN DISTRICT SHENZHEN CITY CHINA	07/03/2024 09/06/2024	\$19,684.00 \$8,838.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SHENZHEN ZHICHUANGJIAYE TECHNOLOGY CO, LTD</b>		<b>\$28,522.00</b>	
SHMAZE CUSTOM COATINGS 20792 CANADA ROAD LAKE FOREST, CA 92630	07/03/2024 08/29/2024 09/06/2024 09/13/2024 09/26/2024	\$9,639.00 \$3,227.75 \$10,365.25 \$21,353.75 \$3,673.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SHMAZE CUSTOM COATINGS</b>		<b>\$48,259.25</b>	
SIERRA FOR MEDICAL SCIENCE, INC 6321 S. HOOVER AVE. WHITTIER, CA 90601	07/11/2024 07/25/2024 08/02/2024 08/29/2024 09/06/2024 09/13/2024 09/19/2024	\$853.00 \$631.00 \$1,152.00 \$626.00 \$1,601.00 \$1,395.00 \$1,840.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SIERRA FOR MEDICAL SCIENCE, INC</b>		<b>\$8,098.99</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
SKYNET ELECTRONIC CORPORATION 1533 E MCFADDEN AVE SUITE D SANTA ANA, CA 92705	09/13/2024	\$7,826.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SKYNET ELECTRONIC CORPORATION</b>		<b>\$7,826.51</b>	
SOUTHERN CALIFORNIA EDISON PO BOX 600 ROSEMEAD, CA 91771-0001	07/19/2024 08/26/2024 09/16/2024	\$10,595.47 \$10,691.75 \$10,657.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SOUTHERN CALIFORNIA EDISON</b>		<b>\$31,944.44</b>	
SSG ADVISORS, LLC 300 BARR HARBOR DRIVE SUITE 420 WEST CONSHOHOCKEN, PA 19428	08/29/2024 09/26/2024	\$60,000.00 \$30,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR SSG ADVISORS, LLC</b>		<b>\$90,000.00</b>	
STEPHEN JANG 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/10/2024 07/10/2024 07/10/2024 07/10/2024 08/21/2024 09/18/2024 09/30/2024	\$3,643.89 \$3,424.19 \$2,273.86 \$1,494.72 \$4,449.63 \$5,848.70 \$15,586.45	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>EXPENSE</u> <u>REIMBURSEMENT</u>
<b>TOTAL FOR STEPHEN JANG</b>		<b>\$36,721.44</b>	
STEUTE MEDITECH INC 100 GRASSLANDS ROAD SUITE 110 ELMSFORD, NY 10523	07/03/2024 07/11/2024	\$49,050.00 \$8,400.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR STEUTE MEDITECH INC</b>		<b>\$57,450.00</b>	
STEVEN GREENAWALT 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024 07/10/2024 07/24/2024 07/24/2024 07/31/2024 08/14/2024 08/21/2024 08/28/2024 09/11/2024 09/11/2024 09/18/2024 09/25/2024 09/30/2024	\$272.13 \$684.66 \$1,142.81 \$781.61 \$1,958.61 \$1,150.61 \$1,189.30 \$1,403.97 \$1,610.67 \$1,316.46 \$629.87 \$497.00 \$1,475.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>EXPENSE</u> <u>REIMBURSEMENT</u>
<b>TOTAL FOR STEVEN GREENAWALT</b>		<b>\$14,113.34</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
STEVEN MAKOSKY 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	07/03/2024	\$238.23	<input type="checkbox"/> Secured debt
	07/24/2024	\$1,544.57	<input type="checkbox"/> Unsecured loan repayment
	07/24/2024	\$527.20	<input type="checkbox"/> Suppliers or vendors
	07/31/2024	\$720.91	<input type="checkbox"/> Services
	08/07/2024	\$447.43	<input checked="" type="checkbox"/> Other <u>EXPENSE</u>
	08/21/2024	\$2,674.17	<u>REIMBURSEMENT</u>
	08/28/2024	\$285.16	
	09/11/2024	\$1,181.14	
	09/11/2024	\$699.97	
	09/25/2024	\$782.96	
	09/30/2024	\$1,433.47	
<b>TOTAL FOR STEVEN MAKOSKY</b>		<b>\$10,535.21</b>	
STRACON INC. 1672 KAISER AVENUE IRVINE, CA 92614	07/03/2024	\$30,717.98	<input type="checkbox"/> Secured debt
	08/22/2024	\$36,486.00	<input type="checkbox"/> Unsecured loan repayment
	09/06/2024	\$21,646.50	<input checked="" type="checkbox"/> Suppliers or vendors
	09/13/2024	\$62,676.35	<input type="checkbox"/> Services
	09/19/2024	\$27,425.40	<input type="checkbox"/> Other
<b>TOTAL FOR STRACON INC.</b>		<b>\$178,952.23</b>	
TD ENGINEERING 2630 S SHANNON STREET SANTA ANA, CA 92704	07/03/2024	\$51,273.00	<input type="checkbox"/> Secured debt
	09/06/2024	\$16,281.50	<input type="checkbox"/> Unsecured loan repayment
	09/13/2024	\$41,397.50	<input checked="" type="checkbox"/> Suppliers or vendors
	09/19/2024	\$20,790.00	<input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR TD ENGINEERING</b>		<b>\$129,742.00</b>	
TELEFLEX 13230 NORTH MAIN ST. P.O. BOX 129 TRENTON, GA 30752	07/03/2024	\$4,998.15	<input type="checkbox"/> Secured debt
	09/06/2024	\$5,449.54	<input type="checkbox"/> Unsecured loan repayment
	09/13/2024	\$4,998.15	<input checked="" type="checkbox"/> Suppliers or vendors
	09/19/2024	\$4,998.15	<input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR TELEFLEX</b>		<b>\$20,443.99</b>	
THE INTERSECT GROUP PO BOX 116630 ATLANTA, GA 30368-6630	07/03/2024	\$1,326.46	<input type="checkbox"/> Secured debt
	07/11/2024	\$1,429.70	<input type="checkbox"/> Unsecured loan repayment
	07/25/2024	\$1,620.00	<input type="checkbox"/> Suppliers or vendors
	09/06/2024	\$10,183.32	<input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR THE INTERSECT GROUP</b>		<b>\$14,559.48</b>	
T-MOBILE PO BOX 742596 CINCINNATI, OH 45274-2596	07/18/2024	\$2,639.82	<input type="checkbox"/> Secured debt
	08/15/2024	\$2,766.82	<input type="checkbox"/> Unsecured loan repayment
	09/13/2024	\$2,766.36	<input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL FOR T-MOBILE</b>		<b>\$8,173.00</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
TOSHIBA FINANCIAL SERVICES	08/02/2024	\$5,818.61	<input type="checkbox"/> Secured debt
P.O BOX 100706	08/29/2024	\$5,818.61	<input type="checkbox"/> Unsecured loan repayment
PASADENA, CA 91189-0706	09/26/2024	\$6,006.15	<input type="checkbox"/> Suppliers or vendors
			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR TOSHIBA FINANCIAL SERVICES</b>		<b>\$17,643.37</b>	
U F O DESIGN	07/25/2024	\$15,467.50	<input type="checkbox"/> Secured debt
5812 MACHINE DRIVE	09/13/2024	\$15,467.50	<input type="checkbox"/> Unsecured loan repayment
HUNTINGTON BEACH, CA 92649	09/19/2024	\$14,026.25	<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR U F O DESIGN</b>		<b>\$44,961.25</b>	
UPS DOMESTIC	07/03/2024	\$12,096.19	<input type="checkbox"/> Secured debt
PO BOX 894820	07/11/2024	\$2,253.89	<input type="checkbox"/> Unsecured loan repayment
LOS ANGELES, CA 90189-4820	08/15/2024	\$2,903.31	<input type="checkbox"/> Suppliers or vendors
	08/19/2024	\$10,569.17	<input checked="" type="checkbox"/> Services
	08/22/2024	\$2,830.63	<input type="checkbox"/> Other
	09/06/2024	\$6,463.34	
<b>TOTAL FOR UPS DOMESTIC</b>		<b>\$37,116.53</b>	
V&F FABRICATION CO., INC.	07/03/2024	\$9,533.00	<input type="checkbox"/> Secured debt
13902 SEABOARD CIRCLE	09/06/2024	\$3,485.50	<input type="checkbox"/> Unsecured loan repayment
GARDEN GROVE, CA 92843			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR V&amp;F FABRICATION CO., INC.</b>		<b>\$13,018.50</b>	
VANTRON TECHNOLOGY, INC	07/03/2024	\$8,289.21	<input type="checkbox"/> Secured debt
48434 MILMONT DR			<input type="checkbox"/> Unsecured loan repayment
FREMONT, CA 94538-7326			<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR VANTRON TECHNOLOGY, INC</b>		<b>\$8,289.21</b>	
WASTE MANAGEMENT CORPORATE SERVICES INC	08/22/2024	\$5,849.40	<input type="checkbox"/> Secured debt
AS PAYMENT AGENT	09/06/2024	\$2,997.82	<input type="checkbox"/> Unsecured loan repayment
PO BOX 541065			<input type="checkbox"/> Suppliers or vendors
LOS ANGELES, CA 90054-1065			<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other
<b>TOTAL FOR WASTE MANAGEMENT CORPORATE SERVICES INC</b>		<b>\$8,847.22</b>	
WILLIAM E. BROWN JR.	07/17/2024	\$3,457.95	<input type="checkbox"/> Secured debt
27042 TOWNE CENTRE DRIVE, SUITE 270	08/07/2024	\$876.94	<input type="checkbox"/> Unsecured loan repayment
FOOTHILL RANCH, CA 92610-2811	08/28/2024	\$1,416.34	<input type="checkbox"/> Suppliers or vendors
	09/11/2024	\$924.99	<input type="checkbox"/> Services
	09/25/2024	\$1,422.88	<input checked="" type="checkbox"/> Other <u>RETENTION BONUS</u>
	09/30/2024	\$71,466.49	
	09/30/2024	\$999.58	
<b>TOTAL FOR WILLIAM E. BROWN JR.</b>		<b>\$80,565.17</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
WOODRUFF-SAWYER & CO. PO BOX 103627 PASADENA, CA 91189-3627	09/19/2024	\$51,491.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
<b>TOTAL FOR WOODRUFF-SAWYER &amp; CO.</b>		<b>\$51,491.10</b>	
<b>GRAND TOTAL:</b>		<b>\$11,108,837.68</b>	

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**  
 List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
BEAVER, JOHN R.	10/13/2023	\$25.61	GIFT CARD
27042 TOWNE CENTRE DRIVE, SUITE 270	10/13/2023	\$14,499.23	REGULAR SALARY & WAGES
FOOTHILL RANCH, CA 92610-2811	10/27/2023	\$14,499.23	REGULAR SALARY & WAGES
<b>Relationship to Debtor</b>	11/01/2023	\$1,580.16	EXPENSE REIMBURSEMENT
PRESIDENT AND CHIEF EXECUTIVE OFFICER	11/10/2023	\$14,499.23	REGULAR SALARY & WAGES
	11/22/2023	\$14,499.23	REGULAR SALARY & WAGES
	12/06/2023	\$1,823.89	EXPENSE REIMBURSEMENT
	12/08/2023	\$14,499.23	REGULAR SALARY & WAGES
	12/20/2023	\$1,172.04	EXPENSE REIMBURSEMENT
	12/22/2023	\$14,499.23	REGULAR SALARY & WAGES
	01/05/2024	\$14,499.23	REGULAR SALARY & WAGES
	01/19/2024	\$14,499.23	REGULAR SALARY & WAGES
	01/31/2024	\$1,534.06	EXPENSE REIMBURSEMENT
	02/02/2024	\$14,499.23	REGULAR SALARY & WAGES
	02/16/2024	\$14,499.23	REGULAR SALARY & WAGES
	02/28/2024	\$2,175.22	EXPENSE REIMBURSEMENT
	03/01/2024	\$14,499.23	REGULAR SALARY & WAGES
	03/15/2024	\$14,499.23	REGULAR SALARY & WAGES
	03/20/2024	\$4,310.32	EXPENSE REIMBURSEMENT
	03/29/2024	\$14,499.23	REGULAR SALARY & WAGES
	04/12/2024	\$14,499.23	REGULAR SALARY & WAGES
	04/17/2024	\$3,877.34	EXPENSE REIMBURSEMENT
	04/24/2024	\$1,371.95	EXPENSE REIMBURSEMENT
	04/26/2024	\$14,499.23	REGULAR SALARY & WAGES
	05/10/2024	\$14,499.23	REGULAR SALARY & WAGES
	05/15/2024	\$1,600.78	EXPENSE REIMBURSEMENT
	05/22/2024	\$2,629.23	EXPENSE REIMBURSEMENT
	05/24/2024	\$14,499.23	REGULAR SALARY & WAGES
	06/07/2024	\$14,499.23	REGULAR SALARY & WAGES
	06/19/2024	\$2,892.56	EXPENSE REIMBURSEMENT
	06/21/2024	\$14,499.23	REGULAR SALARY & WAGES
	06/26/2024	\$599.75	EXPENSE REIMBURSEMENT
	07/03/2024	\$14,499.23	REGULAR SALARY & WAGES
	07/19/2024	\$14,499.23	REGULAR SALARY & WAGES
	07/31/2024	\$2,842.45	EXPENSE REIMBURSEMENT
	08/02/2024	\$14,499.23	REGULAR SALARY & WAGES

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	08/16/2024	\$14,499.23	REGULAR SALARY & WAGES
	08/21/2024	\$2,542.76	EXPENSE REIMBURSEMENT
	08/30/2024	\$14,499.23	REGULAR SALARY & WAGES
	09/13/2024	\$14,499.23	REGULAR SALARY & WAGES
	09/25/2024	\$1,614.55	EXPENSE REIMBURSEMENT
	09/27/2024	\$14,499.23	REGULAR SALARY & WAGES
	09/30/2024	\$2,269.13	EXPENSE REIMBURSEMENT
	09/30/2024	\$150,000.00	RETENTION BONUS
<b>TOTAL FOR BEAVER, JOHN R.</b>		<b>\$561,841.78</b>	
BEAVER, NICHOLAS	10/13/2023	\$1,529.00	REGULAR SALARY & WAGES
27042 TOWNE CENTRE DRIVE, SUITE	10/27/2023	\$1,000.00	BONUS
270	10/27/2023	\$1,540.00	COMMISSION
FOOTHILL RANCH, CA 92610-2811	10/27/2023	\$1,628.00	REGULAR SALARY & WAGES
<b>Relationship to Debtor</b>	11/10/2023	\$1,760.00	REGULAR SALARY & WAGES
INSIDE ACCOUNT SPECIALIST	11/22/2023	\$1,760.00	REGULAR SALARY & WAGES
	12/08/2023	\$1,760.00	REGULAR SALARY & WAGES
	12/22/2023	\$1,760.00	REGULAR SALARY & WAGES
	01/05/2024	\$1,760.00	REGULAR SALARY & WAGES
	01/19/2024	\$7,000.00	BONUS
	01/19/2024	\$1,488.34	COMMISSION
	01/19/2024	\$1,760.00	REGULAR SALARY & WAGES
	02/02/2024	\$1,760.00	REGULAR SALARY & WAGES
	02/16/2024	\$1,760.00	REGULAR SALARY & WAGES
	03/01/2024	\$1,259.50	REGULAR SALARY & WAGES
	03/15/2024	\$836.00	REGULAR SALARY & WAGES
	03/29/2024	\$1,622.50	REGULAR SALARY & WAGES
	04/12/2024	\$1,639.00	REGULAR SALARY & WAGES
	04/26/2024	\$2,160.60	REGULAR SALARY & WAGES
	05/08/2024	\$763.96	EXPENSE REIMBURSEMENT
	05/10/2024	\$1,565.74	REGULAR SALARY & WAGES
	05/24/2024	\$1,761.76	REGULAR SALARY & WAGES
	06/07/2024	\$1,433.96	REGULAR SALARY & WAGES
	06/21/2024	\$875.60	REGULAR SALARY & WAGES
	07/03/2024	\$66.00	REGULAR SALARY & WAGES
	07/19/2024	\$27.07	GIFT CARD
	08/02/2024	\$753.50	REGULAR SALARY & WAGES
	08/16/2024	\$297.00	REGULAR SALARY & WAGES
<b>TOTAL FOR BEAVER, NICHOLAS</b>		<b>\$43,327.53</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
BRIGHT, JENNIFER	10/13/2023	\$10,986.49	REGULAR SALARY & WAGES
27042 TOWNE CENTRE DRIVE, SUITE	10/27/2023	\$10,986.49	REGULAR SALARY & WAGES
270	11/10/2023	\$10,986.49	REGULAR SALARY & WAGES
FOOTHILL RANCH, CA 92610-2811	11/22/2023	\$113.00	REGULAR SALARY & WAGES
<b>Relationship to Debtor</b>	11/22/2023	\$335.89	REGULAR SALARY & WAGES
CHIEF FINANCIAL OFFICER	11/22/2023	\$10,986.49	REGULAR SALARY & WAGES
	12/08/2023	\$10,986.49	REGULAR SALARY & WAGES
	12/22/2023	\$10,986.49	REGULAR SALARY & WAGES
	01/05/2024	\$10,986.49	REGULAR SALARY & WAGES
	01/19/2024	\$10,986.49	REGULAR SALARY & WAGES
	02/02/2024	\$10,986.49	REGULAR SALARY & WAGES
	02/16/2024	\$27.39	GIFT CARD
	02/16/2024	\$10,986.49	REGULAR SALARY & WAGES
	03/01/2024	\$10,986.49	REGULAR SALARY & WAGES
	03/06/2024	\$716.14	EXPENSE REIMBURSEMENT
	03/15/2024	\$0.29	REGULAR SALARY & WAGES
	03/15/2024	\$10,986.49	REGULAR SALARY & WAGES
	03/29/2024	\$10,986.49	REGULAR SALARY & WAGES
	04/12/2024	\$10,986.49	REGULAR SALARY & WAGES
	04/26/2024	\$10,986.49	REGULAR SALARY & WAGES
	05/10/2024	\$10,986.49	REGULAR SALARY & WAGES
	05/24/2024	\$10,986.49	REGULAR SALARY & WAGES
	06/07/2024	\$55.27	REGULAR SALARY & WAGES
	06/07/2024	\$10,986.49	REGULAR SALARY & WAGES
	06/21/2024	\$10,986.49	REGULAR SALARY & WAGES
	07/03/2024	\$10,986.49	REGULAR SALARY & WAGES
	07/19/2024	\$10,986.49	REGULAR SALARY & WAGES
	08/02/2024	\$10,986.49	REGULAR SALARY & WAGES
	08/14/2024	\$208.27	EXPENSE REIMBURSEMENT
	08/16/2024	\$10,986.49	REGULAR SALARY & WAGES
	08/30/2024	\$10,986.49	REGULAR SALARY & WAGES
	09/13/2024	\$10,986.49	REGULAR SALARY & WAGES
	09/25/2024	\$72.54	EXPENSE REIMBURSEMENT
	09/27/2024	\$10,986.49	REGULAR SALARY & WAGES
	09/27/2024	\$2.64	REGULAR SALARY & WAGES
	09/30/2024	\$142,500.00	RETENTION BONUS
<b>TOTAL FOR BRIGHT, JENNIFER</b>		<b>\$429,680.17</b>	
LORD, JACK	10/12/2023	\$56,250.00	BOARD COMPENSATION
27042 TOWNE CENTRE DRIVE, SUITE	12/21/2023	\$2,680.42	EXPENSE REIMBURSEMENT
270	01/11/2024	\$56,250.00	BOARD COMPENSATION
FOOTHILL RANCH, CA 92610-2811	04/11/2024	\$56,250.00	BOARD COMPENSATION
<b>Relationship to Debtor</b>	08/15/2024	\$4,089.13	EXPENSE REIMBURSEMENT
CHAIRMAN OF THE BOARD, AUDIT			
COMMITTEE CHAIR			
<b>TOTAL FOR LORD, JACK</b>		<b>\$175,519.55</b>	
O'LOUGHLIN, KATHLEEN MARIE	10/12/2023	\$39,187.50	BOARD COMPENSATION
27042 TOWNE CENTRE DRIVE, SUITE	01/11/2024	\$39,187.50	BOARD COMPENSATION
270	04/11/2024	\$39,187.50	BOARD COMPENSATION
FOOTHILL RANCH, CA 92610-2811			
<b>Relationship to Debtor</b>			
DIRECTOR, COMPENSATION			
COMMITTEE CHAIR			
<b>TOTAL FOR O'LOUGHLIN, KATHLEEN MARIE</b>		<b>\$117,562.50</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
ROPER, JESS	10/12/2023	\$40,000.00	BOARD COMPENSATION
27042 TOWNE CENTRE DRIVE, SUITE 270	01/11/2024	\$40,000.00	BOARD COMPENSATION
FOOTHILL RANCH, CA 92610-2811	04/11/2024	\$40,000.00	BOARD COMPENSATION
<b>Relationship to Debtor</b>			
FORMER DIRECTOR, FORMER AUDIT COMMITTEE CHAIR (MAY 2024)			
<b>TOTAL FOR ROPER, JESS</b>		<b>\$120,000.00</b>	
SANDOR, STEVEN	10/13/2023	\$10,587.31	REGULAR SALARY & WAGES
27042 TOWNE CENTRE DRIVE, SUITE 270	10/27/2023	\$10,587.31	REGULAR SALARY & WAGES
FOOTHILL RANCH, CA 92610-2811	11/01/2023	\$2,599.89	EXPENSE REIMBURSEMENT
<b>Relationship to Debtor</b>			
CHIEF OPERATING OFFICER			
	11/10/2023	\$10,587.31	REGULAR SALARY & WAGES
	11/22/2023	\$503.84	REGULAR SALARY & WAGES
	11/22/2023	\$10,587.31	REGULAR SALARY & WAGES
	11/22/2023	\$56.50	REGULAR SALARY & WAGES
	12/08/2023	\$10,587.31	REGULAR SALARY & WAGES
	12/22/2023	\$10,587.31	REGULAR SALARY & WAGES
	01/03/2024	\$204.43	EXPENSE REIMBURSEMENT
	01/05/2024	\$10,587.31	REGULAR SALARY & WAGES
	01/19/2024	\$10,587.31	REGULAR SALARY & WAGES
	02/02/2024	\$10,587.31	REGULAR SALARY & WAGES
	02/07/2024	\$1,058.59	EXPENSE REIMBURSEMENT
	02/07/2024	\$648.68	EXPENSE REIMBURSEMENT
	02/07/2024	\$66.30	EXPENSE REIMBURSEMENT
	02/16/2024	\$10,587.31	REGULAR SALARY & WAGES
	03/01/2024	\$10,587.31	REGULAR SALARY & WAGES
	03/13/2024	\$1,495.14	EXPENSE REIMBURSEMENT
	03/15/2024	\$10,587.31	REGULAR SALARY & WAGES
	03/29/2024	\$10,587.31	REGULAR SALARY & WAGES
	04/12/2024	\$10,587.31	REGULAR SALARY & WAGES
	04/26/2024	\$27.40	GIFT CARD
	04/26/2024	\$10,587.31	REGULAR SALARY & WAGES
	05/10/2024	\$10,587.31	REGULAR SALARY & WAGES
	05/24/2024	\$10,587.31	REGULAR SALARY & WAGES
	05/29/2024	\$292.00	EXPENSE REIMBURSEMENT
	06/07/2024	\$55.27	REGULAR SALARY & WAGES
	06/07/2024	\$10,587.31	REGULAR SALARY & WAGES
	06/21/2024	\$10,587.31	REGULAR SALARY & WAGES
	07/03/2024	\$10,587.31	REGULAR SALARY & WAGES
	07/19/2024	\$10,587.31	REGULAR SALARY & WAGES
	08/02/2024	\$10,587.31	REGULAR SALARY & WAGES
	08/07/2024	\$294.75	EXPENSE REIMBURSEMENT
	08/07/2024	\$513.92	EXPENSE REIMBURSEMENT
	08/16/2024	\$10,587.31	REGULAR SALARY & WAGES
	08/30/2024	\$10,587.31	REGULAR SALARY & WAGES
	09/11/2024	\$100.40	EXPENSE REIMBURSEMENT
	09/13/2024	\$10,587.31	REGULAR SALARY & WAGES
	09/27/2024	\$10,587.31	REGULAR SALARY & WAGES
	09/27/2024	\$3.91	REGULAR SALARY & WAGES
	09/30/2024	\$100.64	EXPENSE REIMBURSEMENT
	09/30/2024	\$137,500.00	RETENTION BONUS
<b>TOTAL FOR SANDOR, STEVEN</b>		<b>\$420,791.72</b>	



Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
SOMERMAN, MARTHA	10/12/2023	\$40,437.50	BOARD COMPENSATION
27042 TOWNE CENTRE DRIVE, SUITE 270	01/11/2024	\$40,437.50	BOARD COMPENSATION
FOOTHILL RANCH, CA 92610-2811	04/11/2024	\$40,437.50	BOARD COMPENSATION
Relationship to Debtor	05/22/2024	\$882.60	EXPENSE REIMBURSEMENT
CHIEF OPERATING OFFICER			
TOTAL FOR SOMERMAN, MARTHA		\$122,195.10	

SUMMERHAYS, CAROL GOMEZ	10/12/2023	\$38,375.00	BOARD COMPENSATION
27042 TOWNE CENTRE DRIVE, SUITE 270			
FOOTHILL RANCH, CA 92610-2811			
Relationship to Debtor			
FORMER DIRECTOR (MAY 2024)			
TOTAL FOR SUMMERHAYS, CAROL GOMEZ		\$38,375.00	

YALE, KENNETH P.	10/12/2023	\$39,187.50	BOARD COMPENSATION
27042 TOWNE CENTRE DRIVE, SUITE 270	01/11/2024	\$39,187.50	BOARD COMPENSATION
FOOTHILL RANCH, CA 92610-2811	04/11/2024	\$39,187.50	BOARD COMPENSATION
Relationship to Debtor	05/22/2024	\$1,687.48	EXPENSE REIMBURSEMENT
DIRECTOR	06/05/2024	\$7.69	EXPENSE REIMBURSEMENT
TOTAL FOR YALE, KENNETH P.		\$119,257.67	

GRAND TOTAL: \$2,148,551.02

5. Repossessions, foreclosures, and returns  
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.  
☒ None

6. Setoffs  
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.  
☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits  
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.  
☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
CALIFORNIA EDD PAYROLL AUDIT, NOTICE DATED JULY 2, 2024 Case number N/A	ADMINISTRATIVE PROCEEDINGS	STATE OF CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT LEGAL OFFICE 800 CAPITOL MALL, MIC 53 SACRAMENTO, CA 95814	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MARTHA FLORES V. BIOLASE, INC. Case number CASE NO. CVRI2305639	WAGE AND HOUR, OVERTIME PAGA PURPORTED CLASS ACTION	SUPERIOR COURT OF CALIFORNIA COUNTY OF RIVERSIDE 4050 MAIN STREET RIVERSIDE, CA 92501	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
PIPSTEK, LLC VS. BIOLASE, INC.  <b>Case number</b> CASE NO. 1:23-CV-00011-JPM	PATENT INFRINGEMENT (PLAINTIFF IS SONENDO SUBSIDIARY)	UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE 844 NORTH KING STREET UNIT 1100 WILMINGTON, DE 19801-3563	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
TOM HECKMANN V. BIOLASE, INC.  <b>Case number</b> CASE NO. 2024-0402	INSPECTION DEMAND (DELAWARE GCL 220 ACTION)	CHANCERY COURT OF THE STATE OF DELAWARE LEONARD L. WILLIAMS JUSTICE CENTER 500 NORTH KING STREET WILMINGTON, DE 19801	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WORKERS' COMP MARTHA FLORES-GUTIERREZ  <b>Case number</b> 000013	WORKERS' COMP	DIVISION OF WORKERS COMPENSATION 455 GOLDEN GATE AVENUE, 9TH FLOOR SAN FRANCISCO, CA 94102	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. **Assignments and receivership**  
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
HEALTHY SMILES OF ORANGE COUNTY 10602 CHAPMAN AVE STE 200 GARDEN GROVE, CA 92840  <b>Recipient's relationship to debtor</b> PEDIATRIC DENTAL CLINIC (LOCAL CO-COLLABORATER IN ORANGE COUNTY, CA)	CASH FOR COLLABORATIVE PROGRAM DIRECTED AT PREVENTION, OUTREACH AND EDUCATION TO IMPROVE THE ORAL HEALTH OF CHILDREN IN ORANGE COUNTY, CA.	1/1/2024	\$4,373.00

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
B.RILEY ADVISORY SERVICES 19800 MACARTHUR BLVD SUITE 820 IRVINE, CA 92612  <b>Email or website address</b> HTTPS://BRILEYFIN.COM/		9/30/2024	\$30,000.00
B.RILEY ADVISORY SERVICES 19800 MACARTHUR BLVD SUITE 820 IRVINE, CA 92612  <b>Email or website address</b> HTTPS://BRILEYFIN.COM/		9/2/2024	\$150,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
EPIQ CORPORATE RESTRUCTURING, LLC 777 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017  <b>Email or website address</b> HTTP://WWW.EPIQ11.COM/		9/30/2024	\$15,000.00
EPIQ CORPORATE RESTRUCTURING, LLC 777 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10017  <b>Email or website address</b> HTTP://WWW.EPIQ11.COM/		9/10/2024	\$25,000.00
PILLSBURY WINTHROP SHAW PITTMAN LLP FOUR EMBARCADERO CENTER, 22ND FLOOR SAN FRANCISCO, CA 94111-5998  <b>Email or website address</b> HTTPS://WWW.PILLSBURYLAW.COM/EN/		09/30/2024	\$463,134.50
PILLSBURY WINTHROP SHAW PITTMAN LLP FOUR EMBARCADERO CENTER, 22ND FLOOR SAN FRANCISCO, CA 94111-5998  <b>Email or website address</b> HTTPS://WWW.PILLSBURYLAW.COM/EN/		9/26/2024	\$187,900.85
PILLSBURY WINTHROP SHAW PITTMAN LLP FOUR EMBARCADERO CENTER, 22ND FLOOR SAN FRANCISCO, CA 94111-5998  <b>Email or website address</b> HTTPS://WWW.PILLSBURYLAW.COM/EN/		9/19/2024	\$67,376.85
PILLSBURY WINTHROP SHAW PITTMAN LLP FOUR EMBARCADERO CENTER, 22ND FLOOR SAN FRANCISCO, CA 94111-5998  <b>Email or website address</b> HTTPS://WWW.PILLSBURYLAW.COM/EN/		9/13/2024	\$72,941.90
PILLSBURY WINTHROP SHAW PITTMAN LLP FOUR EMBARCADERO CENTER, 22ND FLOOR SAN FRANCISCO, CA 94111-5998  <b>Email or website address</b> HTTPS://WWW.PILLSBURYLAW.COM/EN/		9/6/2024	\$78,892.00
PILLSBURY WINTHROP SHAW PITTMAN LLP FOUR EMBARCADERO CENTER, 22ND FLOOR SAN FRANCISCO, CA 94111-5998  <b>Email or website address</b> HTTPS://WWW.PILLSBURYLAW.COM/EN/		8/29/2024	\$5,537.50
PILLSBURY WINTHROP SHAW PITTMAN LLP FOUR EMBARCADERO CENTER, 22ND FLOOR SAN FRANCISCO, CA 94111-5998  <b>Email or website address</b> HTTPS://WWW.PILLSBURYLAW.COM/EN/		8/22/2024	\$24,564.00
PILLSBURY WINTHROP SHAW PITTMAN LLP FOUR EMBARCADERO CENTER, 22ND FLOOR SAN FRANCISCO, CA 94111-5998  <b>Email or website address</b> HTTPS://WWW.PILLSBURYLAW.COM/EN/		8/9/2024	\$400,000.00

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or
POTTER, ANDERSON & COROON LLP 1313 N MARKET ST # 6 WILMINGTON, DE 19801  <b>Email or website address</b> HTTPS://WWW.POTTERANDERSON.COM/		9/30/2024	\$100,000.00
POTTER, ANDERSON & COROON LLP 1313 N MARKET ST # 6 WILMINGTON, DE 19801  <b>Email or website address</b> HTTPS://WWW.POTTERANDERSON.COM/		9/27/2024	\$60,804.50
POTTER, ANDERSON & COROON LLP 1313 N MARKET ST # 6 WILMINGTON, DE 19801  <b>Email or website address</b> HTTPS://WWW.POTTERANDERSON.COM/		8/24/2024	\$100,000.00
SSG ADVISORS, LLC 300 BARR HARBOR DRIVE, SUITE 420 WEST CONSHOHOCKEN, PA 19428  <b>Email or website address</b> HTTPS://WWW.SSGCA.COM/		9/26/2024	\$30,000.00
SSG ADVISORS, LLC 300 BARR HARBOR DRIVE, SUITE 420 WEST CONSHOHOCKEN, PA 19428  <b>Email or website address</b> HTTPS://WWW.SSGCA.COM/		8/29/2024	\$60,000.00

**12. Self-settled trusts of which the debtor is a beneficiary**  
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.  
☒ None

**13. Transfers not already listed on this statement**  
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.  
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.  
☒ None

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.

Customer names, addresses, and phone numbers retained on GP accounting system as well as in Salesforce. Both systems are access controlled through multiple layers of security.

Does the debtor have a privacy policy about that information?

- ☐ No  
☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.  
☒ Yes. Does the debtor serve as plan administrator?  
☐ No.  
☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
BIOLASE, INC. 2018 LONG-TERM INCENTIVE PLAN	87-0442441

Has the plan been terminated?

- ☒ No  
☐ Yes

BIOLASE, INC. 401(K) PLAN	87-0442441
---------------------------	------------

Has the plan been terminated?

- ☒ No  
☐ Yes

BIOLASE,INC. DEFERRED COMPENSATION PLAN	87-0442441
---	------------

Has the plan been terminated?

- ☒ No  
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name , or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
IRON MOUNTAIN 8661 KERNS STREET SAN DIEGO, CA 92154	MARIA BLAKE 4225 PRADO ROAD, SUITE 104 AND 105, CORONA, CA 92880	OFFSITE STORAGE FACILITY - ARCHIVED DOCUMENTS - QMS RECORDS	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
IRON MOUNTAIN 8700 MERCURY LANE PICO RIVERA, CA 90660	MARIA BLAKE 4225 PRADO ROAD, SUITE 104 AND 105, CORONA, CA 92880	OFFSITE STORAGE FACILITY - ARCHIVED DOCUMENTS - QMS RECORDS	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

**Business name and address**

PROVIDENCE FILM GROUP  
21054 SHERMAN WAY AVENUE  
UNIT 265  
CANOGA PARK, CA 91303

**Describe the nature of the business**

DOCUMENTARIES PRODUCER

**Employer identification number**

Do not include Social Security number or ITIN.

83-4509831

**Date business existed**

From: 18-MAY-22 To: CURRENT

**26. Books, records, and financial statements**

**26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

**Name and address**

BRIGHT, JENNIFER  
27042 TOWNE CENTRE DRIVE, SUITE 270  
FOOTHILL RANCH, CA 92610-2811

**Dates of service**

From 2/15/2021 To CURRENT

EARLS, DJ  
27042 TOWNE CENTRE DRIVE, SUITE 270  
FOOTHILL RANCH, CA 92610-2811

From 6/16/2021 To CURRENT

**26b.** List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

**Name and address**

BDO USA, P.C.  
600 ANTON BLVD  
SUITE 500  
COSTA MESA, CA 92626

**Dates of service**

From 2005 To 2023 Q1

GRANT THORNTON LLP  
4695 MACARTHUR COURT  
SUITE 1600  
NEWPORT BEACH, CA 92660

From 2019 To CURRENT

(Name)

Name and address	Dates of service
MACIAS GINI & O'CONNELL LLP (MGO) 111 PACIFICA SUITE 300 IRVINE, CA 92618	From 2023 Q2 To CURRENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
BRIGHT, JENNIFER 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	
EARLS, DJ 27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
SWK FUNDING LLC COLLECTION ACCOUNT 14755 PRESTON ROAD, SUITE 105 DALLAS, TX 75254

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
RICHARD WHIPP	12/31/2022	\$13,984,842.00 COST BASIS OF CONSOLIDATED U.S. INVENTORY
<b>Name and address of the person who has possession of inventory records</b> RICHARD WHIPP 4225 PRADO RD, SUITE 102 CORONA, CA 92880		
RICHARD WHIPP	12/31/2023	\$9,518,971.00 COST BASIS OF CONSOLIDATED U.S. INVENTORY
<b>Name and address of the person who has possession of inventory records</b> RICHARD WHIPP 4225 PRADO RD, SUITE 102 CORONA, CA 92880		

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
JENNIFER BRIGHT	27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	CHIEF FINANCIAL OFFICER	0
JOHN R. BEAVER	27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	CEO	0
JONATHAN T. LORD, M.D.	27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	CHAIRMAN OF THE BOARD, AUDIT COMMITTEE CHAIR	0
KATHLEEN T. O'LOUGHLIN	27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	DIRECTOR, COMPENSATION COMMITTEE CHAIR	0
KENNETH P. YALE	27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	DIRECTOR	0

(Name)

Name	Address	Position and nature of any interest	% of interest, if any
MARTHA SOMERMAN	27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	DIRECTOR, COMPENSATION COMMITTEE CHAIR	0
STEVE SANDOR	27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	CHIEF OPERATING OFFICER	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
ROPER, JESS	27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	FORMER DIRECTOR, FORMER AUDIT COMMITTEE CHAIR	From 6/19/2018 To 5/1/2024
SUMMERHAYS, CAROL	27042 TOWNE CENTRE DRIVE, SUITE 270 FOOTHILL RANCH, CA 92610-2811	FORMER DIRECTOR	From 8/16/2021 To 12/1/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
SEE RESPONSE TO QUESTION 4.			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
PARENT	87-0442441

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None



Part 14:


Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/14/2024.

	/s/ John R. Beaver	John R. Beaver
	Signature of individual signing on behalf of the debtor	Printed Name
	President & CEO	
	Position or relationship to debtor	

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes