

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Chapter 11
	)	
ST. MARGARET’S HEALTH – PERU	)	Case No. 23-11641
and ST. MARGARET’S HEALTH –	)	(Jointly Administered)
SPRING VALLEY,	)	
	)	Honorable David D. Cleary
Debtors.	)	
_____	)	

**NOTICE OF (A) CONFIRMATION; (B) EFFECTIVE DATE;  
AND (C) BAR DATES FOR FILING ADMINISTRATIVE CLAIMS,  
PROFESSIONAL FEE CLAIMS, AND REJECTION CLAIMS**

**PLEASE TAKE NOTICE THAT:**

1. **Confirmation of the Plan.** On June 28, 2024 (the “**Confirmation Date**”), the *Joint Liquidating Plan Proposed by the Debtors and Official Committee of Unsecured Creditors* (the “**Plan**”)<sup>1</sup> proposed jointly by St. Margaret’s Health – Peru and St. Margaret’s Health – Spring Valley (collectively, the “**Debtors**,” and each, a “**Debtor**”) and the Official Committee of Unsecured Creditors (the “**Committee**”) was confirmed by order [Docket No. 409] (the “**Confirmation Order**”) of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the “**Bankruptcy Court**”), in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”). The Confirmation Order approves the Plan. A copy of the Confirmation Order, which attaches the Plan as its Exhibit 1, is available at the website for the Chapter 11 Cases maintained by the Debtors’ claims, noticing and solicitation agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/stmargarets>, or upon written request to the undersigned counsel.

2. **Effective Date.** Except as otherwise provided by the Plan, the “**Effective Date**” of the Plan shall be October 18, 2024.

3. **Claims Bar Dates.**

- a. **Administrative Claims.** Any Person requesting allowance and payment of an Administrative Claim (other than a 503(b)(9) Claim or Professional Fee Claim) for goods and/or services provided to the Debtor on or after May 2, 2024,<sup>2</sup> shall file with the Bankruptcy Court a request, in accordance with section 503(a) of the Bankruptcy Code, for allowance and payment of such Administrative Claim, along with all documentation supporting such Administrative Claim, no

<sup>1</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms by the Plan.

<sup>2</sup> Previous Bankruptcy Court-approved deadlines applied to 503(b)(9) Claims and Administrative Claims accruing prior to May 2, 2024. *See* ECF Nos. 177, 353. Professional Fee Claims are discussed below.

later than thirty (30) days after the Effective Date – *i.e.*, **on or before November 18, 2024**.<sup>3</sup> Any objection to such a request for payment, if any, must be written, filed with the Bankruptcy Court, and served on the applicable parties within twenty-one (21) days after such request is filed. Failure by the holder of such Administrative Claim to timely file a request for allowance and payment of such Administrative Claim shall result in such Administrative Claim being disallowed and expunged in its entirety, with the affected creditor having been deemed to waive its right to a distribution from the Estates or the Creditor Trust on account of such Administrative Claim.

- b. **Professional Fee Claims.** Any Professional requesting allowance and payment of a Professional Fee Claim shall be entitled to file a final application for allowance and payment of such claim until not later than thirty (30) days after the Effective Date – *i.e.*, **on or before November 18, 2024**. Any objection to such application for payment, if any, must be written, filed with the Bankruptcy Court, and served upon the applicable parties within twenty-one (21) days after such application is filed. Failure by a Professional to timely file an application for allowance and payment of a Professional Fee Claim shall result in such Professional Fee Claim being disallowed and expunged in its entirety, with the affected Professional having been deemed to waive its right to a distribution from the Estates or the Creditor Trust on account of such Professional Fee Claim.
- c. **Rejection Claims.** All proofs of Claim with respect to Claims arising from the rejection of executory contracts and unexpired leases pursuant to Section 6.1 of the Plan and/or the Confirmation Order shall, unless another order of the Bankruptcy Court provides for a different date, be filed with the Bankruptcy Court by no later than thirty (30) days after the Effective Date – *i.e.*, **on or before November 18, 2024**. The Claims of any creditor arising from the rejection of executory contracts and unexpired leases pursuant to the Plan and/or Confirmation Order that fails to timely file a proof of Claim shall be released, discharged and forever barred from assertion against the Debtors, their Estates or their property, the Creditor Trust, or the Creditor Trust Assets.

4. **Dissolution of the Committee.** Pursuant to Section 7.04 of the Plan, the Committee dissolved upon the Effective Date, with its members released of their duties and responsibilities in connection with the Chapter 11 Cases or the Plan and its implementation. The retention or employment of the Committee's counsel has terminated, except for ministerial duties or any duties imposed pursuant to the Plan (including, without limitation, filing applications for allowance and payment of Professional Fee Claims).

5. **Creditor Trustee.** Pursuant to Section 8.03 of the Plan, on the Effective Date, the Creditor Trustee will be Michael A. Brandess of Husch Blackwell LLP, 120 S. Riverside Plz., Ste. 2200, Chicago, IL 60606, (312) 655-1500, [michael.brandess@huschblackwell.com](mailto:michael.brandess@huschblackwell.com).

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<sup>3</sup> Pursuant to the Plan and Bankruptcy Rule 9006(a)(1), the applicable 30-day deadlines set forth herein are extended from Sunday, November 17 to Monday, November 18.

6. **Counsel to the Creditor Trustee.** After the Effective Date, all inquiries should be directed to: Levenfeld Pearlstein, LLC, Attn: Elizabeth Vandesteeg and Jack O'Connor, 120 S. Riverside Plz., Ste. 1800, Chicago, IL 60606; (312) 346-8380; [evandesteeg@lplegal.com](mailto:evandesteeg@lplegal.com), [joconnor@lplegal.com](mailto:joconnor@lplegal.com).

7. **SIR Trustee.** Pursuant to Section 9.03 of the Plan and the *Plan Supplement* [Docket No. 385], on the Effective Date, the SIR Trustee will be Michael L. Gesas of Gesas Consulting Group, 77 South Birch Road, Unit 14D, Fort Lauderdale, FL 33316, (312) 218-8100, [michael.gesas@gesasconsult.com](mailto:michael.gesas@gesasconsult.com).

8. **Notice.** A copy of this notice will be served by CM/ECF and/or first-class mail, postage prepaid, to: (a) all Potential Creditors<sup>4</sup>; (b) all holders of record of equity security interests in the Debtors; (c) the U.S. Securities and Exchange Commission; (d) the Office of the U.S. Trustee for Region 11; (e) counsel to the Committee; (f) counsel to Spring Valley City Bank; and (g) all other parties who have requested notice and service of all documents in the Chapter 11 Cases.

Dated: October 18, 2024

By: /s/ Erich S. Buck

By: /s/ Jack R. O'Connor

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<sup>4</sup> “**Potential Creditors**” means all entities: (a) listed in the Schedules as holding liquidated, non-contingent, and undisputed claims against a Debtor; (b) that have filed a proof of claim or request for allowance of an section 503(b)(9) administrative expense in the Chapter 11 Cases as of the applicable Bar Date; (c) listed as counterparties to unexpired leases or executory contracts in the Debtors’ amended Schedules G filed on April 17, 2024; or (d) with whom the Debtors did business after the Petition Date and may therefore hold postpetition administrative expense claims.