UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	Ref. Docket No. 226
Debtors. ¹	(Jointly Administered)
2U, Inc., et al.,	Case. No 24-11279 (MEW)
In re:	Chapter 11

CERTIFICATE OF SERVICE

I, ALISON MOODIE, hereby certify that:

- 1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. I caused to be served the "Second Supplemental Declaration of Hugh W. Mohler, Jr. in Further Support of the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of KPMG LLP to Provide Audit Services to the Debtors Effective as of the Petition Date," dated October 18, 2024 [Docket No. 226], by causing true and correct copies to be:
 - a. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, on October 18, 2024, and
 - b. delivered via electronic mail to those parties listed on the annexed <u>Exhibit B</u>, on October 21, 2024.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Alison Moodie
Alison Moodie

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: 2U, Inc. (5939); edX LLC (8554); 2U GetSmarter, LLC (9643); 2U Harkins Road LLC (N/A); 2U NYC, LLC (N/A); 2U KEIH Holdco, LLC (3837); CritiqueIt, Inc. (5532); edX Boot Camps LLC (8904); and 2U GetSmarter (US), LLC (9802). The Debtors' mailing address is 2345 Crystal Drive, Suite 1100, Arlington, Virginia 22202.

EXHIBIT A

2U, INC 24-11279-mew Doc 227 Filed 10/22/24 Entered 10/22/24 16:14:30 Main Document Fg 3 of 6

Claim Name	Address Information
OFFICE OF THE UNITED STATES TRUSTEE	REGION 2; ATTN: XXX ALEXANDER HAMILTON CUSTOM HOUSE ONE BOWLING GREEN, ROOM 534 NEW YORK NY 10004-1408
U.S. TRUSTEE PROGRAM - REGION 2	11A CLINTON AVENUE, ROOM 620 ALBANY NY 12207
UNITED STATES ATTORNEYS OFFICE	SOUTHERN DISTRICT OF NEW YORK ATTN: TAX & BANKRUPTCY UNIT 86 CHAMBERS STREET, 3RD FLOOR NEW YORK NY 10007

Total Creditor count 3

EXHIBIT B

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