

ENTERED

October 28, 2024

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WALKER COUNTY HOSPITAL CORPORATION,
d/b/a HUNTSVILLE MEMORIAL HOSPITAL,

Debtor and Debtor in Possession.¹

Chapter 11

Case No. 19-36300

**ORDER GRANTING DEBTOR'S TWELFTH OMNIBUS MOTION
FOR ENTRY OF AN ORDER AUTHORIZING AND APPROVING
PREFERENCE SETTLEMENT AGREEMENTS PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019**

Upon consideration of the motion (the “*Motion*”)² for entry of an order (this “*Order*”) filed by the Debtor; and the Court having found that it has jurisdiction to consider the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334; and the Court having found that consideration of the Motion and the relief requested in the Motion is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that venue of this proceeding in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that notice of the Motion as set forth in the Motion is sufficient under the circumstances; and the Court having reviewed the Motion and having considered the absence of any timely filed objection; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted in this order; and upon all the proceedings had before the Court; and after due deliberation and sufficient cause appearing for the relief sought in the Motion,

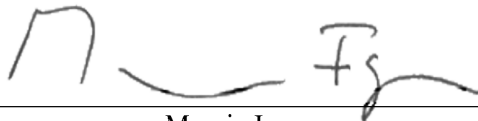
IT IS THEREFORE ORDERED:

¹ The last four digits of the Debtor’s federal tax identification number are: 0960. The location of the Debtor’s service address is: P.O. Box 4001, Huntsville, TX 77342-4001, Attn: Steven Smith.

² Capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

1. Omitted.
2. Pursuant to sections 105(a), 547, 550, and 1107 of title 11 of the Bankruptcy Code and rule 9019 of the Bankruptcy Rules, the Settlement Agreements are hereby approved.
3. The Debtor is authorized to take any and all actions in order to effectuate the Settlement Agreements.
4. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Signed: October 28, 2024



Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Walker County Hospital Corporation
Official Committee Of Unsecured Creditor
Debtors

Case No. 19-36300-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Oct 28, 2024

User: ADIuser
Form ID: pdf002

Page 1 of 2
Total Noticed: 24

The following symbols are used throughout this certificate:

| Symbol | Definition |
|--------|---|
| + | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |
| ^ | Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036. |
| ## | Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable. |

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 30, 2024:

| Recip ID | Recipient Name and Address |
|----------|---|
| db | + Walker County Hospital Corporation, 110 Memorial Hospital Drive, Huntsville, TX 77340-4940 |
| intp | + Akin Gump Strauss Hauer & Feld LLP, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675 |
| intp | + Allied World Specialty Insurance Company, Wilson Elser, 901 Main Street, Dallas, TX 75202-3707 |
| cr | + Cavalier Health Services LLC, PO Box 7226, Houston, TX 77248-7226 |
| intp | + Cigna Behavioral of Health, Inc., c/o Timothy A. Davidson II, Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX 77002-2929 |
| intp | + Cigna Health and Life Insurance Company, c/o Timothy A. Davidson II, Hunton Andrews Kurth LLP, 600 Travis, Suite 4200, Houston, TX 77002-2929 |
| intp | + Cigna Healthcare of Texas, Inc., c/o Timothy A. Davidson II, Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX 77002-2929 |
| intp | + Fisher Healthcare, 11450 Compaq Center West Drive, Suite 570, Houston, TX 77070-1445 |
| cr | + Gulf Coast Regional Blood Center, The iLaw Offices of Orin H. Lewis, PLLC, 808 Travis St., Suite 1412, Houston, TX 77002-5773 |
| intp | + James Scott Douglass, 1811 Bering Dr., Suite 420, Houston, TX 77057-3186 |
| intp | + Life Insurance Company of North America, c/o Timothy A. Davidson II, Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX 77002-2929 |
| intp | + Philips Healthcare, c/o Bruce J. Borrus, Fox Rothschild LLP, 1001 4th Ave., Suite 4500 Seattle, WA 98154-1192 |
| ombh | + Susan N Goodman, Pivot Health Law, LLC, P.O. Box 69734, Oro Valley, AZ 85737-0021 |
| intp | + Texas HealthSpring I, LLC, c/o Timothy A. Davidson II, Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX 77002-2929 |
| cr | + Texas Mutual Insurance Company, c/o Brian Cumings, Graves Dougherty Heaton & Moody, PC, 401 Congress Ave., Suite 2700, Austin, TX 78701 US 78701-3736 |
| cr | + UT System obo UT Medical Branch at Galveston, c/o The Office of General Counsel, 210 West 7th Street, Austin, TX 78701-2903 |

TOTAL: 16

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address | Date/Time | Recipient Name and Address |
|----------|--|----------------------|---|
| aty | + Email/Text: firm@bf-law.com | Oct 28 2024 20:09:00 | Brown & Fortunato, P.C., 905 S. Fillmore, Suite 400, Amarillo, TX 79101-3541 |
| cr | + Email/Text: ahochheiser@mauricewutscher.com | Oct 28 2024 20:07:00 | AmTrust North America, Inc., on behalf of Wesco In, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540 |
| cr | + Email/Text: usbankruptcyntices@kutakrock.com | Oct 28 2024 20:08:00 | GE HFS, LLC, c/o Kutak Rock LLP, Attn: Lisa M. Peters, Esq., 1650 Farnam Street, Omaha, NE 68102-2186 |
| cr | Email/Text: houston_bankruptcy@LGBS.com | Oct 28 2024 20:08:00 | Madison County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO BOX 3064, Houston, TX 77253-3064 |
| cr | Email/Text: houston_bankruptcy@LGBS.com | Oct 28 2024 20:08:00 | Polk County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064 |

District/off: 0541-4

User: ADIuser

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Form ID: pdf002

Total Noticed: 24

| | | | |
|------|---------------------------------------|----------------------|--|
| cr | Email/Text: julie.parsons@mvbalaw.com | Oct 28 2024 20:07:00 | Reeves County Tax District, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269 |
| ombh | ^ MEBN | Oct 28 2024 20:02:35 | Susan N Goodman, Pivot Health Law, LLC, P.O. Box 69734, Oro Valley, AZ 85737-0021 |
| intp | Email/Text: bcd@oag.texas.gov | Oct 28 2024 20:07:00 | Texas Commission on Environmental Quality, c/o Office of the Attorney General, P. O. Box 12548 MC-008, Austin, TX 78711-2548 |
| intp | Email/Text: bcd@oag.texas.gov | Oct 28 2024 20:07:00 | Texas Health and Human Services Commission, c/o Bankruptcy and Collections Division, P.O. Box 12548 MC008, Austin, TX 78711-2548 |

TOTAL: 9

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address |
|----------|---------------|--|
| intp | | Aetna Inc |
| cr | | Agiliti |
| intp | | Celtic Commercial Finance |
| cr | | Conduent Care Management, Inc. fka MidasPlus Inc. |
| cr | | Evolve Holdings |
| cr | | HSS Systems, LLC |
| cr | | Health Care Service Corporation |
| intp | | Humana Insurance Company |
| crmc | | Official Committee Of Unsecured Creditors |
| intp | | Pension Benefit Guaranty Corporation |
| cr | | Premier Anesthesia Group, LLC |
| cr | | Redwood Lab Services, LLC |
| 3pd | | Shannon L. Brown, Crain Caton & James, 1401 McKinney St, Suite 1700, Houston |
| intp | | Walker County Hospital District |
| dft | ##+ | Israel Ramos, 5655 Stone Clound Ln, Katy, TX 77494-6493 |

TOTAL: 14 Undeliverable, 0 Duplicate, 1 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 30, 2024

Signature: /s/Gustava Winters