

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CHESSWOOD GROUP LIMITED, *et al.*,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 24-12454 (CTG)

(Jointly Administered)

Ref. Docket No. 3

**ORDER DIRECTING JOINT ADMINISTRATION OF
CHAPTER 15 CASES PURSUANT TO FED. R. BANKR. P. 1015(b)**

Upon the motion for certain provisional and injunctive relief (the “Motion”)² filed by FTI Consulting Canada, Inc. (“FTI”) in its capacity as the court-appointed monitor and duly authorized foreign representative (the “Petitioner”), as defined by section 101(24) of title 11 of the United States Code (the “Bankruptcy Code”) of the above-captioned debtors (the “Debtors”) in proceedings currently pending in Canada pursuant to the CCAA (the “Canadian Proceedings”), for entry of an order directing the joint administration of the Chapter 15 Cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”); and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and 11 U.S.C. §§ 109 and 1501, and the Amended Standing Order of Reference from the United States District Court

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, follow in parentheses: Chesswood Group Limited (6730), Chesswood Holdings Ltd. (8445), Lease-Win Limited (2081), Case Funding Inc. (8049), 1000390232 Ontario Inc. (0232), Chesswood Capital Management Inc. (4785), Chesswood Capital Management USA Inc. (3582), Chesswood U.S. Acquisitionco Ltd. (4029), Pawnee Leasing Corporation (4533), Tandem Finance, Inc. (1260), Windset Capital Corporation (4857), Rifco Inc. (7815), Rifco National Auto Finance Corporation (1311), and Waypoint Investment Partners Inc. (4742). The Debtors’ executive headquarters is located at Chesswood Group Limited, 41 Scarsdale Road, Suite 5, Toronto, ON, M3B 2R2.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion, if not defined therein, the Initial CCAA Order.

for the District of Delaware, dated February 29, 2012; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and venue being proper before this Court pursuant to 28 U.S.C. § 1410(1) and (3); and due and sufficient notice of the Motion having been given under the particular circumstances; and upon the record established at such hearing; and it appearing that the relief requested in the Motion is necessary and beneficial to the Debtors; and no objections or other responses having been filed that have not been overruled, withdrawn or otherwise resolved; and after due deliberation and sufficient cause appearing therefor,

NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:

1. The Motion is approved as set forth herein.
2. The Chapter 15 Cases shall be, and hereby are, consolidated pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1, for procedural purposes only, and shall be jointly administered by the Court.
3. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting the substantive consolidation of any of the Chapter 15 Cases.
4. The caption of the jointly administered cases shall read as follows:

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

<i>In re:</i> CHESSWOOD GROUP LIMITED, <i>et al.</i> , ¹ Debtors in a Foreign Proceeding.	Chapter 15 Case No. 24-12454 (CTG) (Jointly Administered)
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¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, follow in parentheses: Chesswood Group Limited (6730), Chesswood Holdings Ltd. (8445), Lease-Win Limited (2081), Case Funding Inc. (8049), 1000390232 Ontario Inc. (0232), Chesswood Capital Management Inc. (4785), Chesswood Capital Management USA Inc. (3582), Chesswood U.S. Acquisitionco

Ltd. (4029), Pawnee Leasing Corporation (4533), Tandem Finance, Inc. (1260), Windset Capital Corporation (4857), Rifco Inc. (7815), Rifco National Auto Finance Corporation (1311), and Waypoint Investment Partners Inc. (4742). The Debtors' executive headquarters is located at Chesswood Group Limited, 41 Scarsdale Road, Suite 5, Toronto, ON, M3B 2R2.

5. A docket entry shall be made in each of the above-captioned Chapter 15 Cases, other than Chesswood Group Limited substantially as follows:

An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 15 cases of Chesswood Group Limited, Chesswood Holdings Ltd., Lease-Win Limited, Case Funding Inc., 1000390232 Ontario Inc., Chesswood Capital Management Inc., Chesswood Capital Management USA Inc., Chesswood U.S. Acquisitionco Ltd., Pawnee Leasing Corporation, Tandem Finance Inc., Windset Capital Corporation, Rifco Inc., Rifco National Auto Finance Corporation, and Waypoint Investment Partners Inc. The Debtors' executive headquarters is located at 41 Scarsdale Road, Suite 5, Toronto, ON, M3B 2R2. The docket in Case No. 24-12454 (CTG) should be consulted for all matters affecting this case.

6. The relief granted in this Order is granted without notice to creditors of the Motion.

7. Service of this Order as provided in the Motion shall constitute adequate and sufficient service and notice.

8. This Court shall retain jurisdiction with respect to any and all matters relating to the interpretation or implementation of this Order.



Dated: October 31st, 2024
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE