

ENTERED

October 31, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
AUDACY, INC., <i>et al.</i> ,	§	
	§	Case No. 24-90004 (CML)
	§	
	§	(Jointly Administered)
Reorganized	§	
Debtors. ¹	§	
	§	

**FINAL DECREE CLOSING
THE CHAPTER 11 CASES OF AUDACY TEXAS, LLC'S AFFILIATE DEBTORS****[Relates to Docket No. 828]**

Upon the emergency motion (the “**Motion**”)² of the Reorganized Debtors for entry of a final decree (this “**Final Decree**”) closing certain of the Chapter 11 Cases, all as more fully described in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given under the circumstances and that no other or further notice is necessary; and all objections, if any, to entry of this Order having been withdrawn, resolved, or overruled; and upon the record herein; and after due deliberation thereon; the Court having

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Audacy>. The location of the Reorganized Debtors’ corporate headquarters and service address for purposes of these chapter 11 cases is: 2400 Market Street, 4th Fl, Philadelphia, PA 19103.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

determined that there is good and sufficient cause for the relief granted in the Order, it is hereby ORDERED THAT:

1. The Affiliate Cases set forth on **Schedule 1** hereto are hereby closed; *provided*, that this Court retains jurisdiction as provided in the Plan and Combined Order.

2. The Reorganized Debtors shall file a post-confirmation quarterly report for the last period during which the Affiliate Cases remained open, and shall serve a true and correct copy of said statements on the United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”) no later than thirty (30) days after the date of entry of this Final Decree.

3. The Remaining Case of Audacy Texas, LLC, *In re Audacy Texas, LLC*, No. 24-90003, shall remain open pending the entry of a final decree by this Court closing the Remaining Case.

4. The Reorganized Debtors shall, no later than thirty (30) days after the entry of the Final Decree, pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) by remitting payment either (i) to the United States Trustee Payment Center, P.O. Box 6200-19, Portland, Oregon 97228-6200 (which payment shall reflect the Reorganized Debtors’ account numbers and shall be transmitted with a “Chapter 11 Quarterly Fee Payment” coupon provided by the U.S. Trustee); or (ii) online via the pay.gov website: <https://www.pay.gov/public/form/start/672415208>, using the ten-digit case number for each payment, and shall furnish evidence of such payment to the acting U.S. Trustee, 515 Rusk, Suite 3516, Houston, Texas. The payment shall reflect the Reorganized Debtors’ account numbers and shall be transmitted with a “Chapter 11 Quarterly Disbursement and Fee Report” available from the acting U.S. Trustee. This Court retains jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

5. The Remaining Matters, whether or not they pertain to the Remaining Case or Affiliate Cases, including any claims reconciliation with respect to claims against the Affiliate Debtors, shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen the Affiliate Cases. Any failure of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to file an objection to any claim or interest in the Affiliate Cases on or prior to entry of this Final Decree shall not constitute allowance of the claim or interest and shall not result in such claim or interest being deemed Allowed against or in any Reorganized Debtor. Any objections to claims against or interests in the Affiliate Debtors may be filed, administered, and adjudicated in the Remaining Case.

6. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen the Affiliate Cases for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the rights of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to dispute in the Bankruptcy Court or any applicable non-bankruptcy forum, any claims that were filed in the Chapter 11 Cases as contemplated by the Plan and the Combined Order.

7. Nothing in this Final Decree shall change the amount or nature of any distribution, or any other substantive rights, that any claim against or interest in any Debtor would have been entitled to under the Plan, the Combined Order, the Bankruptcy Code, the Bankruptcy Rules, or otherwise, had this Final Decree not been entered.

8. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed a waiver of the rights of the Reorganized Debtors or any entity under the Plan.

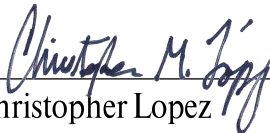
9. Quarterly disbursements for the Remaining Debtor will be reported pending the entry of a final decree by this Court closing the Remaining Case.

10. Notwithstanding anything to the contrary in this Final Decree, all of the terms and conditions of this Final Decree shall be immediately effective and enforceable.

11. The Reorganized Debtors or any entity authorized pursuant to the Plan, and their respective agents, are hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Final Decree.

12. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Signed: October 31, 2024



Christopher Lopez
United States Bankruptcy Judge

Schedule 1**Affiliate Cases**

Case Number	Debtor Name
24-90004	Audacy, Inc.
24-90005	Amperwave, LLC
24-90006	Audacy Operations, Inc.
24-90007	Audacy Arizona, LLC
24-90008	Audacy Atlas, LLC
24-90009	Audacy License, LLC
24-90010	Audacy California, LLC
24-90011	Audacy Sports Radio, LLC
24-90012	Audacy New York, LLC
24-90013	Audacy Louisiana, LLC
24-90014	QL Gaming Group, LLC
24-90015	Audacy Tennessee, LLC
24-90016	Podcorn Media, LLC
24-90017	Audacy Maryland, LLC
24-90018	Audacy Capital Corp.
24-90019	Audacy Colorado, LLC
24-90020	Audacy Massachusetts, LLC
24-90021	Audacy Virginia, LLC
24-90022	Audacy Connecticut, LLC
24-90023	Audacy Miami, LLC
24-90024	Audacy Corp.

24-90025	Audacy Washington DC, LLC
24-90026	Audacy Florida, LLC
24-90027	Audacy Michigan, LLC
24-90028	Audacy Georgia, LLC
24-90029	Audacy Washington, LLC
24-90030	Audacy Illinois, LLC
24-90031	Audacy North Carolina, LLC
24-90032	Audacy Minnesota, LLC
24-90033	Audacy International, LLC
24-90034	Audacy Kansas, LLC
24-90035	Audacy Wisconsin, LLC
24-90036	Audacy Missouri, LLC
24-90037	Audacy Ohio, LLC
24-90038	Infinity Broadcasting, LLC
24-90039	Cadence 13, LLC
24-90040	Audacy Networks, LLC
24-90041	Pineapple Street Media, LLC
24-90042	Audacy Rhode Island, LLC
24-90043	Audacy Nevada, LLC
24-90044	Audacy Services, LLC
24-90045	Eventful, LLC
24-90046	Audacy South Carolina, LLC
24-90047	Audacy Oregon, LLC
24-90048	Audacy Pennsylvania, LLC

24-90049	Audacy Properties, LLC
24-90050	Audacy Radio Tower, LLC

United States Bankruptcy Court
Southern District of Texas

In re:
Audacy, Inc.
AmperWave, LLC
Debtors

Case No. 24-90004-cml
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Oct 31, 2024

User: ADIuser
Form ID: pdf005

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 02, 2024:

Recip ID	Recipient Name and Address
db	+ Audacy, Inc., 2400 Market Street, 4th Floor, Philadelphia, PA 19103-3041

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
dbpos		AmperWave, LLC
dbpos		Audacy Arizona, LLC
dbpos		Audacy Atlas, LLC
dbpos		Audacy California, LLC
dbpos		Audacy Capital Corp.
dbpos		Audacy Colorado LLC
dbpos		Audacy Connecticut, LLC
dbpos		Audacy Corp.
dbpos		Audacy Florida, LLC
dbpos		Audacy Georgia, LLC
dbpos		Audacy Illinois, LLC
dbpos		Audacy International, LLC
dbpos		Audacy Kansas, LLC
dbpos		Audacy License LLC
dbpos		Audacy Louisiana, LLC
dbpos		Audacy Maryland, LLC
dbpos		Audacy Massachusetts LLC
dbpos		Audacy Miami, LLC
dbpos		Audacy Michigan, LLC
dbpos		Audacy Minnesota, LLC
dbpos		Audacy Missouri, LLC
dbpos		Audacy Networks, LLC
dbpos		Audacy Nevada, LLC
dbpos		Audacy New York, LLC
dbpos		Audacy North Carolina, LLC
dbpos		Audacy Ohio, LLC
dbpos		Audacy Operations, Inc.
dbpos		Audacy Oregon, LLC
dbpos		Audacy Pennsylvania, LLC
dbpos		Audacy Properties, LLC
dbpos		Audacy Radio Tower, LLC
dbpos		Audacy Rhode Island, LLC
dbpos		Audacy Services, LLC
dbpos		Audacy South Carolina, LLC

District/off: 0541-4

User: ADIuser

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Date Rcvd: Oct 31, 2024

Form ID: pdf005

Total Noticed: 1

dbpos	Audacy Sports Radio, LLC
dbpos	Audacy Tennessee, LLC
dbpos	Audacy Texas, LLC
dbpos	Audacy Virginia, LLC
dbpos	Audacy Washington DC, LLC
dbpos	Audacy Washington, LLC
dbpos	Audacy Wisconsin, LLC
dbpos	Audacy, Inc.
dbpos	Cadence 13, LLC
dbpos	Eventful, LLC
dbpos	Infinity Broadcasting, LLC
dbpos	Pineapple Street Media LLC
dbpos	Podcorn Media, Inc.
dbpos	QL Gaming Group, LLC

TOTAL: 48 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 02, 2024

Signature: /s/Gustava Winters