### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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Meier's Wine Cellars Acquisition, LLC, et al.,1

Debtors.

Chapter 11

Case No. 24-11575 (MFW)

(Jointly Administered)

**Ref. Docket Nos. 483 – 485** 

#### **CERTIFICATE OF SERVICE**

#### I, HUGO SUAREZ, hereby certify that:

- 1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. I understand that, in accordance with rule 5005-4(c)(ii) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, the below referenced documents were electronically filed with the United States Bankruptcy Court for the District of Delaware using the Case Management/Electronic Case Filing System ("CM/ECF") and the filing caused courtesy copies to be served on registered uses of CM/ECF at the time of filing via electronic mail.
- 3. On October 23, 2024, I caused to be served the:
  - a. "Certification of Counsel Regarding Proposed Order Between the Debtors and DFWS Approving Sale of Certain of Debtors' Assets," dated October 22, 2024 [Docket No. 483], (the "Certification"),
  - b. "Order (I) Approving the Settlement Between the Debtors and DFWS and (II) Granting Related Relief," dated October 23, 2024 [Docket No. 484], (the "Settlement"), and
  - c. "Order (I) Approving the Sale of Certain Debtor Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, and (II) Granting Related Relief," dated October 23, 2024 [Docket No. 485], (the "Sale Order"),

<sup>&</sup>lt;sup>1</sup> The Debtors are the following twelve entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Meier's Wine Cellars Acquisition, LLC (5557); California Cider Co., Inc. (0443); Girard Winery LLC (5076); Grove Acquisition, LLC (9465); Meier's Wine Cellars, Inc. (2300); Mildara Blass Inc. (1491); Sabotage Wine Company, LLC (8393); Splinter Group Napa, LLC (1417); Thames America Trading Company Ltd. (0696); Vinesse, LLC (3139); Vintage Wine Estates, Inc. (CA) (2279); and Vintage Wine Estates, Inc. (NV) (5902). The Debtors' noticing address in these chapter 11 cases is 205 Concourse Boulevard, Santa Rosa, California 95403.

by causing true and correct copies of the:

- i. Certification, Settlement, and Sale Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit A</u>,
- ii. Certification, Settlement, and Sale Order to be delivered via electronic mail to those parties listed on the annexed Exhibit B, and
- iii. Certification and Sale Order to be delivered via electronic mail to 333 parties whose names and e-mail addresses are confidential and therefore not included.
- 4. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Hugo Suarez Hugo Suarez

#### **EXHIBIT A**

## VINTAGE WINE ESTATES Case 24-11575-MFW Doc 526 Filed 11/06/24 Page 4 of 11

Claim Name	Address Information	
AKERMAN LLP	(COUNSEL TO HSN INC AND QVC INC) ATTN STEVEN R WIRTH, ESQ 401 EAST JACKSON ST, STE 1700 TAMPA FL 33602	
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BUCHALTER	(COUNSEL TO BMO BANK-LENDERS AND DIP AGENT) ATTN: BRIAN T. HARVEY 1000 WILSHIRE BLVD, STE 1500 LOS ANGELES CA 90017	
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HANSON BRIDGETT LLP	(COUNSEL TO GLOBAL AG PROPERTIES USA LLC) ATTN JORDAN A LAVINSKY 425 MARKET ST, 26TH FL SAN FRANCISCO CA 94105	
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MORRIS JAMES LLP	(COUNSEL TO TAKOMA PROPERTIES, LLC) ATTN: CARL N. KUNZ, CHRISTOPHER M. DONNELLY 500 DELAWARE AVENUE, SUITE 1500 WILMINGTON DE 19801	
SAUL EWING LLP	(COUNSEL TO KOCH CONSTRUCTION COMPANY INC) ATTN STEPHEN B RAVIN ONE RIVERFRONT PLAZA 1037 RAYMOND BLVD, STE 1520 NEWARK NJ 07102-5426	
SAUL EWING LLP	(COUNSEL TO KOCH CONSTRUCTION COMPANY INC) ATTN NICHOLAS SMARGIASSI, ESQ. 1201 NORTH MARKET ST, STE 2300 PO BOX 1266 WILMINGTON DE 19899	
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549	
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STATE OF MICHIGAN, DEPARTMENT OF TREASURY	ATTN: JEANMARIE MILLER, CHRISTINA LAMOTHE CADILLAC PLACE BUILDING 3030 W. GRAND BLVD., STE. 10-200 DETROIT MI 48202	
WOMBLE BOND DICKINSON (US) LLP	(COUNSEL TO BMO BANK-LENDERS AND DIP AGENT) ATTN MATTHEW WARD & MORGAN PATTERSON 1313 NORTH MARKET ST, STE 1200 WILMINGTON DE 19801	

**Total Creditor count 19** 

## VINTAGE WINE ESTATES Case 24-11575-MFW Doc 526 Filed 11/06/24 Page 5 of 11

Claim Name	Address Information
AGAJANIAN VINEYARDS, INC.	ATTN: ALEXIS 11060 HIGHWAY 41 MADERA CA 93636-8915
AGCOUNTRY FARM CREDIT SERVICES, PCA	ERIK KNIGHT 1900 44TH ST S FARGO ND 58103
AMERICAN TARTARIC PRODUCTS INC	ATTN: ANU REDDY 2 MADISON AVE SUITE 210 LARCHMONT NY 10538
BANK OF THE WEST	AS ADMINISTRATIVE AGENT 300 S GRAND AVE, 5TH FL LOS ANGELES CA 90071
BANK OF THE WEST	6873 N WEST AVE, STE 102 FRESNO CA 93711
BANK OF THE WEST	12677 ALCOSTA BLVD, STE 200 NC-B15-2H-K SAN RAMON CA 94583
BMO BANK N.A.	RON FREED 111 W MONROE ST CHICAGO IL 60603
BMO BANK, N.A.	BMO BANK, N.A. C/O WOMBLE BOND DICKINSON (US) LLP ATTN: MATTHEW P. WARD 1313 NORTH MARKET STREET, SUITE 1200 WILMINGTON DE 19801
BMO BANK, N.A.	LOAN SERVICING 111 W. MONROE STREET 17TH FLOOR CHICAGO IL 60603
BMO BANK, N.A.	BMO BANK, N.A. C/O BUCHALTER ATTN: ROBERT MILLER; KHALED TARAZI 15279 N. SCOTTSDALE RD., SUITE 400 SCOTTSDALE AZ 85254
BMO BANK, N.A.	BMO BANK, N.A. C/O BUCHALTER ATTN: BRIAN T. HARVEY 1000 WILSHIRE BOULEVARD, SUITE 1500 LOS ANGELES CA 90017
BMO BANK, N.A., AS ADMIN. AGENT	BMO BANK, N.A., AS ADMIN. AGENT C/O WOMBLE BOND DICKINSON (US) LLP ATTN: MATTHEW P. WARD 1313 NORTH MARKET STREET, SUITE 1200 WILMINGTON DE 19801
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BMO BANK, N.A., AS ADMIN. AGENT	BMO BANK, N.A., AS ADMIN. AGENT C/O BUCHALTER ATTN: BRIAN T. HARVEY 1000 WILSHIRE BOULEVARD, SUITE 1500 LOS ANGELES CA 90017
BMO HARRIS BANK, NA	RON FREED 111 W MONROE ST CHICAGO IL 60603
BMO HARRIS BANK, NA	13205 MANCHESTER RD ST LOUIS MO 63131
BMO HARRIS BANK, NA	AS SUCCESSOR IN INTEREST TO BANK OF THE WEST AS AGENT 300 S GRAND AVE, 5TH FL LOS ANGELES CA 90071
COMERICA BANK	BARRY COHEN 1717 MAIN ST DALLAS TX 75201
COMPEER FINANCIAL PCA	JEFF PAVLIK 2600 JENNY WREN TRAIL SUN PRAIRIE WI 53590
CORPORATION SERVICE CO	AS REPRESENTATIVE PO BOX 2576 SPRINGFIELD IL 62708
DEERE CREDIT INC	6400 NW 86TH ST JOHNSTON IA 50131
E & J GALLO WINERY	600 YOSEMITE BLVD MODESTO CA 95354
FARM CREDIT BANK OF TEXAS	NATALIE MUELLER 4801 PLAZA ON THE LAKE DR AUSTIN TX 78746
FARM CREDIT MID-AMERICA, PCA	JESSIE THATCHER 1601 UPS DRIVE LOUISVILLE KY 40223
GALLO VINEYARDS INC	600 YOSEMITE BLVD MODESTO CA 95354
GENERAL ELECTRIC CAPITAL CORP	PO BOX 35713 BILLINGS MT 59107-5713
GENERAL ELECTRIC CAPITAL CORP	4 PARK PLAZA, STE 1400 IRVINE CA 92614
GENERAL ELECTRIC CREDIT	CORP OF TENNESSEE PO BOX 35713 BILLINGS MT 59107-5713
GREATAMERICA FINANCIAL SERVICES CORP	625 FIRST ST CEDAR RAPIDS IA 52401-2030
GREATAMERICA FINANCIAL SERVICES CORP	625 FIRST ST CEDAR RAPIDS IA 92401-2030
GREENSTONE FARM CREDIT SERVICES, ACA	JAKE GORTER 3515 WEST ROAD EAST LANSING MI 48823
GREENSTONE FARM CREDIT SERVICES, FLCA	JAKE GORTER 3515 WEST ROAD EAST LANSING MI 48823
HI VISTA VINEYARDS	ATTN: DAN HOUNTALAS 866 VIRGINIA CT. SONOMA CA 95476
HTLFBANK	TRAVIS MONCADA 1800 LARIMER STREET, STE 1800 DENVER CO 80202
KOCH CONSTRUCTION COMPANY, INC.	1550 AIRPORT BLVD., STE. 104 SANTA ROSA CA 95403
MHV, LLC	ATTN: ANTONIO SERRANO 5537 SOLANO AVE NAPA CA 94558
RABO AGRIFINANCE LLC	JEFF HANSON 14767 NORTH OUTER 40 ROAD CHESTERFIELD MO 63017
RUTHERFORD RIVER RANCH	2352 PINE STREET SAN FRANCISCO CA 94115-2715
SANTO GIORDANO VINEYARDS, LLC	25700 ARNOLD DRIVE SONOMA CA 95476-9221
SIGMA EQUIPMENT INC	424 E INGLEFIELD RD EVANSVILLE IN 47725
TOYOTA INDUSTRIES COMMERCIAL FINANCE	PO BOX 9050 DALLAS TX 75019-9050
INC	

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Claim Name	Address Information	
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WATER COURT LLC	870 HAMPSHIRE RD, STE E WESTLAKE VILLAGE CA 91361	
WELLS FARGO EQUIPMENT FINANCE INC	PO BOX 35713 BILLINGS MT 59107-5713	

Total Creditor count 45

## VINTAGE WINE ESTATES Case 24-11575-MFW Doc 526 Filed 11/06/24 Page 7 of 11

Claim Name	Address Information	
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**Total Creditor count 2** 

#### **EXHIBIT B**

## Case 24-11575-MFW Doc 526 Filed 11/06/24 Page 9 of 11 Meier's Wine Cellars Acquisition, LLC, *et al.*, Case No. 24-11575 (MFW)

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## Case 24-11575-MFW Doc 526 Filed 11/06/24 Page 10 of 11 Meier's Wine Cellars Acquisition, LLC, *et al.*, Case No. 24-11575 (MFW)

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# Case 24-11575-MFW Doc 526 Filed 11/06/24 Page 11 of 11 Meier's Wine Cellars Acquisition, LLC, et al., Case No. 24-11575 (MFW) Electronic Mail DFWS Service List

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