

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

Re: Docket Nos. 8, 11, 12, 13, 17, 58

**NOTICE OF SECOND DAY HEARING TO BE HELD
ON DECEMBER 5, 2024 AT 3:00 PM (PREVAILING CENTRAL TIME)**

PLEASE TAKE NOTICE that, on November 11, 2024 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Court”) commencing these chapter 11 cases (these “Chapter 11 Cases”).

PLEASE TAKE FURTHER NOTICE that the following motions will be heard on a final basis at a hearing scheduled for **December 5, 2024 at 3:00 pm (prevailing Central Time)** (the “**Second Day Hearing**”), before the Honorable Alfredo R. Pérez at the United States Bankruptcy Judge, in Courtroom 400 of the United States Bankruptcy Court for the Southern District of Texas, 515 Rusk Street, Houston, Texas 77002:

Motions:

1. ***Customer Programs Motion.*** Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 8];
2. ***Critical Vendors Motion.*** Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Lien Claimants, (B) 503(B)(9) Claimants, (C) PACA/PASA Claimants, and (D) Critical Vendors, (II) Confirming Administrative Expense Priority for Outstanding Orders, and (III) Granting Related Relief [Docket No. 11];
3. ***Insurance Motion.*** Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered

¹ A complete list of the Debtors (as defined below) in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors’ service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Honor and Renew the Premium Financing Agreements Entered Into Prepetition and Satisfy Obligations Related Thereto, (C) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (D) Continue to Pay Brokerage Fees, and (E) Maintain the Surety Bond Program and Letters of Credit, and (II) Granting Related Relief [Docket No. 12];

4. **Cash Management Motion.** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, and (B) Maintain Existing Business Forms and Books and Records, (II) Waiving Deposit Requirements, (III) Allowing Intercompany Transactions and Affording Administrative Expense Priority to Post-Petition Intercompany Claims, and (IV) Granting Related Relief [Docket No. 13];
5. **Stay Extension Motion.** Debtors' Emergency Motion for Entry of Interim and Final Orders to Enforce the Automatic Stay or in the Alternative Extend the Automatic Stay to Non-Debtor Defendants [Docket No. 17];
6. **Cash Collateral and DIP Motion.** Debtors' Amended Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Grant Liens and Superpriority Administrative Expense Claims, (III) Grant Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Docket No. 58].

PLEASE TAKE FURTHER NOTICE that you may attend the Second Day Hearing either in person or by audio/video communication. For those who wish to attend in person, the Second Day Hearing will be conducted in Courtroom 400, 4th Floor, 515 Rusk Street, Houston, Texas 77002. For those who wish to participate remotely, audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Pérez's conference code is 282694. Video communication will be by use of the GoToMeeting Platform. Connect via the free GoToMeeting application or click the link on Judge Pérez's home page (<https://www.gotomeet.me/JudgePerez>) on the Southern District of Texas website. The meeting code is "JudgePerez." Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, click the "Electronic Appearance" link on Judge Pérez's home page. Select the case name, complete the required fields, and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that all documents filed in these Chapter 11 Cases, including the motions to be heard at the Second Day Hearing, and other relevant case information are available free of charge on the following website maintained by Debtors' claims, noticing and solicitation agent, Epiq Corporate Restructuring, LLC, in connection with the Chapter

11 Cases: <https://dm.epiq11.com/case/wpt/info>. Copies of any pleadings or papers filed with the Court may be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees forth therein.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the motions to be heard at the Second Day Hearing must comply with the Federal Rules of Bankruptcy Procedure and the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas. All such objections must be filed with the Court and served no later than **December 2, 2024 at 4:00 p.m. (prevailing Central Time) (the "Objection Deadline")**.

PLEASE TAKE FURTHER NOTICE that if you object to the relief requested in the motions to be heard at the Second Day Hearing, you must respond in writing. Unless otherwise directed by the Court, you must file and serve your response by the Objection Deadline. Otherwise, the Court may treat the motions as unopposed and grant the relief requested.

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Dated: November 15, 2024
Dallas, Texas

/s/ Marcus A. Helt

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Proposed Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that, on November 15, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Marcus A. Helt

Marcus A Helt