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*Counsel to the Ad Hoc Group of Convertible Noteholders*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

SPIRIT AIRLINES, INC.,

Debtor.<sup>1</sup>

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Chapter 11

Case No. 24-11988 (SHL)

**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF DOCUMENTS**

**PLEASE TAKE NOTICE** that the attorneys listed below hereby appear as counsel for certain holders, or investment advisors, sub-advisers or managers of the discretionary accounts of such holders (collectively, the “Ad Hoc Group of Convertible Noteholders”) of 4.75% Convertible Senior Notes due 2025 and 1.00% Convertible Senior Notes due 2026 under that certain Indenture, dated as of May 12, 2020 (as amended, supplemented or otherwise modified from time to time, the “Indenture”), in the above-captioned case<sup>2</sup> pursuant to 11 U.S.C. § 1109(b) and requests,

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<sup>1</sup> The last four digits of the Debtor’s employer identification number is 7023. The Debtor’s mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

<sup>2</sup> As further described in paragraph [9] of the *Declaration of Fred Cromer in Support of the Chapter 11 Proceedings and First Day Pleadings* (Dkt. No. [ ]), the Debtor expects that its four subsidiaries—Spirit Finance Cayman 1 Ltd., Spirit Finance Cayman 2 Ltd., Spirit Loyalty Cayman Ltd., and Spirit IP Cayman Ltd.—will file their own chapter 11 petitions in the near term, at which time the Debtor will request that the Court jointly administer all five chapter 11 cases (collectively, the “Chapter 11 Cases”). For the avoidance of doubt, the information and relief requested herein apply to all five Spirit entities unless otherwise indicated.

pursuant to Federal Rules of Bankruptcy Procedure 2002, 3017(a), 9007 and 9010, that copies of all notices and pleadings given or filed in the above-captioned case be given and served upon the following:

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**PLEASE TAKE FURTHER NOTICE** that the foregoing demand includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral and whether transmitted or conveyed by mail, e-mail, facsimile, telephone, telegraph, telex, or otherwise filed or made with regard to the captioned case and proceedings therein.

**PLEASE TAKE FURTHER NOTICE** that neither this notice of appearance nor any prior or later appearance, pleading, claim, or suit shall waive any right of the Ad Hoc Group of Convertible Noteholders (1) to have final orders in non-core matters entered only after *de novo* review by a United States District Court judge, (2) to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (3) to have the United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) to have documents served in accordance with Federal Rule of Bankruptcy Procedure 7004 and Federal Rule of Civil Procedure 4, or to any other rights, claims, actions, or

defenses, in law, in equity, or otherwise, all of which rights, claims, actions, and defenses, are expressly reserved.

Dated: November 18, 2024  
Chicago, Illinois

Respectfully submitted,

**PAUL HASTINGS LLP**

/s/ Matthew L. Warren

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