

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
SUNPOWER CORPORATION, <i>et al.</i> , ¹	)	
	)	Case No. 24-11649 (CTG)
Debtors.	)	
	)	(Jointly Administered)

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER,
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) RELATED BAR DATES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On October 18, 2024, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) confirmed the *Amended Joint Chapter 11 Plan of SunPower Corporation and Its Debtor Affiliates (Technical Modifications)* (the “Plan”), which was attached as Exhibit A to the *Findings of Fact, Conclusions of Law, and Order Approving the Debtors’ Disclosure Statement For, and Confirming the Amended Joint Chapter 11 Plan of SunPower Corporation and Its Debtor Affiliates* [Docket No. 872] (the “Confirmation Order”).²

The Effective Date, as defined in the Plan, occurred on **November 14, 2024**. Each of the conditions precedent to consummation of the Plan enumerated in Article IX of the Plan has been satisfied or waived in accordance with the Plan and the Confirmation Order.

Pursuant to Article V.B. of the Plan, unless otherwise provided by a Final Order of the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan or the Confirmation Order, if any, must be Filed with the Bankruptcy Court within thirty days after the later of (1) the date of service of notice of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, (2) the effective date of such rejection, or (3) the Effective Date. All Allowed Claims arising from the rejection of the Debtors’ Executory Contracts or Unexpired Leases shall be classified as General Unsecured Claims and shall be treated in

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

² Capitalized terms used, but not otherwise defined, herein shall have the same meanings ascribed to them in the Plan.

accordance with Article III of the Plan or such other treatment as agreed to by the Wind-Down Debtors and the Holder of such Claim.

Unless previously Filed, all requests for payment of an Administrative Claim (other than Administrative Claims that are Professional Fee Claims or subject to section 503(b)(1)(D) of the Bankruptcy Code) must be Filed with the Bankruptcy Court and served on the Wind-Down Debtors no later than **December 14, 2024** (which is the Administrative Claims Bar Date or thirty days after the Effective Date), except as specifically set forth in the Plan or a Final Order. If a Holder of an Administrative Claim (other than Administrative Claims that are Professional Fee Claims or subject to section 503(b)(1)(D) of the Bankruptcy Code) that is required to, but does not, File and serve a request for payment of such Administrative Claim by the Administrative Claims Bar Date, such Holder shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors, the Wind-Down Debtors, or their property, and such Administrative Claims shall be deemed released and extinguished as of the Effective Date without the need for any objection from the Debtors or the Wind-Down Debtors or any notice to or action, order, or approval of the Bankruptcy Court.

All final requests for payment of Professional Fee Claims for services rendered and reimbursement of expenses incurred prior to the Confirmation Date must be Filed with the Bankruptcy Court and served on the Wind-Down Debtors no later than **January 14, 2025**, which date is sixty (60) days after the Effective Date.

The terms of the Plan and the Plan Supplement are immediately effective and enforceable and deemed binding on the Debtors, the Wind-Down Debtors, any and all Holders of Claims against or Interests in the Debtors (irrespective of whether their Claims or Interests are deemed to have accepted the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

The Plan, the Confirmation Order, and other documents and materials filed in these Chapter 11 Cases may be obtained at no charge from Epiq Corporate Restructuring, LLC, the claims and noticing agent retained by the Debtors in these Chapter 11 Cases, by accessing the Debtors' restructuring website at <https://www.dm.epiq11.com/case/sunpower/info>. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://pacer.psc.uscourts.gov>.

[Remainder of page intentionally left blank.]

Dated: November 14, 2024
Wilmington, Delaware

/s/ Jason M. Madron

RICHARDS, LAYTON & FINGER, P.A.

Kevin Gross (DE Bar No. 209)
Mark D. Collins (DE Bar No. 2981)
Jason M. Madron (DE Bar No. 4431)
920 N. King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
Email: gross@rlf.com
collins@rlf.com
madron@rlf.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Zachary R. Manning (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
zach.manning@kirkland.com

- and -

Chad J. Husnick, P.C. (admitted *pro hac vice*)
Jeffrey Michalik (admitted *pro hac vice*)
Robert Jacobson (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: chad.husnick@kirkland.com
jeff.michalik@kirkland.com
rob.jacobson@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

Co-Counsel to the Debtors and Debtors in Possession

File a Notice:

[24-11649-CTG SunPower Corporation](#)

Type: bk Chapter: 11 v Office: 1 (Delaware)
Assets: y Judge: CTG
Case Flag: FeeDue, CLMSAGNT, MEGA, SealedDoc(s), STANDOrder, LEAD, CONFIRMED

U.S. Bankruptcy Court

District of Delaware

Notice of Electronic Filing

The following transaction was received from Jason M. Madron entered on 11/14/2024 at 5:49 PM EST and filed on 11/14/2024

Case Name: SunPower Corporation

Case Number: [24-11649-CTG](#)

Document Number: [1058](#)

Docket Text:

Notice of Effective Date (*Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates*) (related document(s)[872]) Filed by SunPower Corporation. (Madron, Jason)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:SunPower - Notice of Effective Date.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=11/14/2024] [FileNumber=18891206-0] [48eacecfec1f9fda86e6160be65b767feeb25ec42f244a8b6a1197b7fbcbed2c8591a8841bca4c5cb8694dcba5a08376d9570f92ddef721bdbf578603cf3c1c4]]

24-11649-CTG Notice will be electronically mailed to:

Rachel E. Albanese on behalf of Interested Party Wizeline, Inc.
rachel.albanese@dlapiper.com

Olya Antle on behalf of Creditor Enphase Energy, Inc.
oantle@cooley.com, efilingnotice@cooley.com; efiling-notice@ecf.pacerpro.com

Jenelle C. Arnold on behalf of Creditor Nationstar Mortgage LLC
bkecfinbox@aldridgepate.com, jarnold@ecf.courtdrive.com

Matthew P. Austria on behalf of Creditor NTT DATA, Inc.
maustria@austrialc.com

Rose Bagley on behalf of Interested Party Atlas Securitized Products Holdings, L.P., Atlas Securitized Products Funding 1, L.P., and certain affiliates and/or subsidiaries thereof
rbagley@kramerlevin.com, corporate-reorg-1449@ecf.pacerpro.com

James Blake Bailey on behalf of Interested Party Arevon Energy, Inc.
jbailey@bradley.com

Jody C. Barillare on behalf of Creditor Credit Agricole Corporate and Investment Bank
jody.barillare@morganlewis.com, lori.gibson@morganlewis.com

Andrew Behlmann on behalf of Interested Party Steamfitters Local 449 Pension & Retirement Security Funds
aBehlmann@lowenstein.com

Karen C. Bifferato on behalf of Creditor BPAZ Holdings 42, LLC
kbifferato@connollygallagher.com

Karen C. Bifferato on behalf of Creditor Carl Zeiss Industrial Metrology, LLC and Zeiss Industrial Quality Solutions
kbifferato@connollygallagher.com

Karen C. Bifferato on behalf of Creditor Link Logistics Real Estate Management LLC
kbifferato@connollygallagher.com

Kevin J Biron on behalf of Creditor Credit Agricole Corporate and Investment Bank
kevin.biron@morganlewis.com

Matthew G. Bouslog on behalf of Creditor FH II Homebuilders, Inc.
MBouslog@allenmatkins.com, ncampos@allenmatkins.com

Matthew G. Bouslog on behalf of Creditor The New Home Company Inc.
MBouslog@allenmatkins.com, ncampos@allenmatkins.com

Matthew G. Bouslog on behalf of Creditor Tri Pointe Homes, Inc.
MBouslog@allenmatkins.com, ncampos@allenmatkins.com

Gary D. Bressler on behalf of Creditor American Contractors Indemnity Company
gbressler@mdmc-law.com, scarney@mdmc-law.com