

**Information to identify the case:**Debtor: Wellpath Holdings, Inc., et al.EIN: [83-1316669]

United States Bankruptcy Court for the Southern District of Texas

Case Number: 24-90533 (ARP)Date case filed for Chapter 11: 11/11/2024Official Form 309F1 (For Corporations or Partnerships)

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**Notice of Chapter 11 Bankruptcy Case****12/17**

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

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**The staff of the bankruptcy clerk's office cannot give legal advice.**

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**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtors' full name: See chart below.**

**List of Jointly Administered Cases**

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	Physicians Network Association, Inc.	3340 Perimeter Hill Drive, Nashville,	24-90532 (ARP)	75-2450559

		Tennessee 37211		
2	Alpine CA Behavioral Health HoldCo, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90537 (ARP)	87-3896299
3	Behavioral Health Management Systems, LLC	2120 Alpine Blvd., Alpine, CA 91901	24-90538 (ARP)	83-4002952
4	Boynton Beach Florida Behavioral Health Hospital Company, LLC	4905 Park Ridge Blvd, Boynton Beach, FL 33426	24-90539 (ARP)	86-3410154
5	CCS-CMGC Intermediate Holdings 2, Inc.	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90541 (ARP)	83-1435061
6	CCS-CMGC Intermediate Holdings, Inc.	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90540 (ARP)	83-1387234
7	CCS-CMGC Parent GP, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90534 (ARP)	83-1412522
8	CCS-CMGC Parent Holdings, LP	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90535 (ARP)	83-1459251
9	CHC Companies, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90542 (ARP)	20-5114318
10	Conmed Healthcare Management, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90543 (ARP)	42-1297992
11	Correct Care Holdings, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90544 (ARP)	46-1501406
12	Correct Care of South Carolina, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90545 (ARP)	63-1166611
13	Correctional Healthcare Companies, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90546 (ARP)	27-1813172
14	Correctional Healthcare Holding Company, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90547 (ARP)	46-1580164
15	Harborview Center, LLC	490 W 14th St, Long Beach, CA 90813	24-90548 (ARP)	83-3654233
16	HCS Correctional Management, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90549 (ARP)	30-0999604
17	Healthcare Professionals, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90550 (ARP)	35-2416196
18	Jessamine Healthcare, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90551 (ARP)	90-0580757
19	Justice Served Health Holdings, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90552 (ARP)	93-3605284
20	Missouri JSH Holdco, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90553 (ARP)	99-2272235
21	Missouri JSH Manager, Inc.	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90554 (ARP)	99-2292676
22	Perimeter Hill RPA, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90555 (ARP)	93-2014061
23	901 45 <sup>th</sup> Street West Palm Beach Florida Behavioral Health Hospital Company, LLC	993 45th Street, West Palm Beach, FL 33407	24-90536 (ARP)	86-3223831
24	Wellpath CFMG, Inc.	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90556 (ARP)	46-1363407
25	Wellpath Community Care Holdings, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90558 (ARP)	87-4304235
26	Wellpath Community Care Management, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90559 (ARP)	87-4329332
27	Wellpath Community Care Centers of Virginia, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90557 (ARP)	86-3398769
28	Wellpath Education, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90560 (ARP)	30-0100814
29	Wellpath Group Holdings, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90561 (ARP)	27-3482253
30	Wellpath Holdings, Inc.	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90533 (ARP)	83-1316669
31	Wellpath Hospital Holding Company, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90562 (ARP)	86-3177119
32	Wellpath LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90563 (ARP)	32-0092573
33	Wellpath Management, Inc.	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90564 (ARP)	46-1365058
34	Wellpath Recovery Solutions, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90565 (ARP)	65-0749307
35	Wellpath SF Holdco, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90566 (ARP)	99-2418460

36	WHC LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90567 (ARP)	88-2673631
37	WPMed, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90568 (ARP)	52-1530272
38	Zenova Management, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90569 (ARP)	93-4088609
39	Zenova Telehealth, LLC	3340 Perimeter Hill Drive, Nashville, Tennessee 37211	24-90570 (ARP)	93-4088427

**2. All other names used in the last 8 years:**

CCS-CMGC Holdings, Inc.; Correct Care Solutions Group Holdings, LLC; CFMG Holdings Corp.; Correct Care Solutions, LLC; Jessamine Healthcare, Inc.; Correctional Medical Group Companies, Inc.; Health Cost Solutions, LLC; Correctional Healthcare Holding Company, Inc.; Conmed Healthcare Management, Inc.; Correct Care, LLC; CHC Companies, Inc.; Conmed, LLC; Conmed, Inc.; Correctional Mental Health Services, LLC; GEO Care of South Carolina, LLC; Correctional Healthcare Companies, Inc.; Healthcare Professionals, Ltd; CCS-CMGC Parent Holdings, LLC

**3. Address: See chart above.**

**4. Debtors' attorneys**

**MCDERMOTT WILL & EMERY LLP**

Marcus A. Helt (Texas Bar #24052187)  
845 Texas Avenue, Suite 4000  
Houston, Texas 7702-1658  
Telephone: (214) 295-8000  
Facsimile: (972) 232-3098  
Email: mhelt@mwe.com

Debtors' notice and claims agent (for court documents and case information inquiries):

**Case Website:** <https://dm.epiq11.com/Wellpath>

**Telephone:** (888) 884-6182 (Toll Free)  
+1 (503) 479-4073 (International)

**MCDERMOTT WILL & EMERY LLP**

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**5. Bankruptcy Clerk's Office**

Documents in this case may be filed at this address.

You may inspect all records in this case at this office or online at <https://pacer.uscourts.gov/>.

**United States  
Courthouse  
515 Rusk Street  
Houston, TX 77002**

**Hours Open: Monday –  
Friday  
8:00 AM - 5:00 PM CT  
Contact phone: (713)  
250-5500**

All documents in this case are available filed free of charge on the website of the Debtors' notice and claims agent at <https://dm.epiq11.com/Wellpath>

**6. Meeting of Creditors**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

**December 18, 2024, at 1:30 p.m.  
(prevailing Central Time)**

**Dial in will be: 866-707-5468 /  
Participant Code 6166997#**

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**Location:**

Bob Casey United States Courthouse, Office of the United States Trustee, 515 Rusk, Suite 3401 Houston, Texas, 77002

**7. Proof of claim deadline:**

**Deadline for  
filing proofs  
of claim:**

Not yet set. If a deadline is set, the court will send you another notice.

When Filing Proofs of Claim, claims may be sent to either address below or filed electronically via the case website: <https://dm.epiq11.com/Wellpath>

If by First-Class Mail:  
Wellpath, Claims Processing Center  
c/o Epiq Corporate Restructuring, LLC  
P.O. Box 4420  
Beaverton, OR 97076-4420

If by Hand Delivery or Overnight Mail:  
Wellpath, Claims Processing Center  
c/o Epiq Corporate Restructuring, LLC  
10300 SW Allen Blvd.  
Beaverton, OR 97005

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov), any bankruptcy clerk's office or on the case website at <https://dm.epiq11.com/Wellpath>.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- You file a proof of claim in a different amount; or
- You receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline imposed by Federal Rule of Bankruptcy Procedure 4007(c).

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will

remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**If you have any questions related to this notice, please call (888) 884-6182 (toll-free for U.S.-based parties) or +1 (503) 479-4073 (for international parties), or send an email to [wellpathinfo@epiqglobal.com](mailto:wellpathinfo@epiqglobal.com). You may access documents and case information free of charge at <https://dm.epiq11.com/Wellpath>.**