

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HDC HOLDINGS II, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12307 (TMH)

(Jointly Administered)

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 25, 2024 AT 11:00 A.M. (ET)**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

This hearing will be held on the 3rd Floor, Courtroom No. 7

<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: HDC Holdings II, LLC (2013); HDC Holdings III, LLC (3296); CCM Capital Assets, LLC (9451); Channel Control Merchants, LLC (3319); Dirt Cheap I, LLC (9433); CCM Support Services, LLC (2059); CCM Wholesale SE, LLC (7219); Channel Control Merchants of Texas, LLC (8091); Creative Sales Solutions, LLC (1691); Dirt Cheap Arkansas, LLC (0244); Dirt Cheap Building Supplies, LLC (0880); Dirt Cheap of Georgia, LLC (0269); Dirt Cheap of Louisiana, LLC (0067); Dirt Cheap SE, LLC (4928); Dirt Cheap Tennessee, LLC (1273); Treasure Hunt, LLC (9393); CCM Wholesale, LLC (7219); Channel Control Merchants of California, LLC (9011); and CAL Support Services, LLC (2859). The Debtors' headquarters are located at 6892 US Hwy 49 North, Hattiesburg, Mississippi 39402.

<sup>2</sup> **This agenda is amended solely for the purposes of clarifying that this hearing is going forward on November 25, 2024 at 11:00 a.m. (ET).**

**MATTERS GOING FORWARD**

1. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors' Use of Cash Collateral; (B) Granting Adequate Protection to the Prepetition Secured Parties; (C) Scheduling a Final Hearing; and (D) Granting Related Relief [[D.I. 11](#), 10/10/24]

Response Deadline: October 31, 2024 at 4:00 p.m. (ET); extended for the Official Committee of Unsecured Creditors to November 8, 2024 at 12:00 p.m. (ET)

Responses Received:

- A. Informal Response from the Official Committee of Unsecured Creditors
- B. Informal Response from BMO Bank N.A.
- C. Informal Response from the Texas Taxing Authority

Related Documents:

- D. Notice of Filing of Revised Proposed Interim Order (I) Authorizing the Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105(A), 361, 362, 363, 503 and 507; (III) Scheduling a Final Hearing Pursuant To Bankruptcy Rule 4001(B); and (IV) Granting Related Relief [[D.I. 27](#), 10/11/24]
- E. Interim Order [[D.I. 38](#), 10/11/24]
- F. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [[D.I. 40](#), 10/11/24]
- G. Amended Omnibus Notice of First Day Pleadings and Final Hearing Thereon [[D.I. 42](#), 10/15/24]
- H. Notice of Rescheduled Hearing [[D.I. 87](#), 10/30/24]
- I. Notice of Filing of Proposed Final Order (I) Authorizing the Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105(a), 361, 362, 363, 503 and 507; and (III) Granting Related Relief [[D.I. 162](#), 11/18/24]

Status: This matter is going forward.

2. Debtors' Motion for Interim and Final Orders Authorizing (I) the Debtors to Assume the Agency Agreement, (II) the Conduct of the Store Closing Sales, with Such Sales to be Free and Clear of All Liens, Claims, and Encumbrances, (III) Customary Bonuses to Employees of Closing Stores and Distribution Centers, (IV) the Debtors to Reimburse the Agent for its Reasonable and Necessary Expenses Incurred in Connection with Conducting the Store Closing Sales and (V) Related Relief [[D.I. 12](#), 10/10/24]

Response Deadline: October 31, 2024 at 4:00 p.m. (ET); extended for Zurich Insurance to November 6, 2024 at :00 p.m. (ET)

Responses Received:

- A. Informal Response from the Official Committee of Unsecured Creditors
- B. Informal Response from Hancock Whitney Bank
- C. Objection of United States Trustee for the District of Delaware [[D.I. 99](#), 11/7/24]
- D. Joint Limited Objection of the Texas Taxing Authority [[D.I. 100](#), 11/8/24]

Related Documents:

- E. Notice of Filing of Revised Proposed Interim Order to Perform in Accordance with the Agreement, (II) the Conduct of the Store Closing Sales, with Such Sales to be Free and Clear of All Liens, Claims, and Encumbrances, (III) Customary Bonuses to Employees of Closing Stores and Distribution Centers, and (IV) Related Relief [[D.I. 28](#), 10/11/24]
- F. Interim Order [[D.I. 39](#), 10/11/24]
- G. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [[D.I. 40](#), 10/11/24]
- H. Amended Omnibus Notice of First Day Pleadings and Final Hearing Thereon [[D.I. 42](#), 10/15/24]
- I. Notice of Rescheduled Hearing [[D.I. 87](#), 10/30/24]
- J. Declaration of Eric Kaup in Support of Debtors' Motion for Interim and Final Orders Authorizing (I) the Debtors to Assume the Agency Agreement, (II) the Conduct of the Store Closing Sales, with Such Sales to be Free and Clear of All Liens, Claims, and Encumbrances, (III) Customary Bonuses to Employees of Closing Stores and Distribution Centers, (IV) the Debtors to Reimburse the Agent for its Reasonable and Necessary Expenses Incurred

in Connection with Conducting the Store Closing Sales, and (V) Related Relief [[D.I. 93](#), 11/1/24]

- K. Hilco Merchant Resources, LLC's Motion for Leave to File a Reply (1) in Support of the Debtors' Motion Seeking Approval of (A) Conduct of Store Closing Sales, and (B) Assumption of Store Closing Agency Agreement and (2) in Response to United States Trustee's Objection Thereto [[D.I. 152](#), 11/15/24]
- L. Debtors' Reply in Support of Debtors' Motion for Interim and Final Orders Authorizing (I) the Debtors to Assume the Agency Agreement, (II) the Conduct of the Store Closing Sales, with Such Sales to be Free and Clear of All Liens, Claims, and Encumbrances, (III) Customary Bonuses to Employees of Closing Stores and Distribution Centers, (IV) the Debtors to Reimburse the Agent for its Reasonable and Necessary Expenses Incurred in Connection with Conducting the Store Closing Sales, and (V) Related Relief [[D.I. 153](#), 11/15/24]
- M. Order Granting Hilco Merchant Resources, LLC's Motion for Leave to File a Reply (1) in Support of the Debtors' Motion seeing Approval of (A) Conduct of Store Closing Sales, and (B) Assumption of Store Closing Agency Agreement and (2) in Response to United States Trustee's Objection Thereto [[D.I. 155](#), 11/15/24]

Status: This matter is going forward.

*[Signature Page Follows]*

Dated: November 21, 2024  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

*/s/ S. Alexander Faris*

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Michael R. Nestor (No. 3526)  
Andrew L. Magaziner (No. 5426)  
S. Alexander Faris (No. 6278)  
Kristin L. McElroy (No. 6871)  
Andrew M. Lee (No. 7078)  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Tel: (302) 571-6600  
Fax: (302) 571-1253  
Email: mnestor@ycst.com  
amagaziner@ycst.com  
afaris@ycst.com  
kmcclroy@ycst.com  
alee@ycst.com

*Counsel to the Debtors and Debtors in Possession*