

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
ORLANDO DIVISION**  
[www.flmb.uscourts.gov](http://www.flmb.uscourts.gov)

IN RE:

Chapter 11 Cases

RED LOBSTER MANAGEMENT LLC,<sup>1</sup>

Case No. 6:24-bk-02486-GER  
Lead Case

Jointly Administered with

RED LOBSTER RESTAURANTS LLC,  
RLSV, INC.,  
RED LOBSTER CANADA, INC.,  
RED LOBSTER HOSPITALITY LLC,  
RL KANSAS LLC,  
RED LOBSTER SOURCING LLC,  
RED LOBSTER SUPPLY LLC,  
RL COLUMBIA LLC,  
RL OF FREDERICK, INC.,  
RED LOBSTER OF TEXAS, INC.,  
RL MARYLAND, INC.,  
RED LOBSTER OF BEL AIR, INC.,  
RL SALISBURY, LLC,  
RED LOBSTER INTERNATIONAL HOLDINGS LLC,

Case No. 6:24-bk-02487-GER  
Case No. 6:24-bk-02488-GER  
Case No. 6:24-bk-02489-GER  
Case No. 6:24-bk-02490-GER  
Case No. 6:24-bk-02491-GER  
Case No. 6:24-bk-02492-GER  
Case No. 6:24-bk-02493-GER  
Case No. 6:24-bk-02494-GER  
Case No. 6:24-bk-02495-GER  
Case No. 6:24-bk-02496-GER  
Case No. 6:24-bk-02497-GER  
Case No. 6:24-bk-02498-GER  
Case No. 6:24-bk-02499-GER  
Case No. 6:24-bk-02500-GER

Debtors.

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**NOTICE OF FILING REDACTED VERSION OF SCHEDULE 1 TO  
WARN ACT SETTLEMENT AGREEMENT, LISTING COVERED  
EMPLOYEES AND PROJECTED DISTRIBUTIONS**

Mark Smith, in his capacity as Plan Administrator (the “Plan Administrator”) for and on behalf of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), by and through counsel, and pursuant to the *Order Granting in Part and Denying in Part, Joint Motion*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are Red Lobster Management LLC (6889); Red Lobster Sourcing LLC (3075); Red Lobster Supply LLC (9187); RL Kansas LLC (2396); Red Lobster Hospitality LLC (5297); Red Lobster Restaurants LLC (4308); RL Columbia LLC (7825); RL of Frederick, Inc. (9184); RL Salisbury, LLC (7836); RL Maryland, Inc. (7185); Red Lobster of Texas, Inc. (1424); Red Lobster of Bel Air, Inc. (2240); RLSV, Inc. (6180); Red Lobster Canada, Inc. (4569); and Red Lobster International Holdings LLC (4661). The Debtors’ principal offices are located at 450 S. Orange Avenue, Suite 800, Orlando, FL 32801.

*to File, Under Seal, Schedule I to WARN Act Settlement, Listing Covered Employees and Projected Distributions* [ECF No. 1446], files the attached redacted version of Schedule 1 to the Settlement Agreement attached as Exhibit A to the *Joint Motion Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 7023 and 9019 to (I) Approve a Settlement Pursuant to Fed. R. Bankr. P. 9019, (II) Certify a Class of WARN Act Claimants for Settlement Purposes Only, Appoint Class Counsel and Class Representatives, and Preliminarily Approve the Settlement Pursuant to Fed. R. Bankr. P. 7023, (III) Approve the Form and Manner of Notice to Class Members of the Class Certification and Settlement, (IV) Schedule a Fairness Hearing to Consider Final Approval of the Settlement, (V) Finally Approve the Settlement Pursuant to Fed. R. Bankr. P. 7023 After the Fairness Hearing, and (VI Grant Related Relief* filed on October 18, 2024 [ECF No. 1312] (the “Settlement Motion”).

The attached Schedule 1 identifies the names and addresses of Covered Employees<sup>2</sup> (i.e., all Class Members and all Individual Claimants), which names and addresses have been redacted, along with the projected distribution to be made to each of them after final approval of the Settlement Agreement if none of them opt-out or decline the Settlement Agreement.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Settlement Motion.

Dated: November 21, 2024

Respectfully submitted,

/s/ Paul Steven Singerman

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Counsel for Plan Administrator

**Schedule 1 to Agreement**

**(Covered Employees and  
Projected Distributions)**

	A	B	C	D	E	F	G	H
1	Name	Street	Unit	City	State	ZIP	Exhibit A Amount	Set
2							\$140	CA
3							\$140	CA
4							\$140	CA
5							\$140	CA
6							\$140	CA
7							\$140	CA
8							\$140	CA
9							\$140	CA
10							\$140	CA
11							\$140	CA
12							\$140	CA
13							\$140	CA
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42							\$140	CA
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58							\$140	CA
59							\$140	CA
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61							\$140	CA
62							\$140	CA
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66							\$140	CA
67							\$140	CA
68							\$140	CA
69							\$140	CA
70							\$140	CA
71							\$140	CA
72							\$140	CA

	A	B	C	D	E	F	G	H
1	Name	Street	Unit	City	State	ZIP	Exhibit A Amount	Set
73							\$140	CA
74							\$140	CA
75							\$140	CA
76							\$140	CA
77							\$140	CA
78							\$140	CA
79							\$140	CA
80							\$140	CA
81							\$140	CA
82							\$140	CA
83							\$140	CA
84							\$140	CA
85							\$140	CA
86							\$140	CA
87							\$140	CA
88							\$140	CA
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90							\$140	CA
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96							\$140	CA
97							\$140	CA
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101							\$140	CA
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103							\$140	CA
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105							\$140	CA
106							\$140	CA
107							\$140	CA
108							\$140	CA
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126							\$140	CA
127							\$140	CA
128							\$140	CA
129							\$140	CA
130							\$140	CA
131							\$140	CA
132							\$140	CA
133							\$140	CA
134							\$140	CA
135							\$140	CA
136							\$140	CA
137							\$140	CA
138							\$140	CA
139							\$140	CA
140							\$140	CA
141							\$140	CA
142							\$140	CA
143							\$140	CA

[illegible]







	A	B	C	D	E	F	G	H
1	Name	Street	Unit	City	State	ZIP	Exhibit A Amount	Set
357							\$70	Individual
358							\$70	Individual
359							\$70	Individual
360							\$70	Individual
361							\$70	Individual
362							\$70	Individual
363							\$70	Individual
364							\$70	Individual
365							\$70	Individual
366							\$70	Individual
367							\$70	Individual
368							\$70	Individual
369							\$70	Individual
370							\$70	Individual
371							\$70	Individual
372							\$70	Individual
373							\$70	Individual
374							\$70	Individual
375							\$70	Individual
376							\$70	Individual
377							\$70	Individual
378							\$70	Individual
379							\$70	Individual
380							\$70	Individual
381							\$70	Individual
382							\$70	Individual
383							\$70	Individual
384							\$70	Individual
385							\$70	Individual
386							\$70	Individual
387							\$70	Individual
388							\$70	Individual
389							\$70	Individual
390							\$70	Individual
391							\$70	Individual
392							\$70	Individual
393							\$70	Individual
394							\$70	Individual
395							\$70	Individual
396							\$70	Individual
397							\$70	Individual
398							\$70	Individual
399							\$70	Individual
400							\$70	Individual
401							\$140	NJ
402							\$140	NJ
403							\$140	NJ
404							\$140	NJ
405							\$140	NJ
406							\$140	NJ
407							\$140	NJ
408							\$140	NJ
409							\$140	NJ
410							\$140	NJ
411							\$140	NJ
412							\$140	NJ
413							\$140	NJ
414							\$140	NJ
415							\$140	NJ
416							\$140	NJ
417							\$140	NJ
418							\$140	NJ
419							\$140	NJ
420							\$140	NJ
421							\$140	NJ
422							\$140	NJ
423							\$140	NJ
424							\$140	NJ
425							\$140	NJ

[illegible]

[illegible]

[illegible]