UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA ORLANDO DIVISION

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IN RE:	Chapter 11 Cases
RED LOBSTER MANAGEMENT LLC, 1	Case No. 6:24-bk-02486-GER Lead Case
	Jointly Administered with
RED LOBSTER RESTAURANTS LLC,	Case No. 6:24-bk-02487-GER Case No. 6:24-bk-02488-GER
RLSV, INC., RED LOBSTER CANADA, INC.,	Case No. 6:24-bk-02489-GER
RED LOBSTER HOSPITALITY LLC,	Case No. 6:24-bk-02490-GER
RL KANSAS LLC,	Case No. 6:24-bk-02491-GER
RED LOBSTER SOURCING LLC,	Case No. 6:24-bk-02492-GER
RED LOBSTER SUPPLY LLC,	Case No. 6:24-bk-02493-GER
RL COLUMBIA LLC,	Case No. 6:24-bk-02494-GER
RL OF FREDERICK, INC.,	Case No. 6:24-bk-02495-GER
RED LOBSTER OF TEXAS, INC.,	Case No. 6:24-bk-02496-GER
RL MARYLAND, INC.,	Case No. 6:24-bk-02497-GER
RED LOBSTER OF BEL AIR, INC.,	Case No. 6:24-bk-02498-GER
RL SALISBURY, LLC,	Case No. 6:24-bk-02499-GER
RED LOBSTER INTERNATIONAL HOLDINGS LLC,	Case No. 6:24-bk-02500-GER
Debtors.	

NOTICE OF FILING REDACTED VERSION OF SCHEDULE 1 TO WARN ACT SETTLEMENT AGREEMENT, LISTING COVERED EMPLOYEES AND PROJECTED DISTRIBUTIONS

Mark Smith, in his capacity as Plan Administrator (the "<u>Plan Administrator</u>") for and on behalf of the above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>"), by and through counsel, and pursuant to the *Order Granting in Part and Denying in Part, Joint Motion*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are Red Lobster Management LLC (6889); Red Lobster Sourcing LLC (3075); Red Lobster Supply LLC (9187); RL Kansas LLC (2396); Red Lobster Hospitality LLC (5297); Red Lobster Restaurants LLC (4308); RL Columbia LLC (7825); RL of Frederick, Inc. (9184); RL Salisbury, LLC (7836); RL Maryland, Inc. (7185); Red Lobster of Texas, Inc. (1424); Red Lobster of Bel Air, Inc. (2240); RLSV, Inc. (6180); Red Lobster Canada, Inc. (4569); and Red Lobster International Holdings LLC (4661). The Debtors' principal offices are located at 450 S. Orange Avenue, Suite 800, Orlando, FL 32801.

to File, Under Seal, Schedule I to WARN Act Settlement, Listing Covered Employees and Projected Distributions [ECF No. 1446], files the attached redacted version of Schedule 1 to the Settlement Agreement attached as Exhibit A to the Joint Motion Pursuant to 11 U.S.C. § 105 and Fed. R. Bankr. P. 7023 and 9019 to (I) Approve a Settlement Pursuant to Fed. R. Bankr. P. 9019, (II) Certify a Class of WARN Act Claimants for Settlement Purposes Only, Appoint Class Counsel and Class Representatives, and Preliminarily Approve the Settlement Pursuant to Fed. R. Bankr. P. 7023, (III) Approve the Form and Manner of Notice to Class Members of the Class Certification and Settlement, (IV) Schedule a Fairness Hearing to Consider Final Approval of the Settlement, (V) Finally Approve the Settlement Pursuant to Fed. R. Bankr. P. 7023 After the Fairness Hearing, and (VI Grant Related Relief filed on October 18, 2024 [ECF No. 1312] (the "Settlement Motion").

The attached Schedule 1 identifies the names and addresses of Covered Employees² (i.e., all Class Members and all Individual Claimants), which names and addresses have been redacted, along with the projected distribution to be made to each of them after final approval of the Settlement Agreement if none of them opt-out or decline the Settlement Agreement.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Settlement Motion.

Dated: November 21, 2024 Respectfully submitted,

/s/ Paul Steven Singerman

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Telephone: (305) 755-9500

Email: singerman@bergersingerman.com

- and -

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Telephone: (407) 743-7900

Email: nvilmos@bergersingerman.com

Counsel for Plan Administrator

Schedule 1 to Agreement

(Covered Employees and **Projected Distributions**)

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