

## Fill in this information to identify the case:

Debtor Nuvo Group Ltd.United States Bankruptcy Court for the: District of DelawareCase number  
(if known) 24-11882☐ Check if this is an amended filing

## Official Form 207

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

## Part 1: Income

## 1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2024	To 8/22/2024	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$3,635.00
FOR PRIOR YEAR:	From 1/1/2023	To 12/31/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$5,750.00

## 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

## Part 2: List Certain Transfers Made Before Filing for Bankruptcy

## 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
10BIS 97 YIGAL ALON ST 96 TEL AVIV 6492102 ISRAEL	06/05/2024 07/05/2024 08/05/2024	\$5,508.08 \$5,511.05 \$5,859.64	EMPLOYEES' MEALS EMPLOYEES' MEALS EMPLOYEES' MEALS
TOTAL FOR 10BIS		<u>\$16,878.77</u>	
AUTOMAT IT LTD. 51 AVSHALOM GISSIN ST PETAH TIKVA 4922297 ISRAEL	06/02/2024 06/20/2024 07/17/2024 06/02/2024	\$24,596.85 \$19,867.34 \$23,593.68 \$24,596.85	IT SERVICES IT SERVICES IT SERVICES IT SERVICES
TOTAL FOR AUTOMAT IT LTD.		<u>\$92,654.73</u>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
BSI ASSURANCE UK BRITISH STANDARDS INSTITUTION (BSI) VIA FARA 35 MILAN ITALY	07/17/2024	\$23,593.68	IT SERVICES
<b>TOTAL FOR BSI ASSURANCE UK</b>		<b>\$23,593.68</b>	
DELOITTE 1 AZRIELI CENTER TEL AVIV 6701101 ISRAEL	06/20/2024	\$11,035.89	CONSULTING
	06/20/2024	\$8,094.18	CONSULTING
<b>TOTAL FOR DELOITTE</b>		<b>\$19,130.07</b>	
DEVELEAP LIAT MAZOR KFAR SABA 4434523 ISRAEL	06/02/2024	\$15,444.50	SOFTWARE DEVELOPMENT
	06/02/2024	\$15,444.50	SOFTWARE DEVELOPMENT
<b>TOTAL FOR DEVELEAP</b>		<b>\$30,889.01</b>	
DO IT INTL LTD. DISSIDENT LTD. P.O. BOX 17771 TEL AVIV 61177 ISRAEL	06/02/2024	\$3,047.92	IT SERVICES
	06/02/2024	\$1,074.44	IT SERVICES
	06/02/2024	\$8.61	IT SERVICES
	06/20/2024	\$3,097.60	IT SERVICES
	06/20/2024	\$1,091.96	IT SERVICES
	06/20/2024	\$8.48	IT SERVICES
	07/15/2024	\$3,078.56	IT SERVICES
	07/15/2024	\$1,092.57	IT SERVICES
	07/15/2024	\$8.71	IT SERVICES
<b>TOTAL FOR DO IT INTL LTD.</b>		<b>\$12,508.84</b>	
FINN PARTNERS ISRAEL LTD. HARTUM ST 8 JERUSALEM 9777508 ISRAEL	05/24/2024	\$5,817.72	PUBLIC RELATIONS SERVICES
	06/20/2024	\$6,246.61	PUBLIC RELATIONS SERVICES
	06/20/2024	\$5,801.14	PUBLIC RELATIONS SERVICES
<b>TOTAL FOR FINN PARTNERS ISRAEL LTD.</b>		<b>\$17,865.48</b>	
I.B.I CAPITAL TRUST LTD. EHAD HA'AM ST 9 TEL AVIV 6744910 ISRAEL	07/10/2024	\$121,497.84	EXCHANGE AGENT AND TAX PAYMENT AGENT
<b>TOTAL FOR I.B.I CAPITAL TRUST LTD.</b>		<b>\$121,497.84</b>	
IMPACT OUTSOURCING LTD. 3 HATE'ENA STREET HASHMONAIM 7312825 ISRAEL	06/14/2024	\$15,281.79	ACCOUNTING SERVICES CONTRACTOR
<b>TOTAL FOR IMPACT OUTSOURCING LTD.</b>		<b>\$15,281.79</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
KETTY SHKOLNIK CLINICAL & REGULATORY DEVELOPMENT 30B SIGALIT STREET MAZKERET BATYA 7685347 ISRAEL	06/02/2024	\$18,013.34	CLINICAL DEPARTMENT CONTRACTOR (STAFF AUGMENTATION)
	06/11/2024	\$19,055.05	CLINICAL DEPARTMENT CONTRACTOR (STAFF AUGMENTATION)
	07/05/2024	\$19,055.05	CLINICAL DEPARTMENT CONTRACTOR (STAFF AUGMENTATION)
	08/08/2024	\$19,006.20	CLINICAL DEPARTMENT CONTRACTOR (STAFF AUGMENTATION)
<b>TOTAL FOR KETTY SHKOLNIK CLINICAL &amp; REGULATORY DEVELOPMENT</b>		<b>\$75,129.63</b>	
MANIFEST RESOLUTION LTD. 4 UZI HITMAN STREET YAVNE 8104696 ISRAEL	06/20/2024	\$6,138.40	FINANCIAL SERVICES (CONTROLLER)
	07/18/2024	\$6,445.77	FINANCIAL SERVICES (CONTROLLER)
<b>TOTAL FOR MANIFEST RESOLUTION LTD.</b>		<b>\$12,584.17</b>	
NATHANL OWATINTE SECURITIES ACH	07/05/2024	\$19,055.05	CLINICAL DEPARTMENT CONTRACTOR (STAFF AUGMENTATION)
<b>TOTAL FOR NATHANL OWATINTE SECURITIES ACH</b>		<b>\$19,055.05</b>	
OPSA O.P.S.I. (INTERNATIONAL HANDLING) LTD. SAIFAN ST 1 LOD ISRAEL	06/02/2024	\$47.84	LOGISTICS
	06/03/2024	\$2,772.19	LOGISTICS
	06/05/2024	\$334.70	LOGISTICS
	06/20/2024	\$962.20	LOGISTICS
	07/01/2024	\$1,653.03	LOGISTICS
	07/02/2024	\$1,879.94	LOGISTICS
	07/03/2024	\$3,690.87	LOGISTICS
	08/05/2024	\$382.68	LOGISTICS
	08/06/2024	\$990.57	LOGISTICS
<b>TOTAL FOR OPSA</b>		<b>\$12,714.02</b>	
S.Q. LINK LTD. MENACHEM BEGIN 11 ROGOVIN TIDHAR TOWER RAMAT GAN 5268104 ISRAEL	06/02/2024	\$9,134.64	IT SERVICES
	06/20/2024	\$4,428.79	IT SERVICES
	07/15/2024	\$9,134.64	IT SERVICES
	07/15/2024	\$3,845.68	IT SERVICES
<b>TOTAL FOR S.Q. LINK LTD.</b>		<b>\$26,543.74</b>	
SHOVAL INVESTMENTS 48 YEHUDA HALEVI STREET TEL AVIV 6789155 ISRAEL	06/30/2024	\$69,786.64	OFFICE LEASE
	06/30/2024	\$4,554.15	OFFICE LEASE
	06/30/2024	\$882.54	OFFICE LEASE
<b>TOTAL FOR SHOVAL INVESTMENTS</b>		<b>\$75,223.33</b>	

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
TECH PACK LAB	06/02/2024	\$33,546.07	FIRMWARE DESIGN SERVICES AND CONSULTING
PROF. YISRAEL AUMANN 1/19	06/02/2024	\$15,626.89	FIRMWARE DESIGN SERVICES AND CONSULTING
REHOVOT 7608654	06/20/2024	\$17,928.61	FIRMWARE DESIGN SERVICES AND CONSULTING
ISRAEL	07/15/2024	\$20,198.81	FIRMWARE DESIGN SERVICES AND CONSULTING
	07/17/2024	\$20,344.02	FIRMWARE DESIGN SERVICES AND CONSULTING
<b>TOTAL FOR TECH PACK LAB</b>		<b>\$107,644.40</b>	
TOP RAMDOR SYSTEMS & COMPUTERS (1990) LTD.	06/02/2024	\$24,070.69	AGILE LICENSING
KIRYAT ATIDIM BUILDING 1	06/20/2024	\$24,070.58	AGILE LICENSING
TEL AVIV 6971921			
ISRAEL			
<b>TOTAL FOR TOP RAMDOR SYSTEMS &amp; COMPUTERS (1990) LTD.</b>		<b>\$48,141.27</b>	
<b>GRAND TOTAL:</b>		<b>\$727,335.84</b>	

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**  
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
AMIT RECHES	9/9/2023	\$4,490.54	BONUS
YIGAL ALON 94	10/9/2023	\$4,490.54	BONUS
TOWER 1	11/9/2023	\$4,490.54	BONUS
TEL AVIV 678915	4/9/2024	\$7,348.92	BONUS
ISRAEL	5/9/2024	\$7,348.92	BONUS
<b>Relationship to Debtor</b>	6/9/2024	\$7,348.92	BONUS
CHIEF TECHNOLOGY OFFICER	10/9/2023	\$75.68	RECUPERATION
	8/9/2024	\$790.81	RECUPERATION
	9/9/2023	\$16,224.32	SALARY
	10/9/2023	\$16,224.32	SALARY
	11/9/2023	\$16,224.32	SALARY
	12/9/2023	\$16,224.32	SALARY
	1/9/2024	\$16,224.32	SALARY
	2/9/2024	\$16,224.32	SALARY
	3/9/2024	\$16,224.32	SALARY
	4/9/2024	\$16,224.32	SALARY
	5/9/2024	\$16,224.32	SALARY
	6/9/2024	\$16,224.32	SALARY
	7/9/2024	\$16,224.32	SALARY
	8/9/2024	\$16,224.32	SALARY
	9/9/2023	\$548.65	SALARY DIFFERENCE
	9/9/2023	\$135.14	TRAVELS
	10/9/2023	\$135.14	TRAVELS
	11/9/2023	\$135.14	TRAVELS
	12/9/2023	\$135.14	TRAVELS

(Name)

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
	1/9/2024	\$135.14	TRAVELS
	2/9/2024	\$135.14	TRAVELS
	3/9/2024	\$135.14	TRAVELS
	4/9/2024	\$135.14	TRAVELS
	5/9/2024	\$135.14	TRAVELS
	6/9/2024	\$135.14	TRAVELS
	7/9/2024	\$135.14	TRAVELS
	8/9/2024	\$135.14	TRAVELS
<b>TOTAL FOR AMIT RECHES</b>		<b>\$233,247.03</b>	
DANIEL GILCHER ADDRESS ON FILE	3/9/2024	\$5,000.00	CONSULTING FEE
<b>Relationship to Debtor</b> DIRECTOR			
<b>TOTAL FOR DANIEL GILCHER</b>		<b>\$5,000.00</b>	
OREN OZ	9/9/2023	\$30,828.92	RETIREMENT GRANT
YIGAL ALON 94	10/9/2023	\$30,828.92	RETIREMENT GRANT
TOWER 1	11/9/2023	\$30,828.92	RETIREMENT GRANT
TEL AVIV 678915	12/9/2023	\$30,828.92	RETIREMENT GRANT
ISRAEL	12/9/2023	\$30,828.92	RETIREMENT GRANT
<b>Relationship to Debtor</b> CHIEF EXECUTIVE OFFICER	1/9/2024	\$30,828.92	RETIREMENT GRANT
	2/9/2024	\$30,828.92	RETIREMENT GRANT
	3/9/2024	\$30,828.92	RETIREMENT GRANT
	4/9/2024	\$30,828.92	RETIREMENT GRANT
	5/9/2024	\$30,828.92	RETIREMENT GRANT
	6/9/2024	\$30,828.92	RETIREMENT GRANT
	7/9/2024	\$30,828.92	RETIREMENT GRANT
	8/9/2024	\$44,305.95	RETIREMENT GRANT
<b>TOTAL FOR OREN OZ</b>		<b>\$383,424.05</b>	
<b>GRAND TOTAL:</b>		<b>\$621,671.08</b>	

**5. Repossessions, foreclosures, and returns**  
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

**6. Setoffs**  
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☒ None**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

**Address**

YIGAL ALON ST.  
TOWER 1  
TEL AVIV 6789155  
ISRAEL

**Dates of occupancy**

From 12/23/2022 To CURRENT

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

**Part 9: Personal Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☒ Yes. State the nature of the information collected and retained.

CUSTOMER DATA, CERTAIN BIOMEDICAL DATA, VARIOUS PROVIDER DATA

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

**Facility name and address**

**Names of anyone with access to it**

**Description of the contents**

**Does debtor still have it?**

ISASHAR BROTHERS LTD.  
 MESHEK 38  
 AHISAMAKH 75121  
 ISRAEL

UNKNOWN

OFFICE SUPPLIES, LAB  
 EQUIPMENT

- ☐ No  
☒ Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No  
☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

**Business name and address**

NUVO GROUP USA, INC.  
300 WITHERSPOON  
SUITE 201  
PRINCETON, NJ 08542

**Describe the nature of the business****Employer identification number**

Do not include Social Security number or ITIN.

27-0282727

**Date business existed**

From: 05/27/2009

To: CURRENT

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address**

DANIEL GILCHER - INTERIM CFO  
YIGAL ALON 94  
TOWER 1  
TEL AVIV 678915  
ISRAEL

**Dates of service**

From 9/10/2023 To 10/1/2023

DANION FIELDING  
YIGAL ALON 94  
TOWER 1  
TEL AVIV 678915  
ISRAEL

From 3/14/2022 To 8/2/2023

DOUGLAS BLANKENSHIP  
YIGAL ALON 94  
TOWER 1  
TEL AVIV 678915  
ISRAEL

From 10/1/2023 To CURRENT

IRIT MIMRAN  
YIGAL ALON 94  
TOWER 1  
TEL AVIV 678915  
ISRAEL

From 11/24/2021 To 1/31/2024

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

**Name and address**

CPA SI FINANCIAL SERVICES  
ISRAEL

**Dates of service**

From 12/1/2022 To 5/31/2024

DELOITTE (BRIGHTMAN, ALMAGOR, ZOHAR)  
1 AZRIELI CENTER  
132 MENACHEM BEGIN  
TEL AVIV 6701101  
ISRAEL

From 1/16/2023 To CURRENT

EFFECTUS GROUP  
1735 TECHNOLOGY DRIVE  
SUITE 780  
SAN JOSE, CA 95110

From 8/17/2023 To CURRENT

KESSELMAN & KESSELMAN (PRICEWATERHOUSECOOPERS LLP)  
146 DERECH MENACHEM BEGIN ST.  
TEL AVIV 6492103  
ISRAEL

From 7/31/2021 To CURRENT

YEHEZKEL CERTIFIED PUBLIC ACCOUNTANTS  
1560 BROADWAY  
SUITE 1111  
NEW YORK, NY 10036

From 1/16/2023 To CURRENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None



(Name)

**Name and address**

If any books of account and records are unavailable, explain why

DANIEL GILCHER - INTERIM CFO  
YIGAL ALON 94  
TOWER 1  
TEL AVIV 678915  
ISRAEL

DANION FIELDING  
YIGAL ALON 94  
TOWER 1  
TEL AVIV 678915  
ISRAEL

DOUGLAS BLANKENSHIP  
YIGAL ALON 94  
TOWER 1  
TEL AVIV 678915  
ISRAEL

IRIT MIMRAN  
YIGAL ALON 94  
TOWER 1  
TEL AVIV 678915  
ISRAEL

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None

**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

12/31/2023

\$587,607.00 COST

**Name and address of the person who has possession of inventory records**

AMIR GLUCKMAN  
YIGAL ALON 94  
TEL AVIV  
ISRAEL

06/30/2024

\$465,510.95 COST

**Name and address of the person who has possession of inventory records**

AMIR GLUCKMAN  
YIGAL ALON 94  
TEL AVIV  
ISRAEL

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

**Name****Address****Position and nature of any interest****% of interest, if any**

HOLDCO NUVO GROUP D.G.  
LTD.

YIGAL ALON 94  
TOWER 1  
TEL AVIV  
ISRAEL

CORPORATE OWNER

100%

RICE POWELL

YIGAL ALON 94  
TOWER 1  
TEL AVIV  
ISRAEL

DIRECTOR; CHIEF  
EXECUTIVE OFFICER

DOUGLAS BLANKENSHIP

YIGAL ALON 94  
TOWER 1  
TEL AVIV  
ISRAEL

CHIEF FINANCIAL  
OFFICER

(Name)

Name	Address	Position and nature of any interest	% of interest, if any
ADRIANA MACHADO	YIGAL ALON 94 TOWER 1 TEL AVIV ISRAEL	DIRECTOR	
CHRISTINA SPADE	YIGAL ALON 94 TOWER 1 TEL AVIV ISRAEL	DIRECTOR	
GERALD OSTROV	YIGAL ALON 94 TOWER 1 TEL AVIV ISRAEL	DIRECTOR	
LAURENCE KLEIN	YIGAL ALON 94 TOWER 1 TEL AVIV ISRAEL	DIRECTOR	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
DANIEL GILCHER	YIGAL ALON 94 TOWER 1 TEL AVIV 678915 ISRAEL	INTERIM CHIEF FINANCIAL OFFICER	From 9/10/2023 To 10/1/2023
KELLY LONDY	YIGAL ALON 94 TOWER 1 TEL AVIV 678915 ISRAEL	CHIEF EXECUTIVE OFFICER	From 8/1/2021 To 2/1/2024
OREN OZ	YIGAL ALON 94 TOWER 1 TEL AVIV 678915 ISRAEL	DIRECTOR (FOUNDER OF NUVO)	From FOUNDER To 3/4/2024

30. **Payments, distributions, or withdrawals credited or given to insiders**  
Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE RESPONSE TO QUESTION 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ None

Name of the pension fund	Employer identification number of the pension fund.
ISRAEL STATUTORY PENSION FUND / MANAGER'S POLICY	98-1783811


Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/01/2024.

	/s/ James S. Feltman	James S. Feltman
	Signature of individual signing on behalf of the debtor	Printed Name
	Chief Restructuring Officer	
	Position or relationship to debtor	

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes