

**Fill in this information to identify the case:**

Debtor	<u>Nuvo Group Ltd.</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>24-11882</u>

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

UNDETERMINED
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1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$21,746,100.09
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1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$21,746,100.09
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**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

NOT APPLICABLE
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3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

NOT APPLICABLE
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3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+	\$17,463,736.82
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4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$17,463,736.82
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**Fill in this information to identify the case:**

Debtor Nuvo Group Ltd.

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 24-11882

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: CASH AND CASH EQUIVALENTS**

**1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. CASH ON HAND**

NONE

**3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS (IDENTIFY ALL)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. BANK LEUMI	CHECKING	0079	\$8,046.02

**4. OTHER CASH EQUIVALENTS**

4.1. RESTRICTED CASH - BANK DEPOSIT FOR CREDIT CARD	\$22,951.00
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**5 Total of Part 1.**

ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

\$30,997.02

**Part 2: DEPOSITS AND PREPAYMENTS**

**6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

**7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

7.1. SECURITY DEPOSIT FOR RENT - SHOVAL INVESTMENTS	\$77,135.00
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(Name)

Current value of debtor's interest

**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

8.1.	2024 FDA ANNUAL REGISTRATION - FDA	\$2,628.90
8.2.	BUSINESS OWNERS LIABILITY INSURANCE - US - HARTFORD UNDERWRITERS	\$2,489.92
8.3.	CYBER LIABILITY INSURANCE - NON-US - CNA / HARDY/ LLOYDS OF LONDON	\$8,195.04
8.4.	CYBER LIABILITY INSURANCE - US - WESTFIELD SPECIALTY	\$14,764.72
8.5.	EMPLOYMENT PRACTICES/ FIDUCIARY LIABILITY INSURANCE - CHUBB INSURANCE COMPANY	\$2,023.69
8.6.	IT LICENSES - BUSINESS DESIGN (L.A SOFTWARE) LTD.	\$1,679.62
8.7.	IT RELATED - INVU-PNV-PROD	\$270.95
8.8.	IT RELATED - MONDAY.COM	\$195.61
8.9.	IT RELATED - SMARTSHEET	\$499.99
8.10.	IT RELATED - SONARQUBE DEVELOPER	\$710.00
8.11.	IT RELATED - TOP RAMDOR SYSTEMS & COMPUTERS	\$24,794.77
8.12.	IT RELATED - ZOOM	\$3,020.00
8.13.	PRODUCTS LIABILITY INSURANCE - LLOYD'S NWL 1218	\$19,580.86
8.14.	RENT - SHOVAL INVESTMENTS	\$9,595.00

**9 Total of Part 2.**

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

\$167,584.07

**Part 3: ACCOUNTS RECEIVABLE**

**10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?**

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

**11. ACCOUNTS RECEIVABLE**

FACE AMOUNT - 90 DAYS OR LESS	\$7,746.00	-	\$0.00	=	\$7,746.00
	face amount		doubtful or uncollectable accounts		

**12 Total of Part 3.**

CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

\$7,746.00

**Part 4: INVESTMENTS**

**13. DOES THE DEBTOR OWN ANY INVESTMENTS?**

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

**14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1**

NAME OF FUND OR STOCK:

**15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE**

(Name)

Valuation method used for current value Current value of debtor's interest

16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1

DESCRIBE:

17 Total of Part 4. ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS

18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. RAW MATERIALS</b>				
19.1. RAW MATERIALS	6/30/2024	\$432,381.00	MOVING AVERAGE	\$432,381.00
<b>20. WORK IN PROGRESS</b>				
NONE				
<b>21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE</b>				
21.1. FINISHED GOODS	6/30/2024	\$22,218.00	STANDARD COST	\$22,218.00
<b>22. OTHER INVENTORY OR SUPPLIES</b>				
NONE				

23 Total of Part 5. ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.

\$454,599.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No  
 Yes Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)

27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. CROPS—EITHER PLANTED OR HARVESTED</b>			
<b>29. FARM ANIMALS EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH EXAMPLES: LIVESTOCK, POULTRY, FARM-RAISED FISH</b>			
<b>30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES) (OTHER THAN TITLED MOTOR VEHICLES)</b>			

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED			
32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6			
33. <b>Total of Part 6.</b> ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.			NOT APPLICABLE
34. <b>Is the debtor a member of an agricultural cooperative?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. <b>Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
36. <b>Is a depreciation schedule available for any of the property listed in Part 6?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. <b>Has any of the property listed in Part 6 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES**

38. <b>DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?</b> <input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>OFFICE FURNITURE</b>			
39.1. OFFICE FURNITURE	\$239,224.00	PURCHASE PRICE	UNDETERMINED
40. <b>OFFICE FIXTURES</b>			
41. <b>OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE</b>			
41.1. OFFICE EQUIPMENT INCLUDING COMPUTERS + SOFTWARE	\$389,718.00	PURCHASE PRICE	UNDETERMINED
42. <b>COLLECTIBLES EXAMPLES:</b> ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES			
43. <b>Total of Part 7.</b> ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			UNDETERMINED
44. <b>Is a depreciation schedule available for any of the property listed in Part 7?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
45. <b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

(Name)

**Part 8: MACHINERY, EQUIPMENT, AND VEHICLES**

46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES

48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES EXAMPLES: BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS

49. AIRCRAFT AND ACCESSORIES

50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)

51. Total of Part 8.  
ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.

NOT APPLICABLE

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

**Part 9: REAL PROPERTY**

54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. OFFICE - YIGAL ALON ST. 94, TOWER 1, TEL AVIV 6789155 ISRAEL	REAL PROPERTY LEASE	UNDETERMINED	N/A	UNDETERMINED
55.2. STORAGE UNIT - ISASHAR BROTHERS LTD MESHEK 38 AHISAMAKH 75121 ISRAEL	REAL PROPERTY LEASE	UNDETERMINED	N/A	UNDETERMINED

56. Total of Part 9.  
ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

(Name)

**Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY****59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?**

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS</b>			
60.1. A SPECIALLY PROGRAMMED COMPUTER PLATFORM TO GENERATE NEW DATA RELATED TO A CARRYING MOTHER AND METHODS OF USE THEREOF - U.S. APPLICATION/PATENT NO. 62/640,320 DATED 3/8/2018	UNDETERMINED	N/A	UNDETERMINED
60.2. A SPECIALLY PROGRAMMED COMPUTER PLATFORM TO GENERATE NEW DATA RELATED TO A CARRYING MOTHER AND METHODS OF USE THEREOF - U.S. APPLICATION/PATENT NO. 63/316,490 DATED 3/4/2022	UNDETERMINED	N/A	UNDETERMINED
60.3. A SPECIALLY PROGRAMMED COMPUTER PLATFORM TO GENERATE NEW DATA RELATED TO A CARRYING MOTHER AND METHODS OF USE THEREOF - U.S. APPLICATION/PATENT NO. 63/449,614 DATED 3/3/2023	UNDETERMINED	N/A	UNDETERMINED
60.4. A SPECIALLY PROGRAMMED COMPUTER PLATFORM TO MONITOR/TRACK/ANALYZE BIG DATA RELATED TO MACRO AND MICRO ENVIRONMENTS OF A CARRYING MOTHER AND A FETUS, AND METHODS OF USE THEREOF - U.S. APPLICATION/PATENT NO. 62/468,645 DATED 3/8/2017	UNDETERMINED	N/A	UNDETERMINED
60.5. ACOUSTIC SENSORS FOR ABDOMINAL FETAL CARDIAC ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 15/624,946 DATED 6/16/2017	UNDETERMINED	N/A	UNDETERMINED
60.6. ACOUSTIC SENSORS FOR ABDOMINAL FETAL CARDIAC ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 9713430 DATED 3/16/2016	UNDETERMINED	N/A	UNDETERMINED
60.7. APPARATUSES FOR TRACKING PHYSIOLOGICAL PARAMETERS OF MOTHER AND FETUS DURING PREGNANCY - U.S. APPLICATION/PATENT NO. 16/173,852 DATED 10/29/2018	UNDETERMINED	N/A	UNDETERMINED
60.8. APPARATUSES FOR TRACKING PHYSIOLOGICAL PARAMETERS OF MOTHER AND FETUS DURING PREGNANCY - U.S. APPLICATION/PATENT NO. 17/112,201 DATED 12/04/2020	UNDETERMINED	N/A	UNDETERMINED
60.9. AUDITORY STIMULATION TO CHANGE FETAL LOCATION, HEART BEAT OR WAKING STATE - U.S. APPLICATION/PATENT NO. 62/085,274 DATED 11/27/2014	UNDETERMINED	N/A	UNDETERMINED
60.10. BELT - U.S. APPLICATION/PATENT NO. D793,027 DATED 11/13/2015	UNDETERMINED	N/A	UNDETERMINED
60.11. BELT - U.S. APPLICATION/PATENT NO. D880,701 DATED 6/6/2017	UNDETERMINED	N/A	UNDETERMINED
60.12. CONTINUOUS NON-INVASIVE FETAL/MOTHER MONITORING USING FIXED LOCATION SENSORS - U.S. APPLICATION/PATENT NO. 62/069,347 DATED 10/28/2014	UNDETERMINED	N/A	UNDETERMINED
60.13. CONTINUOUS NON-INVASIVE MONITORING OF A PREGNANT HUMAN SUBJECT - U.S. APPLICATION/PATENT NO. 10039459 DATED 12/23/2016	UNDETERMINED	N/A	UNDETERMINED
60.14. CONTINUOUS NON-INVASIVE MONITORING OF A PREGNANT HUMAN SUBJECT - U.S. APPLICATION/PATENT NO. 16/054,228 DATED 8/3/2018	UNDETERMINED	N/A	UNDETERMINED
60.15. CONTINUOUS NON-INVASIVE MONITORING OF A PREGNANT HUMAN SUBJECT - U.S. APPLICATION/PATENT NO. 17/024,408 DATED 9/17/2020	UNDETERMINED	N/A	UNDETERMINED

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS</b>			
60.16. CONTINUOUS NON-INVASIVE MONITORING OF A PREGNANT HUMAN SUBJECT - U.S. APPLICATION/PATENT NO. 17/843,869 DATED 6/17/2022	UNDETERMINED	N/A	UNDETERMINED
60.17. CONTINUOUS NON-INVASIVE MONITORING OF A PREGNANT HUMAN SUBJECT - U.S. APPLICATION/PATENT NO. 18/470,007/45188	UNDETERMINED	N/A	UNDETERMINED
60.18. CONTINUOUS NON-INVASIVE MONITORING OF A PREGNANT HUMAN SUBJECT - U.S. APPLICATION/PATENT NO. 9572504 DATED 3/16/2016	UNDETERMINED	N/A	UNDETERMINED
60.19. ELECTRODES FOR ABDOMINAL FETAL ELECTROCARDIOGRAM DETECTION - U.S. APPLICATION/PATENT NO. 15/683,683 DATED 8/22/2017	UNDETERMINED	N/A	UNDETERMINED
60.20. ELECTRODES FOR ABDOMINAL FETAL ELECTROCARDIOGRAM DETECTION - U.S. APPLICATION/PATENT NO. 9763583 DATED 3/16/2016	UNDETERMINED	N/A	UNDETERMINED
60.21. FUSION SIGNAL PROCESSING FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 11324437 DATED 5/19/2021	UNDETERMINED	N/A	UNDETERMINED
60.22. FUSION SIGNAL PROCESSING FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 17/168,999 DATED 2/5/2021	UNDETERMINED	N/A	UNDETERMINED
60.23. FUSION SIGNAL PROCESSING FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 18/169,693 DATED 2/15/2023	UNDETERMINED	N/A	UNDETERMINED
60.24. FUSION SIGNAL PROCESSING FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 62/970,585 DATED 2/5/2020	UNDETERMINED	N/A	UNDETERMINED
60.25. METHODS AND SYSTEMS FOR TRACKING PHYSIOLOGICAL PARAMETERS OF MOTHER AND FETUS DURING PREGNANCY - U.S. APPLICATION/PATENT NO. 17/821,562 DATED 8/23/2022	UNDETERMINED	N/A	UNDETERMINED
60.26. METHODS FOR ASSESSING AMNIOTIC FLUID VOLUME USING BIOIMPEDANCE TOMOGRAPHY - U.S. APPLICATION/PATENT NO. 62/447,198 DATED 1/17/2017	UNDETERMINED	N/A	UNDETERMINED
60.27. METHODS FOR ASSESSING AMNIOTIC FLUID VOLUME USING BIOIMPEDANCE TOMOGRAPHY - U.S. APPLICATION/PATENT NO. 62/639,381 DATED 3/6/2018	UNDETERMINED	N/A	UNDETERMINED
60.28. METHODS FOR ASSESSING AMNIOTIC FLUID VOLUME USING BIOIMPEDANCE TOMOGRAPHY - U.S. APPLICATION/PATENT NO. 62/779,253 DATED 12/13/2018	UNDETERMINED	N/A	UNDETERMINED
60.29. METHODS FOR ASSESSING AMNIOTIC FLUID VOLUME USING BIOIMPEDANCE TOMOGRAPHY - U.S. APPLICATION/PATENT NO. 62/813,943 DATED 3/5/2019	UNDETERMINED	N/A	UNDETERMINED
60.30. METHODS FOR ASSESSING AMNIOTIC FLUID VOLUME USING BIOIMPEDANCE TOMOGRAPHY - U.S. APPLICATION/PATENT NO. 62/947,046 DATED 12/12/2019	UNDETERMINED	N/A	UNDETERMINED
60.31. METHODS FOR ASSESSING AMNIOTIC FLUID VOLUME USING BIOIMPEDANCE TOMOGRAPHY - U.S. APPLICATION/PATENT NO. 63/125,155 DATED 12/14/2020	UNDETERMINED	N/A	UNDETERMINED
60.32. METHODS FOR ASSESSING AMNIOTIC FLUID VOLUME USING BIOIMPEDANCE TOMOGRAPHY - U.S. APPLICATION/PATENT NO. 63/289,655 DATED 12/15/2021	UNDETERMINED	N/A	UNDETERMINED
60.33. METHODS FOR ASSESSING AMNIOTIC FLUID VOLUME USING BIOIMPEDANCE TOMOGRAPHY - U.S. APPLICATION/PATENT NO. 63/387,627 DATED 12/15/2022	UNDETERMINED	N/A	UNDETERMINED
60.34. METHODS FOR ASSESSING AMNIOTIC FLUID VOLUME USING BIOIMPEDANCE TOMOGRAPHY - U.S. APPLICATION/PATENT NO. 63/610,435 DATED 12/15/2023	UNDETERMINED	N/A	UNDETERMINED

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS</b>			
60.35. MUSICAL MATERNITY BELT - U.S. APPLICATION/PATENT NO. 60/835,897 DATED 8/7/2006	UNDETERMINED	N/A	UNDETERMINED
60.36. MUSICAL MATERNITY BELT - U.S. APPLICATION/PATENT NO. 8396229 DATED 8/6/2007	UNDETERMINED	N/A	UNDETERMINED
60.37. MUSICAL MATERNITY BELT - U.S. APPLICATION/PATENT NO. D614,377 DATED 8/14/2008	UNDETERMINED	N/A	UNDETERMINED
60.38. NUVO TRADEMARK - U.S. APPLICATION/PATENT NO. 5308791 DATED 10/17/2017	UNDETERMINED	N/A	UNDETERMINED
60.39. NUVO TRADEMARK - U.S. APPLICATION/PATENT NO. 5592438 DATED 10/30/2018	UNDETERMINED	N/A	UNDETERMINED
60.40. NUVO TRADEMARK - U.S. APPLICATION/PATENT NO. 5940493 DATED 12/24/2019	UNDETERMINED	N/A	UNDETERMINED
60.41. NUVO TRADEMARK - U.S. APPLICATION/PATENT NO. 6610124 DATED 1/11/2022	UNDETERMINED	N/A	UNDETERMINED
60.42. NUVO TRADEMARK - U.S. APPLICATION/PATENT NO. 6630836 DATED 2/1/2022	UNDETERMINED	N/A	UNDETERMINED
60.43. SPECIALLY PROGRAMMED COMPUTER PLATFORM TO GENERATE NEW DATA RELATED TO A CARRYING MOTHER AND METHODS OF USE THEREOF - U.S. APPLICATION/PATENT NO. 62/815,188 DATED 3/7/2019	UNDETERMINED	N/A	UNDETERMINED
60.44. SPECIALLY PROGRAMMED COMPUTER PLATFORM TO GENERATE NEW DATA RELATED TO A CARRYING MOTHER AND METHODS OF USE THEREOF - U.S. APPLICATION/PATENT NO. 62/986,204 DATED 3/6/2020	UNDETERMINED	N/A	UNDETERMINED
60.45. SPECIALLY PROGRAMMED COMPUTER PLATFORM TO GENERATE NEW DATA RELATED TO A CARRYING MOTHER AND METHODS OF USE THEREOF - U.S. APPLICATION/PATENT NO. 63/157,196 DATED 3/5/2021	UNDETERMINED	N/A	UNDETERMINED
60.46. SPECIALLY PROGRAMMED COMPUTER PLATFORM TO MONITOR/TRACK/ANALYZE BIG DATA RELATED TO MACRO AND MICRO ENVIRONMENTS OF A CARRYING MOTHER AND A FETUS, AND METHODS OF USE THEREOF - U.S. APPLICATION/PATENT NO. 62/309,363 DATED 3/16/2016	UNDETERMINED	N/A	UNDETERMINED
60.47. SYSTEM AND METHOD FOR MAINTAINING SENSOR CONTACT - U.S. APPLICATION/PATENT NO. 10617355 DATED 2/19/2019	UNDETERMINED	N/A	UNDETERMINED
60.48. SYSTEM AND METHOD FOR MAINTAINING SENSOR CONTACT - U.S. APPLICATION/PATENT NO. 11534109 DATED 4/13/2020	UNDETERMINED	N/A	UNDETERMINED
60.49. SYSTEM AND METHOD FOR MAINTAINING SENSOR CONTACT - U.S. APPLICATION/PATENT NO. 18/146,019 DATED 12/23/2022	UNDETERMINED	N/A	UNDETERMINED
60.50. SYSTEM AND METHOD FOR MAINTAINING SENSOR CONTACT - U.S. APPLICATION/PATENT NO. 62/632,113 DATED 2/19/2018	UNDETERMINED	N/A	UNDETERMINED
60.51. SYSTEM, DEVICE, AND METHOD FOR PRENATAL CLINICAL DECISION SUPPORT - U.S. APPLICATION/PATENT NO. 63/304,120 DATED 1/28/2022	UNDETERMINED	N/A	UNDETERMINED
60.52. SYSTEMS AND METHODS FOR HIGH RISK PREGNANCY AND ABNORMAL BIOMEDICAL ACTIVITY MONITORING AND DETECTION - U.S. APPLICATION/PATENT NO. 62/133,485 DATED 3/16/2015	UNDETERMINED	N/A	UNDETERMINED
60.53. SYSTEMS AND METHODS FOR MATERNAL UTERINE ACTIVITY - U.S. APPLICATION/PATENT NO. 62/713,324 DATED 8/1/2018	UNDETERMINED	N/A	UNDETERMINED

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS</b>			
60.54. SYSTEMS AND METHODS FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 10772568 DATED 8/1/2019	UNDETERMINED	N/A	UNDETERMINED
60.55. SYSTEMS AND METHODS FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 11284833 DATED 2/5/2021	UNDETERMINED	N/A	UNDETERMINED
60.56. SYSTEMS AND METHODS FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 17/020,510 DATED 9/14/2020	UNDETERMINED	N/A	UNDETERMINED
60.57. SYSTEMS AND METHODS FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 17/592,456 DATED 2/3/2022	UNDETERMINED	N/A	UNDETERMINED
60.58. SYSTEMS AND METHODS FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 17/817,622 DATED 8/4/2022	UNDETERMINED	N/A	UNDETERMINED
60.59. SYSTEMS AND METHODS FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 62/632,150 DATED 2/19/2018	UNDETERMINED	N/A	UNDETERMINED
60.60. SYSTEMS AND METHODS FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 62/751,011 DATED 10/26/2018	UNDETERMINED	N/A	UNDETERMINED
60.61. SYSTEMS AND METHODS FOR MATERNAL UTERINE ACTIVITY DETECTION - U.S. APPLICATION/PATENT NO. 62/970,447 DATED 2/5/2020	UNDETERMINED	N/A	UNDETERMINED
60.62. SYSTEMS, APPARATUS AND METHODS FOR SENSING FETAL ACTIVITY - U.S. APPLICATION/PATENT NO. 10111600 DATED 7/16/2008	UNDETERMINED	N/A	UNDETERMINED
60.63. SYSTEMS, APPARATUS AND METHODS FOR SENSING FETAL ACTIVITY - U.S. APPLICATION/PATENT NO. 62/131,122 DATED 3/10/2015	UNDETERMINED	N/A	UNDETERMINED
60.64. SYSTEMS, APPARATUS AND METHODS FOR SENSING FETAL ACTIVITY - U.S. APPLICATION/PATENT NO. 9392952 DATED 10/23/2015	UNDETERMINED	N/A	UNDETERMINED
60.65. SYSTEMS, APPARATUSES AND METHODS FOR SENSING FETAL ACTIVITY - U.S. APPLICATION/PATENT NO. 10213120 DATED 2/22/2017	UNDETERMINED	N/A	UNDETERMINED
60.66. SYSTEMS, APPARATUSES AND METHODS FOR SENSING FETAL ACTIVITY - U.S. APPLICATION/PATENT NO. 11877834 DATED 2/11/2019	UNDETERMINED	N/A	UNDETERMINED
60.67. SYSTEMS, APPARATUSES AND METHODS FOR SENSING FETAL ACTIVITY - U.S. APPLICATION/PATENT NO. 18/519,123 DATED 11/27/2023	UNDETERMINED	N/A	UNDETERMINED
60.68. SYSTEMS, APPARATUSES AND METHODS FOR SENSING FETAL ACTIVITY - U.S. APPLICATION/PATENT NO. 62/629,510 DATED 2/12/2018	UNDETERMINED	N/A	UNDETERMINED
60.69. SYSTEMS, APPARATUSES AND METHODS FOR SENSING FETAL ACTIVITY - U.S. APPLICATION/PATENT NO. 9642544 DATED 3/16/2016	UNDETERMINED	N/A	UNDETERMINED
60.70. SYSTEMS, DEVICES, AND METHODS UTILIZING BIO-POTENTIAL DATA OBTAINED BY A PLURALITY OF BIO-POTENTIAL SENSORS FOR PRENATAL TRACKING - U.S. APPLICATION/PATENT NO. 18/161,789 DATED 1/30/2023	UNDETERMINED	N/A	UNDETERMINED
60.71. WET ELECTRODE FOR ABDOMINAL FETAL ELECTROCARDIOGRAM DETECTION - U.S. APPLICATION/PATENT NO. 16/279,768 DATED 2/19/2019	UNDETERMINED	N/A	UNDETERMINED
60.72. WET ELECTRODE FOR ABDOMINAL FETAL ELECTROCARDIOGRAM DETECTION - U.S. APPLICATION/PATENT NO. 62/632,136 DATED 2/19/2018	UNDETERMINED	N/A	UNDETERMINED

(Name)

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>61. INTERNET DOMAIN NAMES AND WEBSITES</b>			
61.1. WWW.INVUBYNUVO.COM	UNDETERMINED	N/A	UNDETERMINED
61.2. WWW.INVUNUVO.COM	UNDETERMINED	N/A	UNDETERMINED
61.3. WWW.NUVO.GROUP	UNDETERMINED	N/A	UNDETERMINED
61.4. WWW.NUVOCARES.COM	UNDETERMINED	N/A	UNDETERMINED
61.5. WWW.NUVO-GROUP.COM	UNDETERMINED	N/A	UNDETERMINED
61.6. WWW.NUVOINVU.COM	UNDETERMINED	N/A	UNDETERMINED
<b>62. LICENSES, FRANCHISES, AND ROYALTIES</b>			
<b>63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS</b>			
<b>64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY</b>			
<b>65. GOODWILL</b>			
<b>66 Total of Part 10.</b> ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			UNDETERMINED
<b>67. Do your lists or records include personally identifiable information of customers</b> (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>69. Has any of the property listed in Part 10 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Part 11: ALL OTHER ASSETS</b>			
<b>70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?</b> INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM. <input type="checkbox"/> No. Go to Part 12. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
			<b>Current value of debtor's interest</b>
<b>71. NOTES RECEIVABLE</b> DESCRIPTION (INCLUDE NAME OF OBLIGOR) <b>NONE</b>			
<b>72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)</b> DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL)			
72.1. FEDERAL NOL		Tax year 8/2024	\$21,085,174.00
<b>73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES</b> <b>NONE</b>			
<b>74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)</b> <b>NONE</b>			

(Name)

Current value of debtor's interest

75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS  
NONE

76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY  
NONE

77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP  
NONE

78 Total of Part 11. ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90. \$21,085,174.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?  
 No  
 Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$30,997.02	
81. Deposits and prepayments. Copy line 9, Part 2.	\$167,584.07	
82. Accounts receivable. Copy line 12, Part 3.	\$7,746.00	
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.	\$454,599.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	UNDETERMINED	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.		
88. Real property. Copy line 56, Part 9. .... →		UNDETERMINED
89. Intangibles and intellectual property. Copy line 66, Part 10.	UNDETERMINED	
90. All other assets. Copy line 78, Part 11.	+ \$21,085,174.00	
91. Total. Add lines 80 through 90 for each column. .... 91a.	\$21,746,100.09	+ 91b. UNDETERMINED
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$21,746,100.09

**Fill in this information to identify the case:**

Debtor	<u>Nuvo Group Ltd.</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>24-11882</u>

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. **1. Do any creditors have claims secured by debtor's property?**
  - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
  - Yes. Fill in all of the information below.

**Fill in this information to identify the case:**

Debtor Nuvo Group Ltd.

---

United States Bankruptcy Court for the: District of Delaware

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Case number 24-11882  
(if known)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
- No. Go to Part 2.
- Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).
- No.
- Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>10X LLC ATTN: HANS THOMAS ONE WORLD TRADE CENTER, 85TH FLOOR NEW YORK, NY 10007</p> <p><b>Date or dates debt was incurred</b></p> <p>5/6/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$160,000.00</p>
3.2	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ALBERTO PERUCCHINI ADDRESS ON FILE</p> <p><b>Date or dates debt was incurred</b></p> <p>1/17/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$100,000.00</p>

(Name)

**Part 2:** Additional Page

			Amount of claim
3.3	<b>Nonpriority creditor's name and mailing address</b> ALIUNDE LTD. ATTN: BERTRAND VELGE BARNHOUSE FARM, BARNHOUSE LANE, BROOKLAND KENT TN29 9TR UNITED KINGDOM  <b>Date or dates debt was incurred</b> 3/11/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
3.4	<b>Nonpriority creditor's name and mailing address</b> ALTSHARE LTD  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> FINANCIAL SERVICES  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,705.00
3.5	<b>Nonpriority creditor's name and mailing address</b> ARI PERKINS ADDRESS ON FILE  <b>Date or dates debt was incurred</b> 2/27/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.6	<b>Nonpriority creditor's name and mailing address</b> AUTOMATION YERUHAM & CO. LTD.  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$86.91
3.7	<b>Nonpriority creditor's name and mailing address</b> AUTOMAT-IT MALAM TEAM LTD  <b>Date or dates debt was incurred</b> 3/29/2022  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> IT SERVICES AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$96,015.88

(Name)

**Part 2:** Additional Page

		Amount of claim
3.8	<p><b>Nonpriority creditor's name and mailing address</b>            AVY BURSTIN            ADDRESS ON FILE</p> <p><b>Date or dates debt was incurred</b>            1/17/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> \$100,000.00  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.9	<p><b>Nonpriority creditor's name and mailing address</b>            BIOSTATS STATISTICAL CONSULTING LTD</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> \$3,420.13  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>            CONSULTING AGREEMENT</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.10	<p><b>Nonpriority creditor's name and mailing address</b>            BLINBAUM TRUST FBO MELISSA SHEEHAN            ATTN: JACQUES BLINBAUM            51 JONES ROAD            EAST QUOGUE, NY 11942</p> <p><b>Date or dates debt was incurred</b>            5/14/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> \$50,000.00  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.11	<p><b>Nonpriority creditor's name and mailing address</b>            BLINBAUM VENTURES LLC            ATTN: JACQUES BLINBAUM            51 JONES ROAD            EAST QUOGUE, NY 11942</p> <p><b>Date or dates debt was incurred</b>            5/14/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> \$500,000.00  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
3.12	<p><b>Nonpriority creditor's name and mailing address</b>            CEDARVIEW OPPORTUNITIES MASTER FUND LP            ATTN: BARUCH BURTON WEINSTEIN            1067 BROADWAY            WOODMERE, NY 11598</p> <p><b>Date or dates debt was incurred</b>            6/4/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> \$1,900,000.00  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

(Name)

**Part 2:** Additional Page

			Amount of claim
3.13	<b>Nonpriority creditor's name and mailing address</b> DELOITTE (BRIGHTMAN ALMAGOR ZOHAR AND CO.)  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,188.80
3.14	<b>Nonpriority creditor's name and mailing address</b> DEVELEAP LTD  <b>Date or dates debt was incurred</b> 7/27/2022  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONSULTING AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,543.71
3.15	<b>Nonpriority creditor's name and mailing address</b> DG GLOBAL  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$78.93
3.16	<b>Nonpriority creditor's name and mailing address</b> DO-IT INTERNATIONAL DISSIDENT LTD  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,028.83
3.17	<b>Nonpriority creditor's name and mailing address</b> DONAWA LIFESCIENCE CONSULTING SRL  <b>Date or dates debt was incurred</b> 12/14/2021  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONSULTING AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,778.71

(Name)

**Part 2:** Additional Page

			Amount of claim
3.18	<b>Nonpriority creditor's name and mailing address</b> DOR SYSTEMS  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> IT SERVICES AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,807.95
3.21	<b>Nonpriority creditor's name and mailing address</b> EFFECTUS GROUP LLC  <b>Date or dates debt was incurred</b> 8/17/2023  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONSULTING AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$123,730.00
3.22	<b>Nonpriority creditor's name and mailing address</b> EM CO-INVESTMENT FUND ATTN: EDWARD MISRAHI OUGLAND HOUSE, DS GEORGE TOWN CAYMAN ISLAND  <b>Date or dates debt was incurred</b> 5/22/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
3.24	<b>Nonpriority creditor's name and mailing address</b> ERNST & YOUNG LLP  <b>Date or dates debt was incurred</b> 5/14/2021  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> LEGAL AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$117,000.00
3.25	<b>Nonpriority creditor's name and mailing address</b> FINANCIAL IMMUNITIES DEALING ROOM LTD  <b>Date or dates debt was incurred</b> 6/5/2023  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,997.78

(Name)

**Part 2:** Additional Page

			Amount of claim
3.26	<p><b>Nonpriority creditor's name and mailing address</b> FINN PARTNERS ISRAEL LTD</p> <p><b>Date or dates debt was incurred</b> 8/14/2018</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PUBLIC RELATIONS CONTRACT</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$44,759.50
3.27	<p><b>Nonpriority creditor's name and mailing address</b> FLEXTRONICS (ISRAEL) LTD</p> <p><b>Date or dates debt was incurred</b> 8/14/2018</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> MANUFACTURING AGREEMENT</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$190,559.41
3.28	<p><b>Nonpriority creditor's name and mailing address</b> GAINGELS 10X CAPITAL DIVERSITY FUND I, LP C/O GAINGELS MANAGEMENT LLC PO BOX 927 BURLINGTON, VT 05402</p> <p><b>Date or dates debt was incurred</b> 1/2/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,000,000.00
3.29	<p><b>Nonpriority creditor's name and mailing address</b> GERALD KESTENBAUM ADDRESS ON FILE</p> <p><b>Date or dates debt was incurred</b> 5/9/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$500,000.00
3.30	<p><b>Nonpriority creditor's name and mailing address</b> GERALD OSTROV ADDRESS ON FILE</p> <p><b>Date or dates debt was incurred</b> 5/14/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$336,000.00

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			Amount of claim
3.31	<p><b>Nonpriority creditor's name and mailing address</b>                      GERALD OSTROV                      ADDRESS ON FILE</p> <p><b>Date or dates debt was incurred</b>                      1/17/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$300,000.00
3.32	<p><b>Nonpriority creditor's name and mailing address</b>                      GOLAN OLEG</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$6,925.14
3.33	<p><b>Nonpriority creditor's name and mailing address</b>                      GT- GREENBERG TRAUIG</p> <p><b>Date or dates debt was incurred</b>                      7/7/2015</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      LEGAL AGREEMENT</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$1,958,883.74
3.34	<p><b>Nonpriority creditor's name and mailing address</b>                      HAMADA CONSULTING &amp; DEVELOPMENT LTD</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      CONSULTING AGREEMENT</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$585.00
3.35	<p><b>Nonpriority creditor's name and mailing address</b>                      HAYATI MOLINAS                      ADDRESS ON FILE</p> <p><b>Date or dates debt was incurred</b>                      4/10/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$100,000.00

(Name)

**Part 2:** Additional Page

			Amount of claim
3.36	<b>Nonpriority creditor's name and mailing address</b> HOGAN LOVELLS  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> LEGAL AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,848.20
3.37	<b>Nonpriority creditor's name and mailing address</b> IBI CAPITAL LTD AND IBI TRUST MANAGEMENT  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EMPLOYMENT AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$119,782.06
3.38	<b>Nonpriority creditor's name and mailing address</b> I-CLOUDIUS LTD.  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EMPLOYMENT AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,441.20
3.39	<b>Nonpriority creditor's name and mailing address</b> IMPACT OUTSOURCING LTD  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> EMPLOYMENT AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,459.57
3.40	<b>Nonpriority creditor's name and mailing address</b> INNOVATION HEALTH INC  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>   <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,600.00

(Name)

**Part 2:** Additional Page

			Amount of claim
3.41	<b>Nonpriority creditor's name and mailing address</b> ISASHAR BROTHERS LTD  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,692.12
3.42	<b>Nonpriority creditor's name and mailing address</b> ISRAEL PLASTICS & RUBBER CENTER  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> RENTAL AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,796.03
3.43	<b>Nonpriority creditor's name and mailing address</b> JPS CAPITAL LLC ATTN: JEFFREY SOROS 8433 HAROLD WAY WEST HOLLYWOOD, CA 90069  <b>Date or dates debt was incurred</b> 1/17/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
3.45	<b>Nonpriority creditor's name and mailing address</b> LAMF SPAC I LLC ATTN: MORGAN EARNEST 9255 SUNSET BLVD, SUITE 1100 WEST HOLLYWOOD, CA 90069  <b>Date or dates debt was incurred</b> 5/6/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$555,000.00
3.47	<b>Nonpriority creditor's name and mailing address</b> LF ANGEL INVESTMENTS LLC ATTN: GORDON LOGAN 20159 WESTLAKE PKWAY GEORGETOWN, TX 78628  <b>Date or dates debt was incurred</b> 3/4/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00

(Name)

**Part 2:** Additional Page

			Amount of claim
3.48	<b>Nonpriority creditor's name and mailing address</b> LF ANGEL INVESTMENTS LLC ATTN: GORDON LOGAN 20159 WESTLAKE PKWAY GEORGETOWN, TX 78628  <b>Date or dates debt was incurred</b> 4/16/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
3.49	<b>Nonpriority creditor's name and mailing address</b> LUMIS INTERNATIONAL GMBH  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CLINICAL STUDY AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,952.44
3.50	<b>Nonpriority creditor's name and mailing address</b> MASCOT NUVO LLC ATTN: RON POLLACK 1862 MCCAULEY RD CLEARWATER, FL 33765  <b>Date or dates debt was incurred</b> 3/29/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$270,000.00
3.51	<b>Nonpriority creditor's name and mailing address</b> MASCOT NUVO LLC ATTN: RON POLLACK 1862 MCCAULEY RD CLEARWATER, FL 33765  <b>Date or dates debt was incurred</b> 3/26/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.52	<b>Nonpriority creditor's name and mailing address</b> MASCOT NUVO LLC ATTN: RON POLLACK 1862 MCCAULEY RD CLEARWATER, FL 33765  <b>Date or dates debt was incurred</b> 4/8/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,500.00

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			Amount of claim
3.53	<p><b>Nonpriority creditor's name and mailing address</b> MEDITAL VISION LTD</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,026.27
3.54	<p><b>Nonpriority creditor's name and mailing address</b> MEITAR LIKWERNICK GEVA LESHEM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$742,191.06
3.56	<p><b>Nonpriority creditor's name and mailing address</b> MICHAEL TARGOFF ADDRESS ON FILE</p> <p><b>Date or dates debt was incurred</b> 5/17/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$500,000.00
3.57	<p><b>Nonpriority creditor's name and mailing address</b> MICHAEL TARGOFF ADDRESS ON FILE</p> <p><b>Date or dates debt was incurred</b> 3/7/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$500,000.00
3.58	<p><b>Nonpriority creditor's name and mailing address</b> NAOTECH COMMUNICATION GROUP LTD</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$95.00

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			Amount of claim
3.59	<p><b>Nonpriority creditor's name and mailing address</b> NISTEC DESIGN LTD.</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$198.50
3.60	<p><b>Nonpriority creditor's name and mailing address</b> NLBDIT 2010 ENTERPRISES LLC ATTN: NATHAN LOW 175 GREAT NECK ROAD, SUITE 403 GREAT NECK, NY 11021</p> <p><b>Date or dates debt was incurred</b> 6/12/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$100,000.00
3.61	<p><b>Nonpriority creditor's name and mailing address</b> NORTEC AMI LTD</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,401.00
3.62	<p><b>Nonpriority creditor's name and mailing address</b> NPA PERSONAL FINANCIAL MANAGEMENT LTD.</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,258.92
3.63	<p><b>Nonpriority creditor's name and mailing address</b> NUVO GROUP USA, INC. 300 WITHERSPOON ST., SUITE 201 PRINCETON, NJ 08542</p> <p><b>Date or dates debt was incurred</b> VARIOUS</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> INTERCOMPANY PAYABLE</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,246,497.00

(Name)

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			Amount of claim
3.64	<b>Nonpriority creditor's name and mailing address</b> OLIVIER BERNARD ADDRESS ON FILE  <b>Date or dates debt was incurred</b> 1/17/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.65	<b>Nonpriority creditor's name and mailing address</b> ONO FINANCIAL SOLUTIONS LTD  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,458.00
3.66	<b>Nonpriority creditor's name and mailing address</b> OPSI UPS  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SHIPPING AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,180.65
3.67	<b>Nonpriority creditor's name and mailing address</b> ORACLE NETSUITE  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> IT SERVICES AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,761.04
3.68	<b>Nonpriority creditor's name and mailing address</b> PLAY.HT  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$298.00

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			Amount of claim
3.69	<b>Nonpriority creditor's name and mailing address</b> PRACTIPROJECT PR LTD  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> SUBSCRIPTION AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,205.09
3.71	<b>Nonpriority creditor's name and mailing address</b> RICE POWELL ADDRESS ON FILE  <b>Date or dates debt was incurred</b> 1/17/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.72	<b>Nonpriority creditor's name and mailing address</b> ROCIO LLC ATTN: MICHAEL TABACINIC 3500 SOUTH DUPONT HIGHWAY DOVER, DE 19934  <b>Date or dates debt was incurred</b> 3/7/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
3.73	<b>Nonpriority creditor's name and mailing address</b> ROMAN NEUHAUSER ADDRESS ON FILE  <b>Date or dates debt was incurred</b> 1/17/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.74	<b>Nonpriority creditor's name and mailing address</b> RONIT GLOBAL OPPORTUNITIES MASTER FUND LTD ATTN: EDWARD MISRAHI UGLAND HOUSE GEORGE TOWN CAYMAN ISLANDS  <b>Date or dates debt was incurred</b> 5/22/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00

(Name)

**Part 2:** Additional Page

			Amount of claim
3.75	<p><b>Nonpriority creditor's name and mailing address</b> SCALEOPS</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> CONSULTING AGREEMENT</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$12,080.55
3.76	<p><b>Nonpriority creditor's name and mailing address</b> SOFTQUEST SYSTEMS</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> CONSULTING AGREEMENT</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,312.13
3.77	<p><b>Nonpriority creditor's name and mailing address</b> SQ LINK LTD</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$23,856.25
3.78	<p><b>Nonpriority creditor's name and mailing address</b> STANDARDS INSTITUTION OF ISRAEL.</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,251.25
3.79	<p><b>Nonpriority creditor's name and mailing address</b> STARRY LTD</p> <p><b>Date or dates debt was incurred</b> 5/20/2024</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> SUPPLIER AGREEMENT</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,273.78

(Name)

**Part 2:** Additional Page

			Amount of claim
3.80	<b>Nonpriority creditor's name and mailing address</b> STECHNET INVESTMENTS LLC ATTN: DANIEL SRAGOWICZ KANE CONCOURSES, SUITE 214 BAY HARBOR IS, FL 33154  <b>Date or dates debt was incurred</b> 3/7/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.81	<b>Nonpriority creditor's name and mailing address</b> TAMIM MOURAD REVOCABLE TRUST ATTN: TAMIM MOURAD 528 PALISADES DRIVE 127 PACIFIC PALISADES, CA 90272  <b>Date or dates debt was incurred</b> 1/17/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500,000.00
3.82	<b>Nonpriority creditor's name and mailing address</b> TECH PACK LAB  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONSULTING AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$97,944.34
3.83	<b>Nonpriority creditor's name and mailing address</b> TGI HOLDINGS, LLC ATTN: MICHAEL TARGOFF 114 BEARS CLUB DRIVE JUPITER, FL 33477  <b>Date or dates debt was incurred</b> 1/17/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.84	<b>Nonpriority creditor's name and mailing address</b> THE JOHN USDAN FAMILY LIMITED PARTNERSHIP ATTN: JOHN USDAN 8 CLAPBOARD HILL RD. WESTPORT, CT 06880  <b>Date or dates debt was incurred</b> 3/4/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300,000.00

(Name)

**Part 2:** Additional Page

			Amount of claim
3.85	<b>Nonpriority creditor's name and mailing address</b> TIKO PRODUCT DESIGN LTD  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,596.15
3.86	<b>Nonpriority creditor's name and mailing address</b> TQR  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> CONSULTING AGREEMENT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,684.80
3.87	<b>Nonpriority creditor's name and mailing address</b> VALIMORIA LIMITED ATTN: SHMULIK ABRAHAM SPYROU KYPRIANOU 24, MEGARO GIANNI-MARIA, OFFICE 105 LARNACA 6058 CYPRUS  <b>Date or dates debt was incurred</b> 1/11/2024  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,110,000.00

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	<b>NOT APPLICABLE</b>
5b.	Total claims from Part 2	<b>+</b> <b>\$17,463,736.82</b>
5c.	<b>Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	<b>\$17,463,736.82</b>

**Fill in this information to identify the case:**

Debtor Nuvo Group Ltd.

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United States Bankruptcy Court for the: District of Delaware

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Case number 24-11882  
(if known)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?
- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
  - Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>10BIS YIGAL ALON ST 96 TEL AVIV-YAFO ISRAEL</p>	
2.2	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>IT SERVICES AGREEMENT DATED 11/27/2023</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>10X CAPITAL VENTURE ACQUISITION CORP III</p>	
2.3	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT DATED 10/17/2023</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>8020 DESIGN LTD 101 - 524 YATES VICTORIA, BC V8W 1K8 CANADA</p>	
2.4	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>CONSULTING AGREEMENT</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ADI YARDEN ADDRESS REDACTED</p>	

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.5	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SOFTWARE AGREEMENT	AHARON HARAVON ADDRESS REDACTED
2.6	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	ALM-TOOLBOX LTD
2.7	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	FINANCIAL SERVICES	AMIR GLUCKMAN ADDRESS REDACTED
2.8	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	AMIR STEINBERG ADDRESS REDACTED
2.9	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	PUBLIC RELATIONS CONTRACT DATED 02/14/2024	AMIT RECHES ADDRESS REDACTED
2.10	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	MANUFACTURING AGREEMENT	ARI KLEIN ADDRESS REDACTED

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.11	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	<p>ARIEL RAZ ADDRESS REDACTED</p>
2.12	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	ARK ROAD STORAGE LLC
2.13	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	FINANCIAL SERVICES DATED 03/27/2024	<p>ARROW RAPAC LTD 36 SHACHAM ST. PETACH TIKVA 4951729 ISRAEL</p>
2.14	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	IT SERVICES AGREEMENT DATED 03/29/2022	<p>AUTOMAT-IT MALAM TEAM LTD ATTN: ERAN IVRY 53 AVSHALOM GISSIN ST PETACH-TIKVA 4922297 ISRAEL</p>
2.15	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	<p>BARAK LAISH ADDRESS REDACTED</p>
2.16	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	<p>BENJAMIN DRAI ADDRESS REDACTED</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.17	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SHIPPING AGREEMENT	BEZEQ COMMUNICATIONS DERECH MENACHEM BEGIN 132 TEL AVIV-YAFO ISRAEL
2.18	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	BIOSTATS STATISTICAL CONSULTING LTD NAHAL SOREK ST 15 MODIIN-MACCABIM-REUT ISRAEL
2.19	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CLINICAL STUDY AGREEMENT DATED 07/21/2023	BOAZ SADEH ADDRESS REDACTED
2.20	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	BSI GROUP AMERICA INC
2.21	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	FINANCIAL SERVICES DATED 07/09/2021	BUTCHKO, MICHAEL ADDRESS REDACTED
2.22	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SUBSCRIPTION AGREEMENT	CHEN RUBINSTEIN ADDRESS REDACTED

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.23	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 07/08/2022	CISION US INC 130 EAST RANDOLPH STREET, 7TH FL CHICAGO, IL 60601
2.24	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	COBBS ALLEN CAPITAL LLC
2.25	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SHIPPING AGREEMENT DATED 07/25/2024	COMEET 121 DERECH MENACHEM BEGIN TEL AVIV ISRAEL
2.26	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 07/27/2022	DEVELEAP LTD LIAT MAZOR DVORA HANEVIA 9 KFAR SABA ISRAEL
2.27	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SOFTWARE AGREEMENT DATED 09/20/2021	DILIGENT CORPORATION 1111 19TH ST.NW 9 TH FLOOR WASHINGTON, DC 20036
2.28	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>		DO-IT INTERNATIONAL DISSIDENT LTD DISSIDENT LTD. P.O. BOX 17771 TEL AVIV 61177 ISRAEL

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.29	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 12/14/2021	DONAWA LIFESCIENCE CONSULTING SRL
2.30	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	IT SERVICES AGREEMENT	DOR SYSTEMS ROEY AVIRAN DERECH HAIFA 2822629 ISRAEL
2.31	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	DOTAN RAVIV ADDRESS REDACTED
2.32	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	DOUG BLANKENSHIP ADDRESS REDACTED
2.33	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	DR. NADAV SCHWARTZ, M.D. ADDRESS REDACTED
2.34	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	DVIR ITZHAKOV ADDRESS REDACTED

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.35	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 08/17/2023	EFFECTUS GROUP LLC ATTN: ELI SELLER 1735 TECHNOLOGY DRIVE, SUITE 780 SAN JOSE, CA 95110-1735
2.36	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	EFRAT BEN HAIM ADDRESS REDACTED
2.37	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	AUTHORIZED REPRESENTATIVE AGREEMENT DATED 04/05/2022	EMERGO EUROPE BV
2.38	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	FINANCIAL SERVICES	EMPIRE FILINGS LLC 99 WALL STREET SUITE 624 NEWE YARAK, NY 10005
2.39	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	ENGAGEMENT LETTER	EPIQ CORPORATE RESTRUCTURING LLC
2.40	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEGAL AGREEMENT DATED 05/14/2021	ERNST & YOUNG LLP

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.41	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEGAL AGREEMENT DATED 02/02/2024	ESHARES INC
2.42	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEGAL AGREEMENT DATED 08/14/2018	FELXTRONICS MEDICAL SALES & MARKETING LTD
2.43	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	DATED 06/05/2023	FINANCIAL IMMUNITIES DEALING ROOM LTD
2.44	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	PUBLIC RELATIONS CONTRACT	FINN PARTNERS ISRAEL LTD HARTUM ST 8 JERUSALEM ISRAEL
2.45	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	PREMIUM FINANCE AGREEMENT	FIRST INSURANCE FUNDING 450 SKOKIE BLVD, STE 1000 NORTHBROOK, IL 60062-7917
2.46	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	MANUFACTURING AGREEMENT DATED 08/14/2018	FLEXTRONICS (ISRAEL) LTD RAMAT GAVRIEL IND. ZONE MIGDAL HAEMEK ISRAEL

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.47	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	DATED 02/04/2022	<p>FORCEMEDIC DESIGN LLC 1845 CEDAR ST HOLT, MI 44842</p>
2.48	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	STAFFING AGREEMENT DATED 06/07/2022	<p>FRONTLINE MONITORS 854 CRITTENDENS MILL ROAD P. O. BOX 2101 TAPPAHANNOCK, VA 22560</p>
2.49	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	<p>GAL ISRAEL ADDRESS REDACTED</p>
2.50	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	<p>GALI RIMON ADDRESS REDACTED</p>
2.51	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	<p>GILCHER, DANIEL ADDRESS REDACTED</p>
2.52	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEGAL SERVICES AGREEMENT DTD 7/7/2015	<p>GREENBERG TRAUIG, P.A. ONE AZRIELI CENTER ROUND TOWER, 30TH FLOOR 132 MENACHEM BEGIN TEL AVIV 67021 ISRAEL</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.53	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEGAL AGREEMENT DATED 07/07/2015	<p>GT- GREENBERG TRAUIG 132 MENACHEM BEGIN ONE AZRIELI CENTER ROUND TOWER, 30TH FLOOR TEL AVIV 6701101 ISRAEL</p>
2.54	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	FINANCIAL SERVICES DATED 08/25/2022	<p>GUBERMAN CONSULTING LTD VIKTORIA 12 YAD HARUTZIM TEL-AVIV 6770005 ISRAEL</p>
2.55	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	INSURANCE AGREEMENT	<p>GUEST KRIEGER LIMITED 68 CORNHILL LONDON EC3V 3QX UNITED KINGDOM</p>
2.56	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 05/29/2019	<p>HADASIT MEDICAL RESEARCH SVCS &amp; DEV LTD P O BOX 96009618 JERUSALEM ISRAEL</p>
2.57	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 05/29/2019	<p>HADASIT MEDICAL RESEARCH SVCS &amp; DEV LTD P O BOX 96009618 JERUSALEM ISRAEL</p>
2.58	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	FEES PAYMENT PLAN AGREEMENT DTD 4/4/2024 RE: ENGAGEMENT LETTER DTD 12/1/2022	<p>HERZOG FOX &amp; NEEMAN HERZOG TOWER 6 YITZHAK SADEH ST. TEL AVIV 6777506 ISRAEL</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.59	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	HIBOB LTD SHONCINO 3 TEL AVIV ISRAEL
2.60	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	IBI CAPITAL LTD AND IBI TRUST MANAGEMENT
2.61	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT DATED 11/10/2021	IHC HEALTH SERVICES INC PO BOX 57828 SLC SALT LAKE CITY, UT 84157
2.62	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	ILLIA SLABII ADDRESS REDACTED
2.63	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT DATED 03/04/2024	INTE SECURITIES LLC 42 BROADWAY SUITE 12-128 NEW YORK, NY 10004
2.64	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	DATED 06/22/2022	INTERCOM INC

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.65	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	DATED 06/22/2022	<p>INTERCOM R&amp;D UNLIMITED COMPANY 18-21 ST. STEPHEN'S GREEN DUBLIN 2 IRELAND</p>
2.66	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SOFTWARE AGREEMENT	<p>ISSUER DIRECT CORPORATION 1 GLENWOOD AVE, SUITE 1001 RALEIGH RALEIGH, NC 27603</p>
2.67	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SOFTWARE AGREEMENT	<p>ISSUER DIRECT CORPORATION 1 GLENWOOD AVE, SUITE 1001 RALEIGH RALEIGH, NC 27603</p>
2.68	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	<p>JESSICA SORBINO ADDRESS REDACTED</p>
2.69	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	<p>KELLY COTONI ADDRESS REDACTED</p>
2.70	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	<p>KEREN SHALEV ADDRESS REDACTED</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.71	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	KIM MOSIA ADDRESS REDACTED
2.72	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	KRISTIN NOWAK ADDRESS REDACTED
2.73	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT DATED 06/06/2022	K-TOR CONSULTING SERVICES LTD
2.74	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	LESIA CHEREVKO ADDRESS REDACTED
2.75	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SERVICE AGREEMENT DATED 11/27/2023	LIGO PARTNERS LLC
2.76	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SUBSCRIPTION AGREEMENT DATED 05/20/2024	LOKALISE, INC. 3500 SOUTH DUPONT HIGHWAY SUITE BZ-101 DOVER, DE 19901

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.77	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CLINICAL STUDY AGREEMENT	LUMIS INTERNATIONAL GMBH GIESEBRECHTSTRASSE 15 BERLIN 10629 GERMANY
2.78	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	MAGGIE BRANCH ADDRESS REDACTED
2.79	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	MAKSYM BILOKON ADDRESS REDACTED
2.80	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	MAKSYM KHMELKOVSKYI ADDRESS REDACTED
2.81	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 01/16/2024	MANIFEST RESOLUTION LTD 4 UZI HITMAN YAVNE ISRAEL
2.82	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	MAX BERNSTEIN ADDRESS REDACTED

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.83	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SERVICE AGREEMENT DATED 01/22/2024	MEDISTAT LTD 3 HANEHOSHET ST. TEL-AVIV ISRAEL
2.84	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SERVICE AGREEMENT DATED 01/22/2024	MEDISTAT LTD 3 HANEHOSHET ST. TEL-AVIV ISRAEL
2.85	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>		MEITAR ATTN: MEIR AKUNIS ABBA HILLEL SILVER RD 16 RAMAT GAN ISRAEL
2.86	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>		MOKED EMUN ADDRESS REDACTED
2.87	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	MOSHE OFRY ADDRESS REDACTED
2.88	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 05/11/2023	MOURANT OZANNES (CAYMAN) LP 94 SOLARIS AVENUE, CAMANA BAY P.O. BOX 1348 GRAND CAYMAN KY1-1108 CAYMAN ISLANDS

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.89	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SERVICE AGREEMENT	MOUSER ELECTRONICS ISRAEL LTD AARON KATZIN 43 RAANANA ISRAEL
2.90	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	MUHAMMAD MHAJNA ADDRESS REDACTED
2.91	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	MUSTAFA BSHARA ADDRESS REDACTED
2.92	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	NATALI MALKOV ADDRESS REDACTED
2.93	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	NIR KOZOKARO ADDRESS REDACTED
2.94	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	NITSAN HINI ADDRESS REDACTED

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.95	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	NOAH KLEIN ADDRESS REDACTED
2.96	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 05/02/2023	NOGA CS LTD HAMEYASDIM 1 KFAR MASARYK ISRAEL
2.97	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	OHAD REGEV ADDRESS REDACTED
2.98	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	OPHIR MEYUCHAS ADDRESS REDACTED
2.99	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SHIPPING AGREEMENT	OPSI UPS
2.100	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	IT SERVICES AGREEMENT	ORACLE CORPORATION UK LTD

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.101	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	IT SERVICES AGREEMENT	ORACLE NETSUITE 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
2.102	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SUPPLIER AGREEMENT	ORANGE SRL
2.103	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	ORLY HIRSCH ADDRESS REDACTED
2.104	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT DATED 04/10/2024	OZ, OREN ADDRESS REDACTED
2.105	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	PALLADIUM CAPITAL GROUP LLC 152 WEST 57TH ST, 22ND FLOOR NEW YORK, NY 10019
2.106	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SERVICE AGREEMENT	PARTNER COMMUNICATIONS COMPANY AMAL ST 8 ROSH HAAYIN ISRAEL

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.107	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	PE RUSLAN CHUKHONTSEV ADDRESS REDACTED
2.108	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	PE EMIL ABKERIMOV ADDRESS REDACTED
2.109	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	PE IRYNA VASYLIEVA ADDRESS REDACTED
2.110	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	PE MAXYM DUROV ADDRESS REDACTED
2.111	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	PE- OKSANA DIONISIEVA ADDRESS REDACTED
2.112	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	PE OLEKSANDR PIDHORNYYI ADDRESS REDACTED

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.113	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	PE RUSLAN MATSO ADDRESS REDACTED
2.114	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	PE TARAS VERBNIK ADDRESS REDACTED
2.115	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	PE YAROSLAV YUZVENKO ADDRESS REDACTED
2.116	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>		PHILIPS ELECTRONICS NEDERALAND B.V. High Tech Campus 52 5656 AG Noord-Brabant Netherlands
2.117	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SERVICE AGREEMENT	PLUXEE ISRAEL (SODEXO)
2.118	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SUBSCRIPTION AGREEMENT	PRACTIPROJECT PR LTD GAPONOV 1 RAMAT-GAN ISRAEL

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.119	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		<p>PRIMO MICROPHONES GMBH OTTO-HAHN-STRASSE 30A FRIEDRICHSDORF 61381 GERMANY</p>
2.120	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	ENGAGEMENT LETTER	<p>PWC ISRAEL ATTN: MAYA PERI PO BOX 7187 TEL AVIV 6107120 ISRAEL</p>
2.121	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		<p>RESEARCH FUND OF THE HADASSAH MEDICAL ORGANIZATION ORGANIZATION HADASSAH UNIVERSITY HOSPITAL EIN KEREM POB 12000 JERUSALEM ISRAEL</p>
2.122	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	EMPLOYMENT AGREEMENT	<p>REVA SANDERS ADDRESS REDACTED</p>
2.123	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	EMPLOYMENT AGREEMENT	<p>RON LEVI ADDRESS REDACTED</p>
2.124	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	EMPLOYMENT AGREEMENT	<p>RONNY TARSHISH ADDRESS REDACTED</p>

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.125	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	RYAN KRAUDEL ADDRESS REDACTED
2.126	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	SANDRA GRABOWSKI ADDRESS REDACTED
2.127	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT DATED 06/22/2021	SAPPHIRE INVESTOR RELATIONS LLC 16 LAUREL AVENUE SUITW 210 WELLESLEY HILLS, MA 02481
2.128	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	INVESTOR RELATIONS SERVICES CONSULTING AGREEMENT DTD 6/22/2021	SAPPHIRE INVESTOR RELATIONS, LLC ATTN: ERICA L. MANNION 16 LAUREL AVENUE SUITE 210 WELLESLEY HILLS, MA 02481
2.129	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	SCALEOPS SOKOLOV 23 TEL AVIV-YAFO ISRAEL
2.130	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 05/27/2021	SEKER-DELOITTE LTD

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.131	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SOFTWARE AGREEMENT	SFDC IRELAND LTD
2.132	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	SHAI KEINAN ADDRESS REDACTED
2.133	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 02/01/2023	SHKOLNIK, KETTY ADDRESS REDACTED
2.134	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	SHOSHI VALTZER ADDRESS REDACTED
2.135	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	RENTAL AGREEMENT	SHOVAL INVESTMENTS & MANAGEMENT LTD ATTN: LINOY HAMAMI 94 YIGAL ALON STREET TEL AVIV 6789155 ISRAEL
2.136	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	LEASE AGREEMENT  12/24/2024	SHOVAL INVESTMENTS YIGAL ALON ST. TOWER 1 TEL AVIV 6789155 ISRAEL

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.137	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	SOFTQUEST SYSTEMS HA-SHOMRIM ST 61 REHOVOT ISRAEL
2.138	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT DATED 06/26/2023	SPIEGELMAN, ASHER ADDRESS REDACTED
2.139	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SUPPLIER AGREEMENT DATED 05/20/2024	STARRY LTD
2.140	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>		STEVE DUNN ADDRESS REDACTED
2.141	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	TECH PACK LAB ATTN: LIAT MERON TECHPACK LAB PROF. YISRAEL AUMANN 1/19 REHOVOT 7608654 ISRAEL
2.142	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	THE DIAMOND GROUP 1319 MILITARY CUTOFF ROAD SUITE CC WILMINGTON, NC 28405

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.143	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	TIGERLABS ON WITHERSPOON LLC
2.144	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	SOFTWARE AGREEMENT	TOP RAMDOR SYSTEMS & COMPUTERS (1990) LTD KIRYAT ATIDIM BUILDING 1 TEL AVIV ISRAEL
2.145	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CONSULTING AGREEMENT	TQR YEUR SHTERN 124 BET ARIE ISRAEL
2.146	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	CLINICAL STUDY AGREEMENT DATED 05/01/2021	TRUSTEES OF UNIVERSITY OF PA PENNSYLVANIA MEGAN HELFRICK (DEPT BUS. OFF CONTACT) 3451 WALNUT ST, 5TH FL, FRANKLIN BLDING PHILADELPHIA, PA 19104-6205
2.147	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>		UNIVERSITY OF PENNSYLVANIA HEALTH SYSTEM
2.148	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	EMPLOYMENT AGREEMENT	VITALII HARSHYN ADDRESS REDACTED

(Name)

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.149	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>FEES PAYMENT PLAN AGREEMENT DTD 4/3/2024 RE: ENGAGEMENT LETTER DTD 7/21/2021</p>	<p>WHITE &amp; CASE LLP 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020-1095</p>
2.150	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>INSURANCE AGREEMENT</p>	<p>WILLIS TOWERS WATSON ISRAEL INS BROKERS LTD</p>
2.151	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>EMPLOYMENT AGREEMENT</p>	<p>Yael KULISH ADDRESS REDACTED</p>
2.152	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>FINANCIAL SERVICES</p>	<p>YEHEZKEL CPA LLC 400 TENAFly RD UNIT 466 TENAFly, NJ 07670</p>
2.153	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>SOFTWARE AGREEMENT</p>	<p>ZOOM VIDEO COMMUNICATIONS INC 55 ALMADEN BOULEVARD, 6TH FLOOR SAN JOSE, CA 95113</p>

**Fill in this information to identify the case:**

Debtor	<u>Nuvo Group Ltd.</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>24-11882</u>

Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes.

**Fill in this information to identify the case:**

Debtor	<u>Nuvo Group Ltd.</u>
United States Bankruptcy Court for the:	<u>District of Delaware</u>
Case number (if known)	<u>24-11882</u>

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/01/2024  
MM / DD / YYYY

**X** /s/ James S. Feltman  
Signature of individual signing on behalf of debtor

James S. Feltman  
Printed name

Chief Restructuring Officer  
Position or relationship to debtor