#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

BLINK HOLDINGS, INC., et al.,<sup>1</sup>

Chapter 11

Case No. 24-11686 (JKS)

Debtors.

(Jointly Administered)

Ref. Docket Nos. 81, 348, & 591

### NOTICE OF ASSUMPTION AND ASSIGNMENT OF LEASES TO LOTEMD FIT LLC

#### PLEASE TAKE NOTICE OF THE FOLLOWING:

On August 16, 2024, the above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**") filed the *Debtors' Motion for Entry of Orders (I)(A) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, (B) Scheduling an Auction and a Hearing on the Approval of the Sale of All of Substantially All of the Debtors' Assets, (C) Establishing Certain Assumption and Assignment Procedures and Approving Manner of Notice Thereof, and (D) Granting Related Relief; and (II)(A) Authorizing and Approving the Debtors' Entry into an Asset Purchase Agreement, (B) Authorizing the Sale of All or Substantially All of the Debtors' Assets Free and Clear of All Encumbrances, (C) Approving the Assumption and Assignment of the Assumption and Assignment of the Assumed Contracts, and (D) Granting Related Relief* [Docket No. 81] (the "**Bidding Procedures Motion**").

On September 10, 2024, the United States Bankruptcy Court for the District of Delaware (the "**Court**") entered an order [Docket No. 348] approving the relief requested in the Bidding Procedures Motion.

On November 7, 2024, the Court entered the Order (I) Approving the Sale of Assets to Lotemd Fit LLC Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [Docket No. 591] (the "Sale Order"),<sup>2</sup> approving the Asset Purchase Agreement and authorizing the sale (the "Sale") of the Acquired Assets to Lotemd

<sup>&</sup>lt;sup>1</sup> The last four digits of Blink Holdings, Inc.'s federal tax identification number are 6354. The mailing address for Blink Holdings, Inc. is 45 West 45th Street, 10th Floor, New York, New York 10036. Due to the large number of debtors in these chapter 11 cases, a complete list of the Debtors, the last four digits of their federal tax identification numbers, and their addresses are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/BlinkFitness, or by contacting the undersigned counsel for the Debtors.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings set forth in the Sale Order.

Fit LLC, a New York limited liability company (the "**Purchaser**"). On November 29, 2024, the Sale closed (the "**Closing**").

Pursuant to section 2.6 of the Asset Purchase Agreement, the Debtors have assumed and assigned the Assumed Leases (as defined in the Asset Purchase Agreement) set forth on **Exhibit A** attached hereto to the Purchaser or its designated assignees as of the Closing.

Dated: Wilmington, Delaware December 2, 2024

### YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Rebecca L. Lamb Michael R. Nestor (No. 3526) Sean T. Greecher (No. 4484) Allison S. Mielke (No. 5934) Timothy R. Powell (No. 6894) Rebecca L. Lamb (No. 7223) Benjamin C. Carver (No. 7176) Rodney Square 1000 North King Street Wilmington, Delaware 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253 Email: mnestor@ycst.com sgreecher@ycst.com amielke@ycst.com tpowell@ycst.com rlamb@ycst.com bcarver@ycst.com

Counsel to the Debtors and Debtors in Possession

# EXHIBIT A

**Assumed Leases** 

## Case 24-11686-JKS Doc 659 Filed 12/02/24 Page 4 of 4

#### Blink Fitness

JTRE Assumption List

	CASE				
Contract 855	# NUMBER 24-11692	DEBTOR ENTITY BLINK 1060 W ALAMEDA, INC.	ASSIGNEE Burbank Gym LLC	COUNTERPARTY NAME	CONTRACT DESCRIPTION FIRST AMENDMENT TO SHOPPING CENTER LEASE DTD 9/28/2021 (AMENDS LEASE DTD 8/20/2018)
854	24-11692	BLINK 1060 W ALAMEDA, INC.	Burbank Gym LLC	RANCHO MARKETPLACE GATEWAT LLC	
856	24-11692	BLINK 1060 W ALAMEDA, INC.	Burbank Gym LLC		THIRD AMENDMENT TO SHOPPING CENTER LEASE DTD 2/1/2024 (AMENDS LEASE DTD 8/20/2018)
267	24-11807	BLINK 16123 BELLFLOWER BLVD., INC		AL CALIFORNIA LLC	FIRST AMENDMENT TO SUBLEASE DTD 6/1/2021 (AMENDS SUBLEASE DTD 8/30/2019)
266	24-11807	BLINK 16123 BELLFLOWER BLVD., INC		AL CALIFORNIA LLC	SUBLEASE AGREEMENT DTD 8/30/2019 (RE: LEASE DTD 3/29/2019)
900	24-11807	BLINK 16123 BELLFLOWER BLVD., INC		SHADRALL BELLFLOWER LP	SUBLEASE AGREEMENT DTD 8/30/2019 (RE: LEASE DTD 3/29/2019)
75 74	24-11796 24-11796	BLINK 2192 TEXAS PARKWAY, INC. BLINK 2192 TEXAS PARKWAY, INC.	Missouri City Gym LLC Missouri City Gym LLC		FIRST AMENDMENT OF LEASE DTD 11/1/2023 (AMENDS LEASE DTD 11/11/2019) RETAIL LEASE 11/11/2019
339	24-11762	BLINK 8201 BROADWAY, INC.	Hobby Gym LLC	BRIXMOR HOLDINGS 12 SPE LLC	TRETAIL LEASE 111 112019 FIRST AMENDMENT TO RENT FORBEARANCE & LEASE MODIFICATION AGREEMENT DTD 4/15/2021 (AMENDS RETAIL LEASE DTD 6/28/2019)
340	24-11762	BLINK 8201 BROADWAY, INC.	Hobby Gym LLC	BRIXMOR HOLDINGS 12 SPE LLC	RENT FOR BEBARANCE & LEASE MODIFICATION AGREEMENT DTD 9/9/2020 (AMENDS RETAIL LEASE DTD 6/28/2019)
341	24-11762	BLINK 8201 BROADWAY, INC.	Hobby Gym LLC	BRIXMOR HOLDINGS 12 SPE LLC	RETAIL LEASE DTD 6/28/2019
847	24-11793	BLINK 9901 S. ALAMEDA, INC.	Watts Gym LLC	PRIMESTOR JORDAN DOWNS LLC	FIRST AMENDMENT TO LEASE DTD 9/1/2020 (AMENDS LEASE DTD 11/5/2018)
846	24-11793	BLINK 9901 S. ALAMEDA, INC.	Watts Gym LLC	PRIMESTOR JORDAN DOWNS LLC	LEASE AGREEMENT DTD 11/5/2018
848 155	24-11793 24-11799	BLINK 9901 S. ALAMEDA, INC. BLINK AIRLINE DRIVE, INC.	Watts Gym LLC Northline Gym LLC	PRIMESTOR JORDAN DOWNS LLC 4704 AIRLINE DRIVE PARTNERS LLC	SECOND AMENDMENT TO LEASE DTD 4/27/2021 (AMENDS LEASE DTD 11/5/2018) FIRST AMENDMENT OF LEASE (AMENDS TITLE OF CONTRACT DTD 5/31/2019)
155	24-11799	BLINK AIRLINE DRIVE, INC.	Northline Gym LLC	4704 AIRLINE DRIVE PARTNERS LLC	RETAIL LEASE DTD 5/3/2019
189	24-11809	BLINK ASHLAND AVENUE, INC.	Bridgeport Gym LLC	5510-5520 BROADWAY LLC	OMNIBUS RENT DEFERRAL LEASE AMENDMENT DTD 11/23/2020
192	24-11809	BLINK ASHLAND AVENUE, INC.	Bridgeport Gym LLC	5510-5520 BROADWAY LLC	OMNIBUS RENT DEFERRAL LEASE AMENDMENT DTD 11/23/2020
500	24-11809	BLINK ASHLAND AVENUE, INC.	Bridgeport Gym LLC	FW IL-RIVERSIDE/RIVERS EDGE LLC	OMNIBUS RENT DEFERRAL LEASE AMENDMENT DTD 11/23/2020
502	24-11809	BLINK ASHLAND AVENUE, INC.	Bridgeport Gym LLC	FW IL-RIVERSIDE/RIVERS EDGE LLC	OMNIBUS RENT DEFERRAL LEASE AMENDMENT DTD 11/23/2020
499 796	24-11809 24-11741	BLINK ASHLAND AVENUE, INC. BLINK BROOKHURST, INC.	Bridgeport Gym LLC Anaheim Gym LLC	FW IL-RIVERSIDE/RIVERS EDGE LLC PK II BROOKHURST CENTER LP	SHOPPING CENTER LEASE DTD 12/3/2018 FIRST AMENDMENT TO LEASE DTD 6/2/2021 (AMENDS LEASE DTD 9/27/2017)
790	24-11741	BLINK BROOKHURST, INC.	Anaheim Gym LLC	PK II BROOKHURST CENTER LP	LETTER AGREEMENT TO LEASE DTD 0/22/021 (AMENDS LEASE DTD 9/27/2017) LETTER AGREEMENT DTD 6/21/2021 (AMENDS LEASE DTD 9/27/2017)
795	24-11741	BLINK BROOKHURST, INC.	Anaheim Gym LLC	PK II BROOKHURST CENTER LP	SHOPPING CENTER LEASE DTD 9/27/2017
409	24-11774	BLINK COURTESY PLAZA INC.	Midway Gym LLC	COURTESY PLAZA LLC	SECOND AMENDMENT OF LEASE DTD 11/18/2020 (AMENDS LEASE DTD 11/2/2018)
410	24-11774	BLINK COURTESY PLAZA INC.	Midway Gym LLC	COURTESY PLAZA LLC	THIRD AMENDMENT TO LEASE DTD 3/27/2024 (AMENDS LEASE DTD 11/2/2018)
412	24-11774	BLINK COURTESY PLAZA INC.	Midway Gym LLC	COURTESY/KATZ LIMITED PARTNERSHI	
422 423	24-11805 24-11805	BLINK FITNESS RIALTO INC. BLINK FITNESS RIALTO INC.	Rialto Gym LLC Rialto Gym LLC	DARVISH INVESTMENT GROUP LLC DARVISH INVESTMENT GROUP LLC	FIRST AMENDMENT TO LEASE DTD 6/26/2019 (AMENDS LEASE DTD 1/16/2019) RETAIL LEASE DTD 1/16/2019
423	24-11805	BLINK FITNESS RIALTO INC.	Rialto Gym LLC	DARVISH INVESTMENT GROUP LLC	RETAIL LEASE DTD //10/2019 SECOND AMENDMENT TO LEASE (AMENDS LEASE DTD 1/16/2019)
39	24-11686	BLINK HOLDINGS, INC.	Gardena Gym LLC	15519 NORMANDIE LLC	FIRST AMENDMENT OF LEASE DTD 10/1/2023 (AMENDS LEASE DTD 4/10/2017)
40	24-11686	BLINK HOLDINGS, INC.	Gardena Gym LLC	15519 NORMANDIE LLC	SETTLEMENT AGREEMENT AND RELEASE DTD 7/7/2021
76	24-11686	BLINK HOLDINGS, INC.	Missouri City Gym LLC		
156 193	24-11686 24-11686	BLINK HOLDINGS, INC. BLINK HOLDINGS, INC.	Northline Gym LLC Bridgeport Gym LLC	4704 AIRLINE DRIVE PARTNERS LLC 5510-5520 BROADWAY LLC	FIRST AMENDMENT OF LEASE (AMENDS TITLE OF CONTRACT DTD 5/31/2019) OMNIBUS RENT DEFERRAL LEASE AMENDMENT DTD 11/23/2020
268	24-11686	BLINK HOLDINGS, INC.	Beliflower Gym LLC	AL CALIFORNIA LLC	OWINIDUS RENT DEFERRAL LEASE AMENDMENT DTD 11/23/2/20 FIRST AMENDMENT TO SUBLEASE DTD 6/1/2021 (AMENDS SUBLEASE DTD 8/30/2019)
342	24-11686	BLINK HOLDINGS, INC.	Hobby Gym LLC	BRIXMOR HOLDINGS 12 SPE LLC	FIRST AMENDMENT TO RENT FORBEARANCE & LEASE MODIFICATION AGREEMENT DTD 4/15/2021 (AMENDS RETAIL LEASE DTD 6/28/2019)
343	24-11686	BLINK HOLDINGS, INC.	Hobby Gym LLC	BRIXMOR HOLDINGS 12 SPE LLC	RENT FOREBEARANCE & LEASE MODIFICATION AGREEMENT DTD 9/9/2020 (AMENDS RETAIL LEASE DTD 6/28/2019)
394	24-11686	BLINK HOLDINGS, INC.	Spring Branch Gym LLC	CM HOUSTON PROPERTIES #1 LLC	FIRST AMENDMENT OF LEASE DTD 7/18/2022 (AMENDS TITLE OF CONTRACT DTD 6/17/2019)
411	24-11686	BLINK HOLDINGS, INC.	Midway Gym LLC	COURTESY PLAZA LLC	SECOND AMENDMENT TO LEASE DTD 3/27/2024 (AMENDS LEASE DTD 11/2/2018)
425 503	24-11686 24-11686	BLINK HOLDINGS, INC. BLINK HOLDINGS, INC.	Rialto Gym LLC Bridgeport Gym LLC	DARVISH INVESTMENT GROUP LLC FW IL-RIVERSIDE/RIVERS EDGE LLC	SECOND AMENDMENT OF LEASE (AMENDS LEASE DTD 1/16/2019) OMNIBUS RENT DEFERRAL LEASE AMENDMENT DTD 11/23/2020
579	24-11686	BLINK HOLDINGS, INC.	Spring Branch Gym LLC	HCL LONG POINT LLC	SECOND AMENDMENT TO LEASE DTD 9/1/2023 (AMENDS RETAIL LEASE DTD 6/17/2019)
1090	24-11686	BLINK HOLDINGS, INC.	Merionette Gym LLC	MACROLEASE CORORATION	MASTER EQUIPMENT FINANCING AGREEMENT #27526 DTD 7/21/2016
1091	24-11686	BLINK HOLDINGS, INC.	Merionette Gym LLC	MACROLEASE CORORATION	SCHEDULE #27526-6 DTD 2/10/2020
1092	24-11686	BLINK HOLDINGS, INC.	Merionette Gym LLC	MACROLEASE CORORATION	SCHEDULE #9 DTD 6/1/2020
797 794	24-11686 24-11686	BLINK HOLDINGS, INC. BLINK HOLDINGS, INC.	Anaheim Gym LLC Anaheim Gym LLC	PK II BROOKHURST CENTER LP PK II BROOKHURST CENTER LP	FIRST AMENDMENT TO LEASE DTD 6/2/2021 (AMENDS LEASE DTD 9/27/2017) LETTER AGREEMENT DTD 6/21/2021 (AMENDS LEASE DTD 9/27/2017)
849	24-11686	BLINK HOLDINGS, INC.	Watts Gym LLC	PRIMESTOR JORDAN DOWNS LLC	FIRST AMENDMENT TO LEASE DTD 9/1/2021 (AMENDS LEASE DTD 11/5/2018)
850	24-11686	BLINK HOLDINGS, INC.	Watts Gym LLC	PRIMESTOR JORDAN DOWNS LLC	SECOND AMENDMENT TO LEASE DTD 4/27/2021 (AMENDS LEASE DTD 11/5/2018)
857	24-11686	BLINK HOLDINGS, INC.	Burbank Gym LLC		FIRST AMENDMENT TO SHOPPING CENTER LEASE DTD 9/28/2021 (AMENDS LEASE DTD 8/20/2018)
858	24-11686	BLINK HOLDINGS, INC.	Burbank Gym LLC		THIRD AMENDMENT TO SHOPPING CENTER LEASE DTD 2/1/2024 (AMENDS LEASE DTD 8/20/2018)
2000 2001	24-11686 24-11686	BLINK HOLDINGS, INC. BLINK HOLDINGS, INC.	Merionette Gym LLC Merionette Gym LLC	MACROLEASE CORORATION MACROLEASE CORORATION	SCHEDULE #2 DTD 10/23/2018 SCHEDULE #4 DTD 3/4/2019
2001	24-11686	BLINK HOLDINGS, INC.	Merionette Gym LLC	MACROLEASE CORORATION MACROLEASE CORORATION	SCHEDULE #4 DTD 3/4/2019 SCHEDULE #5 DTD 3/4/2019
2002	24-11686	BLINK HOLDINGS, INC.	Merionette Gym LLC	MACROLEASE CORORATION	SCHEDULE #27526-7 DTD 10/20/2019
2004	24-11686	BLINK HOLDINGS, INC.	Merionette Gym LLC	MACROLEASE CORORATION	SCHEDULE #8 DTD 5/28/2020
395	24-11693	BLINK LONG POINT, INC.	Spring Branch Gym LLC	CM HOUSTON PROPERTIES #1 LLC	FIRST AMENDMENT OF LEASE DTD 7/18/2022 (AMENDS TITLE OF CONTRACT DTD 6/17/2019)
393	24-11693	BLINK LONG POINT, INC.	Spring Branch Gym LLC	CM HOUSTON PROPERTIES #1 LLC	RETAIL LEASE DTD 6/17/2019 SECOND AMENIMENT TO LEASE DTD 0/1/2023 (AMENIDS RETAIL LEASE DTD 6/17/2010)
580 38	24-11693 24-11721	BLINK LONG POINT, INC. BLINK NORMANDIE AVENUE, INC.	Spring Branch Gym LLC Gardena Gym LLC	HCL LONG POINT LLC 15501 GARDENA LLC	SECOND AMENDMENT TO LEASE DTD 9/1/2023 (AMENDS RETAIL LEASE DTD 6/17/2019) SHOPPING CENTER RETAIL LEASE DTD 4/10/2017
41	24-11721	BLINK NORMANDIE AVENUE, INC.	Gardena Gym LLC	15519 NORMANDIE LLC	FIRST AMENDMENT OF LEASE DTD 1/10/2013 (AMENDS LEASE DTD 4/10/2017)
42	24-11721	BLINK NORMANDIE AVENUE, INC.	Gardena Gym LLC	15519 NORMANDIE LLC	SETTLEMENT AGREEMENT AND RELEASE DTD 7/7/2021
886	24-11730	BLINK NORTH RIVERSIDE LLC	North Riverside Gym LLC	SERITAGE SRC FINANCE LLC	FIRST AMENDMENT TO LEASE DTD 6/17/2021 (AMENDS LEASE DTD 12/31/2018)
885	24-11696	BLINK SER PORTFOLIO, INC.	North Riverside Gym LLC	SERITAGE SRC FINANCE LLC	LEASE AGREEMENT DTD 12/31/2018
505 945	24-11710 24-11710	BLINK STONEBROOK, INC. BLINK STONEBROOK, INC.	Merionette Gym LLC Merionette Gym LLC	FW IL-STONEBROOK PLAZA LLC TCB-STONEBROOK LLC	SHOPPING CENTER LEASE DTD 12/3/2018 FIRST AMENDMENT TO LEASE DTD 12/9/2020 (AMENDS LEASE AGREEMENT DTD 12/3/2018)
945 947	24-11710	BLINK STONEBROOK, INC.	Merionette Gym LLC	TCB-STONEBROOK LLC	SECOND AMENDMENT TO LEASE DTD 11/3/2021 (AMENDS LEASE AGREEMENT DTD 12/3/2016)
609	24-11750	BLINK WESTCHASE INC.	Westchase Gym LLC		CFIRST AMENDMENT TO LEASE AGREEMENT DTD 7/2/2020 (AMENDS LEASE DTD 6/3/2019)
610	24-11750	BLINK WESTCHASE INC.	Westchase Gym LLC		SECOND AMENDMENT TO LEASE AGREEMENT DTD 2/10/2021 (AMENDS LEASE DTD 6/3/2019)
611	24-11750	BLINK WESTCHASE INC.	Westchase Gym LLC	JBL MARKET AT WESTCHASE LLC	FIRST AMENDMENT TO LEASE AGREEMENT DTD 7/2/2020 (AMENDS LEASE DTD 6/2/2019)
612 1009	24-11750 24-11750	BLINK WESTCHASE INC. BLINK WESTCHASE INC.	Westchase Gym LLC Westchase Gym LLC	JBL MARKET AT WESTCHASE LLC WEINGARTEN REALTY INVESTORS	SECOND AMENDMENT TO LEASE AGREEMENT DTD 2/10/2021 (AMENDS LEASE DTD 6/3/2019) LEASE AGREEMENT DTD 6/3/2019
1009	24-11/30	DEINIX WESTORASE INC.	Westonase Gynn LLC	WEINGARTEN REALTTINVESTORS	LEASE RORELINEIT DID 002018