

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SPIRIT AIRLINES, INC., *et al.*,¹

Debtors.

Chapter 11 Case

Case No. 24-11988 (SHL)

(Jointly Administered)

Ref. Docket No. 53

CERTIFICATE OF SERVICE

I, HALLIE DREIMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 26, 2024, I caused to be served the:
 - a. "Declaration of Intent to Claim a Worthless Stock Deduction," *related to Docket No. 53*, a copy of which is annexed hereto as Exhibit A, (the "Worthless Stock Declaration"),
 - b. "Declaration of Intent to Transfer Securities," *related to Docket No. 53*, a copy of which is annexed hereto as Exhibit B, (the "Transfer Securities Declaration"),
 - c. "Declaration of Intent to Accumulate Securities," *related to Docket No. 53*, a copy of which is annexed hereto as Exhibit C, (the "Accumulate Securities Declaration"),
 - d. "Substantial Securityholder Notice," *related to Docket No. 53*, a copy of which is annexed hereto as Exhibit D, (the "Securityholder Notice"), and
 - e. "Notice of (I) Disclosure Procedures Applicable to Certain Holders of Securities, Disclosure Procedures for Transfers of Securities, and Declarations of Worthlessness with Respect to Interests in and Certain Claims Against the Debtors' Estates, and (II) Final Hearing on the Application Thereof," dated November 21, 2024, *related to Docket No. 53*, a copy of which is annexed hereto as Exhibit E, (the "NOL Notice"),

¹ The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Airlines Inc. (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

by causing true and correct copies of the Worthless Stock Declaration, Transfer Securities Declaration, Accumulate Securities Declaration, Securityholder Notice, and NOL Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F, and to 78 parties whose names and addresses are confidential and therefore not included.

3. Additionally, I have confirmed that on November 26, 2024, Epiq's public securities team caused to be delivered by next-day delivery to the brokerage firms, banks and agents (the "Nominees"), identified on the annexed Exhibit G, copies of the NOL Notice, with instructions for the Nominees to distribute the Notices to the beneficial owners of the Debtors' public securities.
4. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT."

/s/ Hallie Dreiman
Hallie Dreiman

EXHIBIT A

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Tel.: (212) 450-4000
Marshall S. Huebner
Darren S. Klein
Christopher S. Robertson
Moshe Melcer

Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**SPIRIT AIRLINES, INC., et al.,

Debtors.¹**

Chapter 11

Case No. 24-11988 (SHL)

(Joint Administration Requested)

DECLARATION OF INTENT TO CLAIM A WORTHLESS STOCK DEDUCTION

PLEASE TAKE NOTICE that the undersigned party hereby provides notice of its intention to claim a worthless stock deduction (the “**Proposed Worthlessness Claim**”) with respect to the Debtors’ Securities.² Spirit Airlines, Inc. (“**Parent Debtor**”) and its affiliates (collectively, the “**Debtors**”), are debtors and debtors in possession in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) pending in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that the undersigned party currently has Beneficial Ownership of _____ shares of Common Stock.

¹ The Debtors’ names and last four digits of their respective employer identification numbers are as follows: Spirit Airlines Inc. (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors’ mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Interim Order Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtor’s Estates* [ECF No. 53] or *Final Order (I) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtors’ Estates, (II) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of Claims Against the Debtors’ Estates, and (III) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors’ Estates* [ECF No. [•]], as applicable (the “**Order**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Worthlessness Claim, the undersigned party proposes to declare that its Beneficial Ownership of _____ shares of Common Stock became worthless during the tax year ending _____.

PLEASE TAKE FURTHER NOTICE that the last four digits of the taxpayer identification number of the undersigned party are _____.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, this declaration (this “**Declaration**”) is being filed with the Court and served upon the Notice Parties.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the undersigned party acknowledges that the Debtors have 20 calendar days after receipt of this Declaration to object to the Proposed Worthlessness Claim described herein. If the Debtors file an objection, such Proposed Worthlessness Claim will not be effective unless such objection is withdrawn by the Debtors or such action is approved by a final and non-appealable order of the Court. If the Debtors do not object within such 20-day period, then after expiration of such period the Proposed Worthlessness Claim may proceed solely as set forth in this Declaration.

PLEASE TAKE FURTHER NOTICE that any further claims of worthlessness contemplated by the undersigned party would each require an additional notice filed with the Court to be served in the same manner as this Declaration and are subject to an additional 20-day waiting period.

PLEASE TAKE FURTHER NOTICE that, pursuant to 28 U.S.C. § 1746, under penalties of perjury, the undersigned party hereby declares that he or she has examined this Declaration and accompanying attachments (if any), and, to the best of his or her knowledge and belief, this Declaration and any attachments hereto are true, correct, and complete.

This notice is given in addition to, and not as a substitute for, any requisite notice under Bankruptcy Rule 3001(e).

[Signature page follows]

Respectfully submitted,

(Name of Declarant)

By:

Name:

Address:

Telephone:

Facsimile:

Dated: _____, 20__

,

(City)

(State)

EXHIBIT B

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Tel.: (212) 450-4000
Marshall S. Huebner
Darren S. Klein
Christopher S. Robertson
Moshe Melcer

Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**SPIRIT AIRLINES, INC., et al.,

Debtors.¹**

Chapter 11

Case No. 24-11988 (SHL)

(Joint Administration Requested)

DECLARATION OF INTENT TO TRANSFER SECURITIES

PLEASE TAKE NOTICE that the undersigned party hereby provides notice of its intention to sell, trade or otherwise transfer (the “**Proposed Transfer**”) one or more shares of Debtors’ Securities.² Spirit Airlines, Inc. (“**Parent Debtor**”) and its affiliates (collectively, the “**Debtors**”), are debtors and debtors in possession in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) pending in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Transfer, the undersigned party proposes to sell, trade, or otherwise transfer Beneficial Ownership of _____ shares of Common Stock as set forth below:

¹ The Debtors’ names and last four digits of their respective employer identification numbers are as follows: Spirit Airlines Inc. (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors’ mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Interim Order Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtor’s Estates* [ECF No. 53] or *Final Order (I) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtors’ Estates, (II) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of Claims Against the Debtors’ Estates, and (III) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors’ Estates* [ECF No. [•]], as applicable (the “**Order**”).

<u>Date Acquired</u>	<u>Class/Series of Securities</u>	<u>Description of Securities</u>	<u>Amount/Principal Amount of Securities</u>	<u>Directly Owned (✓)</u>

PLEASE TAKE FURTHER NOTICE that the undersigned party currently has Beneficial Ownership of _____ shares of Common Stock as set forth below:

<u>Date Acquired</u>	<u>Class/Series of Securities</u>	<u>Description of Securities</u>	<u>Amount/Principal Amount of Securities</u>	<u>Directly Owned (✓)</u>

PLEASE TAKE FURTHER NOTICE that the last four digits of the taxpayer identification number of the undersigned party are _____.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, this declaration (this “Declaration”) is being filed with the Court and served upon the Notice Parties.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the undersigned party acknowledges that it is prohibited from consummating the Proposed Transfer unless and until the undersigned party complies with the Securities Procedures set forth therein.

PLEASE TAKE FURTHER NOTICE that the Debtors have 20 calendar days after receipt of this Declaration to object to the Proposed Transfer described herein. If the Debtors file an objection, such Proposed Transfer will remain ineffective unless such objection is withdrawn by the Debtors or such transaction is approved by a final and non-appealable order of the Court. If the Debtors do not object within such 20-day period, then after expiration of such period the Proposed Transfer may proceed solely as set forth in this Declaration.

PLEASE TAKE FURTHER NOTICE that any further transactions contemplated by the undersigned party that may result in the undersigned party selling, trading or otherwise transferring Beneficial Ownership of additional Securities would each require an additional notice filed with the Court to be served in the same manner as this Declaration.

PLEASE TAKE FURTHER NOTICE that, pursuant to 28 U.S.C. § 1746, under penalties of perjury, the undersigned party hereby declares that he or she has examined this Declaration and accompanying attachments (if any), and, to the best of his or her knowledge and belief, this Declaration and any attachments hereto are true, correct, and complete.

This notice is given in addition to, and not as a substitute for, any requisite notice under Bankruptcy Rule 3001(e).

Respectfully submitted,

(Name of Declarant)

By:

Name:

Address:

Telephone:

Facsimile:

Dated: _____, 20__

,

(City)

(State)

EXHIBIT C

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Tel.: (212) 450-4000
Marshall S. Huebner
Darren S. Klein
Christopher S. Robertson
Moshe Melcer

Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**SPIRIT AIRLINES, INC., et al.,

Debtors.¹**

Chapter 11

Case No. 24-11988 (SHL)

(Joint Administration Requested)

DECLARATION OF INTENT TO ACCUMULATE SECURITIES

PLEASE TAKE NOTICE that the undersigned party hereby provides notice of its intention to purchase, acquire or otherwise accumulate or exercise any Option with respect to (the “**Proposed Transfer**”) one or more of Debtors’ Securities.² Spirit Airlines, Inc. (“**Parent Debtor**”) and its affiliates (collectively, the “**Debtors**”), are debtors and debtors in possession in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) pending in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Transfer, the undersigned party proposes to purchase, acquire or otherwise accumulate or exercise an Option with respect to Beneficial Ownership of _____ shares of Common Stock. If the Proposed

¹ The Debtors’ names and last four digits of their respective employer identification numbers are as follows: Spirit Airlines Inc. (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors’ mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Interim Order Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtor’s Estates* [ECF No. 53] or *Final Order (I) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtors’ Estates, (II) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of Claims Against the Debtors’ Estates, and (III) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors’ Estates* [ECF No. [•]], as applicable (the “**Order**”).

Transfer is permitted to occur, the undersigned party would have Beneficial Ownership as set forth below:

<u>Class/Series of Securities</u>	<u>Description of Securities</u>	<u>Amount/Principal Amount of Securities</u>	<u>Directly Acquired (✓)</u>

PLEASE TAKE FURTHER NOTICE that the undersigned party currently has Beneficial Ownership of _____ shares of Common Stock as set forth below.

<u>Class/Series of Securities</u>	<u>Description of Securities</u>	<u>Amount/Principal Amount of Securities</u>	<u>Directly Owned (✓)</u>

PLEASE TAKE FURTHER NOTICE that the last four digits of the taxpayer identification number of the undersigned party are _____.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, this declaration (this “Declaration”) is being filed with the Court and served upon the Notice Parties.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, the undersigned party acknowledges that it is prohibited from consummating the Proposed Transfer unless and until the undersigned party complies with the Securities Procedures set forth therein.

PLEASE TAKE FURTHER NOTICE that the Debtors have 20 calendar days after receipt of this Declaration to object to the Proposed Transfer described herein. If the Debtors file an objection, such Proposed Transfer will remain ineffective unless such objection is withdrawn by the Debtors or such transaction is approved by a final and non-appealable order of the Court. If the Debtors do not object within such 20-day period, then after expiration of such period the Proposed Transfer may proceed solely as set forth in this Declaration.

PLEASE TAKE FURTHER NOTICE that any further transactions contemplated by the undersigned party that may result in the undersigned party purchasing, acquiring or otherwise accumulating Beneficial Ownership of additional shares of or amounts of Securities would each require an additional notice filed with the Court to be served in the same manner as this Declaration.

PLEASE TAKE FURTHER NOTICE that, pursuant to 28 U.S.C. § 1746, under penalties of perjury, the undersigned party hereby declares that he or she has examined this Declaration and accompanying attachments (if any), and, to the best of his or her knowledge and belief, this Declaration and any attachments hereto are true, correct, and complete.

This notice is given in addition to, and not as a substitute for, any requisite notice under Bankruptcy Rule 3001(e).

[Signature page follows]

Respectfully submitted,

(Name of Declarant)

By:

Name:

Address:

Telephone:

Facsimile:

Dated: _____, 20__

,

(City)

(State)

EXHIBIT D

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Tel.: (212) 450-4000
Marshall S. Huebner
Darren S. Klein
Christopher S. Robertson
Moshe Melcer

Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**SPIRIT AIRLINES, INC., et al.,

Debtors.¹**

Chapter 11

Case No. 24-11988 (SHL)

(Joint Administration Requested)

SUBSTANTIAL SECURITYHOLDER NOTICE

PLEASE TAKE NOTICE that the undersigned party hereby provides notice of its Beneficial Ownership² of Securities in an amount at least equal to 4,928,571 shares of Common Stock (representing approximately 4.5% of all shares of Common Stock issued and outstanding as of the Petition Date).

PLEASE TAKE FURTHER NOTICE that, as of _____, 202_, the undersigned has Beneficial Ownership of the following Securities. The following table sets forth the date(s) on which the undersigned Person acquired Beneficial Ownership of such Securities:

¹ The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Airlines Inc. (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Interim Order Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtor's Estates* [ECF No. 53] or *Final Order (I) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtors' Estates, (II) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of Claims Against the Debtors' Estates, and (III) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates* [ECF No. [•]], as applicable (the "**Order**").

<u>Class/Series of Securities</u>	<u>Description of Securities</u>	<u>Amount/Principal Amount of Securities</u>	<u>Directly Owned (✓)</u>

PLEASE TAKE FURTHER NOTICE that the last four digits of the taxpayer identification number of the undersigned party are _____.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, this declaration (this “**Declaration**”) is being filed with the Court and served upon the Notice Parties.

PLEASE TAKE FURTHER NOTICE that, pursuant to 28 U.S.C. § 1746, under penalties of perjury, the undersigned party hereby declares that he or she has examined this Declaration and accompanying attachments (if any), and, to the best of his or her knowledge and belief, this Declaration and any attachments hereto are true, correct, and complete.

This notice is given in addition to, and not as a substitute for, any requisite notice under Bankruptcy Rule 3001(e).

[Signature page follows]

Respectfully submitted,

(Name of Declarant)

By:

Name:

Address:

Telephone:

Facsimile:

Dated: _____, 20__

(City) (State)

EXHIBIT E

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Tel.: (212) 450-4000
Marshall S. Huebner
Darren S. Klein
Christopher S. Robertson
Moshe Melcer

Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**SPIRIT AIRLINES, INC., *et al.*,

Debtors.¹**

Chapter 11

Case No. 24-11988 (SHL)

(Joint Administration Requested)

**NOTICE OF (I) DISCLOSURE PROCEDURES
APPLICABLE TO CERTAIN HOLDERS OF SECURITIES,
DISCLOSURE PROCEDURES FOR TRANSFERS OF SECURITIES, AND
DECLARATIONS OF WORTHLESSNESS WITH RESPECT TO INTERESTS
IN AND CERTAIN CLAIMS AGAINST THE DEBTORS' ESTATES,
AND (II) FINAL HEARING ON THE APPLICATION THEREOF**

**TO ALL PERSONS OR ENTITIES WITH INTERESTS OR CERTAIN CLAIMS IN THE
DEBTORS:**

PLEASE TAKE NOTICE that, on November 18, 2024 (the “**Petition Date**”), Spirit Airlines, Inc. (“**Parent Debtor** and, together with its affiliates, collectively, “**Spirit**” or the “**Debtors**”), a debtor and debtor in possession in the above-captioned Chapter 11 Case,² filed a voluntary petition for relief with the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) under chapter 11 of the Bankruptcy Code. Subject to certain exceptions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of or from the Debtors’ estates or to exercise control over property of or from the Debtors’ estates.

¹ The Debtors’ names and last four digits of their respective employer identification numbers are as follows: Spirit Airlines Inc. (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors’ mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion, Interim Order, or Proposed Final Order (each as defined herein), as applicable.

PLEASE TAKE FURTHER NOTICE that, on the Petition Date, the Debtor filed the *Motion of the Debtor for Entry of Interim and Final Orders (I) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtors' Estates, (II) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of Claims Against the Debtors' Estates, and (III) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates* [ECF No. 8] (the "**Motion**").

PLEASE TAKE FURTHER NOTICE that, on November 20, 2024, the Court entered the *Interim Order Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtor's Estates* [ECF No. 53] (the "**Interim Order**") approving the procedures for certain transfers of Securities and declarations of worthlessness with respect to Securities set forth in **Exhibit A** to the Motion (the "**Securities Procedures**").

PLEASE TAKE FURTHER NOTICE that, in addition to the Interim Order, the Motion requested that the Court enter the *Final Order (I) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of and Declarations of Worthlessness With Respect to Interests in and Certain Claims Against the Debtors' Estates, (II) Establishing Notification and Hearing Procedures for, and Approving Restrictions on, Certain Transfers of Claims Against the Debtors' Estates, and (III) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates* (the "**Proposed Final Order**").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, a Beneficial Owner of Securities may not consummate any purchase, sale, or other transfer of, or exercise any Option to acquire, Securities or Beneficial Ownership of Securities in violation of the Securities Procedures, and any such transaction in violation of the Securities Procedures shall be null and void *ab initio*.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, the Securities Procedures shall apply to the holding and transfers of Securities or any Beneficial Ownership therein (including, for the avoidance of doubt, the filing of a Substantial Securityholder Notice, to the extent required therein).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Order, a Beneficial Owner may not claim a worthless stock deduction with respect to Securities, or Beneficial Ownership of Securities, in violation of the Securities Procedures, and any such deduction in violation of the Securities Procedures shall be null and void *ab initio*, and the Beneficial Owner shall be required to file an amended tax return revoking such deduction.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Final Order, a Beneficial Owner of Securities would not be able to consummate any purchase, sale, or other transfer of, or exercise any Option to acquire, Securities or Beneficial Ownership therein in violation of the Securities Procedures, and any such transaction in violation of the Securities Procedures shall be null and void *ab initio*.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Final Order, the Securities Procedures would apply to the holding and transfers of Securities or any Beneficial Ownership therein (including, for the avoidance of doubt, the filing of a Substantial Securityholder Notice to the extent required therein).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Proposed Final Order, a Beneficial Owner would not be able to claim a worthless stock deduction with respect to Securities, or Beneficial Ownership of Securities, in violation of the Securities Procedures, and any such deduction in violation of the Securities Procedures shall be null and void *ab initio*, and the Beneficial Owner shall be required to file an amended tax return revoking such deduction.

PLEASE TAKE FURTHER NOTICE that, upon the request of any Beneficial Owner of Securities, Epiq Corporate Restructuring, LLC, the Debtors' claims and noticing agent, will provide a copy of the Interim Order or Proposed Final Order and a form of each of the declarations required to be filed by the Securities Procedures in a reasonable period of time. Such declarations are also available via PACER on the Court's website at www.nysb.uscourts.gov for a fee, or free of charge by accessing the Debtors' case information website located at <https://dm.epiq11.com/SpiritGoForward>.

PLEASE TAKE FURTHER NOTICE that, the final hearing to consider the relief requested in the Motion will be held on December 17, 2024 at 11:00 a.m. (prevailing Eastern Time) and any objections or responses to the Motion shall be filed and served on the Notice Parties so as to be actually received on or prior to December 10, 2024 at 12:00 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE THAT FAILURE TO FOLLOW THE SECURITIES PROCEDURES SET FORTH IN THE INTERIM ORDER OR, ONCE ENTERED, THE PROPOSED FINAL ORDER SHALL CONSTITUTE A VIOLATION OF, AMONG OTHER THINGS, THE AUTOMATIC STAY PROVISIONS OF SECTION 362 OF THE BANKRUPTCY CODE.

PLEASE TAKE FURTHER NOTICE THAT ANY PROHIBITED PURCHASE, SALE, OTHER TRANSFER OF, EXERCISE OF ANY OPTION TO ACQUIRE, OR DECLARATION OF WORTHLESSNESS WITH RESPECT TO, SECURITIES, OR BENEFICIAL OWNERSHIP THEREOF IN VIOLATION OF THE INTERIM ORDER OR, ONCE ENTERED, THE PROPOSED FINAL ORDER IS PROHIBITED, SHALL BE NULL AND VOID *AB INITIO*, AND MAY BE SUBJECT TO ADDITIONAL SANCTIONS AS THE COURT MAY DETERMINE.

PLEASE TAKE FURTHER NOTICE THAT THE REQUIREMENTS SET FORTH IN THE INTERIM ORDER OR, ONCE ENTERED, THE PROPOSED FINAL ORDER ARE IN ADDITION TO THE REQUIREMENTS OF APPLICABLE LAW AND DO NOT EXCUSE COMPLIANCE THEREWITH.

[Signature page follows]

Dated: November 21, 2024
New York, New York

DAVIS POLK & WARDWELL LLP

/s/ Darren S. Klein

450 Lexington Avenue

New York, NY 10017

Tel.: (212) 450-4000

Marshall S. Huebner

Darren S. Klein

Christopher S. Robertson

Moshe Melcer

*Proposed Counsel to the Debtors and Debtors in
Possession*

EXHIBIT F

Claim Name	Address Information
ABN AMROCC (0695)	ATT PROXY DEPT 175 W. JACKSON BLVD STE 2050 CHICAGO IL 60605
AEIS (0756)	ATT GREG WRAALSTAD/PROXY MGR 901 3RD AVE SOUTH MINNEAPOLIS MN 55474
ALPACA SEC (3021)	ATTN PROXY MGR 42881 LAKE BABCOCK DR SUITE 200 BABCOCK RANCH FL 33982
ALTRUIST (3164)	ATT PROXY MGR 3030 S LA CIENEGA CULVER CITY CA 90232
AMALGAMATED BANK (2352)	ATT BOB WINTERS OR PROXY MGR 275 7TH AV NEW YORK NY 10001
APEX (0158)	C/O BROADRIDGE SECS PROCESSING YASMINE CASSEUS, 2 GATEWAY CTR 283-299 MARKET ST - 16TH FL NEWARK NJ 07102
AXOS CLEARING (0052)	ATT CORPORATE ACTIONS DEPT 1200 LANDMARK CTR, STE. 800 OMAHA NE 68102-1916
BARCLAYS CAPITAL (229,8455)	ATT CORPORATE ACTIONS/REORG 745 7TH AV, 3RD FL NEW YORK NY 10019
BMO (5043,5221)	ATT PHUTHORN PENIKETT 250 YONGE ST., 14TH FL TORONTO ON M5B 2M8 CANADA
BNP PARIBAS (1094,2147,2787)	ATT PROXY DEPT 525 WASHINGTON BLVD 9TH FL JERSEY CITY NJ 07310
BNY MELLON (901,2209,2869,	8275,8318) ATT EVENT CREATION 500 GRANT ST, RM 151-1700 PITTSBURGH PA 15258
BOA/GWIM TST OPER (0955)	ATT CORPORATE ACTIONS MANAGER 901 MAIN ST 12TH FL DALLAS TX 75202
BROWN BROS HARRIMAN (10,109)	ATT CORPORATE ACTIONS / VAULT 140 BROADWAY NEW YORK NY 10005
CANACCORD GENUITY/CDS (5046)	ATT BEN THIESSEN OR PROXY DEPT 10337 PACIFIC CENTRE 2200-609 GRANVILLE ST VANCOUVER BC V7Y 1H2 CANADA
CEDE & CO	C/O DTCC - TRANSFER OPERATION DEPT 570 WASHINGTON BLVD FL 1 JERSEY CITY NJ 07310-1617
CETERA (0701)	ATT ANGELA HANDELAND/PROXY MGR 400 1ST ST SOUTH STE 300 ST. CLOUD MN 56301
CHARLES SCHWAB & CO. (0164)	ATT CHRISTINA YOUNG/PROXY MGR 2423 EAST LINCOLN DR PHOENIX AZ 85016-1215
CI INVESTMENT SVCS/CDS (5085)	ATT DEBORAH CARLYLE/PROXY MGR 4100 YONGE ST STE 504A TORONTO ON M2P 2G2 CANADA
CIBC WORLD MKTS CORP (0438)	MICHAEL CASTAGLIOLA/PROXY MGR 425 LEXINGTON AV 5TH FL NEW YORK NY 10017
CIBC WORLD MKTS. /CDS (5030)	ATT REED JON OR PROXY DEPT 22 FRONT ST. W. 7TH FL TORONTO ON M5J 2W5 CANADA
CITADEL SECS LLC (395,8430)	ATT KEVIN NEWSTEAD/PROXY MGR 131 SOUTH DEARBORN ST 35TH FL CHICAGO IL 60603
CITIBANK (505,274)	ATTN PROXY MGR 580 CROSSPOINT PKWY GETZVILLE NY 14068
CITIBANK, N.A. (0908,2333)	ATTN PROXY MGR 3800 CITIBANK CTR B3 TAMPA FL 33610
CLEAR ST LLC (9132)	ATT PROXY MGR 55 BROADWAY STE 2102 NEW YORK NY 10006
CLEARSTREAM BANKING AG	ATT NICO STAES MERGENTHALLERALLEE 61 ESCBORN D-65760 GERMANY
CREDENTIAL SECS INC (5083)	DANIELLE MONTANARI/PROXY MGR 700 - 1111 W. GEORGIA ST VANCOUVER BC V6E 4T6 CANADA
CREST INTL NOMINEES LTD (2012)	ATT NATHAN ASHWORTH/PROXY MGR 33 CANNON ST LONDON EC4M 5SB UNITED KINGDOM
D. A. DAVIDSON & CO. (0361)	ATT RITA LINSKEY OR PROXY MGR 8 THIRD ST NORTH GREAT FALLS MT 59401
DAIWA CAPITAL MKTS AMERICA (0647)	DAVID BIALER OR PROXY MGR FIN SQ 32 OLD SLIP, 14TH FL NEW YORK NY 10005
DESJARDINS SECS INC.(5028)	ATT KARLA DIAZ/VALUERS MOB. 2 COMPLEXE DESJARDINS TOUR EST NIVEAU 62 MONTREAL QC H5B 1B4 CANADA
DEUTSCHE BANK (2690)	ATT REORG MGR 5022 GATE PKWY STE 200 JACKSONVILLE FL 32256
DRIVEWEALTH, LLC (2402)	ATT PROXY MGR 15 EXCHANGE PL JERSEY CITY NJ 07302
EDWARD JONES (0057,5012)	ATT DEREK ADAMS OR PROXY DEPT CORPORATE ACTS & DISTRIBUTION 12555 MANCHESTER RD ST. LOUIS MO 63131
ETC BROKERAGE SERVICES (3505)	ATT PROXY MGR 1 EQUITY WAY WESTLAKE OH 44145
FIDELITY CLEAR CAN/CDS (5040)	ATT LINDA SARGEANT/PROXY MGR BELL TRINITY SQ, SOUTH TOWER 483 BAY ST., STE 200 TORONTO ON M5G 1P5 CANADA
FIFTH THIRD BANK THE (2116)	ATT CARRIE POTTER/PROXY DEPT 5001 KINGSLEY DR MAIL DROP 1M0B2D CINCINNATI OH 45227
FOLIO INVESTMENTS, INC. (0728)	ATT ASHLEY THEOBALD/PROXY MGR 8180 GREENSBORO DR 8TH FL MCLEAN VA 22102
FUTU CLEARING INC. (4272)	ATT COLLETE REX 12750 MERIT DR, STE 475 DALLAS TX 75251
GLENMEDE TST CO (2139)	ATT LINDA BELLICINI/PROXY MGR ONE LIBERTY PL, STE 1200 1650 MARKET ST PHILADELPHIA PA 19103
GOLDMAN SACHS (0005,5208)	ATT ALISON YOUNG 200W/016/412B08 200 WEST ST NEW YORK NY 10282
HILLTOP SECS (0279)	ATT PROXY DEPT 1201 ELM ST STE 3500 DALLAS TX 75270
HRT FIN LLC (0369)	ATT PROXY MGR 32 OLD SLIP 30TH FL NEW YORK NY 10005

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HSBC BANK USA/CLEARING (8396)	ATT BARBARA SKELLY/PROXY MGR 545 WASHINGTON BLVD 10TH FL JERSEY CITY NJ 07310
HSBC SECS () INC. (0816)	CHRIS ARMATO OR PROXY MGR 1 WEST 39TH ST NEW YORK NY 10018
INSTINET, LLC (0067)	LAUREN HAMMOND OR PROXY MGR 875 THIRD AV 18TH FL NEW YORK NY 10022
INTERACTIVE BROKERS (0534)	ATT KARIN MCCARTHY/PROXY DEPT 2 PICKWICK PLAZA, 2ND FL GREENWICH CT 06830
INTL FCSTONE FIN, INC. (0750)	ATT KEN SIMPSON OR PROXY MGR 2 PERIMETER PARK, STE 100W BIRMINGHAM AL 35209
J.P. MORGAN/CLEARING (0352)	ATT CORPORATE ACTIONS TEAM 500 STANTON CHRISTIANA RD. NCC5 FL3 NEWARK DE 19713
JANNEY MONT. SCOTT INC. (0374)	ATT KURT DODDS OR PROXY MGR 1717 ARCH ST, 17TH FL PHILADELPHIA PA 19103
JEFFERIES & CO, INC. (0019)	ATT ROBERT MARANZANO/PROXY MGR 34 EXCHANGE PL JERSEY CITY NJ 07311
JPMORGAN (902,1970,2357,3622)	ATTN C MANOS/M GREEN 575 WASHINGTON BLVD. 6TH FL JERSEY CITY NJ 07310
KEYBANK NATL ASSOC (2205)	ATT WILLIAM WEBBER/PROXY MGR 4900 TIEDEMAN RD BROOKLYN OH 44144
KOONCE SECS, INC. (0712)	ATT G. SOHAN OR PROXY MGR 6550 ROCK SPRING DR. STE 600 BETHESDA MD 20817
LAURENTIAL BK OF CAN/CDS(5001)	ESTELLE COLLE OR PROXY MGR 1981 MCGILL COLLEGE AVE STE 100 MONTREAL QC H3A 3K3 CANADA
LPL FIN CORP (0075)	ATT CORPORATE ACTIONS 1055 LPL WAY FORT MILL SC 29715
LUCID SECURITIES (1241)	ATTN PROXY MGR 77 WATER ST, SUITE 1604 NEW YORK NY 10005
M1 FINANCE (1497)	PROXY MGR 200 N LASALLE ST, SUITE 800 CHICAGO IL 60601
MANUFACTURERS & TRADERS (0990)	ATT DON SCHMIDT OR PROXY MGR ONE M&T PLAZA 8TH FL BUFFALO NY 14240
MARSCO INVESTMENT CORP (0287)	ATT KAREN JACOBSEN/PROXY MGR 101 EISENHOWER PKWY ROSELAND NJ 07068
MIRAE ASSET SECS (1043)	ATT PROXY MGR 810 7TH AV, 37TH FL NEW YORK NY 10019
MIRAE/STK (1385)	ATT PROXY MGR 810 7TH AV, 37TH FL NEW YORK NY 10019
ML/BOFA (0161,5143,5198,	671,8862) ATT PROXY DEPT/ML CORP ACTIONS 4804 DEER LAKE DR. E. JACKSONVILLE FL 32246
MORGAN STANLEY (50,15,101,	7309,3935) ATT MS PROXY DEPT 1300 THAMES ST WHARF BALTIMORE MD 21231
NATIXIS BLEICHROEDER INC (0031)	JOHN CLEMENTE OR PROXY MGR 1345 AV OF THE AMERICAS NEW YORK NY 10105-4300
NATL BANK OF CANADA FIN (8353)	ATT PROXY MGR FOUR EMBARCADERO CTR 26TH FL SAN FRANCISCO CA 94111
NATL FIN SVCS. (0226)	ATT SEAN COLE OR PROXY DEPT NEWPORT OFFICE CTR III 499 WASHINGTON BLVD JERSEY CITY NJ 07310
NBCN INC. /CDS (5008)	ATT DANIEL NTAP OR PROXY MGR 1010 DE LA GAUCHETIERE OUEST STE 1925 MONTREAL QC H3B 5J2 CANADA
NORTHERN TST CO, THE (2669)	ATT ANDREW LUSSEN OR PROXY MGR 801 S. CANAL ST ATT: CAPITAL STRUCTURES-C1N CHICAGO IL 60607
OPPENHEIMER & CO. (0571)	ATT COLIN SANDY OR PROXY MGR 85 BROAD ST, 4TH FL NEW YORK NY 10004
PERSHING (0443)	ATT JOSEPH LAVARA/PROXY DEPT 1 PERSHING PLAZA JERSEY CITY NJ 07399
PHILL CAP (8460)	ATT PROXY MGR 141 W JACKSON BLVD CBOT BLDG, STE 3050 CHICAGO IL 60604
PNC BANK, NATL ASSOC (2616)	ATT EILEEN BLAKE OR PROXY MGR 8800 TINICUM BLVD F6-F266-02-2 PHILADELPHIA PA 19153
PRINCIPAL FINANCIAL (2925)	ATTN PROXY MGR 711 HIGH ST DES MOINES IA 50392
PUBLIC VENTURES, LLC (3341)	ATTN PROXY MGR 14135 MIDWAY RD SUITE G-150 ADDISON TX 75001
QUESTRADE INC./CDS (5084)	ATT AL NANJI OR PROXY MGR 5650 YONGE ST TORONTO ON M2M 4G3 CANADA
RAYMOND JAMES ASSOC (0725)	ATT ROBERTA GREEN OR PROXY MGR 880 CARILION PKWY TOWER 2, 4TH FL ST. PETERSBURG FL 33716
RAYMOND JAMES LTD./CDS (5076)	ATT JEFF LUNSHOF OR PROXY MGR 2100-925 W GEORGIA ST VANCOUVER BC V6C 3L2 CANADA
RBC CAPITAL MKTS CORP (0235)	ATT STEVE SCHAFER OR PROXY MGR 60 S 6TH ST - P09 MINNEAPOLIS MN 55402-1106
RBC DOMINION /CDS (5002)	ATT PROXY MGR 180 WELLINGTON STREET WEST TORONTO ON M5J 0C2 CANADA
RDQ (4305)	ATTN PROXY MGR 1 WORLD TRADE CENTER, SUITE 47M NEW YORK NY 10007
RELiance TST CO (5409)	ATT TONIE MONTGOMERY 1100 ABERNATHY RD STE 400 ATLANTA GA 30328
ROBERT W BAIRD & CO (0547)	ATTN CORPORATE ACTIONS 777 E WISCONSIN AVE - 9TH FL MILWAUKEE WI 53202
ROBINHOOD SECS, LLC (6769)	ATT MEHDI TAIFI 500 COLONIAL CTR PKWY 100 LAKE MARY FL 32746
ROBINHOOD SECURITIES (3691)	ATT PROXY DEPT 500 COLONIAL CENTER PKWY, 100 LAKE MARY FL 32746

Claim Name	Address Information
SAFRA SECS (8457)	ATT PROXY MGR 546 FIFTH AV NEW YORK NY 10036
SAL EQUITY TRADING, GP (3609)	ATT PROXY DEPT 401 CITY AVENUE, SUITE 220 BALA CYNWYD PA 19004
SCOTIA CAPITAL /CDS (5011)	ATT EVELYN PANDE OR PROXY DEPT SCOTIA PLAZA 40 KING ST W, 23RD FL TORONTO ON M5H 1H1 CANADA
SEI PRIVATE TST CO (2039,2663)	ATT ERIC GREENE OR PROXY MGR ONE FREEDOM VALLEY DR OAKS PA 19456
SG AMERICAS SECS, LLC (0286)	ATT PAUL MITSAKOS OR PROXY MGR 1221 AV OF THE AMERICAS NEW YORK NY 10020
SPIRIT AIRLINES, INC	TREASURY ACCOUNT 2800 EXECUTIVE WAY MIRAMAR FL 33025-6542
STATE ST (0997,2399,2678,2767,	2950) ATT PROXY DEPT 1776 HERITAGE DR NORTH QUINCY MA 02171
STIFEL NICOLAUS (0793,8385)	ATT CHRIS WIEGAND/PROXY DEPT C/O MEDIANT COMMUNICATIONS 501 N. BROADWAY ST. LOUIS MO 63102
STOCKCROSS FIN (0445)	ATT DIANE TOBEY OR PROXY MGR 77 SUMMER ST BOSTON MA 02210
SUMITOMO TST & BANKING (2779)	ATT BETH MUELLER OR PROXY MGR 527 MADISON AV NEW YORK NY 10022
TD PRIME SERVICES LLC (7578)	ATTN PROXY MGR 45 BROADWAY, 24TH FL NEW YORK NY 10006
TDWATERHOUSE CANADA (5036)	ATT YOUSUF AHMED OR PROXY MGR 77 BLOOR ST WEST 3RD FL TORONTO ON M4Y 2T1 CANADA
TRADESTATION SECS (0271,8035)	ATT CORPORATE ACTIONS 8050 SW 10TH ST, STE 2000 PLANTATION FL 33324
TRADEUP SECURITIES INC (2862)	ATTN PROXY MGR 437 MADISON AVE, 27TH FL NEW YORK NY 10022
U.S. BANCORP INVEST (0280)	ATT KEVIN BROWN OR PROXY MGR 60 LIVINGSTON AVE ST. PAUL MN 55107-1419
U.S. BANK N.A. (2803,2580)	ATT PAUL KUXHAUS OR PROXY MGR 1555 N. RIVER CTR DR STE 302 MILWAUKEE WI 53212
UBS (642,2507,5284)	ATT MICHAEL HALLET/PROXY MGR PROXY DEPT 315 DEADRICK ST NASHVILLE TN 37238
UBS FIN SVCS LLC (0221)	ATT PROXY DEPT - JANE FLOOD 1000 HARBOR BLVD WEEHAWKEN NJ 07086
UMB BANK, NATL ASSOC (2450)	ATT KAREN BOUCHARD/PROXY MGR 928 GRAND BLVD MAILSTOP 1010404 KANSAS CITY MO 64106
VANGUARD MARKETING (0062)	ATT BEN BEGUIN OR PROXY MGR 14321 N. NORTHSIGHT BLVD SCOTTSDALE AZ 85260
VELOCITY CLEARING (0294)	ALFRED PENNISI OR PROXY MGR 100 WALL ST 26TH FL NEW YORK NY 10005
VELOCITY CLEARING (7359)	ATTN CHRIS FELICETTI 70 HUDSON ST SUITE 5B HOBOKEN NJ 07030
VELOX CLEARING LLC (3856)	ATT PROXY MGR 2400 E. KATELLA AVE STE 725 ANAHEIM CA 92806
VIRTU AM (0295)	ATT JANICA BRINK OR PROXY MGR 300 VESEY ST NEW YORK NY 10282
VISION FIN MKTS LLC (0595)	ATT OPS DEPT 120 LONG RIDGE RD, 3 NORTH STAMFORD CT 06902
WEALTHSIMPLE INVESTMENTS INC./CDS (5004)	ATT CORPORATE ACTIONS DEPT 80 SPADINA AVE, 4TH FL TORONTO ON M5V 2J4 CANADA
WEDBUSH MORGAN (0103,8199)	ATT ALAN FERREIRA OR PROXY MGR 1000 WILSHIRE BLVD., STE 850 LOS ANGELES CA 90030
WELLS FARGO (250,2072,2480)	ATT SCOTT NELLIS OR PROXY MGR CORP ACTIONS - MAC D109-010 1525 WEST WT HARRIS BLVD, 1B1 CHARLOTTE NC 28262
WELLS FARGO BANK NA (2027)	ATT LORA DAHLE OR PROXY MGR 550 SOUTH 4TH ST MAC N9310-141 MINNEAPOLIS MN 55415
WELLS FARGO CLEARING (141)	ATTN PROXY DEPARTMENT ONE NORTH JEFFERSON AVE ST. LOUIS MO 63103
WILSON-DAVIS & CO., INC (0283)	ATT BILL WALKER OR PROXY MGR 236 SOUTH MAIN ST SALT LAKE CITY UT 84101

Total Creditor count: 115

EXHIBIT G

Claim Name	Address Information
ABN AMROCC (0695)	ATT PROXY DEPT 175 W. JACKSON BLVD STE 2050 CHICAGO IL 60605
AEIS (0756)	ATT GREG WRAALSTAD/PROXY MGR 901 3RD AVE SOUTH MINNEAPOLIS MN 55474
ALPACA SEC (3021)	ATTN PROXY MGR 42881 LAKE BABCOCK DR SUITE 200 BABCOCK RANCH FL 33982
ALTRUIST (3164)	ATT PROXY MGR 3030 S LA CIENEGA CULVER CITY CA 90232
AMALGAMATED BANK (2352)	ATT BOB WINTERS OR PROXY MGR 275 7TH AV NEW YORK NY 10001
APEX (0158)	C/O BROADRIDGE SECS PROCESSING YASMINE CASSEUS, 2 GATEWAY CTR 283-299 MARKET ST - 16TH FL NEWARK NJ 07102
AXOS CLEARING (0052)	ATT CORPORATE ACTIONS DEPT 1200 LANDMARK CTR, STE. 800 OMAHA NE 68102-1916
BARCLAYS CAPITAL (229,8455)	ATT CORPORATE ACTIONS/REORG 745 7TH AV, 3RD FL NEW YORK NY 10019
BMO (5043,5221)	ATT PHUTHORN PENIKETT 250 YONGE ST., 14TH FL TORONTO ON M5B 2M8 CANADA
BNP PARIBAS (1094,2147,2787)	ATT PROXY DEPT 525 WASHINGTON BLVD 9TH FL JERSEY CITY NJ 07310
BNY MELLON (901,2209,2869,	8275,8318) ATT EVENT CREATION 500 GRANT ST, RM 151-1700 PITTSBURGH PA 15258
BOA/GWIM TST OPER (0955)	ATT CORPORATE ACTIONS MANAGER 901 MAIN ST 12TH FL DALLAS TX 75202
BROADRIDGE	CUSIP 8485771102 51 MERCEDES WAY EDGEWOOD NY 11717
BROWN BROS HARRIMAN (10,109)	ATT CORPORATE ACTIONS / VAULT 140 BROADWAY NEW YORK NY 10005
CANACCORD GENUITY/CDS (5046)	ATT BEN THIESSEN OR PROXY DEPT 10337 PACIFIC CENTRE 2200-609 GRANVILLE ST VANCOUVER BC V7Y 1H2 CANADA
CETERA (0701)	ATT ANGELA HANDELAND/PROXY MGR 400 1ST ST SOUTH STE 300 ST. CLOUD MN 56301
CHARLES SCHWAB & CO. (0164)	ATT CHRISTINA YOUNG/PROXY MGR 2423 EAST LINCOLN DR PHOENIX AZ 85016-1215
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DEPOSITORY TST CO.	ROBERT GIORDANO 570 WASHINGTON BLVD JERSEY CITY NJ 07310
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DEUTSCHE BANK (2690)	ATT REORG MGR 5022 GATE PKWY STE 200 JACKSONVILLE FL 32256
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FIDELITY CLEAR CAN/CDS (5040)	ATT LINDA SARGEANT/PROXY MGR BELL TRINITY SQ, SOUTH TOWER 483 BAY ST., STE 200 TORONTO ON M5G 1P5 CANADA
FIFTH THIRD BANK THE (2116)	ATT CARRIE POTTER/PROXY DEPT 5001 KINGSLEY DR MAIL DROP 1MOB2D CINCINNATI OH 45227
FOLIO INVESTMENTS, INC. (0728)	ATT ASHLEY THEOBALD/PROXY MGR 8180 GREENSBORO DR 8TH FL MCLEAN VA 22102
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GOLDMAN SACHS (0005,5208)	ATT ALISON YOUNG 200W/016/412B08 200 WEST ST NEW YORK NY 10282
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INSTINET, LLC (0067)	LAUREN HAMMOND OR PROXY MGR 875 THIRD AV 18TH FL NEW YORK NY 10022
INTERACTIVE BROKERS (0534)	ATT KARIN MCCARTHY/PROXY DEPT 2 PICKWICK PLAZA, 2ND FL GREENWICH CT 06830
INTL FCSTONE FIN, INC. (0750)	ATT KEN SIMPSON OR PROXY MGR 2 PERIMETER PARK, STE 100W BIRMINGHAM AL 35209
J.P. MORGAN/CLEARING (0352)	ATT CORPORATE ACTIONS TEAM 500 STANTON CHRISTIANA RD. NCC5 FL3 NEWARK DE 19713
JANNEY MONT. SCOTT INC. (0374)	ATT KURT DODDS OR PROXY MGR 1717 ARCH ST, 17TH FL PHILADELPHIA PA 19103
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KOONCE SECS, INC. (0712)	ATT G. SOHAN OR PROXY MGR 6550 ROCK SPRING DR. STE 600 BETHESDA MD 20817
LAURENTIAL BK OF CAN/CDS(5001)	ESTELLE COLLE OR PROXY MGR 1981 MCGILL COLLEGE AVE STE 100 MONTREAL QC H3A 3K3 CANADA
LPL FIN CORP (0075)	ATT CORPORATE ACTIONS 1055 LPL WAY FORT MILL SC 29715
LUCID SECURITIES (1241)	ATTN PROXY MGR 77 WATER ST, SUITE 1604 NEW YORK NY 10005
M1 FINANCE (1497)	PROXY MGR 200 N LASALLE ST, SUITE 800 CHICAGO IL 60601
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MARSCO INVESTMENT CORP (0287)	ATT KAREN JACOBSEN/PROXY MGR 101 EISENHOWER PKWY ROSELAND NJ 07068
MEDIANT COMMUNICATIONS	CUSIP 848577102 STEPHANY HERNANDEZ 100 DEMAREST DR WAYNE NJ 07470
MIRAE ASSET SECS (1043)	ATT PROXY MGR 810 7TH AV, 37TH FL NEW YORK NY 10019
MIRAE/STK (1385)	ATT PROXY MGR 810 7TH AV, 37TH FL NEW YORK NY 10019
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MORGAN STANLEY (50,15,101,	7309,3935) ATT MS PROXY DEPT 1300 THAMES ST WHARF BALTIMORE MD 21231
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NORTHERN TST CO, THE (2669)	ATT ANDREW LUSSEN OR PROXY MGR 801 S. CANAL ST ATT: CAPITAL STRUCTURES-C1N CHICAGO IL 60607
OPPENHEIMER & CO. (0571)	ATT COLIN SANDY OR PROXY MGR 85 BROAD ST, 4TH FL NEW YORK NY 10004
PERSHING (0443)	ATT JOSEPH LAVARA/PROXY DEPT 1 PERSHING PLAZA JERSEY CITY NJ 07399
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PNC BANK, NATL ASSOC (2616)	ATT EILEEN BLAKE OR PROXY MGR 8800 TINICUM BLVD F6-F266-02-2 PHILADELPHIA PA 19153
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RAYMOND JAMES ASSOC (0725)	ATT ROBERTA GREEN OR PROXY MGR 880 CARILION PKWY TOWER 2, 4TH FL ST. PETERSBURG FL 33716
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RBC DOMINION /CDS (5002)	ATT PROXY MGR 180 WELLINGTON STREET WEST TORONTO ON M5J 0C2 CANADA
RDQ* (4305)	ATTN PROXY MGR 1 WORLD TRADE CENTER, SUITE 47M NEW YORK NY 10007
RELIANCE TST CO (5409)	ATT TONIE MONTGOMERY 1100 ABERNATHY RD STE 400 ATLANTA GA 30328
ROBERT W BAIRD & CO (0547)	ATTN CORPORATE ACTIONS 777 E WISCONSIN AVE - 9TH FL MILWAUKEE WI 53202

Claim Name	Address Information
ROBINHOOD SECS (6769,3691)	ATT MEHDI TAIFI 500 COLONIAL CTR PKWY #100 LAKE MARY FL 32746
SAFRA SECS (8457)	ATT PROXY MGR 546 FIFTH AV NEW YORK NY 10036
SAL EQUITY TRADING, GP (3609)	ATT PROXY DEPT 401 CITY AVENUE, SUITE 220 BALA CYNWYD PA 19004
SCOTIA CAPITAL /CDS (5011)	ATT EVELYN PANDE OR PROXY DEPT SCOTIA PLAZA 40 KING ST W, 23RD FL TORONTO ON M5H 1H1 CANADA
SEI PRIVATE TST CO (2039,2663)	ATT ERIC GREENE OR PROXY MGR ONE FREEDOM VALLEY DR OAKS PA 19456
SG AMERICAS SECS, LLC (0286)	ATT PAUL MITSAKOS OR PROXY MGR 1221 AV OF THE AMERICAS NEW YORK NY 10020
STATE ST (0997,2399,2678,2767,	2950) ATT PROXY DEPT 1776 HERITAGE DR NORTH QUINCY MA 02171
STIFEL NICOLAUS (0793,8385)	ATT CHRIS WIEGAND/PROXY DEPT C/O MEDIANT COMMUNCATIONS 501 N. BROADWAY ST. LOUIS MO 63102
STOCKCROSS FIN (0445)	ATT DIANE TOBEY OR PROXY MGR 77 SUMMER ST BOSTON MA 02210
SUMITOMO TST & BANKING (2779)	ATT BETH MUELLER OR PROXY MGR 527 MADISON AV NEW YORK NY 10022
TD PRIME SERVICES LLC (7578)	ATTN PROXY MGR 45 BROADWAY, 24TH FL NEW YORK NY 10006
TDWATERHOUSE CANADA (5036)	ATT YOUSUF AHMED OR PROXY MGR 77 BLOOR ST WEST 3RD FL TORONTO ON M4Y 2T1 CANADA
TRADESTATION SECS (0271,8035)	ATT CORPORATE ACTIONS 8050 SW 10TH ST, STE 2000 PLANTATION FL 33324
TRADEUP SECURITIES INC (2862)	ATTN PROXY MGR 437 MADISON AVE, 27TH FL NEW YORK NY 10022
U.S. BANCORP INVEST (0280)	ATT KEVIN BROWN OR PROXY MGR 60 LIVINGSTON AVE ST. PAUL MN 55107-1419
U.S. BANK N.A. (2803,2580)	ATT PAUL KUXHAUS OR PROXY MGR 1555 N. RIVER CTR DR STE 302 MILWAUKEE WI 53212
UBS (642,2507,5284)	ATT MICHAEL HALLET/PROXY MGR PROXY DEPT 315 DEADRICK ST NASHVILLE TN 37238
UBS FIN SVCS LLC (0221)	ATT PROXY DEPT - JANE FLOOD 1000 HARBOR BLVD WEEHAWKEN NJ 07086
UMB BANK, NATL ASSOC (2450)	ATT KAREN BOUCHARD/PROXY MGR 928 GRAND BLVD MAILSTOP 1010404 KANSAS CITY MO 64106
VANGUARD MARKETING (0062)	ATT BEN BEGUIN OR PROXY MGR 14321 N. NORTHSIGHT BLVD SCOTTSDALE AZ 85260
VELOCITY CLEARING (0294)	ALFRED PENNISI OR PROXY MGR 100 WALL ST 26TH FL NEW YORK NY 10005
VELOCITY CLEARING (7359)	ATTN CHRIS FELICETTI 70 HUDSON ST SUITE 5B HOBOKEN NJ 07030
VELOX CLEARING LLC (3856)	ATT PROXY MGR 2400 E. KATELLA AVE STE 725 ANAHEIM CA 92806
VIRTU AM (0295)	ATT JANICA BRINK OR PROXY MGR 300 VESEY ST NEW YORK NY 10282
VISION FIN MKTS LLC (0595)	ATT OPS DEPT 120 LONG RIDGE RD, 3 NORTH STAMFORD CT 06902
WEALTHSIMPLE INVESTMENTS	INC./CDS (5004), ATT CORPORATE ACTIONS DEPT 80 SPADINA AVE, 4TH FL TORONTO ON M5V 2J4 CANADA
WEDBUSH MORGAN (0103,8199)	ATT ALAN FERREIRA OR PROXY MGR 1000 WILSHIRE BLVD., STE #850 LOS ANGELES CA 90030
WELLS FARGO (250,2072,2480)	ATT SCOTT NELLIS OR PROXY MGR CORP ACTIONS - MAC D109-010 1525 WEST WT HARRIS BLVD, 1B1 CHARLOTTE NC 28262
WELLS FARGO BANK NA (2027)	ATT LORA DAHLE OR PROXY MGR 550 SOUTH 4TH ST MAC N9310-141 MINNEAPOLIS MN 55415
WELLS FARGO CLEARING (141)	ATTN PROXY DEPARTMENT ONE NORTH JEFFERSON AVE ST. LOUIS MO 63103
WILSON-DAVIS & CO., INC (0283)	ATT BILL WALKER OR PROXY MGR 236 SOUTH MAIN ST SALT LAKE CITY UT 84101

Total Creditor count 115