

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

PROJECT SAGE M HOLDINGS OLDSCO, INC.,  
*et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 24-10245 (JTD)  
)  
) (Jointly Administered)  
)  
) **Ref. Docket Nos. 603-605**

**CERTIFICATE OF SERVICE**

I, HALLIE DREIMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 27, 2024, I caused to be served the:
  - a. "Third Notice of Claims Satisfied in Full," dated November 27, 2024 [Docket No. 603], (the "3<sup>rd</sup> Notice"),
  - b. "Plan Administrator's Fourth (Substantive) Omnibus Objection to Claims (Paid Claims; Reduce and Allow Claims)," dated November 27, 2024 [Docket No. 604], (the "4<sup>th</sup> Omnibus Objection"), and
  - c. "Plan Administrator's Fifth (Non-Substantive) Omnibus Objection to Claims (No Support Claims; Stockholder Claims)," dated November 27, 2024 [Docket No. 605], (the "5<sup>th</sup> Omnibus Objection"),

by causing true and correct copies of the:

- i. 3<sup>rd</sup> Notice, 4<sup>th</sup> Omnibus Objection, and 5<sup>th</sup> Omnibus Objection to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Project Sage Oldco, Inc. (f/k/a Sientra, Inc.) (1000); Project Sage M Holdings Oldco, Inc. (f/k/a Mist Holdings, Inc.) (4221); Project Sage M Oldco, Inc. (f/k/a Mist, Inc.) (1202); and Project Sage M International Oldco, Inc. (f/k/a Mist International, Inc.) (3363). The Debtors' service address is 3333 Michelson Drive, Suite 650, Irvine, CA 92612.

- ii. 3<sup>rd</sup> Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B, and to 3 parties whose names and addresses are confidential and therefore not included,
  - iii. 4<sup>th</sup> Omnibus Objection to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C, and to 3 parties whose names and addresses are confidential and therefore not included,
  - iv. 5<sup>th</sup> Omnibus Objection to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to the party listed on the annexed Exhibit D, and to 2 parties whose names and addresses are confidential and therefore not included, and
  - v. 3<sup>rd</sup> Notice, 4<sup>th</sup> Omnibus Objection, and 5<sup>th</sup> Omnibus Objection to be delivered via electronic mail to those parties listed on the annexed Exhibit E.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Hallie Dreiman  
Hallie Dreiman

## **EXHIBIT A**

Name	Address
AMERICAN EXPRESS NATIONAL BANK	C/O BECKET & LEE LLP ATTN: SHRADDHA BHARATIA PO BOX 3001 MALVERN PENNSYLVANIA 19355-0170
COMMONWEALTH OF PUERTO RICO ATTY	GENERAL ATTN: DOMINGO EMANUELLI HERNANDEZ PO BOX 9020192 SAN JUAN PUERTO RICO 00902-0192
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD., SUITE 100 DOVER DELAWARE 19904
INTERNAL REVENUE SERVICE	P.O. BOX 7346 PHILADELPHIA PENNSYLVANIA 19101-7346
NORTHERN MARIANA ISLANDS ATTY	GENERAL ATTN: EDWARD MANIBUSAN CALLER BOX 10007 SAIPAN NORTHERN MARIANA ISLANDS 96950-8907
OFFICE OF THE US ATTORNEY	DISTRICT OF DELAWARE 1313 N. MARKET ST PO BOX 2046 WILMINGTON DELAWARE 19801
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: STEVE MARSHALL 501 WASHINGTON AVE MONTGOMERY ALABAMA 36104
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: STEVE MARSHALL PO BOX 300152 MONTGOMERY ALABAMA 36130-0152
STATE OF CALIFORNIA AG	CONSUMER PROTECTION SEC.,BANKR NOTI 455 GOLDEN GATE AVE., STE. 11000 SAN FRANCISCO CALIFORNIA 94102-7004
STATE OF CALIFORNIA ATTORNEY	GENERAL ATTN: ROB BONTA 1300 'I' ST SACRAMENTO CALIFORNIA 95814-2919
STATE OF FLORIDA ATTORNEY GENERAL	ATTN: ASHLEY MOODY PL 01 THE CAPITOL TALLAHASSEE FLORIDA 32399-1050
STATE OF ILLINOIS ATTORNEY GENERAL	ATTN: KWAME RAOUL 100 W RANDOLPH ST CHICAGO ILLINOIS 60601
STATE OF INDIANA ATTORNEY GENERAL	ATTN: TODD ROKITA INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL INDIANAPOLIS INDIANA 46204
STATE OF KANSAS ATTORNEY GENERAL	ATTN: KRIS W. KOBACH 120 SW 10TH AVE, 2ND FL TOPEKA KANSAS 66612
STATE OF KENTUCKY ATTORNEY GENERAL	ATTN: DANIEL CAMERON 700 CAPITOL AVE, STE 118 FRANKFORT KENTUCKY 40601-3449
STATE OF MASSACHUSETTS AG	ATTN: ANDREA JOY CAMPBELL 1 ASHBURTON PLACE, 20TH FL BOSTON MASSACHUSETTS 02108-1518
STATE OF MINNESOTA ATTORNEY GENERAL	ATTN: KEITH ELLISON 445 MINNESOTA ST STE 1400 ST. PAUL MINNESOTA 55101-2131
STATE OF MISSISSIPPI ATTORNEY	GENERAL ATTN: LYNN FITCH PO BOX 220 JACKSON MISSISSIPPI 39205
STATE OF MONTANA ATTORNEY GENERAL	ATTN: AUSTIN KNUDSEN JUSTICE BLDG 215 N SANDERS ST HELENA MONTANA 59601
STATE OF NEW JERSEY AG	MATTHEW J. PLATKIN 25 MARKET ST - PO BOX 080 TRENTON NEW JERSEY 08625-0080
STATE OF NEW MEXICO AG	ATTN: RAUL TORREZ 408 GALISTEO ST, VILLAGRA BLDG SANTA FE NEW MEXICO 87501
STATE OF NORTH CAROLINA ATTORNEY	GENERAL ATTN: JOSH STEIN 9001 MAIL SERVICE CTR RALEIGH NORTH CAROLINA 27699-9001
STATE OF NORTH CAROLINA ATTORNEY	GENERAL ATTN: JOSH STEIN PO BOX 629 RALEIGH NORTH CAROLINA 27602-0629
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TEXAS 78711-2548
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TEXAS 78701
STATE OF VIRGINIA ATTORNEY GENERAL	ATTN: JASON MIYARES 202 N NINTH ST RICHMOND VIRGINIA 23219
STATE OF WISCONSIN ATTORNEY GENERAL	ATTN: JOSH KAUL WISCONSIN DEPARTMENT OF JUSTICE 17 PO BOX 7857 MADISON WISCONSIN 53703-7857
STATE OF WYOMING ATTORNEY GENERAL	ATTN: BRIDGET HILL 109 STATE CAPITAL 200 W. 24TH ST CHEYENNE WYOMING 82002
U.S. DEPARTMENT OF JUSTICE	950 PENNSYLVANIA AVENUE, NW WASHINGTON DISTRICT OF COLUMBIA 20530-0001

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Total Count: 29

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## **EXHIBIT B**

Claim Name	Address Information
CH ROBINSON COMPANY, INC.	PO BOX 9121 MINNEAPOLIS MN 55480
DANIEL KAPP	ADDRESS ON FILE
DANIEL O'CONNOR	ADDRESS ON FILE
DATA HOLDINGS LLC	833 E MICHIGAN ST STE 400 MILWAUKEE WI 53202-5619
DAVID NGUYEN	ADDRESS ON FILE
DIEHL PLASTIC SURGERY, PLLC	10208 CERNY ST, STE 204 RALEIGH NC 27617
INMARK LLC	PO BOX 536888 ATLANTA GA 30353
IUVO BIOSCIENCE OPERATIONS, LLC	7500 W. HENRIETTA ROAD RUSH NY 14543
LEXISNEXIS RISK SOLUTIONS	BILLING ID 1458090 28330 NETWORK PLACE CHICAGO IL 60673
LIFE AESTHETIC CENTER	2940 SQUALICUM PKWY, #206 BELLINGHAM WA 98225
MB INTERIM LEADERS, LLC	2 VENTURE SUITE 100 IRVINE CA 92618
MILWAUKEEWAREHOUSE-COM LLC	4611 N 32ND ST MILWAUKEE WI 53209
NG, INC.	JANN BANZON 111 KIMBALL WAY SOUTH SAN FRANCISCO CA 94080-6216
PLASTIC SURGEONS OF ALASKA / JOHN COLE	KIMBERLY VANG 2741 DEBARR ROAD SUITE C-215 ANCHORAGE AK 99508
REGISTERED AGENT SOLUTIONS, INC.	5301 SOUTHWEST PKWY BLDG 1-400 AUSTIN TX 78735-8986
THE ASSISTANTS	ATTN: TOM W 10 PRINCETON COURT EASTON PA 18040
THE BUILD FELLOWSHIP, LLC	640 AXMINISTER FENTON MO 63026
UNITED PARCEL SERVICE	2055 ARMY TRL, STE 128 ADDISON IL 60101
UNUM INSURANCE COMPANY	1 FOUNTAIN SQUARE CHATTANOOGA TN 37402
WCG IRB, INC.	DEPT 106091 PO BOX 150434 HARTFORD CT 06115

**Total Creditor count 20**

## **EXHIBIT C**

Claim Name	Address Information
ANNA WOOTEN	ADDRESS ON FILE
ARASH MOMENI, M.D.	ADDRESS ON FILE
CH ROBINSON COMPANY, INC.	PO BOX 9121 MINNEAPOLIS MN 55480
CONEXUS SEARCH	PO BOX 52723 IRVINE CA 92619-2723
DAE YI	ADDRESS ON FILE
DANIEL KAPP	ADDRESS ON FILE
DANIEL O'CONNOR	ADDRESS ON FILE
DASH MEDICAL GLOVES, INC.	9635 S FRANKLIN DR FRANKLIN WI 53132
DATA HOLDINGS LLC	833 E MICHIGAN ST STE 400 MILWAUKEE WI 53202-5619
DAVID NGUYEN	ADDRESS ON FILE
DIEHL PLASTIC SURGERY, PLLC	10208 CERNY ST, STE 204 RALEIGH NC 27617
EFP MARKETING AND CAPITAL	ADDRESS ON FILE
FROSCH TRAVEL GROUP	18650 MACARTHUR BLVD, SUITE 100 IRVINE CA 92612
INDIVIDUAL ID 519	ADDRESS ON FILE
INMARK LLC	PO BOX 536888 ATLANTA GA 30353
IUVO BIOSCIENCE OPERATIONS, LLC	7500 W. HENRIETTA ROAD RUSH NY 14543
JEANINE DIGENNARO	ADDRESS ON FILE
JESSICA ARREDONDO	ADDRESS ON FILE
LAURIE D FOSTER	ADDRESS ON FILE
LAWRENCE N GRAY, M.D.	ADDRESS ON FILE
LEXISNEXIS RISK SOLUTIONS	BILLING ID 1458090 28330 NETWORK PLACE CHICAGO IL 60673
LUXURGERY LLC	880 FIFTH AVENUE - 1A/B/C/D NEW YORK NY 10021
MB INTERIM LEADERS, LLC	2 VENTURE SUITE 100 IRVINE CA 92618
MILWAUKEEWAREHOUSE-COM LLC	4611 N 32ND ST MILWAUKEE WI 53209
PARKINS PLASTIC SURGERY	INVOICING EMAIL 685 VALLEY RD OCONOMOWOC WI 53066-4766
PITNEY BOWES GLOBAL FINANCIAL SERVICES	27 WATERVIEW DR SHELTON CT 06614
PLASTIC SURGEONS OF ALASKA / JOHN COLE	KIMBERLY VANG 2741 DEBARR ROAD SUITE C-215 ANCHORAGE AK 99508
REGISTERED AGENT SOLUTIONS, INC.	5301 SOUTHWEST PKWY BLDG 1-400 AUSTIN TX 78735-8986
SUHAIL KANCHWALA	ADDRESS ON FILE
THE ASSISTANTS	ATTN: TOM W 10 PRINCETON COURT EASTON PA 18040
THE BUILD FELLOWSHIP, LLC	640 AXMINISTER FENTON MO 63026
UNITED PARCEL SERVICE	2055 ARMY TRL, STE 128 ADDISON IL 60101
UNUM INSURANCE COMPANY	1 FOUNTAIN SQUARE CHATTANOOGA TN 37402
WASTE MANAGEMENT	ATTN BANKRUPTCY DEPARTMENT 2550 W UNION HILLS DR PHOENIX AZ 85027
WASTE MANAGEMENT	ATTN ADRIANA VILLALOBOS PO BOX 42930 PHOENIX AZ 85080
WCG IRB, INC.	DEPT 106091 PO BOX 150434 HARTFORD CT 06115

**Total Creditor count 36**



## **EXHIBIT D**

Claim Name	Address Information
NATL FIRE INS CO OF HARTFORD &	CONTINENTAL INS CO C/O CNA COMMERCIAL INSURANCE 500 COLONIAL CENTER PKWY LAKE MARY FL 32746

**Total Creditor count 1**

## **EXHIBIT E**

Case No. 24-10245 (JTD)

Email Master Service List

Name	Email Address
PACHULSKI STANG ZIEHL & JONES LLP (DEBTORS' COUNSEL)	mcaloway@pszjlaw.com
DELAWARE DEPARTMENT OF JUSTICE	attorney.general@delaware.gov
INTERNAL REVENUE SERVICE	charles.messing@irs.gov; dennis.moody@irs.gov
OFFICE OF THE UNITED STATES TRUSTEE	john.schanne@usdoj.gov
SECRETARY OF STATE/DIV OF REVENUE	dosdoc_ftax@delaware.gov
SECURITIES & EXCHANGE COMMISSION	secbankruptcy-ogc-ado@sec.gov
SECURITIES & EXCHANGE COMMISSION	ocr@sec.gov
LORI LAPIN JONES PLLC	ljones@jonespllc.com
SIMATRIX, INC (COMMITTEE OF UNSECURED CREDITORS)	michael.kelley@lubrizol.com
FORMULATED SOLUTIONS, LLC (COMMITTEE OF UNSECURED CREDITORS)	bschumm@formulatedsolutions.com
VERANEX, INC (COMMITTEE OF UNSECURED CREDITORS)	carrie.randa@veranex.com
SYNEOS HEALTH, LLC (COMMITTEE OF UNSECURED CREDITORS)	agustin.zemborain@syneoshealth.com
THE EXHIBIT COMPANY, INC (COMMITTEE OF UNSECURED CREDITORS)	rich.realbuto@exhibitcompanyinc.com
MISSION PLASTICOS FOUNDATION (COMMITTEE OF UNSECURED CREDITORS)	susan@missionplasticos.org
REALTIME MEDIA, LLC (COMMITTEE OF UNSECURED CREDITORS)	mmcsunas@rtm.com
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DISTRICT OF COLUMBIA ATTORNEY GENERAL	oag@dc.gov
OFFICE OF THE ATTORNEY GENERAL OF GUAM	administration@oagguam.org
STATE OF ALASKA ATTORNEY GENERAL	attorney.general@alaska.gov
STATE OF AMERICAN SAMOA ATTORNEY GENERAL	ag@la.as.gov
STATE OF ARIZONA ATTORNEY GENERAL	aginfo@azag.gov

Case No. 24-10245 (JTD)

Email Master Service List

Name	Email Address
STATE OF ARKANSAS ATTORNEY GENERAL	oag@arkansasag.gov
STATE OF COLORADO ATTORNEY GENERAL	attorney.general@coag.gov
STATE OF CONNECTICUT ATTORNEY GENERAL	attorney.general@ct.gov
STATE OF DELAWARE ATTORNEY GENERAL	attorney.general@delaware.gov
STATE OF GEORGIA ATTORNEY GENERAL	agcarr@law.ga.gov
STATE OF HAWAII ATTORNEY GENERAL	hawaiiag@hawaii.gov
STATE OF IDAHO ATTORNEY GENERAL	bankruptcy@ag.idaho.gov
STATE OF IOWA ATTORNEY GENERAL	webteam@ag.iowa.gov
STATE OF LOUISIANA ATTORNEY GENERAL	constituentservices@ag.louisiana.gov
STATE OF MAINE ATTORNEY GENERAL	attorney.general@maine.gov
STATE OF MARYLAND ATTORNEY GENERAL	oag@oag.state.md.us
STATE OF MICHIGAN ATTORNEY GENERAL	miag@michigan.gov
STATE OF MICHIGAN ASSISTANT ATTORNEY GENERAL	millerj51@michigan.gov
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STATE OF OREGON ATTORNEY GENERAL	attorneygeneral@doj.state.or.us
STATE OF PENNSYLVANIA ATTORNEY GENERAL	consumers@attorneygeneral.gov
STATE OF RHODE ISLAND ATTORNEY GENERAL	ag@riag.ri.gov
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	odcmail@sccourts.org
STATE OF SOUTH DAKOTA ATTORNEY GENERAL	consumerhelp@state.sd.us
STATE OF TENNESSEE ATTORNEY GENERAL	agbankcal@ag.tn.gov; agbankdelaware@ag.tn.gov
STATE OF UTAH ATTORNEY GENERAL	bankruptcy@agutah.gov

Case No. 24-10245 (JTD)

Email Master Service List

Name	Email Address
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STATE OF WASHINGTON ATTORNEY GENERAL	serviceatg@atg.wa.gov
STATE OF WEST VIRGINIA ATTORNEY GENERAL	communications@wvago.gov
U.S VIRGIN ISLANDS ATTORNEY GENERAL	info@usvidoj.com
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BUCHALTER, P.C. (COUNSEL TO ORACLE AMERICA, INC)	schristianson@buchalter.com
BAKER & HOSTETLER LLP (COUNSEL TO SILIMED- INDUTRIA DE IMPLANTES LTDA)	jjlyons@bakerlaw.com; alayden@bakerlaw.com
DUANE MORRIS LLP (COUNSEL TO GI ETS SANTA CLARA 2805 LLC)	roliner@duanemorris.com; dfshanagher@duanemorris.com
BULKLEY, RICHARDSON AND GELINAS, LLP (COUNSEL TO BAYSTATE MEDICAL CENTER INC)	mcreess@bulkley.com
FERGUSON BRASWELL FRASER KUBASTA PC (NUANCE INTERMEDIARY LLC)	rsmiley@fbfk.law
SAUL EWING LLP ((NUANCE INTERMEDIARY LLC)	monique.disabatino@saul.com
DOSHI LEGAL GROUP, P.C. (COUNSEL TO ORACLE AMERICA, INC)	amish@doshilegal.com
BALLARD SPAHR LLP (COUNSEL TO LBA IV-PPI, LLC)	heilmanl@ballardspahr.com; roglenl@ballardspahr.com; brannickn@ballardspahr.com; vesperm@ballardspahr.com
ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP (COUNSEL TO LBA IV-PPI, LLC)	igold@allenmatkins.com
BLANK ROME (COUNSEL TO TIGER MEDICAL HOLDINGS, LLC)	mike.schaedle@blankrome.com; jordan.williams@blankrome.com
GIBBONS PC (COUNSEL TO RWJ BARNABAS HEALTH)	kearle@gibbonslaw.com