

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

**THE STATUTORY UNSECURED CLAIMHOLDERS' COMMITTEE'S WITNESS AND
EXHIBIT LIST FOR DECEMBER 11, 2024 HEARING**

The Statutory Unsecured Claimholders' Committee (the "Committee") files this Witness and Exhibit List for the hearing to be held on December 11, 2024 at 9:30 a.m. (prevailing Central Time).

Witnesses

1. William Wicker, Financial Advisor to the Statutory Unsecured Claimholders' Committee, will offer fact and opinion testimony, and may offer expert opinion testimony (to the extent necessary);
2. Ryan Bouley, Financial Advisor to the Statutory Unsecured Claimholders' Committee, will offer fact and opinion testimony, and may offer expert opinion testimony (to the extent necessary);
3. Matthew Dundon, Financial Advisor to the Statutory Unsecured Claimholders' Committee, will offer fact and opinion testimony, and may offer expert opinion testimony (to the extent necessary);
4. Any witness called or listed by any other party in interest;
5. Any witnesses necessary to authenticate an exhibit; and
6. Impeachment witnesses, as necessary.

¹ A complete list of the Debtors (as defined below) in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors' service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

Exhibits

Exhibit No.	Description
1	<i>Declaration of William Wicker in Support of the Statutory Unsecured Claimholders' Committee's Emergency Motion for Relief from or, in the Alternative, for Alteration or Amendment of the Court's Order Approving Bidding Procedures for the Sale of Debtors' Assets. [Exhibit 1 to Docket No. 275].</i>
2	<i>Declaration of William Wicker in Support of The Statutory Unsecured Claimholders' Committee's Objection to Debtors' Amended Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Exhibit 1 to Docket No. ____]</i>
3	Debtors' Initial DIP Budget [Exhibit C to Exhibit 1 to Docket No. 58]
4	Any document or pleading filed with the Court in the above-captioned bankruptcy case.
5	Any exhibit necessary for impeachment purposes.
6	Any exhibit identified or offered by any other party.

Reservation of Rights

The Committee reserves the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserves the right to supplement or otherwise amend this Witness and Exhibit List prior to the Hearing.

Respectfully submitted,

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*Counsel to the Statutory
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of Wellpath Holdings, Inc., et al.*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on December 9, 2024, the foregoing document was electronically filed with the court using the CM/ECF system, which sent notification to all parties of interest participating in the CM/ECF System.

/s/ Nicholas Zluticky

Nicholas Zluticky
Counsel for the Committee