

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

AIO US, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11836 (CTG)

(Jointly Administered)

**Ref. Docket Nos. 507, 509, 513-515,  
529, 531, & 534**

**CERTIFICATE OF SERVICE**

I, HALLIE DREIMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I understand that, in accordance with rule 5005-4(c)(ii) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, the below referenced documents were electronically filed with the United States Bankruptcy Court for the District of Delaware using the Case Management/Electronic Case Filing System ("CM/ECF") and the filing caused courtesy copies to be served on registered users of CM/ECF at the time of filing via electronic mail.
3. On November 27, 2024, I caused to be served the:
  - a. "Motion of Debtors Pursuant to 11 U.S.C. § 365(d)(4) for Entry of Order (I) Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief," dated November 26, 2024 [Docket No. 507], (the "Lease Rejection Motion"),
  - b. "Notice of Filing of [Proposed] Order (I) Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Non-Assumed Liens, Claims, Encumbrances and Interests, (II) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (III) Granting Related Relief," dated November 26, 2024 [Docket No. 509], (the "Proposed Sale Order"),

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number is available at <https://dm.epiq11.com/case/aiousinc/info>. The Debtors' mailing and service address is 4 International Drive Suite 110, Rye Brook, New York 10573.

- c. "Declaration of John S. Dubel in Support of Sale of Substantially All of the Debtors' Assets," dated November 26, 2024 [Docket No. 513], (the "Dubel Declaration"),
- d. "Supplemental Declaration of Marcelo Messer in Support of Sale of Substantially All of the Debtors' Assets," dated November 26, 2024 [Docket No. 514], (the "Messer Declaration"),
- e. "Notice of Filing of Amendment to Stock and Asset Purchase Agreement with Stalking Horse Bidder," dated November 27, 2024 [Docket No. 515], (the "Amendment Notice"),
- f. "Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period From October 1, 2024 Through October 31, 2024," dated November 27, 2024 [Docket No. 529], (the "RLF 3<sup>rd</sup> Fee Application"),
- g. "Motion of Debtors Pursuant to 11 U.S.C. §§ 363(b), 365(a)-(b), and 105(a) (I) Approving Assumption and Assignment of Real Property Lease and Subleases to 7 Third Avenue Leasehold LLC and (II) Granting Related Relief," dated November 27, 2024 [Docket No. 531], (the "Assumption Motion"), and
- h. "Notice of (I) Revised Terms of (A) Debtors' Proposed Settlement with Natura &Co and (B) Proposed Sale of Substantially All of the Debtors' Assets to Natura &Co, and (II) Updated Hearing Date with Respect to Debtors' Settlement and Sale Motions," dated November 27, 2024 [Docket No. 534], (the "Revised Terms Notice"),

by causing true and correct copies of the:

- i. Dubel Declaration, Messer Declaration, Amendment Notice, Assumption Motion, and Revised Terms Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Proposed Sale Order, Dubel Declaration, Messer Declaration, Amendment Notice, Assumption Motion, and Revised Terms Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iii. Lease Rejection Motion and Assumption Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iv. Assumption Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,

- v. Revised Terms Notice to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit E,
  - vi. Dubel Declaration, Messer Declaration, Amendment Notice, Assumption Motion, and Revised Terms Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit F,
  - vii. Dubel Declaration, Messer Declaration, Amendment Notice, and Assumption Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit G,
  - viii. RLF 3<sup>rd</sup> Fee Application to be delivered via electronic mail to those parties listed on the annexed Exhibit H,
  - ix. Lease Rejection Motion and Assumption Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit I, and
  - x. Revised Terms Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit J.
4. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Hallie Dreiman  
Hallie Dreiman

## **EXHIBIT A**

| Claim Name                               | Address Information   |
|--|---|
| 7 THIRD AVENUE LEASEHOLD                 | DAMALIE ALLEN C/O SAGE REALTY CORPORATION 767 THIRD AVE, 5TH FLOOR NEW YORK NY 10017  |
| A.M. SACCULLO LEGAL LLC                  | (COUNSEL TO COMMITTEE OF UNSECURED CREDITORS) ATTN ANTHONY SACCULLO, MARK HURFORD ATTN MARY AUGUSTINE 27 CRIMSON KING DRIVE BEAR DE 19701   |
| BAYARD, P.A.                             | (COUNSEL TO HARTFORD ACCIDENT AND INDEMNITY CO., HARTFORD FIRE INSURANCE CO., FIRST STATE INSURANCE CO., NEW ENGLAND REINSURANCE CORP.) ATTN: ERICKA F JOHNSON, STEVEN D ADLER 600 NORTH KING STREET, SUITE 400 WILMINGTON DE 19801 |
| BELLUCK & FOX, LLP                       | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) REP: KAREN HOCHBERG ATTN JOSEPH BELLUCK 546 FIFTH AVE, 5TH FL NEW YORK NY 10036   |
| BENESCH FRIEDLANDER COPLAN & ARONOFF LLP | (COUNSEL TO CERTAIN CLAIMANTS) ATTN: JENNIFER R. HOOVER, STEVEN L. WALSH 1313 NORTH MARKET STREET, SUITE 1201 WILMINGTON DE 19801-6101  |
| BLUE CROSS & BLUE SHIELD ASSOCIATION     | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN BRENDAN STUHAN 750 9TH ST NW WASHINGTON DC 20001   |
| BOTTOMLINE TECHNOLOGIES                  | LILLIAN MCDERMOTT 325 CORPORATE DRIVE PORTSMOUTH NH 03801   |
| BRP PARTICIPANT - 1                      | ADDRESS ON FILE   |
| BRP PARTICIPANT - 2                      | ADDRESS ON FILE   |
| CAPLIN & DRYSDALE, CHARTERED             | (COUNSEL TO THE COMMITTEE OF UNSECURED CREDITORS) ATTN KEVIN MACLAY, TODD PHILLIPS ATTN KEVIN DAVIS, SERAFINA CONCANNON 1200 NEW HAMPSHIRE AVE NW, 8TH FL WASHINGTON DC 20036   |
| COHEN, PLACITELLA & ROTH, PC             | CHRISTOPHER PLACITELLA, ESQ. 127 MAPLE AVENUE RED BANK NJ 07701   |
| COLORADO DEPARTMENT OF REVENUE           | TOM MALOTT 1881 PIERCE ST DENVER CO 80214   |
| COOLEY LLP                               | (COUNSEL TO THE COMMITTEE OF UNSECURED CREDITORS) ATTN CULLEN SPECKHART, MICHAEL KLEIN ATTN EVAN LAZEROWTIZ, JEREMIAH LEDWIDGE 55 HUDSON YARDS NEW YORK NY 10001  |
| DAVIS POLK & WARDWELL LLP                | (COUNSEL TO NATURA & CO, ET AL) ATTN DARREN S KLEIN & JOSHUA STORM ATTN ELLIOTT MOSKOWITZ & HAILEY KLABO 450 LEXINGTON AVE NEW YORK NY 10017  |
| DB SERVICES AMERICAS, INC.               | CHRIS FARRELL 5022 GATE PARKWAY STE 200, 2TH FL MS JCK01-0218 JACKSONVILLE FL 32256   |
| DCP PARTICIPANT - 1                      | ADDRESS ON FILE   |
| DEAN OMAR BRANHAM SHIRLEY, LLP           | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) REP: DIANNE TANTILLO ATTN J. BRADLEY SMITH & AMIN OMAR 302 N MARKET ST, STE 300 DALLAS TX 75202   |
| DEBLASE BROWN EYERLY, LLP                | ERIC BROWN, ESQ. 680 SOUTH SANTA FE AVENUE LOS ANGELES CA 90021   |
| DELAWARE DEPARTMENT OF JUSTICE           | OFFICE OF THE ATTORNEY GENERAL CARVEL STATE BUILDING 820 N. FRENCH STREET WILMINGTON DE 19801   |
| DELAWARE STATE TREASURY                  | 820 SILVER LAKE BLVD., SUITE 100 DOVER DE 19904   |
| DEUTSCHE BANK TRUST COMPANY AMERICAS     | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: RODNEY GAUGHAN 1 COLUMBUS CIRCLE, 17TH FL NEW YORK NY 10019-8735  |
| DOBS & FARINAS, LLP                      | SARAH BRODERICK, ESQ. 951 NORTH DELAWARE INDIANAPOLIS IN 46202  |
| DUANE MORRIS LLP                         | (COUNSEL TO UNDERWRITERS AT LLOYD'S LONDON) ATTN: RUSSELL ROTEN, JEFF KAHANE, BETTY LUU TIMOTHY EVANSTON 865 S. FIGUEROA STREET, SUITE 3100 LOS ANGELES CA 90017-5450   |
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| FLINT COOPER LLC                         | ETHAN FLINT, ESQ. 222 E. PARK STREET, SUITE 500 EDWARDSVILLE IL 62025   |
| FOLEY AND MANSFIELD                      | KASIA NOWAK 250 MARQUETTE AVENUE SOUTH SUITE 1200 MINNEAPOLIS MS 55401  |
| HCL AMERICA INC                          | S RAGHUPATHY 2600 GREAT AMERICA WAY SANTA CLARA CA 95054  |
| HOGAN LOVELL INT LLP - GERMANY           | SUZANNE BELKER KARL SCHARNAGL RING 5 MUNICH 80539 GERMANY   |
| INTERNAL REVENUE SERVICE                 | 1111 CONSTITUTION AVE, NW WASHINGTON DC 20220-0001  |
| INTERNAL REVENUE SERVICE                 | P.O. BOX 7346 PHILADELPHIA PA 19101-7346  |
| KARST & VON OISTE, LLP                   | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) REP: REBECCA LATTERELL-RICE ATTN ERIK P KARST 23923 GOSLING RD, STE A SPRING TX 77389   |
| KELLEY DRYE & WARREN LLP                 | (COUNSEL TO THE AVON COMPANY) ATTN JAMES S CARR & KATHERINE M CAVINS 3 WORLD  |

| Claim Name                                  | Address Information   |
|---|---|
| KELLEY DRYE & WARREN LLP                    | TRADE CENTER 175 GREENWICH ST NEW YORK NY 10007   |
| KELMAR ASSOCIATES LLC                       | MARSELA STRAKOSHA MARSELA STRAKOSHA 500 EDGEWATER DRIVE, STE 525 WAKEFIELD MA 01880   |
| KTJB LLC                                    | JOHN LUNDIN, ESQ. C/O LUNDIN PLLC 405 LEXINGTON AVE., 26TH FL. NEW YORK NY 10174  |
| LANDMAN CORSI BALLIANE AND FORD P C         | CHRISTOPHER KOZAK ONE GATEWAY CENTER NEWARK NJ 07102  |
| LANIER LAW FIRM, PLLC                       | DARRON BERQUIST, ESQ. 535 MADISON AVE, 12TH FLOOR NEW YORK NY 10022   |
| LEVY KONIGSBERG, LLP                        | JEROME BLOCK, ESQ. 605 THIRD AVENUE, 33RD FLOOR NEW YORK NY 10158   |
| MAUNE RAICHLE HARTLEY FRENCH & MUDD         | DAVID AMELL, ESQ. 1900 POWELL STREET, SUITE 200 EMERYVILLE CA 94608   |
| MAUNE RAICHLE HARTLEY FRENCH & MUDD LLC     | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) REP: PATRICIA STEVENS ATTN MARCUS RAICHLE & CHRIS MCKEAN 1015 LOCUST ST, STE 1200 SAINT LOUIS MO 63101  |
| MAUNE RAICHLE HARTLEY FRENCH & MUDD, LLC    | (COUNSEL TO CERTAIN CLAIMANTS) ATTN: CLAYTON L. THOMPSON 150 W. 30TH STREET, SUITE 201 NEW YORK NY 10001  |
| MEIROWITZ & WASSERBERG, LLP                 | DANIEL WASSERBERG, ESQ. 1040 6TH AVENUE, 10TH FLOOR NEW YORK NY 10018   |
| MORRIS, NICHOLS, ARSHT & TUNNELL LLP        | (COUNSEL TO NATURA & CO, ET AL) ATTN ROBERT DEHNEY & MATTHEW HARVEY ATTN JONATHAN WEYAND & ECHO YI QIAN 1201 NORTH MARKET ST, 16TH FL WILMINGTON DE 19801   |
| NACHAWATI LAW GROUP                         | DARREN MCDOWELL 5474 BLAIR ROAD DALLAS TX 75232   |
| OCCIDENTAL CHEMICAL CORPORATION             | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN KALLIE A GALLAGHER 5 GREENWAY PLAZA, STE 110 HOUSTON TX 77046  |
| OCCIDENTAL CHEMICAL CORPORATION             | JOHN MCDERMOTT, ESQ. C/O ARCHER & GRENIER, P.C. 300 DELWARE AVENUE, SUITE 1100 WILMINGTON DE 19801-1670   |
| OFFICE OF THE UNITED STATES ATTORNEY        | DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801   |
| PENSION BENEFIT GUARANTY CORPORATION        | OFFICE OF THE GENERAL COUNSEL ATTN JASON L ALEXANDER, KELSEY L OWENS ATTN SIMON J TORRES 445 12TH ST, S.W. WASHINGTON DC 20024  |
| PHILLIPS & PAOLICELLI, LLP                  | DANIEL WOODARD, ESQ. 747 THIRD AVENUE, 6TH FLOOR NEW YORK NY 10017  |
| PLEVIN & TURNER LLP                         | (COUNSEL TO CENTURY INDEMNITY CO., FEDERAL INSURANCE CO., TIG INSURANCE CO., ACE AMERICAN INSURANCE CO.) ATTN: MARK D. PLEVIN 580 CALIFORNIA STREET, SUITE 1200 SAN FRANCISCO CA 94104  |
| PLEVIN & TURNER LLP                         | (COUNSEL TO CENTURY INDEMNITY CO., FEDERAL INSURANCE CO., TIG INSURANCE CO., ACE AMERICAN INSURANCE CO.) ATTN: MIRANDA H. TURNER, TACIE H. YOON 1701 PENNSYLVANIA AVE., N.W., SUITE 200 WASHINGTON DC 20006                                   |
| RUGGERI PARKS WEINBERG LLP                  | (COUNSEL TO HARTFORD ACCIDENT AND INDEMNITY CO., HARTFORD FIRE INSURANCE CO., FIRST STATE INSURANCE CO., NEW ENGLAND REINSURANCE CORP.) ATTN: JOSHUA WEINBERG, JAMES BURKE, SEAN KELLY 1875 K STREET NORTHWEST, SUITE 600 WASHINGTON DC 20006 |
| SC DEPT OF HEALTH AND ENVIRONMENTAL CONTROL | CAROL CROOKS SC DHEC - BUREAU OF LAND & WASTE MANAGEMENT 2600 BULL STREET COLUMBIA SC 29201   |
| SECRETARY OF STATE/DIV OF REVENUE           | DIVISION OF CORPORATIONS FRANCHISE TAX P.O. BOX 898 DOVER DE 19903  |
| SECRETARY OF STATE/DIV OF REVENUE           | DIVISION OF CORPORATIONS; FRANCHISE TAX JOHN G TOWNSEND BLDG 401 FEDERAL ST, STE 4 DOVER DE 19901   |
| SECURITIES & EXCHANGE COMMISSION            | ATTN: DEVON STAREN 100 F STREET, NE WASHINGTON DC 20549-5985  |
| SECURITIES & EXCHANGE COMMISSION            | NEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI, REGIONAL DIRECTOR 100 PEARL STREET, STE 10-100 NEW YORK NY 10004-2616   |
| SHOOK HARDY AND BACON LLP                   | GREG BOULOS 2555 GRAND BLVD KANSAS CITY MO 64108  |
| SIMMONS HANLY CONROY LLP                    | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) REP: MARJEAN K POUNTAIN ATTN LISA NATHANSON BUSCH & JIM KRAMER 112 MADISON AVE, 7TH FL NEW YORK NY 10016  |
| SIMON GREENSTONE PANATIER PC                | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) REP: KATIE LYNN DIEBOLT ATTN LEAH C KAGAN 901 MAIN ST, STE 5900 DALLAS TX 75202   |
| SIMON GREENSTONE PANATIER, PC               | LEAH KAGAN, ESQ. 3760 KILROY AIRPORT WAY, SUITE 680 LONG BEACH CA 90806   |
| SLIP PARTICIPANT - 1                        | ADDRESS ON FILE   |
| SLIP PARTICIPANT - 2                        | ADDRESS ON FILE   |

| Claim Name                           | Address Information   |
|--------------------------------------|---|
| SLIP PARTICIPANT - 3                 | ADDRESS ON FILE   |
| STREUSAND LANDON OZBURN & LEMMON LLP | (COUNSEL TO NTT DATA SERVICES LLC) ATTN SABRINA STREUSAND & G JAMES LANDON<br>1801 S MOPAC EXPRESSWAY, STE 320 AUSTIN TX 78746  |
| SWMW LAW, LLC                        | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) REP: KRISTA SIEVE ATTN BENJAMIN<br>SCHMICKLE & LAUREN WILLIAMS 701 MARKET ST, STE 1000 ST. LOUIS MO 63101   |
| THE FERRARO LAW FIRM                 | JOSE BECERRA, ESQ. 600 BRICKELL AVE., SUITE 3800 MIAMI FL 33131   |
| THE FROST LAW FIRM                   | SCOTT FROST, ESQ. 273 WEST 7TH STREET SAN PEDRO CA 90731  |
| THE GORI LAW FIRM                    | CHRISTOPHER LAYLOFF, ESQ. 5770 MEXICO ROAD, SUITE A ST. PETERS MO 63376   |
| VOGELZANG LAW                        | MICHELLE PAWLOWSKI, ESQ. 401 N. MICHIGAN AVE., SUITE 350 CHICAGO IL 60611   |
| WATERS KRAUS PAUL & SIEGEL           | ATTN: KEVIN LOEW, ESQ. 3141 HOOD STREET, SUITE 700 DALLAS TX 75219  |
| WEITZ & LUXENBERG, PC                | (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) REP: JENNIFER ANN DOYLE ATTN PERRY<br>WEITZ, JUSTINE DELANEY ATTN CHARLES FERGUSON 700 BROADWAY NEW YORK NY 10003   |
| WHITE AND WILLIAMS LLP               | (COUNSEL TO CENTURY INDEMNITY CO., FEDERAL INSURANCE CO., TIG INSURANCE CO.,<br>ACE AMERICAN INSURANCE CO.) ATTN: TIMOTHY S. MARTIN, MICHAEL A. INGRASSIA 600<br>NORTH KING STREET, SUITE 800 WILMINGTON DE 19801 |
| WILLIAMS, KASTNER & GIBBS PLLC       | ATTN SHAWN B REDIGER 601 UNION ST, STE 4100 SEATTLE WA 98101-2380   |

**Total Creditor count: 73**

## **EXHIBIT B**



AIO US, INC., et al.,  
Case No. 24–11836 (CTG)  
First Class Mail Service

ARCHER & GRENIER, P.C.  
(COUNSEL TO HCL AMERICA INC.)  
ATTN: NATASHA SONGONUGA  
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SUITE 1100  
WILMINGTON, DE 19801-1670

ARCHER & GRENIER, P.C.  
(COUNSEL TO HCL AMERICA INC.)  
ATTN: JERROLD KULBACK  
1025 LAUREL OAK ROAD  
VOORHEES, NJ 08043-3506

ASHBY & GEDDES, P.A.  
(COUNSEL TO THE TRAVELERS INDEMNITY COMPANY)  
ATTN: RICARDO PALACIO, BENJAMIN KEENAN  
500 DELAWARE AVENUE, 8TH FLOOR  
WILMINGTON, DE 19801

CHIPMAN BROWN CICERO & COLE, LLP  
(COUNSEL TO AVON)  
ATTN: WILLIAM E. CHIPMAN, JR.  
HERCULES PLAZA 1313 N MARKET ST,  
SUITE 5400  
WILMINGTON, DELAWARE 19801

CONNOLLY GALLAGHER LLP  
COUNSEL FOR CIGNA HEALTH AND LIFE INSURANCE COMPANY  
JEFFREY C. WISLER  
1201 NORTH MARKET STREET, 20TH FLOOR  
WILMINGTON, DE 19801

## **EXHIBIT C**

| Claim Name                               | Address Information                                     |
|--|---|
| 7 THIRD AVENUE LEASEHOLD                 | C/O SAGE REALTY CORPORATION 5TH FLOOR NEW YORK NY 10017 |
| 7 THIRD AVENUE LEASEHOLD LLC             | ATTN MANAGING MEMBER 777 THIRD AVE NEW YORK NY 10017    |
| FRIED, FRANK, HARRIS, SHRIVER & JACOBSON | ONE NEW YORK PLAZA NEW YORK NY 10004                    |

**Total Creditor count 3**

## **EXHIBIT D**

| Claim Name                            | Address Information  |
|---------------------------------------|--|
| AECOM                                 | ATTN: REAL ESTATE SERVICES ONE CALIFORNIA PLAZA 300 SOUTH GRAND AVENUE, SUITE 200 LOS ANGELES CA 90071 |
| COMPLIANCE SOLUTIONS STRATEGIES       | HOLDINGS LLC, ATTN: JEFF FABER 3 EAST 54TH STREET, 8TH FLOOR NEW YORK NY 10022                         |
| EPIQ EDISCOVERY SOLUTIONS, INC.       | 90 PARK AVENUE, 8TH FLOOR NEW YORK NY 10016  |
| EPIQ EDISCOVERY SOLUTIONS, INC.       | ATTN: CHARLES MCCLAFFERTY 777 THIRD AVENUE NEW YORK NY 10017   |
| HSS PROPERTIES CORPORATION            | ATTN: EXECUTIVE VICE PRESIDENT & CHIEF LEGAL OFFICER 535 EAST 70TH STREET NEW YORK NY 10021            |
| MAVRIDES, MOYAL, PACKMAN & SADKIN LLP | ATTN: RUSSELL BLAYMORE, ESQ. 276 FIFTH AVENUE, SUITE 404 NEW YORK NY 10001                             |
| MAVRIDES, MOYAL, PACKMAN & SADKIN LLP | ATTN: RIFF FABER 777 THIRD AVENUE NEW YORK NY 10017  |
| ROSE ASSOCIATES, INC.                 | ATTN: MR. MARC EHRLICH 200 MADISON AVENUE, 5TH FLOOR NEW YORK NY 10016                                 |
| ROSE ASSOCIATES, INC.                 | ATTN: MR. MARC EHRLICH 777 THIRD AVENUE NEW YORK NY 10017  |
| WESTPOINT HOME LLC                    | ATTN: DONNA BURKARD 28 EAST 28TH STREET NEW YORK NY 10016  |
| WESTPOINT HOME LLC                    | ATTN: DONNA BURKARD 777 THIRD AVENUE NEW YORK NY 10017   |
| WESTPOINT HOME LLC                    | ATTN: TYLER BOLDEN, VP AND GENERAL COUNSEL 201 N. MAIN STREET ANDERSON SC 29621                        |

**Total Creditor count 12**

## **EXHIBIT E**

AIO US, INC., et al.,  
Case No. 24-11836 (CTG)  
First Class Mail Service

KELLEY DRYE & WARREN LLP  
JAMES S. CARR, ANDREA L. CALVARUSO, LEVI M. DOWNING  
3 WORLD TRADE CENTER  
NEW YORK, NEW YORK 10007

## **EXHIBIT F**



Case No. 24-11836 (CTG)

Email Master Service List

| Name   | Email Address   |
|--|---|
| 7 THIRD AVENUE LEASEHOLD   | dallen@sagerealty.com   |
| A.M. SACCULLO LEGAL LLC (COUNSEL TO THE COMMITTEE OF UNSECURED CREDITORS)          | ams@saccullolegal.com;<br>mark@saccullolegal.com;<br>meg@saccullolegal.com                      |
| BELLUCK & FOX (OFFICIAL COMMITTEE OF UNSECURED CREDITORS)                          | jbelluck@belluckfox.com   |
| BLUE CROSS AND BLUE SHIELD ASSOCIATION (OFFICIAL COMMITTEE OF UNSECURED CREDITORS) | brendan.stuhan@bcbsa.com  |
| BOTTOMLINE TECHNOLOGIES  | globalsales2@bottomline.com   |
| CAPLIN & DRYSDALE CHARTERED (COUNSEL TO THE COMMITTEE OF UNSECURED CREDITORS)      | kmaclay@capdale.com;<br>tphillips@capdale.com;<br>kdavis@capdale.com;<br>sconannon@capdale.com  |
| COHEN, PLACITELLA & ROTH, PC   | cplacitella@cprlaw.com  |
| COLORADO DEPARTMENT OF REVENUE   | thomas.malott@state.co.us   |
| COOLEY LLP (COUNSEL TO THE COMMITTEE OF UNSECURED CREDITORS)                       | cspeckhart@cooley.com;<br>mklein@cooley.com;<br>elazerowitz@cooley.com;<br>jledwidge@cooley.com |
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| DB SERVICES AMERICAS, INC.   | dsu.operations@db.com   |
| DEAN OMAR BRANHAM SHIRLEY, LLP (OFFICIAL COMMITTEE OF UNSECURED CREDITORS)         | bsmith@dobslegal.com;<br>aomar@dobslegal.com  |
| DELAWARE DEPARTMENT OF JUSTICE - OFFICE OF THE ATTORNEY GENERAL                    | attorney.general@delaware.gov   |
| DELAWARE STATE TREASURY  | jordan.w.seemans@delaware.gov   |
| DEUTSCHE BANK TRUST COMPANY AMERICAS (OFFICIAL COMMITTEE OF UNSECURED CREDITORS)   | rodney.gaughan@db.com   |
| DOBS & FARINAS, LLP  | sbroderick@dobslegal.com  |
| FLINT COOPER LLC   | eflint@flintcooper.com  |
| FOLEY AND MANSFIELD  | knowak@foleymansfield.com   |
| BRP PARTICIPANT - 1  | EMAIL ADDRESS ON FILE   |
| HCL AMERICA INC  | raghupathys@hcltech.com   |
| HOGAN LOVELL INT LLP - GERMANY   | suzanne.belker@hoganlovells.com   |
| INTERNAL REVENUE SERVICE   | charles.messing@irs.gov;<br>dennis.moody@irs.gov  |
| INTERNAL REVENUE SERVICE   | revenue@phila.gov   |
| SLIP PARTICIPANT - 1   | EMAIL ADDRESS ON FILE   |
| DCP PARTICIPANT - 1  | EMAIL ADDRESS ON FILE   |
| KARST & VON OISTE LLP (OFFICIAL COMMITTEE OF UNSECURED CREDITORS)                  | epk@karstvoniste.com  |

Case No. 24-11836 (CTG)

Email Master Service List

| Name   | Email Address   |
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| KTJB LLC   | jlundin@lundinpllc.com  |
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| LANIER LAW FIRM, PLLC  | darron.berquist@lanierlawfirm.com   |
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## **EXHIBIT I**



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Email Service List

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## **EXHIBIT J**

Case No. 24-11836 (CTG)

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