

ENTERED

December 17, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CONN'S, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 2433357 (ARP)

(Jointly Administered)

**ORDER (I) AUTHORIZING REJECTION
OF EXECUTORY CONTRACTS AND (II) GRANTING RELATED RELIEF**

Pursuant to and in accordance with the *Order (I) Approving Procedures for Future Rejection of Additional Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 369] (the “Rejection Procedures Order”);² and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Debtors having properly filed and served a “Notice of Rejection of Executory Contracts” (the “Rejection Notice”) in accordance with the terms of the Rejection Procedures Order regarding the rejection of Contracts set forth on Exhibit 1 hereto; and no timely objections having been filed to the rejection of the Contracts; and this Court having found that due and adequate notice of the

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Conn’s, Inc. (2840), Conn Appliances, Inc. (0706), CAI Holding, LLC (2675), Conn Lending, LLC (9857), Conn Credit I, LP (0545), Conn Credit Corporation, Inc. (9273), CAI Credit Insurance Agency, Inc. (5846), New RTO, LLC (6400), W.S. Badcock LLC (2010), W.S. Badcock Credit LLC (5990), and W.S. Badcock Credit I LLC (6422). The Debtors’ service address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, TX 77381.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Rejection Procedures Order.

Rejection Procedures Order and the Rejection Notice has been given, and that no other or further notice need be provided; and this Court having determined that the rejections provided for herein are an appropriate exercise of the Debtors' business judgment; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Contracts set forth on **Exhibit 1** attached hereto are hereby rejected pursuant to section 365(a) of the Bankruptcy Code, effective as of the Rejection Date set forth for each Contract and Lease listed on **Exhibit 1**.

2. Nothing contained herein shall prejudice the rights of the Debtors to seek authorization for the use, sale, or transfer of any asset under Section 363 of the Bankruptcy Code.

3. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any pre-petition claim against a Debtor entity; (b) a waiver of the Debtors' right to dispute any pre-petition claim on any grounds; (c) a promise or requirement to pay any pre-petition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Motion; (e) other than as set forth in the Rejection Notice and on **Exhibit 1** attached to this Order, a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Debtors' rights or the rights of any other Person under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to the Motion are valid, and the Debtors expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of all such liens.

4. The Debtors are not required to comply with any termination procedures set forth in the Contracts or the Leases identified on **Exhibit 1** attached hereto, or any documents related thereto, and are relieved of any and all payments or performance obligations due under the Contracts or Leases identified on **Exhibit 1** attached hereto incurred after the Rejection Date.

5. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

6. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: December 17, 2024

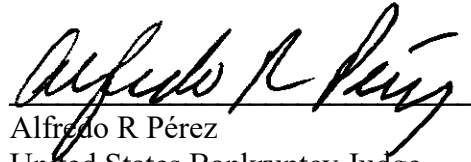

Alfredo R Pérez
United States Bankruptcy Judge

Exhibit 1

Project Blue
 Executory Contract Rejections
 (11-30-24)

TITLE / DESCRIPTION OF CONTRACT	COUNTERPARTY NAME	COUNTERPARTY ADDRESS	EFFECTIVE DATE OF REJECTION
1.) MAINTENANCE AGREEMENT	1ST CLASS ROOFING INC	1815 THORNHILL RD STE 301S, AUBURNDALE, FL 33823	November 30, 2024
2.) MASTER SERVICES AGREEMENT	4 CORNER RESOURCES LLC	1317 EDGEWATER DRIVE SUITE 1810 ORLANDO, FL 32804	November 30, 2024
3.) UTILITY SERVICES AGREEMENT	ALABAMA POWER COMPANY	600 18 TH. ST N. BIRMINGHAM, AL 35203	November 30, 2024
4.) UTILITY SERVICES AGREEMENT	APPALACHIAN POWER	1051 E CARY ST # 1100, RICHMOND, VA 23219	November 30, 2024
5.) MASTER SERVICES AGREEMENT	ARMIN INNOVATIVE PRODUCTS	1424 SOMERSET AVE, DIGHTON, MA 02715	November 30, 2024
6.) MASTER SERVICES AGREEMENT	ARROW ENVIRONMENTAL SERVICES	6225 TOWER LANE, SARASOTA, FL 34240	November 30, 2024
7.) MASTER SERVICES AGREEMENT	AT&T	AKARD STREET, SUITE 2954, DALLAS, TEXAS 75202	November 30, 2024
8.) MASTER SERVICES AGREEMENT	BFC SOLUTIONS	1 VANTAGE WAY STE D210, NASHVILLE, TN 37228	November 30, 2024
9.) PRESSURE WASHING SERVICES AGREEMENT	BROTHERS PRESSURE WASHING LLC	2031 14TH ST, BETHLEHEM, PA 18020	November 30, 2024
10.) MASTER SERVICES AGREEMENT	CAROLINA HANDLING	4835 SIRONA DR STE 100 CHARLOTTE, NC 28273	November 30, 2024
11.) LANDSCAPING SERVICES AGREEMENT	CATES LANDSCAPING	8740 ERMEL RD, FOUNTAIN, CO 80817	November 30, 2024
12.) WSB INTERNET CIRCUITS AGREEMENT	CHARTER COMMUNICATIONS, INC.	CHARTER COMMUNICATIONS, INC.	November 30, 2024
13.) MASTER SERVICES AGREEMENT	CLOUD COVER MEDIA, INC.	999 PACIFIC COAST HWY SUITE 500 EL SEGUNDO, CA 90245	November 30, 2024
14.) MASTER SERVICES AGREEMENT	CMS NEXTECH	1045 S JOHN RODES BLVD, MELBOURNE, FL 32904	November 30, 2024
15.) WSB MASTER SERVICES AGREEMENT	COMCAST, INC.	1701 JOHN F KENNEDY BLVD, PHILADELPHIA, PA 19103	November 30, 2024
16.) MASTER SERVICES AGREEMENT (WSB)	CUMMINS	500 JACKSON STREET, COLUMBUS, IN 47201	November 30, 2024
17.) LANDSCAPING SERVICES AGREEMENT	CUT AND EDGE LAWN CARE	3992 29 AVE N, ST PETERSBURG, FL, 33713	November 30, 2024
18.) MASTER SERVICES AGREEMENT	DADE PAPER & BAG	11641 W 40TH AVE HIALEAH, FL, 33018-2332	November 30, 2024
19.) MASTER SERVICES AGREEMENT	ECHO GLOBAL LOGISTICS, INC	600 W. CHICAGO AVE., SUITE 200, CHICAGO, IL 60654	November 30, 2024
20.) AUDIT SOFTWARE AGREEMENT	EMPOWERED SYSTEMS, LLC	3209 W SMITH VALLEY RD SUITE 223, GREENWOOD, IN 46142	November 30, 2024
21.) WSB SEARCH ENGINE SERVICES AGREEMENT	GOOGLE LLC	1600 AMPHITHEATRE PARKWAY IN MOUNTAIN VIEW, CALIFORNIA.	November 30, 2024
22.) MASTER FUEL AGREEMENT	HAWKINS OIL COMPANY INC	2381 ROSEGATE, ROSEVILLE, MN 55113	November 30, 2024
23.) MASTER SERVICES AGREEMENT	HLWJR, INC. (AY)	5 PENN PLAZA, FLOOR 5, NEW YORK, NY 10001	November 30, 2024
24.) MASTER FUEL AGREEMENT	HOWELL OIL COMPANY INC	916 NW 13TH STREET, 808 NW 12TH ST, BELLE GLADE, FL 33430	November 30, 2024
25.) MASTER SERVICES AGREEMENT	JEA	225 N PEARL ST, JACKSONVILLE, FL 32202	November 30, 2024
26.) MASTER SERVICES AGREEMENT	KISH CORPORATION	8020 TYLER BLVD, #100 MENTOR, OH 44060	November 30, 2024
27.) MASTER SERVICES AGREEMENT	KMJ LLC	3061 OUR TIBBS TRL LEXINGTON, KY, 40511-9138	November 30, 2024
28.) SUPPLY CHAIN SERVICES AGREEMENT	KORBER SUPPLY CHAIN US INC	5600 WEST 83RD STREET, SUITE 600, 8200 TOWER, BLOOMINGTON, MN 55437	November 30, 2024
29.) TELECOMMUNICATIONS SERVICES AGREEMENT	LEVEL 3 FINANCING, INC.	1025 ELDORADO BOULEVARD, BROOMFIELD, COLORADO	November 30, 2024
30.) PRINT SERVICES AGREEMENT	MAC PAPERS, LLC	3300 PHILIPS HIGHWAY JACKSONVILLE, FLORIDA 32207	November 30, 2024
31.) MASTER SERVICES AGREEMENT	MARPAN SUPPLY CO INC	215 E PERSHING ST, TALLAHASSEE, FL 32301	November 30, 2024
32.) EMPLOYEE SOURCING AGREEMENT	MASIS STAFFING SOLUTION SERVICES	1331 GRAFTON ST, WORCESTER, MA 01604	November 30, 2024
33.) MARKETING SERVICES AGREEMENT	MILESTONE INTERNET MARKETING, INC	2010 EL CAMINO REAL SUITE 926, SANTA CLARA, CA 95050	November 30, 2024
34.) MASTER SERVICES AGREEMENT (CONN'S)	NDM TECHNOLOGIES	802 N FANCHER RD, SPOKANE VALLEY, WA 99212	November 30, 2024
35.) LANDSCAPING AGREEMENT	NEW HORIZON HARDSCAPES	170 NEW HORIZONS RD, BOONE, NORTH CAROLINA, 28607	November 30, 2024
36.) MASTER CALL MONITORING AGREEMENT	NOBLE SYSTEMS INC	1200 ASHWOOD PKWY, ATLANTA, GEORGIA	November 30, 2024
37.) WASTE AGREEMENT	NORTH METRO WASTE & HAULING	149 RIVER MILL DRIVE BALL GROUND, GEORGIA 30107-4620	November 30, 2024
38.) MASTER SERVICES AGREEMENT	NUCYCLE AGREEMENT	2067 COUNTY LINE RD, PLANT CITY, FL 33566	November 30, 2024
39.) DOCVIEW AS400 HA ENVIRONMENT AGREEMENT	OPEN TEXT INC.	SUITE 302, 2440 SAND HILL ROAD MENLO PARK CA 94025	November 30, 2024
40.) DOCVIEW AS400 TEST ENVIRONMENT AGREEMENT	OPEN TEXT INC.	SUITE 302, 2440 SAND HILL ROAD MENLO PARK CA 94025	November 30, 2024
41.) KOFAX AGREEMENT	OPEN TEXT INC.	SUITE 302, 2440 SAND HILL ROAD MENLO PARK CA 94025	November 30, 2024
42.) MASTER SERVICES AGREEMENT	QUENCH USA, INC	630 ALLENDALE ROAD SUITE 200 KING OF PRUSSIA, PA 19406	November 30, 2024
43.) MASTER SERVICES AGREEMENT	RAYMOND ACCOUNTS MANAGEMENT INC	22 SOUTH CANAL STREET, GREENE, NY 13778	November 30, 2024
44.) EMAIL CODING SERVICES AGREEMENT	RELATIONSHIP ONE, LLC	121 WASHINGTON AVENUE NORTH SUITE 200 MINNEAPOLIS, MN 55401	November 30, 2024
45.) MASTER SERVICES AGREEMENT	REXEL USA INC	5429 LYNDON B. JOHNSON FREEWAY L SUITE 600. DALLAS, TX 75240	November 30, 2024
46.) SOFTWARE AGREEMENT	RIGHTSTAR SYSTEMS	1801 ALEXANDER BELL DR, SUITE 550, RESTON, VA 20191	November 30, 2024
47.) MASTER SERVICES AGREEMENT	SAAW, INC. (RR)	227 N JUNIPER ST PHILADELPHIA, PA 19107	November 30, 2024
48.) TABLEAU CLOUD AGREEMENT (Q-06491202)	SALESFORCE.COM INC	415 MISSION ST, 3RD FLOOR, SAN FRANCISCO, CA 94105	November 30, 2024

Project Blue
 Executory Contract Rejections
 (11-30-24)

TITLE / DESCRIPTION OF CONTRACT	COUNTERPARTY NAME	COUNTERPARTY ADDRESS	EFFECTIVE DATE OF REJECTION
49.) LANDSCAPING SERVICES AGREEMENT	SALTY DOG LAWN CARE, LLC	2510 MCGEE ROAD PLANT CITY, FL 33565	November 30, 2024
50.) SECURITY SERVICES AGREEMENT	SECURITAS SECURITY SERVICE USA	5000 SAGEMORE DR SUITE 204, EVESHAM, NJ 08053	November 30, 2024
51.) MASTER SERVICES AGREEMENT	SHENTEL	500 SHENTEL WAY, EDINBURG, VA 22824	November 30, 2024
52.) CONFLUENCE AGREEMENT (WSB)	VERINEXT CORP	510 TOWNSHIP LINE RD, BLUE BELL, PA 19422	November 30, 2024
53.) DELINEA AGREEMENT (WSB)	VERINEXT CORP	510 TOWNSHIP LINE RD, BLUE BELL, PA 19422	November 30, 2024
54.) OPSGENIE AGREEMENT (WSB)	SHI INTERNATIONAL CORP	290 DAVIDSON AVE. SOMERSET, NJ 08873	November 30, 2024
55.) PRINTERLOGIC AGREEMENT (WSB)	VERINEXT CORP	510 TOWNSHIP LINE RD, BLUE BELL, PA 19422	November 30, 2024
56.) TELECOMMUNICATIONS SERVICES AGREEMENT	SIERRA WIRELESS AMERICA INC	200 FLYNN ROAD, CAMARILLO, CA	November 30, 2024
57.) WASTE SERVICES AGREEMENT	SMASH MY TRASH	17437 CAREY ROAD, SUITE 164, WESTFIELD, INDIANA 46074	November 30, 2024
58.) HVAC MAINTENANCE AGREEMENT	SMITH HEATING & AIR CONDITIONING	4759 FRANCHISE ST, NORTH CHARLESTON, SC 29418	November 30, 2024
59.) OFFICE SUPPLIES AGREEMENT	STAPLES CONTRACT AND COMMERCIA	500 STAPLES DR, FRAMMINGHAM, MA 01702	November 30, 2024
60.) PRINTING SERVICES AGREEMENT	SUN PRINT MANAGEMENT	5441 PROVOST DRIVE HOLIDAY, FL 34690	November 30, 2024
61.) LANDSCAPING SERVICES AGREEMENT	SUPERIOR LANDSCAPING, LLC	231 STONERIDGE ST, LYNCHBURG, VA 24501	November 30, 2024
62.) MASTER SHIPPING AGREEMENT	SWIFT TRANSPORTATION SERVICES	2200 S 75TH AVE, PHOENIX, AZ 85043	November 30, 2024
63.) MASTER SERVICES AGREEMENT	SWIVEL STANDS	3231-C BUSINESS PARK DR, #115, VISTA, CA 92081	November 30, 2024
64.) TELECOMMUNICATIONS SERVICES AGREEMENT	T-MOBILE USA INC.	12920 SE 38TH ST BELLEVUE, WA 98006 US	November 30, 2024
65.) LANDSCAPING AGREEMENT	TREES ARE US INC	113 HUNTER RD, NEWPORT NEWS, VA 23601	November 30, 2024
66.) MASTER SERVICES AGREEMENT (WSB)	UNIFIRST CORPORATION	68 JONSPIN ROAD, WILMINGTON, MASSACHUSETTS, 01887	November 30, 2024
67.) MESSAGING SERVICES AGREEMENT	VIBES MEDIA LLC	300 WEST ADAMS STREET, CHICAGO, IL 60606	November 30, 2024
68.) PAPER SERVICES AGREEMENT	W B MASON CO INC	59 CENTRE STREET. BROCKTON, MA 02301	November 30, 2024
69.) HVAC MAINTENANCE AGREEMENT	WEBBS HEATING & AIR	170 WEBB WAY ADVANCE, NC 27006	November 30, 2024
70.) ADOBE SOFTWARE AGREEMENT	WORKFRONT	3301 N. THANKSGIVING WAY STE. 100 LEHI, UTAH 84043	November 30, 2024