

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

**SUPPLEMENTAL CERTIFICATE OF SERVICE**

I, JACK LAWRENCE, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with its principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On December 13, 2024, I caused to be served the *customized* "Notice of Potential Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Amount," dated December 12, 2024, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT."

/s/ Jack Lawrence

Jack Lawrence

---

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors' service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

## **EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

**NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY  
CONTRACTS OR UNEXPIRED LEASES AND CURE AMOUNT**

**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”) on November 11, 2024.

**PLEASE TAKE FURTHER NOTICE** that, on November 12, 2024, the Debtors filed a motion (the “Motion”)<sup>2</sup> with the Court seeking entry of orders, among other things, approving (a) procedures for the solicitation of bids in connection with the Sale Transactions and the Auctions (the “Bidding Procedures”), (b) the proposed sale of substantially all of the Recovery Solutions Assets to the Recovery Solutions Stalking Horse Bidder, subject to the submission of higher or otherwise better offers, (c) the form and manner of notice related to the Sale Transactions, and (d) procedures for the assumption and assignment of contracts and leases in connection with the Sale Transactions (the “Assumption and Assignment Procedures”).

**PLEASE TAKE FURTHER NOTICE** that, on December 11, 2024, the Court entered an amended order (the “Bidding Procedures Order”) approving, among other things, the Bidding Procedures, which establish the key dates and times related to the Sale Transactions, the Auctions, and the Assumption and Assignment Procedures.

**PLEASE TAKE FURTHER NOTICE** that, upon the closing of a Sale Transaction, the Debtors intend to assume and assign to the Successful Bidder(s) (whether or not a Stalking Horse Bidder) the Potential Assumed Contracts. A schedule listing the Potential Assumed Contracts (the “Potential Assumed Contracts Schedule”) is attached hereto and may also be accessed free of charge on the Debtors’ case information website located at <https://dm.epiq11.com/Wellpath> or can be requested by email at [WellpathInfo@epiqglobal.com](mailto:WellpathInfo@epiqglobal.com). In addition, the “Cure Costs,” if any, necessary for the assumption and assignment of the Potential Assumed Contracts are set forth on

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors’ service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

the Potential Assumed Contracts Schedule. *Each Cure Cost listed on the Potential Assumed Contracts Schedule represents all liabilities of any nature of the Debtors arising under an Assumed Contract prior to the Petition Date, whether known or unknown, whether due or to become due, whether accrued, absolute, contingent, or otherwise, so long as such liabilities arise out of or relate to events occurring prior to the Petition Date.*

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU HAVE BEEN IDENTIFIED AS A COUNTERPARTY TO A POTENTIAL ASSUMED CONTRACT.** Under the terms of the Assumption and Assignment Procedures, (a) at or prior to the closing of a Sale Transaction, a Successful Bidder may elect, in its sole and absolute discretion, (i) to exclude any contract or lease on the Potential Assumed Contracts Schedule as an Assumed Contract, as applicable (in which case it shall become an Excluded Contract), or (ii) to include on the Proposed Assumed Contracts Schedule any contract or lease listed on the Potential Assumed Contracts Schedule, by providing to the Debtors written notice of its election to exclude or include such contract or lease, as applicable, (b) if the Debtors or any Successful Bidder identify during the pendency of these chapter 11 cases (before or after the closing of a Sale Transaction) any contract or lease that is not listed on the Proposed Assumed Contracts Schedule, and such contract or lease has not been rejected by the Debtors, the Successful Bidder may in its sole and absolute discretion elect by written notice to the Debtors to treat such contract or lease as an Assumed Contract and the Debtors shall seek to assume and assign such Assumed Contract in accordance with the Assumption and Assignment Procedures, and (c) following an Auction, the Debtors may, in accordance with the applicable purchase agreement, or as otherwise agreed by the Debtors and the Successful Bidder(s), at any time before the closing of the Sale Transactions, modify the previously stated Cure Costs associated with any Proposed Assumed Contract. The Assumption and Assignment Procedures further provide that any Counterparty whose previously-stated Cure Cost is modified will receive notice thereof and an opportunity to file a Supplemental Assumption and Assignment Objection. **The assumption and assignment of the Contracts on the Potential Assumed Contracts Schedule is not guaranteed and is subject to approval by the Court and the Debtors' or Successful Bidder's right to remove an Assumed Contract from the Potential Assumed Contracts Schedule and Proposed Assumed Contracts Schedule.**

### **Obtaining Additional Information**

Copies of the Motion and the Bidding Procedures Order, as well as all related exhibits (including the Bidding Procedures) and all other documents filed with the Court, are available free of charge on the Debtors' case information website located at <https://dm.epiq11.com/Wellpath> or can be requested by email at [WellpathInfo@epiqglobal.com](mailto:WellpathInfo@epiqglobal.com).

### **Filing Assumption and Assignment Objections**

Pursuant to the Assumption and Assignment Procedures, objections to the potential assumption and assignment of an Assumed Contract (an "Assumption and Assignment Objection") with respect to the ability of a Successful Bidder to provide adequate assurance of future performance must (a) be in writing, (b) comply with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and Complex Procedures, (c) state, with specificity, the legal and factual bases thereof, including, if applicable, the Cure Cost that the Counterparty believes are required to cure defaults under the relevant Assumed Contract, (d) by no later than (x) **December 26, 2024 at 4:00**

**p.m. (prevailing Central Time)** for the Recovery Solutions / Consolidated Sale Transaction, and (y) **January 31, 2025 at 4:00 p.m. (prevailing Central Time)** for any Corrections Asset(s) Sale Transaction (each an “Assumption and Assignment Objection Deadline”), (i) be filed with the Court and (ii) be served on , (1) proposed counsel to the Debtors, McDermott Will & Emery, LLP, 444 West Lake Street, Suite 4000 Chicago, Illinois 60606-0029, Attn: Felicia Gerber Perlman, Bradley Thomas Giordano, Jake Jumbeck, Carole Wurzelbacher, and Carmen Dingman, and One Vanderbilt Avenue New York, New York 10017, Attn: Steven Z. Szanzer, (2) counsel to the DIP Lenders and the Ad Hoc Group, Akin Gump Strauss Hauer & Feld, LLP, 2001 K Street N.W. Washington, DC 20006, Attn.: Scott L. Alberino and Kate Doorley, (3) counsel to the Prepetition First Lien Administrative Agent and Prepetition Second Lien Administrative Agent, Cahill Gordon & Reindel LLP, 32 Old Slip, New York, NY 10005, Attn: Joel H. Levitin (jlevitin@cahill.com) and Jordan A. Wishnew (jwishnew@cahill.com) and Norton Rose Fulbright US LLP, 1550 Lamar Street, Suite 2000, Houston, TX 77010, Attn: Bob Bruner (bob.bruner@nortonrosefulbright.com), (4) proposed counsel to the Committee, Proskauer Rose LLP, 11 Times Square, New York, NY 1036, Attn: Brian Rosen, Ehud Barak, and Daniel Desatnik, and Stinson LLP, 1201 Walnut, Suite 2900, Kansas City, MO 64106, Attn: Nicholas Zluticky and Zachary Hemenway, and (5) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Susan Hersch and Ha Nguyen (collectively, the “Objection Notice Parties”).

Pursuant to the Assumption and Assignment Procedures, an Assumption and Assignment Objection relating to a proposed Cure Cost (a “Cure Objection”) must (a) be in writing, (b) comply with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and Complex Procedures, (c) state, with specificity, the legal and factual bases thereof, including, if applicable, the Cure Cost that the Counterparty believes are required to cure defaults under the relevant Assumed Contract, and (d) by no later than **December 21, 2024 at 4:00 p.m. (prevailing Central Time)** (the “Cure Objection Deadline”), (i) be filed with the Court and (ii) be served on the Objection Notice Parties.

Pursuant to the Assumption and Assignment Procedures, objections to the potential assumption and assignment of an Assumed Contract or Assumed Lease by a party whose contract or lease is listed on a Supplemental Assumed Contracts Schedule (a “Supplemental Assumption and Assignment Objection”) with respect to the ability of a Successful Bidder to provide adequate assurance of future performance or relating to the Cure Costs (to the extent modified from the previously-stated amount) must (a) be in writing, (b) comply with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and Complex Procedures, (c) state, with specificity, the legal and factual bases thereof, and (d) by no later than **14 days from the date of service of such Supplemental Assumption and Assignment Notice**, (i) be filed with the Court and (ii) be served on the Objection Notice Parties.

Objections to the Sale Orders, the conduct of the Auctions, or the Sale Transactions (collectively, the “Sale Objections”) must (a) be in writing, (b) state, with specificity, the legal and factual bases thereof, (c) comply with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and Complex Procedures, and (d) by no later than (i) **December 26, 2024 at 4:00 p.m. (prevailing Central Time)** for the Recovery Solutions / Consolidated Sale Transaction, subject to the extension of such deadline in accordance with the Bidding Procedures if an “Extension Event” occurs, or (ii) **January 31, 2025 at 4:00 p.m. (prevailing Central Time)** for the Corrections Asset(s) Sale Transaction (each a “Sale Objection Deadline”).

### **CONSEQUENCES OF FAILING TO TIMELY ASSERT AN OBJECTION**

*Any Counterparty to a contract or lease who fails to timely make an objection to the potential assumption and assignment of such contract or lease on or before the Assumption and Assignment Objection Deadline in accordance with the Assumption and Assignment Procedures, the Bidding Procedures Order, and this Notice (or in the case of a Supplemental Assumption and Assignment Objection, by 14 days from the date of service of such Supplemental Assumption and Assignment Notice) shall be deemed to have consented to the assumption and assignment of such contract or lease, including the Cure Costs (if any), set forth on a Potential Assumed Contracts Schedule or a Supplemental Assumed Contracts Schedule, and shall be forever barred from asserting any objection or claims against the Debtors, the Successful Bidder, or the property of any such parties relating to the assumption and assignment of such contract or lease, including asserting additional Cure Costs with respect to such contract or lease. Notwithstanding anything to the contrary in such contract or lease, or any other document, the Cure Costs set forth on a Potential Assumed Contracts Schedule or a Supplemental Assumed Contracts Schedule shall be controlling and will be the only amount necessary to cure outstanding defaults under the applicable Assumed Contract under section 365(b) of the Bankruptcy Code arising out of or related to any events occurring prior to the closing of a Sale Transaction or other applicable date upon which such assumption and assignment will become effective, whether known or unknown, whether due or to become due, whether accrued, absolute, contingent, or otherwise, so long as such liabilities arise out of or relate to events occurring prior to the closing of a Sale Transaction or other applicable date upon which such assumption and assignment will become effective.*

### **Other Important Dates and Deadlines<sup>3</sup>**

In addition to the dates and deadlines described above with respect to filing Assumption and Assignment Objections, Cure Objections, and Supplemental Assumption and Assignment Objections, note the following important dates and deadlines:

- (1) **Auctions.** In the event that the Debtors timely receive more than one Qualified Bid for the Assets, and subject to the satisfaction of any further conditions set forth in the Bidding Procedures, the Debtors intend to conduct an Auction for the applicable Assets. An Auction, if held, shall be conducted at McDermott Will & Emery LLP, 444 West Lake Street, Suite 4000, Chicago, Illinois 60606 on (a) **December 23, 2024 at 9:00 a.m. (prevailing Central Time)** for the Recovery Solutions / Consolidated Sale Transactions, subject to the extension of such date in accordance with the Bidding Procedures if an “Extension Event” occurs, (b) **January 28, 2025 at 9:00 a.m. (prevailing Central Time)** for any Corrections Asset(s) Sale Transaction.
- (2) **Sale Hearings.** The Court shall hold a hearing to consider approval of the Successful Bid(s) (and Alternate Bid(s), as applicable) and the proposed Sale Transaction(s) contemplated thereby (a “Sale Hearing”). The Sale Hearing with respect to any Recovery Solutions / Consolidated Sale Transaction(s) contemplated by any designated Successful

---

<sup>3</sup> The following dates and deadlines may be extended by the Debtors or the Court pursuant to the terms of the Bidding Procedures and the Bidding Procedures Order.

Bid(s) (and the Alternate Bid(s), as applicable) shall be held on **December 31, 2024 at 10:00 a.m. (prevailing Central Time)**, subject to the extension of such date in accordance with the Bidding Procedures if an “Extension Event” occurs. The Sale Hearing with respect to any Corrections Asset(s) Sale Transaction(s) contemplated by any designated Successful Bid(s) (and the Alternate Bid(s), as applicable) shall be held on **February 4, 2025 at 10:00 a.m. (prevailing Central Time)**.

Dated: December 12, 2024

/s/ *Marcus A. Helt*

---

Dallas, Texas

Marcus A. Helt (Texas Bar #24052187)  
MCDERMOTT WILL & EMERY LLP  
2501 N. Harwood Street, Suite 1900  
Dallas, Texas 75201-1664  
Telephone: (214) 295-8000  
Facsimile: (972) 232-3098  
Email: mhelt@mwe.com

-and-

Felicia Gerber Perlman (admitted *pro hac vice*)  
Bradley Thomas Giordano (admitted *pro hac vice*)  
Jake Jumbeck (admitted *pro hac vice*)  
Carole Wurzelbacher (admitted *pro hac vice*)  
Carmen Dingman (admitted *pro hac vice*)  
MCDERMOTT WILL & EMERY LLP  
444 West Lake Street, Suite 4000  
Chicago, Illinois 60606-0029  
Telephone: (312) 372-2000  
Facsimile: (312) 984-7700  
Email: fperlman@mwe.com  
bgiordano@mwe.com  
jjumbeck@mwe.com  
cwurzelbacher@mwe.com  
cdingman@mwe.com

-and-

Steven Z. Szanzer (admitted *pro hac vice*)  
MCDERMOTT WILL & EMERY LLP  
One Vanderbilt Avenue  
New York, New York 10017  
Telephone: (212) 547-5400  
Facsimile: (212) 547-5444  
Email: sszanzer@mwe.com

*Proposed Counsel to the Debtors and Debtors in Possession*

## **EXHIBIT B**

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

4K MCL CENTRAL INTERNAL MEDICINE  
1201 SOUTH DR STE 131  
MOUNT PLEASANT, MI 48858

9B MCL NORTHERN SUITE 3B  
740 S MAIN ST  
CHEBOYGAN, MI 49721

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

ADVANCED EYE CARE  
3986 S. YALE AVE  
TULSA, OK 74135

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

AIMS  
3636 STOCKTON HILL RD.  
KINGMAN, AZ 86409

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Page 2 of 15

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

[NAME ON FILE]  
[ADDRESS REDACTED]

ANESTHESIA ARTS LTD  
1308 PAPIN STREET  
ST. LOUIS, MO 63103

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

BLISS NETWORK MANAGEMENT  
PO BOX 200  
LAKEHURST, NJ 08733

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

CARDIOVASCULAR ASSOCIATES  
PO BOX 53040  
PHOENIX, AZ 85072

CARNEY HOSPITAL  
2100 DORCHESTER AVE.  
DORCHESTER, MA 02124

CARNEY HOSPITAL  
2100 DORCHESTER AVE.  
DORCHESTER, MA 02124

CATHOLIC CHARITIES COMMUNITY  
INTERPRETER  
SERVICES, INC.  
275 W BROADWAY  
SOUTH BOSTON, MA 02127

CCS-CMGC INTERMEDIATE HOLDINGS INC  
1283 MURFREESBORO RD, SUITE 500  
NASHVILLE, TN 37217

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

CRESCENT AUGUSTA  
1370 BROWNING RD  
COLUMBIA, SC 29210-6938

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

DENTAL CARE FOR EVERYONE DBA MOBILE  
DENTAL INC  
1707 MT. PLEASANT ST SUITE 1  
BURLINGTON, IA 52601

DEPARTMENT OF PUBLIC HEALTH (SOPS)  
250 WASHINGTON STREET  
BOSTON, MA 02108

DEPT OF MENTAL HEALTH  
2414 BULL ST  
COLUMBIA, SC 29202

DERMATOLOGY AND SKIN SURGERY CLINIC  
201 FOURTH ST STE 4B  
ALEXANDRIA, LA 71301

DOUGLAS HOSPITAL  
8954 HOSPITAL DR  
DOUGLASVILLE, GA 30134

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Page 4 of 15

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

EMERGENCY FOOT CARE  
601 E HAMPDEN AVE STE 410  
ENGLEWOOD, CO 80113

EMERGENCY PHYSICIANS OF LEESBURG & THE  
VILLAGES  
846 NE 54TH TERRACE  
SUMTERVILLE, FL 33521

EMERGENCY PHYSICIANS OF TOPEKA  
PO BOX 326  
TOPEKA, KS 66601

[NAME ON FILE]  
[ADDRESS REDACTED]

EYES  
846 NE 54TH TERRACE  
SUMTERVILLE, FL 33521

FIRST CARDIOLOGY LLC  
2400 PATTERSON STREET, SUITE 400  
NASHVILLE, TN 37203

FIRST COAST MOBILE IMAGING SERVICES INC  
AND  
JACKSON MOBILE IMAGING SERVICES INC  
4237 SALISBURY RD. SUITE 306  
JACKSONVILLE, FL 32216

[NAME ON FILE]  
[ADDRESS REDACTED]

FRESENIUS MEDICAL CARE BURLINGTON, LLC  
115 SUNSET RD  
BURLINGTON, NJ 08016

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

GASTRO & HEPATO CONSULT, PC  
NY MEDICAL COLLEGE, MUNGOR PAVILION,  
SUITE 206  
VALHALLA, NY 10595

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

HAMILTON (QUOTA SHARE)  
280 PARK AVENUE, EAST TOWER, 25TH FLOOR,  
NEW YORK, NY 10017

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Page 5 of 15

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

HARRIS FOOT & ANKLE  
76001 BOBBY MOORE CIRCLE  
YULEE, FL 32097

HEALTHCARE LABS INC  
416 SAINT MARKS COURT SUITE 305  
PEORIA, IL 61603

HEALTHSOUTH OF MONTGOMERY INC  
4465 NARROW LANE RD  
MONTGOMERY, AL 36116

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

HOSPICE HOUSE  
7415 CEDAR ST.  
OMAHA, NE 68124

HOSPITALIST SERVICE OF MICHIGAN PLLC  
7188 N MAIN ST.  
CLARKSTON, MI 48346

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

IMAGING RADIOLOGIST LLC  
319 EAST MADISON SUITE 2A  
SPRINGFIELD, IL 62701

[NAME ON FILE]  
[ADDRESS REDACTED]

INFECTIOUS DISEASES ASSOCIATES  
3306 SW 26TH AVE STE 104  
OCALA, FL 34471-7856

[NAME ON FILE]  
[ADDRESS REDACTED]

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

[NAME ON FILE]  
[ADDRESS REDACTED]

IRON COUNTY COMMUNITY HOSPITAL  
1400 W ICE LAKE RD  
IRON RIVER, MI 49935

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

JW OPERATORY, LLC  
22 W ONTARIO ST  
CHICAGO, IL 60654

KANSAS EYE PHYSICIANS  
1499 E IRON AVE  
SALINA, KS 67401

KANSAS TRAUMA & CRITICAL CARE  
4321 WASHINGTON ST, STE 4000  
KANSAS CITY, KS 64111

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Page 8 of 15

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

KEY WEST UROLOGY ASSOCIATES  
1111 12TH ST #108  
KEY WEST, FL 33040

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

LIFESTAR AMBULANCE SERVICES INC  
PO BOX 1838  
CENTRALIA, IL 62804

[NAME ON FILE]  
[ADDRESS REDACTED]

LIONS SERVICES EYE CLINIC  
4600 N TRYON ST. #A  
CHARLOTTE, NC 28213

[NAME ON FILE]  
[ADDRESS REDACTED]

LLOYD'S UNDERWRITER SYNDICATE NO. 4020  
ARK  
280 PARK AVENUE, EAST TOWER, 25TH FLOOR,  
NEW YORK, NY 10017

LLOYD'S UNDERWRITER SYNDICATE  
NO. 3902 NOA & MUNICH RE  
280 PARK AVENUE, EAST TOWER, 25TH FLOOR,  
NEW YORK, NY 10017

LLOYD'S UNDERWRITER SYNDICATE  
NO. 3902 NOA & MUNICH RE  
280 PARK AVENUE, EAST TOWER, 25TH FLOOR,  
NEW YORK, NY 10017

LOUISIANA DPS  
504 MAYFLOWER ST  
BATON ROUGE, LA 70802

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

MACINTOSH AMBULANCE SERVICE  
P.O. BOX 170  
JACKSON, KY 41339

[NAME ON FILE]  
[ADDRESS REDACTED]

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

MARQUETTE GENERAL REFERENCE  
LABORATORY  
580 W COLLEGE AVE  
MARQUETTE, MI 49855

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

MCKISSICK PARK INPATIENT SERVICES  
PO BOX 37849  
PHILADELPHIA, PA 19101

MDC CLARE  
1509 N MCEWAN  
CLARE, MI 48617

MEDICAL PRACTICE MANAGEMENT  
CONSULTANT  
3901 HIGHLAND RD, STE A  
WATERFORD, MI 48328

MEDICAL SERVICE PLAN  
7694 SOLUTION CENTER  
CHICAGO, IL 60677-7006

MEMORIAL HOME SERVICES  
720 N BOND  
SPRINGFIELD, IL 62702

MEMORIAL HOME SERVICES  
720 N BOND  
SPRINGFIELD, IL 62702

MENTAL HEALTH HOSPITAL OF SOUTH FLORIDA  
7145 W OAKLAND PARK BLVD  
LAUDERHILL, FL 33313-1012

MERCY HOSPITAL EL RENO  
2115 PARKVIEW DR  
EL RENO, OK 73036

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Page 10 of 15

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

METROPOLITAN GOVERNMENT OF NASHVILLE  
AND DAVIDSON  
COUNTY DBA METROPOLITAN NASHVILLE  
GENERAL  
HOSPITAL AND MEHARRY MEDICAL COLLEGE  
1005 DR. D.8. TODD BOULEVARD  
NASHVILLE, TN 37208

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

MIDLANDS ORAL & MAXILL SURGERY  
1755 SAINT JULIAN PL  
COLUMBIA, SC 29204

MID-MARYLAND ORAL SUGERY CENTER  
68 THOMAS JOHNSON DR, STE A  
FREDERICK, MD 21702

MIDWEST MEDICAL LABORATORIES  
CORPORATION  
1915 N HARLEM AVE  
CHICAGO, IL 60707

MIDWEST REHAB  
1512 5TH AVE  
ROCK FALLS, IL 61071

MIND CLINIC  
PO BOX 8323  
SCOTTSDALE, AZ 85252

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

MMG TELEHEALTH IN TOUCH URGENT CARE  
1314 S LINDEN RD  
FLINT, MI 48532

MMG TELEHEALTH PSYCHIATRY SERVICES  
401 W GREENLAWN AVE  
LANSING, MI 48910

MOBILE RADIOLOGY SERVICES  
6200 S. SYRACUSE WAY SUITE 440  
GREENWOOD VILLAGE, CO 80111

MOBILE RADIOLOGY SERVICES  
6200 S. SYRACUSE WAY SUITE 440  
GREENWOOD VILLAGE, CO 80111

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Page 11 of 15

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

MOBILEEXUSA  
101 ROCK RD  
HORSHAM, PA 19044

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

NEUROLOGICAL AND HEADACHE DISORDERS  
3178 WESTERN AVE  
KINGMAN, AZ 86409

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

NORTHWEST FLORIDA ASC, LP  
204 B EAST 19TH STREET  
PANAMA CITY, FL 32405-4707

[NAME ON FILE]  
[ADDRESS REDACTED]

ONCOLOGY CARE CENTER  
4000 NORTH ILLINOIS  
BELLEVILLE, IL 62226

ORAL SURGERY ASSOCIATES  
1120 OAK RIDGE DR  
EAU CLAIRE, WI 54701

ORAL SURGERY INSTITUTE  
145 TRADERS WAY STE A  
POOLER, GA 31322

ORTHODONTIC ASSOCIATES  
152 US ROUTE 1  
SCARBOROUGH, ME 04074

ORTHOPEDIC & SPORTS MEDICINE SPECIALISTS  
224 PECAN PARK AVE  
ALEXANDRIA, LA 71303

ORTHOPEDIC ASSOCIATES  
3301 NORTHWEST 50TH ST  
OKLAHOMA CITY, OK 73112

ORTHOPEDIC ASSOCIATES  
3301 NORTHWEST 50TH ST  
OKLAHOMA CITY, OK 73112

[NAME ON FILE]  
[ADDRESS REDACTED]

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

PROMISE HOSPITAL OF LOUISIANA -  
BOSSIER CITY CAMPUS -  
PURCHASED BY LEXMARK HOLDING LLC  
2525 VIKING DR  
BOSSIER CITY, LA 71111

[NAME ON FILE]  
[ADDRESS REDACTED]

RETINA SPECIALISTS  
2625 BOLTON BOONE DR  
DESOTO, TX 75115

RHC MCLAREN BAY WOODLAND HEALTH  
EVERGREEN CLINIC  
611 COURT ST  
WEST BRANCH, MI 48661

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

SAINT JOSEPHS HOSPITAL  
1375 E 19TH AVE  
DENVER, CO 80218-1114

SAN ANGELO REGIONAL ASSISTANCE  
PROGRAM INC.  
3501 KNICKERBOCKER RD  
SAN ANGELO, TX 76904

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

SELECT SPECIALTY HOSPITAL - CLEVELAND,  
LLC (GATEWAY)  
2351 EAST 22ND STREET, 7TH FLOOR  
CLEVELAND, OH 44115-3111

SELECT SPECIALTY HOSPITAL - DANVILLE, INC.  
100 NORTH ACADEMY AVENUE, BUSH  
PAVILION 3,  
MAIL STOP 4210  
DANVILLE, PA 17822-4210

SELECT SPECIALTY HOSPITAL - FORT SMITH,  
INC.  
1001 TOWSON AVENUE, 6TH FLOOR  
FORT SMITH, AR 72901-4921

SELECT SPECIALTY HOSPITAL - LONGVIEW, INC.  
700 EAST MARSHALL AVENUE, 1ST  
AND GROUND FLOORS WEST  
LONGVIEW, TX 75601-5580

[NAME ON FILE]  
[ADDRESS REDACTED]

SIGNATURE HEALTHCARE OF MADISON  
431 LARKIN SPRINGS ROAD  
MADISON, TN 37115-5005

[NAME ON FILE]  
[ADDRESS REDACTED]

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

[NAME ON FILE]  
[ADDRESS REDACTED]

SUNBURY COMMUNITY HEALTH AND REHAB  
354 NORTH 11TH ST  
SUNBURY, PA 17801

[NAME ON FILE]  
[ADDRESS REDACTED]

SURGERY CENTER OF MIDWEST CITY LP  
8121 NATIONAL AVE, STE 108  
MIDWEST CITY, OK 73110

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

THE EYE CARE CENTER  
16135 N MAY AVE, STE A  
EDMOND, OK 73013

THE EYE CARE CENTER  
16135 N MAY AVE, STE A  
EDMOND, OK 73013

THE MELBOURNE ASC, LP  
1401 SOUTH APOLLO BOULEVARD, SUITE B  
MELBOURNE, FL 32901

THE SALEM OR OPHTHALMOLOGY ASC, LLC  
PO BOX 27340  
PHOENIX, AZ 85061

THE SOUTH BEND IN ENDOSCOPY ASC, LLC  
53830 GENERATIONS DRIVE  
SOUTH BEND, IN 46635-1557

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

Debtor: WELLPATH HOLDINGS, INC., et al

NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS OR  
UNEXPIRED LEASES AND CURE AMOUNT

Case #: 24-90533 (ARP)

Notices mailed by: December 13, 2024

VESTAL HEALTHCARE, LLC  
116 N JENSEN RD  
VESTAL, NY 13850

VESTAL HEALTHCARE, LLC  
1485 ROUTE 9D  
WAPPINGERS FALLS, NY 12590

VESTAL HEALTHCARE, LLC  
1500 MIDDLE COUNTRY RD  
CENTEREACH, NY 11720

VESTAL HEALTHCARE, LLC  
27 PARK AVE  
BINGHAMTON, NY 13903

VESTAL HEALTHCARE, LLC  
65 PENNSYLVANIA AVE STE 300  
BINGHAMTON, NY 13903

[NAME ON FILE]  
[ADDRESS REDACTED]

[NAME ON FILE]  
[ADDRESS REDACTED]

WAYMART, PA  
ROUTE 6, CARBONDALE ROAD  
WAYMART, PA 18472

WELLCARE PHYSICIAN'S GROUP - EAST RIVER  
28442 E RIVER RD STE 110  
PERRYSBURG, OH 43551

WELLCARE PHYSICIAN'S GROUP - LIGHTHOUSE  
7045 LIGHTHOUSE WAY  
PERRYSBURG, OH 43551

Total Parties: 256