

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
TERRAFORM LABS PTE. LTD., <i>et al.</i> , <sup>1</sup>	)	Case No. 24-10070 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF EXTENSION OF CRYPTO LOSS CLAIMS BAR DATE**

**PLEASE TAKE FURTHER NOTICE** that on September 20, 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Findings of Fact, Conclusions of Law, and Order Confirming Second Amended Chapter 11 Plan of Liquidation of Terraform Labs Pte. Ltd. and Terraform Labs Limited* [Docket No. 734] (the “Confirmation Order”) confirming the *Second Amended Chapter 11 Plan of Liquidation of Terraform Labs Pte. Ltd. and Terraform Labs Limited* [Docket No. 717] (the “Plan”)² of Terraform Labs Pte. Ltd. and Terraform Labs Limited, as debtors and debtors in possession in the above-captioned chapter 11 cases (together, the “Debtors”).

**PLEASE TAKE FURTHER NOTICE** that on October 1, 2024, the Debtors filed the *Notice of (I) Entry of Order Confirming Second Amended Chapter 11 Plan of Liquidation of Terraform Labs Pte. Ltd. and Terraform Labs Limited and (II) Effective Date* [Docket No. 765], confirming that the Effective Date of the Plan occurred on October 1, 2024.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan and the Confirmation Order, the bar date and proof of claim process for holders of Crypto Loss Claims to assert a claim (the “Crypto Loss Claims Bar Date”) for allowance and distribution purposes was to be not more than one hundred and twenty (120) calendar days after the Effective Date; *provided however* that such time may be extended by the Plan Administrator by filing a notice on the docket.<sup>3</sup> The date that is one hundred and twenty (120) calendar days after the Effective Date is January 29, 2025.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Wind Down Trust Agreement,<sup>4</sup> the Plan Administrator shall develop Crypto Loss Claim Procedures with the consent

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<sup>1</sup> The Debtors in these chapter 11 cases are: Terraform Labs Pte. Ltd. and Terraform Labs Limited. The Debtors’ principal offices are located at 10 Anson Road, #10-10 International Plaza, Singapore 079903.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan, the Confirmation Order, or the Wind Down Trust Agreement (as defined herein).

<sup>3</sup> See paragraph 27 of the Confirmation Order and section 5.7 of the Plan.

<sup>4</sup> See *Notice of Filing of Fourth Plan Supplement in Connection with Second Amended Chapter 11 Plan of Liquidation of Terraform Labs Pte. Ltd. and Terraform Labs Limited* [Docket No. 719], which includes the amended wind down trust agreement (the “Wind Down Trust Agreement”) as Exhibit A.

of the majority of the Advisory Board and shall file the Crypto Loss Claim Procedures Motion no later than sixty (60) days after the Effective Date; *provided, however*, that such deadline may be extended by the Plan Administrator with the consent of the Advisory Board.<sup>5</sup> The date that was sixty (60) days after the Effective Date was December 2, 2024.<sup>6</sup>

**PLEASE TAKE FURTHER NOTICE** that, consistent with the Wind Down Trust Agreement, the Plan Administrator and the Advisory Board have agreed to extend the deadline to file the Crypto Loss Claims Procedures Motion by an additional sixty-three (63) days, for a total of one hundred and twenty-three days (123) after the Effective Date, to **February 1, 2025**,<sup>7</sup> subject to further extensions in accordance with the terms of the Wind Down Trust Agreement.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the provisions of the Confirmation Order and the Plan that allow the Plan Administrator to extend the Crypto Loss Claim Bar Date by filing a notice on the docket, the Plan Administrator and the Advisory Board have agreed to file this notice extending the outside date for the Crypto Loss Claims Bar Date by an additional ninety (90) days, for a total of two hundred and ten (210) days after the Effective Date, to **April 29, 2025**, subject to further extensions in accordance with the terms of the Confirmation Order and the Plan.

**PLEASE TAKE FURTHER NOTICE** that a full copy of all documents filed in these chapter 11 cases are available free of charge by visiting the Debtors' restructuring website at <https://dm.epiq11.com/case/terraform>. You may also obtain copies of any pleadings by visiting the Court's website at <https://www.deb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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<sup>5</sup> See section 4.13 of the Wind Down Trust Agreement.

<sup>6</sup> The actual date that was sixty (60) days after the Effective Date was November 30, 2024, a Saturday. As such, in accordance with the Bankruptcy Rules, the deadline to file the Crypto Loss Claim Procedures Motion was December 2, 2024.

<sup>7</sup> Notwithstanding the Bankruptcy Rules, the deadline to file the Crypto Loss Claim Procedures Motion is now Saturday, February 1, 2025.

Dated: December 17, 2024  
Wilmington, Delaware

*/s/ Zachary I. Shapiro*

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