

ALLEN OVERY SHEARMAN STERLING US LLP  
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*Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:

- ☒ NEVADA COPPER, INC.
- ☒ NEVADA COPPER CORP.
- ☒ NC DITCH COMPANY LLC
- ☒ NC FARMS LLC
- ☒ LION IRON CORP.
- ☒ 0607792 B.C. LTD.

Debtors.<sup>1</sup>

Lead Case No.: 24-50566-hlb  
 Chapter 11

Jointly Administered with:  
 Case No. 24-50567-hlb  
 Case No. 24-50568-hlb  
 Case No. 24-50569-hlb  
 Case No. 24-50570-hlb  
 Case No. 24-50571-hlb

Objection Deadline: January 6, 2024

**FIFTH MONTHLY FEE STATEMENT OF ALLEN OVERY SHEARMAN  
 STERLING US LLP FOR COMPENSATION FOR SERVICES RENDERED AND  
 REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS  
 FOR THE PERIOD FROM NOVEMBER 1, 2024, THROUGH NOVEMBER 30, 2024**

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their registration numbers in the jurisdiction in which they are organized are: Nevada Copper, Inc. (1157) (Nevada); Nevada Copper Corp. (5323) (British Columbia); 0607792 B.C. Ltd. (2524) (British Columbia); Lion Iron Corp. (2904) (Nevada); NC Farms LLC (0264) (Nevada); and NC Ditch Company LLC (4396) (Nevada).

Name of Applicant:	Allen Overy Shearman Sterling US LLP
Authorized to Provide Services to:	Nevada Copper, Inc., <i>et al.</i>
Date of Retention:	Order entered on August 5, 2024, authorizing retention as of June 10, 2024 [ECF No. 493].
Period for which Compensation and Expenses are Sought:	November 1, 2024, through November 30, 2024
Total Fees Incurred in Period:	\$518,317.00
20% Holdback:	\$103,663.40
Compensation Net of Holdback:	\$414,653.60
Total Amount of Expenses Incurred:	\$5,802.58
Total Compensation (Net of Holdback) and Expenses Requested:	\$420,456.18

In accordance with the *Order Authorizing the Retention and Employment of Allen Overy Shearman Sterling US LLP as Counsel for the Debtors Effective as of the Petition Date*, dated August 5, 2024 [ECF No. 493] (the “**Retention Order**”) and the *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated August 8, 2024 [ECF No. 501] (the “**Interim Compensation Order**”),<sup>2</sup> Allen Overy Shearman Sterling US LLP (“**A&O Shearman**”) hereby submits this fifth consolidated monthly fee statement (the “**Fifth Monthly Fee Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period from November 1, 2024, through November 30, 2024 (the “**Fifth Monthly Period**”). By this Fifth Monthly Fee Statement, A&O Shearman seeks payment in the amount of \$420,456.18, comprising (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Fifth Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

#### **Services Rendered and Expenses Incurred**

Attached hereto as **Exhibit 1** is a description of A&O Shearman’s timekeepers who performed work on behalf of the Debtors during the Fifth Monthly Period, setting forth (i) the

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

1 name and title of each timekeeper who provided services to the Debtors during the Fifth Monthly  
2 Fee Period, (ii) the aggregate hours worked by each such timekeeper, (iii) the hourly billing rate  
3 for each such timekeeper and (iv) the admission year of each attorney. The blended hourly billing  
4 rate of A&O Shearman's timekeepers during the Fifth Monthly Fee Period is approximately  
5 \$1,431.81.<sup>3</sup>

6 Attached hereto as **Exhibit 2** is a summary, by project category, of the services rendered  
7 and compensation sought for the Fifth Monthly Period.

8 Attached hereto as **Exhibit 3** is a summary, by expense type, of expenses incurred and  
9 reimbursement of expenses sought or the Fifth Monthly Period.

10 Attached hereto as **Exhibit 4** are itemized time records of A&O Shearman's professionals  
11 for the Fifth Monthly Period and summary materials related thereto.

12 Attached hereto as **Exhibit 5** is an itemized record of all expenses for the Fifth Monthly  
13 Period.

14 Some fees and expenses may not be included in this Fifth Monthly Fee Statement due to  
15 delays in the accounting and processing of certain fees and expenses during the Fifth Monthly  
16 Period. A&O Shearman reserves all rights to seek further allowance of any such fees and expenses  
17 not set forth herein.

18 In accordance with the Interim Compensation Order, objections to this Fifth Monthly Fee  
19 Statement, if any, must be served within 20 days after receipt of the Fifth Monthly Fee Statement  
20 (or the next business day if the 20<sup>th</sup> day is not a business day). At the expiration of the 20-day  
21 review period, the Debtors will promptly pay 80% of the fees and 100% of the expenses requested  
22 in this Fifth Monthly Fee Statement, except such fees or expenses as to which an objection has  
23 been timely served.

24 *[Remainder of page intentionally left blank]*

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27 <sup>3</sup> The blended rate is comprised of all A&O Shearman timekeepers who provided services to the Debtors during  
28 the Fifth Monthly Period.

Dated: December 17, 2024

Respectfully submitted,

/s/ Ryan J. Works

**McDONALD CARANO LLP**

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-and-

**ALLEN OVERY SHEARMAN**

**STERLING US LLP**

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(admitted *pro hac vice*)

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*Counsel to the Debtors and Debtors in Possession*

**EXHIBIT 1**

**Fee Summary for November 1, 2024, through November 30, 2024**

Timekeeper	Position	Department	Year Admitted	Current Rate	Hours	Fees
Fredric Sosnick	Partner	Restructuring	1992	\$2,285.00	76.3	\$174,345.50
Sara Coelho	Partner	Restructuring	2008	\$2,115.00	23.5	\$49,702.50
Lara Aryani	Partner	M&A	2009	\$1,595.00	1.0	\$1,595.00
Chris Newcomb	Counsel	Restructuring	2010	\$1,615.00	52.8	\$85,272.00
Jacob Mezei	Associate	Restructuring	2020	\$1,440.00	14.0	\$20,160.00
Geeth Makepeace	Associate	US Capital Markets & Global ECM	2019	\$1,375.00	0.9	\$1,237.50
Kyle Jaksa	Associate	Restructuring	2020	\$1,260.00	2.2	\$2,772.00
Alexander Babcock	Associate	Restructuring	2022	\$1,125.00	84.7	\$95,287.50
Michael Ligeti	Associate	Restructuring	2024	\$825.00	106.6	\$87,945.00

**EXHIBIT 2**

**Fee Summary by Project Category for November 1, 2024, through November 30, 2024**

<b>Matter/Description</b>	<b>Hours</b>	<b>Amount</b>
1039048-0000012 (Employee Matters)	38.2	\$53,171.00
1039048-0000013 (Non-Working Travel) <sup>4</sup>	0.0	\$0.00
1039048-0000015 (SOFAs and Schedules/Claims Management)	57.3	\$64,803.50
1039048-0000016 (Other Professional Retention/Fee Applications)	9.2	\$10,937.00
1039048-0000017 (A&O Shearman Retention/Fee Application)	14.0	\$17,989.00
1039048-0000019 (UCC Matters)	2.1	\$3,994.50
1039048-0000020 (Hearings)	19.3	\$26,070.50
1039048-0000021 (Executory Contracts/Unexpired Leases)	0.8	\$1,828.00
1039048-0000022 (Taxes)	1.5	\$1,890.00
1039048-0000023 (Adversary Proceedings/Contested Matters)	0.0	\$0.00
1039048-0000025 (Automatic Stay Issues)	0.1	\$144.00
1039048-0000026 (Governance & Board Matters)	3.8	\$8,496.00
1039048-0000027 (Business Operations/Vendor/Supplier Issues)	62.8	\$88,816.50
1039048-0000028 (Asset Sales)	2.9	\$4,679.50
1039048-0000029 (Plan/Disclosure Statement/Confirmation)	92.5	\$143,788.50
1039048-0000030 (DIP/Exit Financing/Cash Management)	29.4	\$52,880.50
1039048-0000031 (Case Administration)	28.1	\$38,828.50
<b>TOTAL</b>	<b>362.0</b>	<b>\$518,317.00</b>

<sup>4</sup> Non-working travel is billed at 50% of the applicable timekeeper's rate.



**EXHIBIT 3**

**Summary of Expenses for November 1, 2024, through November 30, 2024**

1	<b>Expense Category</b>	<b>Total Expenses</b>
2	Online Research – Westlaw	\$5,662.58
3	Meals (local)	\$140.00
4	<b>TOTAL</b>	<b>\$5,802.58</b>

**EXHIBIT 4**

**Fee Reports for November 1, 2024, through November 30, 2024**

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**1039048-0000012 Employee Matters**

**Fees for November 1, 2024, through November 30, 2024**

NEVADA COPPER CORP.  
EMPLOYEE MATTERS  
1039048-0000012

Invoice Number 6001052789

**FEE DETAIL**

**LEGAL SERVICES**

Date	Fee Earner/Description	Hours	Rate	Amount (USD)
11/1/2024	Sara Coelho Review KERP release changes (.2), telephone call with L. Thalacker regarding same (1.0).	1.20	2,115.00	2,538.00
11/5/2024	Sara Coelho Review changes to form of KERP release.	0.40	2,115.00	846.00
11/5/2024	Fredric Sosnick Emails with G. Martin and S. Coelho regarding KEIP through confirmation.	0.20	2,285.00	457.00
11/7/2024	Fredric Sosnick Emails with G. Martin regarding supplemental KEIP.	0.10	2,285.00	228.50
11/8/2024	Fredric Sosnick Initial review of KEIP materials (.2), telephone call with G. Martin regarding same (.3), review and revised updated KEIP materials (.7), emails with G. Martin and S. Coelho regarding same (.1).	1.30	2,285.00	2,970.50
11/9/2024	Fredric Sosnick Emails with G. Martin and S. Coelho regarding Supplemental KEIP (.2), review final revisions to slides regarding same (.2).	0.40	2,285.00	914.00
11/11/2024	Alex Babcock Review board materials regarding supplemental KEIP program to prepare motion (.3), begin motion shell regarding supplemental KEIP (2.2).	2.50	1,125.00	2,812.50
11/12/2024	Alex Babcock Discuss Supplemental KEIP Motion with F. Sosnick (.1), work on draft of same (4.6), review KEIP plan and board deck regarding same (.4), correspondence with R. Wise and A. Chin regarding information for same (.4).	5.50	1,125.00	6,187.50
11/12/2024	Sara Coelho Answer A. Babcock questions regarding KEIP motion.	0.10	2,115.00	211.50
11/12/2024	Fredric Sosnick Meeting with A. Babcock regarding Supplemental KEIP.	0.10	2,285.00	228.50
11/13/2024	Alex Babcock Work on draft of supplemental KEIP motion (5.5), review board deck regarding same (.3).	5.80	1,125.00	6,525.00
11/14/2024	Alex Babcock Work on draft of supplemental KEIP motion (.8), draft declaration in support of same (1.6).	2.40	1,125.00	2,700.00
11/15/2024	Alex Babcock Work on draft of supplemental KEIP motion (.4), work on draft of declaration in support of supplemental KEIP motion (2.1), correspondence regarding same with F. Sosnick and S. Coelho (.3).	2.80	1,125.00	3,150.00
11/18/2024	Alex Babcock Address comments to supplemental KEIP motion and declaration from F. Sosnick (4.5), calls with S. Coelho regarding same (.2), address S. Coelho comments to same (1.2), correspondence with G. Martin regarding same (.3).	6.20	1,125.00	6,975.00
11/18/2024	Sara Coelho Review and comment on revised KEIP motion (.9), calls with A. Babcock regarding same (.2).	1.10	2,115.00	2,326.50
11/18/2024	Fredric Sosnick Worked on revisions to supplemental KEIP motion (2.4), review Supplemental KEIP declaration (.9), emails with A. Babcock regarding same (.1).	3.40	2,285.00	7,769.00
11/19/2024	Alex Babcock Call with F. Sosnick regarding Supplemental KEIP motion and declaration (.1), call with F. Sosnick regarding comments from G. Martin to supplemental KEIP motion (.4), correspondence with F. Sosnick regarding communications with creditors regarding KEIP (.1), review comments from G. Martin regarding same (.8), revise motion and declaration in response to client comments (1.5), correspondence with Lowenstein, Milbank and G. Martin regarding motion and declaration and	3.80	1,125.00	4,275.00

**NEVADA COPPER CORP.**  
 EMPLOYEE MATTERS  
 1039048-0000012

**Invoice Number 6001052789**

11/19/2024	filing of same (.4), finalize and motion and declaration (.5). Fredric Sosnick Telephone call with A. Babcock regarding Supplemental KEIP (.1), emails with G. Martin regarding same (.1), emails with A. Babcock regarding communication with UCC and KfW on Supplemental KEIP (.1), review revisions to supplemental KEIP and declaration from G. Martin (.2), telephone call with A. Babcock regarding same (.4).	0.90	2,285.00	2,056.50
<b>LEGAL SERVICES</b>		<b>38.20</b>		<b>\$53,171.00</b>

**1039048-0000015 SOFAs and Schedules/Claims Management**

**Fees for November 1, 2024, through November 30, 2024**

NEVADA COPPER CORP.  
SOFAS AND SCHEDULES/CLAIMS MANAGEMENT  
1039048-0000015

Invoice Number 6001052788

# FEE DETAIL

## LEGAL SERVICES

Date	Fee Earner/Description	Hours	Rate	Amount (USD)
11/1/2024	Sara Coelho Comment on updated claim analysis (.1), outline initial claim reconciliation matters to team (.2).	0.30	2,115.00	634.50
11/1/2024	Michael Ligeti Create tracker for all filed secured, admin and priority claims.	1.70	825.00	1,402.50
11/4/2024	Chris Newcomb Review and revise administrative claims bar date motion.	0.40	1,615.00	646.00
11/4/2024	Fredric Sosnick Emails with S. Coelho regarding Concord discussions.	0.10	2,285.00	228.50
11/5/2024	Michael Ligeti Review status of latest filed claims (.4), follow up with company regarding same (.4).	0.80	825.00	660.00
11/5/2024	Chris Newcomb Review and revise motion to set administrative claims bar date.	1.00	1,615.00	1,615.00
11/6/2024	Michael Ligeti Follow up with R. Works regarding treatment of tax claim (.2), review and revise draft of admin claims bar date motion (2.8), address inquiry from R. Works regarding treatment of claim (.2).	3.20	825.00	2,640.00
11/6/2024	Chris Newcomb Review and comment on administrative claims bar date motion (.3), correspondence with AOS team regarding same (.3),	0.60	1,615.00	969.00
11/7/2024	Sara Coelho Telephone call with C. Newcomb, M. Ligeti regarding admin claims motion (.2), review revised objection order (.1).	0.30	2,115.00	634.50
11/7/2024	Michael Ligeti Call with S. Coelho and C. Newcomb to discuss admin claims bar date motion.	0.30	825.00	247.50
11/7/2024	Chris Newcomb Call with S. Coelho and M. Ligeti regarding administrative claims bar date motion (.2), correspondence with same regarding same (.3), call with R. Works regarding same (.1), correspondence with Epiq regarding same (.2).	0.80	1,615.00	1,292.00
11/8/2024	Michael Ligeti Work on draft of admin claims bar date motion.	1.00	825.00	825.00
11/9/2024	Sara Coelho Review and comment on administrative claims bar date motion (1.5), correspondence with M. Ligeti regarding same (.1).	1.60	2,115.00	3,384.00
11/9/2024	Michael Ligeti Correspond with S. Coelho regarding admin bar date motion.	0.10	825.00	82.50
11/10/2024	Sara Coelho Review/comment on administrative claims bar date motion.	1.40	2,115.00	2,961.00
11/10/2024	Michael Ligeti Review S. Coelho's comments to admin bar date motion (.6), revise draft motion to address same (3.4).	4.00	825.00	3,300.00
11/11/2024	Sara Coelho Email F. Sosnick regarding claim reconciliation matter (.1), revise admin claims motion (.3), telephone call with F. Sosnick regarding claims matters (.4), telephone call with M. Ligeti regarding claims research (.2), follow-up with A. Surati on claim analysis (.4).	1.40	2,115.00	2,961.00
11/11/2024	Michael Ligeti Correspond with Epiq regarding scheduled claims (.2), correspond with representative for equity holder regarding chapter 11 cases (.2), update claims tracker (.2), work on draft of admin bar date motion (1.2), research issues relating to treatment of claims (3.1), call with S. Coelho regarding claims research (.2).	5.10	825.00	4,207.50
11/11/2024	Chris Newcomb Review claims register (.3), correspondence with F. Sosnick regarding same (.2), address related claim issues (.3), review	1.10	1,615.00	1,776.50



**NEVADA COPPER CORP.**

SOFAS AND SCHEDULES/CLAIMS MANAGEMENT

1039048-0000015

Invoice Number 6001052788

11/11/2024	Savage claims (.3). Fredric Sosnick Review claims register for potential objections (.4), emails with C. Newcomb regarding same (.1).	0.50	2,285.00	1,142.50
11/12/2024	Michael Ligeti Conduct research regarding treatment of claims (7.9), call with S. Coelho to discuss same (.2).	8.10	825.00	6,682.50
11/12/2024	Chris Newcomb Review Savage claims and contracts (.2), correspondence with F. Sosnick regarding same and related issues (.2).	0.40	1,615.00	646.00
11/13/2024	Sara Coelho Review claims data and update team regarding same.	0.20	2,115.00	423.00
11/13/2024	Michael Ligeti Revise draft of admin bar date motion, (3.2), meet with S. Coelho to discuss same (.3).	3.50	825.00	2,887.50
11/13/2024	Chris Newcomb Call with counsel to Enginova regarding claim issue.	0.10	1,615.00	161.50
11/14/2024	Sara Coelho Review analysis of lien claimant treatment under plan (.2), follow up with M. Ligeti on analysis of bar date scope (.2), meet with F. Sosnick, M. Ligeti regarding admin claims bar date motion (.2), revise admin bar date motion and related exclusions (.4), address bar mechanics for claims (.4).	1.40	2,115.00	2,961.00
11/14/2024	Michael Ligeti Call with S. Coelho to discuss admin bar date motion (.2), update draft of administrative bar date motion (2.6), correspond with A. Perach regarding same (.2), meet with F. Sosnick and S. Coelho regarding admin claims bar date motion (.2).	3.20	825.00	2,640.00
11/14/2024	Fredric Sosnick Meeting with S. Coelho and M. Ligeti regarding Admin Claims Bar Date motion.	0.20	2,285.00	457.00
11/15/2024	Sara Coelho Comment on changes to proposed bar date terms (.3), telephone call with F. Sosnick regarding lien and admin claim process (.2), review tax claim analysis from Dahu (.1), comment on request to shorten time regarding admin bar date motion (.3).	0.90	2,115.00	1,903.50
11/15/2024	Michael Ligeti Address comments to admin bar date motion (5.1), correspond with Epiq regarding same (.1), correspond with McDonald Carano team regarding same (.2), review and revise documents relating to order shortening time for admin bar date motion (.4), follow up on inquiry from claim holder (.1).	5.90	825.00	4,867.50
11/15/2024	Fredric Sosnick Review and revised Interim Admin Claims Bar Date motion (1.6), emails with S. Coelho and M. Ligeti regarding same (.1), telephone call with S. Coelho regarding same (.2).	1.90	2,285.00	4,341.50
11/16/2024	Fredric Sosnick Emails with S. Coelho regarding relief requested in admin bar date motion.	0.10	2,285.00	228.50
11/18/2024	Michael Ligeti Review terms of admin bar date motion to determine next steps.	0.80	825.00	660.00
11/19/2024	Michael Ligeti Correspondence with restructuring team regarding admin bar date motion (.2), correspondence with Torsys regarding same (.2), correspondence with Epiq regarding same (.2), finalize and coordinate filing of admin bar date motion (1.2).	1.80	825.00	1,485.00
11/26/2024	Michael Ligeti Review filings to determine treatment of vendor claim (2.2), review motion for admin claim status (.6), correspond with R. Works regarding same (.1).	2.90	825.00	2,392.50
11/27/2024	Fredric Sosnick Emails with G. Martin regarding Concord claims issues and responses.	0.20	2,285.00	457.00

**LEGAL SERVICES****57.30****\$64,803.50**

**1039048-0000016 Other Professional Retention/Fee Applications**

**Fees for November 1, 2024, through November 30, 2024**

**NEVADA COPPER CORP.**  
 OTHER PROFESSIONAL RETENTION/FEE APPLICATIONS  
 1039048-0000016

**Invoice Number 6001052787**

**FEE DETAIL**

**LEGAL SERVICES**

<b>Date</b>	<b>Fee Earner/Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount (USD)</b>
11/1/2024	Alex Babcock Correspondence with A. Surati, F. Sosnick and M. Ligeti regarding company inquiry regarding other professional fee applications (.5), review other professional's fee application and billing detail regarding same (.2), review docket regarding same (.2), review interim compensation order regarding same (.3), correspondence with B. Grubb regarding clerk's office issue regarding other professionals' fee applications (.3).	1.50	1,125.00	1,687.50
11/4/2024	Alex Babcock Address question from A. Surati regarding other professional's payment.	0.40	1,125.00	450.00
11/5/2024	Alex Babcock Review certificates of non objection filed on the docket (.2), follow up regarding same with M. Ligeti (.3).	0.50	1,125.00	562.50
11/5/2024	Michael Ligeti Discuss August fee statements with A. Babcock (.2), follow up with company regarding same (.2).	0.40	825.00	330.00
11/6/2024	Alex Babcock Review certificate of non objection filed on the docket (.1), follow up regarding same with M. Ligeti (.1), correspondence regarding same with AlixPartners team (.2).	0.40	1,125.00	450.00
11/6/2024	Michael Ligeti Follow up with company regarding August fee statements (.1), follow up with Epiq regarding invoices (.2).	0.30	825.00	247.50
11/13/2024	Alex Babcock Correspondence with A. Surati, S. Coelho and Epiq team regarding invoices issue.	0.40	1,125.00	450.00
11/15/2024	Alex Babcock Correspondence with R. Works, B. Grubb and S. Coelho regarding certificate of no objection for Moelis monthly fee statement.	0.30	1,125.00	337.50
11/15/2024	Michael Ligeti Correspondence with client regarding Moelis September fee statement.	0.10	825.00	82.50
11/20/2024	Alex Babcock Correspondence with M. Ligeti regarding fee applications and objection deadline.	0.30	1,125.00	337.50
11/20/2024	Michael Ligeti Address inquiry from client regarding interim fee applications.	0.30	825.00	247.50
11/21/2024	Alex Babcock Correspondence with M. Ligeti regarding Torys monthly fee statement and objection deadline (.2), correspondence with Torys team regarding same (.2).	0.40	1,125.00	450.00
11/21/2024	Michael Ligeti Correspond with Nevada Copper team regarding monthly fee statements.	0.40	825.00	330.00
11/22/2024	Alex Babcock Review AlixPartners fourth fee statement (.6), coordinate with R. Works' team for filing (.2).	0.80	1,125.00	900.00
11/22/2024	Fredric Sosnick Emails with A. Babcock regarding Alix fee statement.	0.10	2,285.00	228.50
11/25/2024	Alex Babcock Review Moelis monthly fee statement (.3), correspondence with S. Coelho regarding same (.2), review correspondence from UST regarding AlixPartners LEDES files (.2), correspondence with Alix team regarding same (.3), finalize and file Moelis fee statement (.2).	1.20	1,125.00	1,350.00
11/26/2024	Alex Babcock Correspondence with L. Marie Bonito and J. Day regarding AlixPartners LEDES files.	0.40	1,125.00	450.00
11/27/2024	Sara Coelho Email Torys on addressing UST objection to fee application	0.20	2,115.00	423.00

**NEVADA COPPER CORP.**

OTHER PROFESSIONAL RETENTION/FEE APPLICATIONS

1039048-0000016

**Invoice Number 6001052787**

	(.1), email Alix on addressing UST objection to fee application (.1).			
11/27/2024	Kyle Jaksa	0.20	1,260.00	252.00
	Correspondence with Canadian counsel regarding their monthly fee statement.			
11/27/2024	Fredric Sosnick	0.60	2,285.00	1,371.00
	Review UST informal objections to Alix and Torys fee applications (.5), emails with T. DeMarinis regarding same (.1).			
<b>LEGAL SERVICES</b>		<b>9.20</b>		<b>\$10,937.00</b>

**1039048-0000019 UCC Matters**

**Fees for November 1, 2024, through November 30, 2024**

NEVADA COPPER CORP.  
 UCC MATTERS  
 1039048-0000019

Invoice Number 6001052792

**FEE DETAIL**

**LEGAL SERVICES**

Date	Fee Earner/Description	Hours	Rate	Amount (USD)
11/1/2024	Chris Newcomb Review stipulation and order to extend challenge period (.3), correspondence with Nevada Copper team, AOS team and counsel for KfW and UCC regarding same (.3), prepare same for filing (.2), correspondence with Nevada counsel regarding same (.2), call with F. Sosnick and M. Papandrea regarding challenge period extension (.2).	1.20	1,615.00	1,938.00
11/1/2024	Fredric Sosnick Telephone call with M. Papandrea and C. Newcomb regarding challenge period extension (.3), review draft of stipulation extending challenge period (.2).	0.50	2,285.00	1,142.50
11/3/2024	Fredric Sosnick Review revisions to cash collateral stipulation and motion.	0.40	2,285.00	914.00
<b>LEGAL SERVICES</b>		<b>2.10</b>		<b>\$3,994.50</b>

**1039048-0000020 Hearings**

**Fees for November 1, 2024, through November 30, 2024**

NEVADA COPPER CORP.  
HEARINGS  
1039048-0000020

Invoice Number 6001052790

**FEE DETAIL**

**LEGAL SERVICES**

Date	Fee Earner/Description	Hours	Rate	Amount (USD)
11/6/2024	Alex Babcock Review rejection motions for upcoming hearing preparations (1.3), call with S. Coelho regarding hearing preparation (.4), begin draft of hearing outline (2.1).	3.80	1,125.00	4,275.00
11/6/2024	Sara Coelho Hearing planning (.1), telephone call with A. Babcock regarding presentation of rejection motions (.4).	0.50	2,115.00	1,057.50
11/6/2024	Kyle Jaksa Correspondence with A. Babcock regarding hearing preparation.	0.20	1,260.00	252.00
11/6/2024	Michael Ligeti Prepare for November 8 hearing.	1.00	825.00	825.00
11/6/2024	Fredric Sosnick Emails with S. Coelho, A. Babcock and M. Ligeti regarding November 8 hearing preparation.	0.10	2,285.00	228.50
11/7/2024	Alex Babcock Revise hearing outline (2.4), call with S. Coelho regarding same (.2), review correspondence from NV Energy regarding hearing (.3), discussion with F. Sosnick regarding same (.1), revise proposed order ahead of hearing tomorrow (1.2), correspondence with R. Works regarding same (.2), follow up with M. Ligeti regarding hearing preparation (.4).	4.80	1,125.00	5,400.00
11/7/2024	Sara Coelho Review A. Babcock email regarding presentation of rejection motions (.2), telephone call with A. Babcock regarding same, adjournment of motion with respect to certain contracts (.2).	0.40	2,115.00	846.00
11/7/2024	Fredric Sosnick Review hearing outline on rejection motion (.2), discussion with A. Babcock regarding same (.1).	0.30	2,285.00	685.50
11/8/2024	Alex Babcock Call with F. Sosnick regarding hearing preparation (.2), correspondence with R. Works and M. Ligeti regarding agenda and hearing preparation (.3), review motions and revised order in preparation for hearing (2.3), attend November 8 hearing (.6), finalize orders for submission following hearing (.7), call with F. Sosnick regarding final orders (.1).	4.20	1,125.00	4,725.00
11/8/2024	Michael Ligeti Work on preparation for November 8 hearing.	0.20	825.00	165.00
11/8/2024	Chris Newcomb Attend hearing on cash collateral motion.	0.80	1,615.00	1,292.00
11/8/2024	Chris Newcomb Review materials in preparation for cash collateral hearing.	0.80	1,615.00	1,292.00
11/8/2024	Fredric Sosnick Prepared for hearing (1.0), emails with C. Newcomb regarding final cash collateral order (.1), telephone call with A. Babcock regarding hearing preparation (.2), attended and argued at hearing (.8), follow up on entry of orders (.1).	2.20	2,285.00	5,027.00
<b>LEGAL SERVICES</b>		<b>19.30</b>		<b>\$26,070.50</b>



**1039048-0000021 Executory Contracts/Unexpired Leases**

**Fees for November 1, 2024, through November 30, 2024**

**NEVADA COPPER CORP.**  
EXECUTORY CONTRACTS/UNEXPIRED LEASES  
1039048-0000021

**Invoice Number 6001052784**

**FEE DETAIL**

**LEGAL SERVICES**

<b>Date</b>	<b>Fee Earner/Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount (USD)</b>
11/7/2024	Fredric Sosnick Worked on revisions to Second Omnibus Rejection Order (.7), emails with A. Babcock regarding same (.1).	0.80	2,285.00	1,828.00
<b>LEGAL SERVICES</b>		<b>0.80</b>		<b>\$1,828.00</b>

**1039048-0000022 Taxes**

**Fees for November 1, 2024, through November 30, 2024**

NEVADA COPPER CORP.  
TAXES  
1039048-0000022

Invoice Number 6001052780

**FEE DETAIL**

**LEGAL SERVICES**

Date	Fee Earner/Description	Hours	Rate	Amount (USD)
10/25/2024	Kyle Jaksa Review tax analysis regarding tax seizure notice and Nevada tax law (.6), correspondence with AO Shearman team regarding same (.4), review claims register for tax claims and associated proofs of claim (.5).	1.50	1,260.00	1,890.00
<b>LEGAL SERVICES</b>		<b>1.50</b>		<b>\$1,890.00</b>

**1039048-0000025 Automatic Stay Issues**

**Fees for November 1, 2024, through November 30, 2024**

NEVADA COPPER CORP.  
AUTOMATIC STAY ISSUES  
1039048-0000025

Invoice Number 6001052779

**FEE DETAIL**

**LEGAL SERVICES**

Date	Fee Earner/Description	Hours	Rate	Amount (USD)
11/26/2024	Jacob Mezei Email B. Berens regarding withdrawal of lift stay motion.	0.10	1,440.00	144.00
<b>LEGAL SERVICES</b>		<b>0.10</b>		<b>\$144.00</b>

**1039048-0000026 Governance & Board Matters**

**Fees for November 1, 2024, through November 30, 2024**

NEVADA COPPER CORP.  
GOVERNANCE & BOARD MATTERS  
1039048-0000026

Invoice Number 6001052786

**FEE DETAIL**

**LEGAL SERVICES**

Date	Fee Earner/Description	Hours	Rate	Amount (USD)
11/1/2024	Sara Coelho Board update on case status, wind down.	0.50	2,115.00	1,057.50
11/1/2024	Fredric Sosnick Attended Board update call.	0.50	2,285.00	1,142.50
11/6/2024	Sara Coelho Emails with G. Martin on board meeting, filings.	0.20	2,115.00	423.00
11/6/2024	Fredric Sosnick Review Board agenda and emails with G. Martin regarding same.	0.10	2,285.00	228.50
11/7/2024	Sara Coelho Address Torys question regarding board presentation.	0.20	2,115.00	423.00
11/9/2024	Sara Coelho Review and comment on board presentation.	0.20	2,115.00	423.00
11/10/2024	Fredric Sosnick Review Board materials and agenda for November 11 meeting.	0.30	2,285.00	685.50
11/11/2024	Fredric Sosnick Attended the November Board meeting.	1.00	2,285.00	2,285.00
11/22/2024	Fredric Sosnick Attended the Board Committee update.	0.60	2,285.00	1,371.00
11/29/2024	Fredric Sosnick Review queries from shareholder (.1), emails with G. Martin regarding same (.1).	0.20	2,285.00	457.00
<b>LEGAL SERVICES</b>		<b>3.80</b>		<b>\$8,496.00</b>



**1039048-0000027 Business Operations/Vendor/Supplier Issues**

**Fees for November 1, 2024, through November 30, 2024**

**NEVADA COPPER CORP.**

BUSINESS OPERATIONS/VENDOR/SUPPLIER ISSUES

1039048-0000027

Invoice Number 6001052791

**FEE DETAIL****LEGAL SERVICES**

Date	Fee Earner/Description	Hours	Rate	Amount (USD)
11/4/2024	Alex Babcock Review RAM settlement agreement related to sale (.2), correspondence with F. Sosnick and S. Coelho regarding same (.1), correspondence with Southwest Critical Materials and RGGS regarding resolution of same (.3).	0.60	1,125.00	675.00
11/4/2024	Jacob Mezei Email C. Newcomb regarding outreach from vendor/supplier.	0.20	1,440.00	288.00
11/4/2024	Fredric Sosnick Emails with A. Babcock regarding RAM settlement (.1), worked on revisions to M+M Lien Reserve Procedures Motion (.8).	0.90	2,285.00	2,056.50
11/5/2024	Fredric Sosnick Worked on revisions to M+M Lien Reserve procedures motion.	1.20	2,285.00	2,742.00
11/6/2024	Jacob Mezei Review and revise lien procedure motion (.8), emails with F. Sosnick regarding same (.1).	0.90	1,440.00	1,296.00
11/6/2024	Jacob Mezei Email C. Newcomb regarding status of procedures motion.	0.20	1,440.00	288.00
11/6/2024	Fredric Sosnick Worked on revisions to Lien Reserve Motion (4.3), emails with J. Mezei regarding same (.1), emails with R. Works regarding Dumas (.1).	4.50	2,285.00	10,282.50
11/7/2024	Jacob Mezei Review draft lien procedures motion (1.3), call with F. Sosnick regarding same (.1), email with F. Sosnick regarding same (.1).	1.50	1,440.00	2,160.00
11/7/2024	Fredric Sosnick Emails with J. Mezei regarding comments to Lien Reserve Procedures Motion (.1), telephone call with J. Mezei regarding same (.1), worked on revisions to Reserve Procedures Motion (3.2), emails with J. Mezei regarding same (.1).	3.50	2,285.00	7,997.50
11/11/2024	Jacob Mezei Call with F. Sosnick and G. Martin to discuss lien reserve procedures (.1), calls with F. Sosnick regarding same (.2), revise draft lien reserve procedures motion (.8), email motion to relevant parties (.2).	1.30	1,440.00	1,872.00
11/11/2024	Fredric Sosnick Review G. Martin questions to Lien Reserve Motion (.1), telephone call with G. Martin and J. Mezei regarding same (.1), review revised draft of Lien Reserve Motion (.1), further revisions regarding same (.2), telephone calls with J. Mezei regarding same (.2), worked on additional revisions to Lien Reserve Motion (1.2), review additional revisions to motion from J. Mezei (.2).	2.10	2,285.00	4,798.50
11/12/2024	Michael Ligeti Meet with J. Mezei to discuss mechanics' lien issues.	0.50	825.00	412.50
11/12/2024	Jacob Mezei Attend meeting with F. Sosnick regarding lien reserve procedures (.8), attend follow-up meeting with M. Ligeti regarding same (.5), correspondence with F. Sosnick regarding same (.2).	1.50	1,440.00	2,160.00
11/12/2024	Fredric Sosnick Emails with J. Mezei and UCC regarding hearing timing (.1), meeting with J. Mezei regarding M+M Lien challenge strategy (.8).	0.90	2,285.00	2,056.50
11/13/2024	Michael Ligeti Draft letters to mechanic's lien holders.	4.80	825.00	3,960.00
11/13/2024	Jacob Mezei Email M. Ligeti regarding lien letters.	0.20	1,440.00	288.00
11/14/2024	Alex Babcock Correspondence with J. Mezei and F. Sosnick regarding lien reserve procedures motion (.3), follow up regarding same (.3), correspondence with R. Works and K. Kirn regarding shortened time for hearing on same (.2), review motion for	2.20	1,125.00	2,475.00

**NEVADA COPPER CORP.**

BUSINESS OPERATIONS/VENDOR/SUPPLIER ISSUES

1039048-0000027

Invoice Number 6001052791

	shortened time regarding same (.6), review filed claims of purported mechanics' lienholders regarding motion (.8).			
11/14/2024	Michael Ligeti Draft letters to mechanics' lien holders.	6.90	825.00	5,692.50
11/14/2024	Jacob Mezei Revise lien letters (1.5), finalize lien reserve procedures motion (.4), correspondence with F. Sosnick and A. Babcock regarding same (.1).	2.00	1,440.00	2,880.00
11/14/2024	Fredric Sosnick Emails with A. Babcock and J. Mezei regarding Lien Reserve Procedures Motion filing timing.	0.20	2,285.00	457.00
11/15/2024	Alex Babcock Call with J. Mezei regarding lien procedures motion (.1), correspondence regarding same (.3).	0.40	1,125.00	450.00
11/15/2024	Michael Ligeti Follow up with R. Works regarding resolution of vendor objection (.2), draft letter to holder of mechanic's lien (.3).	0.50	825.00	412.50
11/15/2024	Jacob Mezei Review Committee comments to reserve procedures motion (.4), call with F. Sosnick to discuss same (.3), email T. Lomazow regarding reserve procedures (.1), call with A. Babcock regarding lien procedures motion (.1).	0.90	1,440.00	1,296.00
11/15/2024	Fredric Sosnick Review UCC comments to Lien Reserve Procedures Motion (.2), telephone call with J. Mezei regarding same (.3).	0.50	2,285.00	1,142.50
11/18/2024	Sara Coelho Telephone call with M. Ligeti regarding release of utility deposit (.1), respond to email coordinating on release of same (.1).	0.20	2,115.00	423.00
11/18/2024	Michael Ligeti Review requirements for release of utility deposit (.6), correspond with restructuring team regarding same (.2).	0.80	825.00	660.00
11/18/2024	Michael Ligeti Follow up with R. Works regarding resolution of vendor objection and utility deposit (.1), call with S. Coelho regarding same (.1).	0.20	825.00	165.00
11/18/2024	Jacob Mezei Email T. Lomazow regarding reserve procedures (.1), call A. Debold regarding same (.1), email A. Debold regarding same (.1), revise lien reserve procedures (.5).	0.80	1,440.00	1,152.00
11/19/2024	Alex Babcock Review and finalize lien reserve procedures motion (.6), review comments from Milbank team regarding same (.2), correspondence with J. Mezei regarding same (.3), finalize and file same (.8).	1.90	1,125.00	2,137.50
11/19/2024	Jacob Mezei Revise lien reserve procedures motion (.4), email Committee regarding same (.2), email T. Lomazow regarding same (.1), email G. Martin regarding same (.1), call with M. Papandrea regarding reserve procedures (.1), finalize lien reserve procedures (.7), draft exhibit 2 to lien reserve procedures (.5), correspondence with A. Babcock regarding same (.1), correspondence with F. Sosnick regarding same (.1).	2.30	1,440.00	3,312.00
11/19/2024	Fredric Sosnick Review Milbank comments to Lien Reserve Motion (.2), emails with J. Mezei regarding same (.1), further revisions to Lien Reserve Motion regarding same (1.6), review additional comments from J. Mezei (.1), review final revisions to Lien Reserve Motion from Milbank (.1), review final exhibits for filing (.1).	2.20	2,285.00	5,027.00
11/20/2024	Michael Ligeti Review stipulation regarding vendor objection and utility deposit (.5), correspond with company and F. Sosnick regarding same (.1), revise letters to mechanic's lien holders (2.7).	3.30	825.00	2,722.50
11/20/2024	Fredric Sosnick Revise letters for each M+M Lien bucket (1.0), emails with M. Ligeti regarding same (.1).	1.10	2,285.00	2,513.50
11/21/2024	Michael Ligeti Revise letters to mechanic's lien holders (1.8), meet with J. Mezei to discuss same (.3).	2.10	825.00	1,732.50

**NEVADA COPPER CORP.**

BUSINESS OPERATIONS/VENDOR/SUPPLIER ISSUES

1039048-0000027

Invoice Number 6001052791

11/22/2024	Michael Ligeti	0.30	825.00	247.50
	Revise letters to mechanic's lien holders.			
11/23/2024	Fredric Sosnick	0.30	2,285.00	685.50
	Revise proposed settlement letters for M+M Lienholders.			
11/25/2024	Michael Ligeti	3.60	825.00	2,970.00
	Revise letters to mechanic's lien holders (2.3), review vendor's proof of claim and reclamation demand (1.3).			
11/26/2024	Michael Ligeti	1.70	825.00	1,402.50
	Revise letters to mechanic's lien holders (1.6), correspondence with F. Sosnick regarding CarWil demand letter (.1).			
11/26/2024	Jacob Mezei	0.70	1,440.00	1,008.00
	Review lien letters (.5), email M. Ligeti regarding same (.2).			
11/26/2024	Fredric Sosnick	0.30	2,285.00	685.50
	Review CarWil demand letter (.2), emails with M. Ligeti regarding same (.1).			
11/27/2024	Sara Coelho	0.10	2,115.00	211.50
	Email J. Mezei regarding committee request for change to lien procedures motion.			
11/27/2024	Michael Ligeti	0.90	825.00	742.50
	Work on letters to mechanic's lien holders (.8), email with F. Sosnick regarding CarWil letter (.1).			
11/27/2024	Jacob Mezei	0.40	1,440.00	576.00
	Revise lien reserve procedures motion (.3), email same to G. Martin for sign off (.1).			
11/27/2024	Fredric Sosnick	0.90	2,285.00	2,056.50
	Emails with M. Papandrea regarding UCC comments to M+M Lien Reserve Motion (.1), review motion regarding same (.2), emails with J. Mezei regarding same (.1), review additional revisions to the Order from J. Mezei (.1), revised draft of CarWil letter (.3), emails with M. Ligeti regarding same (.1).			
11/29/2024	Michael Ligeti	0.20	825.00	165.00
	Revise letters to mechanic's lien holders.			
11/30/2024	Michael Ligeti	0.10	825.00	82.50
	Revise letters to mechanic's lien holders.			
<b>LEGAL SERVICES</b>		<b>62.80</b>		<b>\$88,816.50</b>

**1039048-0000028 Asset Sales**

**Fees for November 1, 2024, through November 30, 2024**

NEVADA COPPER CORP.  
 ASSET SALES  
 1039048-0000028

Invoice Number 6001052782

#### FEE DETAIL

#### LEGAL SERVICES

Date	Fee Earner/Description	Hours	Rate	Amount (USD)
11/15/2024	Fredric Sosnick Emails with LW team regarding shareholder inquiries.	0.10	2,285.00	228.50
11/18/2024	Fredric Sosnick Telephone call with G. Martin and R. Works regarding Southwest request for extension of time to assume/reject NVE contract.	0.20	2,285.00	457.00
11/19/2024	Fredric Sosnick Emails with R. Works and G. Martin regarding NVE extension.	0.20	2,285.00	457.00
11/22/2024	Lara Aryani Correspondence with AOS team and Latham regarding delayed replacement of permits.	0.20	1,595.00	319.00
11/25/2024	Geeth Makepeace Emails regarding APA Amendment for delay of permit transfer.	0.10	1,375.00	137.50
11/26/2024	Michael Ligeti Review templates for 6004(f) report.	0.30	825.00	247.50
11/26/2024	Geeth Makepeace Review materials for amendment to APA (.2) attend to correspondence in connection with same (.1).	0.30	1,375.00	412.50
11/29/2024	Lara Aryani Review APA amendment and other correspondence provided by Latham regarding NC's shareholder inquiries.	0.40	1,595.00	638.00
11/29/2024	Lara Aryani Review APA amendment with AOS team.	0.40	1,595.00	638.00
11/29/2024	Geeth Makepeace Revisions to draft of APA Amendment (.3), attend to correspondence with L. Aryani in connection with same (.1).	0.40	1,375.00	550.00
11/29/2024	Fredric Sosnick Review draft of agreement with SMC regarding extension of deadline for permit transfer.	0.20	2,285.00	457.00
11/30/2024	Geeth Makepeace Attend to email correspondence with L. Aryani in connection with APA amendment.	0.10	1,375.00	137.50
<b>LEGAL SERVICES</b>		<b>2.90</b>		<b>\$4,679.50</b>

**1039048-0000029 Plan/Disclosure Statement/Confirmation**

**Fees for November 1, 2024, through November 30, 2024**

**NEVADA COPPER CORP.**  
 PLAN/DISCLOSURE STATEMENT/CONFIRMATION  
 1039048-0000029

**Invoice Number 6001052781**

**FEE DETAIL**

**LEGAL SERVICES**

<b>Date</b>	<b>Fee Earner/Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount (USD)</b>
11/5/2024	Michael Ligeti Draft conditional disclosure statement approval motion.	2.10	825.00	1,732.50
11/5/2024	Chris Newcomb Review and revise disclosure statement.	0.50	1,615.00	807.50
11/6/2024	Michael Ligeti Correspond with C. Newcomb regarding conditional disclosure statement approval motion.	0.10	825.00	82.50
11/6/2024	Chris Newcomb Review and revise conditional DS approval and solicitation procedures motion (1.5), review local rules and related precedent (.4), correspondence with M. Ligeti regarding same (.3).	2.20	1,615.00	3,553.00
11/7/2024	Michael Ligeti Review C. Newcomb comments to conditional disclosure statement approval motion and revise accordingly.	4.90	825.00	4,042.50
11/7/2024	Chris Newcomb Review and revise plan (1.2), correspondence with F. Sosnick regarding same and plan term sheet (.3), review and revise disclosure statement (.6), call with R. Works regarding plan issues (.2).	2.30	1,615.00	3,714.50
11/8/2024	Michael Ligeti Call with C. Newcomb to discuss plan research (.2), conduct research regarding plan confirmation (5.2).	5.40	825.00	4,455.00
11/8/2024	Chris Newcomb Call with F. Sosnick regarding plan issues (.2), correspondence with M. Ligeti regarding plan classification research and related issues (.4), review relevant case law and plan precedents (.6), review plan (.2), call with M. Ligeti regarding plan research (.2), call with F. Sosnick regarding plan terms (.7).	2.30	1,615.00	3,714.50
11/8/2024	Fredric Sosnick Review plan term sheet (.3), telephone call with C. Newcomb regarding same (.2), initial review of plan terms (2.6), telephone call with C. Newcomb regarding same (.7).	3.80	2,285.00	8,683.00
11/9/2024	Chris Newcomb Review and revise plan (1.9), review precedent plans and related materials (.7).	2.60	1,615.00	4,199.00
11/12/2024	Fredric Sosnick Worked on revisions to Plan.	2.60	2,285.00	5,941.00
11/13/2024	Michael Ligeti Discuss solicitation procedures and confirmation brief with C. Newcomb.	0.30	825.00	247.50
11/13/2024	Chris Newcomb Confer with F. Sosnick regarding plan of liquidation issues (.1), review revisions to plan (.3), confer with S. Coelho and M. Ligeti regarding confirmation briefing (.3), review confirmation brief precedents (.4).	1.10	1,615.00	1,776.50
11/13/2024	Fredric Sosnick Worked on Plan revisions (2.8), meeting with C. Newcomb regarding same (.1).	2.90	2,285.00	6,626.50
11/14/2024	Chris Newcomb Review and revise plan (2.6), correspondence with AOS team regarding same (.2).	2.80	1,615.00	4,522.00
11/14/2024	Fredric Sosnick Review revisions from C. Newcomb to draft Plan.	0.20	2,285.00	457.00
11/15/2024	Alex Babcock Begin draft of exclusivity extension motion.	2.40	1,125.00	2,700.00
11/15/2024	Chris Newcomb Draft disclosure statement and review related materials.	0.80	1,615.00	1,292.00
11/18/2024	Alex Babcock Worked on draft of exclusivity extension motion.	2.30	1,125.00	2,587.50
11/18/2024	Michael Ligeti	0.40	825.00	330.00



**NEVADA COPPER CORP.**

## PLAN/DISCLOSURE STATEMENT/CONFIRMATION

1039048-0000029

Invoice Number 6001052781

11/19/2024	Draft conditional disclosure statement approval motion. Alex Babcock	2.10	1,125.00	2,362.50
11/19/2024	Draft exclusivity extension motion. Michael Ligeti	6.60	825.00	5,445.00
11/19/2024	Draft conditional disclosure statement approval motion. Chris Newcomb	0.50	1,615.00	807.50
11/19/2024	Review and revise disclosure statement. Fredric Sosnick	0.50	2,285.00	1,142.50
11/20/2024	Worked on the Plan revisions. Alex Babcock	3.40	1,125.00	3,825.00
11/20/2024	Work on draft of exclusivity extension motion. Michael Ligeti	4.00	825.00	3,300.00
11/21/2024	Draft conditional disclosure statement approval motion (1.8), draft confirmation brief (2.2). Alex Babcock	1.70	1,125.00	1,912.50
11/22/2024	Draft exclusivity extension motion (1.6), correspondence with F. Sosnick and S. Coelho regarding same (.1). Alex Babcock	0.20	1,125.00	225.00
11/22/2024	Correspondence with S. Coelho regarding exclusivity motion. Sara Coelho	0.80	2,115.00	1,692.00
11/22/2024	Review and comment on exclusivity motion. Fredric Sosnick	2.20	2,285.00	5,027.00
11/25/2024	Work on revisions to Plan. Sara Coelho	2.50	2,115.00	5,287.50
11/25/2024	Review draft plan (.3), review exclusivity motion (2.2). Chris Newcomb	3.00	1,615.00	4,845.00
11/25/2024	Review and revise disclosure statement (2.5), review cash collateral motion and other filings for related background information (.5). Fredric Sosnick	3.60	2,285.00	8,226.00
11/26/2024	Work on the plan revisions. Alex Babcock	2.30	1,125.00	2,587.50
11/26/2024	Review and revise second exclusivity extension motion (2.2), call with S. Coelho regarding same (.1). Sara Coelho	0.10	2,115.00	211.50
11/26/2024	Followup with A. Babcock on revisions to exclusivity motion, status of filing fee application. Chris Newcomb	2.70	1,615.00	4,360.50
11/26/2024	Review and revise disclosure statement (2.4), confer with F. Sosnick regarding plan issues (.3). Fredric Sosnick	1.40	2,285.00	3,199.00
11/27/2024	Work on plan revisions (1.1), meet with C. Newcomb to discuss same (.3). Chris Newcomb	2.40	1,615.00	3,876.00
11/27/2024	Review and comment on motion to approve disclosure statement and solicitation procedures. Fredric Sosnick	4.10	2,285.00	9,368.50
11/29/2024	Work on revisions to exclusivity motion (3.3), work on plan revisions (.8). Fredric Sosnick	6.40	2,285.00	14,624.00
	Work on the Plan revisions.			
<b>LEGAL SERVICES</b>		<b>92.50</b>		<b>\$143,788.50</b>

**1039048-0000030 DIP/Exit Financing/Cash Management**

**Fees for November 1, 2024, through November 30, 2024**

**NEVADA COPPER CORP.**  
DIP/EXIT FINANCING/CASH MANAGEMENT  
1039048-0000030

**Invoice Number 6001052785**

**FEE DETAIL**

**LEGAL SERVICES**

<b>Date</b>	<b>Fee Earner/Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount (USD)</b>
11/1/2024	Sara Coelho Review revised budget and related claim information (.9), telephone call with C. Newcomb regarding same (.3), telephone call with company, F. Sosnick and C. Newcomb regarding budget (.2), review revised challenge stipulation (.1).	1.50	2,115.00	3,172.50
11/1/2024	Chris Newcomb Calls with F. Sosnick regarding claim reserves (.5), call with company, F. Sosnick and S. Coelho regarding budget (.2), review and revise cash collateral stipulation (1.6), review and revise cash collateral motion (2.2), call with counsel for KfW and UCC regarding same (.5).	5.00	1,615.00	8,075.00
11/1/2024	Fredric Sosnick Review spreadsheet of priority and secured claims (.3), worked on calculations of reserves regarding same (.4), telephone calls with C. Newcomb regarding same (.5), worked on revisions to cash collateral stipulation and Motion (1.8), emails with C. Newcomb regarding same (.1), review final revised draft budget from Company (.1), telephone call with G. Martin, A. Surati, S. Coelho and C. Newcomb regarding same (.2), emails with A. Debold regarding distribution amount (.1), review revisions to budget regarding same (.1), telephone call with T. Lomazow regarding same (.2), telephone call with G. Martin and A. Surati regarding same (.3), follow up call A. Surati regarding budget bringdown (.1), emails with T. Lomazow and A. Debold regarding same (.1).	4.30	2,285.00	9,825.50
11/2/2024	Chris Newcomb Review and revise draft order approving stipulation (.3), review and revise cash collateral stipulation and order (.3), correspondence with AOS team regarding same (.2), correspondence with counsel for KfW and UCC regarding same and budget (.3).	1.10	1,615.00	1,776.50
11/4/2024	Chris Newcomb Review and revise cash collateral stipulation, motion and order (1.8), correspondence with counsel for KfW and UCC regarding same (.5), correspondence with Nevada Copper team regarding same (.3), meetings with F. Sosnick regarding same (.3), correspondence with F. Sosnick regarding same (.2), correspondence with Nevada counsel regarding same (.5).	3.60	1,615.00	5,814.00
11/4/2024	Fredric Sosnick Meetings with C. Newcomb regarding Cash management stipulation and motion (.2), review UCC comments regarding same (.1), review final drafts of motion and stipulation (.3), meeting with C. Newcomb regarding same (.1), review additional revisions from C. Newcomb (.2).	0.90	2,285.00	2,056.50
11/5/2024	Chris Newcomb Finalize cash collateral motion, stipulation and order filing (.6), correspondence with R. Works regarding same and related filing issues (.6), review motion to shorten and related pleadings (.4), correspondence with counsel for KfW and UCC regarding same (.2), confer with AOS team regarding same (.2).	2.00	1,615.00	3,230.00
11/5/2024	Fredric Sosnick Follow up on cash collateral order approvals (.2), emails with R. Works and C. Newcomb regarding hearing timing (.1), review scheduling order (.1), emails with R. Works regarding same (.1).	0.50	2,285.00	1,142.50
11/6/2024	Sara Coelho Follow up on lien claimant inquiries regarding cash collateral order/challenge period.	0.10	2,115.00	211.50
11/6/2024	Chris Newcomb Call with counsel for Concord regarding cash collateral (.4), meetings with F. Sosnick regarding same (.2), review and	1.20	1,615.00	1,938.00

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DIP/EXIT FINANCING/CASH MANAGEMENT

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	revise cash collateral order (.3), correspondence with Nevada Copper team and counsel for UCC and KfW regarding same (.3).			
11/6/2024	Fredric Sosnick Meeting with C. Newcomb regarding Concord issues with cash collateral (.1), review order language regarding same (.1), meeting with C. Newcomb regarding follow up with parties for sign off (.1).	0.30	2,285.00	685.50
11/7/2024	Sara Coelho Follow up with C. Newcomb regarding information officer inquiry.	0.10	2,115.00	211.50
11/7/2024	Michael Ligeti Draft notice of revised cash collateral order.	0.40	825.00	330.00
11/7/2024	Chris Newcomb Calls with F. Sosnick regarding cash collateral order (.3), calls with counsel to KfW, UCC and Concord regarding same (1.1), review and revise same and prepare for filing (.6), review and revise notice of revised order (.6), correspondence with Nevada Copper regarding same (.2), correspondence with R. Works and team regarding same (.3).	3.10	1,615.00	5,006.50
11/7/2024	Fredric Sosnick Review comments from Concord on cash collateral order (.1), telephone call with C. Newcomb regarding same and additional revisions to order (.1), review additional revisions to order from C. Newcomb (.1), further revisions to order (.2), review emails from Akin regarding Concord issues (.1), telephone call with C. Newcomb regarding same (.1), review Concord reservation of rights with respect to cash collateral (.1), review revisions to cash collateral order from Milbank (.1), telephone calls with C. Newcomb regarding same (.1), revised order language (.2), emails with C. Newcomb regarding final sign offs on order (.1).	1.30	2,285.00	2,970.50
11/8/2024	Chris Newcomb Correspondence with AOS team and Torys team regarding cash collateral issues (.5), review final order and prepare for filing (.3), correspondence with R. Works regarding same (.1), correspondence with AOS team and Nevada Copper team regarding various budget and cash collateral issues (.5).	1.40	1,615.00	2,261.00
11/11/2024	Alex Babcock Review cash collateral order (.2), correspondence with M. Ligeti regarding same (.2).	0.40	1,125.00	450.00
11/11/2024	Michael Ligeti Correspond with company regarding cash collateral order.	0.20	825.00	165.00
11/11/2024	Fredric Sosnick Emails with M. Ligeti regarding entered order.	0.10	2,285.00	228.50
11/13/2024	Sara Coelho Email Milbank regarding payment of lender professional fees.	0.10	2,115.00	211.50
11/19/2024	Chris Newcomb Correspondence with Nevada Copper team regarding budget reporting (.2), review budget and cash collateral stipulation regarding same (.2).	0.40	1,615.00	646.00
11/20/2024	Chris Newcomb Review and correspond with Nevada Copper team regarding cash collateral budget reporting.	0.30	1,615.00	484.50
11/20/2024	Fredric Sosnick Review and commented on draft of Cash Collateral stipulation report.	0.20	2,285.00	457.00
11/21/2024	Chris Newcomb Correspondence with A. Surati and AOS team regarding budget reporting.	0.30	1,615.00	484.50
11/21/2024	Fredric Sosnick Review DIP reporting for KfW (.1), emails with C. Newcomb regarding same (.1).	0.20	2,285.00	457.00
11/25/2024	Kyle Jaksa Correspondence with internal team and escrow agent regarding escrow.	0.30	1,260.00	378.00

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11/27/2024	Sara Coelho Email Akin, company regarding lender invoice submission.	0.10	2,115.00	211.50
<b>LEGAL SERVICES</b>		<b>29.40</b>		<b>\$52,880.50</b>

**1039048-0000031 Case Administration**

**Fees for November 1, 2024, through November 30, 2024**

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CASE ADMINISTRATION  
1039048-0000031

Invoice Number 6001052783

**FEE DETAIL**

**LEGAL SERVICES**

Date	Fee Earner/Description	Hours	Rate	Amount (USD)
11/1/2024	Alex Babcock Review case calendars and status chart.	0.40	1,125.00	450.00
11/1/2024	Michael Ligeti Update case calendar and checklist (.3), send docket update to restructuring team (.5).	0.80	825.00	660.00
11/4/2024	Sara Coelho Telephone call with R. Works, C. Newcomb and J. Mezei regarding pending matters, filings and procedural questions.	0.30	2,115.00	634.50
11/4/2024	Michael Ligeti Update case calendar and checklist (.3), send docket update to restructuring team (.1), emails with F. Sosnick regarding team meeting (.1).	0.50	825.00	412.50
11/4/2024	Jacob Mezei Attend case status call with restructuring team.	0.30	1,440.00	432.00
11/4/2024	Chris Newcomb Call with R. Works and AOS team regarding pending case matters (.3), correspondence with same regarding same (.1).	0.40	1,615.00	646.00
11/4/2024	Fredric Sosnick Emails with S. Coelho and M. Ligeti regarding update meetings.	0.10	2,285.00	228.50
11/5/2024	Michael Ligeti Update case calendar and checklist (.7), send docket update to restructuring team (.3).	1.00	825.00	825.00
11/5/2024	Chris Newcomb Review and comment on case task list.	0.20	1,615.00	323.00
11/6/2024	Alex Babcock Draft notice of appearance and designation of local counsel (.3), correspondence with G. Martin and R. Works regarding same (.2).	0.50	1,125.00	562.50
11/6/2024	Michael Ligeti Update case calendar and checklist (.5), send docket update to restructuring team (.1).	0.60	825.00	495.00
11/6/2024	Fredric Sosnick Emails with M. Ligeti and S. Coelho regarding weekly meetings.	0.10	2,285.00	228.50
11/7/2024	Alex Babcock Review and revise case status chart.	0.30	1,125.00	337.50
11/7/2024	Alex Babcock Finalize, notarize and file notice of appearance and designation of local counsel.	0.30	1,125.00	337.50
11/7/2024	Sara Coelho Telephone call with F. Sosnick, C. Newcomb and M. Ligeti on workstreams, court deadlines, strategy and planning (.6), correspondence with same regarding same (.2).	0.80	2,115.00	1,692.00
11/7/2024	Michael Ligeti Update case calendar and checklist (.3), attend weekly status call with restructuring team (.6), send docket update to restructuring team (.4).	1.30	825.00	1,072.50
11/7/2024	Chris Newcomb Call with AOS team regarding upcoming tasks and deadlines (.6), correspondence with same regarding same (.2).	0.80	1,615.00	1,292.00
11/7/2024	Fredric Sosnick Telephone call with S. Coelho, C. Newcomb and M. Ligeti regarding open issues and next steps.	0.60	2,285.00	1,371.00
11/8/2024	Michael Ligeti Update case calendar and checklist (.3), send docket update to restructuring team (.2).	0.50	825.00	412.50
11/11/2024	Alex Babcock Review and comment on status chart and case calendars.	0.40	1,125.00	450.00
11/11/2024	Sara Coelho Telephone call with R. Works, F. Sosnick and C. Newcomb regarding pending case matters.	0.30	2,115.00	634.50

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Date	Description	Hours	Rate	Amount
11/11/2024	Michael Ligeti Update case calendar and checklist (.3), send docket update to restructuring team (.4).	0.70	825.00	577.50
11/11/2024	Chris Newcomb Call with R. Works, F. Sosnick and S. Coelho regarding upcoming court dates (.3), correspond with same regarding same (.1).	0.40	1,615.00	646.00
11/11/2024	Fredric Sosnick Telephone call with R. Works, S. Coelho and C. Newcomb regarding open items (.3), correspondence with same regarding same (.1).	0.40	2,285.00	914.00
11/12/2024	Michael Ligeti Update case calendar and checklist (.8), send docket update to restructuring team (.3).	1.10	825.00	907.50
11/12/2024	Chris Newcomb Review and comment on case checklist and correspond with M. Ligeti regarding same.	0.20	1,615.00	323.00
11/13/2024	Michael Ligeti Send docket update to restructuring team.	0.10	825.00	82.50
11/14/2024	Alex Babcock Review case calendar and status chart (.2), attend team status meeting (.6).	0.80	1,125.00	900.00
11/14/2024	Sara Coelho Team meeting regarding pending matters, deadlines, current motion practice, plan terms (.6), correspond with restructuring team regarding same (.1).	0.70	2,115.00	1,480.50
11/14/2024	Michael Ligeti Attend weekly restructuring team meeting (.6), send docket update to restructuring team (.2).	0.80	825.00	660.00
11/14/2024	Jacob Mezei Partially attend and participate in team status meeting.	0.50	1,440.00	720.00
11/14/2024	Chris Newcomb Meeting with AOS team regarding upcoming tasks and deadlines (.6), correspond with same regarding same (.1).	0.70	1,615.00	1,130.50
11/14/2024	Fredric Sosnick Meeting of AOSS restructuring team regarding open items and next steps.	0.60	2,285.00	1,371.00
11/18/2024	Sara Coelho Telephone call with F. Sosnick, C. Newcomb and J. Mezei regarding pending matters.	0.10	2,115.00	211.50
11/18/2024	Michael Ligeti Update case calendar and checklist (.1), send docket update to restructuring team (.2).	0.30	825.00	247.50
11/18/2024	Jacob Mezei Attend status call with F. Sosnick, S. Coelho and C. Newcomb (.1), correspond with same regarding same (.1).	0.20	1,440.00	288.00
11/18/2024	Chris Newcomb Call with AOS team regarding various upcoming matters (.1), review case checklist (.2).	0.30	1,615.00	484.50
11/18/2024	Fredric Sosnick Telephone call with G. Martin regarding open issues (.3), telephone call with S. Coelho, C. Newcomb and J. Mezei regarding same (.1).	0.40	2,285.00	914.00
11/19/2024	Sara Coelho Review and comment on MORs (.6), telephone call with A. Surati regarding questions and comments pertaining to same (.5), respond to information officer request to amend administrative bar date order (.1).	1.20	2,115.00	2,538.00
11/19/2024	Michael Ligeti Address S. Coelho's inquiry regarding MORs.	0.20	825.00	165.00
11/19/2024	Michael Ligeti Update case calendars and checklist (.1), send docket update to restructuring team (.1).	0.20	825.00	165.00
11/20/2024	Sara Coelho Review revised MORs (.2), telephone call with Company, Alix regarding same (1.0).	1.20	2,115.00	2,538.00
11/20/2024	Michael Ligeti Update case calendars and checklist (.2), send docket update to restructuring team (.4).	0.60	825.00	495.00



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11/21/2024	Alex Babcock Correspond with S. Coelho regarding monthly operating reports (MORs) (.1), review draft MORs (.4), correspondence with R. Works regarding same (.3), review docket summary and case checklist (.4).	1.20	1,125.00	1,350.00
11/21/2024	Michael Ligeti Send docket update to restructuring team.	0.10	825.00	82.50
11/22/2024	Michael Ligeti Update case calendars and checklist (.2), send docket update to restructuring team (.1).	0.30	825.00	247.50
11/25/2024	Alex Babcock Attend team status call (.4), review and revise case checklist (.2).	0.60	1,125.00	675.00
11/25/2024	Sara Coelho Telephone call with R. Works, C. Newcomb regarding status of pending matters, case next steps (.1), call with team regarding pending matters (.4).	0.50	2,115.00	1,057.50
11/25/2024	Michael Ligeti Update case calendars and checklist (.3), attend status call with restructuring team (.4), send docket update to restructuring team (.3).	1.00	825.00	825.00
11/25/2024	Chris Newcomb Call with S. Coelho and R. Works regarding upcoming deadlines and tasks (.1), call with AOS team regarding same (.4), review case calendar and checklist and comment on same (.5).	1.00	1,615.00	1,615.00
11/25/2024	Fredric Sosnick Review updated case calendar and open matters list (.1), call with AO Shearman team regarding open issues and next steps (.4).	0.50	2,285.00	1,142.50
11/27/2024	Michael Ligeti Update case calendars and checklist (.3), send docket update to restructuring team (.4).	0.70	825.00	577.50
<b>LEGAL SERVICES</b>		<b>28.10</b>		<b>\$38,828.50</b>

**EXHIBIT 5**

**Expense Reports for November 1, 2024, through November 30, 2024**

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CASE ADMINISTRATION  
1039048-0000031

Invoice Number 6001052783

## DISBURSEMENTS

Description	Amount (USD)
Overtime meals	120.00
Overtime meals - Michael Ligeti - Michael Ligeti - Overtime meal reimbursement VENDOR: 600-159188-001 - VENDOR: 600-159188-001 - Michael Ligeti - Overtime Office Meal	20.00
Overtime meals - Seamless North America, LLC - Seamless North America, LLC - SL-628-218 - 24/11/2024 - Alex Babcock - Buttercup Bake Shop - Overtime Meal - Legal Non Partner Dinner - 2024-11-21 19:03:26 EST	20.00
Overtime meals - Alex Babcock - Alex Babcock - Overtime meal reimbursement VENDOR: 600-159186-001 - VENDOR: 600-159186-001 - Alex Babcock - Overtime Office Meal	20.00
Overtime meals - Alex Babcock - Alex Babcock - Overtime meal reimbursement VENDOR: 600-159186-001 - VENDOR: 600-159186-001 - Alex Babcock - OT meal- draft supp. KEIP motion	20.00
Overtime meals - Seamless North America, LLC - Seamless North America, LLC - SL-628-215 - 03/11/2024 - Alex Babcock - Malii Gramercy - Overtime Meal - Legal Non Partner Dinner	20.00
Overtime meals - Alex Babcock - Alex Babcock - Overtime meal reimbursement VENDOR: 600-159186-001 - VENDOR: 600-159186-001 - Alex Babcock - OT meal- rev/revise motion & declaration	20.00
Catering Cost	20.00
Catering Cost - Seamless North America, LLC - Seamless North America, LLC - SL- 628-216 - 10/11/2024 - Alex Babcock - Parm - Overtime Meal - Legal Non Partner Dinner - 2024-11-06 19:06:05 EST	20.00
On Line Services	5,662.58
On Line Services - Thomson Reuters - West - Thomson Reuters - West - 850963970 - 01/11/2024 - UK LIB Research: Westlaw US (Legacy Shearman) - Oct 2024 LIGETI,MICHAEL 1039048-0000015 24/10/2024	612.96
On Line Services - Thomson Reuters - West - Thomson Reuters - West - 850963970 - 01/11/2024 - UK LIB Research: Westlaw US (Legacy Shearman) - Oct 2024 LIGETI,MICHAEL 1039048-0000015 22/10/2024	3,947.81
On Line Services - Thomson Reuters - West - Thomson Reuters - West - 850963970 - 01/11/2024 - UK LIB Research: Westlaw US (Legacy Shearman) - Oct 2024 LIGETI,MICHAEL 1039048-0000015 21/10/2024	304.85
On Line Services - Thomson Reuters - West - Thomson Reuters - West - 850963970 - 01/11/2024 - UK LIB Research: Westlaw US (Legacy Shearman) - Oct 2024 LIGETI,MICHAEL 1039048-0000015 17/10/2024	796.96
<b>TOTAL</b>	<b>\$5,802.58</b>