

Fill in this information to identify the case:

Debtor 1 Spirit Airlines, Inc.

Debtor 2 _____
(Spouse, if filing)


United States Bankruptcy Court for the: Southern District of New York

Case number 24-11988

RECEIVED
DEC 06 2024
LEGAL SERVICES

Filed: USBC - Southern District of New York
Spirit Airlines, Inc. (CLM)
24-11988 (SHL)

SPZ


0000000015

Official Form 410

Proof of Claim

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

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DEC 10 2024

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1. Who is the current creditor?	<u>Airgas USA, LLC</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Airgas USA, LLC</u> Name <u>110 West 7th St. Suite 1400</u> Number Street <u>Tulsa</u> <u>OK</u> <u>74119</u> City State ZIP Code Contact phone <u>(918) 551-4742</u> Contact email <u>Keeley.Carter@airgas.com</u>	Where should payments to the creditor be sent? (if different) <u>Airgas USA, LLC</u> Name <u>110 West 7th St. Suite 1400</u> Number Street <u>Tulsa</u> <u>OK</u> <u>74119</u> City State ZIP Code Contact phone <u>918-551-4742</u> Contact email <u>Keeley.Carter@airgas.com</u>
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on ____ / ____ / ____	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No
☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 0 3 1 0

7. How much is the claim? \$ 2,331.71. Does this amount include interest or other charges?
☐ No
☒ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Cylinder Rent

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 11/27/2024

MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name Keeley Jordan Carter
First name Middle name Last name

Title Bankruptcy Specialist

Company Airgas USA, LLC

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 110 West 7th St. Suite 1400

Number Street

Tulsa

OK

74119

City

State

ZIP Code

Contact phone 918-551-4742

Email

Keeley.Carter@Airgas.com

Airgas USA, LLC - Central Division						
24-11988 Spirit Airlines, Inc.						
***0310						
INVOICE REFERENCE	REFERENCE	AMOUNT IN LOCAL CURRENCY	SALE TOTAL	HANDLING	PRE-PETITION BAL DUE	INVOICE DATE
5511973869	DFW-APS	\$ 2,254.07	\$ 2,153.57	\$ 100.50	\$ 2,254.07	10/31/2024
5511973923	IAH-INFLIGHT	\$ 38.82	\$ 31.31	\$ 7.51	\$ 38.82	10/31/2024
5511973945	IAH-STORE	\$ 38.82	\$ 31.31	\$ 7.51	\$ 38.82	10/31/2024
		\$ -	\$ -	\$ -	\$ -	
Total		\$ 2,331.71	\$ 2,216.19	\$ 115.52	\$ 2,331.71	



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

CYLINDER RENTAL INVOICE

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
10/31/2024	0310	5511973869	11/30/2024	\$ 2,254.07

SOLD BY AIRGAS USA, LLC (C130)
801 W CARRIER PKWY
GRAND PRAIRIE TX 75050-1003
972-241-0166

Manage Your Account Online 24/7

Access order history, view cylinder balances, get proofs of delivery,
pay invoices and more – visit Airgas.com today



Please send new or updated blanket purchase orders to: CEBSCPOCoordinator@airgas.com

PLEASE MAKE CHECKS PAYABLE AND REMIT TO:

BILL TO AP
SPIRIT AIRLINES
PO BOX 734445
Chicago IL 60673-4445

AIRGAS USA, LLC
PO BOX 734672
DALLAS TX 75373-4672

11103101551197386900002254072

TO ENSURE PROPER CREDIT, PLEASE RETURN THE UPPER PORTION WITH YOUR REMITTANCE. FOR QUESTIONS ON YOUR ACCOUNT PLEASE CALL: 1-855-470-2666

INVOICE NO.	SOLD TO NUMBER	SHIP TO	INVOICE DATE	RENTAL PURCHASE ORDER NO.					TERMS		
5511973869	0310	7522	10/31/2024	DFW-APS					NET 30		
MATERIAL / DESCRIPTION DOCUMENT / DATE		BEG BAL	SHIP	RETURN	ADJ	END BAL	LEASES	SUBJECT TO RENT	NET DAYS	RATE	PRICE
RRCYLILG-AC - Rent Cyl Ind Large Acetylene		1	0	0	0	1	0	1	31	\$1.07/DAY	\$33.17 N
CY-AC 4 - CYL ACETYLENE IND #4 CGA 510		1	0	0	0	1					
RRCYLILG-AR - Rent Cyl Ind Large Argon		1	0	0	0	1	0	1	31	\$1.07/DAY	\$33.17 N
CY-AR CD25300 - INM 25% CD/AR 300		1	0	0	0	1					
RRCYLILG-NI - Rent Cyl Ind Large Nitrogen		27	8	8	0	27	0	27	837	\$1.16/DAY	\$970.92 N
CY-NI 200 - CYL NITROGEN INDUSTRIAL 200 CGA 580		3	0	0	0	3					
CY-NI 300 - CYL NITROGEN INDUSTRIAL 300		24	8	8	0	24					
8147447091 - 10/24/2024			8	8	0		PO : NK00157370				
RRCYLILG-OX - Rent Cyl Ind Large Oxygen		5	0	0	0	5	0	5	155	\$1.21/DAY	\$187.55 N
CY-OX 200 - CYL OXYGEN INDUSTRIAL 200 CGA 540		1	0	0	0	1					
CY-OX AV300 - CYL OXYGEN ABO 300 CGA 540		4	0	0	0	4					
RRCYLISM-PR - Rent Cyl Ind Small Propane		28	12	12	0	28	0	28	868	\$1.07/DAY	\$928.76 N
CY-PR 33 - CYL PROPANE INDUSTRIAL 33 CGA 510		28	12	12	0	28					

CONTINUED

CONTINUED

Important: See the Notice Regarding Cylinder Rentals/Leases and Responsibility on the Reverse side of this form. You will be deemed to have accepted the provisions in the said Notice as part of the contractual arrangements between you and us, unless you reject such provisions by written advice to us within (15) days after the date of this document.



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

SHIP TO: 7522
PGL WAREHOUSE
SPIRIT AIRLINES - DFW
UPPER E 35
2413 N SUPPORT RD STE 300
GRAPEVINE TX 75261-5001

AMOUNT

FOR WIRE TRANSFER PAYMENTS
AIRGAS USA, LLC

www-global-remits@airgas.com

FOR CHANGE Email: cdlv.return.mail@airgas.com
OF ADDRESS Phone: 855-470-2666



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

CYLINDER RENTAL INVOICE

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
10/31/2024	0310	5511973869	11/30/2024	SEE PAGE 1

Manage Your Account Online 24/7

Access order history, view cylinder balances, get proofs of delivery, pay invoices and more – visit airgas.com today



Please send new or updated blanket purchase orders to: CEBSCPOCoordinator@airgas.com

PLEASE MAKE CHECKS PAYABLE AND REMIT TO:

SOLD BY AIRGAS USA, LLC (C130)
801 W CARRIER PKWY
GRAND PRAIRIE TX 75050-1003
972-241-0166

BILL TO AP
SPIRIT AIRLINES
PO BOX 734445
Chicago IL 60673-4445

AIRGAS USA, LLC
PO BOX 734672
DALLAS TX 75373-4672

11103101551197386900002254072

TO ENSURE PROPER CREDIT, PLEASE RETURN THE UPPER PORTION WITH YOUR REMITTANCE. FOR QUESTIONS ON YOUR ACCOUNT PLEASE CALL: 1-855-470-2666

INVOICE NO.	SOLD TO NUMBER	SHIP TO	INVOICE DATE	RENTAL PURCHASE ORDER NO.					TERMS			
5511973869	0310	7522	10/31/2024	DFW-APS					NET 30			
MATERIAL / DESCRIPTION DOCUMENT / DATE		BEG BAL	SHIP	RETURN	ADJ	END BAL	LEASES	SUBJECT TO RENT	NET DAYS	RATE	PRICE	
8147638889 - 10/25/2024			12	12	0	PO : NK00158785						
		62	20	20	0	62						\$2,153.57

Airgas Hazmat Charge (H) - see Itemized Charges on reverse or visit www.Airgas.com/terms-of-sale

Rental Period
From: 10/01/2024 To: 10/31/2024

Hazmat: 100.50

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AMOUNT \$ 2,254.07

FOR WIRE TRANSFER PAYMENTS

AIRGAS USA, LLC

www-global-remits@airgas.com



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

SHIP TO: 7522
PGL WAREHOUSE
SPIRIT AIRLINES - DFW
UPPER E 35
2413 N SUPPORT RD STE 300
GRAPEVINE TX 75261-5001

FOR CHANGE Email: cdlv.return.mail@airgas.com
OF ADDRESS Phone: 855-470-2666



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

CYLINDER RENTAL INVOICE

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
10/31/2024	0310	5511973923	11/30/2024	\$ 38.82

Manage Your Account Online 24/7

Access order history, view cylinder balances, get proofs of delivery, pay invoices and more – visit Airgas.com today



Please send new or updated blanket purchase orders to: CEBSCPOCoordinator@airgas.com

PLEASE MAKE CHECKS PAYABLE AND REMIT TO:

SOLD BY AIRGAS USA, LLC (C705)
14833 TOMBALL PKWY
HOUSTON TX 77086-1601
281-893-9353

BILL TO AP
SPIRIT AIRLINES
PO BOX 734445
Chicago IL 60673-4445

AIRGAS USA, LLC
PO BOX 734672
DALLAS TX 75373-4672

11103101551197392300000038828

TO ENSURE PROPER CREDIT, PLEASE RETURN THE UPPER PORTION WITH YOUR REMITTANCE. FOR QUESTIONS ON YOUR ACCOUNT PLEASE CALL: 1-855-470-2666

INVOICE NO.	SOLD TO NUMBER	SHIP TO	INVOICE DATE	RENTAL PURCHASE ORDER NO.						TERMS	
5511973923	0310	9399	10/31/2024	IAH-INFLIGHT						NET 30	
MATERIAL / DESCRIPTION DOCUMENT / DATE		BEG BAL	SHIP	RETURN	ADJ	END BAL	LEASES	SUBJECT TO RENT	NET DAYS	RATE	PRICE
RRCYLILG-NI - Rent Cyl Ind Large Nitrogen		1	0	0	0	1	0	1	31	\$1.01/DAY	\$31.31 N
CY-NI 300 - CYL NITROGEN INDUSTRIAL 300		1	0	0	0	1					
		1	0	0	0	1					\$31.31

Airgas Hazmat Charge (H) - see Itemized Charges on reverse or visit www.Airgas.com/terms-of-sale

Rental Period
From: 10/01/2024 To: 10/31/2024

Hazmat: 7.51

Important: See the Notice Regarding Cylinder Rentals/Leases and Responsibility on the Reverse side of this form. You will be deemed to have accepted the provisions in the said Notice as part of the contractual arrangements between you and us, unless you reject such provisions by written advice to us within (15) days after the date of this document.

AMOUNT \$ 38.82

FOR WIRE TRANSFER PAYMENTS

AIRGAS USA, LLC

www-global-remits@airgas.com



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

SHIP TO: 9399
SPIRIT AIRLINES - IAH INFLIGHT
16825 JOHN F KENNEDY BLVD
HOUSTON TX 77032-6017

FOR CHANGE Email: cdlv.return.mail@airgas.com
OF ADDRESS Phone: 855-470-2666



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

CYLINDER RENTAL INVOICE

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
10/31/2024	0310	5511973945	11/30/2024	\$ 38.82

Manage Your Account Online 24/7

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Please send new or updated blanket purchase orders to: CEBSCPOCoordinator@airgas.com

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14833 TOMBALL PKWY
HOUSTON TX 77086-1601
281-893-9353

BILL TO AP
SPIRIT AIRLINES
PO BOX 734445
Chicago IL 60673-4445

AIRGAS USA, LLC
PO BOX 734672
DALLAS TX 75373-4672

11103101551197394500000038822

TO ENSURE PROPER CREDIT, PLEASE RETURN THE UPPER PORTION WITH YOUR REMITTANCE. FOR QUESTIONS ON YOUR ACCOUNT PLEASE CALL: 1-855-470-2666

INVOICE NO.	SOLD TO NUMBER	SHIP TO	INVOICE DATE	RENTAL PURCHASE ORDER NO.						TERMS	
5511973945	0310	8585	10/31/2024	IAH-STORE						NET 30	
MATERIAL / DESCRIPTION DOCUMENT / DATE		BEG BAL	SHIP	RETURN	ADJ	END BAL	LEASES	SUBJECT TO RENT	NET DAYS	RATE	PRICE

RRCYLISM-PR - Rent Cyl Ind Small Propane

1	0	0	0	1	0	1	31	\$1.01/DAY	\$31.31 N
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CY-PR 33 - CYL PROPANE INDUSTRIAL 33 CGA 510

1	0	0	0	1						
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1	0	0	0	1						\$31.31
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Airgas Hazmat Charge (H) - see Itemized Charges on reverse or visit www.Airgas.com/terms-of-sale

Rental Period
From: 10/01/2024 To: 10/31/2024

Hazmat: 7.51

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AMOUNT	\$ 38.82
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FOR WIRE TRANSFER PAYMENTS
AIRGAS USA, LLC

ww-global-remits@airgas.com



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

SHIP TO: 8585
SPIRIT AIRLINES - IAH STORES
16825 JOHN F KENNEDY BLVD
HOUSTON TX 77032-6017

FOR CHANGE Email: cdlv.return.mail@airgas.com
OF ADDRESS Phone: 855-470-2666

Airgas.

an Air Liquide company

110 W 7th Street, Suite 1400

Tulsa, OK 74119

Spirit Airlines, Inc
Claims Processing Center
40 Epig Corporate Restructuring, LLC
P.O. Box 4421
Beaverton, OR 97076-4421
Attn: proof of claim



quadiant

FIRST-CLASS MAIL
AUTO - IMI

\$000.59³

12/02/2024 ZIP 74119
043M31239225

US POSTAGE

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DEC 10 2024

LEGAL SERVICES

JAGJPAB 97076

