UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

2U, Inc., et al.,

Reorganized Debtors.¹

Chapter 11

Case. No 24-11279 (MEW)

(Jointly Administered)

Ref. Docket Nos. 278 - 281

CERTIFICATE OF SERVICE

I, ARNOLD NGUYEN, hereby certify that:

- 1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On December 16, 2024, I caused to be served the:
 - a. "Notice of Filing Revised Proposed Order (A) Consolidating the Administration of All Outstanding Claims and Miscellaneous Matters Under 2U, Inc.; (B) Entering a Final Decree Closing Certain Chapter 11 Cases; (C) Amending the Caption of Lead Case; and (D) Granting Related Relief," dated December 16, 2024 [Docket No. 278], (the "Revised Order Notice"),
 - b. "Reorganized Debtors' Reply in Support of the Motion for Entry of an Order (A) Consolidating the Administration of All Outstanding Claims and Miscellaneous Matters Under 2U, Inc.; (B) Entering a Final Decree Closing Certain Chapter 11 Cases; (C) Amending the Caption of the Lead Case; and (D) Granting Related Relief," dated December 16, 2024 [Docket No. 279], (the "Reply"),
 - c. "Notice of Agenda for Hearing to be Held on December 18, 2024 at 2:00 p.m. (Prevailing Eastern Time)," dated December 16, 2024 [Docket No. 280], (the "Agenda"), and

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: 2U, Inc. (5939); edX LLC (8554); 2U GetSmarter, LLC (9643); 2U Harkins Road LLC (N/A); 2U NYC, LLC (N/A); 2U KEIH Holdco, LLC (3837); CritiqueIt, Inc. (5532); edX Boot Camps LLC (8904); and 2U GetSmarter (US), LLC (9802). The Reorganized Debtors' mailing address is 2345 Crystal Drive, Suite 1100, Arlington, Virginia 22202.

d. "Notice of Reorganized Debtors' Objection to the Claims Filed by KCP Harkins Fee Owner, LLC," dated December 16, 2024 [Docket No. 281], (the "Claim Objection Notice"),

by causing true and correct copies of the:

- i. Revised Order Notice, Reply, Agenda, and Claim Objection Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed <u>Exhibit A</u>,
- ii. Revised Order Notice and Reply to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iii. Claim Objection Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iv. Revised Order Notice, Reply, Agenda, and Claim Objection Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit D, and
- v. Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit E.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Arnold Nguyen
Arnold Nguyen

EXHIBIT A

2U, INC 24-11279-mew Doc 283 Filed 12/19/24 Entered 12/19/24 20:44:14 Main Document Pg 4 of 14

Claim Name	Address Information
OFFICE OF THE UNITED STATES TRUSTEE	REGION 2; ATTN: XXX ALEXANDER HAMILTON CUSTOM HOUSE ONE BOWLING GREEN, ROOM 534 NEW YORK NY 10004-1408
U.S. TRUSTEE PROGRAM - REGION 2	11A CLINTON AVENUE, ROOM 620 ALBANY NY 12207
UNITED STATES ATTORNEYS OFFICE	SOUTHERN DISTRICT OF NEW YORK ATTN: TAX & BANKRUPTCY UNIT 86 CHAMBERS STREET, 3RD FLOOR NEW YORK NY 10007

Total Creditor count: 3

EXHIBIT B

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Claim Name	Address Information
CAROLINA SQUARE PROJECT LP	C/O COUSINS PROPERTIES INCORPORATED 3344 PEACHTREE ROAD NE ATLANTA GA 30326
HOUGHTON MIFFLIN HARCOURT PUBLISHING	222 BERKELEY STREET BOSTON MA 02116
co.	
KCP HARKINS FEE OWNER, LLC	1370 BROADWAY, 6TH FLOOR NEW YORK NY 10018
LANHAM OFFICE 2015 LLC	C/O COHEN EQUITIES 675 THIRD AVE SUITE 2400 NEW YORK NY 10017
LBA REALTY FUND II HOLDING CO. I-A, LLC	LBA REALTY FUND II-HOLDING CO. VI-A, LLC C/O LBA REALTY 14 IRVINE CA 92614
LBA REALTY FUND II HOLDING CO. I-A, LLC	LBA REALTY FUND II-HOLDING CO. VI-A, LLC C/O LBA REALTY 17901 VON KARMAN AVE.,
	STE 950 IRVINE CA 92614
OLIVE/HILL STREET PARTNERS, LL	C/O LBA REALTY 3347 MICHELSON DRIVE, STE 200 IRVINE CA 92612
PG MAINSTREET NORTH FORTY, LLC	C/O MAINSTREET REAL ESTATE SERVICES, INC 2101 WEST COMMERCIAL BLVD, SUITE 1200
	FORT LAUDERDALE FL 33309
RFR/K 55 PROSPECT OWNER LLC	C/O KUSHNER COMPANIES 666 FIFTH AVE, 15TH FLOOR NEW YORK NY 10103
WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: LIZBET HINOJOSA WSFS BANK CENTER 16 WILMINGTON DE 19801

Total Creditor count: 10

EXHIBIT C

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Claim Name	Address Information
KCP HARKINS FEE OWNER LLC	C/O FOLEY & LARDNER LLP ATTN ALISSA M NANN 90 PARK AVE NEW YORK NY 10016
KCP HARKINS FEE OWNER LLC	C/O JACK J EZON, AUTHORIZED REP 1370 BROADWAY, 7TH FL NEW YORK NY 10018

Total Creditor count: 2

EXHIBIT D

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Case No. 24-11279 (MEW) Electronic Mail Master Service List

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EXHIBIT E

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