

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

**APPLICATION FOR ORDER AUTHORIZING
THE EMPLOYMENT AND RETENTION OF HURON
CONSULTING SERVICES LLC AS FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF NOV. 29, 2024**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE DAYS FROM THE DATE THIS MOTION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE DAYS FROM THE DATE THIS MOTION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

The Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) hereby submits this application (the “**Application**”), pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rules 2014-1, 2016-1 and 9013-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Local Rules**”), and Section R of the *Procedures for Complex Cases in the Southern District of Texas*, for the entry of an order, substantially in the form attached hereto, authorizing the Committee to employ and retain

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors’ service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

Huron Consulting Services LLC (“**Huron**”) as financial advisor to the Committee, effective as of November 29, 2024. In support of this Application, the Committee relies upon the *Declaration of Ryan Bouley in Support of the Application for Entry of an Order Authorizing the Retention and Employment of Huron Consulting Services LLC as Financial Advisors to the Official Committee of Unsecured Creditors, Effective as of November 29, 2024* (the “**Bouley Declaration**”), attached hereto as **Exhibit A**, and further respectfully states as follows:

RELIEF REQUESTED

1. By this Application, the Committee respectfully requests entry of an order authorizing the Committee to retain and employ Huron as its financial advisor in these chapter 11 cases, effective as of November 29, 2024.

JURISDICTION AND VENUE

2. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, and this is a core matter pursuant to 28 U.S.C. § 157(b).

3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The bases for the relief requested herein are sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, Local Rules 2014-1, 2016-1, and 9013-1, and Section R of the *Procedures for Complex Cases in the Southern District of Texas*.

BACKGROUND

5. On November 11, 2024 (the “**Petition Date**”), the Debtors filed with this Court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.

6. On November 25, 2024, the Office of the United States Trustee for the Southern District of Texas appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The

Committee subsequently selected Proskauer Rose LLP and Stinson LLP as its counsel, and on November 29, 2024, the Committee selected Huron and Dundon Advisors LLC (“Dundon”) as its financial advisors. The Committee consists of the following ten members:

- i. The Estate of Brady Allen
c/o Timothy Gardner
Gardner Trial Attorneys
3100 Cumberland Blvd., Ste 1470
Atlanta, GA 30339
- ii. Correct Rx Pharmacy Services, Inc.
1352 Charwood Rd., Suite C
Hanover, MD 21076
- iii. Ryan Curtis
c/o Chad J. Sweigart
Dyller & Solomon, LLC
88 North Franklin St.
Wilkes-Barre, PA 18701
- iv. Diamond Drugs, Inc.
645 Kolter Dr.
Indiana, PA 15701
- v. Angela Hoyle
c/o Matthew S. Parmet
Parmet PC
2 Greenway Plaza, Ste 250
Houston, TX 77046

c/o Kim De Arcangelis
Morgan & Morgan, P.A.
20 N. Orange Ave., Ste 1600
Orlando, FL 32801
- vi. The Estate of Cristo Canett
c/o Anna Holland Edwards
Holland, Holland Edwards & Grossman, LLC
1437 N. High Street
Denver, CO 80218
- vii. The Estate of Frankie Jacquez
c/o Adam C. Flores
Ives & Flores, PA

925 Luna Cir. NW
Albuquerque, NM 87102

- viii. Select Medical Corporation
4714 Gettysburg Rd.
P.O. Box 2034
Mechanicsburg, PA 17055
- ix. Wellstar MCG Health
1120 15th St. AD 1201
Augusta, GA 30912
- x. David Ryan Wood
c/o Elliot S. Abrams
Cheshire Parker Schneider PLLC
P.O. Box 1029
Raleigh, NC 27602

HURON'S QUALIFICATIONS

7. Huron and its professionals have a proven track record of enhancing value for financially distressed business organizations and their stakeholders. Huron provides, among other services, comprehensive solutions to companies in transition, creditor constituencies, and other stakeholders in connection with out-of-court restructurings and bankruptcy proceedings. Huron personnel possess years of experience in providing in-depth analyses of the strengths and weaknesses of financially distressed business entities and assisting with the development of a clear strategy for moving forward. Huron's restructuring and turnaround management services include numerous interim management and advisory roles including debtor advisory, fiduciary roles, board advisory, secured lender advisory, unsecured creditor advisory, equity holder advisory and other financial consulting and related services.

8. Huron has extensive experience in providing restructuring services in and out of chapter 11 proceedings and has an excellent reputation for the services it has rendered on behalf

of debtors and creditors both in the Southern District of Texas and throughout the United States. Among many other examples, Huron and its professionals have provided restructuring and turnaround advisory on matters including Alpine Summit Energy Partners, Rockdale Marcellus Holdings, LLC, Town Sports International, LLC, Maines Food and Paper Services, Inc., Allen Systems Group, Kazi Foods, FuelCell Energy, Inc., The NORDAM Group, Inc, Revstone Industries, Vital Pharmaceuticals, Inc., ATP Oil & Gas Corporation, Burkhalter Rigging, Bruin E&P Partners, California Resources, Cox Operating, Denbury Resources, EdgeMarc Energy, Endeavour International, ERG Resources, Extreme Plastics Plus, EP Energy, Exco, Extraction Oil & Gas, Fieldwood Energy, Goodrich Petroleum, Kingfisher Midstream, Permian Production Partners, Petroquest Energy, Samson Resources, Sandridge Energy, Sanchez Energy Corporation, Sundance Energy, Tanos Exploration, and Whiting Petroleum.

9. The Committee is familiar with Huron's professional standing and reputation and believes that Huron is well-qualified and able to represent the Committee cost-effectively, efficiently, and in a timely manner.

SCOPE OF SERVICES

10. The terms and conditions of Huron's retention were negotiated between the Committee and Huron and reflect the parties' mutual agreement as to the substantial efforts that will be required in this engagement. Subject to the Court's approval, the Committee anticipates that Huron, in coordination with Dundon to avoid duplication, will perform the following financial advisory services (collectively, the "Services"), as necessary and appropriate, and as mutually agreed upon by Huron and the Committee:

- a. Review of the Debtors' financial information, including, but not limited to, analyses of cash receipts and disbursements, financial statement items, and proposed transactions for which Bankruptcy Court approval is sought, excluding non-solvency review of preferences, potential fraudulent transfers and satisfaction of claims.

- b. Review and analysis of the Debtors' proposed business plans, assumptions related thereto, and the general business and financial condition of the Debtors.
- c. Assistance with assessing and monitoring the Debtors' short-term cash flow, liquidity, operating results, and business plan.
- d. Review and analysis of the Debtors' reporting regarding cash collateral and any debtor-in-possession financing arrangements, including the review of associated budgets and forecasts.
- e. Assist in reviewing reports or filings as required by the Bankruptcy Court or the Office of the United States Trustee, including, but not limited to, schedules of assets and liabilities, statements of financial affairs, and initial and monthly operating reports, with the scope of such services not to overlap with those provided by Dundon Advisers LLC ("Dundon").
- f. Engage on behalf of the Committee with the Debtors in their postpetition sale process.
- g. Analyze any cost containment opportunities proposed by the Debtors.
- h. Analyze any proposed asset redeployment opportunities proposed by the Debtors.
- i. Assist in the evaluation of any proposed asset sales.
- j. Review and analysis of the Debtors' capital structure.
- k. Prepare enterprise, asset, and liquidation valuations.
- l. Assistance in the review and/or preparation of information and analysis necessary for the confirmation, excluding matters addressed by Dundon.
- m. Any required (in)solvency analysis in connection with potentially avoidable transfers and preferences.
- n. Assist in evaluating reorganization strategy and alternatives available to the unsecured creditors.
- o. Provide advice and assistance to the Committee in negotiations and meetings with the Debtors and stakeholders.
- p. Attend meetings and teleconferences with and on behalf of the Committee.
- q. Provide litigation consulting services and expert witness testimony regarding confirmation issues, or other matters, with the scope of such services not to overlap with those provided by Dundon.
- r. Review and analysis of the Debtors' proposed business plans, assumptions related thereto, and the general business and financial condition of the Debtors.
- s. Assist in evaluating reorganization strategy and alternatives available to the creditors. Such other functions as requested by the Committee or its counsel to assist the Committee in these chapter 11 case that are consistent

with the role of a financial advisor and not duplicative of services provided by other professionals in this proceeding.

11. The Committee respectfully submits that it is necessary for the Committee to retain a financial advisor to perform the above-referenced services and to otherwise assist the Committee in fulfilling its statutory duties under the Bankruptcy Code. Huron's Services will not duplicate the services to be rendered by the Committee's other professionals in these cases. Huron will coordinate with Dundon to avoid duplication, and such coordination conversations will not be billed to the estate.

HURON'S CONNECTIONS

12. Huron has informed the Committee that, except as may be set forth in the Bouley Declaration, it does not hold or represent any interest adverse to the Debtors' estates and it is disinterested, and, therefore, believes it is eligible to represent the Committee under Section 1103(b) of the Bankruptcy Code. To the best of the Committee's knowledge and based upon the Bouley Declaration, (a) Huron's connections with the Debtors, creditors, any other party in interest, or their respective attorneys are disclosed on Schedule B to the Bouley Declaration; and (b) the Huron professionals working on this matter are not relatives of the United States Trustee or any known employee in the office thereof, or any United States Bankruptcy Judge of the Southern District of Texas. Except as may be set forth in the Bouley Declaration, Huron has not provided and will not provide any professional services to the Debtors, any of the creditors, other parties-in-interest, or their respective attorneys and accountants with regard to any matter related to these chapter 11 cases.

13. Huron will conduct an ongoing review of its files to confirm that no conflicts or other disqualifying circumstances exist or arise. If any new material facts or relationships are discovered, Huron will supplement its disclosure to the Court.

14. Huron has agreed not to share with any person or firm the compensation to be paid for professional services rendered in connection with these cases.

PROFESSIONAL COMPENSATION

15. The Committee understands that Huron intends to apply to the Court for allowance of compensation and reimbursement of expenses for its financial advisory Services in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, corresponding local rules, orders of this Court, and guidelines established by the United States Trustee. The customary hourly rates, subject to periodic adjustments, charged by Huron professionals anticipated to be assigned to this case are listed below.

16. Huron's requested compensation for its Services to the Committee will be based upon the hours expended by each assigned staff member at each member's hourly billing rate. The Committee has agreed that Huron should be compensated for its Services rendered at its usual and customary hourly rates.

17. The rates for Huron's retention in these chapter 11 cases are Huron's usual and customary rates for similar matters. In the ordinary course of business, Huron revises its hourly rates on January 1 of each year. Huron requests that the rates listed below be revised to the hourly rates that are in effect when the services are rendered. The current normal and customary hourly rates for the services to be rendered by Huron are as follows:

Professional	Standard Hourly Rate
Managing Director	\$1,025 - \$1,400
Senior Director	\$975 - \$975
Director	\$825 - \$825
Manager	\$675 - \$675
Associate	\$550 - \$550
Analyst	\$450 - \$450

18. Huron will also seek reimbursement for reasonable and necessary expenses incurred, which include transportation, lodging, meals, communications, supplies, and copying charges. Each such expense will be billed at the actual amounts incurred. Out-of-pocket expenses also include reasonable fees and expenses of attorneys consulted or engaged by Huron to assist it with matters under this agreement, such as retention applications, fee applications, and collection of fees.

19. Travel time during which no work is performed shall be itemized separately and billed fifty percent (50%) of standard billing rates.

20. Huron intends to apply to the Court for the allowance of compensation for professional services rendered and reimbursement of expenses incurred in accordance with the applicable provisions of the Bankruptcy Code and the Bankruptcy Rules. Huron has agreed to accept as compensation such sums as may be allowed by the Court. Huron understands that interim and final fee awards are subject to approval by the Court.

INDEMNIFICATION

21. In addition to the foregoing, and as a material part of the consideration for the agreement of Huron to furnish services to the Committee pursuant to the terms of this Application, Huron requests that the following indemnification provisions be approved:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, Huron for any claims arising from, related to, or in connection with Huron's engagement under this Application, but not for any claim arising from, related to, or in connection with Huron's postpetition performance of any other services other than those in connection with the engagement, unless such postpetition services and indemnification therefore are approved by this Court;
- b. the Debtors shall have no obligation to indemnify Huron for any claim or expense that is either (i) judicially determined (the determination has become final) to have arisen primarily from Huron's bad faith, gross negligence or willful misconduct, or (ii) settled prior to a judicial determination as to Huron's bad faith, gross negligence or willful misconduct, but determined by this Court,

after notice and a hearing pursuant to subparagraph (c) infra, to be a claim or expense for which Huron is not entitled to receive indemnity under the terms of this Application; and

- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this case (that order has become a final order no longer subject to appeal), and (ii) the entry of an order closing this chapter 11 case, Huron believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, Huron must file an application in this Court, and the Debtors may not pay any such amounts to Huron before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Huron for indemnification and not as a provision limiting the duration of the Debtors' obligation to indemnify Huron.

22. The Committee believes that the requested indemnification provisions are standard, customary, and reasonable for Huron and comparable firms providing financial advisory services, both in and outside the context of chapter 11.

BASIS FOR RELIEF

23. Pursuant to sections 328(a) and 1103 of the Bankruptcy Code, a committee appointed under section 1102 may employ one or more professionals to represent it in carrying out its duties under the Bankruptcy Code, provided that such professionals are disinterested persons and do not hold or represent an interest adverse to the estates. 11 U.S.C. §§ 328(a), 1103. The Committee requests that the Court approve its retention of Huron as its financial advisor to perform financial advisory services that will be necessary during these chapter 11 cases in accordance with Huron's standard hourly rates.

24. The Committee selected Huron to provide financial advisory services in light of Huron's extensive experience in bankruptcy and distressed transactions in a myriad of industries. The services to be rendered by Huron are necessary and essential to the performance of the

Committee's duties and obligations, and will not duplicate the services to be rendered by the Committee's other professionals in these cases.

NOTICE

25. Notice of this Application will be given to (i) the Debtors, (ii) the United States Trustee, and (iii) all parties who have filed a notice of appearance with this Court. In light of the nature of the relief requested, the Committee respectfully submits that no further notice is required.

NO PRIOR REQUEST

26. No prior Application for the relief requested herein has been made to this or any other Court.

WHEREFORE, the Committee respectfully requests that the Court enter an Order, substantially in the form attached hereto, authorizing the Committee to employ and retain Huron as financial advisor for the Committee for the purposes set forth above, effective as of November 29, 2024 and grant such further relief as is just and proper.

Dated: December 19, 2024

Respectfully submitted,

The Statutory Unsecured Claimholders' Committee of
Wellpath Holdings, Inc., *et al.*

By: /s/ John F. Duggan
John F. Duggan
Executive Vice President and Deputy General
Counsel
Select Medical Corporation
in its capacity as Committee Chair

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on December 19, 2024 the foregoing document was electronically filed with the court using the CM/ECF system, which sent notification to all parties of interest participating in the CM/ECF System.

/s/ Nicholas Zluticky
Proposed Counsel for the Committee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: WELLPATH HOLDINGS, INC., <i>et al.</i> , ¹ <div style="text-align: center;">Debtors.</div>	§ § § § § § §	Chapter 11 Case No. 24-90533 (ARP) (Jointly Administered)
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ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF HURON CONSULTING SERVICES LLC AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF JUNE 6, 2024

Upon the application (the “**Application**”)² of the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), pursuant to sections 328(a) and 1103(a) of title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rules 2014-1, 2016 and 9013-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Local Rules**”), authorizing the employment of Huron Consulting Services LLC (“**Huron**”) as financial advisor; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due, sufficient, and proper notice of the Application having been provided under the circumstances and in accordance with the

¹ A complete list of the Debtors (as defined below) in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors’ service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Bankruptcy Rules and the Local Rules, and it appearing that no other or further notice need be provided; and upon consideration of the Bouley Declaration; and the Court being satisfied, based on the representations made in the Application and the Bouley Declaration that (a) the terms and conditions of Huron's employment, including the hourly compensation and indemnification provisions set forth in the Application are reasonable, (b) the Committee's employment of Huron is in the best interests of the Debtors' estates and their unsecured creditors, and (c) Huron does not hold or represent any entity having an interest adverse to the Debtors' estates and is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code; and the Court having reviewed the Application and determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. In accordance with sections 328(a) and 1103(a) of the Bankruptcy Code, the Committee is authorized to employ and retain Huron as its financial advisor, effective as of June 6, 2024, for the purposes and on the terms set forth in the Application, as modified by the terms of this Order.

2. Huron shall file interim and final applications for allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in and shall be compensated in accordance with sections 330 and 331 of the Bankruptcy Code, such Bankruptcy Rules or Local Rules as may then be applicable, and any applicable orders and procedures of this Court. For the avoidance of doubt, under no circumstances shall any of the compensation or expense reimbursement obligations approved by the Court be an obligation of, or paid by, the Committee or any of its members or professionals.

3. In the event that, during the pendency of these Cases, Huron seeks reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be included in Huron's fee applications and such invoices and time records shall be in compliance with the Local Rules, and shall be subject to the approval of the Court under the standards of Bankruptcy Code sections 330 and 331, without regard to whether such attorney has been retained under Bankruptcy Code section 327; *provided, however*, that notwithstanding anything to the contrary herein, in the Application, or in the Bouley Declaration, Huron shall not seek reimbursement from the Debtors' estates for any fees or expenses incurred in defending any of Huron's fee applications in these chapter 11 cases.

4. Huron shall provide ten (10) business days' notice to the Debtors, the United States Trustee, and the Committee prior to filing a fee statement or fee application reflecting an increase in the hourly rates listed in the Application.

5. The following indemnification provisions are approved:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, Huron for any claims arising from, related to, or in connection with the services to be provided by Huron as specified in the Application, but not for any claim arising from, related to, or in connection with Huron's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court;
- b. the Debtors shall have no obligation to indemnify Huron for any claim or expense that is either (i) judicially determined (the determination has become final) to have arisen primarily from Huron's bad faith, gross negligence, or willful misconduct, (ii) settled prior to a judicial determination as to Huron's bad faith, gross negligence or willful misconduct, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) *infra*, to be a claim or expense for which Huron is not entitled to receive indemnity under the terms of the Application; and
- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order has become a final order no longer subject to appeal), and (ii) the entry of an order closing these chapter 11 cases, Huron believes that it is entitled to the payment of any amounts by the Debtors on

account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, Huron must file an application in this Court, and the Debtors may not pay any such amounts to Huron before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Huron for indemnification and not as a provision limiting the duration of the Debtors' obligation to indemnify Huron.

6. Huron will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Huron will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration as required by Bankruptcy Rule 2014(a).

7. Huron shall use its reasonable efforts and coordinate with the Committee and its other retained professionals to avoid any duplication of services.

8. The Committee and Huron are authorized to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this Order in accordance with the Application.

9. To the extent there is an inconsistency between the terms and conditions set forth in the Application, the Bouley Declaration, and this Order, the provisions of this Order shall govern.

10. This Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Signed: _____, 2024

Alfredo R. Perez
United States Bankruptcy Judge

Exhibit A

Bouley Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

**DECLARATION OF RYAN BOULEY IN SUPPORT OF THE APPLICATION FOR
ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF HURON
CONSULTING SERVICES LLC AS FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, EFFECTIVE AS OF JUNE 6, 2024**

I, Ryan Bouley, hereby state:

I am a Managing Director of Huron Consulting Services LLC (“Huron”), a professional services firm providing financial advisory and related professional consulting services. I submit this declaration in the above-captioned proceedings.

In forming the views set forth herein, I have relied upon and considered, among other things, the following: (a) my experience as a financial advisor advising on debtor-in-possession financing facilities and overseeing and engaging in sales, mergers, and acquisitions; (b) the Motions and the exhibits thereto; (c) discussions with the Debtors’ advisors concerning the Debtors’ business and finances; (d) my general familiarity with the Debtors’ business operations and chapter 11 filing.

I am not being specifically compensated for this testimony other than indirectly through payments which may be received by Huron through its proposed retention in these chapter 11 cases. I am authorized to submit this Declaration. If called to testify, I would testify to each of

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the facts set forth herein based on my personal knowledge, discussions, review of documents, and/or opinion.

QUALIFICATIONS

Huron is a global provider of financial advisory, investment banking, and turnaround advisory services to companies in crisis or those seeking performance improvement in specific financial and operational areas. Huron and its affiliates provide an array of financial, operational, and investment banking advisory services to distressed companies and their boards of directors, senior lenders, creditors, and other constituencies in connection with in- and out-of-court complex reorganizations.

I joined Huron in January of 2023. Prior to joining Huron, I was a partner of Opportune LLP and, previously, was employed by J.P. Morgan Securities, Inc., Chanin Capital Partners (d/b/a Duff & Phelps Securities), and Panagos Katz Situational Investing, an investment fund focused on investing in the debt and equity of distressed companies. I have a Bachelor of Arts degree from Tufts University and a juris doctor degree from Wake Forest University School of Law. I have presented and spoken on a number of restructuring-related topics.

I have extensive experience in providing financial advisory and restructuring services in chapter 11 proceedings in the Southern District of Texas and throughout the United States, including for official committees of unsecured creditors, senior lenders, other creditors, companies, and their fiduciaries.

My experience includes advising official committees of unsecured creditors for MLCJR LLC, et al. (Case No. 23-90324, S.D. of Texas), Zachry Holdings, Inc. et al. (Case No. 24-90377, S.D. Texas), SandRidge Energy (Case No. 16-32488, S.D. of Texas), Goodrich Petroleum (Case No. 16-31975, S.D. Texas), ChemRx Corp. (Case No. 10-11567, D. Del), HearUSA, Inc. (Case No.

11-23341, S.D. Fla), Hayes Lemmerz (Case No. 09-11655, D. Del), ATP Oil & Gas (Case No. 12-36187, S.D. Texas), Atari (Case No. 13-10176, S.D.N.Y), Trico Marine Group (Case No.10-12653, D. Del), Truvo USA LLC (Case No.10-13517, S.D.N.Y.), In re Chesapeake Energy Corp. (20-33233, S.D. Texas), PetroQuest Energy, Inc. et al. (Case No.18-36322, S. D. Texas), as well as pending retentions for the role of exclusive financial advisor to the official committee of unsecured creditors of Power Block Coin L.L.C. (Case No. 24-bk-23041, D. Utah) and investment banker to the official committee of unsecured creditors of Exactech, Inc. (Case No.24-12441, D. Delaware).

In addition, I have advised debtors and special committees on matters including Strike LLC (Case No. 21-90054, S.D. Texas), Alpine Summit Energy Partners (Case No. 23-90739, S.D. Texas), Extreme Plastics Plus (Case No. 16-10221, D. Del), Friendly Ice Cream (Case No. 11-13167, D. Del), Endeavour International Corporation (Case No. 14-12309, D. Delaware), BPZ Energy (Case No. 15-60016, S.D. Texas), MMFX Steel Corporation of America (10-10083, C.D. Cal), In re Bruin E&P Partners, LLC (Case No. 2033605, S.D. Texas), FirstEnergy Solutions (Case No. 18-50757, N.D. Ohio), and Sheridan Production Partners (Case No. 19-35198, S.D. Texas). I have also advised senior lenders and other creditors on matters including Samson Resources (Case No. 15-11934, D. Delaware), Nebraska Book Company, Inc. (Case No. 11-12005 D. Delaware), Energy Conversion Devices (Case No. 12-43166, D. Delaware), In re Idearc (Case No. 09-31828, N.D. Texas), Sanchez Energy Corporation (Case No. 19-34508, S.D. Texas), Six Flags (Case No. 09-12037, D. Del), Denbury Resources Inc. (Case No. 20-33801, S.D. Texas), McDermott International, Inc. (Case No. 20-30336, S.D. Texas), In re Lonestar Resources US Inc. (Case No. 20-34805 S.D. Texas), In re Fieldwood Energy LLC (Case No. 20-33948, S.D. Texas), In re California Resources Corp.(Case No. 20-33568 S.D. Texas) In re Extraction Oil & Gas, Inc. (Case

No. 20-11548, D. Delaware), In re EP Energy Corp. (Case No. 19-35654, S.D. Texas), and In re Whiting Petroleum (Case No. 20-32021 S.D. Texas), along with numerous other out-of-court recapitalizations and restructurings.

QUALIFICATIONS OF PROFESSIONALS

1. Huron and its professionals have a proven track record of enhancing value for financially distressed business organizations and their stakeholders. Huron provides, among other services, comprehensive solutions to companies in transition, creditor constituencies, and other stakeholders in connection with out-of-court restructurings and bankruptcy proceedings. Huron personnel possess years of experience in providing in-depth analyses of the strengths and weaknesses of financially distressed business entities and assisting with the development of a clear strategy for moving forward. Huron's restructuring and turnaround management services include numerous interim management and advisory roles including debtor advisory, fiduciary roles, board advisory, secured lender advisory, unsecured creditor advisory, equity holder advisory and other financial consulting and related services.

2. Huron has extensive experience in providing restructuring services in and out of chapter 11 proceedings and has an excellent reputation for the services it has rendered on behalf of debtors and creditors both in the Southern District of Texas and throughout the United States. Among many other examples, Huron and its professionals have provided restructuring and turnaround advisory on matters including Alpine Summit Energy Partners, Rockdale Marcellus Holdings, LLC, Town Sports International, LLC, Maines Food and Paper Services, Inc., Allen Systems Group, Kazi Foods, FuelCell Energy, Inc., The NORDAM Group, Inc, Revstone Industries, Vital Pharmaceuticals, Inc., ATP Oil & Gas Corporation, Burkhalter Rigging, Bruin

E&P Partners, California Resources, Cox Operating, Denbury Resources, EdgeMarc Energy, Endeavour International, ERG Resources, Extreme Plastics Plus, EP Energy, Exco, Extraction Oil & Gas, Fieldwood Energy, Goodrich Petroleum, Kingfisher Midstream, Permian Production Partners, Petroquest Energy, Samson Resources, Sandridge Energy, Sanchez Energy Corporation, Sundance Energy, Tanos Exploration, and Whiting Petroleum.

SERVICES TO BE RENDERED

3. The terms and conditions of Huron's retention were negotiated between the Committee and Huron and reflect the parties' mutual agreement as to the substantial efforts that will be required in this engagement. Subject to the Court's approval, the Committee anticipates that Huron, in coordination with Dundon to avoid duplication, will perform the following financial advisory services (collectively, the "Services"), as necessary and appropriate, and as mutually agreed upon by Huron and the Committee:

- a. Review of the Debtors' financial information, including, but not limited to, analyses of cash receipts and disbursements, financial statement items, and proposed transactions for which Bankruptcy Court approval is sought, excluding non-solvency review of preferences, potential fraudulent transfers and satisfaction of claims.
- b. Review and analysis of the Debtors' proposed business plans, assumptions related thereto, and the general business and financial condition of the Debtors.
- c. Assistance with assessing and monitoring the Debtors' short-term cash flow, liquidity, operating results, and business plan.
- d. Review and analysis of the Debtors' reporting regarding cash collateral and any debtor-in-possession financing arrangements, including the review of associated budgets and forecasts.
- e. Assist in reviewing reports or filings as required by the Bankruptcy Court or the Office of the United States Trustee, including, but not limited to, schedules of assets and liabilities, statements of financial affairs, and initial and monthly operating reports, with the scope of such services not to overlap with those provided by Dundon Advisers LLC ("Dundon").
- f. Engage on behalf of the Committee with the Debtors in their postpetition sale process.

- g. Analyze any cost containment opportunities proposed by the Debtors.
- h. Analyze any proposed asset redeployment opportunities proposed by the Debtors.
- i. Assist in the evaluation of any proposed asset sales.
- j. Review and analysis of the Debtors' capital structure.
- k. Prepare enterprise, asset, and liquidation valuations.
- l. Assistance in the review and/or preparation of information and analysis necessary for the confirmation, excluding matters addressed by Dundon.
- m. Any required (in)solvency analysis in connection with potentially avoidable transfers and preferences.
- n. Assist in evaluating reorganization strategy and alternatives available to the unsecured creditors.
- o. Provide advice and assistance to the Committee in negotiations and meetings with the Debtors and stakeholders.
- p. Attend meetings and teleconferences with and on behalf of the Committee.
- q. Provide litigation consulting services and expert witness testimony regarding confirmation issues, or other matters, with the scope of such services not to overlap with those provided by Dundon.
- r. Review and analysis of the Debtors' proposed business plans, assumptions related thereto, and the general business and financial condition of the Debtors.
- s. Assist in evaluating reorganization strategy and alternatives available to the creditors. Such other functions as requested by the Committee or its counsel to assist the Committee in these chapter 11 case that are consistent with the role of a financial advisor and not duplicative of services provided by other professionals in this proceeding.

4. I believe that it is necessary for the Committee to retain a financial advisor to perform the above-referenced services and to otherwise assist the Committee in fulfilling its statutory duties under the Bankruptcy Code. Huron's Services will not duplicate the services to be rendered by the Committee's other professionals in these cases.

HURON'S CONNECTIONS

5. Based upon information supplied by the Debtors, Huron searched its records to identify any connection or relationship with the entities listed on **Schedule A**, attached hereto.

6. Based upon the database search described above, to the best of my knowledge, information, and belief after reasonable inquiry, Huron does not have any materially adverse to or represent any other entity having a materially adverse interest to the interests of the Debtors' estates or any class of creditors or equity security holders because of any relationship to, connection with, or interest in the parties listed above.

7. I believe that Huron is a "disinterested person," as that term is defined in section 101(14), as modified by section 1107(b), of the Bankruptcy Code, given that, to the best of my information and belief, Huron and its professionals:

- a. are not creditors, equity security holders, or insiders of the Debtors and do not represent any person or entity other than the Committee in connection with these chapter 11 cases;
- b. are not and were not, within two years before the commencement of these chapter 11 cases, a director, officer, or employee of any of the Debtors;
- c. do not have any interest materially adverse to the interests of the Debtors' estates or any class of creditors or equity security holders because of any direct or indirect relationship to, connection with, or interest in the Debtors or for any other reason.

8. To the best of my knowledge, except as set forth herein and in **Schedule B** attached hereto and incorporated herein by reference and subject to the limitations discussed herein, (a) Huron has no connections with the Debtors, creditors, and any other party-in-interest, or their respective attorneys and accountants; and (b) Huron may have engaged in professional relationships with law firms and financial institutions identified in Schedule A, on matters unrelated to the bankruptcy; and (c) the Huron professionals working on this matter are not relatives of the United States Trustee of the Southern District of Texas or any known employee in the office thereof, or any United States Bankruptcy Judge of the Southern District of Texas.

9. Huron has in the past been retained by, and presently and likely in the future will provide services for, certain creditors of the Debtors, other parties-in-interest, and their respective

attorneys and accountants in matters unrelated to such parties' claims against the Debtors or interests in these chapter 11 cases. Huron currently performs or has previously performed such services for the entities listed in **Schedule B**.²

10. As part of its practice, Huron appears in many cases, proceedings, and transactions involving different law firms, financial consultants, and investment bankers in matters unrelated to these chapter 11 cases. Huron has not identified any material relationships or connections with any law firm, financial consultant, or investment banker involved in these chapter 11 cases that would cause it to be adverse to the Debtors or the Debtors' estates or that would otherwise affect Huron's judgment or ability to perform services for the Debtors.³

11. Other than the Committee, Huron has not provided, and will not provide, professional services to any creditors, parties-in-interest, or their respective attorneys and accountants regarding any matter related to these chapter 11 cases.

PROFESSIONAL COMPENSATION

12. Huron intends to apply to the Court for allowance of compensation and reimbursement of expenses for its financial advisory Services in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, corresponding local rules, orders of this Court, and guidelines established by the United States Trustee. The customary hourly rates, subject to periodic adjustments, charged by Huron professionals anticipated to be assigned to this case are listed below.

² At the Court's request, the Application is being filed as soon as possible. As stated on the record on June 17, 2024, there are over 800 parties in interest that need to be checked for conflicts and disclosures. As a result, the connections and disclosures set forth herein are preliminary in nature, and this Declaration and related disclosures will be updated as soon as the full conflicts check has been completed and analyzed.

³ From time to time, Huron hires attorneys in the ordinary course of their business. No firm has been retained regarding any issues in this matter.

13. Huron's requested compensation for professional services rendered to the Committee will be based upon the hours expended by each assigned staff member at each member's hourly billing rate. The Committee has agreed that Huron should be compensated for professional services rendered at its usual and customary hourly rates.

14. The rates included in this declaration are Huron's usual and customary rates for matters of this sort. In the ordinary course of business, Huron revises its hourly rates on January 1 of each year. Huron requests that the rates listed below be revised to the hourly rates that are in effect when the services are rendered. The current normal and customary hourly rates for the services to be rendered by Huron are as follows:

Professional	Standard Hourly Rate
Managing Director	\$1,025 - \$1,400
Senior Director	\$975 - \$975
Director	\$825 - \$825
Manager	\$675 - \$675
Associate	\$550 - \$550
Analyst	\$450 - \$450

15. Huron will also seek reimbursement for reasonable and necessary expenses incurred, which include transportation, lodging, meals, communications, supplies, copying and will be billed at the actual amounts incurred. Out-of-pocket expenses also include reasonable fees, and expenses of attorneys consulted or engaged by Huron to assist it with matters under this agreement, such as retention applications, fee applications, and collection of fees.

16. Travel time during which no work is performed shall be itemized separately and billed fifty percent (50%) of standard billing rates.

17. Huron intends to apply to the Court for the allowance of compensation for professional services rendered and reimbursement of expenses incurred in accordance with the

applicable provisions of the Bankruptcy Code and the Bankruptcy Rules. Huron has agreed to accept as compensation such sums as may be allowed by the Court. Huron understands that interim and final fee awards are subject to approval by the Court.

18. That there is no agreement or understanding between Huron and any other entity for the sharing of compensation received or to be received for services rendered in connection with these cases.

INDEMNIFICATION

19. As a material part of the consideration for the agreement of Huron to furnish services to the Committee pursuant to the terms of this Application, Huron requests that the following indemnification provisions be approved:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, Huron for any claims arising from, related to, or in connection with Huron's engagement under this Application, but not for any claim arising from, related to, or in connection with Huron's postpetition performance of any other services other than those in connection with the engagement, unless such postpetition services and indemnification therefore are approved by this Court;
- b. the Debtors shall have no obligation to indemnify Huron for any claim or expense that is either (i) judicially determined (the determination has become final) to have arisen primarily from Huron's bad faith, gross negligence or willful misconduct, or (ii) settled prior to a judicial determination as to Huron's bad faith, gross negligence or willful misconduct, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) *infra*, to be a claim or expense for which Huron is not entitled to receive indemnity under the terms of this Application; and
- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this case (that order has become a final order no longer subject to appeal), and (ii) the entry of an order closing this chapter 11 case, Huron believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, Huron must file an application in this Court, and the Debtors may not pay any such amounts to Huron before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Huron for

indemnification and not as a provision limiting the duration of the Debtors' obligation to indemnify Huron.

20. I believe that the requested indemnification provisions are standard, customary, and reasonable for Huron and comparable firms providing financial advisory services, both in and outside the context of chapter 11.

21. Pursuant to Bankruptcy Rule 2014(a), Huron will supplement its disclosure to the Court if any facts or circumstances are discovered that would require disclosure.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: December 16, 2024

Huron Consulting Services LLC

A handwritten signature in black ink, appearing to read 'R. Bouley', is written over the company name.

Name: Ryan Bouley
Title: Managing Director

SCHEDULE A

The following names were compared to Huron's client database to identify any connection or relationship:

Debtor Entities

901 45th Street West Palm Beach Florida Behavioral Health
Hospital Company, LLC
Alpine CA Behavioral Health HoldCo, LLC
Behavioral Health Management Systems, LLC
Boynton Beach Florida Behavioral Health Hospital Company, LLC
CCS-CMGC Intermediate Holdings 2, Inc.
CCS-CMGC Intermediate Holdings, Inc.
CCS-CMGC Parent GP, LLC
CCS-CMGC Parent Holdings, LP
CHC Companies, LLC
Conmed Healthcare Management, LLC
Correct Care Holdings, LLC
Correct Care of South Carolina, LLC
Correctional Healthcare Companies, LLC
Correctional Healthcare Holding Company, LLC
Harborview Center, LLC
HCS Correctional Management, LLC
Healthcare Professionals, LLC
Jessamine Healthcare, LLC
Justice Served Health Holdings, LLC
Missouri JSH Holdco
Missouri JSH Manager, Inc.
Perimeter Hill RPA, LLC
Physicians Network Association, Inc.
Wellpath CFMG, Inc.
Wellpath Community Care Holdings, LLC
Wellpath Community Care Management, LLC
Wellpath Education, LLC
Wellpath Group Holdings, LLC
Wellpath Holdings, Inc.
Wellpath Hospital Holding Company, LLC
Wellpath LLC
Wellpath Management, Inc.
Wellpath Recovery Solutions, LLC
Wellpath SF Holdco, LLC
Wellpath Community Care Centers of Virginia, LLC
WHC, LLC
WPMed, LLC
Zenova Management, LLC
Zenova Telehealth, LLC

Non-Debtor Entities

HH Risk, LLC
HH Medical Risk Group
Wellpath St. Louis, LLC

Bankruptcy Judges

Hon. Marvin Isgur
Hon. Christopher M. Lopez
Hon. Jeffrey P. Norman
Hon. Alfredo R. Perez
Hon. Eduardo V. Rodriguez

Customers

Adams County, CO
Alachua County
Alameda County Sheriff's Office
Albion, PA
Alexandria, VA
Allegany, MD
Alvin S. Glenn Detention Center
Amador County
Anne Arundel, MD
Arapahoe County Sheriff
Arkansas Department of Corrections
Barron County Jail
Barrow County Detention Center
Bay County Sheriff Department
Benner, PA
Berrien County Administration Center
Big Spring
Broward County Main Jail
Brunswick County Detention Center
Bulloch County Sheriff's Department
Bureau of Prisons Beaumont
Butte County Probation Office
Butte County Sheriff's Office
Calaveras County Sheriff's Department
Calvert County Detention Center
Cambridge Springs, PA
Camp Hill, PA
Cape May County Correctional Center
Caroline County Detention Center
Center for Forensic Psychiatry
Centurion Health
Chaves County Detention Center
Chesapeake, VA
Chester, PA
City of Augusta
City of New Orleans
City of Springfield
Clallam County Sheriff's Office
Clare County Jail
Clark County Department of Jail Services
Clark County Nevada

Clark, NV
 Coal Township, PA
 Coastal Horizons Center
 Cobb County Adult Detention Center
 Coconino County Detention Facility
 Collin County Auditor
 Columbia County Sheriff's Office
 Colusa County Sheriff's Department
 Coos, OR
 County of Beltrami
 County of Kings
 County of Lexington
 County of Los Angeles
 County of Rockland, NY
 County of San Diego BHS
 County of Santa Barbara
 County of Santa Barbara Probation
 Crawford OH County Jail
 Cumberland County Jail
 Cuyahoga Juvenile Court
 Dallas, PA
 Dane County Sheriff's Office
 Decypher Technologies
 Del Norte County Jail
 Delaware County Prison
 Department of State Hospitals
 Dodge County Jail
 Door County Jail
 Dorchester County Detention Center
 Douglas County Sheriff's Office Detentions Division
 Douglas, OR
 Durham County Health Dept.
 Eagle County Detention Facility
 Eau Claire County Jail
 Effingham County Jail
 El Dorado County HHSA
 El Paso County Sheriff's Office
 El Reno
 Elbert County Jail
 Elkhart County Sheriff's Department
 Essex County Sheriff's Department
 Fayette, PA
 FCC Coleman USP 1
 FCC Victorville
 FCI Englewood
 FCI Ray Brook
 FDC Houston
 Forest, PA
 Fort Bend County Jail
 FPC Bryan
 Frackville, PA
 Frederick County Detention Center
 Fresno Sheriff-Coroner's Office
 FTC Oklahoma City
 GA DHR - Fulton County Dept. of Health & Wellness

Georgia Department of Corrections
 Georgia Dept of Behavioral Health and Developmental Disabilities
 Glenn County Sheriff's Department
 Greene, PA
 Guilford County Adult
 Hampton Roads
 Hancock County Sheriff
 Harford County Detention Center
 Hawaii State Hospital
 Hays County Juvenile Detention Center
 Henry County Sheriff's Office
 Houtzdale, PA
 Howard, MD
 Hudson County Correctional Center
 Humboldt County
 Huntingdon, PA
 Immigration Customs Enforcement ERO
 Isabella County Jail
 IYC Chicago
 IYC Harrisburg
 IYC Pere Marquette
 IYC St. Charles
 IYC Warrenville
 Jackson, OR
 Josephine County Sheriff's Office
 Juvenile Justice Campus
 Kaiser Permanente
 Kane County Adult Justice Center
 Kern County Sheriff's Office
 Kerr County Sheriff's Office
 Kershaw County Detention Center
 KY DOC c/o Core Civic LAC
 Lackawanna County Prison
 Lake County
 Lancaster County Department of Corrections
 Lane County Sheriff's Office
 LaSalle County
 Lassen County
 Laurel Highlands, PA
 Leavenworth Penitentiary Fed Bureau of Prisons
 Lenawee County Jail
 Lexington County Community Mental Health Center
 Lincoln County Sheriff's Dept
 Lompoc Valley Community Health Organization
 Loudoun, VA
 Louisiana Department of Public Safety & Corrections
 Louisville Jefferson County Metro Government
 Lubbock Jail
 Luzerne County Dept. of Corrections
 MA Dept. of Corrections
 Macomb County Jail
 Madera County Department of Corrections
 Mahanoy, PA
 Mahoning County Jail
 Maine Department of Corrections

Marion County Superior Court
 Martin County Jail
 Massachusetts Department of Correction
 MCC Chicago
 McHenry County Government Center
 MDOC Healthcare Services
 Mecklenburg County Sheriff's Office
 Merced County Probation Department
 Mercer, PA
 Metro Gov't of Nashville & Davidson County
 Mid Shore Behavioral Health, Inc.
 Milan Federal Correctional Institution
 Milwaukee County House of Correction
 Missoula County Detention Facility
 Monmouth County Sheriff's Office
 Monroe County Sheriff's Office
 Monterey County Sheriff
 Montgomery County, Texas
 Montgomery, MD
 Morris County Correctional Facility
 Muncy, PA
 Muscogee County Jail
 Napa County Probation Department
 NaphCare, Inc.
 Nassau County Sheriff's Office
 National FBOP CTS TelMAT
 NC Department of Health and Human Services
 Nevada County Wayne Brown Correctional Facility
 New Hampshire DHHS
 New Hanover County Sheriff's Office
 Newport News, VA
 Nisqually Tribe Financial Services
 NMMI
 Oakland County Sheriff
 Oconee County Detention Center
 Oneida County Correctional Facility
 Onondaga County Sheriff's Office
 Orange County Correctional Facility
 Oswego County Correctional Facility
 Otter Tail County Jail
 Palm Beach County
 Park County Detention Center
 Pasco County Board of Commissioners
 Pennsylvania Dept of Corrections
 Pine Grove, PA
 Pitt County Detention Center
 Placer County Executive Office Fiscal
 Pollock
 Prisoner Operations Division
 Queen Anne's, MD
 Quehanna, PA
 Rensselaer County Sheriff
 River Valley Detention Center
 Riverview Psychiatric Center
 Rockview, PA
 Routt County Jail

Rowan County Detention Center
 Sacred Heart Rehabilitation Center, Inc.
 Saginaw County Juvenile Detention Center
 Saint Joseph County Jail
 San Benito County Sheriff's Department
 San Diego County Probation Department
 San Juan County Adult Detention Center
 San Luis Obispo County Sheriff's Office
 Santa Ana Detention Facility
 Santa Cruz County Sheriff's Department
 Santa Rosa County Sheriff's Office
 Sarpy County Jail
 SC Department of Mental Health
 SCDC
 SCI Phoenix
 Shasta County Sheriff's Department
 Shawano County Jail
 Shelby County Health Dept.
 Sherburne County Jail
 Smithfield, PA
 Solano County Sheriff's Department
 Somerset County Detention Center
 Somerset, PA
 Sonoma County Sheriff's Office
 South Carolina Department of Mental Health
 South Correctional Entity
 Southeast Florida Behavioral Health Network
 St. Lucie County, FL
 Stanislaus County Chief Executive Office
 State of Colorado
 State of Connecticut Judicial Branch
 State of Florida - Dept. of Children and Families
 State of Washington-DSHS
 Stephenson County Sheriff's Office
 Suffolk County Sheriff's Department
 Sumter County Correctional Institute
 Sumter County Jail
 Sumter-Lee Regional Detention Center
 Sutter County Department Of Health & Human
 Services
 Talbot, MD
 Tazewell County Jail
 The Virgin Islands Bureau of Corrections
 Tulare County HHSA
 Tuolumne County Health Department
 Umatilla County Jail
 USP Canaan
 Ventura County Sheriff's Department
 Vermont Department of Corrections
 Virgin Islands Department of Health
 VitalCore Health Strategies
 Washtenaw County Correctional Facility
 Washtenaw County Juvenile Detention Facility
 Waukesha County Sheriff's Department
 Waupaca County Jail - WI
 Waymart, PA

Wayne McCollum Detention Center
 Weld County Sheriff's Office
 Westchester County Dept. of Corrections
 Wicomico, MD
 Will County Adult Detention Center
 Williamson County Jail
 Worcester County Sheriff's Office
 Worcester, MD
 WVRJ, VA
 Wyandotte Sheriff's Office
 Yakima County Department of Corrections
 Yakima Juvenile, WA
 Yamhill County
 Yolo County
 Yuba County
 Yuba County Health & Human Services Department
 Yuma County Sheriff's Department

Debtor Professionals

MTS Health Partners, L.P.
 McDonald Hopkins LLC
 EPIQ Systems, Inc.
 FTI Consulting
 Lazard Inc.
 McDermott Will & Emery LLP

Depository Banks

Arvest Bank Group, Inc.
 Bank of America, N.A.
 Truist Financial Corporation (Formerly SunTrust)
 Vantage Bank Texas
 Wells Fargo Bank, N.A.
 Woodforest National Bank
 Zions Bancorporation, N.A. (California Bank and Trust)

Directors & Officers

Andrew Hoffman
 Ben Slocum
 Brandon Jacobson
 Brooke McGee
 Carol Flaton
 Cindy Watson
 Jennifer Desiderio
 Jeremy Barr
 Jody Coleman
 Jorge Dominicus
 Justin Sapolsky
 Katie Liojier Weyback
 Kevin Van Culin
 Louis E. Hallman, III
 Marc Goldstone
 Michael Kuritzky
 Patrick Bartels
 Rob Wolfson
 Sean Tussey

Sinecio Cordero
 Stefan Cange
 Taylor Fithian
 Valerie Montgomery Rice

5% or more Equity Holders

H.I.G. CCS-CMGC L.P.

Insurance Providers/Brokers

Allied World Assurance Company Holdings, Ltd.
 Argonaut Insurance Company
 AXA XL Ltd.
 AXIS Surplus Insurance Company
 Beazley Excess and Surplus Insurance, Inc.
 Berkshire Hathaway Specialty Insurance Company
 CorVel Corporation
 Columbia Casualty Company
 Endurance American Specialty Insurance Company
 Freedom Specialty Insurance Company
 Golden Bear Insurance Company
 Hamilton Insurance Group, Ltd.
 H&H Risk Partners LLC
 HDI Global Specialty SE
 HUB International Limited
 Illinois Union Insurance Company
 Indian Harbor Insurance Company
 Ironshore Indemnity Inc.
 Kinsale Insurance Company
 Landmark American Insurance Company
 Lexington Insurance Company
 Lloyd's of London
 Markel American Insurance Co.
 Munich Reinsurance Co.
 National Fire & Marine Insurance Company
 Pennsylvania Professional Liability Joint
 Underwriting Association
 RSUI Indemnity Company
 Scottsdale Insurance Company
 Sirius America Insurance Company
 Starr Surplus Lines Insurance Company
 StarStone Specialty Insurance Company
 Steadfast Insurance Agency LLC
 Texas Department of Insurance
 Travelers Property Casualty Company of America
 Trisura Specialty Insurance Company
 Westfield Specialty Insurance Company
 Zurich American Insurance Company

Leases

3340 Perimeter Hill Partners LLC
 Advanced Biomedical Repair
 Agility Health, Inc.
 Alpine Convalescent Center LP
 American Welding & Gas, Inc.
 Apria Healthcare
 Arapahoe County Sheriff's Office

Audio Visual Innovations, Inc.
 Boulder County
 Clines Business Equipment, Inc.
 Cobb County Board of Commissioners
 CommTank, Inc.
 CompuMed, Inc.
 CSA Service Solutions LLC DBA EMSAR
 Dale V. Niver DBA Niverco Biomedical Services, LLC
 David McDonald
 De Lage Landen Financial Services
 Dell Financial Services LLC
 DEX Imaging & Mailing
 DME of America, Inc.
 DS Services of America, Inc.
 Great America Financial Services
 HD Supply, Inc.
 Highroad Holding Ltd. DBA Pineco Investments Ltd.
 Hill-Rom Co. Inc.
 Home Depot USA, Inc. DBA The Home Depot PRO
 International Grease Trap
 Iron Mountain
 Iron Mountain Information/TX
 Johnsons Control Security Solutions
 Just Medical, Inc.
 Kineret A. McDonald
 Lincare, Inc.
 Mecklenburg Co. Sheriff's Office
 Mobile Mini, Inc.
 Modesto Welding Products
 Olympic Moving & Storage, Inc.
 Open Health Care Solutions, LLC
 Palmetto Oxygen, LLC DBA MedBridge Home Medical
 Perkins Medical Supply
 Pitney Bowes
 Pollock Capital, LLC
 Pollock Financial Services(Lease)
 Pollock Office Machine Co. Inc.
 Purchase Power
 Quadient Leasing USA, Inc
 Quench USA, Inc.
 Radiation Detection Company
 Reliable Medical Supply
 RJ Young
 Roberts Home Medical, LLC
 Rocky Mountain Bottled Water, LLC
 Special T Water Systems, Inc.
 St. Mary's Medical Center, Inc. DBA St. Marys Medical Center
 Sunbelt Rental, Inc.
 Tam Chiefs Corporation DBA Retirement Investment
 Taylor Fortune Group TN LLC DBA TFG TN LLC
 Technical & Scientific Application DBA TSA, INC.
 Trane US, Inc.
 Triumph Modular, Inc.

TWC Services, Inc.
 Ultrex
 United Site Services of California, Inc.
 Welch Allyn, Inc.
 WeldQuip, Inc.

Lenders

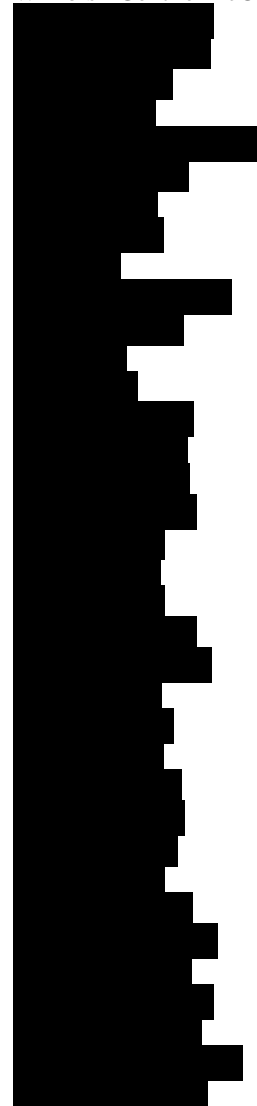
Angelo Gordon & Co., L.P.
 Aquarian Credit Partners LLC
 Arena Capital Advisors
 Ares Capital Corporation
 AXA Investment Managers, Inc.
 Bank of Montreal
 Birch Grove Capital, LP
 Canaras Capital Management, LLC
 Carlson Capital, L.P.
 CIFIC Asset Management
 DCM Senior Credit LLC
 Deerfield Capital Management LLC
 FS Investment Advisor, LLC
 FS/EIG Advisor
 Generate Advisors, LLC
 Halcyon Asset Management, LLC
 Jefferies Finance LLC
 Jefferies Leveraged Credit Products, LLC
 Lord, Abbett & Co. LLC
 OrbiMed Advisors LLC
 Onex Credit Partners, LLC
 Palmer Square Capital Management LLC
 Prospect Capital Corporation
 Pzena Investment Management
 RevolverCap Management, L.P
 Ripple Industries LLC
 Saratoga Investment
 TCW (Trust Company of the West)
 TCW Asset Management Company LLC
 Tonka Capital Partners, LLC
 Union Bank of Switzerland AG
 Varde Partners, Inc.
 WhiteHorse Capital Management, LLC
 WhiteStar Asset Management, L.P.
 Z Capital Group LLC

Litigation Parties

Adams and Reese LLP
 Adler Cohen Harvey Wakeman Guekguezian LLP
 Alexander & Vann, LLP
 Barclay Damon, LLP
 Barnes & Thornburg
 Bertling Law Group
 Billing, Cochran, Lyles, Mauro & Ramsey, PA
 Blackburn Domene & Burchett, PLLC
 Bleeke, Dillon & Crandall
 Buckingham, Doolittle & Burroughs, LLC
 Burns White LLC
 Carlock Copeland

Cassem Tierney Adams Gotch & Douglas
 Cassiday Schade LLP
 Chapman Law Group
 Cline Williams Wright Johnson & Oldfather LLP
 Cooley LLP
 Copeland, Stair, Valz & Lovell LLP
 Davis & Kuelthau
 Dane A. Cameron
 Dickinson Wright, PLLC
 Dinse, Knapp, & McAndrew PC
 Disability Rights California
 Eccleston and Wolf, PC
 Eugene Law
 FisherBroyles, LLP
 Foley, Baron, Metzger & Juip, PLLC
 Ford & Harrison, LLP
 Fox Ballard PLLC
 Frilot LLC
 Gaines, Novick, Ponzini, Cossu & Venditti, LLP
 Gold & Ferrante, PC
 Gordon & Rees LLP
 Gordon Rees Scully Mansukhani LLP DBA Gordon
 & Ree
 Greenspoon Marder LLP
 Hall & Evans, LLC
 Hall Booth Smith PC
 Hardin, Jesson & Terry PLC
 Humphries Odum & Eubanks
 Husch Blackwell LLP
 Hutchinson Cox LLC
 Internal - Rio Schwartin
 Johnson Hanan & Vosler
 Keker, Van Nest, & Peters LLP
 King & Spalding LLP
 Kopka Pinkus & Dolin PC
 Koufman & Frederick, LLP
 Koufman Law Group, LLC
 Kummerlen Law PLLC
 Lauria Tokunaga Gates & Linn, LLP
 Lewis Brisbois Bisgaard & Smith, LLP
 Lewis Thomason King Krieg & Waldrop P.C.
 Lewis, Thomason, King, Krieg & Waldrop, P.C.
 Littler Mendelson, PC
 Marks, ONeil, OBrien, Doherty & Kelly PC
 Matthews, Shiels, Pearce, Knott, Eden & Davis LLP
 Medical Defense Law Group
 Meyer Fluegge & Tenney Inc PS
 Morgan Brown & Joy LLP
 Morrison Mahoney, LLP
 Nixon Shefrin Hensen Ogburn PC
 Ogletree, Deakins, Nash, Smoak & Stewart P.C.
 Park & Associates, LLC
 Paul Frank + Collins PC
 Paul T. Persons
 Pettit Kohn
 Prison Law Office

Quattlebaum, Grooms & Tull PLLC
 Quintairos Prieto Wood & Boyer P.A.
 Rosen Bien Galvan & Grunfeld LLP
 Sandberg Phoenix & von Gontard P.C.
 Sanders Warren Russell & Scheer, LLP
 Sands Anderson, PC
 Scofield & Rivera LLC
 Serpe, Jones, Andrews, Callender & Bell PLLC
 Seyfarth Shaw LLP
 Struck Love Bojanowski & Acedo PLC
 Sweeny, Wingate, & Barrow, P.A.
 Teague, Campbell, Dennis, & Gorham, LLP
 The Law Office of Jerome Varanini
 Thompson Bowie & Hatch LLC
 Watson Spence LLP
 Weber Gallagher Simpson LLP
 Whiteford Taylor & Preston LLP
 Wiederhold & Kummerlen, P.A.
 Wiederhold Kummerlen & Waronicki, P.A.
 Wimbish Gentile McCray & Roeber PLLC



[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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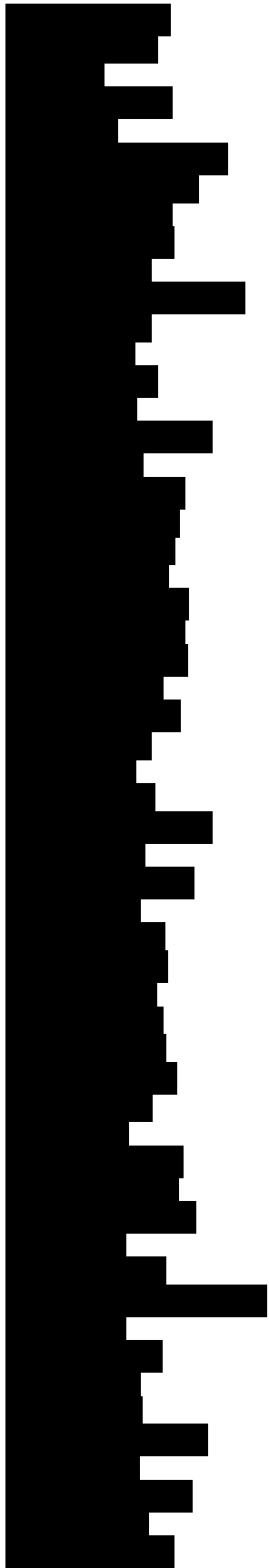
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[REDACTED]

[REDACTED]



Ordinary Course Professionals

Adams and Reese LLP
Akerman LLP
Ausley & McMullen, PA
Barclay Damon, LLP
Barnes & Thornburg LLP
Bass Berry & Sims PLC
BERTLING LAW GROUP
Billing, Cochran, Lyles, Mauro & Ramsey PA
Blackburn Domene & Burchett, PLLC
Buckingham, Doolittle & Burroughs, LLC
Bullivant Houser Bailey PC
Burns White LLC
Cades Schutte A Ltd Liability Law Partnership LLP
Capitol City Group, Ltd.
Capstone Strategies
Cardinale Fayard a Prof Law Corp DBA Medical
Defense Law Group
Cassem, Tierney, Adams, Gotch & Douglas
Cassiday Schade LLP
Cauthorn Owens & Sanders, LLP
Chapman and Associates PC DBA Chapman Law
Group
Copeland Stair Kingma Lovell LLP
Cornerstone Government Affairs Inc
Deloitte & Touche LLP
Dinse P.C.
Driggers Law Firm LLC
Eccleston and Wolf, P.C.
Faraci Leasure LLC
Feldesman Leifer LLP
Foley, Baron, Metzger & Juip, PLLC
Ford & Harrison, LLP
Fox Ballard PLLC
Frilot LLC
Frost Brown Todd LLC
Gold & Ferrante, PC
Gordon Rees Scully Mansukhani LLP DBA Gordon
& Rees LLP
Hall & Evans LLC
Hall Booth Smith, P.C.
Hall Prangle & Schoonveld, LLC
Hancock, Daniel, Johnson & Nagle PC
Hardin, Jesson & Terry PLC
Holland & Knight LLP
Honigman LLP
Husch Blackwell LLP
Hutchinson Cox LLC

Impact Public Affairs
 Jerome M Varanini DBA Law Offices of Jerome M Varanini
 Johnson & Blanton LLC
 Johnson Hanan Vosler Hawthorne & Snider DBA
 Johnson and Hanan PC
 Kimberly Pearson DBA KP Consulting LLC
 King & Spalding, LLP
 Kopka Pinkus & Dolin PC
 Koufman Law Group, LLC
 KPMG, LLP
 Kummerlen Law PLLC
 Larry S. Davis, P.A.
 Legal Med., LLC
 Lewis Brisbois Bisgaard & Smith LLP
 Lewis Thomason King Krieg & Waldrop P.C.
 Littler Mendelson, PC
 Lyons, Brandt, Cook & Hiramatsu, AAL, ALC
 Marks, O'Neil, O'Brien, Doherty & Kelly PC
 Matthew A Kaufman PLC DBA The Kaufman Law Firm
 Matthews, Shiels, Pearce, Knott, Eden & Davis LLP
 McCarter & English, LLP
 McGuireWoods LLP DBA McGuireWoods Consulting LLC
 Meridian Lawyers LTD
 Meyer Fluegge & Tenney Inc PS
 MJC Consulting LLC
 Morgan Brown & Joy LLP
 Morrison Mahoney LLP
 Mort K Rosenberg DDS & Associates
 Mosaic Solutions and Advocacy LLC
 Murtagh, Cossu, Venditti & Castro-Blanco LLP
 Ogletree, Deakins, Nash Smoak & Stewart P.C.
 Park & Associates, LLC
 Parker Poe Adams & Bernstein LLP DBA Parker Poe
 Parks Chesin & Walbert PC
 Paul Frank + Collins PC
 Paul Lanteigne
 Pettit Kohn Ingrassia Lutz & Dolin PC
 Preti Strategies
 Quattlebaum, Grooms & Tull PLLC
 Quintairos, Prieto, Wood & Boyer, P.A.
 Reed Smith LLP
 Regents of the Univ of CA (UC Davis Div of Psych & Law)
 Robinson Republic LLC
 Rubin Turnbull & Associates, Inc.
 Sandberg Phoenix & von Gontard P.C.
 Sanders Warren & Russell LLP
 Scofield & Rivera, LLC
 Serpe, Jones, Andrews, Callender & Bell PLLC
 Seyfarth Shaw LLP
 Sherrard Roe Voigt & Harbison PLC
 Stafford Consulting
 Struck Love Bojanowski & Acedo, PLC

Sweeny, Wingate, & Barrow, P.A.
 Teague, Campbell, Dennis, & Gorham, LLP
 Terry Allen Roland
 The Advocacy Group at Cardenas Partners LLC
 The Blair Law Firm PC
 Thompson Bowie & Hatch LLC
 Viviane G Winthrop DDS DBA Winthrop Dental Consulting LLC
 Warner, Pank, Salzillo, & Sanchez
 Weber Gallagher Simpson Stapleton Fires & Newby LLP
 Wheeler Trigg O'Donnell LLP
 Whiteford Taylor & Preston LLP
 Wimbish Gentile McCray & Roeber PLLC
 Womble Bond Dickinson LLP

Professional Corporations

California Forensic Medical Group, Inc.
 California Health and Recovery Solutions, P.C.
 CCS-Kastre Nevada, P.C.
 Emerald Healthcare Services, P.C.
 Grand Prairie Healthcare Services, P.C.
 Great Peak Dental, P.C.
 Great Peak Healthcare Services, P.C.
 Massachusetts Correctional Healthcare Services, P.C.
 McDonald Dental Associates, P.A.
 Midwest Center, P.C.
 New Garden Healthcare Services, P.C.
 New York Correct Care Solutions Medical Services, P.C.
 Old Empire Dental, P.C.
 Old Empire Psychology, P.C.
 Southwest Correctional Medical Group, PLLC
 Southeast Correctional Medical Group, PLLC
 Stringfellow Correctional Dental, P.A.
 Zenova Physicians, P.C.

Taxing & Governmental Authorities

Abbeville City Tax Collector
 Advance Biomedical
 Advanced Biomedical Repair
 Alabama Department of Revenue
 Alaska Department of Commerce, Community, and Economic Development
 Allegany County Tax & Utility Office
 Anne Arundel County
 Appling County Tax Commissioner
 Arizona Corporation Commission
 Arizona Department of Revenue
 Arkansas Department of Finance and Administration
 Arkansas Secretary of State
 Avoyelles Parish Tax Collector
 Bacon County
 Baldwin County Tax Office
 Barrow County Tax Commissioner
 Bell County Sheriffs Office

Big Rapids Michigan	City of Long Beach
Bleckley County	City of Long Beach, Bureau of Environmental Health
Board Of Medicine	City of Madison Treasurer
Board Of Osteopathic Medicine	City of McRae Tax Collector
Boyle County Sheriff	City of Memphis Treasurer
Boyle County Tax Administrator	City of Milwaukee
Broward County	City of Morgan
Brunswick County Revenue Dept	City of Muskegon
Bucyrus City Income Tax Department	City of Muskegon Heights
Butts County Tax Commissioner	City of New Orleans Tax Collector
Caldwell Parish Sheriff	City of Newport News
Calhoun County	City Of Newport News, Virginia
California Department of Health Care Services	City of Oconto Treasurer
California Department of Mental Health	City of Pontiac
California Department of Public Health	City of Soperton
California Secretary of State	City of St. Gabriel
California Tax and Fee Administration	City of Sycamore
Centers for Medicare and Medicaid Services	City of Twin City
Charleston County Government	City of Unadilla Tax Dept
Chatham County Tax Commissioner	City of Waukesha
Chattanooga County Tax Commissioner	City of West Liberty
Chaves County Treasurer	City Treasurer
Chesapeake City Treasurer	Clallam County Treasurer
Chicot County Collector	Clark County Assessor
City of Alexandria PPTax	Clark County Assessor, NV
City of Augusta, Tax Collectors Office	Clark County Tax Collector
City of Beattyville Tax Collector	Clark County, Nevada
City of Bowling Green	Clayton County Tax Commissioner
City of Boynton Beach	Cobb County Tax Commissioner
City Of Boynton Beach, Florida	Coconino County Treasurer
City of Central City	Colorado Department of Regulatory Agencies
City Of Chesapeake	Colorado Department of Revenue
City of Chester	Colorado Department of Public Health and Environment
City of College Park	Colorado Secretary of State
City Of Columbia	Columbia County
City of Columbia, South Carolina	Comptroller of Maryland
City of Delaware	Connecticut Secretary of State
City of Detroit	Cook County
City of Eddyville	County Of Loudon
City Of Eddyville, Kentucky	County Of Loudoun
City of Findlay	County of Palm Beach
City of Framingham	County of Roanoke Virginia
City of Franklin	County of Santa Barabara
City of Gardner	Crittenden County Collector
City of Green Bay Tax Collection	Curry County Treasurer
City of Hendersonville-Property Tax Office	David W Jordan Lake County Tax Collector
City of Iona	Davidson Co. Metro. Trustee
City of Jackson	Davidson County
City of Juneau Treasurer	DC Department of Licensing and Consumer Protection
City of Kansas City, Missouri, Revenue Division	Decatur county
City of Lapeer	DeKalb County
City Of Las Vegas, Nevada	Dekalb County Tax Commissioner
City of Lawrence RE/PP/WS	Delaware Department of State- Division of Corporations
City of Lebanon	
City of Lebanon Kentucky	
City Of Little Rock, Arkansas	

Delaware Division of Revenue
 Desoto County Tax Collector
 Division of Revenue
 Dodge County
 Dooly County Tax Commissioner
 Douglas County Assessor
 Douglas County Treasurer
 Drug Enforcement Agency
 Durham County Tax Collector
 Eau Claire County Treasurer
 Elkhart County
 Elliot County Sheriff
 Evans County Tax Commissioner
 Federal Communications Commission
 Fl Boiler Certificate Of Operations
 Florida Agency for Health Care Administration
 Florida Board of Pharmacy
 Florida Bureau Of Radiation Control
 Florida Department of Health
 Florida Department Of Health In Martin County
 Florida Department of Regulatory & Economic
 Resources
 Florida Department of Revenue
 Florida Department of State- Division of
 Corporations
 Florida Division of State Fire Marshall
 Food Safety & Sanitation
 Forsyth County Tax Collector
 Fort Bend County Tax Assessor-Collector
 Franchise Tax Board
 Fulton County Tax Commissioner
 Georgia Corporations Division
 Georgia Department of Revenue
 Great Basin Unified Air Pollution Control District
 Guilford County Tax Department
 Gwinnett County Tax Commissioner
 Habersham County Tax Commissioner
 Hancock County
 Harford County Maryland
 Hart County Tax Commissioner
 Hawaii Business Registration Division
 Hawaii Department of Taxation
 Hays County
 Henry C. Levy Treasurer & Tax Collector
 Henry County
 Hot Springs County Tax Collector
 Houston County Tax Commissioner
 Iberville Parish Tax Collector
 Idaho State Tax Commission
 Illinois Department of Revenue
 Illinois Emergency Management Agency
 Illinois Secretary of State
 Indiana Department of Revenue
 Indiana Secretary of State
 Indiana State Government
 Internal Revenue Service

Iowa Department of Revenue
 Iowa Secretary of State
 Izard County Collector
 Jackson County Tax Collector
 JDY Inc. DBA Regency Office Products
 Jefferson County Sheriff's Office
 Jefferson County Tax Assessor-Collector
 Jefferson County Tax Collector
 Jefferson Parish Sheriff'S Office
 John P Hunt Floyd County Sheriff
 John Power - Tax Collector
 Johnson County Tax Commissioner
 Joseph Lopinto Sheriff & Ex-Officio Tax Collector
 Josephine County Assessor
 Kansas Board of Pharmacy
 Kansas Department of Revenue
 Kansas Secretary of State
 Kentucky Department of Revenue
 Kentucky Revenue Cabinet
 Kentucky Revenue Cabinet–Online Taxpayer Service
 Center
 Kentucky Secretary of State
 Kern County Tax Collector
 Kerr County Tax Office
 Kerrville Independent School District
 King County
 Lafayette County Collector
 Lancaster County Treasurer
 Lane County Tax Collector
 Lanier County Tax Commissioner
 Lee County Sheriff Office
 Lee County Tax Collector
 Lee County Tax Commissioner
 Lexington County Treasurer's Office
 Lexington-Fayette Urban County Government
 Lincoln County Tax Collector
 Long Beach Fire Department
 Long County Tax Commissioner
 Los Angeles County
 Los Angeles Fire Department
 Loudon County, Virginia
 Louisiana Department of Revenue
 Louisiana Secretary of State
 Louisville Metro Revenue Commission
 Lowndes County
 Lowndes County Tax Commissioner
 Lubbock Central Appraisal District
 Lyon County Sheriff
 Machiasport Town Assessor
 Macon County Tax Commissioner
 Macon-Bibb County
 Macon-Bibb County Assessor
 Maine Corporations Division
 Maine Revenue Services
 Marion County Treasurer
 Maryland Department of Energy

Maryland Department of Health	Services
Maryland State Department of Assessments & Taxations	North Carolina Department of Revenue
Maryland State Treasurer	North Carolina Radiation Protection Services
Massachusetts Department of Public Health	North Carolina Secretary of State
Massachusetts Department of Revenue	North Dakota State Tax Department
Mecklenburg County Tax Collector	Oakland County Treasurer's office
Miami-Dade County Tax Collector	Office of Fayette County Sheriff
Michigan Department of Environment	Ohio Bureau of Prisons
Michigan Department of Labor and Environment	Ohio State Treasurer
Michigan Department of Treasury	Oklahoma Tax Commission
Michigan Licensing and Regulatory Affairs	Oldham County Sheriff
Michigan State Government	Orange County
Middleton Town	Oregon Bureau of Prisons
Miller County Tax Collector	Oregon Department of Revenue
Minnesota Department of Revenue	Oregon Secretary of State
Minnesota Secretary of State	Ouachita Parish Tax Collector
Mississippi County Tax Collector	Palm Beach County
Mississippi Department of Revenue	Palm Beach County (Constitutional Tax Collector?)
Missouri Department of Revenue	Pasco County Tax Collector
Mitchell County Tax Commissioner	Paulding County Tax Office
Monroe County Tax Commissioner	Pennsylvania Department of Environmental Protection
Montana Department of Labor and Industry	Pennsylvania Department of Revenue
Montana Secretary of State	Pennsylvania Department of State
Montana State Government	Pike County
Montana Department of Revenue	Pitt County Tax Collector
Montgomery County Tax Assessor/Collector	Placer County Tax Collector
Montgomery County Trustee (TN)	Portsmouth City Treasurer
Morgan County Sheriff	Prince Edward County Treasurer
Muhlenburg County Sheriff	Pulaski County Tax Commissioner
Muscogee County	Pulaski County Treasurer
Muscogee County Tax Commissioner	Rap East LLC
Nebraska	Regina Morrison Newman - Shelby County Trustee
Nebraska Secretary of State	Regional Income Taxing Agency
Nevada Bureau of Prisons	Richland County
Nevada Division of Public and Behavioral Health	Richard Rozier-Tax Assessor Collector
Nevada Secretary of State	Richland County
Nevada State Treasurer	Richland County Treasurer
Nevada Department of Taxation	Richmond County
New Hampshire Department of Revenue Administration	Richmond County Tax Commissioner
New Hampshire Secretary of State	Roosevelt County Treasurer
New Hanover Co. Tax Office	Rowan County Taxes
New Jersey Department of Environmental Protection	Saline County Collector
New Jersey Division of Revenue	San Diego County Department of Environmental Health and Quality
New Jersey Division of Taxation	San Diego County Treasurer-Tax Collector
New Mexico Regulation and Licensing Department	San Juan County Treasurer
New Mexico Secretary of State	Santa Cruz County Environmental Health
New Mexico Taxation and Revenue	Secretary of the Commonwealth of Massachusetts
New Orleans Revenue Department	Shelby County Sheriff
New York Department of State Division of Corporations	Sheridan County Treasurer
New York Department of Taxation & Finance	Sonoma County Tax Collector
North Carolina Department of Commerce	South Carolina Department of Health
North Carolina Department of Health	South Carolina Department of Health and Environmental Control
North Carolina Department of Health and Human	South Carolina Department of Labor, Licensing, and

Regulation
 South Carolina Department of Revenue
 St Lucie County Tax Collector
 St Martin Parish Sheriff
 State of California
 State of Nevada Radiation Control
 State of Wisconsin
 Sumner County Chancery Court
 Sumner County Trustee
 Sumter County Tax Commissioner
 Sutter County Tax Collector
 Swainsboro City
 Tattnall County Tax Commissioner
 Tax Commissioner
 Tax Division Alaska Department of Revenue
 Telfair County Tax Commissioner
 Tennessee Department of Mental Health
 Tennessee Department of Revenue
 Tennessee State Government
 Tennessee Secretary of State
 Texas Comptroller of Public Accounts
 The City of Boston
 Thurston County Treasurer
 TN Department of Revenue
 Town of Billerica
 Town of Bourne
 Town of Bridgewater
 Town of Bridgewater, Massachusetts
 Town of Concord
 Town of Denton
 Town of Easton Tax Collector PPT
 Town of Foxborough
 Town of Middleton
 Town of Plymouth
 Town of Salisbury
 Town of Shirley
 Town of Walpole
 Town of West Boylston
 Town of Windham
 Town Treasurer/Collector
 Treasurer, City of Norfolk
 Treutlen County Tax Commissioner
 Tulare County Tax Collector
 Turner County Tax Commissioner
 Umatilla County
 Union County
 US Bureau of Alcohol, Tobacco, Firearms, and Explosives
 Utah Division of Corporations
 Utah State Tax Commission
 Ventura County Resource Management Agency
 Vermont Department of Taxes

Vermont Secretary of State
 Virginia Department of Health Professions
 Virginia Department of Professional and Occupational Regulation
 Virginia Department of Taxation
 Virginia State Corporation Commission
 Walker County Tax Commissioner
 Ware County Tax Commissioner
 Washington County Tax Collector
 Washington County Tax Commissioner
 Washington Department of Health
 Washington Department of Revenue
 Washington Secretary of State
 Washington State Department Of Revenue
 Waupaca County Treasurer
 West Feliciana Parish
 West Virginia Department of Revenue
 West Virginia Secretary of State
 Wheelwright City
 Wilcox County Tax Commissioner
 Wisconsin Department of Financial Institutions
 Wisconsin Department of Health Services
 Wisconsin Department of Revenue
 Wisconsin Government
 Wyoming Secretary of State
 Yakima County
 Yuma County Treasurer

Top 30 Unsecured Creditors⁴

Alpine CA Behavioral Holdco, LLC
 Antonino Billante
 AU Medical Center Inc.
 Broward Health Medical Center
 Broward Health North
 Correct RX Pharmacy Service, Inc.
 Crisp Regional Hospital
 Diamond Drugs, Inc.
 Florida Hospital Waterman
 Fresno Community Hospital and Medical Center
 Hanger Prosthetics & Othotics
 HCA Florida Northwest Hospital
 Janelle Butterfield
 Jose P. Garcia
 Laboratory Corporation of America Holdings
 McGowan Hood Felder & Phillips LLC
 McKesson Medical - Surgical Inc.
 McLaren Greater Lansing
 Medical Center Of Central Georgia, Inc.
 Memorial University Medical Center - Savannah
 Pharmacorr, LLC
 Phoebe Putney Memorial Hospital
 Piedmont Augusta Hospital

⁴ NTD: This list should match the Top 30 list filed with the pleadings.

Prime Healthcare Foundation, Inc.
 Select Specialty Hospital Augusta Inc
 Shawn Kitchen
 Shelby Co Healthcare Corp DbA Regional One
 Health
 Sonata Software North America, Inc.
 Spalding Regional Hospital, Inc.
 St. Joseph Mercy Hospital, Inc.
 The Medical Center
 University of Michigan
 UP Health System - Marquette

U.S. Trustee Staff

Adrian Duran
 Alethea Caluza
 Alicia Barcomb
 Alina Samko-Yu
 Andrew Jimenez
 Aubrey Thomas
 Carey A. Tompkins
 Carolyn Feinstein
 Catherine L. Sughrue
 Christopher R. Travis
 Christy Simmons
 Erin Coughlin
 Gary Wright
 Genny Henicke
 Glenn Otto
 Gwen Smith
 Ha Nguyen
 Hector Duran
 Ivette Gerhard
 Jana Whitworth
 Jayson B. Ruff
 Jeremy Flannery
 Jessica L. Hanzlik
 Jim Rose
 Kevin M. Epstein
 Linda Motton
 Luci Johnson-Davis
 Millie Aponte Sall
 Omar E. Jones
 Rebekah Csabi
 Samantha Chilton
 Shane P. Tobin
 Susan B. Hersh
 Tisha Savannah
 Vianey Garza
 Yasmine Rivera

Utilities

Advance Medical Sanitation, Inc.
 AmeriGas Propane, L.P.AT&T, Inc.
 AT&T
 Bio-Haz Solutions, Inc.
 Bio-Med Innovations LLC DBA New England

MedWaste
 Biomedical Waste Services, Inc.
 Bluewave Acquisition Inc DBA Bluewave
 Technology Group, LLC
 Carolina Shred LLC
 Centerpoint Energy, Inc.
 Charter Business Communications (Now Spectrum
 Business)
 Citizen Energy Group
 City Of Boynton Beach
 City Of Columbia
 City Of Conroe
 City Of Long Beach
 City Of Pembroke Pines
 City Of Roseville
 Consumers Energy
 Cr & R Inc.
 CRH California Water Inc DBA Culligan of San
 Diego
 Daniels Sharpsmart Inc DBA Daniels Health
 Delta Charter Township
 Department Of Corrections
 Desoto County
 Direct Supply, Inc.
 DirecTV, LLC
 DISH Network LLC
 Ecolab, Inc.
 Entergy Corporation
 Eversource Gas Company Of Massachusetts
 Harris Industrial Gases
 Indian River Oxygen Inc.
 Indianapolis Power & Light Company DBA Aes
 Indiana
 Lansing Board Of Water & Light
 Massachusetts Electric Company DBA National Grid
 Miami Dade Water And Sewer
 Padre Dam Municipal Water District
 Peoples Gas Light and Coke Company
 Pacific Gas & Electric Company
 Piedmont Natural Gas Co. Inc
 Republic Silver State Disposal DBA Republic
 Services, Inc.
 San Diego Gas & Electric
 Sanipac, Inc.
 South Carolina Department Of Corrections
 Sebring Gas System Inc
 Shred With Us, LLC
 Southern California Edison
 Stericycle, Inc.
 Suburban Propane LP
 Tiger Natural Gas, Inc.
 Waste Management
 Waste Management Inc Of Florida
 Waste Management Of Texas, Inc.
 Womack Sanitation Inc

Vendors

2406 CANCER CARE LLC
 3340 Perimeter Hill Partners LLC
 AB Staffing Solutions LLC
 Acadia Healthcare Company Inc
 Adaptive Workforce Solutions LLC
 Administrators of the Tulane Educational Fund
 ADVENTHEALTH EMS
 ADVENTHEALTH PARKER
 ADVENTHEALTH REDMOND
 ADVENTIST HEALTH AND RIDEOUT
 ADVENTIST HEALTH HANFORD
 ADVENTIST HEALTH SONORA
 AIR EVAC EMS INC
 AIR EVAC EMS INC DUBLIN
 AIR EVAC EMS INC LAURENS COUNTY
 AIR EVAC EMS INC MILLEDGEVILLE
 AIR EVAC EMS INC VIDALIA
 Alameda County Sheriffs Office
 ALAMEDA HEALTH SYSTEM
 Alliance Healthcare Services, Inc
 Alumni Staffing, LLC
 AMERICAN MEDICAL RESPONSE
 AMERICAN MEDICAL RESPONSE WEST
 AMERISOURCEBERGEN DRUG CORP
 AMERISOURCEBERGEN DRUG CORP
 ARAPAHOE COUNTY SHERIFF'S OFFICE
 Arias Sanguinetti Wang & Torrijos LLP
 ASCENSION SETON HAYS
 ASCENSION ST MARYS HOSPITAL
 ATC HEALTHCARE SERVICES, INC.
 ATRIUM HEALTH FLOYD MEDICAL CENTER
 ATRIUM HEALTH MERCY
 ATRIUM HEALTH NAVICENT BALDWIN
 ATRIUM HEALTH NAVICENT THE MEDICAL
 CNTR
 AU DENTAL ASSOCIATES
 AU MEDICAL ASSOCIATES
 AU MEDICAL CENTER INC
 AUMA - AU Medical Associates Inc
 AURORA HEALTH CARE METRO
 AWC Networks LLC
 BAART Behavioral Health Svcs Inc DBA BAART
 Programs
 BARAGA COUNTY MEMORIAL HOSPITAL
 BARBARA ANN KARMANOS CANCER
 HOSPITAL
 Barclay Damon, LLP
 Barnes & Thornburg LLP
 Baytownies, LLC
 BELL AMBULANCE INC
 Billing, Cochran, Lyles, Mauro & Ramsey PA
 Blackburn Domene & Burchett, PLLC
 Bob Barker Company Inc
 BOSTON MEDICAL CENTER
 BREWSTER AMBULANCE SERVICE INC

BRIDGEPOINT HEALTHCARE LOUISIANA LLC
 BROWARD HEALTH MEDICAL CENTER
 BROWARD HEALTH NORTH
 Burns White LLC
 Carolina Door & Hardware Inc
 Cardinale Fayard a Prof Law Corp DBA Medical
 Defense Law Group
 Carolina Chillers, LLC
 CAROLINAS MEDICAL CENTER
 Cassiday Schade LLP
 CENTENNIAL MEDICAL CENTER
 CENTRAL EMS INC
 Chapman Law Group
 CHARTER TOWNSHIP OF MADISON LENA WEE
 CO
 Cigna Health and Life Insurance Company
 City of New Orleans
 CLEVELAND CLINIC MARTIN NORTH
 Cobb County Board of Commissioners
 COGENT HEALTHCARE OF GEORGIA PC
 COLISEUM MEDICAL CENTERS
 CompuMed Inc
 Computacenter United States Inc
 Consolidated Staffing Inc DBA Consolidated
 Medical Staffing
 Copeland Stair Kingma Lovell LLP
 COREMR L.C.
 Correctional Dialysis Svcs LLC DBA Rendevor
 Dialysis
 COVENANT MEDICAL GROUP LLC
 CRESCENT AUGUSTA
 CRISP REGIONAL HOSPITAL
 CUA COMPASS HEALTHCARE PLC
 CURAHEALTH NEW ORLEANS
 Curant Health Florida LLC
 CW Janitorial Service, Inc.
 David Anthony Longotria
 DELNOR COMMUNITY HOSPITAL
 DENVER HEALTH & HOSPITAL
 DESOTO COUNTY HOSPITAL DISTRICT dba
 DeSoto Memorial Hosp
 Diamond Drugs Inc.
 DLP MARQUETTE PHYSICIAN PRACTICES INC
 DOCTORS HOSPITAL AUGUSTA
 DOCTORS HOSPITAL OF AUGUSTA
 DOCTORS MEDICAL CENTER
 DODGE COUNTY HOSPITAL
 Don Tittle DBA Law Offices of Don Tittle PLLC
 DUKE UNIVERSITY HOSPITAL
 EDEN MEDICAL CENTER
 EDWARD W SPARROW HOSPITAL
 EFFINGHAM HOSPITAL INC
 Elmase N Toussaint
 EMANUEL MEDICAL CENTER
 EMORY DEKALB MEDICAL SPECIALTY CARE GRP
 EMORY LONG TERM ACUTE CARE HOSPITAL

EMORY UNIV HOSP MIDTOWN
 EMORY UNIVERSITY HOSPITAL
 ENCOMPASS FIRST CHOICE LLC
 Encore Software Services Inc.
 EPMG OF MICHIGAN PC
 ESKENAZI HEALTH SERVICES
 EVANS MEMORIAL HOSPITAL
 Express Mobile Diagnostic Services LLC
 FAIRVIEW PARK HOSPITAL
 FALCK NORTHERN CALIFORNIA CORP
 FAVORITE HEALTHCARE STAFFING LLC
 FIRST CHOICE REHABILITATION
 FLAGSTAFF MEDICAL CENTER
 FLORIDA CANCER SPECIALISTS PL
 FLORIDA HOSPITAL WATERMAN
 FLORIDA LINEN SERVICES LLC
 Ford & Harrison, LLP
 Fox Ballard PLLC
 FRANK L WEBER DDS
 FRESNO COMMUNITY HOSPITAL
 Garcia Clinical Laboratory, INC
 GEISINGER CLINIC
 GEISINGER COMMUNITY MEDICAL
 GEISINGER MEDICAL CENTER
 GENE E.MYERS CARDIAC & VASCULAR
 Global Diagnostic Services, Inc
 Gordon Rees Scully Mansukhani LLP DBA Gordon
 & Rees LLP
 GRADY MEMORIAL HOSPITAL CORP
 GRAND VILLA CLHF
 Hall & Evans LLC
 Hall Booth Smith, P.C.
 HAMILTON MEDICAL CENTER
 HANGER PROSTHETICS & ORTHOTICS DBA
 Hanger Clinic
 Hardin, Jesson & Terry PLC
 HARPER HUTZEL HOSPITAL
 HCA FL BAYONET PT HOSP
 HCA FL WESTSIDE HOSPITAL
 HCA FLORIDA NORTHWEST HOSPITAL
 HEALTH SERVICES OF CENTRAL GEORGIA
 HELEN NEWBERRY JOY HOSPITAL
 HENRY FORD ALLEGIANCE HEALTH
 Henry Schein/60055
 HIGH POINT REGIONAL HEALTH
 HIGHLAND GENERAL HOSPITAL
 HILLSDALE HOSPITAL
 HOMESTEAD HOSPITAL
 HURON VALLEY AMBULANCE
 HURON VALLEY RADIOLOGY PC
 Husch Blackwell LLP
 iCIMS, Inc.
 Indeed, Inc.
 IHA OF ANN ARBOR PC
 INDEPENDENT EMERGENCY PHYS PC
 INFUSION CENTER

InMedRX
 Institutional Eye Care LLC
 INTERMOUNTAIN HEALTH PLATTE VALLEY
 Jackson & Coker Locumtenens, LLC
 JACKSON COMMUNITY AMBULANCE
 JACKSON RADIOLOGY CONSULTANTS PC
 JDY Inc. DBA Regency Office Products
 JEFFERSON REGIONAL MED CT
 JERSEY CITY MEDICAL CENTER
 Joshua T Frick DBA Frick Law PA
 KAWEAH DELTA HEALTH CARE
 KELLOGG EYE CENTER
 KENDALL REGIONAL MEDICAL CENTER
 KINDRED HOSPITAL CENTRAL TAMPA
 KINDRED HOSPITAL OCALA
 KINDRED HOSPITAL SOUTH FL FT
 LAUDERDALE
 KINROSS EMS
 Kopka Pinkus & Dolin PC
 Koufman Law Group, LLC
 Laboratory Corporation of America
 Language Line Services
 LAPEER COUNTY EMS AUTHORITY
 LAPEER REGIONAL MEDICAL CENTER
 LARKIN COMMUNITY HOSPITAL
 LARKIN COMMUNITY HOSPITAL
 BEHAVIORAL HEA
 Law Office of Alan H Crede PC
 LAWNWOOD REGIONAL MEDICAL
 LBMC Technologies, LLC
 LegalBill.com LLC DBA Quovant
 Lewis Brisbois Bisgaard & Smith LLP
 LIFE EMS AMBULANCE INC
 LIFECARE AMBULANCE SERVICE
 LIVINGSTON COUNTY EMS
 LocumTenens.com LLC
 LOWER KEYS MEDICAL CENTER
 MACON COUNTY EMS
 MARSHALL MEDICAL CENTER
 Matthew J Koes DBA M Koes Law LLC
 MAXOR CORRECTIONAL PHARMACY
 SERVICES
 McDermott Will & Emery LLP
 McGowan Hood Felder & Phillips LLC
 McKesson Medical - Surgical Inc.
 MCLAREN CENTRAL MICHIGAN
 MCLAREN FLINT
 MCLAREN GREATER LANSING
 MCLAREN GREATER LANSING MAIN
 MCLAREN MACOMB
 MCLAREN MEDICAL MGMT INC
 MCLAREN OAKLAND
 MEDFIRST STAFFING, LLC
 MEDIC AMBULANCE SERVICE INC
 MEDICAL CENTER OF CENTRAL GEORGIA
 EMS

MEDICAL CENTER OF CENTRAL GEORGIA
INC
Medical Services of America Inc.
MEDICWEST AMBULANCE INC
MEDSTAR AMBULANCE SERVICE
MEMORIAL HEALTH MEADOWS HOSPITAL
MEMORIAL HERMANN HOSPITAL
MEMORIAL HOSPITAL
MEMORIAL HOSPITAL PEMBROKE
MEMORIAL SATILLA HEALTH
MEMORIAL UNIVERSITY MEDI
MEMORIAL UNIVERSITY MEDICAL CENTER
SAVAN
Mental Health America of Southeast Florida
Mental Health Cooperative
MERCY HEALTH MUSKEGON
MERCY MEDICAL CENTER MERC
MERCY REDDING
METHODIST HEALTH CENTER-SUGARLAND
Michael Swindle DBA On Call Staffing LLC
MIDMICHIGAN MEDICAL CENTER GRATIOT
Midwest Center PC
MILFORD REGIONAL MEDICAL CENTER
MOBILE MEDICAL RESPONSE
MONTCALM COUNTY EMERGENCY
SERVICES
MOREDIRECT Inc DBA Connection
MORRISTOWN MEDICAL CENTER
MORTON HOSPITAL
MOSES CONE HEALTH SYSTEM
MS HERSHEY MEDICAL CENTER
MSI Systems Corp
MUNSON HEALTHCARE MANISTEE
HOSPITAL
MUNSON MEDICAL CENTER
MY MICHIGAN MEDICAL CENTER SAULT
NATIVIDAD MEDICAL CENTER
NEW VISTA NURSING AND REHABILITATION
CTR
Nichols Optical Inc
NORTH FULTON HOSPITAL
NORTHEAST GEORGIA MEDICAL CENTER
NORTHSIDE HOSPITAL
NOVA SE UNIVERSITY
NOVANT HEALTH NEW HANOVER REGIONAL
MEDIC
NOVANT HEALTH ROWAN MEDICAL CEN
OAKBEND MEDICAL CENTER
OBrien Coleman & Wright LLC
OCALA REGIONAL MEDICAL CENTER
Ogletree,Deakins,Nash Smoak & Stewart P.C.
On-Site Endo LLC]
OPTIM MEDICAL CENTER TATTNALL
ORLANDO HEALTH ORLANDO REGIONAL
MEDICAL
OROVILLE HOSPITAL

PAM HEALTH REHABILITATION HOSPITAL
PARAGON EMERGENCY SERVICES LLC
Parks Chesin & Walbert PC
Pennsylvania Correctional Industries
Pharmacorr LLC
PHOEBE PHYSICIAN GROUP
Phoebe Putney Health System
PHOEBE SUMTER MEDICAL CENTER
PIEDMONT ATHENS REGIONAL MEDICAL
CENTER
PIEDMONT AUGUSTA HOSPITAL
PIEDMONT HENRY HOSPITALPIEDMONT
HOSPITAL
Pilgrim Health LLC DBA StaffDocs LLC
PIMCC
Pine Rest Christian Mental Health Services
PITT COUNTY MEMORIAL HOSPITAL
Portable Medical Diagnostics
Precise Behavioral Inc
Precision Talent Group LLC DBA Precision
Healthcare
PRIME HEALTHCARE FOUNDATION SO
PRIME HEALTHCARE SHASTA LLC
PROFESSIONAL MED TEAM
Professional Resource Enterprises Inc DBA United
Nursing Intl
PROMEDICA CHARLES & VIRGINA HICKMAN
HOSP
PROMEDICA COLDWATER REGIONAL
HOSPITAL
PROMISE MEDICAL GROUP PLLC
PROVIDENCE MEDFORD MEDICAL CENTER
PROVIDENCE QUEEN OF THE VALLEY MED
CTR
PROVIDENCE SANTA ROSA MEM HOSP
PROVIDENCE ST JOSEPH HOSPITAL
RADIATION ONCOLOGY CONSULTANTS PC
RADY CHILDRENS SPECIALISTS OF SAN
DIEGO
Raybin & Weissman PC
REGENTS OF UNIV OF MICHIGAN
REHAB ADVANTAGE AND SPORTS MEDICINE
INC
RICHMOND LENOX EMS AMBULANCE
AUTHORITY
ROCKY MOUNTAIN HOLDINGS LLC
Rosen Bien Galvan & Grunfeld LLP
Rubin Turnbull & Associates, Inc.
Salesforce.com, Inc.
SALINAS VALLEY MEMORIAL HOSPITAL
SANTA PAULA HOSPITAL
SANTA ROSA MEDICAL CENTER
SARASOTA MEMORIAL HOSPITAL
SAVANNAH MULTISPECIALTY ASSOCIATES
LLC
SELECT SPECIALTY HOSPITAL AUGUSTA INC

SELECT SPECIALTY HOSPITAL SAVANNAH
 SELECT SPECIALTY HOSPITAL THE
 VILLAGES
 Serpe, Jones, Andrews, Callender & Bell PLLCSHC
 Services Inc. DBA Supplemental Health Care
 Services, Inc
 Shelby Co Healthcare Corp dba Regional One
 Health
 SHERIDAN COMMUNITY HOSPITAL
 SIERRA VISTA REGIONAL MEDICAL CENTER
 Sleep Partners Holdings LLC DBA Sleep
 Management Services
 SODEXO, Inc
 Sonata Software North America Inc
 SOUTH GEORGIA MEDICAL CENTER
 SPALDING REGIONAL HOSP
 SPARROW CARSON HOSPITAL
 SPARROW IONIA HOSPITAL
 SSH MIDTOWN ATLANTA
 ST ANNE HOSPITAL
 ST JOSEPH MERCY HOSPITAL
 ST JOSEPHS HOSPITAL
 St Marys Medical Center Inc DBA St Marys Medical
 Center
 Stericycle Inc
 Store Capital Corp DBA Store Master Funding XXI
 LLC
 Struck Love Bojanowski & Acedo, PLC
 SUTTER AUBURN FAITH HOSPITAL
 SUTTER LAKESIDE HOSPITAL
 SUTTER ROSEVILLE MEDICAL CENTER
 SUTTER SANTA ROSA REGIONAL HOSPITAL
 Symphony Diagnostic Services NO 1 LLC DBA
 TridentCare
 TAYLOR REGIONAL HOSPITAL
 The Law Office of Chad Stavley PC
 THE MEDICAL CENTER
 THE NEBRASKA MEDICAL CENTER

THE UNIV HOSPITAL OF AR
 ThoughtFocus Inc
 TMG Gases, Inc Esprigas DBA Esprigas
 TOWN OF NORFOLK
 UC DAVIS MEDICAL CENTER
 UF LEESBURG REGIONAL MED CENTER
 UKG Inc
 UMASS MEMORIAL HEALTHCARE INC
 UMASS MEMORIAL MEDICAL CENTER
 UMASS MEMORIAL MEDICAL GROUP
 UNIV HOSP HSC SYRACUSE
 UNIVERSITY MEDICAL CENTER
 UNIVERSITY OF KANSAS HOSPITAL
 UNIVERSITY OF MD MEDICAL SYSTEM
 UNIVERSITY OF MICHIGAN
 UP HEALTH SYSTEM MARQUETTE
 UPMC ALTOONA
 UPMC SOMERSET
 US FOODSERVICE, INC.
 UVM MEDICAL CENTER
 VANDERBILT UNIV MED CTR
 VENTURA COUNTY MEDICAL CENTER
 Ventura County Sheriff's Department
 VENTURA DIALYSIS
 Verinext CorpVITUITY MICHIGAN EM PC
 Viviane G Winthrop DDS DBA Winthrop Dental
 Consulting LLC
 WASHINGTON COUNTY REGIONAL MEDICAL
 CENTE
 Weber Gallagher Simpson Stapleton Fires & Newby
 LLP
 WELLINGTON REGIONAL MEDICAL CENTER
 WELLSTAR MEDICAL GROUP LLC
 WESTCHESTER MEDICAL CENTER
 Wheeler Trigg ODonnell LLP
 WOODS AMBULANCE INC
 ZOLL LEFECOR CORP

SCHEDULE B

Huron has or had business relationships with, currently renders or have previously rendered services in matters unrelated to these chapter 11 cases for the following entities:

Abrom Kaplan Memorial Hospital	Frisbie Memorial Hospital
Acadia Healthcare	Geisinger Health System
Akorn Inc.	GenCanna Global, Inc.
Alameda Health System	Golden Valley Memorial Hospital
Alton Memorial Hospital	Gothenburg Health
AMCP Clean Holding Company LLC	Grady Memorial Hospital
AmerisourceBergen Services Corporation	Gwinnett Hospital System, Inc.
Archbold Medical Center, Inc.	Health Center Association of Nebraska
Atlantic Pacific Equipment, Inc.	Health Services Los Angeles County
Au Medical Center, Inc.	Henry County Hospital
Aurora Health Care, Inc.	Henry County Medical Center
Bacon County Hospital & Health System	Henry Ford Allegiance Health Group
Baptist Health Hardin FKA Hardin Memorial Hospital	Henry Heywood Memorial Hospital
Baraga County Memorial Hospital	Hill Country Memorial Hospital
Black River Memorial Hospital	Hillsdale Hospital
Blount Memorial Hospital	Hoag Hospital Newport Beach
Boston Medical Center Corporation	Hopsters LLC
Boston Medical Center****USE 06593****	Hot Springs County Memorial Hospital
Buckeye Chai Holding Company LLC	Hugh Chatham Memorial Hospital
California Polytechnic State University - San Luis Obispo	Humboldt County Office of Education
Calvert Memorial Hospital	ION Intermediate Holdings, LLC
Campbell County Memorial Hospital	Jackson County Memorial Hospital
Cancer Partners of Nebraska	Jefferson Health - Northeast DBA Abington Memorial Hospital
Carleton Place & District Memorial Hospital	Johns Hopkins Health System Corporation
Central Georgia Cancer Care	Kaiser Permanente
Children's Hospital of Orange County	Kaiser Permanente Sacramento Medical Center
Citizens Memorial Healthcare	Kaweah Delta Health Care District
Citizens Memorial Hospital	Kettering Health Network aka Kettering Medical Center
Columbia University Medical Center Herbert Irving Comprehensive Cancer Center	King County, Washington
Community Memorial Hospital Avera	Lake Charles Memorial Hospital
Consumers Energy	Lawrence & Memorial Hospital
Coon Memorial Hospital	Lenoir Memorial Hospital, Inc, dba UNC Lenoir Health Care
Cooper University Health Care	LetsGetChecked, Inc.
Copley Memorial Hospital	Logansport Memorial Hospital
County of Los Angeles	Loma Linda University Medical Center
County of Ventura	Loyola University Medical Center
Crawford Memorial Hospital	Madison Memorial Hospital
Crisp Regional Health Services	Maines Paper and Food Service, Inc.
D.W. McMillan Hospital	Marathon Petroleum Company LLC
DeQuincy Memorial Hospital	Marcus Daly Memorial Hospital
Direct Buy Home Improvement Inc.	Marietta Memorial Hospital
Dosher Memorial Hospital	Marshall Hospital (Marshall Medical Center)
Eddystone Marine & Rail Terminal Company LLC	Massena Memorial Hospital
Fayette County Memorial Hospital	Medically Home Group, Inc
Florida Department of Health – Santa Rosa County	Meeker Memorial Hospital & Clinics
Foundation Health Partners	Melissa Memorial Hospital
Franciscan Care Services, Inc.	Memorial Hospital & Health Care Center

Memorial Hospital at Gulfport
Midstates Petroleum Company, Inc (Now 07321)
Milford Regional Medical Center, Inc.
Montrose Memorial Hospital
Montrose Regional Health
Morgan Medical Center FKA Morgan Memorial Hospital
National Label Company DBA Lux Global Label Company, LLC
National Rural Health Resource Center
Navvis & Company, LLC
Nebraska Cancer Specialists
Nebraska Health Care Association
Nebraska Medicine
Nebraska Methodist Health System
New York University
New York University Grossman School of Medicine
New York University Langone Hospitals
Northeast Georgia Health System
Northside Hospital
Northwest Hardwoods, Inc.
OakBend Medical Center
OakBend Medical Center Health System
OhioHealth Corporation
Onslow Memorial
Paul D. Moore, Trustee of New England Compounding Pharmacy
Perry Memorial Hospital
Phoebe Putney Health System
Pocahontas Memorial Hospital
Preston Memorial Hospital
Red Lake Margaret Cochenour Memorial Hospital
Republic National Distributing Company, LLC
Richland County School District One
Richmond University Medical Center
Riverside University Medical Center
Rochester Drug Cooperative, Inc.
Ross Memorial Hospital
Roundup Memorial Hospital
Rush Copley Medical Center
Rush University Medical Center - IL
Salesforce.com, Inc
Salinas Valley Memorial Hospital
Samaritan Memorial Hospital, Inc.
Sarasota Memorial Hospital (FL)
Scotland County Hospital
Soldiers And Sailors Memorial Hospital
South Georgia Medical Center
St. Bernard Hospital
St. Clair Memorial Hospital
St. Dominic-Jackson Memorial Hospital
Stanford Health Care
Ste Genevieve County Memorial Hospital
Stephens Memorial Hospital
Stony Brook University Hospital: Stony Brook Medicine

Syracuse Area Health fka Community Memorial Hospital
The Wonderful Company LLC
Thorek Memorial Hospital
Tomah Health
Town Sports International, LLC
University Medical Center Health System (TX)
University Medical Center New Orleans
University Medical Center of El Paso
University Medical Center, Inc dba University of Louisville
University of California San Francisco
University of Kansas Hospital Authority
University of Kansas Medical Center
University of Michigan
University of Michigan Health
University of Nebraska - Lincoln
University of Nebraska - Omaha
University of Nebraska Foundation
University of Nebraska Medical Center
University of Washington Medicine Valley Medical Center
UPMC Altoona Regional Health System
UPMC Somerset Hospital
Uvalde Memorial Hospital
Vanderbilt University Medical Center
Wallowa Memorial Hospital
War Memorial Hospital
Wayne UNC Healthcare
Westchester County Health Care Corporation
Westchester Medical Center Health Network
William Newton Memorial Hospital
Wilson Health (FKA Wilson Memorial Hospital)