IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

CarePoint Health Systems Inc. d/b/a Just Health Foundation, et al., 1

Debtors.

Case No. 24-12534 (JKS)

(Jointly Administered)

Ref. Docket Nos. 288, 291-293, 296, 297, & 299

CERTIFICATE OF SERVICE

I, ANDREA SPEELMAN, hereby certify that:

- 1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On December 13, 2024, I caused to be served the:
 - a. "Order Authorizing the Debtors to Retain and Employ Epiq Corporate Restructuring, LLC as Administrative Advisor," dated December 13, 2024 [Docket No. 288], (the "Epiq Retention Order"),
 - b. "Order Approving Stipulation Between the Debtors and Insight Management and Consulting Services, Inc. Authorizing the Rejection of the Insight Management and Services Agreement," dated December 13, 2024 [Docket No. 291], (the "Stipulation Order"),
 - c. "Final Order Authorizing Debtors to Pay Certain Prepetition Physician Compensation and Expenses," dated December 13, 2024 [Docket No. 292], (the "Final Order"),

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: (i) Bayonne Intermediate Holdco, LLC (7716); (ii) Benego CarePoint, LLC (2199); (iii) Briar Hill CarePoint, LLC (iv) CarePoint Health Management Associates Intermediate Holdco, LLC (none); (v) CarePoint Health Management Associates, LLC d/b/a CarePoint Health (3478); (vi) CarePoint Health Systems, Inc. d/b/a Just Health Foundation (6996); (vii) CH Hudson Holdco, LLC (3376); (viii) Christ Intermediate Holdco, LLC (3376); (ix) Evergreen Community Assets (1726); (x) Garden State Healthcare Associates, LLC (4414); (xi) Hoboken Intermediate Holdco, LLC (2105); (xii) Hudson Hospital Holdco, LLC (3869); (xiii) Hudson Hospital Opco, LLC d/b/a CarePoint Health-Christ Hospital (0608); (xiv) HUMC Holdco, LLC (3488); (xv) HUMCO Opco, LLC d/b/a CarePoint Health-Hoboken University Medical Center (7328); (xvi) IJKG, LLC (7430); (xvii) Just Health MSO, LLC (1593); (xviii) New Jersey Medical and Health Associates d/b/a CarePoint Health Medical Group (0232); (xix) Quality Care Associates, LLC (4710); (xx) Sequoia BMC Holdco, LLC (9812); (xxi) IJKG Opco LLC d/b/a CarePoint Health-Bayonne Medical Center (2063). The address for CarePoint Health Systems Inc. is 308 Willow Avenue, Hoboken, NJ 07030.

- d. "Order Authorizing Further Debtor-In-Possession Financing on an Interim Basis," filed on December 13, 2024 [Docket No. 293], (the "Proposed Order DIP"),
- e. "Amended Notice of Agenda Regarding Matters Scheduled for Hearing on December 16, 2024 at 9:30 a.m. (ET)," dated December 13, 2024 [Docket No. 296], (the "Amended Agenda"),
- f. "Witness List and Exhibit List of the Debtors for Use at Hearing Scheduled for December 16, 2024 at 9:30 a.m. (ET)," dated December 13, 2024 [Docket No. 297], (the "Witness List"), and
- g. "Order Scheduling Omnibus Hearing Dates," dated December 13, 2024 [Docket No. 299], (the "Omnibus Hearing Order"),

by causing true and correct copies of the:

- i. Epiq Retention Order, Stipulation Order, Final Order, Proposed Order DIP, Amended Agenda, Witness List, and Omnibus Hearing Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit A</u>,
- ii. Final Order to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit B,
- iii. Proposed Order DIP to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit C</u>,
- iv. Epiq Retention Order, Stipulation Order, Final Order, Proposed Order DIP, Amended Agenda, Witness List, and Omnibus Hearing Order to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit D</u>,
- v. Final Order to be delivered via electronic mail to those parties listed on the annexed Exhibit E,
- vi. Stipulation Order to be delivered via electronic mail to the party listed on the annexed Exhibit F,
- vii. Proposed Order DIP to be delivered via electronic mail to those parties listed on the annexed Exhibit G, and
- viii. Amended Agenda and Witness List to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit H</u>.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT."

/s/ Andrea Speelman
Andrea Speelman

EXHIBIT A

CAREPOINT HEALTH SYSTEMS, INC Case 24-12534-JKS Doc 339 Filed 12/21/24 Page 5 of 24

Claim Name	Address Information	
DELAWARE SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX P.O. BOX 898 DOVER DE 19904	
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD. SUITE 100 DOVER DE 19904	
OPTUM	ATTN: TANNER NORTON PO BOX 30760 SALT LAKE CITY UT 84130	

Total Creditor count: 3

EXHIBIT B

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CarePoint Health Systems Inc. d/b/a Just Health Foundation, et al., Case No. 24-12534 (JKS) First Class Mail Service

RAY QUINNEY & NEBEKER P.C. ATTN: DAVID LEIGH 36 SOUTH STATE STREET, SUITE 1400 SALT LAKE CITY, UTAH 84111

EXHIBIT C

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Claim Name	Address Information
29 E 29 STREET HOLDINGS LLC	32 FARMSTEAD LANE BROOKVILLE NY 11545
34TH STREET FUNDING, LLC	3 PARK AVE, 36TH FL NEW YORK NY 10016
BANKFINANCIAL, NA	150W060 N. FRONTAGE RD. BURR RIDGE IL 60524
BAYONNE COMMUNITY BANK	ATTN: CHRISTINE BRIDGELAL 591-595 AVENUE C BAYONNE NJ 07002
BEVERLY BANK & TRUST COMPANY, NATIONAL	ASSOCIATION 2050 MAIN ST SUITE 230 IRVINE CA 92614
BRF FINANCE CO, LLC	C/O B. RILEY FBR, INC. 299 PARK AVE 21ST FLOOR NEW YORK NY 10171
CAPITALA BUSINESS LENDING, LLC	200 PARK AVE, 35TH FL NEW YORK NY 10166
CAPITALA PRIVATE ADVISORS, LLC	200 PARK AVE, 35TH FL NEW YORK NY 10166
CAPITALA PRIVATE ADVISORS, LLC, AS	CONTROL AGENT 4201 CONGRESS ST. SUITE 360 CHARLOTTE NC 28209
CAPITALA PRIVATE CREDIT FUND V, L.P.	200 PARK AVE, 35TH FL NEW YORK NY 10166
CAPITALA SPECIALTY LENDING CORP.	200 PARK AVE, 35TH FL NEW YORK NY 10166
CAPITALSOUTH PTR FL SIDECAR FUND II LP	200 PARK AVE, 35TH FL NEW YORK NY 10166
CIT FINANCE LLC	1 CIT DRIVE LIVINGSTON NJ 70390
CORPORATION SERVICE COMPANY, AS	REPRESENTATIVE. PO BOX 2576 SPRINGFIELD IL 62708
CT CORP SYSTEM, AS REPRESENTATIVE.	SRS; 330 N. BRAND BLVD. SUITE 700 GLENDALE CA 91203
ATTN:	
DE LAGE FINANCIAL SERVICES, INC.	111 OLD EAGLE SCHOOL RD WAYNE PA 19087
DEXT CAPITAL	5285 MEADOWS RD SUITE 335 LAKE OSWEGO OR 97035
FIFTH THIRD BANK	38 FOUNTAIN SQ PLAZA MD-GRSM85 CINCINNATI OH 45263
FIRST FINANCIAL CORPORATE LEASING, LLC	711 KIMBERLY AVE SUITE 160 PLACENTIA CA 98270
FIRST GUARANTY BANK	400 EAST THOMAS STREET HAMMOND LA 70401
FIRST UTAH BANK	3820 S 2300 EAST SALT LAKE CITY UT 84109
FLEX FINANCIAL, A DIVISION OF STRYKER	SALES CORPORATION 1111 OLD EAGLE RD WAYNE PA 19087
FLEX FINANCIAL, A DIVISION OF STRYKER	SALES CORPORATION 1901 ROMENCE RD PKWY PORTAGE MI 49002
FRESENIUS MEDICAL CARE HOLDINGS, INC.	920 WINTER ST WALTHAM MA 24510
GE HFS, LLC	12854 KENAN DRIVE SUITE 201 JACKSONVILLE FL 32258
GE HFS, LLC	9900 INNOVATION DRIVE WAUWATOSA WI 53226
GENERAL ELECTRIC CAPITAL CORP	AND GE HFS, LLC P.O. BOX 414, W-490 MILWAUKEE WI 53201
HUNTINGTON TECHNOLOGY FINANCE, INC.	2285 FRANKLIN RD BLOOMFIELD MI 48302
IDB	ATTN: T HARRINGTON 1114 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036
INSIGHT CAPITAL VENTURES LLC	140 BROADWAY NY NY 10005
INSIGHT MANAGEMENT AND CONSULTING	SERVICES, INC. 4800 S SAGINAW ST STE 1800 FLINT MI 48507
MAGNUM CAPITAL CORP	274 WEST 12300 SOUTH DRAPER UT 84020
MAPLE HEALTHCARE LLC	11 COLTS GAIT LANE COLTS NECK NJ 07722
MAPLE HEALTHCARE, LLC	1740 BROADWAY, 15TH FL NEW YORK NY 10019
MAZUMA CAPITAL CORP	10813 SOUTH RIVER FRONT PARKWAY SUITE 475 SOUTH JORDAN UT 84095
MAZUMA CAPITAL CORP	274 WEST 12300 SOUTH DRAPER UT 84020
MB FINANCIAL BANK, N.A.	6111 NORTH RIVER RD ROSEMONT IL 60018
MED ONE CAPITAL FUNDING, LLC	10712 S 1300 EAST SANDY UT 08901
MED ONE CAPITAL FUNDING-NEW JERSEY	10712 S 1300 EAST SANDY UT 08901
MPT OF BAYONNE, LLC	1000 URBAN CENTER DR SUITE 501 BIRMINGHAM AL 35242
MPT OF HOBOKEN TRS, LLC	1000 URBAN CENTER DRIVE SUITE 501 BIRMINGHAM AL 35242
MURRAY HILL FUNDING II, LLC	3 PARK AVE, 36TH FL NEW YORK NY 10016
NEW JERSEY DEPARTMENT OF HEALTH	140 E FRONT STREET TRENTON NJ 08608
NEW JERSEY DEPARTMENT OF HEALTH	55 NORTH WILL ST TRENTON NJ 08608-1203
NFS LEASING, INC.	900 CUMMING CENTER SUITE 226-U BEVERLY MA 01915
OCEAN EIDOE DAVI	ATTN: W BONELLO 267 MAIN STREET MATAWAN NJ 07747
OCEAN FIRST BANK	
OCEAN FIRST BANK OPTUM BANK, INC.	2525 LAKE PARK BLVD SALT LAKE CITY UT 84120

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Claim Name	Address Information
PENDRICK CAPITAL PARTNERS LLC	PO BOX 8017 FISHERS IN 46038-8017
PEOPLES UNITED BANK, N.A.	ONE POST OFFICE SQUARE 32ND FLOOR BOSTON MA 02109
PNC	ATTN: GERRYLE SMITH 1000 WESTLAKES DRIVE BERWYN PA 19312
PRIME ALLIANCE BANK	1868 S 500 W WOODS CROSS UT 84087
SB HOBOKEN PROPCO, LLC	175 BELGROVE DRIVE KEARNEY NJ 07032
SCC CAPITAL CORPORATION	74 WEST PARK PLACE STAMFORD CT 69010
SHARIF, OMAR	ADDRESS ON FILE
SHIFT CAPITAL INC.	7950 NW 53RD STREET SUITE 337 DORAL FL 33166
SIGNATURE FINANCIAL LLC	225 BROADHOLLOW RD SUITE 132W MELVILLE NY 17747
SIGNATURE RX INVESTMENT, LLC	801 SOUTH CHURCH ST SUITE 9 MOUNT LAUREL NJ 08054
SIGNATURE VESTMENTS LLC	40 WALL STREET NY NY 10005
STERIS CORPORATION	5960 HEISLEY RD MENTOR OH 44060
STERLING NATIONAL BANK	500 7TH AVE 3RD FLOOR NEW YORK NY 10018
STRYKER FINANCE	950 TRADE CENTRE WAY SUITE 200 KALAMAZOO MI 49002
SWISS CAP CAPITALA PRIVATE DEBT FUND LP	ALTE HASLENSTRASSE 5 TEUFEN CH-9053 SWITZERLAND
UNITYHEALTH CARE LLC	1100 NEW JERSEY AVE SE, STE 500 WASHINGTON DC 20003
WINTHROP RESOURCES CORPORATION	11100 WAYZATA BLVD SUITE 800 MINNETONKA MN 55305
WINTRUST EQUIPMENT FINANCE, A DIVISION	OF ASSET FINANCE INC. 3665 PARK PLACE WEST SUITE 150 MINNETONKA MN 46554
WINTRUST EQUIPMENT FINANCE, A DIVISION	OF WINTRUST ASSET FINANCE INC. 9700 W HIGGINS RD. SUITE 1015 ROSEMONT IL 60018

Total Creditor count: 67

EXHIBIT D

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Case No. 24-12534 (JKS) Email Master Service List

Name	Email Address
	nglassman@bayardlaw.com;
	ejohnson@bayardlaw.com;
BAYARD, P.A.	ariches@bayardlaw.com
BAYONNE MEDICAL CENTER OPCO LLC	vroldan@mblawfirm.com
BIELLI & KLAUDER, LLC	dklauder@bk-legal.com
BIOMET	apstatements@zimmerbiomet.com
BROWN MCGARRY NIMEROFF LLC	jnimeroff@brownnimeroff.com
	jalala@capitalagroup.com;
CAPITALA PRIVATE ADVISORS, LLC	sarnall@capitalagroup.com
	customer support@bd.com;
CAREFUSION SOLUTIONS, LLC	investor relations@bd.com
CHILD COLOT SOLOTIONS, LLC	investor_relations@od.com
CAREPOINT HEALTH CAPTIVE ASSURANCE CO	
C/O STRATEGIC RISK SOLUTIONS	courtney.flynn@strategicrisks.com
CHIPMAN BROWN CICERO & COLE LLP	root@chipmanbrown.com
CITII WAN DROWN CICERO & COLE LLI	rseltzer@cwsny.com;
	mwoods@cwsny.com;
COHEN WEIGG AND CIMON LLD	•
COHEN, WEISS AND SIMON LLP	mstolz@cwsny.com
	jdougherty@coleschotz.com;
	msirota@coleschotz.com;
COLE SCHOTZ P.C.	rjareck@coleschotz.com
COMMITTEE OF INTERNS AND RESIDENTS	chull@cirseiu.org
COLO METTER OF BETTERNIC AND DECIDENTES CENT	1. 110 :
COMMITTEE OF INTERNS AND RESIDENTS SEIU	chull@cirseiu.org
	support@constellationrates.com;
	gail.rosen@constellation.com;
CONSTELLATION NEW ENERGY	bradley.burton@constellation.com
COUNTY OF HUDSON	dkenny@hcnj.us
CVS CAREMARK	customerservice@caremark.com
DEPUY SYNTHES SALES, INC	nvestor-relations@its.jnj.com
DUANE MORRIS LLP	ljkotler@duanemorris.com
	rschlaifer@earpcohn.com;
EARP COHN P.C.	aetish@earpcohn.com
	wmarcari@ebglaw.com;
	jflynn@ebglaw.com;
EPSTEIN BECKER & GREEN, P.C.	rcochran@ebglaw.com
FLEISCHER, FLEISCHER & SUGLIA P.C.	nsuglia@fleischerlaw.com
	jquirk@ghresources.com;
GENERAL HEALTHCARE RESOURCES	info@ghrhealthcare.com
	kearle@gibbonslaw.com;
	mconlan@gibbonslaw.com;
GIBBONS P.C.	dcrapo@gibbonslaw.com
	dcampbell@ghclaw.com;
GIORDANO, HALLERAN & CIESLA, P.C.	cschroeder@ghclaw.com
HEALTH PROFESSIONALS & ALLIED	
EMPLOYEES AFT-AFL/CIO	dwhite@hpae.org
	4.1.1100@11pu0.015

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Case No. 24-12534 (JKS) Email Master Service List

Name	Email Address
HORIZON HEALTH	edigirolamo@horizon-health.org
HUDSON ANESTHESIA SERVICES LLC	hudsonanesthesiologysvcs@gmail.com
	victoria.g.mosby@irs.gov;
INTERNAL REVENUE SERVICE	millie.h.agent@irs.gov
INTERNAL REVENUE SERVICE	gregory.s.moxley@irs.gov
KLESTADT WINTERS JURELLER SOUTHARD	fstevens@klestadt.com
KUTAK ROCK LLP	lisa.peters@kutakrock.com
LAW OFFICE OF MITCHELL J MALZBERG ESQ	mmalzberg@mjmalzberglaw.com
LAW OFFICE OF SUSAN E. KAUFMAN ESQ	skaufman@skaufmanlaw.com
	swilliams@lplegal.com;
LEVENFELD PEARLSTEIN, LLC	hisrael@lplegal.com
LOIZIDES P.A.	loizides@loizides.com
MANDELBAUM BARRETT PC	vroldan@mblawfirm.com
MANDLER FAMILY TRUST	louispetriello@gmail.com
MAPLE HEALTHCARE, LLC	info@maplehealthgroup.com
MCMANIMON, SCOTLAND & BAUMANN LLC	splacona@msbnj.com
MEDELY, INC.	legal@medely.com
MEDELY, INC.	bankruptcy@medely.com
	info@meditechintl.com;
MEDICAL INFORMATION TECH	lboyle@meditech.com
MED-METRIX	skamen@med-metrix.com
MEDTRONIC	rs.vascularorders@medtronic.com
	alanpope@mvalaw.com;
	gabrielmathless@mvalaw.com;
MOORE & VAN ALLEN PLLC	matthewtaylor@mvalaw.com
	rdehney@morrisnichols.com;
MORRIS, NICHOLS, ARSHT & TUNNELL LLP	bdolphin@morrisnichols.com
NEW JERSEY DEPT OF HEALTH	robert.iannaccone@doh.nj.gov
	kmaleck@exchange.nurses247.com;
NURSE STAFFING, LLC D/B/A NURSES 24/7	alazar@siercapital.com
	patlantic@nurses247.com;
NURSES 24/7	recruiting@nurses247.com
OFFICE OF THE UNITED STATES ATTORNEY	usade.ecfbankruptcy@usdoj.gov
OFFICE OF THE UNITED STATES TRUSTEE	jane.m.leamy@usdoj.gov
	bsandler@pszjlaw.com;
DA CHARLOW CELLY CONTROL OF THE CHARLOW CONTR	joneill@pszjlaw.com;
PACHULSKI STANG ZIEHL & JONES LLP	crobinson@pszjlaw.com
	agambale@pashmanstein.com;
	dalvarez@pashmanstein.com;
PASHMAN SEIN WALDER HAYDEN P.C.	leisenberg@pashmanstein.com
PUBLIC SERVICE ELECTRIC AND GAS	
COMPANY	alexandra.grant@pseg.com

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Case No. 24-12534 (JKS) Email Master Service List

Name	Email Address
PUBLIC SERVICE ENTERPRISE GROUP INC	claimsdepartment@pseg.com
R1 RCM HOLDCO, INC.	sradcliffe@r1rcm.com
	jrabinowitz@rltlawfirm.com;
RABINOWITZ, LUBETKIN & TULLY L.L.C	jlubetkin@rltlawfirm.com
	kgwynne@reedsmith.com;
REED SMITH LLP	ccapp@reedsmith.com
RESOLUTE PERIOPERATIVE	nfloth@resolutepartner.com
	jschwartz@riker.com;
RIKER DANZIG LLP	tschellhorn@riker.com
ROYAL BIOLOGICS INC	support@royalbiologics.com
	monique.disabatino@saul.com;
	john.demmy@saul.com;
SAUL EWING LLP	nicholas.smargiassi@saul.com
SECURITIES & EXCHANGE COMMISSION	chair@sec.gov
SIERRA HEALTH GROUP LLC	rdovgala@sierrahealth.net
SIERRA HEALTH GROUP, LLC	info_shg@sierrahealth.net
	asherman@sillscummis.com;
SILLS CUMMIS & GROSS P.C.	bmankovetskiy@sillscummis.com
SODEXO, INC.	accountsreceivable.noram@sodexo.com
SODEXO, INC. & AFFILIATES	amelia.davis@sodexo.com
SPINAL ELEMENTS	info@spinalelements.com
STARK & STARK P.C.	jlemkin@stark-stark.com
STATE OF NEW JERSEY DIVISION OF TAXATION	taxation.bankruptcy@treas.ni.gov
STRYKER ORTHOPEDICS	inst.stryker.cs@stryker.com
THE ROSNER LAW GROUP LLC	rosner@teamrosner.com
THE TRUSTEES OF COLUMBIA UNIVERSITY	secretary@columbia.edu
	sgerald@tydings.com;
TYDINGS & ROSENBERG LLP	jselba@tydings.com
VARNUM LLP	bgbest@varnumlaw.com
WINDELS MARX LANE & MITTENDORF LLP	eperal@windelsmarx.com
WOMBLE BOND DICKINSON (US) LLP	matthew.ward@wbd-us.com
	mlunn@ycst.com;
	rpoppiti@ycst.com;
YOUNG CONAWAY STARGATT & TAYLOR LLP	bankfilings@ycst.com

EXHIBIT E

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Case No. 24-12534 (JKS)

Email Service List

Name	Email Address
	mnabulsi@mblawfirm.com;
	mallen@mblawfirm.com;
MANDELBAUM BARRETT PC	dbailen@mblawfirm.com

EXHIBIT F

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Case No. 24-12534 (JKS) Email Service List

Name	Email Address
INSIGHT MANAGEMENT AND CONSULTING	
SERVICES, INC.	nadir.ijaz@iinn.com

EXHIBIT G

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Case No. 24-12534 (JKS) Email Service List - Banks

Name	Email Address
BAYONNE COMMUNITY BANK	asaites@bcb.bank
IDB	tharrington@idbny.com
OCEAN FIRST BANK	wbonello@oceanfirst.com
PNC	gerryle.smith@pnc.com

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Case No. 24-12534 (JKS)

Email Service List - Lienholders

N	In and
Name	Email Address
29 E 29 STREET HOLDINGS LLC	info@29e29hotel.com
34TH STREET FUNDING, LLC	cionagentnotices@iconinvestments.com
BANKFINANCIAL, NA	howarewedoing@bankfinancial.com
BEVERLY BANK & TRUST COMPANY,	
NATIONAL ASSOCIATION	callen@hydeparkbank.net
BRF FINANCE CO, LLC	tony@aum13f.com
	jalala@capitalagroup.com;
CAPITALA BUSINESS LENDING, LLC	sarnall@capitalagroup.com
	jalala@capitalagroup.com;
CAPITALA PRIVATE ADVISORS, LLC	sarnall@capitalagroup.com
	jalala@capitalagroup.com;
CAPITALA PRIVATE CREDIT FUND V, L.P.	sarnall@capitalagroup.com
	jalala@capitalagroup.com;
CAPITALA SPECIALTY LENDING CORP.	sarnall@capitalagroup.com
	jalala@capitalagroup.com;
CAPITALSOUTH PTR FL SIDECAR FUND II LP	sarnall@capitalagroup.com
CIT FINANCE LLC	amna.mahmood@firstcitizens.com
CORPORATION SERVICE COMPANY, AS	-
REPRESENTATIVE.	csrcontact@cscinfo.com
CT CORP SYSTEM, AS REPRESENTATIVE. ATTN:	
SRS;	info@empirestatelegalservice.com
DE LAGE FINANCIAL SERVICES, INC.	info.us@dllgroup.com
DEXT CAPITAL	contact@dextcapital.com
FIFTH THIRD BANK	tim.shelley@53.com
	, ,
FIRST FINANCIAL CORPORATE LEASING, LLC	info@ffequipmentleasing.com
FRESENIUS MEDICAL CARE HOLDINGS, INC.	ir@freseniusmedicalcare.com
GE HFS, LLC	investor@gehealthcare.com
GENERAL ELECTRIC CAPITAL CORP	customercare.uscanada@ge.com
HUNTINGTON TECHNOLOGY FINANCE, INC.	technology-finance@huntington.com
INSIGHT CAPITAL VENTURES LLC	inquiries@insightinvestment.com
MAGNUM CAPITAL CORP	info@magnumpartners.com
MAPLE HEALTHCARE, LLC	info@maplehealthgroup.com
MB FINANCIAL BANK, N.A.	internationalbanking@mbfinancial.com
MED ONE CAPITAL FUNDING, LLC	info@medonegroup.com
MED ONE CAPITAL FUNDING-NEW JERSEY	info@medonegroup.com
MURRAY HILL FUNDING II, LLC	kfranz@cioninvestments.com
NFS LEASING, INC.	info@nfsleasing.com
OMAR SHARIF	EMAIL ADDRESS ON FILE
OPTUM BANK, INC.	optumbank@optum.com
PENDRICK CAPITAL PARTNERS LLC	info@pendrickcp.com
PRIME ALLIANCE BANK	customerservice@primealliance.bank
SHIFT CAPITAL INC.	info@shiftcapital.us
SIGNATURE FINANCIAL LLC	ask@sfsfirm.com

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Case No. 24-12534 (JKS)

Email Service List - Lienholders

Name	Email Address
STERIS CORPORATION	julie_winter@steris.com
STERLING NATIONAL BANK	clientservicessupport@websterbank.com
STRYKER FINANCE	comm_marketing@stryker.com
SWISS CAP CAPITALA PRIVATE DEBT FUND LP	info@swisscapitalcorp.com
UNITYHEALTH CARE LLC	carmstrong@unityhealthcare.org
INSIGHT MANAGEMENT AND CONSULTING	
SERVICES, INC.	nadir.ijaz@iinn.com

EXHIBIT H

Case 24-12534-JKS Doc 339 Filed 12/21/24 Page 24 of 24 CarePoint Health Systems Inc. d/b/a Just Health Foundation, *et al.*,

Case No. 24-12534 (JKS)

Email Service List - Responding Parties

Name	Email Address
REED SMITH LLP	jangelo@reedsmith.com
WHITEFORD, TAYLOR & PRESTON LLC	wtaylor@whitefordlaw.com
	russell@russelljohnsonlawfirm.com;
LAW FIRM OF RUSSELL R. JOHNSON III, PLC	john@russelljohnsonlawfirm.com
MCMANIMON, SCOTLAND & BAUMANN, LLC	asodono@msbnj.com
ESBROOK P.C	scott.leonhardt@esbrook.com
RAY QUINNEY & NEBEKER P.C.	dleigh@rqn.com