

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SPIRIT AIRLINES, INC., *et al.*,¹

Debtors.

Chapter 11 Case

Case No. 24-11988 (SHL)

(Jointly Administered)

Ref. Docket Nos. 236, 238-244, & 250

CERTIFICATE OF SERVICE

I, ARNOLD NGUYEN, hereby certify that:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the:
 - a. "Notice of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief," dated December 16, 2024 [Docket No. 236], (the "Revised DIP Order Notice"),
 - b. "Joint Chapter 11 Plan of Reorganization of Spirit Airlines, Inc. and its Debtor Affiliates," filed on December 16, 2024 [Docket No. 238], (the "Chapter 11 Plan"),
 - c. "Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Spirit Airlines, Inc. and its Debtor Affiliates," filed on December 16, 2024 [Docket No. 239], (the "Disclosure Statement"),
 - d. "Notice of Redlines of Plan and Disclosure Statement," dated December 16, 2024 [Docket No. 240], (the "Plan Redline Notice"),

¹ The Debtors' names and last four digits of their respective employer identification numbers are as follows: Spirit Airlines Inc. (7023); Spirit Finance Cayman 1 Ltd. (7020); Spirit Finance Cayman 2 Ltd. (7362); Spirit IP Cayman Ltd. (4732); and Spirit Loyalty Cayman Ltd. (4752). The Debtors' mailing address is 1731 Radiant Drive, Dania Beach, FL 33004.

- e. "Notice of Revised Proposed Order (I) Approving the Disclosure Statement on an Interim and Final Basis, (II) Scheduling a Combined Hearing for Final Approval of the Disclosure Statement and Confirmation of the Plan, (III) Establishing Certain Dates and Deadlines in Connection with the Solicitation and Confirmation of the Plan, (IV) Approving the Forms of Ballots, Solicitation Package, and Notices, (V) Approving the Solicitation and Tabulation Procedures, (VI) Approving the Equity Rights Offering Procedures and Related Materials, and (VII) Authorizing the Debtors to (A) Assume and Perform Under the Backstop Commitment Agreement and (B) Pay the Backstop Obligations," dated December 16, 2024 [Docket No. 241], (the "Solicitation Order Notice"),
- f. "Notice of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Liens and Superpriority Administrative Expense Claims, and (C) Utilize Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief," dated December 16, 2024 [Docket No. 242], (the "DIP Order Redline Notice"),
- g. "Amended Agenda for December 17, 2024 Hearing," dated December 16, 2024 [Docket No. 243], (the "Agenda"),
- h. "First Supplemental Declaration of Robert M. Caruso in Support of Debtors' Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code," dated December 17, 2024 [Docket No. 244], (the "Supplemental Caruso Declaration"), and
- i. "Notice of Redlines of Plan and Disclosure Statement," dated December 17, 2024 [Docket No. 250], (the "DS Redline Notice"),

by causing true and correct copies of the:

- i. Revised DIP Order Notice, Chapter 11 Plan, Disclosure Statement, Plan Redline Notice, Solicitation Order Notice, DIP Order Redline Notice, Agenda, Supplemental Caruso Declaration, and DS Redline Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit A, on December 16, 2024,
- ii. Revised DIP Order Notice, DIP Order Redline Notice, and Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit B, on December 16, 2024,

- iii. Agenda to be delivered via electronic mail to those parties listed on the annexed Exhibit C, on December 16, 2024,
 - iv. Revised DIP Order Notice, Chapter 11 Plan, Disclosure Statement, Plan Redline Notice, Solicitation Order Notice, DIP Order Redline Notice, Supplemental Caruso Declaration, and DS Redline Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D, on December 17, 2024, and
 - v. Revised DIP Order Notice and DIP Order Redline Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E, on December 17, 2024.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Arnold Nguyen
Arnold Nguyen

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SPIRIT AIRPORTS INC., et al.,

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Case No. 24-11988 (SHL)

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SPIRIT AIRLINES, INC., et al.,

Case No. 24-11988 (SHL)

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SPIRIT AIRLINES, INC., et al.,

Case No. 24-11988 (SHL)

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SPIRIT AIRLINES, INC., *et al.*,
pg 19 of 29

Case No. 24-11988 (SHL)

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VEDDER PRICE P.C.	(COUNSEL TO GA TELESIS LLC & GA TELESIS AVIATION INVEST III, LLC) ATTN: GEOFF KASS & MICHAEL EDELMAN 1633 BROADWAY, 31ST FLOOR NEW YORK NY 10019

Total Creditor count: 28

EXHIBIT E

Claim Name	Address Information
BANAMEX	ATTN: FERNANDA ROSAS, ROBERTO MEDELLIN 800 TORRE NORTE, PISO 2 COLONIA SANTA FE ALCALDIA ALVARO OBREGON MEXICO CITY C.P. 1210 MEXICO
BANCO DE AMERICA CENTRAL	ATTN: ANGELICA MARIA JEREZ PIERROT AVENIDA CIRCUNVALACION 21102 SAN PEDRO SULA CORTES HONDURAS
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CITIBANK	ATTN: ANA MARIA TORRES PARQUE LAS AMERICAS 235 CALLE FEDERICO COSTA STE 315 SAN JUAN PR 00918
CITIBANK	ATTN: CRISTIAN CAMILO FIERRO EDIFICIO PALIC ALAMEDA, MANUEL E ARAUJO Y CALLE NUEVA 1 NIVEL 2 COLONIA ESCALON SAN SALVADOR EL SALVADOR
CITIBANK	ATTN: DIEGO LEON SURCURSAL DE BOGOTA CRA. 9A 99-02, PISO 2 BOGOTA COLOMBIA
CITIBANK	ATTN: JACOBO MEJIA AVE WINSTON CHURCHILL ESQ ANRES JULIOO AYBAR TORRE CITI EN PLZ ACROPOLIS CTR PISO 24 SANTO DOMINGO DOMINICAN REPUBLIC
CITIBANK	ATTN: LAURA PEDREROS PLAZA TEMPO EDIFICIO COPORATIVO, LOBBY B, PISO 5 ESCAZU COSTA RICA
CITIBANK	ATTN: NICOLAS CORDOBA 19 HILLCREST AVENUE KINGSTON 6 JAMAICA
CITIBANK	ATTN: SANTIAGO ARCILA AV REPUBLICA DE EL SALVADOR N36-230 Y NACIONES UNIDAS, EDIFICIO CITIPLAZA QUITO ECUADOR
CITIBANK	ATTN: VALERIA BERTOLI AVENIDA CANAVAL Y MOREYRA 480 4TH FLOOR, SAN ISIDRO LIMA 15047 PERU
CITIBANK	ATTN:HILANNE SIMON EDIFICIO AGALTA NIVEL 15, BOULEVARD MORAZAN TEGUCIGALPA HONDURAS
DEUTSCHE BANK	ATTN: ELLEN JEAN-BAPTISTE 1 COLUMBUS CIRCLE 17TH FLOOR NEW YORK NY 10019
FICOHSA	ATTN: CARLOS NOGUERA PLAZA ESPANA ROTONDA EL GUEGUENSE 20 VRS. AL OESTE MANAGUA NICARAGUA
ITAU BANK	ATTN: PAULA LUCIA MARTINEZ CALLE 72A NO. 5-83 PISO3 BOGOTA COLOMBIA
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SCOTIABANK BANK	ATTN: ANAHI RIVADENEYRA AV. DIONISIO DERTEANO 102 SAN ISIDRO LIMA PERU
SOGEBANK	ATTN: FRANCESKA ARISTOR ROUTE DE DELMAS PORT-AU-PRINCE HAITI
TREASURY PARTNERS	ATTN: JERRY KLEIN 300 MADISON AVENUE 29TH FLOOR NEW YORK NY 10017
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WILMINGTON TRUST	ATTN: JACQUELINE SOLONE 1100 NORTH MARKET STREET WILMINGTON DE 19890

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