

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

----- In re:  CarePoint Health Systems Inc. d/b/a Just Health Foundation, et al., <sup>1</sup>  <div style="text-align: center;">Debtors.</div> -----	x : : : : : : : v	Chapter 11 Case No. 24-12534 (JKS)  (Jointly Administered)
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**NOTICE OF AGENDA REGARDING MATTERS SCHEDULED FOR HEARING ON  
DECEMBER 27, 2024 AT 10:00 A.M. (ET)<sup>2</sup>**

This proceeding will be conducted remotely **via Zoom**.  
Please refer to Judge Stickles' Chambers Procedures  
(<https://www.deb.uscourts.gov/content/judge-j-kate-stickles>) and the Court's website  
(<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed  
participation (video or audio), Judge Stickles' expectations of remote participants, and the  
advance registration requirements.

Registration is required by 8:00 a.m. (Prevailing Eastern Time) the day of the hearing unless  
otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

**I. MATTERS GOING FORWARD**

1. Status Conference Requested by the Debtors.

Related Documents: None.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: (i) Bayonne Intermediate Holdco, LLC (7716); (ii) Benego CarePoint, LLC (2199); (iii) Briar Hill CarePoint, LLC (iv) CarePoint Health Management Associates Intermediate Holdco, LLC (none); (v) CarePoint Health Management Associates, LLC d/b/a CarePoint Health (3478); (vi) CarePoint Health Systems, Inc. d/b/a Just Health Foundation (6996); (vii) CH Hudson Holdco, LLC (3376); (viii) Christ Intermediate Holdco, LLC (3376); (ix) Evergreen Community Assets (1726); (x) Garden State Healthcare Associates, LLC (4414); (xi) Hoboken Intermediate Holdco, LLC (2105); (xii) Hudson Hospital Holdco, LLC (3869); (xiii) Hudson Hospital Opco, LLC d/b/a CarePoint Health-Christ Hospital (0608); (xiv) HUMC Holdco, LLC (3488); (xv) HUMCO Opco, LLC d/b/a CarePoint Health-Hoboken University Medical Center (7328); (xvi) IJKG, LLC (7430); (xvii) Just Health MSO, LLC (1593); (xviii) New Jersey Medical and Health Associates d/b/a CarePoint Health Medical Group (0232); (xix) Quality Care Associates, LLC (4710); (xx) Sequoia BMC Holdco, LLC (9812); (xxi) IJKG Opco LLC d/b/a CarePoint Health-Bayonne Medical Center (2063). The address for CarePoint Health Systems Inc. is 308 Willow Avenue, Hoboken, NJ 07030.

<sup>2</sup> All motions and other pleadings referenced herein are available online at the following web address:  
<https://dm.epiq11.com/CarePoint>

Objection Deadline: None.

Objections Received: None.

Status: The Debtors, the Official Committee of Unsecured Creditors (the (“Committee”), HRH and other parties have engaged in a mediation process regarding a plan of reorganization. The Debtors, the Committee, and HRH are in agreement that a conference with the Court regarding scheduling issues related to the filing of a plan and disclosure statement would be beneficial to the settlement process. Accordingly, the Debtors have requested such a conference. This matter is going forward.

Dated: December 26, 2024

**DILWORTH PAXSON LLP**

/s/ Peter C. Hughes

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