

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WELLPATH HOLDINGS, INC.¹,

Debtors.

Chapter 11

Case No. 24-90533 (ARP)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS
AND METHODOLOGY REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On November 11, 2024, (the “Petition Date”), each of the above-captioned debtors and debtors in possession (each a “Debtor” and, collectively, the “Debtors”) filed a voluntary petition for relief under title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”). The Debtors remain in possession of their property and continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases are being jointly administered for procedural purposes only pursuant to rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 1015-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), and the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 27].

On November 25, 2024, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors (the “Committee”) pursuant to section 1102 of the Bankruptcy Code. *See Notice of Organizational Meeting of the Official Unsecured Creditors’ Committee* [Docket No. 170]. No trustee or examiner has been appointed in these chapter 11 cases.

Additional information about the Debtors’ businesses and affairs, capital structure, and prepetition indebtedness, and the events leading up to the Petition Date, can be found in the *Declaration of Timothy J. Dragelin as Chief Restructuring Officer and Chief Financial Officer of Wellpath Holdings, Inc. and Certain of its Affiliates and Subsidiaries in Support of the Debtors’ Chapter 11 Petitions and First Day Pleadings* [Docket No. 20] (the “First Day Declaration”).

¹ A complete list of the Debtors (as defined below) in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Wellpath>. The Debtors’ service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

The Debtors are hereby filing their respective Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) with the Court. The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of the Bankruptcy Code, Bankruptcy Rule 1007, and Bankruptcy Local Rule 1007-1.

These *Global Notes and Statement of Limitations and Methodology Regarding the Debtors’ Schedules and Statements* (the “Global Notes”) are incorporated by reference in and comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.²

The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of the information and data used in preparing the Schedules and Statements. Inadvertent errors, omissions, or inaccuracies may exist in the Schedules and Statements. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

I. Notes Applicable to All Schedules and Statements

Note 1: Reporting Date. All asset and liability information, except where otherwise noted (including with respect to cash and accounts receivable), is provided as of the Petition Date.

Note 2: Currency. All amounts are reflected in U.S. dollars.

Note 3: Signatory. Timothy Dragelin has signed each set of Schedules and Statements. Mr. Dragelin serves as Chief Financial Officer & Chief Restructuring Officer of the Debtors, and he is an authorized signatory for each of the Debtors in these chapter 11 cases. In reviewing and signing the Schedules and Statements, Mr. Dragelin has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and their legal and financial advisors. Mr. Dragelin has not personally verified and could not personally verify the accuracy of each such statement and representation, but believes them to be true, correct, and accurate as of the date he signed the Schedules and Statements.

Note 4: Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Debtors prepare their monthly financials on a consolidated basis and, as such, the consolidated financials, which include the financials of the Professional Corporations with which Wellpath has management service agreements, reflect the most accurate view of the Debtors’ businesses. However, the Schedules and Statements reflect the Debtors’

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of the individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

reasonable and best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. The financials of the Professional Corporations have been excluded where possible to isolate. These Schedules and Statements were not filed with the United States Securities and Exchange Commission (the “SEC”) or any other authority, and neither the SEC nor any state authority has attested to the accuracy or adequacy of the Schedules and Statements or upon the merits of the Schedules and Statements.

Note 5: Net Book Value. In certain instances, current market valuations for individual items of property and other assets are neither maintained by nor readily available to the Debtors. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the Petition Date. Net book values may vary substantially from the actual market value of such property and other assets, and should not be relied upon or taken as evidence of such assets’ actual market value.

Note 6: Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

Note 7: Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent that there are undetermined amounts, the actual totals may be different from the listed totals.

Note 8: Confidential or Sensitive Information. There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record, information such as names, addresses, or amounts in accordance to the *Order (I) Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules and (II) Granting Related Relief* and the *Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors’ 30 Largest Unsecured Creditors and (B) Redact Certain Personally Identifiable Information, (II) Authorizing Service of Parties in Interest by Email, (III) Approving the Form and Manner of the Notice of Commencement and Other Information, And (IV) Granting Related Relief*. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations were limited to only what is necessary to protect the Debtors or a third party.

Note 9: Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character

whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action, or in any way prejudice or impair the assertion of such claims or Causes of Action.

Note 10: Claim Designation. Any (a) failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” or (b) designation of a claim in the Schedules and Statement as “not subject to offset,” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” “disputed,” or “not subject to offset.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” “disputed,” or “subject to offset.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

Note 11: Fiscal Year. Each Debtor’s fiscal year ends on or about December 31.

Note 12: Property and Equipment. Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

Note 13: Unliquidated Claim Amounts. Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.” The Debtors may have material unliquidated liabilities, including liabilities with respect to potential Claims arising on account of the potential rejection of executory contracts and unexpired leases. These Claims are not included in the Debtors’ summary of total liabilities and, accordingly, the presented aggregate liability amount may materially understate the amount of liabilities assertable or allowable against the Debtors.

Note 14: Undetermined Amounts. The description of an amount as “undetermined” is not intended to reflect upon the materiality of such amount.

Note 15: Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Note 16: Insiders. In circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and

entities that the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. Persons and entities listed as “insiders” have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person’s influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified in response to Question 4 is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code.

Note 17: Payments. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their business as described in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System and Maintain Existing Bank Accounts, and (B) Maintain Existing Business Forms and Books and Records, (II) Waiving Deposit Requirements, (III) Allowing Intercompany Transactions and Affording Administrative Expense Priority to Post-Petition Intercompany Claims, and (IV) Granting Related Relief* [Docket No. 13] (the “Cash Management Motion”). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

Note 18: Reservation of Rights. In preparing the Schedules and Statements, the Debtors relied on unaudited financial data derived from their books and records that was available at the time of their preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, inadvertent errors or omissions might exist and subsequent information or discovery might result in material changes or modification to the Schedules and Statements that require the Debtors to file amended Schedules and Statements. **The Debtors reserve all of their rights under Bankruptcy Rule 1009 to amend or modify any of the Schedules and Statements, including with respect to the treatment, characterization, classification, amount, omission, or inclusion of any claims, assets, liabilities, or executory contracts, and to the extent necessary to advance positions in these chapter 11 cases that might conflict with the Schedules and Statements.**

II. Notes to Schedules of Assets and Liabilities

Schedule A/B – Assets. The Debtors have potentially excluded the following categories of assets from the Schedules and Statements: deferred tax assets; certain intangibles; or accounts receivable. Other immaterial assets may also have been excluded. Unless otherwise noted, all amounts listed in Schedule A/B are as of November 10, 2024.

Schedule A/B, Part 1 – Cash. The cash and cash equivalents listed in the Schedules reflect values as of the Petition Date. The cash balance reported on the Schedules should be equal to the amount described in the Cash Management Motion.

Schedule A/B, Part 2 – Deposits. The Debtors’ books and records reflect deposits to insurance providers, real property lessors, pharmacy suppliers, surety bond issuers, and various utility

providers. These amounts reflected in the schedules are prepetition deposits and do not reflect the post-petition adequate assurance deposits made in the post-petition period.

Schedule A/B, Part 2 – Prepayments. Prepayments on the Debtors’ books and records reflect prepaid rent, prepaid insurance, prepaid business licenses, permits and fees, and other prepaid expenses. The other prepaid expenses on the Debtors’ books and records are presented in a consolidated fashion and have been presented under Debtor Wellpath LLC for purposes of the Schedules.

Schedule A/B, Part 3 – Accounts Receivable. The receivables listed in the Schedules reflect values as of the Petition Date related primarily to receivables from the Debtors’ customers. The amounts reflected are net of any unapplied customer credits or trade adjustments and have been netted against uncollectable accounts receivable/bad debt. Unbilled accounts receivables are not reflected in the Schedules.

Schedule A/B, Part 4, Question 15 – Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture. The Debtors have used their reasonable efforts to identify ownership interests of entities within the six years immediately preceding the Petition Date. Some of the Debtors have equity interests in other debtor and non-debtor entities, some of which are listed as confidential. The Debtors have provided their equity ownership percentage in such entities, but, as such entities are not publicly traded, the Debtors have listed the value of such interests as “Undetermined”.

Schedule A/B, Part 5 – Inventory, Excluding Agricultural Assets. The Debtors’ books and records do not reflect any amounts for raw materials, work in progress, or finished goods. The Debtors typically maintain 30 days-worth of inventory on hand to ensure continuous coverage of key operational inputs required to successfully operate the businesses. Inventories include pharmaceuticals, other healthcare and operation supplies, patient clothing, personnel uniforms, personal protection equipment (PPE), and consumer merchandise the Debtors sell in some patient care locations at concessions. Although the Debtors’ inventory is not perishable, a significant portion of the Debtors’ inventory required to operate the businesses (*i.e.*, pharmaceuticals) has a moderate shelf life. Additionally, the Debtors have listed the value of inventory purchased within 20 days of the Petition Date as “Undetermined” as the Debtors are continuing to reconcile their books and records to various open purchase orders, shipments, and received goods.

Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles. Dollar amounts are presented net of accumulated depreciation and other adjustments. Unless otherwise indicated, owned personal property and equipment are listed at net book value.

Schedule A/B, Part 8 – Vehicles. The vehicles presented in the Schedules are fleet vehicles that are leased from a third party that owns and manages the vehicles. The vehicles are primarily utilized by Debtor employees who are required to travel to customer sites/facilities. The Debtors also lease vehicles for purposes of patient transport. In addition to the leased vehicles presented in the Schedules, the Debtors also own a small number of vehicles utilized for the same purposes as the leased vehicles mentioned above.

Schedule A/B, Part 8 – Other Machinery and Equipment. The Debtors’ books and records reflect other machinery and equipment relating to medical equipment, leasehold improvements for personal property and/or relating to leased facilities, construction in progress, and any items related to the Debtors’ fixed asset clearing account.

Schedule A/B, Part 10 – Patents and trademarks. The patents and trademarks presented in the Schedules reflect an undetermined value given they are not reported on the Debtors’ books and records.

Schedule A/B, Part 10 – Internet Domains and Websites. All internet domains and websites presented in the Schedules reflect an undetermined value given they are not reported on the Debtors’ books and records.

Schedule A/B, Part 10 – Licenses. Permits, licenses, and fees associated with the Professional Corporations are not included on the Schedules. The Debtors are required to obtain and maintain numerous licenses, permits, and fees to operate in the jurisdictions in which they provide medical and mental health services.

Schedule A/B, Part 10 – Goodwill. Goodwill presented on the Schedules are reflected in a consolidated fashion under Debtor Wellpath Holdings, Inc.

Schedule A/B, Part 10 – Other intangibles. The Schedules reflect the net value of proprietary developed technology, customer relationships, and trade names as reported on the Debtors’ books and records. Due to the Debtors’ practice of presenting consolidated financials, trade names are listed as intangible assets held at Wellpath LLC for purposes of these Schedules.

Schedule A/B, Part 11 - Tax refunds and unused net operating losses (NOLs). The NOL balances are based on the most recent filing and presented on a gross (pre-tax rate) basis. State NOLs may differ upon submission of final returns for states with extended deadlines beyond the Petition Date. Additionally, NOLs reflected in these Schedules may be available in states where the Debtors no longer operates.

Schedule A/B, Part 11 - Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtors and Rights to Setoff Claims. In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers, insurance agencies, or insurance carriers. In addition, the Debtors believe that they may possess certain claims and causes of action against various parties. Accordingly, certain of the Debtors may become party to litigation in which such Debtor may assert claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

Schedule D – Creditors Who Have Claims Secured by Property. Except where otherwise noted, the value of all secured liabilities listed on Schedule D are calculated as of the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on

Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim, subject to the Debtors' rights pursuant to any applicable court order. By listing an "amount of claim" in Schedule D, the Debtors are not admitting or waiving any rights to assert that all or any portion of such claim is wholly unsecured. Further, the listing of a claim as secured is not an admission as to the validity of any lien. Finally, although there are multiple parties that may hold a portion of the debt included in the Debtors' prepetition funded debt, only administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect approximate amounts as of the Petition Date.

The descriptions provided in Schedule D are intended only to be a summary. In certain instances, a Debtor may be a co-obligor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. Nothing in Schedule D and/or the Notes shall be deemed a modification or interpretation of the terms of such agreements.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the First Day Declaration. Furthermore, in addition to the First Day Declaration, reference to the applicable debt documents is necessary for a complete description of the collateral, security interests, and the nature, extent, and priority of any liens.

Except as specifically stated, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

Schedule E/F – Creditors Who Have Unsecured Claims. Except where otherwise noted, the value of all unsecured liabilities listed on Schedule E/F are calculated as of the Petition Date.

The Debtors allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as "Undetermined." Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors' total liabilities as noted on any previously issued financial statements.

Paid Claims. The Debtors have authority to pay certain outstanding prepetition liabilities pursuant to the Court's first day orders (collectively, the "First Day Orders"). As such, certain liabilities listed in these Schedules and Statements may have been subsequently reduced or satisfied pursuant

to the First Day Orders notwithstanding the fact that the Debtors have listed claims and payables as of the Petition Date in these Schedules and Statements.

Excluded Liabilities. The Debtors have potentially excluded the following categories of liabilities from the Schedules and Statements: deferred tax liabilities; and certain accrued liabilities. The Debtors have also excluded potential Claims arising on account of the potential rejection of executory contracts and unexpired leases, to the extent such Claims exist. Other immaterial liabilities may also have been excluded.

Part 1 – Creditors with Priority Unsecured Claims. The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code.

Pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (B) Continue Employee Benefits Programs, (II) Authorizing Current and Former Employees to Proceed with Outstanding Workers' Compensation Claims, and (III) Granting Related Relief* [Docket No. 68] (the “Employee Wage Order”), the Debtors received authority to pay certain prepetition obligations, including certain employee wages and other employee benefits in the ordinary course of business. The Debtors believe that (but cannot guarantee) such claims will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted in the Employee Wage Order or other order that may be entered by the Court. Additionally, claims against the Debtors on account of wage or wage-related obligations may maintain priority under section 507 of the Bankruptcy Code, but are subject to the priority cap imposed under subsections (a)(4) and (a)(5) of section 507 of the Bankruptcy Code.

Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made reasonable attempts to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims. The amounts listed on schedule E/F are gross of any pre-Petition Date credits and may not reflect any right of setoff or recoupment, and the Debtors reserve any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics’, materialmans’, or other similar liens against the Debtors for amounts listed in Schedule E/F.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors’ estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

Trade Payables. The value of trade payables is calculated as of the Petition Date. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F. Additionally, all unsecured claims where a value is noted, reflect invoices received for goods or services provided prior to the Petition Date, net of any payments made on a post-petition basis pursuant to the First Day Orders.

Schedule G – Executory Contracts and Unexpired Leases. Although the Debtors have made reasonable efforts to attribute an executory contract or unexpired lease to the applicable Debtor counterparty on Schedule G, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity of the Debtors' businesses. The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend, supplement, or otherwise modify Schedule G.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. These rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, non disturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, and title agreements. To the extent that such documents constitute executory contracts, the documents may have been omitted.

Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, some of which may be oral. While the Debtors have made every effort to reflect the current agreements, to the extent such contracts or agreements constitute executory contracts, certain of these contracts and agreements may not be listed individually on Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any contract, agreement, document, or other instrument related to a creditor's claim. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreements, instruments, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider. The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

The Debtors have exercised reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor.

III. Notes to Statements of Financial Affairs

Statements, Part 1, Questions 1 and 2 – Income and Non-Business Revenue. Revenue has been provided through and including November 10, 2024. The Debtors’ operating income is primarily generated from long-term contracts with government entities in which the Debtors provide medical services to state and federal prisons, local detention centers, and public facilities. The Debtors’ historical non-business revenue presented includes interest income earned on cash deposits, foreign currency gains/losses, gains/losses on asset disposals, miscellaneous income (including rebates and refunds from vendors), and other various items that are deemed non-operating revenue.

Statements, Part 2, Questions 3 and 4 – Payments to Certain Creditors and Payments or Other Transfers of Property Made Within 1 Year Before Filing This Case That Benefited Any Insider. For the purposes of these Statements, the Debtors presented payments issued through November 10, 2024. The payments presented are in a detailed format (not consolidated) and the payments are presented on the statement of the Debtor in which the bank accounts are owned that funded the payments.

Question 3 specifically does not include transfers to bankruptcy professionals advising the estate (which transfers appear in response to Part 6, Question 11) or transfers to insiders (which transfers appear in response to Part 2, Question 4).

The compensation related amounts reflected in Question 4 are on a gross basis (not net), which does not include deductions for amounts including taxes or benefit withholdings. There are four board members represented by H.I.G. Capital, LLC who do not receive board compensation and, as such, no payments are reflected in Question 4 for these four board members.

Numerous payments reflected on SOFA 3 as “FBOP passthrough” relate to payments made to third party providers made for the benefit of customers relating to the Federal Bureau of Prisons. The FBOP passthrough payments presented on the Statements are presented in lumpsum payment batches by payment date, as that is how the Debtors’ system captures payments issued in relation to FBOP passthrough payments.

Statements, Part 3, Question 7 – Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits. To the best of their knowledge, the Debtors have provided information with respect to all “material litigation” in response to Question 7,

defined to include claims or assessments involving amounts exceeding \$50,000, individually or in the aggregate. All material litigation presented on the Statements relate to employee or patient matters and as such, the Case Title has been redacted in accordance to the *Order (I) Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules and (II) Granting Related Relief* and the *Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors and (B) Redact Certain Personally Identifiable Information, (II) Authorizing Service of Parties in Interest by Email, (III) Approving the Form and Manner of the Notice of Commencement and Other Information, And (IV) Granting Related Relief.*

Statements, Part 4, Question 9 - Gifts or charitable contributions From time to time, the Debtors make charitable donations to non-profit organizations whose missions are aligned with those of various stakeholders in the correctional and/or behavioral health community, including some members of those communities who also comprise the Debtor's' clients. These donations are subject to the Debtor's ethics and compliance policies, and must be reviewed by the centralized legal team before they can be made. Each of the Debtors' various divisions/sites have an annual budget that they may utilize with the approval of the appropriate Division President (and the Corporate Legal Department, as discussed) for purposes of making charitable donations that benefit the constituencies that the Debtors serve. The charitable donations are primarily de-minimis and made to charities supported by the employees of the Debtors as well as those charities whose interests align with the Debtors' interests and the interests of the Debtors' clients. The Debtors also make donations to political parties and/or campaign committees when the Debtors determine that such parties/committees support initiatives that align with the Debtors interests and/or those of various stakeholders in the correctional and/or behavioral health community; again, such donations cannot be made without the approval of the appropriate Division President and the Corporate Legal Department.

Statements, Part 6, Question 11 – Payments Related to Bankruptcy. Presented herein are payments made to various professional services firms for services rendered within one year immediately preceding the Petition Date in contemplation of the Debtors' restructuring and these chapter 11 cases. The services rendered pertain to, among other things, (a) the Debtors' prepetition sale and marketing process, (b) relief under the Bankruptcy Code, (c) preparation of bankruptcy petitions, and (d) preparation for bankruptcy noticing. Amounts listed reflect the total amounts paid to these respective firms, as bifurcating the specific restructuring activities would be administratively burdensome.

Information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications and related orders.

Statements, Part 8, Question 15 – Healthcare Bankruptcies. The Debtors operate primarily in facilities owned by their customers. The facilities in which they provide medical and mental health services include correctional facilities, inpatient and residential treatment facilities, forensic treatment facilities, and civil commitment centers. Any facilities operated by the Professional Corporations have not been listed given they are not part of the Debtors' estates.

Statements, Part 10, Question 18 – Closed Financial Accounts. The closed financial accounts presented reflect accounts associated with the Debtors' estates as of the Petition Date. There are

several closed financial accounts that the Debtors manage on behalf of Professional Corporations; however, they have not been included. The Debtors are in the process of closing several financial accounts in the post-petition period; however, they have not been included given that they are still in the process of being closed and were not closed as of the Petition Date.

Statements, Part 9, Question 16 – Personally Identifiable Information. Nine of the Debtors are non-operating entities and, as such, do not have personally identifiable information of customers.

Statements, Part 9, Question 17 – Pension Plans. The Debtors sponsor a 401(k) retirement savings plan, which is a defined contribution plan that meets the requirements of section 401(k) of the Internal Revenue Code and is available to eligible Employees and PC Employees.³ Fidelity Investments administers the 401(k) Plan on behalf of the Debtors.

Prior to the Petition Date, the Debtors offered Employees the right to participate in a non-qualified deferred compensation plan, under which certain Employees had elected to defer certain eligible earned compensation. The non-qualified deferred compensation plan was terminated on or around the Petition Date.

The 401(k) retirement savings plan and the non-qualified deferred compensation plan are outlined in more detail in the Wages Motion.

Statements, Part 11, Question 21 – Property Held for Another. In the normal course of the Debtors' business, the Debtors maintain, manage, and hold resident trust bank accounts on behalf of their customers. The funds maintained within the resident trust bank accounts are property of their respective customers. The balances within the resident trust accounts fluctuate in the normal course. As of the Petition Date, the Debtors held approximately \$2,407,337 of funds in the resident trust bank accounts on behalf of certain patients.

Statements, Part 13, Question 26 – Books, Records, and Financial Statements. The Debtors have supplied financial statements and reports in the ordinary course of business to certain third parties under confidentiality agreements, including customers, insurance providers, and banking institutions. Some of the third parties include restructuring professionals, administrative agents under the Debtors' debt facilities, and certain other creditors. Therefore, the Debtors have not provided full lists of these parties in their response to Statement Question 26d.

Statements, Part 13, Question 27 – Inventories. The Debtors' inventory primarily consists of pharmaceuticals, other healthcare and operational supplies, patient clothing, personnel uniforms, personal protection equipment (PPE), and consumer merchandise the Debtors sells in some patient care locations at concessions. The Debtors have inventory policies in place outlining inventory procedures to ensure that inventory is properly purchased, counted, recorded, and valued in the consolidated financial statements. The Debtors only record inventory at locations where the Debtors assume full risk of service costs in accordance with the associated revenue contract. For

³ "Employee" and "PC Employee" have the meanings ascribed to such terms in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses (B) Continue Employee Benefits Programs, (II) Authorizing Current and Former Employees to Proceed with Outstanding Workers' Compensation Claims, and (III) Granting Related Relief* (the "Wages Motion") [Docket No. 7].

locations where the inventory is contractually passed to the customer when those costs are incurred, the Debtors do not include those supplies as inventory on their books and records.

Statements, Part 13, Question 28 – Controlling Interest Holders. For purposes of the Schedules and Statements, the Debtors define “controlling interest holders” to include entities that directly hold in excess of 20% of the voting interests of the applicable Debtor entity. Entities listed as “controlling interest holders” have been included for informational purposes only. The Debtors do not take any position with respect to such entity’s influence over the control of the Debtors or whether such entity could successfully argue that it is not a “controlling interest holders” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

There are 19 Debtor entities that are member managed in accordance with the applicable operating agreements and as such, those Debtor entities do not have a board of directors.

* * * * *

Fill in this information to identify the case:

Debtor Wellpath Group Holdings, LLC

United States Bankruptcy Court for the:

Case number 24-90561
(if known)☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☒ None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
- ☒ No.
- ☐ Yes. Fill in below:

Name of plan

WELLPATH 401(K) PLAN

Employer identification number of the plan

32-0092573

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

REGENCY BUSINESS SOLUTIONS
1200 RECO AVE
ST. LOUIS, MO 63126

Names of anyone with access to it

MARQUIZ MONTGOMERY
3340 PERIMETER HILL DR
NASHVILLE, TN 37211

Description of the contents

PPE SUPPLIES
WELLPATH-BRANDED
MATERIAL

Does debtor still have it?

- ☐ No
- ☒ Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Dates of service	
ADAM LUKASIK 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 10/1/2020	To 8/15/2024
ALEX FELGENHAUER 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 8/2/2021	To PRESENT
AMELIA GEORGIU 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 8/1/2020	To PRESENT
ANDREA RENEGAR 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 11/11/2015	To 2/1/2023
ANNETTE MCKELVEY 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 7/25/2016	To PRESENT
BEKAH GILLESPIE 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 8/15/2022	To PRESENT
BELLA VILLAGOMEZ 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 6/1/2020	To PRESENT
BLAIR LEANNA LUKASIK 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 10/3/2016	To PRESENT
BLAKE GOODMAN 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 7/20/2020	To 5/31/2023
BRANDON BARCHET 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 7/31/2023	To 5/10/2024
BRANDON JACOBSON 993 45TH STREET WEST PALM BEACH, FL 33407	From 11/1/2021	To PRESENT
BRYANT WAGUESPACK 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 7/31/2017	To 8/31/2023
BUIE WILLIAMS 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 4/18/2022	To PRESENT
CHAUNCEY WILLIAMS 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 6/27/2022	To PRESENT

(Name)

Name and address	Dates of service	
CHRISTINA SHELTON 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 7/16/2018	To PRESENT
DANIEL BUTLER 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 7/23/2018	To 10/1/2024
DAVID WALTZER 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 9/31/2022	To 8/31/2024
DEBORAH ELLIS 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 1/1/2023	To PRESENT
EVA FIESTER 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 11/3/2014	To 5/31/2024
GEORGE PARSONS 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 3/21/2022	To PRESENT
ISAIAH HAN 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 9/19/2022	To 1/31/2023
JAMES PARKER 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 6/17/2019	To 1/31/2023
JAMIE VANLEW 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 9/12/2022	To 4/30/2023
JEFF HOLZWARTH 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 2/7/2022	To 2/28/2023
JENNIFER BRANCH 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 5/1/2020	To PRESENT
JESSICA TAYLOR 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 8/1/2022	To PRESENT
JESSICA WALKER 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 2/12/2018	To PRESENT
JOHN SAPPENFIELD 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 10/15/2022	To 2/15/2024
JORDAN RICKELS 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 7/1/2019	To 10/1/2023
JOSHUA GALLANT 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 6/27/2016	To PRESENT
JUAN PEREZ 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 5/1/2017	To 10/31/2022
KATHRYN HAMNER 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 9/4/2018	To PRESENT
KELLEY SAWYERS 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 6/10/2019	To PRESENT
KELLY MASHBURN 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 1/7/2019	To PRESENT
KENDRA JOBE 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 7/18/2022	To PRESENT
KIMBERLY ELLIS 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 1/5/2023	To PRESENT

(Name)

Name and address	Dates of service	
KIMBERLY KNIGHT 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 12/14/2020	To PRESENT
LINDSEY WATSON 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 8/28/2017	To PRESENT
MICHAEL DABLAING 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 3/8/2016	To 5/1/2023
NATHANIEL HARLAN 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 9/6/2022	To PRESENT
NICOLE DELOZIER 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 10/18/2021	To PRESENT
OLGA KHRAPOVA 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 2/21/2022	To PRESENT
PHILLIP BAILEY 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 4/25/2022	To 12/31/2022
RAHUL RATHORE 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 3/1/2024	To PRESENT
REBECCA BLENCOE 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 12/30/2013	To PRESENT
RICHARD LONG 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 2/14/2022	To PRESENT
SEAN TUSSEY 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 9/1/2023	To PRESENT
STACEY MORROW 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 11/15/2021	To 4/30/2023
STEVEN WARREN 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 8/4/2016	To PRESENT
SUSAN CARMACK 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 10/16/2023	To PRESENT
TABITHA VANNS 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 6/4/2014	To 9/30/2023
TIM DRAGELIN 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 9/1/2024	To PRESENT
TINA RAYBON 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 11/8/2010	To 9/20/2023
TRACY TERRY 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 10/28/2019	To PRESENT
VICTORIA EVERIST 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 1/1/2023	To PRESENT
YANG MICHAEL 3340 PERIMETER HILL DRIVE NASHVILLE, TN 37211	From 1/3/2017	To PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

(Name)

Name and address	Dates of service	
ADAM LUKASIK ADDRESS ON FILE	From 10/1/2020	To 8/15/2024
AMELIA GEORGIU ADDRESS ON FILE	From 8/1/2020	To PRESENT
BEN SLOCUM ADDRESS ON FILE	From 7/13/2020	To PRESENT
DAVID WALTZER ADDRESS ON FILE	From 9/31/2022	To 8/31/2024
DELOITTE & TOUCHE, LLP 1033 DEMONBREUN SUITE 400 NASHVILLE, TN 37203	From 1/1/2019	To PRESENT
GEORGE PARSONS ADDRESS ON FILE	From 3/21/2022	To PRESENT
JENNIFER DESIDARIO ADDRESS ON FILE	From 1/18/2021	To PRESENT
JUAN PEREZ ADDRESS ON FILE	From 5/1/2017	To 10/31/2022
SEAN TUSSEY ADDRESS ON FILE	From 9/1/2023	To PRESENT
TABITHA VANNS ADDRESS ON FILE	From 6/4/2014	To 9/30/2023
TIM DRAGELIN ADDRESS ON FILE	From 9/1/2024	To PRESENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None

Name and address	If any books of account and records are unavailable, explain why
ALEX FELGENHAUER ADDRESS ON FILE	
AMELIA GEORGIU ADDRESS ON FILE	
ANNETTE MCKELVEY ADDRESS ON FILE	
BEKAH GILLESPIE ADDRESS ON FILE	
BELLA VILLAGOMEZ ADDRESS ON FILE	
BEN SLOCUM ADDRESS ON FILE	
BLAIR LEANNA LUKASIK ADDRESS ON FILE	
BRANDON JACOBSON ADDRESS ON FILE	
BUIE WILLIAMS ADDRESS ON FILE	
CHAUNCEY WILLIAMS ADDRESS ON FILE	
CHRISTINA SHELTON ADDRESS ON FILE	
DEBORAH ELLIS ADDRESS ON FILE	
DELOITTE & TOUCHE, LLP 1033 DEMONBREUN SUITE 400 NASHVILLE, TN 37203	
GEORGE PARSONS ADDRESS ON FILE	
JENNIFER BRANCH ADDRESS ON FILE	
JENNIFER DESIDARIO ADDRESS ON FILE	

(Name)

Name and address	If any books of account and records are unavailable, explain why			
JESSICA TAYLOR ADDRESS ON FILE				
JESSICA WALKER ADDRESS ON FILE				
JOSHUA GALLANT ADDRESS ON FILE				
KATHRYN HAMNER ADDRESS ON FILE				
KELLEY SAWYERS ADDRESS ON FILE				
KELLY MASHBURN ADDRESS ON FILE				
KENDRA JOBE ADDRESS ON FILE				
KIMBERLY ELLIS ADDRESS ON FILE				
KIMBERLY KNIGHT ADDRESS ON FILE				
KPMG LLP 1201 DEMONBREUN STREET #1100 NASHVILLE, TN 37203				
LINDSEY WATSON ADDRESS ON FILE				
NATHANIEL HARLAN ADDRESS ON FILE				
NICOLE DELOZIER ADDRESS ON FILE				
OLGA KHRAPOVA ADDRESS ON FILE				
RAHUL RATHORE ADDRESS ON FILE				
REBECCA BLENCOE ADDRESS ON FILE				
RICHARD LONG ADDRESS ON FILE				
SEAN TUSSEY ADDRESS ON FILE				
STEVEN WARREN ADDRESS ON FILE				
SUSAN CARMACK ADDRESS ON FILE				
TIM DRAGELIN ADDRESS ON FILE				
TRACY TERRY ADDRESS ON FILE				
VICTORIA EVERIST ADDRESS ON FILE				
YANG MICHAEL ADDRESS ON FILE				
<p>26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.</p> <p><input type="checkbox"/> None</p> <table border="1"> <thead> <tr> <th>Name and address</th> </tr> </thead> <tbody> <tr> <td>1970 GROUP 400 MADISON AVENUE, 18TH FL. NEW YORK, NY 10017</td> </tr> <tr> <td>ADAMS COUNTY SHERIFF'S OFFICE REBEKAH ZAMORA-ARROYO, CONTRACT SPECILIST II RZAMORA-ARROYO@ADCOGOV.ORG BRIGHTON, CO</td> </tr> </tbody> </table>		Name and address	1970 GROUP 400 MADISON AVENUE, 18TH FL. NEW YORK, NY 10017	ADAMS COUNTY SHERIFF'S OFFICE REBEKAH ZAMORA-ARROYO, CONTRACT SPECILIST II RZAMORA-ARROYO@ADCOGOV.ORG BRIGHTON, CO
Name and address				
1970 GROUP 400 MADISON AVENUE, 18TH FL. NEW YORK, NY 10017				
ADAMS COUNTY SHERIFF'S OFFICE REBEKAH ZAMORA-ARROYO, CONTRACT SPECILIST II RZAMORA-ARROYO@ADCOGOV.ORG BRIGHTON, CO				

(Name)

Name and address

ARVEST BANK
17421 CHENAL PARKWAY
LITTLE ROCK, AR

AUGUSTA, CITY OF / RICHMOND COUNTY
GERI SAMS, AUGUSTA PROCUREMENT DEPT.
535 TELFAIR STREET, ROOM 605
AUGUST, GA 30901

BANK OF AMERICA
222 2ND AVE SOUTH, SUITE 2400
NASHVILLE, TN 37201

BENTON COUNTY
215 E. CENTRAL AVE
ROOM 304
BENTONVILLE, AR 72712

BROWARD COUNTY SHERIFF'S OFFICE
2601 W. BROWARD BLVD.
FT. LAUDERDALE, FL 33312

CITY OF NEW ORLEANS
1300 PERDIDO STREET
SUITE 4W07
NEW ORLEANS, LA 70112

COLORADO ATTORNEY GENERAL'S OFFICE PATTERN-OR-PRACTICE UNIT
1300 BROADWAY
9TH FLOOR
DENVER, CO

COMDATA
3550 ENGINEERING DRIVE SUITE 400
NORCROSS, GA 30092

COUNTY OF LOS ANGELES, CA, DEPARTMENT OF MENTAL HEALTH
50 S VERMONT AVE
LOS ANGELES, CA 90020

DAILYPAY INC.
55 WATER ST
NEW YORK, NY 10041

DEVLIN LAW, P.C
434 NW 19TH AVENUE
PORTLAND, OR

DOUGLAS COUNTY
1819 FARNAM STREET
LC 1
OMAHA, NE 68183

ELBERT COUNTY
FINANCE DEPT.
215 COMANCHE ST.
KIOWA, CO 80117

ESCAMBIA COUNTY
OFFICE OF PURCHASING, 2ND FLOOR MATT LANGLEY BELL, III BLDG.
213 PALAFOX PLACE
PENSACOLA, FL 32502

ESSEX COUNTY
OFFICE OF PURCHASING, HALL OF RECORDS, ROOM 335
465 DR. MARTIN LUTHER KING, JR. BLVD.
NEWARK, NJ

FCC PETERSBURG VA
JARED HAMBLIN, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCC TERRE HAUTE, IN
BENJAMIN KEIM, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE,
GRAND PRAIRIE, TX 75051

FCC VICTORVILLE, CA
JARED HAMBLIN, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE,
GRAND PRAIRIE, TX 75051

(Name)

Name and address

FCI ALICEVILLE AL
LASHUNDRA THOMAS, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI ATLANTA, GA
EVAN CORLEY, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE,
GRAND PRAIRIE, TX 75051

FCI BECKLEY
BENJAMIN KEIM, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI DANBURY
DAVID DUFFIELD, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI JESUP GA
LASHUNDRA THOMAS, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI LA TUNA TX
VERONICA FLEWELLYN, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI MARIANNA
CRAIG REDD, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI MENDOTA
BENJAMIN KEIM, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI MIAMI FL
CRAIG REDD, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI MIAMI FL
CRAIG REDD, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI MILAN, MI
BENJAMIN KEIM, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE,
GRAND PRAIRIE, TX 75051

FCI MORGANTOWN, WV
BENJAMIN KEIM, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE,
GRAND PRAIRIE, TX 75051

FCI MORGANTOWN, WV
VERONICA FLEWELLYN, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE,
GRAND PRAIRIE, TX 75051

FCI OTISVILLE NY
CATHERINE CORCORAN, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI SAFFORD AZ
JARED HAMBLIN, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FCI TALLAHASSEE FL
CRAIG REDD, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

FDC PHILADELPHIA
HANNAH MENDENHALL, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

(Name)

Name and address

FORT BEND COUNTY
301 JACKSON STREET
SUITE 201
RICHMOND, TX 77469

FPC MONTGOMERY, AL
EVAN CORLEY, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE,
GRAND PRAIRIE, TX 75051

FPC PENSACOLA
LASHUNDRA THOMAS, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

GUILFORD COUNTY JUVENILE DETENTION
GUILFORD COUNTY PURCHASING DEPT.
201 SOUTH GREENE ST.
GREENSBORO, NC 27402

GUILFORD COUNTY, NC (ADULT)
GUILFORD COUNTY PURCHASING DEPT.
201 SOUTH GREEN STREET, SUITE 072
GREENSBORO, NC 27402

HADDAD & SHERWIN
505 17TH ST.
OAKLAND, CA

JEFF DOMINIC PRICE
730 ARIZONA AVE.
SANTA MONICA, CA

JEFFERSON COUNTY
JEFFERSON COUNTY SHERIFF'S OFFICE, MELISSA ALLLEN, RFP COORD.
2200 REV. ABRAHAM WOODS JR. BLVD.
BIRMINGHAM, AL 35203

KATSUMI GLOBAL - JA MITSUI CAPITAL
200 E. RANDOLPH DRIVE
SUITE 5200
CHICAGO, IL

KERN COUNTY SHERIFF'S OFFICE AND THE CALIFORNIA DEPARTMENT OF
STATE HOSPITALS
1115 TRUXTUN AVENUE
3RD FLOOR
BAKERSFIELD, CA 93301

LANCASTER COUNTY
150 NORTH QUEEN STREET
SUITE 712
LANCASTER, PA 17603

LAW OFFICES OF DAVID J. DON, PLLC
301 E. BETHANY HOME RD. #B-100
PHOENIX, AZ

LEXINGTON COUNTY
212 SOUTH LAKE DRIVE
SUITE 503
LEXINGTON, SC 29072

LOCKTON INSURANCE BROKERS, LLC
777 S. FIGUEROA STREET, 52ND FL.,
LAS ANGELES, CA 90017

LOUISVILLE METRO GOVERNMENT
LATRICE SMITH, MBA, PROCUREMENT ANALYST
611 WEST JEFFERSON ST.
LOUISVILLE, KY 40202

LUZERNE COUNTY
20 NORTH PENNSYLVANIA AVENUE
PENN PLACE SUITE 203
WILKES-BARRE, PA 18711

MDC BROOKLYN, NY
JARED HAMBLIN, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE,
GRAND PRAIRIE, TX 75051

MECKLENBURG COUNTY
CATHY ERVIN, MCSO ACCOUNTING SUPERVISOR
5235 SPECOR DRIVE
CHARLOTTE, NC 28269

(Name)

Name and address

MEHERRIN RIVEIR REGIONAL JAIL
SHELLY SLAUGHTER, MRRJ
9000 BOYDTON PLANK ROAD
ALBERTA, VA 23821

MESA COUNTY SHERIFF'S OFFICE
CONNIE HAHN, OWNER'S REPRESENTATIVE
CONNIE.HAHN@MESACOUNTY.US
GRAND JUNCTION, CO

MISSOULA COUNTY
200 W. BROADWAY
MISSOULA, MT 59802

MONTGOMERY COUNTY
501 N. THOMPSON
SUITE 405
CONROE, TX 77301

MONTGOMERY COUNTY
ELIZABETH BLACK, MONTGOMERY PURCHASING
350 PAGEANT LANE, SUITE 101E
CLARKSVILLE, TN 37040

O'HANLON SCHWARTZ
1500 JOHN F KENNEDY BLVD
1410
PHILADELPHIA, PA

OTTAWA COUNTY
JANICE MCLAREN, PROCUREMENT SPECIALIST
12220 FILLMORE ST., ROOM 331
WEST OLIVE, MI 49460

PASCO COUNTY, FL
CARRIE C. ROBERTS, PURCHASING DIRECTOR
7536 STATE STREET, SUITE 221
NEW PORT RICHEY, FL 34654

PAUL GALM, ATTORNEY AT LAW, LLC
12220 SW FIRST STREET
BEAVERTON, OR

PEORIA COUNTY
324 MAIN STREET
ROOM 501
PEORIA, IL 61602

POINTER & BUELNA
155 FILBERT ST. SUITE 208
OAKLAND, CA

RENSSELAER COUNTY
PAUL HIGITT, UNDERSHERIFF, RCSI
4000 MAIN STREET
TROY, NY 12180

SAN DIEGO COUNTY
KELSEY NEAL, SR. PROCUREMENT CONTRACTING OFFICER
5560 OVERLAND AVE., SUITE 270
SAN DIEGO, CA 92123

SANTA CRUZ COUNTY CA
SHAUNA M. SOLDATE, GENERAL SERVICES DEPT.
701 OCEAN ST., SUITE 330
SANTA CRUZ, CA 95060

SNOHOMISH COUNTY, WASHINGTON STATE HEALTH CARE AUTHORITY
626 8TH AVE SE
PO BOX 42692
OLYMPIA, WA 98504

SOUTH CAROLINA, DEPARTMENT OF MENTAL HEALTH
1201 MAIN STREET
SUITE 600
COLUMBIA, SC 29201

ST. CLAIR COUNTY
200 GRAND RIVER
SUITE 203
PORT HURON, MI 48060

(Name)

Name and address

STATE OF FLORIDA, DEPARTMENT OF CHILDREN AND FAMILIES, OFFICE OF
SUBSTANCE ABUSE AND MENTAL HEALTH
2415 NORTH MONROE STREET
SUITE 400
TALLAHASSEE, FL 32303

STATE OF LOUISIANA OFFICE OF STATE PROCUREMENT
1201 NORTH 3RD ST.
SUITE 2-160
BATON ROUGE, LA 70802

STATE OF MASSACHUSETTS, DEPARTMENT OF CORRECTION
50 MAPLE STREET, SUITE 3
MILFORD, MA

STATE OF MASSACHUSETTS, DEPARTMENT OF CORRECTION
50 MAPLE STREET, SUITE 3
MILFORD, MA

STORE CAPITAL
8377 E. HARTFORD DR. | STE 100
SCOTTSDALE, AZ 85255

SUMTER COUNTY
13 EAST CANAL STREET
SUMTER, SC 29150

SUMTER COUNTY
RAYETTA VOLLEY, SUMTER COUNTY BOARD OF COMMISSIONERS
500 W. LAMAR ST.
AMERICUS, GA 31709

THE LAW OFFICE OF JOSH LAMBORN, P.C.
50 SW PINE STREET, SUITE 301
PORTLAND, OR

UNIVERSITY MEDICAL CENTER/LUBBOCK COUNTY
JEFF HILL, SVP SUPPORT SERVICES & GOV. RELATIONS / UNIVERSITY
MEDICAL CENTER
602 INDIANA AVE.
LUBBOCK, TX 79415

USP ATWATER
LASHUNDRA THOMAS, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

USP BIG SANDY KY
EVAN CORLEY, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

USP MARION IL
CATHERINE CORORAN, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE
GRAND PRARIE, TX 75051

USP MCCREARY, KY
HANNAH MENDENHALL, CONTRACTING OFFICER, FBOP
346 MARINE FORCES DRIVE,
GRAND PRAIRIE, TX 75051

WASHOE COUNTY
WASHOE COUNTY PURECHASING DIV.
1001 E. NINTH ST., BLDG D, SUITE 200
RENO, NV 89512

WAUPACA COUNTY
81 HARDING STREET
WAUPACA, WI 54981

WELD COUNTY
WELD COUNTY PURCHASING DEPARTMENT
1150 O STREET, ROOM #107
GREELEY, CO 80631

WESTERN VIRGINIA REGIONAL JAIL
5204 BERNARD DRIVE SW
SUITE F
ROANOKE, VA 24018

WILL COUNTY
PURCHASING DEPT., 2ND FLOOR, KEVIN LYNN PURCHASING DIR.
302 N. CHICAGO ST.
JULIET, IL 60432

(Name)

Name and address

WINNEBAGO COUNTY
404 ELM STREET
ROOM 202
ROCKFORD, IL 61101

YUMA COUNTY JUVENILE JUSTICE CENTER
EDWARD T. GILLIAN, DIR.
2440 W. 28TH ST.
YUMA, AZ 85364

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
NAME ON FILE	ADDRESS ON FILE	TREASURER	N/A
NAME ON FILE	ADDRESS ON FILE	CHIEF EXECUTIVE OFFICER	N/A
NAME ON FILE	ADDRESS ON FILE	ASSISTANT SECRETARY	N/A
NAME ON FILE	ADDRESS ON FILE	CHIEF COMPLIANCE OFFICER	N/A
NAME ON FILE	ADDRESS ON FILE	CHIEF OPERATING OFFICER & BOARD MEMBER	N/A
NAME ON FILE	ADDRESS ON FILE	SVP OPERATIONS LOCAL GOVERNMENT	N/A
NAME ON FILE	ADDRESS ON FILE	DIVISION PRESIDENT	N/A
NAME ON FILE	ADDRESS ON FILE	CHIEF HUMAN RESOURCES OFFICER	N/A
NAME ON FILE	ADDRESS ON FILE	INTERIM CHIEF MARKETING OFFICER	N/A
NAME ON FILE	ADDRESS ON FILE	SVP TOTAL REWARDS AND HRIS	N/A
NAME ON FILE	ADDRESS ON FILE	SVP OPERATIONS LOCAL GOVERNMENT	N/A
NAME ON FILE	ADDRESS ON FILE	DIVISION PRESIDENT & BOARD MEMBER	N/A
NAME ON FILE	ADDRESS ON FILE	SVP REVENUE CYCLE	N/A
NAME ON FILE	ADDRESS ON FILE	CHIEF INFORMATION OFFICER	N/A
NAME ON FILE	ADDRESS ON FILE	SVP LITIGATION/RISK MANAGEMENT	N/A
NAME ON FILE	ADDRESS ON FILE	SVP PAYER SOLUTIONS	N/A
NAME ON FILE	ADDRESS ON FILE	SVP OPERATIONS RECOVERY SOLUTIONS	N/A
NAME ON FILE	ADDRESS ON FILE	SVP OPERATIONS - SHARED SERVICES	N/A
NAME ON FILE	ADDRESS ON FILE	SVP OPERATIONS RECOVERY SOLUTIONS	N/A
NAME ON FILE	ADDRESS ON FILE	CHIEF LEGAL OFFICER & BOARD MEMBER	N/A
NAME ON FILE	ADDRESS ON FILE	SVP CENTRAL OPERATIONS	N/A
NAME ON FILE	ADDRESS ON FILE	SVP CORPORATE CONTROLLER	N/A
NAME ON FILE	ADDRESS ON FILE	SVP PARTNERSHIP AND GOVERNMENT	N/A

(Name)

Name	Address	Position and nature of any interest	% of interest, if any
NAME ON FILE	ADDRESS ON FILE	CHIEF FINANCIAL OFFICER & RESTRUCTURING OFFICER	N/A
NAME ON FILE	ADDRESS ON FILE	SVP OPERATIONS STATE & FEDERAL	N/A

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held	
CASEY PARKER	3340 PERIMETER HILL DR. NASHVILLE, TN 37211	FORMER CHRO	From 5/1/2022	To 11/7/2024
CHASE FISHER	3340 PERIMETER HILL DR. NASHVILLE, TN 37211	FORMER SVP LEGAL	From 4/26/2021	To 3/7/2024
DAVE CROCKER	3340 PERIMETER HILL DR. NASHVILLE, TN 37211	FORMER CIO	From 3/21/2022	To 9/29/2023
DAVID WALTZER	3340 PERIMETER HILL DR. NASHVILLE, TN 37211	FORMER CFO	From 10/10/2022	To 6/28/2024
JUSTIN SURLE	3340 PERIMETER HILL DR. NASHVILLE, TN 37211	FORMER DIVISION PRESIDENT	From 11/1/2019	To 7/1/2024
SAMUEL BRITTON	3340 PERIMETER HILL DR. NASHVILLE, TN 37211	FORMER DIVISION PRESIDENT	From 10/16/2022	To 9/1/2024
THOMAS PANGBURN	3340 PERIMETER HILL DR. NASHVILLE, TN 37211	FORMER CHIEF MEDICAL OFFICER	From 10/1/2019	To 9/1/2024
ZELA GUERROLA	3340 PERIMETER HILL DR. NASHVILLE, TN 37211	FORMER CHIEF DEVELOPMENT OFFICER	From 8/24/2020	To 4/26/2024

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ None

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
CCS-CMGC INTERMEDIATE HOLDINGS 2, INC.	83-1435061

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Part 14:


Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/28/2024.

	/s/ Timothy J. Dragelin	Timothy J. Dragelin
	Signature of individual signing on behalf of the debtor	Printed Name
	Chief Financial Officer & Chief Restructuring Officer	
	Position or relationship to debtor	

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes