IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

November 26, Inc., et al.,¹

Debtors

Chapter 11

Case No. 24-12245 (KBO)

(Jointly Administered)

Ref. Docket Nos. 304 - 309

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, HALLIE DREIMAN, hereby certify that:

- 1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On December 26, 2024, I caused to be served the:
 - a. "Monthly Operating Report," dated December 23, 2024 [Docket No. 304], (the "Biolase MOR"),
 - b. "Monthly Operating Report," *related to Case No. 24-12246*, dated December 20, 2024 [Docket No. 305], (the "BL MOR"),
 - c. "Monthly Operating Report," *related to Case No. 24-12247*, dated December 20, 2024 [Docket No. 306], (the "BL II MOR"),
 - d. "Monthly Operating Report," *related to Case No. 24-12248*, dated December 20, 2024 [Docket No. 307], (the "Model Dental MOR"),
 - e. "Combined Joint Chapter 11 Plan of Liquidation and Disclosure Statement of Biolase, Inc. and its Debtor Affiliates," dated December 23, 2024 [Docket No. 308], (the "Combined Plan"), and

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are: November 26, Inc. (f/k/a Biolase, Inc.) (2441); Nov. 26 Acquisition Corp. (f/k/a BL Acquisition Corp.) (4140); Nov. 26 Acquisition II, Inc. (f/k/a BL Acquisition II, Inc.) (6022); and Nov. 26 Office, LLC (f/k/a Model Dental Office, LLC) (9372). The Debtors' headquarters are located at 19800 MacArthur Blvd, Suite 820, Irvine, CA 92612.

f. "Debtors' Motion for Entry of an Order (I) Granting Interim Approval of the Adequacy of Disclosures in the Combined Plan and Disclosure Statement; (II) Scheduling a Combined Confirmation Hearing and Setting Deadlines Related Thereto; (III) Approving Solicitation Packages and Procedures; (IV) Approving the Forms of Ballots and Notices; and (V) Granting Related Relief," dated December 23, 2024 [Docket No. 309], (the "Solicitation Procedures Motion"),

by causing true and correct copies of the:

- i. Combined Plan and Solicitation Procedures Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit A</u>, and
- ii. Biolase MOR, BL MOR, BL II MOR, and Model Dental MOR to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit B</u>.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT."

<u>/s/ Hallie Dreiman</u> Hallie Dreiman Case 24-12245-KBO Doc 318 Filed 01/03/25 Page 3 of 7

EXHIBIT A

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Name	Address
DELAWARE STATE TREASURY	820 SILVER LAKE BLVD., SUITE 100 DOVER DE 19904 UNITED STATES OF AMERICA
DOC MATTER INC.	460 BRANNAN ST UNIT 77452 SAN FRANCISCO CA 94107-7605 UNITED STATES OF AMERICA
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801 UNITED STATES OF AMERICA
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549 UNITED STATES OF AMERICA
STATE OF FLORIDA ATTORNEY GENERAL	ATTN: ASHLEY MOODY PL 01 THE CAPITOL TALLAHASSEE FL 32399-1050 UNITED STATES OF AMERICA
STATE OF NEW JERSEY ATTORNEY	GENERAL ATTN: MATTHEW J. PLATKIN RJ HUGHES JUSTICE COMPLEX 25 MARKET ST - PO BOX 080 TRENTON NJ 08625-0080 UNITED STATES OF AMERICA
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TX 78701 UNITED STATES OF AMERICA
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548 UNITED STATES OF AMERICA
TD ENGINEERING	ATTN: TIEU DO 2630 S SHANNON STREET SANTA ANA CA 92704 UNITED STATES OF AMERICA

Total Count: 9

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EXHIBIT B

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Name	Address
ALABAMA DEPARTMENT OF REVENUE	INCOME TAX ADMINISTRATION DIVISION CORPORATE TAX SECTION PO BOX 327451 MONTGOMERY AL 36132-7451 UNITED STATES OF AMERICA
ALABAMA DEPARTMENT OF REVENUE	INDIVIDUAL & CORPORATE TAX DIVISION 50 N RIPLEY ST MONTGOMERY AL 36130 UNITED STATES OF AMERICA
CALIFORNIA BOARD OF EQUALIZATION	651 BANNON ST STE 100 SACRAMENTO CA 958110356 UNITED STATES OF AMERICA
CALIFORNIA FRANCHISE TAX BOARD	3321 POWER INN RD STE 250 SACRAMENTO CA 95826-3893 UNITED STATES OF AMERICA
CALIFORNIA FRANCHISE TAX BOARD	PO BOX 942867 SACRAMENTO CA 94267-0001 UNITED STATES OF AMERICA
CALIFORNIA FRANCHISE TAX BOARD	7575 METROPOLITAN DR STE 201 SAN DIEGO CA 92108-4421 UNITED STATES OF AMERICA
CALIFORNIA FRANCHISE TAX BOARD	600 W SANTA ANA BLVD STE 300 SANTA ANA CA 92701-4543 UNITED STATES OF AMERICA
CALIFORNIA FRANCHISE TAX BOARD	300 S SPRING ST STE 5704 LOS ANGELES CA 90013-1265 UNITED STATES OF AMERICA
CALIFORNIA FRANCHISE TAX BOARD	1515 CLAY ST STE 305 OAKLAND CA 94612-1445 UNITED STATES OF AMERICA
CONNECTICUT DEPT OF REVENUE	SERVICES 450 COLUMBUS BLVD., STE 1 HARTFORD CT 06103 UNITED STATES OF AMERICA
DELAWARE DEPARTMENT OF REVENUE	DIVISION OF CORPORATIONS PO BOX 898 DOVER DE 19903 UNITED STATES OF AMERICA
DELAWARE DIVISION OF REVENUE	20653 DUPONT BLVD STE 2 GEORGETOWN DE 19947 UNITED STATES OF AMERICA
DELAWARE DIVISION OF REVENUE	820 N FRENCH ST WILMINGTON DE 19801 UNITED STATES OF AMERICA
DELAWARE DIVISION OF REVENUE	540 S DUPONT HIGHWAY DOVER DE 19901 UNITED STATES OF AMERICA
FLORIDA DEPT OF REVENUE	5050 W TENNESSEE ST TALLAHASSEE FL 32399-0100 UNITED STATES OF AMERICA
GEORGIA DEPT OF REVENUE	528 BORAD ST SE GAINESVILLE GA 30501-3728 UNITED STATES OF AMERICA
GEORGIA DEPT OF REVENUE	1000 TOWNE CENTER BLVD BLDG 900, STE A POOLER GA 31322 UNITED STATES OF AMERICA
GEORGIA DEPT OF REVENUE	314 EAST MAIN ST STE 150 CARTERSVILLE GA 30120 UNITED STATES OF AMERICA
GEORGIA DEPT OF REVENUE	610 RONALD REAGAN DRIVE BUILDING G-1 EVANS GA 30809 UNITED STATES OF AMERICA
GEORGIA DEPT OF REVENUE	1800 CENTURY CENTER BLVD., N.E. STE 12000 ATLANTA GA 30345-3205 UNITED STATES OF AMERICA
MARYLAND OFFICE OF THE COMPTROLLER	REVENUE ADMINISTRATION CENTER TAXPAYER SERVICES DIVISION 110 CARROL ST ANNAPOLIS MD 21411-0001 UNITED STATES OF AMERICA
MICHIGAN DEPARTMENT OF TREASURY	BANKRUPTCY UNIT PO BOX 30168 LANSING MI 48909 UNITED STATES OF AMERICA
NEW JERSEY DEPT OF THE TREASURY	DIVISION OF ADMINISTRATION PO BOX 211 TRENTON NJ 08625-0211 UNITED STATES OF AMERICA
NEW YORK DEPT. OF FINANCE	CORRESPONDENCE UNIT ONE CENTRE ST, 22ND FL NEW YORK NY 10007 UNITED STATES OF AMERICA
NYC DEPARTMENT OF FINANCE	PO BOX 5564 BINGHAMTON NY 13902-5564 UNITED STATES OF AMERICA
OKLAHOMA TAX COMMISSION	PO BOX 26890 OKLAHOMA CITY OK 73126-0890 UNITED STATES OF AMERICA
OKLAHOMA TAX COMMISSION	300 N BROADWAY AVE OKLAHOMA CITY OK 73102 UNITED STATES OF AMERICA
ORANGE COUNTY TAX COLLECTOR	TREASURER-TAX COLLECTOR PO BOX 1438 SANTA ANA CA 92702 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	419 AVENUE OF THE STATES 6TH FL STE 602 CHESTER PA 19013-451 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	425 MAIN ST JOHNSTOWN PA 15901-1808 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	411 7TH AVE ROOM 420 PITTSBURGH PA 15219-1905 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	555 UNION BLVD ALLENTOWN PA 18109-3389 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	STONY CREEK OFFICE CENTER 151 W MARSHALL ST SECOND FL NORRISTOWN PA 19401-4739 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	448 W 11TH ST ERIE PA 16501-1501 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	625 CHERRY ST READING PA 19602-1186 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	15 W THIRD ST SECOND FL GREENSBURG PA 15601-3003 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	535 CHESTNUT ST SUNBURY PA 17801-2834 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	BANK TOWERS 207 WYOMING AVE SCRANTON PA 18503-1427 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	110 N 8TH ST STE 204A PHILADELPHIA PA 19107-2412 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	PHILADELPHIA NORTHE DISTRICT 3240 RED LION RD PHILADELPHIA PA 19114-1109 UNITED STATES OF AMERICA
PENNSYLVANIA DEPT OF STATE	401 N ST HARRISBURG PA 17120 UNITED STATES OF AMERICA

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Name	Address
PENNSYLVANIA DEPT OF STATE	11 PARKWAY CTR STE 175 875 GREENTREE RD PITTSBURGH PA 15220 UNITED STATES OF AMERICA
RHODE ISLAND DIVISION OF TAXATION	ONE CAPITOL HILL PROVIDENCE RI 02908-5800 UNITED STATES OF AMERICA
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO BOX 13528 CAPITOL STATION AUSTIN TX 78711-3528 UNITED STATES OF AMERICA
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	LYNDON B JOHNSON STATE OFFICE BLDG 111 E 17TH ST AUSTIN TX 78774 UNITED STATES OF AMERICA
WISCONSIN DEPT OF REVENUE	2135 RIMROCK RD MADISON WI 53713 UNITED STATES OF AMERICA

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