

ENTERED

January 06, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>CORELLE BRANDS ACQUISITION HOLDINGS LLC, <i>et al.</i>,</p> <p>Reorganized Debtors.¹</p>	<p>§ § § § § § § §</p>	<p>Chapter 11</p> <p>Case No. 23-90716 (MI)</p> <p>Jointly Administered</p> <p>Re: Docket Nos. 1386</p>
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STIPULATION AND AGREED ORDER REGARDING HEARING AND RESPONSE DEADLINE FOR JOSEPH PENNINGTON’S MOTION FOR RELIEF FROM AUTOMATIC STAY UNDER 11 U.S.C. § 362(D)(1)

Corelle Brands Acquisition Holdings LLC (f/k/a Instant Brands Acquisition Holdings Inc.) and its debtor affiliates (collectively, the “**Debtors**” or “**Reorganized Debtors**”, as applicable) and Joseph A. Pennington (“**Pennington**” and together with the Reorganized Debtors, the “**Parties**”), hereby enter into this stipulation and agreed order (this “**Stipulation**”) as follows:

WHEREAS, on June 12, 2023, the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) thereby initiating the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), which are jointly administered for procedural purposes only pursuant to the Court’s *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 40];

¹ The debtors in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Corelle Brands (Texas) Inc. (2526); Corelle Brands Acquisition Holdings LLC (9089); Corelle Brands Acquisition Intermediate Holdings Inc. (3303); Corelle Brands Holdings Inc. (3318); Corelle Brands (Charleroi) LLC (7347); Corelle Brands LLC (0566); Corelle Brands (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) ULC (5817); Corelle Brands (Canada) Holding ULC (4481); Corelle Brands ULC (8272); and Corelle Brands (GHC) LLC (9722). The address of the reorganized debtors’ corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.

WHEREAS, on February 22, 2024, the Court held a hearing to consider final approval of the *Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization of Instant Brands Acquisition Holdings Inc. and its Debtor Affiliates* (the “**Plan**”);

WHEREAS, on February 23, 2024, the Court issued its *Findings of Fact, Conclusions of Law, and Order (I) Confirming the Joint Chapter 11 Plan of Reorganization of Instant Brands Acquisition Holdings Inc. and its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis* [Docket No. 1146] (the “**Confirmation Order**”);

WHEREAS, the Article XI.G of the Plan included a permanent injunction prohibiting, among other things, the continuation of the Prepetition Lawsuit (the “**Plan Injunction**”);

WHEREAS, the Plan became effective on February 27, 2024 (the “**Effective Date**”);

WHEREAS, pursuant to paragraph 24 of the Confirmation Order and Article XI.C of the Plan, the automatic stay under section 362 of the Bankruptcy Code terminated on the Effective Date;

WHEREAS, on December 16, 2024, Pennington filed his *Motion for Relief from Automatic Stay Under 11 U.S.C. § 362(d)(1)* [Docket No. 1386] (the “**Motion**”);

WHEREAS, the Motion was self-calendared for a preliminary hearing on January 10, 2025 at 9:00 A.M. (prevailing Central Time) in accordance with the local procedures for motions for relief from the automatic stay; and

WHEREAS, the Parties are engaged in discussions for potential resolution of the Motion and have agreed to extend the response deadline and reschedule the hearing on the Motion.

NOW THEREFORE, the Parties hereby stipulate and agree and, upon entry by the Court, it is **ORDERED** that:

1. The deadline for the Reorganized Debtors file any response to the Motion shall be January 10, 2025.

2. The Court will hold a hearing on the Motion and any responses thereto on January 17, 2025 at 9:00 A.M. (prevailing Central Time).

3. While the Confirmation Order approved the Plan Injunction, the automatic stay imposed by 11 U.S.C. § 362(a) is not in effect after the Effective Date, and therefore, neither 11 U.S.C. § 362(e)(1) nor the requirement to waive the 30-day requirement under such provision pursuant to Bankruptcy Local Rule 4001-1(a) applies.

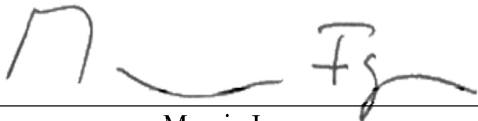
4. This Stipulation and Agreed Order may not be modified, amended, or vacated other than by a signed writing executed by the Parties and approved by the Court.

5. This Stipulation and Agreed Order is and shall be binding on the Parties and their successors and assigns.

6. This Stipulation and Agreed Order shall be effective immediately upon entry by the Court.

7. The Court retains exclusive jurisdiction with respect to all matters or disputes arising from or relating to the implementation, interpretation, and enforcement of this Stipulation and Agreed Order.

Signed: January 06, 2025



Marvin Isgur
United States Bankruptcy Judge

[Signature page follows]

Dated: January 3, 2025

/s/ Christopher M. Halesey

Christopher M. Halesey
PA I.D. # 322900

WOOMER & TALARICO

Three Parkway Center, Suite 300
Pittsburgh, PA 15220
Telephone: (412) 388-0848
chalesey@woomerlaw.com

/s/ David A. Trausch

Charles A. Beckham, Jr. (TX Bar No. 02016600)

Arsalan Muhammad (TX Bar No. 24074771)

David A. Trausch (TX Bar No. 24113513)

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arsalan.muhammad@haynesboone.com

david.trausch@haynesboone.com

Counsel to the Reorganized Debtors

United States Bankruptcy Court
Southern District of Texas

In re:
Instant Brands Acquisition Holdings Inc.
Official Committee Of Unsecured Creditor
Debtors

Case No. 23-90716-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jan 06, 2025

User: ADIuser
Form ID: pdf002

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Total Noticed: 52

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 08, 2025:

Recip ID	Recipient Name and Address
db	+ Corelle Brands (Canada) Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	Corelle Brands (Charleroi) LLC f/k/a URS-1 (Charle, Downers Grove, IL 60515
db	Corelle Brands (Corning) LLC f/k/a URS-2 (Corning), Downers Grove, IL 60515
db	+ Corelle Brands (GHC) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Corelle Brands (Latin America) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	Corelle Brands Acquisition Holdings LLC f/k/a Inst, Downers Grove, IL
db	Corelle Brands Acquisition Intermediate Holdings I, Downers Grove, IL 60515
db	Corelle Brands Holdings Inc. f/k/a Instant Brands, Downers Grove, IL 60515
db	Corelle Brands LLC f/k/a Instant Brands LLC, Downers Grove, IL 60515
db	+ EKCO Group, LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ EKCO Housewares, Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ EKCO Manufacturing of Ohio, Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands (Canada) Holding Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands (Texas) Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands Acquisition Holdings Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands Acquisition Intermediate Holdings I, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands Holdings Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ Instant Brands, LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ URS-1 (Charleroi) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	+ URS-2 (Corning) LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
dbpos	+ Corelle Brands Acquisition Holdings LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
cr	+ ARC International North America, LLC, Attn: William G. Wright, Esquire, 8000 Midlantic Dr., Suite 300 S, Mt. Laurel, NJ 08054-1526
cr	+ Association of Home Appliance Manufacturers, 1111 19th Street NW, Suite 1150, Washington, DC 20036-3649
cr	+ BlackLine Systems, Inc., Felderstein Fitzgerald Willoughby Pascuz, Felderstein Fitzgerald Willoughby Pascuz, 500 Capitol Mall, Suite 2250, Sacramento, CA 95814-4760
cr	+ Corning Incorporated, Franz Ward LLP, 200 Public Square, Suite 3000, Cleveland, OH 44114-2381
intp	David Cantrelle, New Orleans, LA 70130
cr	+ Elijah, Ltd., c/o Misty A. Segura, Spencer Fane LLP, 3040 Post Oak Blvd., Ste. 1400, Houston, TX 77056-6584
intp	+ FoShan ShunDe Midea Electrical Heating Appliances, c/o Creditors Adjustment Bureau Inc, 4340 Fulton Ave., Third Floor, Sherman Oaks, CA 91423-3925
cr	+ JB Pacific, Inc., c/o Ben L. Aderholt, Coats Rose, P.C., 9 Greenway Plaza, Suite 1000, Houston, TX 77046 UNITED STATES 77046-0900
cr	+ Krauss-Maffei Corporation, 7095 Industrial Road, Florence, KY 41042, UNITED STATES 41042-2930
intp	+ Lifetime Brands, Inc., Cole Schotz P.C., 901 Main Street, Suite 4120, Dallas, TX 75202-3751
intp	#+ Midea, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002, UNITED STATES 77002-2790
cr	+ Reva Coffin, 3812 Center Dr., Parma, OH 44134, UNITED STATES 44134-4622
cr	+ Waste Management, Inc., c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Zhejiang Tianxi Kitchen Appliance Co., Ltd., c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH 43215-3161

TOTAL: 35

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

District/off: 0541-4
Date Rcvd: Jan 06, 2025

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Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: notifications@cstrial.com	Jan 06 2025 20:25:00	Bethany G Gingras, Cain & Skarnulis PLLC, 303 Colorado St., Stee 2850, Austin, TX 78701-4653
aty	+ Email/Text: pat@pmfpc.com	Jan 06 2025 20:26:00	United Steel, Paper & Forestry, Rubber, Manufactur, c/o Patrick M. Flynn PC, 1225 North Loop West, Suite 1000, Houston, TX 77008, UNITED STATES 77008-1775
cr	^ MEBN	Jan 06 2025 20:17:13	Constellation NewEnergy, Inc., c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
op	^ MEBN	Jan 06 2025 20:16:42	Epiq Corporate Restructuring, LLC, 777 Third Ave, New York, NY 10017-1401
cr	+ Email/PDF: acg.acg.ebn@aisinfo.com	Jan 06 2025 20:23:14	Ford Motor Credit Company, LLC, c/o AIS Portfolio, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 06 2025 20:26:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: ExternalRecovery@gartner.com	Jan 06 2025 20:25:00	Gartner, Inc., c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06013
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 06 2025 20:26:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Jan 06 2025 20:15:24	New York State Electric and Gas Corporation, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 06 2025 20:26:00	Northwest ISD, Linebarger Goggan Blair & Sampson, LLP, c/o John Kendrick Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	+ Email/Text: schristianson@buchalter.com	Jan 06 2025 20:24:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: bncctnotifications@pbgc.gov	Jan 06 2025 20:24:00	Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th Street, SW, Washington, DC 20024-2101
cr	+ Email/Text: bankruptcy@fultonbank.com	Jan 06 2025 20:26:00	SAP America, Inc., Attn: Donald K. Ludman, Esq. and, Julie F. Montgomery, Esq., 6 North Broad Street, Suite 100, Woodbury, NJ 08096, U.S.A. 08096-4635
cr	+ Email/Text: cmartin@simon.com	Jan 06 2025 20:26:00	Simon Property Group, Inc., Attn: Ronald M. Tucker, Esq., 225 West Washington Street, Indianapolis, IN 46204-3438
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 06 2025 20:26:00	Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	^ MEBN	Jan 06 2025 20:15:32	Texas Comptroller of Public Accounts, Revenue Acco, Kimberly A. Walsh, PO Box 12548, Austin, TX 78711-2548
cr	+ Email/Text: bankruptcy@firstenergycorp.com	Jan 06 2025 20:26:00	West Penn Power Company, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103, UNITED STATES 23103-2168

TOTAL: 17

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BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
db		Corelle Brands (Texas) Inc. f/k/a Instant Brands (
aty		DLA Piper LLP (US)
cr		Ad Hoc Group of Cossover DIP and Prepetition Term
cr		Ad Hoc Group of Crossover DIP and Prepetition Term
intp		Ad Hoc Group of Unaffiliated Holders of Term Loans
cr		Applied Industrial Technologies, Inc.
cr		BANK OF AMERICA, N.A.
cr		Bank of Montreal
fa		Berkeley Research Group, LLC
cr		Blackbox Studios, Inc.
cr		Brittany Gonzalez
intp		CC KW Co-Invest LP
intp		Centre Lane Partners
cr		Chickasaw Electric Cooperative
cr		Claimants Represented by Heather McIntyre and Jeff
cr		Commission Junction LLC
intp		Conair IB Appliances LLC
intp		Cornell Capital LLC
intp		Cornell Capital Partners LP
intp		Criteo Corp.
cr		DXP Enterprises, Inc., Hicks Law Group PLLC, 325 N. St. Paul St. Suite 4400, Dallas
intp		Dechert LLP
ptcrd		Elsie Wilkerson
cr		FORD MOTOR CREDIT COMPANY LLC
cr		Fifth Third Bank as predecessor in interest to Las
cr		Fisher Scientific Company
intp		GuangDong Midea Consumer Electric Manufacturing Co
intp		Henry Cornell
3pp		Joseph Pennington
intp		Justine Cheng
cr		Korbert Supply Chain US, Inc.
intp		Liberty 3025 Highland LLC
cr		Matrix Antrim Partners LP
cr		Matrix Newburgh I, LLC
cr		Merchandise Mart LLC
ptcrd		Michelle Havens
intp		Midea Electric Trading (Singapore) Co. Pte Ltd.
cr		Oceanwing Service Limited
crmc		Official Committee Of Unsecured Creditors
cr		Pancal Sycamore Canyon 257, LLC
cr		RJ Brands, LLC
intp		Rodrigo Bravo
cr		SCMI, Inc.
cr		Salesforce, Inc.
cr		Sebastian Owens
cr		Sudana Abnathya
cr		TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.
cr		United Parcel Service, Inc.
cr		Wintrust Commercial Finance, a division of Wintrust
db	*+	Corelle Brands Acquisition Holdings LLC, 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553
db	*+	Instant Brands Inc., 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515-5553

TOTAL: 49 Undeliverable, 2 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities

District/off: 0541-4

User: ADIuser

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in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 08, 2025

Signature: /s/Gustava Winters