IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

WELLPATH HOLDINGS, INC., et al., 1

Case No. 24-90533 (ARP)

Debtors.

(Jointly Administered)

Ref. Docket Nos. 827, 828, 833, 849, 850, & 851

CERTIFICATE OF SERVICE

I, GEOFF ZAHM, hereby certify that:

- 1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, with its principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On January 8, 2025, I caused to be served the:
 - a. "Debtors' Omnibus Objection to Motions for Relief from the Automatic Stay," dated January 7, 2025 [Docket No. 827], (the "Omnibus Objection"),
 - b. "Declaration of James Seitz as Director of Insurance of Wellpath Holdings, Inc. and Certain of its Affiliates and Subsidiaries in Support of the Debtors' Omnibus Objection to Motions for Relief from the Automatic Stay and Stay Extension Reply," dated January 7, 2025 [Docket No. 828], (the "Seitz Declaration"),
 - c. "Notice of Proposed Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Amount Relating to the Recovery Solutions Assets Sale," dated January 7, 2025 [Docket No. 833], (the "Assumption Notice"),

¹ A complete list of the Debtors (as defined below) in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/Wellpath. The Debtors' service address for these chapter 11 cases is 3340 Perimeter Hill Drive, Nashville, Tennessee 37211.

- d. "Declaration of Timothy J. Dragelin as Chief Restructuring Officer and Chief Financial Officer of Wellpath Holdings, Inc. and Certain of its Affiliates in Support of Order (A) Approving the Sale of Certain of the Debtors' Assets and Certain Equity Interests Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases, (C) Dismissing the Chapter 11 Cases of the Acquired Recovery Solutions Debtors, and (D) Granting Related Relief," dated January 8, 2025 [Docket No. 849], (the "Dragelin Declaration"),
- e. "Supplemental Declaration of Jason Schoenholtz in Support of Order (A) Approving the Sale of Certain of the Debtors' Assets and Certain Equity Interests Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases, (C) Dismissing the Chapter 11 Cases of the Acquired Recovery Solutions Debtors, and (D) Granting Related Relief," dated January 8, 2025 [Docket No. 850], (the "Schoenholtz Declaration"), and
- f. "Notice of Filing of Amended and Restated Recovery Solutions Stalking Horse Agreement and Transition Services Agreement," dated January 8, 2025 [Docket No. 851], (the "Amended Stalking Horse Notice"),

by causing true and correct copies of the:

- i. Omnibus Objection, Seitz Declaration, Assumption Notice, Dragelin Declaration, Schoenholtz Declaration, and Amended Stalking Horse Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Omnibus Objection, Seitz Declaration, Assumption Notice, Dragelin Declaration, Schoenholtz Declaration, and Amended Stalking Horse Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to 24 parties whose names and addresses are confidential and therefore not included,
- iii. Omnibus Objection and Seitz Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iv. Assumption Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed <u>Exhibit C</u> and 7 parties whose names and addresses are confidential and therefore not included,

- v. Omnibus Objection, Seitz Declaration, Assumption Notice, Dragelin Declaration, Schoenholtz Declaration, and Amended Stalking Horse Notice to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit D</u>, and
- vi. Omnibus Objection and Seitz Declaration to be delivered via electronic mail to those parties listed on the annexed <u>Exhibit E</u>.
- 3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Geoff Zahm Geoff Zahm

EXHIBIT A

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Claim Name	Address Information	
ALPINE CA BEHAVIORAL HOLDCO, LLC	2120 ALPINE BLVD ALPINE CA 91901	
AU MEDICAL CENTER INC.	1120 15TH STREET BA-2612 AUGUSTA GA 30912	
BROWARD HEALTH	MANAGED CARE DEPARTMENT 1608 S.E. 3RD AVENUE, SUITE 508 FORT LAUDERDALE FL	
	33316	
BROWARD HEALTH MEDICAL CENTER	ATTN: PRESIDENT/CEO/GENERAL COUNSEL 1800 NW 49TH STREET, SUITE 100 FORT	
	LAUDERDALE FL 33309	
CRISP REGIONAL HOSPITAL	902 7TH ST N CORDELE GA 31015	
FLORIDA HOSPITAL WATERMAN	1000 WATERMAN WAY TAVARES FL 32778-5266	
FRESNO COMMUNITY HOSPITAL AND MEDICAL CENTER	2823 FRESNO ST FRESNO CA 93721-1324	
HCA FLORIDA NORTHWEST HOSPITAL	2801 N STATE RD 7 MARGATE FL 33063-5596	
MEDICAL CENTER OF CENTRAL GEORGIA, INC.	777 HEMLOCK ST MACON GA 31201	
MEMORIAL UNIVERSITY MEDICAL CENTER -	4700 WATERS AVE SAVANNAH GA 31404-6220	
SAVANNAH		
NORTHERN MARIANA ISLANDS ATTORNEY GENERAL	ATTN: EDWARD MANIBUSAN CALLER BOX 10007 SAIPAN MP 96950-8907	
OFFICE OF THE UNITED STATES ATTORNEY	SOUTHERN DISTRICT OF TEXAS, WELLS FARGO PLAZA, 1000 LOUISIANA ST #2300 HOUSTON	
FOR THE	TX 77002	
PIEDMONT AUGUSTA HOSPITAL	1350 WALTON WAY AUGUSTA GA 30901-2612	
SELECT SPECIALTY HOSPITAL - AUGUSTA	1537 WALTON WAY AUGUSTA GA 30904-3764	
INC.		
SHAWN KITCHEN	116 BOULEVARD OF THE ALLIES O'BRIEN COLEMAN & WRIGHT LLC PITTSBURGH PA 15222	
SPALDING REGIONAL HOSPITAL, INC.	601 S 8TH ST GRIFFIN GA 30224-4213	
ST. JOSEPH MERCY HOSPITAL	5301 E HURON RIVER DR ANN ARBOR MI 48106-0993	
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: STEVE MARSHALL 501 WASHINGTON AVE MONTGOMERY AL 36104	
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: STEVE MARSHALL PO BOX 300152 MONTGOMERY AL 36130-0152	
STATE OF AMERICAN SAMOA ATTORNEY	ATTN: FAINU'ULELEI FALEFATU ALA'ILIMA-UTU AMERICAN SAMOA GOV'T, EXEC OFC BLDG	
GENERAL	UTULEI, TERRITORY OF AMERICAN SAMOA PAGO PAGO AS 96799	
STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN: ROB BONTA 1300 'I' ST SACRAMENTO CA 95814-2919	
STATE OF CALIFORNIA ATTORNEY GENERAL	CONSUMER PROTECTION SECTION ATTN: BANKRUPTCY NOTICES 455 GOLDEN GATE AVE.,	
	STE. 11000 SAN FRANCISCO CA 94102-7004	
STATE OF FLORIDA ATTORNEY GENERAL	ATTN: ASHLEY MOODY PL 01 THE CAPITOL TALLAHASSEE FL 32399-1050	
STATE OF ILLINOIS ATTORNEY GENERAL	ATTN: KWAME RAOUL 100 W RANDOLPH ST CHICAGO IL 60601	
STATE OF INDIANA ATTORNEY GENERAL	ATTN: TODD ROKITA INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL INDIANAPOLIS IN 46204	
STATE OF KANSAS ATTORNEY GENERAL	ATTN: KRIS W. KOBACH 120 SW 10TH AVE, 2ND FL TOPEKA KS 66612	
STATE OF KENTUCKY ATTORNEY GENERAL	ATTN: DANIEL CAMERON 700 CAPITOL AVE, STE 118 FRANKFORT KY 40601-3449	
STATE OF MASSACHUSETTS ATTORNEY GENERAL	ATTN: ANDREA JOY CAMPBELL 1 ASHBURTON PLACE, 20TH FL BOSTON MA 02108-1518	
STATE OF MINNESOTA ATTORNEY GENERAL	ATTN: KEITH ELLISON 445 MINNESOTA ST STE 1400 ST. PAUL MN 55101-2131	
STATE OF MISSISSIPPI ATTORNEY GENERAL	ATTN: LYNN FITCH PO BOX 220 JACKSON MS 39205	
STATE OF MONTANA ATTORNEY GENERAL	ATTN: AUSTIN KNUDSEN JUSTICE BLDG 215 N SANDERS ST HELENA MT 59601	
STATE OF NEW JERSEY ATTORNEY GENERAL	ATTN: MATTHEW J. PLATKIN RJ HUGHES JUSTICE COMPLEX 25 MARKET ST - PO BOX 080	
	TRENTON NJ 08625-0080	
STATE OF NEW MEXICO ATTORNEY GENERAL	ATTN: RAUL TORREZ 408 GALISTEO ST VILLAGRA BLDG SANTA FE NM 87501	
STATE OF NEW YORK ATTORNEY GENERAL	ATTN: LETITIA A. JAMES DEPT. OF LAW THE CAPITOL, 2ND FL ALBANY NY 12224-0341	
STATE OF NORTH CAROLINA ATTORNEY	ATTN: JOSH STEIN 9001 MAIL SERVICE CTR RALEIGH NC 27699-9001	
GENERAL CAPOLINA ATTORNEY	ATTN. TOOL CTETN DO DOY (20 DATETCH NO 27602 2602	
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: JOSH STEIN PO BOX 629 RALEIGH NC 27602-0629	
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548	
STATE OF VIRGINIA ATTORNEY GENERAL	ATTN: JASON MIYARES 202 N NINTH ST RICHMOND VA 23219	

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Claim Name	Address Information
STATE OF WYOMING ATTORNEY GENERAL	ATTN: BRIDGET HILL 109 STATE CAPITAL 200 W. 24TH ST CHEYENNE WY 82002
THE MEDICAL CENTER	710 CENTER ST COLUMBUS GA 31901-1527

Total Creditor count: 40

EXHIBIT B

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Claim Name	Address Information
ARTHUR LAMONT HENDERSON	ADDRESS ON FILE
BEHAR, GUTT & GLAZER, P.A.	ATTORNEYS FOR GRACIENNE & DANIEL MYERS DCOTA 1855 GRIFFIN ROAD, SUITE A-350 FT. LAUDERDALE FL 33004
BRANDON LAMBOY	ADDRESS ON FILE
COREY A. SLATER	ADDRESS ON FILE
FORSHEY & PROSTOK, LLP	JEFF P. PROSTOK 777 MAIN STREET, SUITE 1290 FT. WORTH TX 76102
JESSICA WINTERS	THE WINTERS LAW GROUP LLC 432 S. BROADWAY, SUITE 2B LEXINGTON KY 40508
LAW OFFICES OF JEROME A. CLAY	JEROME A. CLAY, JR., ESQ. 5250 CLAREMONT AVENUE, SUITE 221 STOCKTON CA 95207
LAW OFFICES OF MILLER & MALLETT	1601 BROADWAY LITTLE ROCK AR 72206
PATRICK H. DWYER	ADDRESS ON FILE
SALVI, SCHOSTOK & PRITCHARD P.C.	218 N. MARTIN LUTHER KING JR., AVE. WAUKEGAN IL 60085
SPEARMAN LEGAL FIRM, P.C.	ADRIAN C. SPEARMAN 3560 W. CAMP WISDOM RD., SUITE 200 DALLAS TX 75237

Total Creditor count: 11

EXHIBIT C

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Claim Name	Address Information	
AIKEN PEST CONTROL, INC.	2739 WAGENER ROAD AIKEN SC 29802	
ALACHUA COUNTY SHERIFF'S OFFICE	2621 SE HAWTHORNE RD GAINESVILLE FL 32641	
ARAPAHOE COUNTY BOARD OF COUNTY	COMMISSIONERS, ARAPAHOE COUNTY SHERIFF C/O ARAPAHOE COUNTY ATTY 5334 S PRINCE	
	ST LITTLETON CO 80120	
ATC HEALTHCARE SERVICES LLC	1983 MARCUS AVE, STE E122 LAKE SUCCESS NY 11042	
ATC HEALTHCARE SERVICES, INC.	1983 MARCUS AVE, STE E122 LAKE SUCCESS NY 11042	
AXESS MEDICAL, LLC	304 N GRAND AVE GAINESVILLE TX 76240	
BAYTOWNIES CLEANING	859 WILLARD ST, STE 400 QUINCY MA 02169-7469	
BAYTOWNIES LLC	859 WILLARD ST, STE 400 QUINCY MA 02169	
BOSTON UNIVERSITY NEUROSURGICAL ASSOC	1 BOSTON MEDICAL CENTER PL BOSTON MA 02118	
BOSTON UNIVERSITY PSYCHIATRY ASSOCIATES	85 EAST NEWTON STREET STE-905 9/F BOSTON MA 02118	
BOSTON UNIVERSITY RADIATION ONCOLOGY	1 BOSTON MEDICAL CENTER PL BOSTON MA 02118-2908	
BREWSTER AMBULANCE SERVICE INC	25 MAIN ST WEYMOUTH MA 02188-2808	
BRIGHAM AND WOMEN'S FAULKNER HOSPITAL,	INC. 111 CYPRESS STREET BROOKLINE MA 02445	
CALIFORNIA HEALTH & RECOVERY SOLUTIONS	PC 3340 PERIMETER HILL DR, STE 401 NASHVILLE TN 37211	
COUNTY OF SAN DIEGO, CA	COUNTY OF SAN DIEGO, CA ATTN GERARDO GALANO, QUALITY ASSURANCE SPEC 9444	
	BALBOA AVE, STE 500 SAN DIEGO CA 92123	
COUNTY OF YUMA, AZ	198 S MAIN ST YUMA AZ 85364	
DELTA HEARING	525 E OLYMPIA AVENUE, SUITE 7 PUNTA GORDA FL 33950	
DEPARTMENT OF PUBLIC HEALTH	SOPS 250 WASHINGTON STREET BOSTON MA 02108	
DEPARTMENT OF STATE HOSPITALS	ATTN: ACCOUNTING OFFICE 1215 O ST SACRAMENTO CA 95814	
ECOLAB INC	1 ECOLAB PL ST PAUL MN 55102	
FIREWATCH	522 FRONT STREET EL CAJON CA 92020	
FLORIDA CANCER SPECIALISTS	4371 VERONICA S SHOEMAKER BLVD FORT MEYERS FL 33916	
FLORIDA DEPT OF CHILDREN & FAMILIES	1317 WINEWOOD BLVD BUILDING 6 ROOM 229 TALLAHASSEE FL 32399-0700	
INTERPRETERS AND TRANSLATORS, INC.	232 WILLIAMS STREET EAST GLASTONBURY CA 06033	
KIDNEY TREATMENT CENTER OF SOUTH	13500 N KENDALL DR, STE 131 MIAMI FL 33186	
FLORIDA		
LEMUEL SHATTUCK HOSPITAL	170 MORTON STREET JAMAICA PLAIN MA 02130	
LONE STAR COLLEGE SYSTEM	5000 RESEARCH FOREST DR THE WOODLANDS TX 77381	
LOS ANGELES COUNTY, CA - DEPT OF MENTAL	HEALTH C/O CONTRACTS DEVT AND ADMIN DIV ATTN CHIEF OF CONTRACTS 550 S VERMONT	
	AVE 5TH FL LOS ANGELES CA 90020	
MASSACHUSETTS DEPT OF CORRECTION	COMMISSIONER 50 MAPLE ST, STE 3 MILFORD MA 01757	
NEW ENGLAND LIFE FLIGHT, INC.	DBA BOSTON MEDFLIGHT 150 HANSCOM DRIVE HOMESTEAD FL 33033	
OMNICELL INC	590 E MIDDLEFIELD RD MOUNTAIN VIEW CA 94043	
OPEN DOOR PERSONNEL	3634 SUNSET BLVD, STE A WEST COLUMBIA SC 29169	
OPEN DOOR PERSONNEL LLC	3634 SUNSET BLVD STE-A WEST COLUMBIA SC 29169	
ORTHOTIC CONCEPTS INC	320 LIBBEY INDUSTRIAL PKWY WEYMOUTH MA 02189	
SELECT SPECIALTY HOSPITAL - FORT MYERS,	INC. 3050 CHAMPION RING RD FORT MYERS FL 33905	
SODEXO AMERICA, LLC	915 MEETING ST N BETHESDA MD 20852-2380	
SOLANO COUNTY SHERIFF'S OFFICE	ATTN: ACCOUNTS RECEIVABLE FAIRFIELD CA 94533	
SOUTH CAROLINA ENT, ALLERGY & SLEEP	MEDICINE PO BOX 520 LUGOFF SC 29078	
SOUTH CAROLINA ONCOLOGY ASSOCIATES	166 STONEBRIDGE DR COLUMBIA SC 29210	
STAFFDOCS LLC	7776 S POINTE PKWY W STE 270 PHOENIX AZ 85044	
TOWN OF BRIDGEWATER	201 GREEN ST BRIDGEWATER VA 22812	
TRI-COUNTY BEHAVIORAL HEALTHCARE	PO BOX 3067 CONROE TX 77305	
TRIUMPH MODULAR INC	194 AYER RD LITTLETON MA 01460	
UNIVERSITY OF MASSACHUSETTS	MEDICAL SCHOOL 55 LAKE AVENUE NORTH WORCESTER MA 01605	
VISIBLEHAND INC	7525 E 1ST PLACE #1102 DENVER CO 80230	

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<u>Claim Name</u> <u>Address Information</u>

Total Creditor count: 45

EXHIBIT D

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BROWARD HEALTH NORTH	credentials@browardhealth.org
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STATE OF ARKANSAS ATTORNEY GENERAL	oag@arkansasag.gov
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STATE OF CONNECTICUT ATTORNEY GENERAL	attorney.general@ct.gov
STATE OF DELAWARE ATTORNEY GENERAL	attorney.general@delaware.gov
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STATE OF LOUISIANA ATTORNEY GENERAL	constituentservices@ag.louisiana.gov

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STATE OF MARYLAND ATTORNEY GENERAL	oag@oag.state.md.us
STATE OF MICHIGAN ATTORNEY GENERAL	miag@michigan.gov
STATE OF MISSOURI ATTORNEY GENERAL	attorney.general@ago.mo.gov
STATE OF NEBRASKA ATTORNEY GENERAL	ago.info.help@nebraska.gov
STATE OF NEVADA ATTORNEY GENERAL	aginfo@ag.nv.gov
STATE OF NEW HAMPSHIRE ATTORNEY GENERAL	attorneygeneral@doj.nh.gov
STATE OF NORTH DAKOTA ATTORNEY GENERAL	ndag@nd.gov
STATE OF OHIO ATTORNEY GENERAL	trish.lazich@ohioattorneygeneral.gov
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	dabney.carr@troutman.com;
	sarah.bures@troutman.com;
Troutman Pepper Hamilton Sanders LLP	chelsey.noble@troutman.com
U.S VIRGIN ISLANDS ATTORNEY GENERAL	info@usvidoj.com
UP HEALTH SYSTEM - MARQUETTE	upmarquette@verisma.com
	catherine.curtis@wickphillips.com;
WICK PHILLIPS GOULD & MARTIN, LLP	jason.rudd@wickphillips.com
Texas Attorney General's Office	kimberly.walsh@oag.texas.gov
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Bass, Berry & Sims PLC	nimri@bassberry.com; sara.morgan@bassberry.com
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Creditor Name	Email Address
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LANDWEHR LAW FIRM, LLC	dtlandwehr@att.net
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EXHIBIT E

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