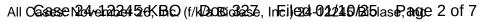


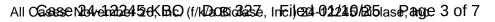


Creditor Name and Address	Claim No.	Claim Date	Debtor	Comment	CUDU	Claim Value	Total
STAPLES INC ATTN TOM RIGLEMAN PO BOX 102419 COLUMBIA, SC 29224	1	10/15/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Admin: \$510.00 Unsecured: \$1,320.00	\$1,830.00
ULINE 12575 ULINE DRIVE PLEASANT PRAIRIE, WI 53158	2	10/21/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Admin: \$2,028.00	\$2,028.00
SONENDO INC C/O REED SMITH LLP ATTN JASON D ANGELO, ESQ 1201 N MARKET STREET SUITE 1500 WILMINGTON, DE 19801	3	10/01/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Contingent Unliquidated	Unsecured: \$59,000,000.00	\$59,000,000.00
MANCILLA, FLORIE V Address on file	4	10/25/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$750.00	\$750.00
STATE OF ALABAMA DEPT OF REVENUE ATTN LEGAL DIVISION PO BOX 320001 MONTGOMERY, AL 36132-0001	5	10/31/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$93.00	\$93.00
NEW YORK STATE DEPT OF LABOR 1220 WASHINGTON AVE BLDG 12 RM 256 ALBANY, NY 12226	6	11/05/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Priority: \$0.00	\$0.00
FRANCHISE TAX BOARD ATTN BANKRUPTCY SECTION MS A340 PO BOX 2952 SACRAMENTO, CA 95812-2952	7	11/06/2024	Nov. 26 Office, LLC (f/k/a Model Dental Office, LLC)			Priority: \$828.00 Unsecured: \$64.00	\$892.00
KEE INTERFACE TECHNOLOGY, INC 580 W CENTRAL AVE SUITE C BREA, CA 92821	8	11/14/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$12,588.00	\$12,588.00
MCMASTER-CARR SUPPLY CO 9630 NORWALK BLVD SANTA FE SPRINGS, CA 90670	9	11/27/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Admin: \$485.00	\$485.00
SOUTHERN CALIFORNIA EDISON COMPANY PO BOX 6109 COVINA, CA 91722	10	12/10/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$8,769.00	\$8,769.00
DEPARTMENT OF THE TREASURY - IRS PO BOX 7346 PHILADELPHIA, PA 19101-7346	11	12/20/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$451.00 Unsecured: \$118.00	\$569.00
MAIN GRAPHICS 15321 BARRANCA PARKWAY IRVINE, CA 92618	12	01/06/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$9,538.00	\$9,538.00
BRIGHT, JENNIFER Address on file	13	01/07/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$487,007.00	\$487,007.00
KOCEJA, MICHAEL K Address on file	14	01/07/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$4,639.00	\$4,639.00





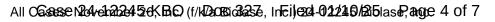
Creditor Name and Address	Claim No.	Claim Date	Debtor	Comment	CUDU	Claim Value	Total
STRACON INC 1672 KAISER AVE IRVINE, CA 92614	15	01/07/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$6,397.00	\$6,397.00
JEFFREY S RUBINSTEIN, DDS, P.C. 634 OLD POST RD PO BOX 300 BEDFORD, NY 10506	16	01/07/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$3,788.00	\$3,788.00
BEAVER, JOHN Address on file	17	01/08/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$1,565,550.00	\$1,565,550.00
LORD, JONATHAN Address on file	18	01/08/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$378,753.00	\$378,753.00
NY STATE DEPT OF TAXATION & FINANCE ATTN TCC - CORPORATION TAX UNIT W A HARRIMAN CAMPUS ALBANY, NY 12227-0825	19	11/26/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Undetermined	Unsecured: \$0.00	\$0.00
STATE OF NEW HAMPSHIRE ATTN DEPARTMENT OF REVENUE ADMIN 109 PLEASANT ST PO BOX 3718 CONCORD, NH 03302-3718	20	11/27/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$50.00	\$50.00
INDIANA DEPARTMENT OF REVENUE PO BOX 6479 INDIANAPOLIS, IN 46206-6479	21	12/02/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$1,890.00	\$1,890.00
BRIGHT, JENNIFER Address on file	22	01/07/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$487,007.00	\$487,007.00
Chonghong Industries Ltd. 2007,Huachuang Intl Commerce Building Honghuang 10th Road Chongqing 400020, China	10000	10/04/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$41,838.00	\$41,838.00
UTAH STATE TAX COMMISSION Attn: Bankruptcy Unit 210 N 1950 W SALT LAKE CITY, UT 84134-9000	10001	10/07/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Priority: \$2,915.00	\$2,915.00
Massachusetts Department of Revenue P.O. Box 7090 Boston, MA 02204	10002	10/09/2024	November 26, Inc. (f/k/a Biolase, Inc.)	Withdrawn Claim	Unliquidated	Priority: \$0.00 Unsecured: \$0.00	\$0.00
TD Engineering Corp. 2630 Shannon Street Santa Ana, CA 92704	10003	10/15/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Admin: \$5,172.00 Unsecured: \$12,878.00	\$18,049.00
City of Philadelphia C/O City of Philadelphia Law Dept ATTN Megan Harper, Tax Litigation & Collect Unit 1401 JFK Blvd, 5th Floor Philadelphia, PA 19102	10004	10/18/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Priority: \$0.00	\$0.00





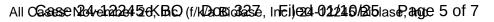
Creditor Name and Address	Claim No.	Claim Date	Debtor	Comment	CUDU	Claim Value	Total
Faegre Drinker Biddle & Reath LLP ATTN: Maria J. Cho 1800 Century Park East, STE 1500 Los Angeles, CA 90067	10005	10/23/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$36,428.00	\$36,428.00
FOOTHILL CORPORATE I MT LLC C/O National Asset Services Inc 5901 W Century Blvd, Ste 1230 Los Angeles, CA 90045	10006	10/25/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$109,871.00	\$109,871.00
TD Engineering Corp. 2630 Shannon Street Santa Ana, CA 92704	10007	10/25/2024	November 26, Inc. (f/k/a Biolase, Inc.)	AMENDS CLAIM #10003		Admin: \$5,172.00 Unsecured: \$12,878.00	\$18,049.00
TD Engineering Corp. 2630 Shannon Street Santa Ana, CA 92704	10008	10/25/2024	November 26, Inc. (f/k/a Biolase, Inc.)	AMENDS CLAIM #10007		Admin: \$18,049.00	\$18,049.00
NEW YORK DEPT. OF FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205-0300	10009	10/29/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$35.00	\$35.00
usCalibration Incorporated 17922 Sky Park Circle, Ste. P Irvine, CA 92614	10010	10/29/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Unsecured: \$1,390.00	\$1,390.00
First Citizens Bank & Trust Company c/o Bankruptcy Processing Solutions PO Box 593007 San Antonio, TX 78259	10011	10/30/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Unsecured: \$8,941.00	\$8,941.00
First Citizens Bank & Trust Company c/o Bankruptcy Processing Solutions PO Box 593007 San Antonio, TX 78259	10012	10/30/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Unsecured: \$919.00	\$919.00
First Citizens Bank & Trust Company c/o Bankruptcy Processing Solutions PO Box 593007 San Antonio, TX 78259	10013	10/30/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Unsecured: \$1,124.00	\$1,124.00
First Citizens Bank & Trust Company c/o Bankruptcy Processing Solutions PO Box 593007 San Antonio, TX 78259	10014	10/30/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Unsecured: \$10,188.00	\$10,188.00
Missouri Department Of Revenue PO Box 475 Jefferson City, MO 65105	10015	10/30/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$198.00 Unsecured: \$9.00	\$207.00
Missouri Department Of Revenue PO Box 475 Jefferson City, MO 65105	10016	10/30/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Unsecured: \$45.00	\$45.00
Missouri Department Of Revenue PO Box 475 Jefferson City, MO 65105	10017	10/30/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$32.00	\$32.00
CMM Optic 488 Oliver Drive Troy, MI 48084	10018	10/31/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$46,000.00	\$46,000.00

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Creditor Name and Address	Claim No.	Claim Date	Debtor	Comment	CUDU	Claim Value	Total
Sonendo Inc C/O Reed Smith LLP ATTN Jason D Angelo, Esq 1201 N Market St, Ste 1500 Wilmington, DE 19801	10019	11/04/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Unsecured: \$59,000,000.00	\$59,000,000.00
Dustmamatov, Asad G Address on file	10020	11/10/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$133,654.00	\$133,654.00
Ohio Department of Taxation ATTN: Bankruptcy Division P.O. Box 530 Columbus, OH 43216	10021	11/12/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$458.00 Unsecured: \$177.00	\$634.00
Patsnap UK LTD Building 3, Chiswick Business Park 566 Chiswick High Road London W4 5YA, United Kingdom	10022	11/12/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$13,943.00	\$13,943.00
Haralson, Gregory Address on file	10023	11/14/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$7,922.00	\$7,922.00
Hewlett-Packard Financial Services 200 Connell Drive, Suite 5000 Berkeley Heights, NJ 07922	10024	11/19/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Admin: \$8,092.00 Unsecured: \$16,423.00	\$24,515.00
Donnelley Financial Solutions 35 W. Wacker Dr. Chicago, IL 60601	10025	11/19/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$43,384.00	\$43,384.00
Dustmamatov, Asad G Address on file	10026	11/21/2024	November 26, Inc. (f/k/a Biolase, Inc.)	AMENDS CLAIM #10020		Unsecured: \$133,654.00	\$133,654.00
West, David Address on file	10027	11/25/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$30,000.00	\$30,000.00
Chang Tsi & Partners Limited 6-8th Floor Tower A Hundred Island Park Bei Zhan Bei Jie Street Beijing 100044, China	10028	11/26/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Unsecured: \$5,589.00	\$5,589.00
Arrow Electronics, Inc. ATTN: Martha Harvey 9151 E. Panorama Circle Centennial, CO 80112	10029	11/27/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$17,963.00	\$17,963.00
Brown, William E, Jr Address on file	10030	12/02/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$19,590.00	\$19,590.00
AMEX TRS Co., Inc. c/o Becket and Lee LLP PO Box 3001 Malvern , PA 19355-0701	10031	12/06/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$158,716.00	\$158,716.00





Creditor Name and Address	Claim No.	Claim Date	Debtor	Comment	CUDU	Claim Value	Total
Mississippi Department of Revenue ATTN Bankruptcy Section P.O. Box 22808 Jackson, MS 39225-2808	10032	12/13/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$642.00 Unsecured: \$60.00	\$702.00
United Parcel Service, Inc ATTN Edward Mclaurin 2055 Army Trail, Suite 128 Addison, IL 60101	10033	12/24/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$7,644.00	\$7,644.00
Chonghong Industries Ltd. 2007, Huachuang Intl Commerce Building Honghuang 10th Road Chongqing 400020, China	10034	12/25/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$70,600.00	\$70,600.00
CHRIS, SHANNON Address on file	10035	12/27/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Undetermined	Unsecured: \$0.00	\$0.00
HAMOUD, DUAA Address on file	10036	12/31/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$108,299.00	\$108,299.00
MUHANN Patent & Law Firm 8F, Truck Welfare Foundation Bldg. 560, Eonju-ro, Gangnam-gu Seoul 06144, Korea, Republic of (South Korea)	10037	01/02/2025	November 26, Inc. (f/k/a Biolase, Inc.)		Unliquidated	Unsecured: \$3,110.00	\$3,110.00
PatPro, Inc. 1016 Heartfields Drive Silver Spring, MD 20904	10038	01/03/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$1,200.00	\$1,200.00
FiberLabs Inc. 2-1-15 Ohara Fujimino, Saitama 356-8502, Japan	10039	01/08/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$102,500.00	\$102,500.00
Brown, William E, Jr Address on file	10040	01/08/2025	November 26, Inc. (f/k/a Biolase, Inc.)	AMENDS CLAIM #10030		Priority: \$23,308.00 Unsecured: \$600,663.00	\$623,971.00
WA ST Dept of Labor and Industries ATTN Bankruptcy Unit PO Box 44171 Olympia, WA 98504	10041	01/08/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Priority: \$127.00	\$127.00
Blank Rome LLP Attn. Gregory Vizza, Esquire One Logan Square Philadelphia, PA 19103	10042	01/09/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Unsecured: \$72,462.00	\$72,462.00
LakshmiKumaran & Sridharan B6/10, Safdarjung Enclave, Delhi New Delhi DI 110029, India	30000	12/16/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Admin: \$100.00	\$100.00
Hewlett-Packard Financial Services 200 Connell Drive, Suite 5000 Berkeley Heights, NJ 07922	30001	12/18/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Admin: \$4,046.00	\$4,046.00

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Sorted Numerical Claims

Creditor Name and Address	Claim No.	Claim Date	Debtor	Comment	CUDU	Claim Value	Total
Shannon Chris, a Dental Corporation 1736 Picasso Ave, Suite D Davis, CA 95618	30002	12/27/2024	November 26, Inc. (f/k/a Biolase, Inc.)		Undetermined	Admin: \$0.00	\$0.00
AccuSourceHR, Inc 11811 N Tatum Blvd, Ste 3090 Phoenix, AZ 85028	30003	12/30/2024	November 26, Inc. (f/k/a Biolase, Inc.)			Admin: \$565.00	\$565.00
WBH Wachenhausen Patentanwälte PartG mbB Muellerstr. 40 Munich 80469, Germany	30004	01/07/2025	November 26, Inc. (f/k/a Biolase, Inc.)			Admin: \$6,554.00	\$6,554.00

Claims Register as of 01/10/2025 Page 6 of 7



Summary Page

	Claimed Amount	Claimed Value
Administrative:	\$50,773.00	\$0.00
Priority:	\$63,539.00	\$0.00
Secured:	\$0.00	\$0.00
Unsecured:	\$122,765,576.00	\$0.00
Total:	\$122,879,888.00	\$0.00

Total Number of Filed Claims: 70