

**ENTERED**

January 05, 2024

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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**In re:****EPIC COMPANIES, LLC,****Debtors.<sup>1</sup>**

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§  
§ **Chapter 11**  
§  
§ **Case No. 19-34752 (CML)**  
§  
§ **(Jointly Administered)**  
§**ORDER GRANTING LIQUIDATING TRUSTEE'S MOTION FOR ENTRY OF AN  
ORDER (I) GRANTING AUTHORITY TO MAKE FINAL DISTRIBUTION AND  
(II) GRANTING RELATED RELIEF**

Upon consideration of the Liquidating Trustee's Motion for Entry of an Order (I) Granting Authority to Make Final Distribution and (II) Granting Related Relief (the "Motion"),<sup>2</sup> the Court has reviewed the Motion and is of the opinion that the Motion should be granted. The Court has jurisdiction over the Motion and the relief requested in the Motion pursuant to 28 U.S.C. § 1334. The Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Court may enter an order on the Motion. The relief requested by the Motion is in the best interests of the Debtors' estates and their creditors, and the Liquidating Trustee gave sufficient and proper notice of the Motion and related hearings, if any. It is therefore **ORDERED THAT**

1. The Liquidating Trustee is authorized to make a final distribution of the remaining funds held in the Liquidating Trust in accordance with sections 105(a) and 1142 of the Bankruptcy

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Epic Companies, LLC (1473), Epic Diving & Marine Services, LLC (2501), Epic Applied Technologies, LLC (5844), Epic Specialty Services, LLC (8547), Epic Alabama Steel, LLC (6835), Epic San Francisco Shipyard, LLC (5763) and Zuma Rock Energy Services, LLC (1022). The mailing address for the Debtors is: P.O. Box 79625, Houston, Texas 77279-9625.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Code, Bankruptcy Rule 3021, and the Plan and Confirmation Order to Holders of Allowed Unsecured Claims.

2. Upon payment of all remaining Liquidating Trust assets to Holders of Allowed Unsecured Claims pursuant to this Order, each such Allowed Claim shall be deemed satisfied and withdrawn.

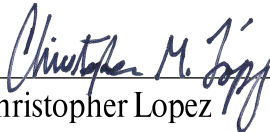
3. The Liquidating Trustee is further authorized to retain up to \$100,000.00 from the amounts held in trust to fund the wind down of the Liquidating Trust, including but not limited to, payment of professionals' fees and expenses, for withholding and reporting purposes, and for any unforeseen costs and expenses to the Liquidating Trust. The Liquidating Trustee shall distribute any remaining non-de minimis funds to Holders of Allowed Unsecured Claims after all costs and expenses of the wind down of the Liquidating Trust have been paid in full.

4. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry hereof.

5. The Liquidating Trustee is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

6. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Signed: January 05, 2024

  
\_\_\_\_\_  
Christopher Lopez  
United States Bankruptcy Judge

United States Bankruptcy Court  
Southern District of Texas

In re:  
Epic Companies, LLC  
Epic Alabama Steel, LLC  
Debtors

Case No. 19-34752-cml  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Jan 05, 2024

User: ADIuser  
Form ID: pdf002

Page 1 of 3  
Total Noticed: 43

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
##	Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 07, 2024:**

Recip ID	Recipient Name and Address
db	+ Epic Alabama Steel, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db	+ Epic Applied Technologies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db	+ Epic Companies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db	+ Epic Diving & Marine Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db	+ Epic San Francisco Shipyard, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db	+ Epic Specialty Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db	+ Zuma Rock Energy Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
aty	+ Andrew V. Tenzer, PaulHastings, LLP, 600 Travis Street, 58th Floor, Houston, TX 77002-3009
aty	+ David L Bateman, Bateman Law Firm, 6700 Jefferson Hwy, Bldg 3, Baton Rouge, LA 70806-8287
aty	+ Michael S Waskiewicz, Burr Forman LLP, 50 N Laura Street, Ste 3000, Jacksonville, FL 32202-3658
cr	+ 4J Subsea Solutions LLC, 4819 Menlo Park Dr, Sugarland, TX 77479-3828
cr	+ Abe's Boat Rentals, Inc., Wilbur J. Babin, Jr., Bankruptcy Trustee, 3027 Ridgelake Dr, Metairie, LA 70002-4924
intp	+ Alliance Offshore, LLC, c/o David F. Waguespack, 1100 Poydras Street, Suite 3100, New Orleans, LA 70163 USE 70163-1102
cr	+ American Longshore Mutual Association, Ltd. throug, c/o Leann O. Moses, 1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102
cr	+ Austin Waterman, CAIN & SKARNULIS PLLC, 303 Colorado Street, Suite 2850, Austin, TX 78701-0137
cr	+ Brian M. Jackson, 8 Tanager Trail, The Woodlands, TX 77381-3121
cr	+ Chalos & Co, P.C., Chalos & Co, P.C., 7210 Tickner Street, Houston, TX 77055, UNITED STATES 77055-6935
cr	+ DHD Offshore Services, LLC, 7889 Hwy 182 E, Morgan City, LA 70380-2465
cr	+ Deep Delta, LLC, Timothy Thriffiley, P.O. Box 7125, Belle Chasse, LA 70037-7125
cr	+ Forum US, Inc., c/o Bradley Arant Boulton Cummings, LLP, Attn: Chris Glenos, 1819 5th Avenue North, Birmingham, AL 35203-2119
cr	+ Frederick J. Guidry, c/o Jason Welborn, P. O. Box 2053, Lafayette, LA 70502-2053
cr	+ Greene's Energy Group, LLC, 440 Louisiana, Suite 718, Houston, TX 77002, UNITED STATES 77002-1058
cr	+ Gulf Oceanic Marine Contractors, Inc., P.O. Box 99, Bourg, LA 70343-0099
cr	+ Javelier Marine Services LLC, P.O. Box 137, Delcambre, LA 70528-0137
cr	+ LAD Services of Louisiana L.L.C., 1043 Stephenville Road, Stephenville, LA 70380-4442
cr	+ McMoran Oil & Gas, LLC, Locke Lord LLP, Omer F. Kuebel, III, Bradley C. Knapp, 601 Poydras St., Suite 2660 New Orleans, LA 70130-6032
cr	+ New Industries, LLC, c/o Barnet B. Skelton, Jr., 815 Walker, Suite 1502, Houston, TX 77002-5832
cr	+ Offshore Technical Solutions, LLC, 690 S. Hollywood Rd, Houma, LA 70360-3226
cr	+ RTD Services, c/o David K. Bissinger, Bissinger, Oshman & Williams LLP, 2229 San Felipe, Suite 1500, Houston, TX 77019-5648
cr	+ Taylors International Services, Inc., C/O Stephen C. Jackson, 1901 6th Ave North, 2400 Regions/Harbert Plaza, Birmingham, AL 35203
intp	+ Triton Heavy Lift Services, LLC, c/o David F. Waguespack, 1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102
cr	+ Versabar Lift Specialists, 11349 FM 529 Rd, Houston, TX 77041-3207
intp	+ White Oak Global Advisors, LLC, PaulHastings, LLP, c/o Peter S. Burke, 515 South Flower Street, 25th Floor Los Angeles, CA 90071-2228
cr	+ Wilson Heavy Industry Co. Ltd., 2925 Briarpark Dr., Suite 675, Houston, TX 77042-3781
cr	+ Wright's Well Control Services LLC, 28019 Buena Way, Spring, Tx 77386-2819

TOTAL: 35

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

District/off: 0541-4

User: ADIuser

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Date Rcvd: Jan 05, 2024

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Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: c.rodrique@bluewaterrubber.com	Jan 06 2024 00:11:00	Bluewater Rubber & Gasket Company, 1119 Barrow Street, P O Drawer 190, Houma, LA 70361-0190
cr	Email/Text: david.cedro@danos.com	Jan 05 2024 23:44:00	Danos, L.L.C., 3878 West Main Street, Gray, LA 70359
cr	Email/Text: houston_bankruptcy@LGBS.com	Jan 06 2024 00:12:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: LDRBankruptcy.EBN@la.gov	Jan 05 2024 23:39:00	Louisiana Department of Revenue, Senior Bankruptcy Counsel, Litigation, 617 N. Third Street, Office 780, P O Box 4064 (Zip 70821-4064), Baton Rouge, LA 70802, UNITED STATES OF AMERICA 70821-4064
cr	Email/Text: BANKRUPTCY@DOR.MS.GOV	Jan 06 2024 00:12:00	MISSISSIPPI DEPARTMENT OF REVENUE, P. O. BOX 22808, JACKSON, MS 39225-2808
cr	+ Email/Text: jarrod.martin@chamberlainlaw.com	Jan 05 2024 23:51:00	Offshore Express, Inc., C/O Jarrod Martin, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	^ MEBN	Jan 06 2024 00:36:49	Texas Comptroller of Public Accounts, Christopher S. Murphy, c/o Sherri K. Simpson, Paralegal, P.O. Box 12548, Austin, TX 78711-2548
cr	+ Email/Text: ssoule@hallestill.com	Jan 06 2024 00:16:00	Williams Field Services-Gulf Coast Company, L.P., c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3705

TOTAL: 8

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Lugenbuhl, Wheaton, Peck, Rankin & Hubbard
aty		Norton Rose Fulbright US LLP
cr		Acadiana Rubber & Gasket Co.
cr		Acqua Liana Capital Partners, LLC
cr		Aqueos Corporation
cr		Bay Point Capital Partners II, LP
cr		Blue Cross Blue Shield of Texas, a Division of Hea
cr		Bollinger Fourchon, LLC
cr		Bordelon Marine, LLC
cr		Candy Apple, LLC
cr		Central Boat Rentals Inc.
cr		Curtin Maritime Corporation
cr		Cypress Energy Partners L.P.
cr		Dan Bunkering (America) Inc.
cr		Echo Offshore, LLC
cr		Entier USA Inc.
op		Epiq Corporate Restructuring, LLC
cr		Express Supply and Steel, LLC
cr		Freeport-McMoRan Oil & Gas LLC
cr		Fugro USA Marine, Inc.
cr		Garber Bros, Inc.
cr		Goliath Offshore Holdings PTE.LTD, in pesonam
cr		Gulf Coast Manufacturing, LLC
op		Hilco Industrial, LLC
app		Hilco Valuation Services, LLC
cr		ITC Global, Inc.
cr		Industrial Diesel Services, Inc.

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cr		Integra Services Technologies Inc
op		Jeffrey T. Varsalone, Liquidating Trustee
cr		Linear Controls, Inc.
cr		Lower Coast Companies. LLC
cr		M/V Nor Goliath, in rem
cr		MARMAC LLC
cr		MM Industrial Fabrication, LLC
cr		Medsafe, Inc. and W. Joe Shaw, Ltd.
intp		Modern American Recycling Service, Inc.
intp		Mule Services, LLC
cr		National Oilwell Varco, L.P. d/b/a NOV Quality Tub
cr		Oceanwide Cypress Ltd.
cr		Oceanwide Netherlands BV
cr		Oceanwide Texas, Inc.
cr		Stephanie Daniels
cr		Stern Offshore, B.V.
cr		The Official Committee of Unsecured Creditors
intp		The Ultimate Software Group Inc.
cr		United States of America
intp		Vertex Services, LLC
cr		Work Boat Electric Services, Inc.
cd	*+	Epic Applied Technologies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
cd	*+	Epic Companies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
cc	*+	Wright's Well Control Services LLC, 28019 Buena Way, Spring, Tx 77386-2819
aty	##+	Nicholas A Bassett, Paul Hastings LLP, 875 15th Street, N.W., Washington, DC 20005-2258
intp	##+	Arena Offshore LP, Arena Offshore LP, 4200 Research Forest Drive, Suite 500, The Woodlands, TX 77381, UNITED STATES 77381-4224
cr	##+	David Wright, 28019 Buena Way, Spring, Tx 77386-2819
intp	##+	Fairways Offshore Exploration, Inc., c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6774
intp	##+	Offshore Domestic Group, LLC, c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6774
intp	##+	Offshore Express, LLC, c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6774

TOTAL: 48 Undeliverable, 3 Duplicate, 6 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jan 07, 2024

Signature: /s/Gustava Winters